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Committee/Subcommittee hearing bill: Judiciary Committee Representative Workman offered the following:

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### Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Section 61.08, Florida Statutes, is amended to read:

61.08 Alimony.-

(1) In a proceeding for dissolution of marriage, the court may grant alimony to either party, which alimony may be bridgethe-gap, rehabilitative, durational, or long-term permanent in nature or a any combination of these forms of alimony where appropriate. The court shall make written findings regarding the basis for awarding combinations of alimony, including the type of alimony and length of time during which it is awarded. The purpose of combining forms of alimony is to provide greater economic assistance to allow the recipient spouse to achieve rehabilitation or an ability to contribute to the needs and necessities of life, taking into account such needs and

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necessities of life as they were established during the marriage. In any award of alimony, the court may order periodic payments, or payments in lump sum, or both. The court may consider the adultery of either spouse and the circumstances thereof in determining the amount of alimony, if any, to be awarded, only to the extent that the adultery caused a significant depletion in the material assets or caused a significant reduction in the income of a party. In all dissolution actions, the court shall include findings of fact relative to the factors enumerated in subsection (2) supporting an award or denial of alimony.

- (2) In determining whether to award alimony or maintenance, the court shall first make, in writing, a specific factual determination as to whether either party has an actual need for alimony or maintenance and whether either party has the ability to pay alimony or maintenance. If the court finds that a party has a need for alimony or maintenance and that the other party has the ability to pay alimony or maintenance, then in determining the proper type and amount of alimony or maintenance under subsections (5)-(8), the court shall consider and make written findings regarding all relevant factors, including, but not limited to:
- (a) The standard of living established during the marriage.
  - (b) The duration of the marriage.
- (c) The age and the physical and emotional condition of each party.

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- (d) The financial resources of each party, including the nonmarital assets that were relied upon and utilized by the parties during the marriage and and the marital assets and liabilities distributed to each.
- (e) The earning capacities, educational levels, vocational skills, and employability of the parties and, when applicable, the time necessary for either party to acquire sufficient education or training to enable such party to find appropriate employment.
- (f) The contribution of each party to the marriage, including, but not limited to, services rendered in homemaking, child care, education, and career building of the other party.
- (g) The responsibilities each party will have with regard to any minor children the parties they have in common.
- (h) The tax treatment and consequences to both parties of an any alimony award, which must be consistent with applicable state and federal tax laws including the designation of all or a portion of the payment as a nontaxable, nondeductible payment.
- (i) All sources of income available to either party, including income available to either party through investments of any asset held by that party that were acquired during the marriage.
- (j) The net income and standard of living available to each party after the application of the alimony award. There shall be a rebuttable presumption that both parties will necessarily have a lower standard of living after the dissolution of marriage than the standard of living they enjoyed during the marriage.

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- $\underline{\text{(k)}}$  Any other factor necessary to do equity and justice between the parties, if that factor is specifically identified in the award with findings of fact justifying the application of the factor.
- (3) To the extent necessary to protect an award of alimony, the court may order any party who is ordered to pay alimony to purchase or maintain a life insurance policy or a bond, or to otherwise secure such alimony award with any other assets which may be suitable for that purpose in an amount adequate to secure the alimony award. Any such security may only be awarded upon a showing of special circumstances. If the court finds special circumstances and awards such security, the court must make specific evidentiary findings regarding the availability, cost, and financial impact on the obligated party, Any security may be modifiable in the event the underlying alimony award is modified, and shall be reduced in an amount commensurate with any reduction in the alimony award.
- (4) For purposes of determining alimony, there is a rebuttable presumption that a short-term marriage is a marriage having a duration equal to or of less than 7 years, a moderate-term marriage is a marriage having a duration of greater than 7 years but less than  $\underline{20}$   $\underline{17}$  years, and long-term marriage is a marriage having a duration of  $\underline{20}$   $\underline{17}$  years or greater. The length of a marriage is the period of time from the date of marriage until the date of filing of an action for dissolution of marriage.
- (5) Bridge-the-gap alimony may be awarded to assist a party by providing support to allow the party to make a 941873 h0549-strike.docx
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Bill No. CS/HB 549 (2012)

#### Amendment No. 1

transition from being married to being single. Bridge-the-gap alimony is designed to assist a party with legitimate identifiable short-term needs, and the length of an award may not exceed 2 years. An award of bridge-the-gap alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. An award of bridge-the-gap alimony shall not be modifiable in amount or duration.

