By Senator Storms

10-01336-10 20101328

Senate Memorial

A memorial to the Congress of the United States, urging Congress to amend federal law to eliminate the offset for Dependency and Indemnity Compensation administered by the United States Department of Veterans Affairs imposed on benefits received by military widows and widowers through the Survivor Benefit Plan administered by the United States Department of Defense.

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WHEREAS, President Abraham Lincoln advised the nation in his second inaugural address to "care for him who shall have borne the battle and for his widow and his orphan," and

WHEREAS, in 1957 Congress established the Dependency and Indemnity Compensation (DIC) program in the Department of Veterans Affairs for survivors of servicemembers who died as the result of military service, and

WHEREAS, the stated purpose of DIC was to compensate for the loss of family income and to indemnify the deceased servicemember's family for the pain, suffering, and diminished quality of life caused by the servicemember's death, and

WHEREAS, DIC payments to surviving spouses are based on the individual servicemember's pay grade and time in service, and

WHEREAS, in 1972, Congress created the Survivor Benefit Plan (SBP) within the Department of Defense as a retirement benefit earned when a servicemember died on active duty as "retired eligible" with 20 years of military service, retired with a disability retirement of less than 20 years of military service, or retired with 20 years of military service, and

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WHEREAS, SBP is an insurance-style program created to be similar to the federal Civil Service Retirement System's survivor benefit plan that allows eligible servicemembers and military retirees to elect to have premiums deducted from their pay in order to provide the servicemember's family with a continued portion of his or her earned retirement pay after the servicemember's death, and

WHEREAS, since 1972 there have been a number of legislative actions and court cases that have had an impact on both the Department of Veterans Affairs' Dependency and Indemnity Compensation program, the Department of Defense's Survivor Benefit Plan, and what is commonly referred to as the "DIC-SBP offset," and

WHEREAS, at present, military widows and widowers who are eligible to receive both DIC and SBP are being unfairly deprived of monetary benefits to which they are entitled through the reduction, in the form of an offset, of Dependency and Indemnity Compensation from benefits they receive through the United States Department of Defense's Survivor Benefit Plan, and

WHEREAS, however, this offset is not imposed upon veterans or military retirees employed as civil servants by the Federal Government who enroll in the Federal Civil Service survivor benefit plan and die of service-connected causes, and

WHEREAS, many of these military widows and widowers have their entire annuity eliminated by the DIC-SBP offset, and

WHEREAS, many of these military widows and widowers are elderly and live on a fixed income and, as a result of the DIC-SBP offset, are being deprived of their full benefits, thus further compounding their pain and suffering by making them bear

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an unjust financial hardship, and

WHEREAS, in 2009, a Federal Court of Appeals affirmed the findings of the United States Court of Federal Claims in Sharp v. United States, recognizing a partial repeal of the DIC-SBP offset and directing the Department of Defense to pay full survivor benefit plan annuities to widows and widowers who remarry on or after December 16, 2003, and on or after attaining age 57, and

WHEREAS, however, over 53,000 military widows and widowers are still subject to the DIC-SBP offset, and

WHEREAS, this nation should never fail to recognize and acknowledge the need for the equitable and appropriate care and treatment of military widows and widowers whose spouses have died in battle defending the United States or as a result of service-connected causes in service to our nation, and

WHEREAS, to that end, it is imperative that Congress amend federal law to eliminate the offset for Dependency and Indemnity Compensation administered by the United States Department of Veterans Affairs imposed on benefits received by military widows and widowers through the United States Department of Defense's Survivor Benefit Plan, NOW, THEREFORE,

Be It Resolved by the Legislature of the State of Florida:

That the Congress of the United States is requested to amend federal law to eliminate the offset for Dependency and Indemnity Compensation established within the Department of Veterans Affairs imposed on benefits received by military widows and widowers through the United States Department of Defense's

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Survivor Benefit Plan.

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BE IT FURTHER RESOLVED that copies of this memorial be dispatched to the President of the United States, to the President of the United States Senate, to the Speaker of the United States House of Representatives, and to each member of the Florida delegation to the United States Congress.