1

A bill to be entitled

2 An act relating to prekindergarten through grade 12 3 education funding; amending s. 1001.10, F.S.; conforming 4 provisions to changes made by the act relating to the 5 review of instructional materials; amending s. 1002.33, 6 F.S.; revising provisions relating to charter school 7 capital outlay funding; providing that a charter school 8 system meeting certain requirements shall be designated a 9 local educational agency for the purpose of receiving 10 federal funds; amending s. 1002.45, F.S., relating to 11 school district virtual instruction programs; requiring school districts to expend certain funds for the 12 13 district's local instructional improvement system or other 14 technological tools; amending s. 1002.55, F.S.; revising 15 requirements for school-year private prekindergarten 16 program providers; amending s. 1002.63, F.S.; revising requirements for school-year prekindergarten programs 17 delivered by public schools; amending s. 1002.71, F.S.; 18 19 revising provisions relating to the amount of funds retained by an early learning coalition for administration 20 21 of prekindergarten education programs; amending s. 22 1003.01, F.S.; redefining the terms "core-curricula 23 courses" and "extracurricular courses"; amending s. 24 1003.03, F.S.; revising class size requirements; providing 25 requirements for the assignment of a student to a class that exceeds the class size maximum; amending s. 1003.492, 26 F.S.; requiring State Board of Education rules to 27 28 establish a process for weighting the value of industry Page 1 of 49

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29 certifications for career education programs; amending s. 1006.28, F.S.; revising school district duties to provide 30 31 instructional materials; replacing references to the term 32 "textbooks" with the term "instructional materials"; amending s. 1006.281, F.S.; defining the term "local 33 34 instructional improvement system"; providing system 35 requirements for managing instructional improvement and 36 student learning; requiring each school district to 37 provide access to its system; requiring State Board of Education rules and minimum standards for local 38 39 instructional improvement systems; amending s. 1006.29, F.S.; replacing references to the term "state 40 instructional materials committees" with the term "state 41 42 instructional materials reviewers"; requiring the 43 Commissioner of Education to appoint state or national 44 experts to review and evaluate instructional materials; 45 providing for school district reviewers to review 46 recommendations for state adoption; requiring adopted 47 instructional materials to be provided in an electronic or 48 a digital format; amending s. 1006.30, F.S.; revising 49 provisions relating to the affidavit of state 50 instructional materials reviewers to conform to changes 51 made by the act; amending s. 1006.31, F.S.; revising 52 provisions relating to the duties of each state 53 instructional materials reviewer to conform to changes 54 made by the act; amending s. 1006.32, F.S.; revising 55 provisions relating to prohibited acts to conform to 56 changes made by the act; amending s. 1006.33, F.S.,

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57 relating to bids or proposals and advertisements of instructional materials; providing requirements for 58 59 digital specifications; amending s. 1006.34, F.S.; 60 revising powers and duties of the commissioner and the Department of Education in selecting and adopting 61 62 instructional materials; providing an exemption from the 63 requirement that a rule having certain regulatory costs be 64 ratified by the Legislature; amending s. 1006.35, F.S.; conforming provisions relating to the accuracy of 65 66 instructional materials to changes made by the act; 67 amending s. 1006.36, F.S.; reducing the term of adoption of instructional materials from a 6-year period to a 5-68 year period; amending s. 1006.38, F.S.; revising 69 70 provisions relating to the duties, responsibilities, and 71 requirements of instructional materials publishers and 72 manufacturers; requiring electronic delivery of copies of 73 instructional materials to the department; amending s. 74 1006.39, F.S.; revising provisions relating to the 75 production and dissemination of educational materials and 76 products by the department to conform to changes made by 77 the act; amending s. 1006.40, F.S.; revising provisions 78 relating to the use of the annual allocation for the 79 purchase of instructional materials; repealing s. 1006.43, 80 F.S., relating to department expenses and its annual 81 legislative budget request; amending s. 1011.62, F.S.; 82 revising provisions relating to the value of student 83 membership for certain students in career and professional 84 academy programs for purposes of education funding; Page 3 of 49

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85 revising provisions relating to the value of student 86 membership for certain students in the Florida Virtual School; amending s. 1011.685, F.S.; revising provisions 87 88 relating to the use of class size reduction operating 89 categorical funds; amending s. 1011.71, F.S.; conforming provisions to changes made by the act; repealing 90 91 provisions relating to the levy of additional millage for 92 critical capital outlay or operating needs; authorizing 93 the levy in certain school districts; providing 94 restrictions; increasing the amount that school districts 95 may expend per unweighted full-time equivalent student from the revenue generated by the levy of capital 96 improvement millage; clarifying the types of insurance 97 98 premiums that may be paid from revenue generated by the 99 levy; authorizing the Commissioner of Education to waive 100 the equal-dollar reduction requirement for certain 101 expenditures relating to the purchase of software and the 102 cost of premiums for property and casualty insurance; 103 providing an effective date. 104 105 Be It Enacted by the Legislature of the State of Florida: 106 107 Section 1. Paragraph (o) of subsection (6) of section 108 1001.10, Florida Statutes, is amended to read: 109 1001.10 Commissioner of Education; general powers and duties.-110

(6) Additionally, the commissioner has the following general powers and duties:

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113 To develop criteria for use by state instructional (\circ) 114 materials reviewers committees in evaluating materials submitted 115 for adoption consideration. The criteria shall, as appropriate, 116 be based on instructional expectations reflected in curriculum 117 frameworks and student performance standards. The criteria for 118 each subject or course shall be made available to publishers of 119 instructional materials pursuant to the requirements of chapter 1006. 120

121 Section 2. Subsection (19) of section 1002.33, Florida 122 Statutes, is amended, subsection (26) is renumbered as 123 subsection (27), and a new subsection (26) is added to that 124 section, to read:

125

1002.33 Charter schools.-

(19) CAPITAL OUTLAY FUNDING.-Charter schools are eligible for capital outlay funds pursuant to s. 1013.62. Capital outlay funds authorized in <u>ss. s.</u> 1011.71(2) <u>and 1013.62</u> that have been shared with a charter school-in-the-workplace prior to July 1, 2010, are deemed to have met the authorized expenditure requirements for such funds.

132 (26)LOCAL EDUCATIONAL AGENCY STATUS FOR CERTAIN CHARTER 133 SCHOOL SYSTEMS.-A charter school system shall be designated a 134 local educational agency for the purpose of receiving federal 135 funds, in the same manner as if the charter school system were a 136 school district, if the governing board of the charter school 137 system has adopted and filed a resolution with its sponsoring 138 district school board and the Department of Education in which 139 the governing board accepts full responsibility for all local

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140	educational agency requirements and the charter school system
141	meets all of the following:
142	(a) Includes both conversion charter schools and
143	nonconversion charter schools;
144	(b) Has all schools located in the same county;
145	(c) Has a total enrollment exceeding the total enrollment
146	of at least one school district in the state;
147	(d) Has the same governing board; and
148	(e) Does not contract with a for-profit service provider
149	for management of school operations.
150	
151	Such designation does not apply to other provisions of law
152	unless specifically provided by law.
153	Section 3. Paragraph (e) is added to subsection (1) of
154	section 1002.45, Florida Statutes, to read:
155	1002.45 School district virtual instruction programs
156	(1) PROGRAM
157	(e)1. Each school district shall provide to the department
158	by October 1, 2011, and by each October 1 thereafter, a copy of
159	each contract and the amounts paid per unweighted full-time
160	equivalent student for services procured pursuant to paragraph
161	<u>(c).</u>
162	2. Each school district shall expend the difference in
163	funds provided for a student participating in the school
164	district virtual instruction program pursuant to subsection (7)
165	and the price paid for contracted services procured pursuant to
166	paragraph (c) for the district's local instructional improvement
167	system pursuant to s. 1006.281 or other technological tools that
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180

189

requirements:

168 are required to access electronic and digital instructional 169 materials. 170 Section 4. Paragraphs (c) and (f) of subsection (3) of 171 section 1002.55, Florida Statutes, are amended to read: 172 1002.55 School-year prekindergarten program delivered by 173 private prekindergarten providers.-174 (3) To be eligible to deliver the prekindergarten program, 175 a private prekindergarten provider must meet each of the 176 following requirements: The private prekindergarten provider must have, for 177 (C) 178 each prekindergarten class of 11 children or fewer, at least one 179 prekindergarten instructor who meets each of the following

181 1. The prekindergarten instructor must hold, at a minimum,182 one of the following credentials:

a. A child development associate credential issued by the
National Credentialing Program of the Council for Professional
Recognition; or

b. A credential approved by the Department of Children and
Family Services as being equivalent to or greater than the
credential described in sub-subparagraph a.