- (6)(a) Rehabilitative alimony may be awarded to assist a party in establishing the capacity for self-support through either:
  - 1. The redevelopment of previous skills or credentials; or
- 2. The acquisition of education, training, or work experience necessary to develop appropriate employment skills or credentials.
- (b) In order to award rehabilitative alimony, there must be a specific and defined rehabilitative plan which shall be included as a part of any order awarding rehabilitative alimony.
- (c) An award of rehabilitative alimony may be modified or terminated in accordance with s. 61.14 based upon a substantial change in circumstances, upon noncompliance with the rehabilitative plan, or upon completion of the rehabilitative plan.
- (7) Durational alimony may be awarded when permanent periodic alimony is inappropriate. The purpose of Durational alimony may be awarded is to provide a party with economic assistance for a set period of time following a marriage of short or moderate duration or following a marriage of long duration if there is no ongoing need for support on a long-term 941873 h0549-strike.docx

permanent basis. When awarding durational alimony, the court
must provide written findings that an award of rehabilitative or
bridge-the-gap alimony or a combination thereof is not
appropriate. An award of durational alimony terminates upon the
death of either party or upon the remarriage of the party
receiving alimony. The amount of an award of durational alimony
shall, except upon a written finding of exceptional
circumstances, may be modified or terminated based upon a
substantial change in circumstances or upon the existence of a
supportive relationship in accordance with s. 61.14. However,
The length of an award of durational alimony may not be modified
except under exceptional circumstances and may not exceed the
length of the marriage. In the event that the court awards
durational alimony for a length of time greater than 50 percent
of the length of the marriage, the court must make written
findings of fact stating the circumstances warranting the length
of the award.

(8) Long-term Permanent alimony may be awarded to provide for the needs and necessities of life as they were established during the marriage of the parties for a party who lacks the financial ability to meet his or her needs and necessities of life following a dissolution of marriage. Long-term Permanent alimony may be awarded following a long-term marriage of long duration if such an award is appropriate upon consideration of the factors set forth in subsection (2), following a moderate-term marriage of moderate duration if such an award is appropriate based upon clear and convincing evidence after consideration of the factors set forth in subsection (2), or 941873 - h0549-strike.docx

following a short-term marriage of short duration if there are written findings of exceptional circumstances. In awarding long-term permanent alimony, the court shall include findings a finding that no other form of alimony will provide for the needs and necessities of life of the recipient and that no other form is fair and reasonable under the circumstances of the parties. An award of long-term permanent alimony terminates upon the death of either party, or upon the remarriage of the party receiving alimony, or as provided in s. 61.14(12). An award shall may be modified or terminated based upon a substantial change in circumstances or upon the existence of a supportive relationship in accordance with s. 61.14.

- (9) Notwithstanding any other law to the contrary, an The award of alimony may not leave the payor with significantly less net income or with a lower standard of living than the net income of the recipient unless there are written findings of exceptional circumstances. The court shall make written findings regarding the relative incomes and standards of living citing to evidence in the record and to this subsection.
- (10) (a) With respect to any order requiring the payment of alimony entered on or after January 1, 1985, unless the provisions of paragraph (c) or paragraph (d) applies apply, the court shall direct in the order that the payments of alimony be made through the appropriate depository as provided in s. 61.181.
- (b) With respect to any order requiring the payment of alimony entered before January 1, 1985, upon the subsequent appearance, on or after that date, of one or both parties before 941873 h0549-strike.docx Published On: 2/15/2012 7:02:13 PM

the court having jurisdiction for the purpose of modifying or enforcing the order or in any other proceeding related to the order, or upon the application of either party, unless the provisions of paragraph (c) or paragraph (d) applies apply, the court shall modify the terms of the order as necessary to direct that payments of alimony be made through the appropriate depository as provided in s. 61.181.

- (c) If there is no minor child, alimony payments need not be directed through the depository.
- (d)1. If there is a minor child of the parties and both parties so request, the court may order that alimony payments need not be directed through the depository. In this case, the order of support shall provide, or be deemed to provide, that either party may subsequently apply to the depository to require that payments be made through the depository. The court shall provide a copy of the order to the depository.
- 2. If the provisions of subparagraph 1. applies apply, either party may subsequently file with the depository an affidavit alleging default or arrearages in payment and stating that the party wishes to initiate participation in the depository program. The party shall provide copies of the affidavit to the court and the other party or parties. Fifteen days after receipt of the affidavit, the depository shall notify all parties that future payments shall be directed to the depository.
- 3. In IV-D cases, the IV-D agency shall have the same rights as the obligee in requesting that payments be made through the depository.

