By Senator Altman

24-00496A-12 20121074

A bill to be entitled

An act relating to energy conservation; amending s. 170.01, F.S.; authorizing a municipality to collect special assessments to pay the additional costs to purchase renewable energy for the municipality; amending s. 212.055, F.S.; providing for a portion of the proceeds of the local government infrastructure surtax to be used for financial assistance to homeowners who make energy efficiency improvements or install renewable energy devices; defining the terms "renewable energy devices" and "energy efficiency improvement"; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (1) of section 170.01, Florida Statutes, is amended to read:

170.01 Authority for providing improvements and levying and collecting special assessments against property benefited.—

- (1) Any municipality of this state may, by its governing authority:
- (a) Provide for the construction, reconstruction, repair, paving, repaving, hard surfacing, rehard surfacing, widening, guttering, and draining of streets, boulevards, and alleys; for grading, regrading, leveling, laying, relaying, paving, repaving, hard surfacing, and rehard surfacing of sidewalks; for constructing or reconstructing permanent pedestrian canopies over public sidewalks; and in connection with any of the foregoing, provide related lighting, landscaping, street

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furniture, signage, and other amenities as determined by the governing authority of the municipality;

- (b) Order the construction, reconstruction, repair, renovation, excavation, grading, stabilization, and upgrading of greenbelts, swales, culverts, sanitary sewers, storm sewers, outfalls, canals, primary, secondary, and tertiary drains, water bodies, marshlands, and natural areas, all or part of a comprehensive stormwater management system, including the necessary appurtenances and structures thereto and including, but not limited to, dams, weirs, and pumps;
- (c) Order the construction or reconstruction of water mains, water laterals, alternative water supply systems, including, but not limited to, reclaimed water, aquifer storage and recovery, and desalination systems, and other water distribution facilities, including the necessary appurtenances thereto;
- (d) Pay for the relocation of utilities, including the placement underground of electrical, telephone, and cable television services, pursuant to voluntary agreement with the utility, but nothing contained in this paragraph shall affect a utility's right to locate or relocate its facilities on its own initiative at its own expense;
- (e) Provide for the construction or reconstruction of parks and other public recreational facilities and improvements, including appurtenances thereto;
- (f) Provide for the construction or reconstruction of seawalls;
- (g) Provide for the drainage and reclamation of wet, low, or overflowed lands;

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(h) Provide for offstreet parking facilities, parking garages, or similar facilities;

- (i) Provide for mass transportation systems;
- (j) Provide for improvements to permit the passage and navigation of watercraft; and
- (k) Pay the additional costs of renewable energy, as defined in s. 366.91, which are in excess of a public utility's full avoided costs, as defined in s. 366.051, pursuant to an agreement with the public utility; and
- (1) (k) Provide for the payment of all or any part of the costs of any such improvements by levying and collecting special assessments on the abutting, adjoining, contiguous, or other specially benefited property.

However, offstreet parking facilities, parking garages, or other similar facilities and mass transportation systems must be approved by vote of a majority of the affected property owners. Any municipality that which is legally obligated for providing capital improvements for water, alternative water supplies, including, but not limited to, reclaimed water, water from aquifer storage and recovery, and desalination systems, or sewer facilities within an unincorporated area of the county may recover the costs of the capital improvements by levying and collecting special assessments for the purposes authorized in this section on the specially benefited property; however, collections of the special assessment may shall not take place until the specially benefited property connects to the capital improvement.

Section 2. Paragraph (d) of subsection (2) of section

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212.055, Florida Statutes, is amended to read:

212.055 Discretionary sales surtaxes; legislative intent; authorization and use of proceeds.—It is the legislative intent that any authorization for imposition of a discretionary sales surtax shall be published in the Florida Statutes as a subsection of this section, irrespective of the duration of the levy. Each enactment shall specify the types of counties authorized to levy; the rate or rates which may be imposed; the maximum length of time the surtax may be imposed, if any; the procedure which must be followed to secure voter approval, if required; the purpose for which the proceeds may be expended; and such other requirements as the Legislature may provide. Taxable transactions and administrative procedures shall be as provided in s. 212.054.

