2009

1	A bill to be entitled
2	An act relating to postsecondary education funding;
3	amending s. 1009.21, F.S., relating to determination of
4	resident status for tuition purposes; revising
5	definitions; revising provisions relating to qualification
6	as a resident for tuition purposes; providing for
7	reclassification of status; providing duties of
8	institutions of higher education; amending s. 1009.24,
9	F.S.; revising maximum annual adjustments to out-of-state
10	fees or tuition for graduate programs at state
11	universities; amending s. 1009.53, F.S., relating to the
12	Florida Bright Futures Scholarship Program; revising
13	provisions relating to a refund to the Department of
14	Education of funds received by a postsecondary educational
15	institution for certain courses; prohibiting the use of
16	funds for certain purposes; requiring the department and
17	institutions to notify students of certain information;
18	amending s. 1009.532, F.S., relating to the Florida Bright
19	Futures Scholarship Program; revising credit-hour
20	requirements for renewal of a scholarship; providing for
21	restoration of eligibility; requiring the department and
22	institutions to notify students of certain information;
23	amending s. 1009.55, F.S.; limiting eligibility for the
24	Rosewood Family Scholarship Program to direct descendants;
25	deleting obsolete language; amending ss. 1009.57, 1009.58,
26	1009.59, and 1009.60, F.S.; revising provisions relating
27	to the Florida Teacher Scholarship and Forgivable Loan
28	Program, the Critical Teacher Shortage Tuition
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29 Reimbursement Program, the Critical Teacher Shortage 30 Student Loan Forgiveness Program, and the Minority Teacher 31 Education Scholars Program; requiring that the amount of 32 awards under such programs be prorated based on available appropriations and not exceed specified amounts; amending 33 34 s. 1009.605, F.S.; requiring the Florida Fund for Minority 35 Teachers, Inc., to submit a report on scholarship 36 recipients and remit undistributed funds to the Department 37 of Education; amending s. 1009.701, F.S.; requiring 38 applicants under the First Generation Matching Grant Program to meet specified eligibility requirements; 39 amending s. 1009.94, F.S.; providing reporting 40 requirements for postsecondary institutions participating 41 42 in certain state student financial assistance programs; 43 amending s. 1009.98, F.S.; authorizing the Florida Prepaid 44 College Board to provide advance payment contracts based on specific increments usable toward an associate or 45 baccalaureate degree; providing definitions; providing for 46 payments on behalf of qualified beneficiaries with 47 contracts purchased prior to July 1, 2009; providing for 48 49 increases in payments; providing an exemption from the 50 payment of certain fees; requiring evaluation of the 51 actuarial soundness of the Florida Prepaid College Trust 52 Fund; creating s. 1011.521, F.S.; authorizing 53 appropriations to private colleges and universities for 54 specified uses; providing reporting requirements and 55 restrictions on expenditures; repealing ss. 1009.76 and 56 1009.765, F.S., relating to Ethics in Business

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FLORIDA HOUSE OF REPRESENTATIVES	F	L	0	R		D	Α	Н	0	U	S	Е	0	F	R	Е	Р	R	Е	S	Е	Ν	Т	Α	Т		V	Е	S
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57	scholarships; amending s. 1009.40, F.S.; deleting a cross-
58	reference to conform; providing an exemption from
59	requirements relating to revenue bonds and debt for the
60	rental of space within a specified public health facility;
61	providing an effective date.
62	
63	Be It Enacted by the Legislature of the State of Florida:
64	
65	Section 1. Section 1009.21, Florida Statutes, is amended
66	to read:
67	1009.21 Determination of resident status for tuition
68	purposesStudents shall be classified as residents or
69	nonresidents for the purpose of assessing tuition in community
70	colleges and state universities.
71	(1) As used in this section, the term:
72	(a) <del>The term</del> "Dependent child" means any person, whether
73	or not living with his or her parent, who is eligible to be
74	claimed by his or her parent as a dependent under the federal
75	income tax code.
76	(b) "Initial enrollment" means the first day of class at
77	an institution of higher education.
78	<u>(c) (b) The term</u> "Institution of higher education" means
79	any <del>public</del> community college <u>as defined in s. 1000.21(3)</u> or
80	state university as defined in s. 1000.21(6).
81	<u>(d)<del>(</del>c) A</u> "Legal resident" or "resident" <u>means</u> <del>is</del> a person
82	who has maintained his or her residence in this state for the
83	preceding year, has purchased a home which is occupied by him or
84	her as his or her residence, or has established a domicile in
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85 this state pursuant to s. 222.17. "Nonresident for tuition purposes" means a person who 86 (e) does not qualify for the in-state tuition rate. 87 88 (f) (d) The term "Parent" means the natural or adoptive 89 parent or legal guardian of a dependent child. 90 (g) (e) A "Resident for tuition purposes" means is a person who qualifies as provided in subsection (2) for the in-state 91 92 tuition rate; a "nonresident for tuition purposes" is a person 93 who does not qualify for the in-state tuition rate. 94 (2) (a) To qualify as a resident for tuition purposes: 95 1. A person or, if that person is a dependent child, his 96 or her parent or parents must have established legal residence in this state and must have maintained legal residence in this 97 98 state for at least 12 consecutive months immediately prior to his or her initial enrollment in an institution of higher 99 100 education qualification. Legal residence must be established by 101 written or electronic verification that includes two or more of 102 the following Florida documents that demonstrate clear and 103 convincing evidence of continuous residence in the state for at 104 least 12 consecutive months prior to the student's initial 105 enrollment in an institution of higher education: a voter 106 information card pursuant to s. 97.071; a driver's license; an 107 identification card issued by the state; a vehicle registration; 108 a declaration of domicile; proof of purchase of a permanent 109 home; proof of a homestead exemption in the state; a transcript 110 from a Florida high school; a Florida high school equivalency 111 diploma and transcript; proof of permanent full-time employment; proof of 12 consecutive months of payment of utility bills; a 112