190 The Department of Children and Family Services may adopt rules 191 under ss. 120.536(1) and 120.54 which provide criteria and 192 procedures for approving equivalent credentials under sub-193 subparagraph b.

1942. The prekindergarten instructor must successfully195complete an emergent literacy training course approved by the

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department as meeting or exceeding the minimum standards adopted under s. 1002.59. This subparagraph does not apply to a prekindergarten instructor who successfully completes approved training in early literacy and language development under s. 402.305(2)(d)5., s. 402.313(6), or s. 402.3131(5) before the establishment of one or more emergent literacy training courses under s. 1002.59 or April 1, 2005, whichever occurs later.

203 Each of the private prekindergarten provider's (f) 204 prekindergarten classes must be composed of at least 4 students 205 but may not exceed 20 18 students. In order to protect the 206 health and safety of students, each private prekindergarten 207 provider must also provide appropriate adult supervision for students at all times and, for each prekindergarten class 208 209 composed of 12 11 or more students, must have, in addition to a 210 prekindergarten instructor who meets the requirements of 211 paragraph (c), at least one adult prekindergarten instructor who 212 is not required to meet those requirements but who must meet 213 each requirement of paragraph (d). This paragraph does not 214 supersede any requirement imposed on a provider under ss. 402.301-402.319. 215

216 Section 5. Subsection (7) of section 1002.63, Florida 217 Statutes, is amended to read:

218 1002.63 School-year prekindergarten program delivered by 219 public schools.-

(7) Each prekindergarten class in a public school
delivering the school-year prekindergarten program must be
composed of at least 4 students but may not exceed 18 students.
In order to protect the health and safety of students, each

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school must also provide appropriate adult supervision for students at all times and, for each prekindergarten class composed of <u>12</u> 11 or more students, must have, in addition to a prekindergarten instructor who meets the requirements of s. 1002.55(3)(c), at least one adult prekindergarten instructor who is not required to meet those requirements but who must meet each requirement of subsection (5).

Section 6. Subsection (7) of section 1002.71, FloridaStatutes, is amended to read:

233

1002.71 Funding; financial and attendance reporting.-

234 The Agency for Workforce Innovation shall require that (7)235 administrative expenditures be kept to the minimum necessary for 236 efficient and effective administration of the Voluntary 237 Prekindergarten Education Program. Administrative policies and procedures shall be revised, to the maximum extent practicable, 238 239 to incorporate the use of automation and electronic submission 240 of forms, including those required for child eligibility and 241 enrollment, provider and class registration, and monthly 242 certification of attendance for payment. A school district may 243 use its automated daily attendance reporting system for the 244 purpose of transmitting attendance records to the early learning 245 coalition in a mutually agreed-upon format. In addition, actions 246 shall be taken to reduce paperwork, eliminate the duplication of reports, and eliminate other duplicative activities. Beginning 247 with the 2011-2012 2010-2011 fiscal year, each early learning 248 249 coalition may retain and expend no more than $4.0 \, 4.5$ percent of the funds paid by the coalition to private prekindergarten 250 251 providers and public schools under paragraph (5) (b). Funds

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252 retained by an early learning coalition under this subsection 253 may be used only for administering the Voluntary Prekindergarten 254 Education Program and may not be used for the school readiness 255 program or other programs.

256 Section 7. Subsections (14) and (15) of section 1003.01, 257 Florida Statutes, are amended to read:

258 259 1003.01 Definitions.-As used in this chapter, the term:

(14) "Core-curricula courses" means<u>:</u>

260 (a) Language arts/reading, mathematics, and science
 261 courses in prekindergarten through grade 3.

262 (b) Courses in grades 4 through 8 in subjects that are 263 measured by state assessment at any grade level.

264 (c) Courses in grades 9 through 12 in subjects that are 265 measured by state assessment at any grade level.

266 (d) Courses that are specifically identified by name in 267 law as required for high school graduation and that are not 268 measured by state assessment, excluding any extracurricular 269 courses.

(e) Exceptional student education courses.

(f) English for Speakers of Other Languages courses.
courses defined by the Department of Education as mathematics,
language arts/reading, science, social studies, foreign
language, English for Speakers of Other Languages, exceptional
student education, and courses taught in traditional selfcontained elementary school classrooms.

277

270

278The term is limited in meaning and used for the sole purpose of279designating classes that are subject to the maximum class size

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293

280 requirements established in s. 1, Art. IX of the State 281 Constitution. This term does not include courses offered under 282 ss. 1002.37, 1002.415, and 1002.45.

(15) "Extracurricular courses" means all courses that are 283 284 not defined as "core-curricula courses," which may include, but 285 are not limited to, physical education, fine arts, performing 286 fine arts, and career education, and courses that may result in 287 college credit. The term is limited in meaning and used for the 288 sole purpose of designating classes that are not subject to the 289 maximum class size requirements established in s. 1, Art. IX of the State Constitution. 290

291 Section 8. Subsections (1) and (2) of section 1003.03, 292 Florida Statutes, are amended to read:

1003.03 Maximum class size.-

(1) CONSTITUTIONAL CLASS SIZE MAXIMUMS.-Each year, on or
 before the October student membership survey, school districts
 must be in compliance with the following class size requirements
 Pursuant to s. 1, Art. IX of the State Constitution, beginning
 in the 2010-2011 school year:

(a) The maximum number of students assigned to each
teacher who is teaching core-curricula courses in public school
classrooms for prekindergarten through grade 3 may not exceed 18
students.

(b) The maximum number of students assigned to each teacher who is teaching core-curricula courses in public school classrooms for grades 4 through 8 may not exceed 22 students. <u>The maximum number of students assigned to a core-curricula high</u> school course in which a student in grades 4 through 8 is

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308	enrolled shall be governed by the requirements in paragraph (c).
309	(c) The maximum number of students assigned to each
310	teacher who is teaching core-curricula courses in public school
311	classrooms for grades 9 through 12 may not exceed 25 students.
312	
313	These maximums shall be maintained after the October student
314	membership survey, except as provided in paragraph (2)(b) or due
315	to an extreme emergency beyond the control of the district
316	school board.
317	(2) IMPLEMENTATION
318	(a) The Department of Education shall annually calculate
319	class size measures described in subsection (1) based upon the
320	October student membership survey.
321	(b) A student who enrolls in a school after the October
322	student membership survey may be assigned to an existing class
323	that temporarily exceeds the maximum number of students in
324	subsection (1) if the district school board determines it to be
325	impractical, educationally unsound, or disruptive to student
326	learning to not assign the student to the class. If the district
327	school board makes this determination:
328	1. Up to three students above the maximum as provided in
329	paragraph (1)(a) may be assigned to a teacher in kindergarten
330	through grade 3.
331	2. Up to five students above the maximums as provided in
332	paragraphs (1)(b) and (c), respectively, may be assigned to a
333	teacher in grades 4 through 12.
334	3. The district school board must develop a plan for the
335	school to be in full compliance with the maximum class size in

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336 subsection (1) by the next October student membership survey. 337 (b) Prior to the adoption of the district school budget 338 for 2010-2011, each district school board shall hold public 339 hearings and provide information to parents on the district's 340 website, and through any other means by which the district 341 provides information to parents and the public, on the 342 district's strategies to meet the requirements in subsection 343 (1).

