HB 529 2010

A bill to be entitled 1 2 An act relating to public records; amending s. 400.0077, 3 F.S.; providing an exemption from public records 4 requirements for personal identifying and location 5 information of any certified ombudsman or employee of the 6 Office of State Long-Term Care Ombudsman within the 7 Department of Elderly Affairs and the spouses and children 8 of such ombudsmen or employees; correcting an obsolete 9 reference; providing for future review and repeal of the 10 exemption; providing a finding of public necessity; providing an effective date. 11 13

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Be It Enacted by the Legislature of the State of Florida:

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Subsection (1) of section 400.0077, Florida Statutes, is amended to read:

17 400.0077 Confidentiality.-

- The following are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution:
- 1.(a) Resident records held by the ombudsman or by the state or a local ombudsman council.
- The names or identities of the complainants or residents involved in a complaint, including any problem identified by an ombudsman council as a result of an investigation, unless:

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 $\underline{a.1.}$ The complainant or resident, or the legal representative of the complainant or resident, consents to the disclosure in writing;

- $\underline{b.2.}$ The complainant or resident consents orally and the consent is documented contemporaneously in writing by the ombudsman council requesting such consent; or
 - c.3. The disclosure is required by court order.
- 3.(c) Any other information about a complaint, including any problem identified by an ombudsman council as a result of an investigation, unless an ombudsman council determines that the information does not meet any of the criteria specified in s. $119.15(6)(b) \frac{119.14(4)(b)}{}$; or unless the information is to collect data for submission to those entities specified in s. 712(c) of the federal Older Americans Act for the purpose of identifying and resolving significant problems.
- 4.a. The home addresses, telephone numbers, places of employment, if any, and photographs of any certified ombudsman or employee of the Office of State Long-Term Care Ombudsman; the home addresses, telephone numbers, and places of employment of the spouses and children of such ombudsmen or employees; and the names and locations of schools and day care facilities attended by the children of such ombudsmen or employees.
- b. Any state or federal agency that is authorized to have access to the information in sub-subparagraph a. by any provision of law shall be granted such access in furtherance of the agency's statutory duties, notwithstanding the provisions of this subsection.

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(b) Paragraph (a) is subject to the Open Government Sunset

Review Act in accordance with s. 119.15 and shall stand repealed
on October 2, 2015, unless reviewed and saved from repeal
through reenactment by the Legislature.

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The Legislature finds that it is a public necessity that personal identifying and location information of any certified ombudsman or employee of the Office of State Long-Term Care Ombudsman within the Department of Elderly Affairs and the spouses and children of such ombudsmen or employees be made confidential and exempt from public records requirements. Under the State Long-Term Care Ombudsman Program, a long-term care ombudsman is a designated representative of the program who helps to improve the lives of people who live in long-term care settings such as nursing homes, assisted living facilities, and adult family care homes by working to identify, explore, and resolve the concerns of residents and their loved ones and performing annual assessments of all long-term care facilities in the state from a resident's perspective. Long-term care ombudsmen explore thousands of complaints in long-term care facilities each year. Because the personal information of longterm care ombudsmen and employees of the Office of State Long-Term Care Ombudsman is not currently exempt from disclosure, any person who files a public records request can obtain the home address, phone number, photograph, and place of employment of an ombudsman or employee of the office. Additionally, the names, home addresses, telephone numbers, and places of employment of spouses and children of ombudsmen and employees of the office and the names of schools and day care facilities attended by an

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ombudsman's or employee's children are also not currently exempt from disclosure. Much of this information can be found in the ombudsman's or employee's program membership application, which is a public record. This raises privacy and safety concerns among ombudsmen and employees of the office, most of whom are volunteers and many of whom are elders themselves. Exempting the personal information of an ombudsman or employee of the office and the personal identifying and location information of the spouses and children of such ombudsmen or employees from disclosure will provide the ombudsmen and employees with a sense of security, eliminate fears of harassment and retaliation, and allay concerns about identity theft. Making the information exempt will also lead to increased volunteer retention without negatively impacting citizens who request the program's documents. Therefore, it is the finding of the Legislature that the reasons set forth herein necessitate the exemption.

Section 3. This act shall take effect July 1, 2010.