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113 domicile lease and proof of 12 consecutive months of payments; 114 or other official state or court documents evidencing legal ties 115 to the state. No single piece of evidence shall be conclusive.

116 Every applicant for admission to an institution of 2. 117 higher education shall be required to make a statement as to his 118 or her length of residence in the state and, further, shall 119 establish that his or her presence or, if the applicant is a 120 dependent child, the presence of his or her parent or parents in the state currently is, and during the requisite 12-month 121 122 qualifying period was, for the purpose of maintaining a bona 123 fide domicile, rather than for the purpose of maintaining a mere 124 temporary residence or abode incident to enrollment in an 125 institution of higher education.

However, with respect to a dependent child living with 126 (b) 127 an adult relative other than the child's parent, such child may 128 qualify as a resident for tuition purposes if the adult relative 129 is a legal resident who has maintained legal residence in this 130 state for at least 12 consecutive months immediately prior to 131 the child's initial enrollment in an institution of higher 132 education qualification, provided the child has resided 133 continuously with such relative for the 5 years immediately 134 prior to the child's initial enrollment in an institution of 135 higher education qualification, during which time the adult 136 relative has exercised day-to-day care, supervision, and control of the child. 137

(c) The legal residence of a dependent child whose parents are divorced, separated, or otherwise living apart will be deemed to be this state if either parent is a legal resident of Page 5 of 30

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141 this state, regardless of which parent is entitled to claim, and 142 does in fact claim, the minor as a dependent pursuant to federal 143 individual income tax provisions.

144 (d) A person who is classified as a nonresident for 145 tuition purposes may become eligible for reclassification as a 146 resident for tuition purposes if that person or, if that person 147 is a dependent child, his or her parent presents clear and 148 convincing evidence that supports permanent residency in this 149 state rather than temporary residency for the purpose of pursuing an education, such as documentation of full-time 150 151 permanent employment for the prior 12 months or the purchase of 152 a home in this state and residence therein for the prior 12 153 months while not enrolled in an institution of higher education. 154 If a person who is a dependent child and his or her parent move to this state while such child is a high school student and the 155 156 child graduates from a high school in this state, the child may 157 become eligible for reclassification as a resident for tuition 158 purposes when the parent qualifies for permanent residency.

159 (3)(a) An individual shall not be classified as a resident 160 for tuition purposes and, thus, shall not be eligible to receive 161 the in-state tuition rate until he or she has provided such 162 evidence related to legal residence and its duration or, if that 163 individual is a dependent child, documentation of his or her 164 parent's legal residence and its duration, as well as documentation confirming his or her status as a dependent child, 165 166 as may be required by law and by officials of the institution of 167 higher education from which he or she seeks the in-state tuition rate. The documentation shall provide clear and convincing 168

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169 <u>evidence that residency in this state was for a minimum of 12</u> 170 <u>consecutive months prior to the student's initial enrollment in</u> 171 <u>an institution of higher education. No single piece of evidence</u> 172 <u>shall be conclusive.</u>

173 174 (b) Each institution of higher learning shall:

Determine whether an applicant who has been granted
 admission to that institution is a dependent child.

2. Affirmatively determine that an applicant who has been
 granted admission to that institution as a Florida resident
 meets the residency requirements of this section at the time of
 initial enrollment.

180 With respect to a dependent child, the legal residence (4)of the dependent child's such individual's parent or parents is 181 182 prima facie evidence of the dependent child's individual's legal residence, which evidence may be reinforced or rebutted, 183 184 relative to the age and general circumstances of the dependent 185 child individual, by the other evidence of legal residence 186 required of or presented by the dependent child individual. 187 However, the legal residence of a dependent child's an 188 individual whose parent or parents who are domiciled outside 189 this state is not prima facie evidence of the dependent child's 190 individual's legal residence if that dependent child individual 191 has lived in this state for 5 consecutive years prior to 192 enrolling or reregistering at the institution of higher 193 education at which resident status for tuition purposes is 194 sought.