344 Section 9. Subsection (2) of section 1003.492, Florida 345 Statutes, is amended to read:

346

1003.492 Industry-certified career education programs.-

347 The State Board of Education shall use the expertise (2)of Workforce Florida, Inc., and Enterprise Florida, Inc., to 348 develop and adopt rules pursuant to ss. 120.536(1) and 120.54 349 350 for implementing an industry certification process. The rules 351 must establish a process for weighting the value of industry 352 certifications based on the rigor of the certification and its 353 employment value to state businesses and industry. Industry 354 certification shall be defined by the Agency for Workforce 355 Innovation, based upon the highest available national standards 356 for specific industry certification, to ensure student skill 357 proficiency and to address emerging labor market and industry 358 trends. A regional workforce board or a career and professional 359 academy may apply to Workforce Florida, Inc., to request additions to the approved list of industry certifications based 360 361 on high-demand job requirements in the regional economy. The list of industry certifications approved by Workforce Florida, 362 Inc., and the Department of Education shall be published and 363

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364 updated annually by a date certain, to be included in the 365 adopted rule.

366 Section 10. Subsection (1), paragraph (a) of subsection 367 (2), and paragraphs (b) and (e) of subsection (3) of section 368 1006.28, Florida Statutes, are amended to read:

369 1006.28 Duties of district school board, district school 370 superintendent; and school principal regarding K-12 371 instructional materials.-

372 (1) DISTRICT SCHOOL BOARD.-The district school board has 373 the duty to provide adequate instructional materials for all 374 students in accordance with the requirements of this part. The 375 term "adequate instructional materials" means a sufficient 376 number of student or site licenses textbooks or sets of 377 materials that are available in bound, unbound, kit, or package form and may consist of hard-backed or soft-backed textbooks, 378 379 electronic content, consumables, learning laboratories, 380 manipulatives, electronic media, and computer courseware or 381 software that serve as the basis for instruction for each 382 student in the core courses of mathematics, language arts, 383 social studies, science, reading, and literature, except for 384 instruction for which the school advisory council approves the 385 use of a program that does not include a textbook as a major tool of instruction. The district school board has the following 386 387 specific duties:

388 (a) Courses of study; adoption.-Adopt courses of study for389 use in the schools of the district.

390 (b) <u>Instructional materials</u> Textbooks.-Provide for proper 391 requisitioning, distribution, accounting, storage, care, and use Page 14 of 49

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of all instructional materials furnished by the state and 392 393 furnish such other instructional materials as may be needed. The 394 district school board shall ensure assure that instructional 395 materials used in the district are consistent with the district 396 goals and objectives and the curriculum frameworks adopted by 397 rule of the State Board of Education, as well as with the state 398 and district performance standards provided for in s. 1001.03(1). 399

400 (c) Other instructional materials.-Provide such other
401 teaching accessories and aids as are needed for the school
402 district's educational program.

(d) School library media services; establishment and maintenance.—Establish and maintain a program of school library media services for all public schools in the district, including school library media centers, or school library media centers open to the public, and, in addition such traveling or circulating libraries as may be needed for the proper operation of the district school system.

410

(2) DISTRICT SCHOOL SUPERINTENDENT.-

The district school superintendent has the duty to 411 (a) 412 recommend such plans for improving, providing, distributing, 413 accounting for, and caring for instructional materials textbooks 414 and other instructional aids as will result in general 415 improvement of the district school system, as prescribed in this 416 part, in accordance with adopted district school board rules 417 prescribing the duties and responsibilities of the district 418 school superintendent regarding the requisition, purchase, 419 receipt, storage, distribution, use, conservation, records, and

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420 reports of, and management practices and property accountability 421 concerning, instructional materials, and providing for an 422 evaluation of any instructional materials to be requisitioned 423 that have not been used previously in the district's schools. 424 The district school superintendent must keep adequate records 425 and accounts for all financial transactions for funds collected 426 pursuant to subsection (3), as a component of the educational 427 service delivery scope in a school district best financial 428 management practices review under s. 1008.35.

(3) SCHOOL PRINCIPAL.—The school principal has the
following duties for the management and care of instructional
materials at the school:

432 Money collected for lost or damaged instructional (b) 433 materials books; enforcement.-The school principal shall collect 434 from each student or the student's parent the purchase price of 435 any instructional material the student has lost, destroyed, or 436 unnecessarily damaged and to report and transmit the money 437 collected to the district school superintendent. The failure to 438 collect such sum upon reasonable effort by the school principal 439 may result in the suspension of the student from participation 440 in extracurricular activities or satisfaction of the debt by the 441 student through community service activities at the school site 442 as determined by the school principal, pursuant to policies 443 adopted by district school board rule.

(e) Accounting for <u>instructional materials</u> textbooks.Principals shall see that all <u>instructional materials</u> books are
fully and properly accounted for as prescribed by adopted rules
of the district school board.

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448 Section 11. Section 1006.281, Florida Statutes, is amended 449 to read:

450 1006.281 Local instructional improvement Learning 451 management systems.-

452 (1) A "local instructional improvement system" means a 453 system that uses digital tools that provide teachers, 454 administrators, students, and parents with data and resources to 455 systematically manage continuous instructional improvement. The 456 system supports relevant activities such as instructional 457 planning, information gathering and analysis, rapid-time 458 reporting, decisionmaking on appropriate instructional sequence, 459 and evaluating the effectiveness of instruction. The system 460 shall integrate instructional information with student-level 461 data to provide predictions of future student achievement.

462 (2) (1) Each school district shall provide teachers, 463 administrators, students, and parents To ensure that all school 464 districts have equitable access to a local instructional 465 improvement system. The system must provide access to electronic 466 and digital digitally rich instructional materials, districts 467 are encouraged to provide access to an electronic learning 468 management system that allows teachers, students, and parents to 469 access, organize, and use electronically available instructional 470 materials and teaching and learning tools and resources, 471 including the ability for and that enables teachers and 472 administrators to manage, assess, and track student learning. (3) (2) By June 30, 2014, a school district's local 473 474 instructional improvement system shall comply with minimum 475 standards published by the Department of Education. The system

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476 must To the extent fiscally and technologically feasible, a 477 school district's electronic learning management system should 478 allow for a single, authenticated sign-on and include the 479 following functionality: 480 Vertically searches for, gathers, and organizes (a) 481 specific standards-based instructional materials. 482 (b) Enables teachers to prepare lessons, individualize 483 student instruction, and use best practices in providing 484 instruction, including the ability to connect student assessment 485 data with electronic and digital instructional materials. 486 Provides communication, including access to up-to-date (C) 487 student performance data, in order to help teachers and parents 488 better serve the needs of students. 489 (d) Provides access for administrators to ensure quality 490 of instruction within every classroom. 491 (e) Enables district staff to plan, create, and manage 492 professional development and to connect professional development 493 with staff information and student performance data. 494 (f) (e) Provides access to multiple content providers and 495 provides the ability to seamlessly connect the local 496 instructional improvement system to electronic and digital 497 content. 498 (4) (4) (3) The Department of Education shall provide advisory 499 assistance as requested by school districts in their deployment 500 of a local instructional improvement district electronic 501 learning management system. 502 (5) The State Board of Education shall adopt rules 503 pursuant to ss. 120.536(1) and 120.54 to administer this

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504 section, including rules that establish minimum standards for a 505 local instructional improvement system. 506 Section 12. Section 1006.29, Florida Statutes, is amended 507 to read: 508 1006.29 State instructional materials reviewers 509 committees.-510 (1) Each school year, not later than April 15, the 511 commissioner shall appoint state instructional materials 512 committees composed of persons actively engaged in teaching or in the supervision of teaching in the public elementary, middle, 513 514 or high schools and representing the major fields and levels in 515 which instructional materials are used in the public schools 516 and, in addition, lay citizens not professionally connected with 517 education. Committee members shall receive training pursuant to 518 subsection (5) in competencies related to the evaluation and selection of instructional materials. 519 520 (a) There shall be 10 or more members on each committee: 521 At least 50 percent of the members shall be classroom teachers 522 who are certified in an area directly related to the academic 523 area or level being considered for adoption, 2 shall be 524 laypersons, 1 shall be a district school board member, and 2 525 shall be supervisors of teachers. The committee must have the 526 capacity or expertise to address the broad racial, ethnic, 527 socioeconomic, and cultural diversity of the state's student 528 population. Personnel selected as teachers of the year at the school, district, regional, or state level are encouraged to 529

530 serve on instructional materials committees.

531 (b) The membership of each committee must reflect the Page 19 of 49

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532 broad racial, ethnic, socioeconomic, and cultural diversity of 533 the state, including a balanced representation from the state's 534 geographic regions.

