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LEGISLATIVE ACTION

Senate	.	House
Comm: RCS	.	
03/18/2009	.	
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	.	
	.	

The Committee on Judiciary (Gelber) recommended the following:

Senate Amendment (with title amendment)

Delete lines 23 - 32
and insert:

Section 1. Subsection (4) of section 736.0103, Florida
Statutes, is amended to read:

736.0103 Definitions.—Unless the context otherwise
requires, in this code:

(4) "Beneficiary" means a person who:

~~(a)~~ has a present or future beneficial interest in a trust,
vested or contingent, ~~or~~ or



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13 ~~(b)~~ a person who holds a power of appointment over trust
14 property in a capacity other than that of trustee. An interest
15 as a permissible appointee of a power of appointment, held by a
16 person in a capacity other than that of trustee, is not a
17 beneficial interest for purposes of this subsection. Upon an
18

19 ===== T I T L E A M E N D M E N T =====

20 And the title is amended as follows:

21 Delete lines 3 - 4

22 and insert:

23 736.0103, F.S.; redefining the term "beneficiary" to include a
24 person having certain beneficial interests; providing