(5) In making a domiciliary determination related to theclassification of a person as a resident or nonresident for

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197 tuition purposes, the domicile of a married person, irrespective 198 of sex, shall be determined, as in the case of an unmarried 199 person, by reference to all relevant evidence of domiciliary 200 intent. For the purposes of this section:

(a) A person shall not be precluded from establishing or
maintaining legal residence in this state and subsequently
qualifying or continuing to qualify as a resident for tuition
purposes solely by reason of marriage to a person domiciled
outside this state, even when that person's spouse continues to
be domiciled outside of this state, provided such person
maintains his or her legal residence in this state.

(b) A person shall not be deemed to have established or maintained a legal residence in this state and subsequently to have qualified or continued to qualify as a resident for tuition purposes solely by reason of marriage to a person domiciled in this state.

(c) In determining the domicile of a married person, irrespective of sex, the fact of the marriage and the place of domicile of such person's spouse shall be deemed relevant evidence to be considered in ascertaining domiciliary intent.

(6) Any nonresident person, irrespective of sex, who marries a legal resident of this state or marries a person who later becomes a legal resident may, upon becoming a legal resident of this state, accede to the benefit of the spouse's immediately precedent duration as a legal resident for purposes of satisfying the 12-month durational requirement of this section.

224

(7) A person shall not lose his or her resident status for **Page 8 of 30** 

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tuition purposes solely by reason of serving, or, if such person is a dependent child, by reason of his or her parent's or parents' serving, in the Armed Forces outside this state.

228 A person who has been properly classified as a (8) 229 resident for tuition purposes but who, while enrolled in an 230 institution of higher education in this state, loses his or her 231 resident tuition status because the person or, if he or she is a 232 dependent child, the person's parent or parents establish 233 domicile or legal residence elsewhere shall continue to enjoy 234 the in-state tuition rate for a statutory grace period, which 235 period shall be measured from the date on which the 236 circumstances arose that culminated in the loss of resident 237 tuition status and shall continue for 12 months. However, if the 238 12-month grace period ends during a semester or academic term 239 for which such former resident is enrolled, such grace period shall be extended to the end of that semester or academic term. 240

241 Any person who ceases to be enrolled at or who (9) 242 graduates from an institution of higher education while 243 classified as a resident for tuition purposes and who 244 subsequently abandons his or her domicile in this state shall be 245 permitted to reenroll at an institution of higher education in 246 this state as a resident for tuition purposes without the 247 necessity of meeting the 12-month durational requirement of this 248 section if that person has reestablished his or her domicile in this state within 12 months of such abandonment and continuously 249 250 maintains the reestablished domicile during the period of enrollment. The benefit of this subsection shall not be accorded 251 252 more than once to any one person.

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(10) The following persons shall be classified as residents for tuition purposes:

(a) Active duty members of the Armed Services of the
United States residing or stationed in this state, their
spouses, and dependent children, and active members of the
Florida National Guard who qualify under s. 250.10(7) and (8)
for the tuition assistance program.

(b) Active duty members of the Armed Services of the
United States and their spouses and dependents attending a
public community college or state university within 50 miles of
the military establishment where they are stationed, if such
military establishment is within a county contiguous to Florida.

(c) United States citizens living on the Isthmus of
Panama, who have completed 12 consecutive months of college work
at the Florida State University Panama Canal Branch, and their
spouses and dependent children.

(d) Full-time instructional and administrative personnel employed by state public schools, community colleges, and institutions of higher education, as defined in s. 1000.04, and their spouses and dependent children.

(e) Students from Latin America and the Caribbean who
receive scholarships from the federal or state government. Any
student classified pursuant to this paragraph shall attend, on a
full-time basis, a Florida institution of higher education.

(f) Southern Regional Education Board's Academic CommonMarket graduate students attending Florida's state universities.

(g) Full-time employees of state agencies or politicalsubdivisions of the state when the student fees are paid by the

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281 state agency or political subdivision for the purpose of job-282 related law enforcement or corrections training.

(h) McKnight Doctoral Fellows and Finalists who are UnitedStates citizens.

(i) United States citizens living outside the United
States who are teaching at a Department of Defense Dependent
School or in an American International School and who enroll in
a graduate level education program which leads to a Florida
teaching certificate.

(j) Active duty members of the Canadian military residing or stationed in this state under the North American Air Defense (NORAD) agreement, and their spouses and dependent children, attending a community college or state university within 50 miles of the military establishment where they are stationed.

(k) Active duty members of a foreign nation's military who are serving as liaison officers and are residing or stationed in this state, and their spouses and dependent children, attending a community college or state university within 50 miles of the military establishment where the foreign liaison officer is stationed.

301 (11) The State Board of Education and the Board of302 Governors shall adopt rules to implement this section.

303 Section 2. Paragraph (c) of subsection (4) of section 304 1009.24, Florida Statutes, is amended to read:

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305 1009.24 State university student fees.--
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306 (4)

307 (c) The Board of Governors, or the board's designee, may 308 establish tuition for graduate and professional programs, and Date 11 of 20

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309 out-of-state fees for all programs. The sum of tuition and out-310 of-state fees assessed to nonresident students must be 311 sufficient to offset the full instructional cost of serving such 312 students. However, adjustments to out-of-state fees or tuition 313 for graduate programs and pursuant to this section may not 314 exceed 10 percent in any year, and adjustments to out-of-state 315 fees or tuition for professional programs may not exceed 15 316 percent in any year.