535 (1)(a)(c) The commissioner shall determine annually the 536 areas in which instructional materials shall be submitted for 537 adoption, taking into consideration the desires of the district 538 school boards. The commissioner shall also determine the number 539 of titles to be adopted in each area.

540 (b) By April 15 of each school year, the commissioner shall appoint three state or national experts in the content 541 542 areas submitted for adoption to review the instructional 543 materials and evaluate the content for alignment with the 544 applicable Next Generation Sunshine State Standards. These 545 reviewers shall be designated as state instructional materials reviewers and shall review the materials for the level of 546 547 instructional support and the accuracy and appropriateness of 548 progression of introduced content. Instructional materials shall 549 be made available to the reviewers in an electronic format. The 550 initial review of the materials shall be made by only two of the 551 three reviewers. If the two reviewers reach different results, 552 the third reviewer shall determine which results shall be 553 recommended. The reviewers shall independently make 554 recommendations to the commissioner regarding materials that should be placed on the list of adopted materials through an 555 556 electronic feedback review system. (C) 557 The commissioner shall request each district school 558 superintendent to nominate one classroom teacher or district-559 level content supervisor to review two or three of the

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560 submissions recommended by the state instructional materials 561 reviewers. School districts shall ensure that these district 562 reviewers are provided with the support and time necessary to 563 accomplish thorough review of the instructional materials. 564 District reviewers shall independently rate the recommended 565 submissions on the instructional usability of the resources. 566 (2) (a) All appointments shall be as prescribed in this 567 section. No member shall serve more than two consecutive terms 568 on any committee. All appointments shall be for 18-month terms. 569 All vacancies shall be filled in the manner of the original 570 appointment for only the time remaining in the unexpired term. 571 At no time may a district school board have more than one 572 representative on a committee. The commissioner and a member of 573 the department whom he or she shall designate shall be 574 additional and ex officio members of each committee. 575 (b) The names and mailing addresses of the members of the 576 state instructional materials committees shall be made public 577 when appointments are made. 578 (c) The district school board shall be reimbursed for the 579 actual cost of substitute teachers for each workday that a 580 member of its instructional staff is absent from his or her 581 assigned duties for the purpose of rendering service to the 582 state instructional materials committee. In addition, committee 583 members shall be reimbursed for travel expenses and per diem in 584 accordance with s. 112.061 for actual service in meetings of committees called by the commissioner. Payment of such travel 585 expenses shall be made from the appropriation for the 586 587 administration of the instructional materials program, on Page 21 of 49

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588 warrants to be drawn by the Chief Financial Officer upon 589 requisition approved by the commissioner. 590 (d) Any member of a committee may be removed by the 591 commissioner for cause.

592 (3) All references in the law to the state instructional
593 materials committee shall apply to each committee created by
594 this section.

595 (2) (4) For purposes of state adoption, "instructional 596 materials" means items having intellectual content that by design serve as a major tool for assisting in the instruction of 597 a subject or course. These items may be available in bound, 598 599 unbound, kit, or package form and may consist of hardbacked or 600 softbacked textbooks, electronic content, consumables, learning 601 laboratories, manipulatives, electronic media, and computer 602 courseware or software. A publisher or manufacturer providing 603 instructional materials as a single bundle shall also make the 604 instructional materials available as separate and unbundled 605 items, each priced individually. A publisher may also offer sections of state-adopted instructional materials in digital or 606 607 electronic versions at reduced rates to districts, schools, and 608 teachers.

609 (3) Beginning in the 2014-2015 academic year, all adopted 610 Any instructional materials adopted after 2012-2013 for students 611 in <u>kindergarten</u> grades 9 through grade 12 <u>must shall also</u> be 612 provided in <u>a digital</u> an electronic format. For purposes of 613 <u>state adoption, the term "digital format" means text-based or</u> 614 <u>image-based content in a form that provides the student with</u> 615 <u>various interactive functions; that can be searched, tagged,</u>

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(1) distributed and utilized for individualized and moun learning
616 <u>distributed</u> , and utilized for individualized and group learning;
617 that includes multimedia content such as video clips,
618 <u>animations</u> , and virtual reality; and that has the ability to be
619 accessed anytime and anywhere. Beginning in the 2012-2013
620 <u>academic year for grades 9 through 12 and in the 2013-2014</u>
621 academic year for kindergarten through grade 8, all adopted
622 instructional materials must be provided in an electronic or a
623 digital format. For purposes of state adoption, the term
624 <u>"electronic format" means text-based or image-based content in a</u>
625 form that is produced on, published by, and readable on
626 computers or other digital devices and is an electronic version
627 of a printed book, whether or not any printed equivalent exists.
628 The term does not include electronic or computer hardware even
629 if such hardware is bundled with software or other electronic
630 media, nor does it include equipment or supplies.
631 (4) (5) The department shall develop a training program for
632 persons selected as state instructional materials reviewers and
633 school district reviewers to serve on state instructional
634 materials committees. The program shall be structured to assist
635 <u>reviewers</u> committee members in developing the skills necessary
636 to make valid, culturally sensitive, and objective decisions
637 regarding the content and rigor of instructional materials. All
638 persons serving <u>as</u> on instructional materials <u>reviewers</u>
639 committees must complete the training program prior to beginning
640 the review and selection process.
641 Section 13. Section 1006.30, Florida Statutes, is amended
642 to read:
643 1006.30 Affidavit of state instructional materials
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644 <u>reviewers</u> committee members.—Before transacting any business, 645 each <u>state instructional materials reviewer</u> member of a state 646 committee shall make an affidavit, to be filed with the 647 department commissioner, that:

648 (1) The <u>reviewer</u> member will faithfully discharge the
649 duties imposed upon him or her as a member of the committee.

(2) The <u>reviewer</u> member has no interest, and while a
member of the committee he or she will assume no interest, in
any publishing or manufacturing organization <u>that</u> which produces
or sells instructional materials.

(3) The <u>reviewer</u> member is in no way connected, and while
a member of the committee he or she will assume no connection,
with the distribution of the instructional materials.

(4) The <u>reviewer does not have any direct or indirect</u>
pecuniary interest member is not pecuniarily interested, and
while a member of the committee he or she will assume no
pecuniary interest, directly or indirectly, in the business or
profits of any person engaged in manufacturing, publishing, or
selling instructional materials designed for use in the public
schools.

(5) The <u>reviewer</u> member will not accept any emolument or
promise of future reward of any kind from any publisher or
manufacturer of instructional materials or his or her agent or
anyone interested in, or intending to bias his or her judgment
in any way in, the selection of any materials to be adopted.

(6) <u>The reviewer understands that</u> it is unlawful for any
 member of a state instructional materials committee to discuss
 matters relating to instructional materials submitted for

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672 adoption with any agent of a publisher or manufacturer of 673 instructional materials, either directly or indirectly, except 674 during the period when the publisher or manufacturer is 675 providing a presentation for the reviewer during his or her 676 review of committee has been called into session for the purpose of evaluating instructional materials submitted for adoption. 677 678 Such discussions shall be limited to official meetings of the 679 committee and in accordance with procedures prescribed by the 680 commissioner for that purpose. 681 Section 14. Section 1006.31, Florida Statutes, is amended to read: 682 683 1006.31 Duties of each state instructional materials 684 reviewer committee.-The duties of each state instructional 685 materials reviewer committee are: 686 (1) PLACE AND TIME OF MEETING.-To meet at the call of the 687 commissioner, at a place in the state designated by him or her, 688 for the purpose of evaluating and recommending instructional 689 materials for adoption by the state. All meetings of state instructional materials committees shall be announced publicly 690 691 in the Florida Administrative Weekly at least 2 weeks prior to 692 the date of convening. All meetings of the committees shall be 693 open to the public. 694 (2) ORGANIZATION. To elect a chair and vice chair for each 695 adoption. An employee of the department shall serve as secretary 696 to the committee and keep an accurate record of its proceedings. All records of committee motions and votes, and summaries of 697 698 committee debate shall be incorporated into a publishable 699 document and shall be available for public inspection and Page 25 of 49

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700 duplication.