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Section 2. Paragraphs (a) and (b) of subsection (1) of section 61.14, Florida Statutes, <u>are is</u> amended, paragraphs (c) and (d) are added to subsection (11) of that section, and subsections (12) and (13) are added to that section, to read:

- 61.14 Enforcement and modification of support, maintenance, or alimony agreements or orders.—
- (1)(a) When the parties enter into an agreement for payments for, or instead of, support, maintenance, or alimony, whether in connection with a proceeding for dissolution or separate maintenance or with any voluntary property settlement, or when a party is required by court order to make any payments, and the circumstances or the financial ability of either party changes or the child who is a beneficiary of an agreement or court order as described herein reaches majority after the execution of the agreement or the rendition of the order, either party may apply to the circuit court of the circuit in which the parties, or either of them, resided at the date of the execution of the agreement or reside at the date of the application, or in which the agreement was executed or in which the order was rendered, for an order decreasing or increasing the amount of support, maintenance, or alimony, and the court has jurisdiction to make orders as equity requires, with due regard to the changed circumstances or the financial ability of the parties or the child, decreasing, increasing, or confirming the amount of separate support, maintenance, or alimony provided for in the agreement or order. For purposes of considering a petition for modification of an alimony award, an increase in an obligor's income shall not be considered permanent in nature unless the

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increase has been maintained without interruption for at least one year. A finding that medical insurance is reasonably available or the child support guidelines schedule in s. 61.30 may constitute changed circumstances. Except as otherwise provided in s. 61.30(11)(c), the court may modify an order of support, maintenance, or alimony by increasing or decreasing the support, maintenance, or alimony retroactively to the date of the filing of the action or supplemental action for modification as equity requires, giving due regard to the changed circumstances or the financial ability of the parties or the child.

- (b) 1. The court <u>must</u>, <u>except upon a written finding of</u> <u>exceptional circumstances</u>, <u>may</u> reduce or terminate an award of alimony upon specific written findings by the court that since the granting of a divorce and the award of alimony a supportive relationship has existed between the obligee and a person with whom the obligee resides. On the issue of whether alimony should be reduced or terminated under this paragraph, the burden is on the obligor to prove by a preponderance of the evidence that a supportive relationship exists.
- 2. In determining whether an existing award of alimony should be reduced or terminated because of an alleged supportive relationship between an obligee and a person who is not related by consanguinity or affinity and with whom the obligee resides, the court shall elicit the nature and extent of the relationship in question. The court shall give consideration, without limitation, to circumstances, including, but not limited to, the

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following, in determining the relationship of an obligee to another person:

- a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in conduct such as using the same last name, using a common mailing address, referring to each other in terms such as "my husband" or "my wife," or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.
- b. The period of time that the obligee has resided with the other person in a permanent place of abode.
- c. The extent to which the obligee and the other person have pooled their assets or income or otherwise exhibited financial interdependence.
- d. The extent to which the obligee or the other person has supported the other, in whole or in part.
- e. The extent to which the obligee or the other person has performed valuable services for the other.
- f. The extent to which the obligee or the other person has performed valuable services for the other's company or employer.
- g. Whether the obligee and the other person have worked together to create or enhance anything of value.
- h. Whether the obligee and the other person have jointly contributed to the purchase of any real or personal property.
- i. Evidence in support of a claim that the obligee and the other person have an express agreement regarding property sharing or support.

- j. Evidence in support of a claim that the obligee and the other person have an implied agreement regarding property sharing or support.
- k. Whether the obligee and the other person have provided support to the children of one another, regardless of any legal duty to do so.
- 3. This paragraph does not abrogate the requirement that every marriage in this state be solemnized under a license, does not recognize a common law marriage as valid, and does not recognize a de facto marriage. This paragraph recognizes only that relationships do exist that provide economic support equivalent to a marriage and that alimony terminable on remarriage may be reduced or terminated upon the establishment of equivalent equitable circumstances as described in this paragraph. The existence of a conjugal relationship, though it may be relevant to the nature and extent of the relationship, is not necessary for the application of the provisions of this paragraph.
- 4. There shall be a rebuttable presumption that any modification or termination of an alimony award is retroactive to the date of the filing of the petition. In an action under this section, if it is determined that the obligee unnecessarily or unreasonably litigated the underlying petition for modification or termination, the court may award the obligor his or her reasonable attorney's fees and costs pursuant to s. 61.16 and applicable case law.