317 Section 3. Paragraph (a) of subsection (5) of section 318 1009.53, Florida Statutes, is amended, and subsection (11) is 319 added to that section, to read:

320

1009.53 Florida Bright Futures Scholarship Program.--

321 (5) The department shall issue awards from the scholarship 322 program annually. Annual awards may be for up to 45 semester 323 credit hours or the equivalent. Before the registration period 324 each semester, the department shall transmit payment for each 325 award to the president or director of the postsecondary 326 education institution, or his or her representative, except that 327 the department may withhold payment if the receiving institution 328 fails to report or to make refunds to the department as required 329 in this section.

(a) Within 30 days after the end of regular registration each semester, the educational institution shall certify to the department the eligibility status of each student who receives an award. After the end of the drop and add period, an institution is not required to reevaluate or revise a student's eligibility status; however, an institution but must make a refund to the department within 30 days after the end of the

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337 semester of any funds received for courses dropped by students 338 after the end of the drop and add period or courses from which 339 students withdraw after the end of the drop and add period 340 unless a student has dropped or withdrawn from the course due to 341 a verifiable illness or other documented emergency if a student 342 who receives an award disbursement terminates enrollment for any 343 reason during an academic term and a refund is permitted by the 344 institution's refund policy. 345 (11) Funds for any scholarship within the Florida Bright 346 Futures Scholarship Program may not be used to pay for courses 347 dropped after the end of the drop and add period or courses from 348 which students withdraw after the end of the drop and add period 349 except as otherwise provided in this section. The department 350 shall notify eligible recipients of the provisions of this 351 subsection. Each institution shall notify award recipients of 352 the provisions of this subsection during the registration 353 process. 354 Section 4. Paragraph (a) of subsection (1) of section 355 1009.532, Florida Statutes, is amended to read: 1009.532 Florida Bright Futures Scholarship Program; 356 357 student eligibility requirements for renewal awards .--358 To be eligible to renew a scholarship from any of the (1)359 three types of scholarships under the Florida Bright Futures 360 Scholarship Program, a student must: Effective with students funded in the 2009-2010 361 (a) academic year and thereafter, earn complete at least 24 12 362 363 semester credit hours or the equivalent in the last academic 364 year in which the student earned a scholarship if the student Page 13 of 30

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365	was enrolled full time or earn a prorated number of credit hours
366	as determined by the Department of Education if the student was
367	enrolled less than full time for any part of the academic year.
368	If a student fails to earn the minimum number of hours required
369	to renew the scholarship, the student shall lose his or her
370	eligibility for renewal for a period equivalent to one academic
371	year. The student is eligible to restore the award the following
372	academic year if the student earns the hours for which the
373	student was enrolled at the level defined by the department and
374	meets the grade point average for renewal. A student is eligible
375	for such a restoration one time. The department shall notify
376	eligible recipients of the requirements of this paragraph. Each
377	institution shall notify award recipients of the requirements of
378	this paragraph during the registration process.
379	Section 5. Subsection (1) and paragraph (c) of subsection
380	(2) of section 1009.55, Florida Statutes, are amended to read:
381	1009.55 Rosewood Family Scholarship Program
382	(1) There is created a Rosewood Family Scholarship Program
383	for minority persons with preference given to the direct
384	descendants of the Rosewood families, not to exceed 25
385	scholarships per year. <del>Funds appropriated by the Legislature for</del>
386	the program shall be deposited in the State Student Financial
387	Assistance Trust Fund.
388	(2) The Rosewood Family Scholarship Program shall be
389	administered by the Department of Education. The State Board of
390	Education shall adopt rules for administering this program which
391	shall at a minimum provide for the following:

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(c) The department shall rank eligible initial applicants
for the purposes of awarding scholarships with preference being
given to the direct descendants of the Rosewood families. The
remaining applicants shall be ranked based on need as determined
by the Department of Education.

397 Section 6. Paragraph (b) of subsection (2) and paragraphs
398 (b) and (c) of subsection (3) of section 1009.57, Florida
399 Statutes, is amended to read:

400 1009.57 Florida Teacher Scholarship and Forgivable Loan
 401 Program.--

402 Within the Florida Teacher Scholarship and Forgivable (2) 403 Loan Program shall be established the "Chappie" James Most 404 Promising Teacher Scholarship which shall be offered to a top 405 graduating senior from each public secondary school in the state. An additional number of "Chappie" James Most Promising 406 407 Teacher Scholarship awards shall be offered annually to 408 graduating seniors from private secondary schools in the state 409 which are listed with the Department of Education and accredited 410 by the Southern Association of Colleges and Schools or any other 411 private statewide accrediting agency which makes public its 412 standards, procedures, and member schools. The private secondary 413 schools shall be in compliance with regulations of the Office 414 for Civil Rights. The number of awards to private secondary 415 school students shall be proportional to the number of awards available to public secondary school students and shall be 416 calculated as the ratio of the number of private to public 417 418 secondary school seniors in the state multiplied by the number 419 of public secondary schools in the state.