701 (1)(3) PROCEDURES.—To adhere to procedures prescribed by 702 the <u>department</u> commissioner for evaluating instructional 703 materials submitted by publishers and manufacturers in each 704 adoption.

705 <u>(2)(4)</u> EVALUATION OF INSTRUCTIONAL MATERIALS.—To evaluate 706 carefully all instructional materials submitted, to ascertain 707 which instructional materials, if any, submitted for 708 consideration best implement the selection criteria developed by 709 the <u>department</u> commissioner and those curricular objectives 710 included within applicable performance standards provided for in 711 s. 1001.03(1).

When recommending instructional materials for use in 712 (a) 713 the schools, each reviewer committee shall include only 714 instructional materials that accurately portray the ethnic, 715 socioeconomic, cultural, and racial diversity of our society, 716 including men and women in professional, career, and executive 717 roles, and the role and contributions of the entrepreneur and 718 labor in the total development of this state and the United 719 States.

720 When recommending instructional materials for use in (b) 721 the schools, each reviewer committee shall include only 722 materials that which accurately portray, whenever appropriate, humankind's place in ecological systems, including the necessity 723 for the protection of our environment and conservation of our 724 natural resources and the effects on the human system of the use 725 726 of tobacco, alcohol, controlled substances, and other dangerous 727 substances.

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(c) When recommending instructional materials for use in
the schools, each <u>reviewer</u> committee shall require such
materials as <u>he or she</u> it deems necessary and proper to
encourage thrift, fire prevention, and humane treatment of
people and animals.

733 When recommending instructional materials for use in (d) 734 the schools, each reviewer committee shall require, when 735 appropriate to the comprehension of students, that materials for 736 social science, history, or civics classes contain the 737 Declaration of Independence and the Constitution of the United 738 States. A reviewer may not recommend any No instructional 739 materials shall be recommended by any committee for use in the 740 schools which contain any matter reflecting unfairly upon 741 persons because of their race, color, creed, national origin, 742 ancestry, gender, or occupation.

743 (e) Any instructional material All instructional materials 744 recommended by a reviewer each committee for use in the schools 745 shall be, to the satisfaction of each reviewer committee, 746 accurate, objective, and current and suited to the needs and 747 comprehension of students at their respective grade levels. 748 Reviewers Instructional materials committees shall consider for 749 adoption materials developed for academically talented students 750 such as those enrolled in advanced placement courses.

751 <u>(3) (5)</u> REPORT OF <u>REVIEWER</u> COMMITTEE. Each committee, After 752 a thorough study of all data submitted on each instructional 753 material, <u>to submit an electronic</u> and after each member has 754 <u>carefully evaluated each instructional material</u>, shall present a 755 written report to the <u>department</u> commissioner. <u>The</u> Such report 756 Page 27 of 49

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756 shall be made public, and must shall include responses to each 757 section of the report format prescribed by the department.+ 758 (a) A description of the procedures used in determining 759 the instructional materials to be recommended to the 760 commissioner. 761 (b) Recommendations of instructional materials for each 762 grade and subject field in the curriculum of public elementary, 763 middle, and high schools in which adoptions are to be made. If 764 deemed advisable, the committee may include such other 765 information, expression of opinion, or recommendation as would 766 be helpful to the commissioner. If there is a difference of 767 opinion among the members of the committee as to the merits of 768 any instructional materials, any member may file an expression 769 of his or her individual opinion. 770 771 The findings of the committees, including the evaluation of 772 instructional materials, shall be in sessions open to the 773 public. All decisions leading to determinations of the 774 committees shall be by roll call vote, and at no time will a 775 secret ballot be permitted. 776 Section 15. Section 1006.32, Florida Statutes, is amended 777 to read: 778 1006.32 Prohibited acts.-779 A No publisher or manufacturer of instructional (1) 780 material, or any representative thereof, may not shall offer to give any emolument, money, or other valuable thing, or any 781 inducement, to any district school board official or state 782 783 member of a state-level instructional materials reviewer Page 28 of 49

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784 committee to directly or indirectly introduce, recommend, vote 785 for, or otherwise influence the adoption or purchase of any 786 instructional materials.

(2) <u>A</u> No district school board official or member of a
state instructional materials <u>reviewer may not</u> committee shall
solicit or accept any emolument, money, or other valuable thing,
or any inducement, to directly or indirectly introduce,
recommend, vote for, or otherwise influence the adoption or
purchase of any instructional material.

(3) <u>A</u> No district school board or publisher may <u>not</u>
participate in a pilot program of materials being considered for
adoption during the 18-month period before the official adoption
of the materials by the commissioner. Any pilot program during
the first 2 years of the adoption period must have the prior
approval of the commissioner.

799 (4)Any publisher or manufacturer of instructional 800 materials or representative thereof or any district school board 801 official or state instructional materials reviewer committee 802 member, who violates any provision of this section commits a 803 misdemeanor of the second degree, punishable as provided in s. 804 775.082 or s. 775.083. Any representative of a publisher or 805 manufacturer who violates any provision of this section, in 806 addition to any other penalty, shall be banned from practicing 807 business in the state for a period of 1 calendar year. Any district school board official or state instructional materials 808 809 committee member who violates any provision of this section, in 810 addition to any other penalty, shall be removed from his or her 811 official position.

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812 (5) <u>This section does not prohibit</u> Nothing in this section 813 shall be construed to prevent any publisher, manufacturer, or 814 agent from supplying, for purposes of examination, necessary 815 sample copies of instructional materials to any district school 816 board official or <u>state</u> instructional materials <u>reviewer</u> 817 <u>committee member</u>.

818 (6) <u>This section does not prohibit</u> Nothing in this section
 819 shall be construed to prevent a district school board official
 820 or <u>state</u> instructional materials <u>reviewer</u> committee member from
 821 receiving sample copies of instructional materials.

822 (7) This section does not Nothing contained in this 823 section shall be construed to prohibit or restrict a district 824 school board official from receiving royalties or other 825 compensation, other than compensation paid to him or her as commission for negotiating sales to district school boards, from 826 827 the publisher or manufacturer of instructional materials 828 written, designed, or prepared by such district school board 829 official, and adopted by the commissioner or purchased by any 830 district school board. No district school board official shall 831 be allowed to receive royalties on any materials not on the 832 state-adopted list purchased for use by his or her district 833 school board.

(8) <u>A</u> No district school superintendent, district school
board member, teacher, or other person officially connected with
the government or direction of public schools <u>may not</u> shall
receive during the months actually engaged in performing duties
under his or her contract any private fee, gratuity, donation,
or compensation, in any manner whatsoever, for promoting the

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840 sale or exchange of any instructional material school book, map, 841 or chart in any public school, or be an agent for the sale or 842 the publisher of any instructional material school textbook or reference work, or have direct or indirect pecuniary interest be 843 844 directly or indirectly pecuniarily interested in the 845 introduction of any such instructional material textbook, and 846 any such agency or interest disqualifies shall disqualify any 847 person so acting or interested from holding any district school 848 board employment whatsoever, and the person commits a 849 misdemeanor of the second degree, punishable as provided in s. 775.082 or s. 775.083; however, provided that this subsection 850 851 does shall not prevent be construed as preventing the adoption 852 of any instructional material book written in whole or in part 853 by a Florida author.

Section 16. Paragraphs (b) and (e) of subsection (1) and subsections (2) and (4) of section 1006.33, Florida Statutes, are amended to read:

857 1006.33 Bids or proposals; advertisement and its 858 contents.-

859 (1)

860 The advertisement shall state that, beginning in 2010-(b) 861 2011, each bidder shall furnish electronic sample specimen 862 copies of all instructional materials submitted, at a time 863 designated by the department, which specimen copies shall be identical with the copies approved and accepted by the members 864 of the state instructional materials reviewers committee, as 865 prescribed in this section, and with the copies furnished to the 866 867 department and district school superintendents, as provided in

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868 this part. <u>A school district may not request</u> Any district school 869 superintendent who requires samples in addition to the 870 electronic format must request those samples through the 871 department.