- (2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.-
- (d) The proceeds of the surtax authorized by this subsection and any accrued interest shall be expended by the school district, within the county and municipalities within the county, or, in the case of a negotiated joint county agreement, within another county, to finance, plan, and construct infrastructure; to acquire land for public recreation, conservation, or protection of natural resources; to provide financial assistance to owners of residential property who make energy efficiency improvements to, or purchase and install renewable energy devices in, the residential property; or to finance the closure of county-owned or municipally owned solid waste landfills that have been closed or are required to be closed by order of the Department of Environmental Protection. Any use of the proceeds or interest for purposes of landfill

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closure before July 1, 1993, is ratified. The proceeds and any interest may not be used for the operational expenses of infrastructure, except that a county that has a population of fewer than 75,000 and that is required to close a landfill may use the proceeds or interest for long-term maintenance costs associated with landfill closure. Counties, as defined in s. 125.011, and charter counties may, in addition, use the proceeds or interest to retire or service indebtedness incurred for bonds issued before July 1, 1987, for infrastructure purposes, and for bonds subsequently issued to refund such bonds. Any use of the proceeds or interest for purposes of retiring or servicing indebtedness incurred for refunding bonds before July 1, 1999, is ratified.

- 1. For the purposes of this paragraph, the term "infrastructure" means:
- a. Any fixed capital expenditure or fixed capital outlay associated with the construction, reconstruction, or improvement of public facilities that have a life expectancy of 5 or more years and any related land acquisition, land improvement, design, and engineering costs.
- b. A fire department vehicle, an emergency medical service vehicle, a sheriff's office vehicle, a police department vehicle, or any other vehicle, and the equipment necessary to outfit the vehicle for its official use or equipment that has a life expectancy of at least 5 years.
- c. Any expenditure for the construction, lease, or maintenance of, or provision of utilities or security for, facilities, as defined in s. 29.008.
 - d. Any fixed capital expenditure or fixed capital outlay

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associated with the improvement of private facilities that have a life expectancy of 5 or more years and that the owner agrees to make available for use on a temporary basis as needed by a local government as a public emergency shelter or a staging area for emergency response equipment during an emergency officially declared by the state or by the local government under s. 252.38. Such improvements are limited to those necessary to comply with current standards for public emergency evacuation shelters. The owner must enter into a written contract with the local government providing the improvement funding to make the private facility available to the public for purposes of emergency shelter at no cost to the local government for a minimum of 10 years after completion of the improvement, with the provision that the obligation will transfer to any subsequent owner until the end of the minimum period.

- e. Any land acquisition expenditure for a residential housing project in which at least 30 percent of the units are affordable to individuals or families whose total annual household income does not exceed 120 percent of the area median income adjusted for household size, if the land is owned by a local government or by a special district that enters into a written agreement with the local government to provide such housing. The local government or special district may enter into a ground lease with a public or private person or entity for nominal or other consideration for the construction of the residential housing project on land acquired pursuant to this sub-subparagraph.
- 2. For the purposes of this paragraph, the term "renewable energy devices" means any of the following equipment that, when

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24-00496A-12 20121074 175 installed in connection with a dwelling unit or other structure, 176 collects, transmits, stores, or uses solar energy, wind energy, 177 or energy derived from geothermal deposits: 178 a. Solar energy collectors. 179 b. Storage tanks and other storage systems, excluding 180 swimming pools used as storage tanks. 181 c. Rockbeds. d. Thermostats and other control devices. 182 183 e. Heat exchange devices. 184 f. Pumps and fans. 185 g. Roof ponds. h. Freestanding thermal containers. 186 187 i. Pipes, ducts, refrigerant handling systems, and other 188 equipment used to interconnect such systems, excluding 189 conventional backup systems of any type. 190 j. Windmills. 191 k. Wind-driven generators. 192 1. Power conditioning and storage devices that use wind 193 energy to generate electricity or mechanical forms of energy. 194 m. Pipes and other equipment used to transmit hot 195 geothermal water to a dwelling or structure from a geothermal 196 deposit. 197 3. For the purposes of this paragraph, the term "energy 198 efficiency improvement" means any energy conservation and 199 efficiency improvement that reduces consumption through

conservation or a more efficient use of electricity, natural

including, but not limited to, air sealing; installation of

insulation; installation of energy-efficient heating, cooling,

gas, propane, or other forms of energy on the property,

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or ventilation systems; building modifications to increase the use of daylight; replacement of windows; installation of energy controls or energy recovery systems; installation of electric vehicle charging equipment; and installation of efficient lighting equipment.

4.2. Notwithstanding any other provision of this subsection, a local government infrastructure surtax imposed or extended after July 1, 1998, may allocate up to 15 percent of the surtax proceeds for deposit in a trust fund within the county's accounts created for the purpose of funding economic development projects having a general public purpose of improving local economies, including the funding of operational costs and incentives related to economic development. The ballot statement must indicate the intention to make an allocation under the authority of this subparagraph.

Section 3. This act shall take effect July 1, 2012.