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(b) The amount of the scholarship <u>shall be prorated based</u>
<u>on available appropriations and may not exceed</u> is \$1,500 per
<u>year. The scholarship</u> and may be renewed for 1 year if the
student earns a 2.5 cumulative grade point average and 12 credit
hours per term and meets the eligibility requirements for
renewal of the award.

426

(3)

(b) An undergraduate forgivable loan may be awarded for 2
undergraduate years, not to exceed \$4,000 per year, or for a
maximum of 3 years for programs requiring a fifth year of
instruction to obtain initial teaching certification. The amount
of the undergraduate forgivable loan shall be prorated based on
available appropriations and may not exceed \$4,000 per year.

(c) A graduate forgivable loan may be awarded for 2
graduate years. The amount of the graduate forgivable loan shall
be prorated based on available appropriations and may<sub>7</sub> not to
exceed \$8,000 per year. In addition to meeting criteria
specified in paragraph (a), a loan recipient at the graduate
level shall:

439 1. Hold a bachelor's degree from any college or university
440 accredited by a regional accrediting association as defined by
441 State Board of Education rule.

A42 2. Not already hold a teaching certificate resulting from
A43 an undergraduate degree in education in an area of critical
A44 teacher shortage as designated by the State Board of Education.
A45 3. Not have received an undergraduate forgivable loan as

446 provided for in paragraph (b).

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447 Section 7. Subsection (3) of section 1009.58, Florida 448 Statutes, is amended to read:

449 1009.58 Critical teacher shortage tuition reimbursement 450 program.--

451 Participants may receive tuition reimbursement (3) 452 payments for up to 9 semester hours, or the equivalent in quarter hours, per year. The amount of the reimbursement per 453 454 semester hour shall be prorated based on available 455 appropriations and may not, at a rate not to exceed \$78 per 456 semester hour, up to a total of 36 semester hours. All tuition 457 reimbursements shall be contingent on passing an approved course 458 with a minimum grade of 3.0 or its equivalent.

459 Section 8. Subsection (2) of section 1009.59, Florida460 Statutes, is amended to read:

461 1009.59 Critical Teacher Shortage Student Loan Forgiveness
 462 Program.--

463 (2) From the funds available, The Department of Education
464 may make loan principal repayments, which shall be prorated
465 based on available appropriations as follows:

(a) Up to \$2,500 a year for up to 4 years on behalf of
selected graduates of state-approved undergraduate postsecondary
teacher preparation programs, persons certified to teach
pursuant to any applicable teacher certification requirements,
or selected teacher preparation graduates from any state
participating in the Interstate Agreement on the Qualification
of Educational Personnel.

473 (b) Up to \$5,000 a year for up to 2 years on behalf of
474 selected graduates of state-approved graduate postsecondary

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475 teacher preparation programs, persons with graduate degrees 476 certified to teach pursuant to any applicable teacher 477 certification requirements, or selected teacher preparation 478 graduates from any state participating in the Interstate 479 Agreement on the Qualification of Educational Personnel.

480 All repayments shall be contingent on continued proof (C) 481 of employment in the designated subject areas in this state and 482 shall be made directly to the holder of the loan. The state 483 shall not bear responsibility for the collection of any interest charges or other remaining balance. In the event that designated 484 485 critical teacher shortage subject areas are changed by the State 486 Board of Education, a teacher shall continue to be eligible for 487 loan forgiveness as long as he or she continues to teach in the 488 subject area for which the original loan repayment was made and 489 otherwise meets all conditions of eligibility.

490 Section 9. Subsections (1) and (3) of section 1009.60,491 Florida Statutes, are amended to read:

492 1009.60 Minority teacher education scholars 493 program. -- There is created the minority teacher education 494 scholars program, which is a collaborative performance-based 495 scholarship program for African-American, Hispanic-American, 496 Asian-American, and Native American students. The participants 497 in the program include Florida's community colleges and its 498 public and private universities that have teacher education 499 programs.

500 (1) The minority teacher education scholars program shall
 501 provide an annual scholarship <u>in an amount that shall be</u>
 502 prorated based on available appropriations and may not exceed of

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503 \$4,000 for each approved minority teacher education scholar who 504 is enrolled in one of Florida's public or private universities 505 in the junior year and is admitted into a teacher education 506 program.

507 (3) The total amount appropriated annually for new 508 scholarships in the program must be divided by \$4,000 and by the 509 number of participating colleges and universities. Each 510 participating institution has access to the same number of 511 scholarships and may award all of them to eligible minority 512 students. If a college or university does not award all of its 513 scholarships by the date set by the program administration at 514 the Florida Fund for Minority Teachers, Inc., the remaining 515 scholarships must be transferred to another institution that has 516 eligible students. If the total amount appropriated for new scholarships is insufficient to award \$4,000 to each eligible 517 518 student, the amount of the scholarship shall be prorated based 519 on available appropriations.