872 The advertisement shall give information regarding (e) 873 digital as to how specifications that which have been adopted by 874 the department, including minimum format requirements that will 875 enable electronic and digital content to be accessed through the 876 district's local instructional improvement system and a variety 877 of mobile, electronic, and digital devices. Beginning with specifications released in 2013, the digital specifications 878 879 shall require the capability for searching by state standards 880 and site and student-level licensing. The digital format 881 specifications shall be appropriate for the interoperability of 882 the content. The department may not adopt specifications that 883 require the instructional materials to include specific 884 references to FCAT standards or Next Generation Sunshine State 885 Standards and benchmarks at point of student use in regard to 886 paper, binding, cover boards, and mechanical makeup can be 887 secured. In adopting specifications, the department shall make 888 an exception for instructional materials that are college-level 889 texts and that do not meet department physical specifications 890 for secondary materials, if the publisher guarantees replacement 891 during the term of the contract.

(2) The bids submitted shall be for furnishing the
designated materials in accordance with specifications of the
department. The bid shall state the lowest wholesale price at
which the materials will be furnished, at the time the adoption

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896 period provided in the contract begins, delivered f.o.b. to the 897 Florida depository of the publisher, manufacturer, or bidder.

898 Sample Specimen copies of all instructional materials (4) 899 that have been made the bases of contracts under this part 900 shall, upon request for the purpose of public inspection, be made available by the publisher to the department and the 901 902 district school superintendent of each district school board 903 that adopts the instructional materials from the state list upon 904 request for the purpose of public inspection. All contracts and 905 bonds executed under this part shall be signed in triplicate. 906 One copy of each contract and an original of each bid, whether 907 accepted or rejected, shall be preserved with the department for 908 at least 3 years after termination of the contract.

909 Section 17. Subsections (1), (2), (3), and (7) of section 910 1006.34, Florida Statutes, are amended to read:

9111006.34Powers and duties of the commissioner and the912department in selecting and adopting instructional materials.-

913 PROCEDURES FOR EVALUATING INSTRUCTIONAL MATERIALS.-The (1)914 State Board of Education shall adopt rules prescribing 915 commissioner shall prescribe the procedures by which the 916 department shall evaluate instructional materials submitted by 917 publishers and manufacturers in each adoption. The rules shall 918 be exempt from the legislative ratification requirement in s. 919 120.541(3). Included in these procedures shall be provisions affording which afford each publisher or manufacturer or his or 920 921 her representative an opportunity to provide a virtual presentation to present to members of the state instructional 922 923 materials reviewers on committees the merits of each

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924 instructional material submitted in each adoption.

925

(2) SELECTION AND ADOPTION OF INSTRUCTIONAL MATERIALS.-

926 The department shall notify all publishers and (a) manufacturers of instructional materials who have submitted bids 927 928 that within 3 weeks after the deadline for receiving bids, at a 929 designated time and place, it will open the bids submitted and 930 deposited with it. At the time and place designated, the bids 931 shall be opened, read, and tabulated in the presence of the 932 bidders or their representatives. No one may revise his or her bid after the bids have been filed. When all bids have been 933 934 carefully considered, the commissioner shall, from the list of 935 suitable, usable, and desirable instructional materials reported 936 by the state instructional materials reviewers committee, select 937 and adopt instructional materials for each grade and subject field in the curriculum of public elementary, middle, and high 938 939 schools in which adoptions are made and in the subject areas 940 designated in the advertisement. The adoption shall continue for 941 the period specified in the advertisement, beginning on the 942 ensuing April 1. The adoption shall not prevent the extension of 943 a contract as provided in subsection (3). The commissioner shall 944 always reserve the right to reject any and all bids. The 945 commissioner may ask for new sealed bids from publishers or 946 manufacturers whose instructional materials were recommended by 947 the state instructional materials reviewers committee as 948 suitable, usable, and desirable; specify the dates for filing 949 such bids and the date on which they shall be opened; and proceed in all matters regarding the opening of bids and the 950 951 awarding of contracts as required by this part. In all cases, Page 34 of 49

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952 bids shall be accompanied by a cash deposit or certified check 953 of from \$500 to \$2,500, as the department commissioner may 954 direct. The department, in adopting instructional materials, 955 shall give due consideration both to the prices bid for 956 furnishing instructional materials and to the report and recommendations of the state instructional materials reviewers 957 958 committee. When the commissioner has finished with the report of 959 the state instructional materials reviewers committee, the 960 report shall be filed and preserved with the department and 961 shall be available at all times for public inspection.

962 (b) In the selection of instructional materials, library 963 <u>media books</u>, and other reading material used in the public 964 school system, the standards used to determine the propriety of 965 the material shall include:

966 1. The age of the students who normally could be expected967 to have access to the material.

968 2. The educational purpose to be served by the material. 969 In considering instructional materials for classroom use, 970 priority shall be given to the selection of materials which 971 encompass the state and district school board performance 972 standards provided for in s. 1001.03(1) and which include the 973 instructional objectives contained within the curriculum 974 frameworks approved by rule of the State Board of Education.

975 3. The degree to which the material would be supplemented 976 and explained by mature classroom instruction as part of a 977 normal classroom instructional program.

978 4. The consideration of the broad racial, ethnic,979 socioeconomic, and cultural diversity of the students of this

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980 state.

981

982 <u>Any instructional material</u> No book or other material containing 983 <u>hard-core</u> pornography or otherwise prohibited by s. 847.012 <u>may</u> 984 <u>not shall</u> be used or <u>made</u> available within any public school 985 district.

986 (3) CONTRACT WITH PUBLISHERS OR MANUFACTURERS; BOND.-As 987 soon as practicable after the commissioner has adopted any 988 instructional materials and all bidders that have secured the 989 adoption of any instructional materials have been notified 990 thereof by registered letter, the department of Legal Affairs 991 shall prepare a contract in proper form with every bidder 992 awarded the adoption of any instructional materials. Each 993 contract shall be executed by the commissioner Governor and 994 Secretary of State under the seal of the state, one copy to be 995 kept by the contractor, one copy to be filed with the Department 996 of State, and one copy to be filed with the department. After 997 giving due consideration to comments by the district school 998 boards, the commissioner, with the agreement of the publisher, 999 may extend or shorten a contract period for a period not to 1000 exceed 2 years; and the terms of any such contract shall remain 1001 the same as in the original contract. Any publisher or 1002 manufacturer to whom any contract is let under this part must give bond in such amount as the department commissioner 1003 1004 requires, payable to the state, conditioned for the faithful, 1005 honest, and exact performance of the contract. The bond must 1006 provide for the payment of reasonable attorney's fees in case of 1007 recovery in any suit thereon. The surety on the bond must be a

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1008 quaranty or surety company lawfully authorized to do business in 1009 the state; however, the bond shall not be exhausted by a single 1010 recovery but may be sued upon from time to time until the full 1011 amount thereof is recovered, and the department may at any time, 1012 after giving 30 days' notice, require additional security or 1013 additional bond. The form of any bond or bonds or contract or 1014 contracts under this part shall be prepared and approved by the 1015 department of Legal Affairs. At the discretion of the department 1016 commissioner, a publisher or manufacturer to whom any contract 1017 is let under this part may be allowed a cash deposit in lieu of 1018 a bond, conditioned for the faithful, honest, and exact 1019 performance of the contract. The cash deposit, payable to the 1020 department, shall be placed in the Textbook Bid Trust Fund. The 1021 department may recover damages on the cash deposit given by the contractor for failure to furnish instructional materials, the 1022 1023 sum recovered to inure to the General Revenue Fund.

1024 FORFEITURE OF CONTRACT AND BOND.-If any publisher or (7) 1025 manufacturer of instructional materials fails or refuses to furnish a book, or books, or other instructional materials as 1026 1027 provided in the contract, the publisher's or manufacturer's his 1028 or her bond is forfeited and the commissioner must department 1029 shall make another contract on such terms as it may find 1030 desirable, after giving due consideration to the recommendations 1031 of the commissioner.

1032 Section 18. Subsection (2) of section 1006.35, Florida 1033 Statutes, is amended to read:

1034

1035 (2) When errors in state-adopted materials are confirmed,

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Accuracy of instructional materials.-

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1041

1036 the publisher of the materials shall provide to each district 1037 school board that has purchased the materials the corrections in 1038 a format approved by the <u>department</u> commissioner.