520 Section 10. Subsection (2) of section 1009.605, Florida 521 Statutes, is amended to read:

522

1009.605 Florida Fund for Minority Teachers, Inc.--

523 (2)(a) The corporation shall submit an annual budget 524 projection to the Department of Education to be included in the 525 annual legislative budget request. The projection must be based 526 on a 7-year plan that would be capable of awarding the following 527 schedule of scholarships:

528 1.(a) In the initial year, 700 scholarships of \$4,000 each 529 to scholars in the junior year of college.

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2.(b) In the second year, 350 scholarships to new scholars

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531 in their junior year and 700 renewal scholarships to the rising 532 seniors. 533 3.(c) In each succeeding year, 350 scholarships to new 534 scholars in the junior year and renewal scholarships to the 350 535 rising seniors. The corporation shall report to the Department of 536 (b) 537 Education, by the date established by the department, the 538 eligible students to whom scholarship moneys are disbursed each 539 academic term and any other information requested by the 540 department in accordance with s. 1009.94. Within 60 days after 541 the end of each fiscal year, the corporation shall remit to the 542 department any appropriated funds that were not distributed for 543 scholarships, less the 5 percent for administration, including administration of the required training program, authorized 544 545 pursuant to subsection (3). 546 Section 11. Paragraph (e) of subsection (5) of section 547 1009.701, Florida Statutes, is amended to read: 548 1009.701 First Generation Matching Grant Program.--549 In order to be eligible to receive a grant pursuant to (5) 550 this section, an applicant must: 551 Have met the eligibility requirements in s. 1009.50 (e) 552 for demonstrated financial need for the Florida Public Student 553 Assistance Grant Program by completing the Free Application for 554 Federal Student Aid. 555 Section 12. Subsections (2) and (3) of section 1009.94, 556 Florida Statutes, are amended to read: 557 1009.94 Student financial assistance database.--Page 20 of 30

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558 (2) For purposes of this section, financial assistance 559 includes:

(a) For all students, any scholarship, grant, loan, fee
waiver, tuition assistance payment, or other form of
compensation provided from state or federal funds.

(b) For students attending public institutions, any scholarship, grant, loan, fee waiver, tuition assistance payment, or other form of compensation supported by institutional funds.

 567
 (c) Any financial assistance provided under s. 1009.50, s.

 568
 1009.505, s. 1009.51, s. 1009.52, s. 1009.53, s. 1009.54, s.

 569
 1009.55, s. 1009.56, s. 1009.57, s. 1009.60, s. 1009.62, s.

 570
 1009.63, s. 1009.68, s. 1009.70, s. 1009.701, s. 1009.72, s.

 571
 1009.73, s. 1009.74, s. 1009.77, s. 1009.89, or s. 1009.891.

The database must include records on any student 572 (3) 573 receiving any form of financial assistance as described in 574 subsection (2). Each institution Institutions participating in 575 any state financial assistance program under paragraph (2)(c) 576 shall annually report submit such information to the Department 577 of Education, by the date and in a format prescribed by the 578 department and consistent with the provisions of s. 1002.22, the 579 eligible students to whom financial assistance is disbursed each academic term, the eligibility requirements for recipients, and 580 581 the aggregate demographics of recipients.

Section 13. Paragraphs (a), (b), and (c) of subsection (2) of section 1009.98, Florida Statutes, are amended, and subsection (10) is added to that section, to read: 1009.98 Stanley G. Tate Florida Prepaid College Program.--

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586 (2)PREPAID COLLEGE PLANS. -- At a minimum, the board shall 587 make advance payment contracts available for two independent 588 plans to be known as the community college plan and the 589 university plan. The board may also make advance payment 590 contracts available for a dormitory residence plan. The board may restrict the number of participants in the community college 591 592 plan, university plan, and dormitory residence plan, 593 respectively. However, any person denied participation solely on 594 the basis of such restriction shall be granted priority for 595 participation during the succeeding year.

596 Through the community college plan, the advance (a)1. 597 payment contract may shall provide prepaid registration fees for 598 a specified number of undergraduate semester credit hours not to 599 exceed the average number of hours required for the conference of an associate degree. Qualified beneficiaries shall bear the 600 601 cost of any laboratory fees associated with enrollment in 602 specific courses. Each qualified beneficiary shall be classified 603 as a resident for tuition purposes, pursuant to s. 1009.21, 604 regardless of his or her actual legal residence.

2. Effective July 1, 1998, the board may provide advance payment contracts for additional fees delineated in s. 1009.23, not to exceed the average number of hours required for the conference of an associate degree, in conjunction with advance payment contracts for registration fees. Community college plan contracts purchased prior to July 1, 1998, shall be limited to the payment of registration fees as defined in s. 1009.97.

6123. Effective July 1, 2009, the board may provide an613advance payment contract for the community college plan covering

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614 prepaid registration fees and the additional fees delineated in
615 s. 1009.23. Such a contract may be offered in specific
616 increments usable toward an associate degree. The total number
617 of hours purchased for a qualified beneficiary may not exceed
618 the average number of hours required for the conference of an
619 associate degree.

620 (b)1. Through the university plan, the advance payment 621 contract may shall provide prepaid registration fees for a 622 specified number of undergraduate semester credit hours not to 623 exceed the average number of hours required for the conference 624 of a baccalaureate degree. Qualified beneficiaries shall bear 625 the cost of any laboratory fees associated with enrollment in 626 specific courses. Each qualified beneficiary shall be classified 627 as a resident for tuition purposes pursuant to s. 1009.21, 628 regardless of his or her actual legal residence.

629 2. Effective July 1, 1998, the board may provide advance 630 payment contracts for additional fees delineated in s. 631 1009.24(9)-(12), for a specified number of undergraduate 632 semester credit hours not to exceed the average number of hours 633 required for the conference of a baccalaureate degree, in 634 conjunction with advance payment contracts for registration 635 fees. Such contracts shall provide prepaid coverage for the sum 636 of such fees, to a maximum of 45 percent of the cost of 637 registration fees. University plan contracts purchased prior to July 1, 1998, shall be limited to the payment of registration 638 fees as defined in s. 1009.97. 639

640 3. Effective July 1, 2007, the board may provide advance 641 payment contracts for the tuition differential authorized in s.

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642 1009.24(16) for a specified number of undergraduate semester 643 credit hours, which may not exceed the average number of hours 644 required for the conference of a baccalaureate degree, in 645 conjunction with advance payment contracts for registration 646 fees.

647 4. Effective July 1, 2009, the board may provide an 648 advance payment contract for the university plan covering prepaid registration fees, the additional fees delineated in s. 649 650 1009.24(9)-(12), and the tuition differential authorized in s. 651 1009.24(16). Such a contract may be offered in specific 652 increments usable toward a baccalaureate degree. The total 653 number of hours purchased for a qualified beneficiary may not 654 exceed the average number of hours required for the conference 655 of a baccalaureate degree.

656 The cost of participation in contracts authorized (C) 657 under paragraph (a) or paragraph (b) shall be based primarily on 658 the current and projected registration fees within the Florida 659 Community College System or the State University System, 660 respectively, that are included in the plan, the number of 661 credit hours or semesters included in the plan, and the number 662 of years expected to elapse between the purchase of the plan on 663 behalf of a qualified beneficiary and the exercise of the 664 benefits provided in the plan by such beneficiary.

(a) For the purposes of this subsection:	
1. "Actuarial reserve" means the amount by which the	
expected value of the assets of the trust fund exceed the	
expected value of the liabilities of the trust fund.	
	1. "Actuarial reserve" means the amount by which the expected value of the assets of the trust fund exceed the

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670	2. "Fiscal year" means the state fiscal year pursuant to
671	<u>s. 215.01.</u>
672	3. "Local fees" means the fees covered by an advance
673	payment contract provided pursuant to subparagraph (2)(b)2.
674	4. "Tuition differential" means the fee covered by an
675	advance payment contract provided pursuant to subparagraph
676	(2) (b) 3. The base rate for the tuition differential for fiscal
677	year 2012-2013 is established at \$37.03 per credit hour. The
678	base rate for the tuition differential in subsequent years is
679	the amount paid by the board for the tuition differential for
680	the preceding year adjusted pursuant to subparagraph (b)2.
681	(b) Effective with the 2009-2010 academic year and each
682	academic year thereafter and notwithstanding s. 1009.24, the
683	amount paid by the board to any state university on behalf of a
684	qualified beneficiary of an advance payment contract whose
685	contract was purchased prior to July 1, 2009, shall be as
686	follows:
687	1. As to registration fees, if the actuarial reserve is
688	less than 5 percent of the expected value of the liabilities of
689	the trust fund, the board shall pay the state universities 5.5
690	percent above the amount assessed for registration fees in the
691	preceding fiscal year. If the actuarial reserve is between 5
692	percent and 6 percent of the expected value of the liabilities
693	of the trust fund, the board shall pay the state universities 6
694	percent above the amount assessed for registration fees in the
695	preceding fiscal year. If the actuarial reserve is between 6
696	percent and 7.5 percent of the expected value of the liabilities
697	of the trust fund, the board shall pay the state universities
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698 <u>6.5 percent above the amount assessed for registration fees in</u> 699 <u>the preceding fiscal year. If the actuarial reserve is equal to</u> 700 <u>or greater than 7.5 percent of the expected liabilities of the</u> 701 <u>trust fund, the board shall pay the state universities 7 percent</u> 702 <u>above the amount assessed for registration fees in the preceding</u> 703 <u>fiscal year.</u>