1039 Section 19. Section 1006.36, Florida Statutes, is amended 1040 to read:

1006.36 Term of adoption for instructional materials.-

(1) The term of adoption of any instructional materials must be a <u>5-year</u> 6-year period beginning on April 1 following the adoption, except that the commissioner may approve terms of adoption of less than <u>5</u> 6 years for materials in content areas which require more frequent revision. Any contract for instructional materials may be extended as prescribed in s. 1048 1006.34(3).

1049 (2)The department shall publish annually an official 1050 schedule of subject areas to be called for adoption for each of 1051 the succeeding 2 years, and a tentative schedule for years 3, 4, 1052 and 5, and 6. If extenuating circumstances warrant, the 1053 commissioner may order the department to add one or more subject 1054 areas to the official schedule and, in which event the commissioner shall develop criteria for such additional subject 1055 1056 area or areas and make them available to publishers as soon as 1057 practicable before the date on which bids are due. The schedule 1058 shall be developed so as to promote balance among the subject 1059 areas so that the required expenditure for new instructional 1060 materials is approximately the same each year in order to 1061 maintain curricular consistency.

1062Section 20.Subsections (2), (3), (5), and (14) through1063(17) of section 1006.38, Florida Statutes, are amended to read:

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1064 1006.38 Duties, responsibilities, and requirements of 1065 instructional materials publishers and manufacturers.-Publishers and manufacturers of instructional materials, or their 1066 1067 representatives, shall: 1068 Electronically deliver fully developed sample specimen (2) 1069 copies of all instructional materials upon which bids are based 1070 to the department pursuant to procedures adopted by the State 1071 Board of Education each member of a state instructional 1072 materials committee. At the conclusion of the review process, 1073 manufacturers submitting samples of instructional materials are 1074 entitled to the return thereof, at the expense of the 1075 manufacturers; or, in the alternative, the manufacturers are 1076 entitled to reimbursement by the individual committee members 1077 for the retail value of the samples. 1078 (3) Submit, at a time designated in s. 1006.33, the 1079 following information: 1080 Detailed specifications of the physical (a) 1081 characteristics of the instructional materials, including any 1082 software or technological tools required for use by the 1083 district, school, teachers, or students. The publisher or 1084 manufacturer shall comply with these specifications if the 1085 instructional materials are adopted and purchased in completed 1086 form. 1087 Evidence Written proof that the publisher has provided (b) 1088 materials that address the written correlations to appropriate curricular objectives included within applicable performance 1089 standards provided for in s. 1001.03(1) and that can be accessed 1090 1091 through the district's local instructional improvement system

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1092 and a variety of electronic, digital, and mobile devices.

(5) Furnish the instructional materials offered by them at a price in the state which, including all costs of <u>electronic</u> transmission transportation to their depositories, <u>may shall</u> not exceed the lowest price at which they offer such instructional materials for adoption or sale to any state or school district in the United States.

1099 (14) For all other subject areas, maintain in the 1100 depository an inventory of instructional materials sufficient to 1101 receive and fill orders.

1102 (14) (15) Accurately and fully disclose only the names of 1103 those persons who actually authored the instructional materials. 1104 In addition to the penalties provided in subsection (16) (17), 1105 the commissioner may remove from the list of state-adopted 1106 instructional materials those instructional materials whose 1107 publisher or manufacturer misleads the purchaser by falsely 1108 representing genuine authorship.

1109 (15) (16) Grant, without prior written request, for any 1110 copyright held by the publisher or its agencies automatic 1111 permission to the department or its agencies for the 1112 reproduction of instructional materials textbooks and 1113 supplementary materials in braille, or large print, or other 1114 appropriate format in the form of sound recordings, for use by 1115 visually impaired students or other students with disabilities that would benefit from use of the materials. 1116

1117 (16) (17) Upon the willful failure of the publisher or 1118 manufacturer to comply with the requirements of this section, be 1119 liable to the department in the amount of three 3 times the

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1120 total sum which the publisher or manufacturer was paid in excess 1121 of the price required under subsections (5) and (6) and in the 1122 amount of <u>three</u> \Rightarrow times the total value of the instructional 1123 materials and services which the district school board is 1124 entitled to receive free of charge under subsection (7).

1125 Section 21. Subsection (5) of section 1006.39, Florida 1126 Statutes, is amended to read:

11271006.39Production and dissemination of educational1128materials and products by department.-

(5) The department <u>may shall</u> not enter into the business of producing or publishing <u>instructional materials</u> textbooks, or the contents therein, for general use in classrooms.

1132 Section 22. Subsection (2), paragraph (a) of subsection 1133 (3), and subsection (4) of section 1006.40, Florida Statutes, 1134 are amended to read:

1135 1006.40 Use of instructional materials allocation; 1136 instructional materials, library books, and reference books; 1137 repair of books.-

1138 (2) (a) Each district school board must purchase current instructional materials to provide each student with a textbook 1139 1140 or other instructional materials as a major tool of instruction 1141 in core courses of the appropriate subject areas of mathematics, 1142 language arts, science, social studies, reading, and literature 1143 for kindergarten through grade 12. Such purchase must be made within the first 2 years after the effective date of the 1144 adoption cycle; however, this requirement is waived for the 1145 adoption cycle occurring in the 2008-2009 academic year for 1146 schools within the district which are identified in the 1147 top Page 41 of 49

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1148 categories of schools pursuant to s. 1008.33, as amended by chapter 2009-144, Laws of Florida. The Commissioner of Education 1149 1150 may provide a waiver of this requirement for the adoption cycle 1151 occurring in the 2008-2009 academic year if the district 1152 demonstrates that it has intervention and support strategies to 1153 address the particular needs of schools in the lowest 1154 categories. Unless specifically provided for in the General 1155 Appropriations Act, the cost of instructional materials 1156 purchases required by this paragraph shall not exceed the amount 1157 of the district's allocation for instructional materials. 1158 pursuant to s. 1011.67, for the previous 2 years. 1159 The requirement in paragraph (a) does not apply to (b) 1160 contracts in existence before April 1, 2000, or to a purchase 1161 related to growth of student membership in the district or for instructional materials maintenance needs. 1162 By the 2013-2014 fiscal year, each district school 1163 (3) (a) 1164 board shall use at least 50 percent of the annual allocation for 1165 the purchase of digital or electronic instructional materials 1166 included on the state-adopted list, except as otherwise 1167 authorized in paragraphs (b) and (c). No less than 50 percent of 1168 the annual allocation shall be used to purchase items which will 1169 be used to provide instruction to students at the level or 1170 levels for which the materials are designed. 1171 Funds that are not used to purchase digital or (4)1172 electronic instructional materials may The funds described in subsection (3) which district school boards may use to purchase 1173 1174 materials not on the state-adopted list shall be used for the purchase of instructional materials or other items having 1175 Page 42 of 49

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1176 intellectual content which assist in the instruction of a 1177 subject or course. These items may be available in bound, 1178 unbound, kit, or package form and may consist of hardbacked or 1179 softbacked textbooks, electronic content, replacements for items 1180 which were part of previously purchased instructional materials, 1181 consumables, learning laboratories, manipulatives, electronic 1182 media, computer courseware or software, and other commonly accepted instructional tools as prescribed by district school 1183 1184 board rule. The funds available to district school boards for 1185 the purchase of materials not on the state-adopted list may not 1186 be used to purchase electronic or computer hardware even if such 1187 hardware is bundled with software or other electronic media 1188 unless the district school board has complied with the 1189 requirements in s. 1011.62(6)(b)5., nor may such funds be used 1190 to purchase equipment or supplies. However, when authorized to 1191 do so in the General Appropriations Act, a school or district 1192 school board may use a portion of the funds available to it for 1193 the purchase of materials not on the state-adopted list to 1194 purchase science laboratory materials and supplies.