704 As to the tuition differential, if the actuarial 2. 705 reserve is less than 5 percent of the expected value of the 706 liabilities of the trust fund, the board shall pay the state 707 universities 5.5 percent above the base rate for the tuition 708 differential in the preceding fiscal year. If the actuarial 709 reserve is between 5 percent and 6 percent of the expected value 710 of the liabilities of the trust fund, the board shall pay the 711 state universities 6 percent above the base rate for the tuition 712 differential in the preceding fiscal year. If the actuarial 713 reserve is between 6 percent and 7.5 percent of the expected 714 value of the liabilities of the trust fund, the board shall pay 715 the state universities 6.5 percent above the base rate for the 716 tuition differential in the preceding fiscal year. If the 717 actuarial reserve is equal to or greater than 7.5 percent of the 718 expected value of the liabilities of the trust fund, the board 719 shall pay the state universities 7 percent above the base rate 720 for the tuition differential in the preceding fiscal year. 721 Qualified beneficiaries of advance payment contracts purchased 722 prior to or on July 1, 2007, shall be exempt from paying the 723 tuition differential. 724 As to local fees, the board shall pay the state 3. 725 universities 5 percent above the amount assessed for local fees

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726	in the preceding fiscal year.
727	(c) The board shall pay state universities the actual
728	amount assessed in accordance with law for registration fees and
729	the tuition differential for advance payment contracts purchased
730	on or after July 1, 2009.
731	(d) The board shall annually evaluate or cause to be
732	evaluated the actuarial soundness of the trust fund.
733	Section 14. Section 1011.521, Florida Statutes, is created
734	to read:
735	1011.521 Appropriation to private colleges and
736	universities
737	(1) Subject to the provisions of this section, the
738	Legislature may provide an annual appropriation to support
739	Florida private colleges and universities. Such appropriations
740	may be used to provide access to Florida residents seeking a
741	postsecondary education, to fulfill the state's need for
742	graduates in specific disciplines, and to support medical
743	research.
744	(2) Each institution receiving an appropriation under this
745	section shall submit a proposed expenditure plan to the
746	Department of Education by the date and in the format
747	established by the department.
748	(3) By September 1 of each fiscal year, each institution
749	receiving an appropriation under this section shall submit a
750	report to the Department of Education detailing expenditures of
751	the funds received under this section in the preceding fiscal
752	year. Any funds used to provide financial assistance to students
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753 shall be reported to the department in accordance with s. 754 1009.94. 755 (4) An institution may not expend any of the funds 756 received under this section for the construction of any 757 buildings. 758 Section 15. Sections 1009.76 and 1009.765, Florida 759 Statutes, are repealed. 760 Section 16. Paragraph (a) of subsection (1) of section 761 1009.40, Florida Statutes, is amended to read: 762 1009.40 General requirements for student eligibility for state financial aid awards and tuition assistance grants.--763 764 The general requirements for eligibility of (1) (a) students for state financial aid awards and tuition assistance 765 766 grants consist of the following: 767 Achievement of the academic requirements of and 1. 768 acceptance at a state university or community college; a nursing 769 diploma school approved by the Florida Board of Nursing; a 770 Florida college, university, or community college which is 771 accredited by an accrediting agency recognized by the State 772 Board of Education; any Florida institution the credits of which 773 are acceptable for transfer to state universities; any career 774 center; or any private career institution accredited by an 775 accrediting agency recognized by the State Board of Education. 776 Residency in this state for no less than 1 year 2. 777 preceding the award of aid or a tuition assistance grant for a 778 program established pursuant to s. 1009.50, s. 1009.505, s. 779 1009.51, s. 1009.52, s. 1009.53, s. 1009.54, s. 1009.56, s.

1009.57, s. 1009.60, s. 1009.62, s. 1009.63, s. 1009.68, s.

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1009.72, s. 1009.73, s. 1009.76, s. 1009.77, s. 1009.89, or s. 1009.891. Residency in this state must be for purposes other than to obtain an education. Resident status for purposes of receiving state financial aid awards shall be determined in the same manner as resident status for tuition purposes pursuant to s. 1009.21.

787 3. Submission of certification attesting to the accuracy, 788 completeness, and correctness of information provided to 789 demonstrate a student's eligibility to receive state financial 790 aid awards or tuition assistance grants. Falsification of such 791 information shall result in the denial of any pending 792 application and revocation of any award or grant currently held 793 to the extent that no further payments shall be made. 794 Additionally, students who knowingly make false statements in 795 order to receive state financial aid awards or tuition 796 assistance grants commit a misdemeanor of the second degree 797 subject to the provisions of s. 837.06 and shall be required to 798 return all state financial aid awards or tuition assistance 799 grants wrongfully obtained.

800 Section 17. Notwithstanding s. 1010.62, Florida Statutes, 801 revenue bonds may be secured by or made payable from lease 802 payments from the Miami-Dade County Health Department of the 803 Department of Health to Florida International University for rental of space within Florida International University's public 804 805 health facility. The Legislature finds that such action is 806 consistent with the mission of the university. The financial 807 structure of any debt used to fund the public health facility 808 must be in conformity with the debt management guidelines of the

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FLORIDA HOUSE OF REPRESENTATI	VES
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809	Board	of	Governors	of	the	State	University	System	and	must	be

- 810 approved by the Board of Governors pursuant to s. 1010.62,
- 811 Florida Statutes.
- 812

Section 18. This act shall take effect July 1, 2009.

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