1195 Section 23. <u>Section 1006.43</u>, Florida Statutes, is 1196 <u>repealed</u>.

1197 Section 24. Paragraphs (p) and (q) of subsection (1) and 1198 paragraph (b) of subsection (6) of section 1011.62, Florida 1199 Statutes, are amended to read:

1200 1011.62 Funds for operation of schools.—If the annual 1201 allocation from the Florida Education Finance Program to each 1202 district for operation of schools is not determined in the 1203 annual appropriations act or the substantive bill implementing

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1204 the annual appropriations act, it shall be determined as 1205 follows:

(1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR OPERATION.—The following procedure shall be followed in determining the annual allocation to each district for operation:

1210 Calculation of additional full-time equivalent (p) 1211 membership based on certification of successful completion of 1212 industry-certified career and professional academy programs pursuant to ss. 1003.491, 1003.492, and 1003.493 and identified 1213 1214 in the Industry Certified Funding List pursuant to rules adopted 1215 by the State Board of Education.-A maximum value of 0.3 fulltime equivalent student membership shall be calculated for each 1216 1217 student who completes an industry-certified career and 1218 professional academy program under ss. 1003.491, 1003.492, and 1219 1003.493 and who is issued the highest level of industry 1220 certification identified annually in the Industry Certification 1221 Funding List approved under rules adopted by the State Board of 1222 Education and a high school diploma. The value of the full-time 1223 equivalent student membership shall be determined by weights 1224 adopted by the State Board of Education pursuant to s. 1003.492. 1225 Such value shall be added to the total full-time equivalent 1226 student membership in secondary career education programs for 1227 grades 9 through 12 in the subsequent year for courses that were not funded through dual enrollment. The additional full-time 1228 1229 equivalent membership authorized under this paragraph may not 1230 exceed 0.3 per student. Each district must allocate at least 80 1231 percent of the funds provided for industry certification, in

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1232 accordance with this paragraph, to the program that generated 1233 the funds. Unless a different amount is specified in the General 1234 Appropriations Act, the appropriation for this calculation is 1235 limited to \$15 million annually. If the appropriation is 1236 insufficient to fully fund the total calculation, the 1237 appropriation shall be prorated.

1238 (q) Calculation of additional full-time equivalent 1239 membership for the Florida Virtual School.-

1240 <u>1.</u> The reported full-time equivalent student membership 1241 for the Florida Virtual School for students who are also 1242 enrolled in a school district shall be multiplied by 0.114, and 1243 such value shall be added to the total full-time equivalent 1244 student membership.

1245 <u>2. Notwithstanding subparagraph 1., for the 2011-2012</u>
1246 <u>fiscal year, the reported full-time equivalent student</u>
1247 <u>membership for the Florida Virtual School for students who are</u>
1248 <u>also enrolled in a school district shall be multiplied by 0.228,</u>
1249 <u>and such value shall be added to the total full-time equivalent</u>
1250 <u>student membership.</u>

1251

(6) CATEGORICAL FUNDS.-

1252 If a district school board finds and declares in a (b) 1253 resolution adopted at a regular meeting of the school board that 1254 the funds received for any of the following categorical 1255 appropriations are urgently needed to maintain school board 1256 specified academic classroom instruction, the school board may 1257 consider and approve an amendment to the school district 1258 operating budget transferring the identified amount of the 1259 categorical funds to the appropriate account for expenditure:

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- 1260 1. Funds for student transportation.
- 1261 2. Funds for safe schools.
- 1262

3. Funds for supplemental academic instruction.

1263 4. Funds for research-based reading instruction.

5. Funds for instructional materials if all instructional material purchases necessary to provide updated materials aligned to Next Generation Sunshine State Standards and benchmarks and that meet statutory requirements of content and learning have been completed for that fiscal year, but no sooner than March 1, 2011. Funds available after March 1 may be used to purchase hardware for student instruction.

1271 Section 25. Subsection (2) of section 1011.685, Florida 1272 Statutes, is amended to read:

1273 1011.685 Class size reduction; operating categorical 1274 fund.-

(2) Class size reduction operating categorical funds shall
be used by school districts to reduce class size as required in
s. 1003.03. A school district that meets the maximum class size
requirements may use the funds, or the funds may be used for any
lawful operating expenditure; however, priority shall be given
to increasing salaries of classroom teachers.

Section 26. Paragraph (d) of subsection (2), paragraph (b) of subsection (3), and subsection (5) of section 1011.71, Florida Statutes, are amended to read:

1284

1011.71 District school tax.-

(2) In addition to the maximum millage levy as provided in
subsection (1), each school board may levy not more than 1.5
mills against the taxable value for school purposes for district

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1288 schools, including charter schools at the discretion of the 1289 school board, to fund:

1290 The purchase, lease-purchase, or lease of new and (d) 1291 replacement equipment; computer hardware, including electronic 1292 hardware and other hardware devices necessary for gaining access 1293 to or enhancing the use of electronic content and resources or 1294 to facilitate the access to and the use of a school district's 1295 local instructional improvement electronic learning management system pursuant to s. 1006.281, excluding software other than 1296 1297 the operating system necessary to operate the hardware or 1298 device; and enterprise resource software applications that are 1299 classified as capital assets in accordance with definitions of 1300 the Governmental Accounting Standards Board, have a useful life 1301 of at least 5 years, and are used to support districtwide 1302 administration or state-mandated reporting requirements.

1303

(3)

1304 In addition to the millage authorized in this section, (b) 1305 each district school board may, by a super majority vote, levy an additional 0.25 mills for critical capital outlay needs or 1306 1307 for critical operating needs. If levied for capital outlay, 1308 expenditures shall be subject to the requirements of this 1309 section. If levied for operations, expenditures shall be 1310 consistent with the requirements for operating funds received pursuant to s. 1011.62. If the district levies this additional 1311 1312 0.25 mills for operations, the compression adjustment pursuant to s. 1011.62(5) shall be calculated and added to the district's 1313 1314 FEFP allocation. Millage levied pursuant to this paragraph is subject to the provisions of s. 200.065. In order to be 1315

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1316 continued after the 2010-2011 fiscal year, millage levied 1317 pursuant to this paragraph must be approved by the voters of the 1318 district at the 2010 general election or at a subsequent 1319 election held at any time, except that not more than one such 1320 election shall be held during any 12-month period. Any millage so authorized shall be levied for a period not in excess of 2 1321 1322 years or until changed by another millage election, whichever is 1323 earlier. If any such election is invalidated by a court of 1324 competent jurisdiction, such invalidated election shall be 1325 considered not to have been held. This paragraph is repealed effective June 30, 2011. However, for the 2011-2012 and 2012-1326 1327 2013 fiscal years, the 0.25 mills may be levied in the districts 1328 in which it was authorized by the voters of the district in the 1329 2010 general election. Funds generated by this additional 1330 millage may not be included in the calculation of the Florida 1331 Education Finance Program in the 2011-2012 fiscal year or any 1332 subsequent fiscal year and must not be incorporated in the 1333 calculation of any hold-harmless or other component of the 1334 Florida Education Finance Program in any fiscal year.

(5) Effective July 1, 2008, a school district may expend, subject to the provisions of s. 200.065, up to \$200 \$100 per unweighted full-time equivalent student from the revenue generated by the millage levy authorized by subsection (2) to fund, in addition to expenditures authorized in paragraphs (2) (a)-(j), expenses for the following:

(a) The purchase, lease-purchase, or lease of driver's
education vehicles; motor vehicles used for the maintenance or
operation of plants and equipment; security vehicles; or

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1344 vehicles used in storing or distributing materials and 1345 equipment.

1346 (b) Payment of the cost of premiums, as defined in s. 1347 627.403, for property and casualty insurance necessary to insure 1348 school district educational and ancillary plants. As used in 1349 this paragraph, casualty insurance has the same meaning as in s. 624.605(1)(d), (f), (g), (h), and (m). Operating revenues that 1350 1351 are made available through the payment of property and casualty 1352 insurance premiums from revenues generated under this subsection may be expended only for nonrecurring operational expenditures 1353 of the school district. 1354

1355 Section 27. If the Commissioner of Education determines that a school district acted in good faith, he or she may waive 1356 1357 the equal-dollar reduction required in s. 1011.71, Florida Statutes, for audit findings during the 2008-2009 and 2009-2010 1358 1359 fiscal years which were related to the purchase of software or 1360 the cost of premiums for property insurance and casualty 1361 insurance as defined in s. 624.605(1)(d), (f), (g), (h), and 1362 (m), Florida Statutes.

1363

Section 28. This act shall take effect July 1, 2011.

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