5. A court terminating an alimony award based on the existence of a supportive relationship may not reserve jurisdiction to later reinstate alimony.

(11)

- (c) If the obligor remarries or resides with another person, the income and assets of the obligor's spouse or the person with whom the obligor resides may not be considered in a modification action regarding such obligor, except for purposes of discovery to determine the obligor's income or assets within the pooled income and assets.
- (d) If the court orders alimony payable concurrent with a child support order, the alimony award may not be modified solely because of a later modification or termination of child support payments.
- retirement age shall be considered a substantial change in circumstances as a matter of law. There is a rebuttable presumption that a reasonable retirement age for purposes of this subsection is 67 years of age. In anticipation of retirement, the obligor may file a petition for termination or modification of the alimony award effective upon the retirement date. The court shall terminate or modify the alimony award based on the circumstances of the parties after retirement of the obligor and based on the factors in subsection (2), unless the court makes findings of fact that a termination or modification of an alimony award is not warranted. In determining whether the obligor's retirement age is reasonable, the court shall consider the following factors:

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- (a) Age.
- (b) Health.
- 352 (c) Motivation for retirement.
- (d) Type of work.
  - (e) Normal retirement age for that type of work.
  - (13) Except in cases of marriages of long duration, in any alimony award, the court shall impute income to the obligee based on the analysis and factors set forth in s. 61.30(2)(b), F.S.
  - Section 3. Section 61.19, Florida Statutes, is amended to read:
  - 61.19 Entry of judgment of dissolution of marriage: $\underline{\cdot}_{\tau}$  delay period; bifurcation.—
  - $\underline{(1)}$  A No final judgment of dissolution of marriage may not be entered until at least 20 days have elapsed from the date of filing the original petition for dissolution of marriage,  $\dot{\tau}$  but the court, on a showing that injustice would result from this delay, may enter a final judgment of dissolution of marriage at an earlier date.
  - (2) (a) During the first 180 days after the date of service of the original petition for dissolution of marriage, the court shall not grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues unless the court makes written findings that there are exceptional circumstances which make the use of this process clearly necessary to protect the parties or their children and that granting a final dissolution will not cause irreparable harm to either party or the children. Before

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granting a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues, the court shall enter appropriate temporary orders necessary to protect the parties and their children, which orders shall remain effective until such time as all other issues can be adjudicated by the court. The desire of one of the parties to remarry does not justify the use of this process.

- (b) If more than 180 days have elapsed after the date of service of the original petition for dissolution of marriage, the court may grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues only if the court: enters appropriate temporary orders necessary to protect the parties and their children, which orders shall remain effective until such time as all other issues can be adjudicated by the court, and makes a written finding that no irreparable harm will result from granting a final dissolution.
- (c) If more than 365 days have elapsed after the date of service of the original petition for dissolution of marriage, absent a showing by either party that irreparable harm will result from granting a final dissolution, the court shall, upon request of either party, immediately grant a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues. Before granting a final dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues, the court shall enter appropriate temporary orders necessary to protect the parties and their children, which orders shall remain

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406 effective until such time as all other issues can be adjudicated by the court.

- (d) The temporary orders necessary to protect the parties and their children entered prior to granting a dissolution of marriage without an adjudication of all substantive issues may include, but shall not be limited to, temporary orders that:
  - 1. Restrict the sale or disposition of property.
  - 2. Protect and preserve the marital assets.
  - 3. Establish temporary support.
  - 4. Provide for maintenance of health insurance.
  - 5. Provide for maintenance of life insurance.
- (e) The court is not required to enter temporary orders to protect the parties and their children if the court enters a final judgment of marriage which adjudicates substantially all of the substantive issues between the parties but reserves jurisdiction to address ancillary issues such as the entry of a qualified domestic relations order or the adjudication of attorney's fees and costs.

Section 4. This act shall take effect July 1, 2012.

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## 428 TITLE AMENDMENT

Remove the entire title and insert:

An act relating to dissolution of marriage; amending s. 61.08, F.S.; revising factors to be considered for alimony awards; requiring a court to make certain written findings concerning alimony; revising factors to be considered in whether to award

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Amendment No. 1 434 alimony or maintenance; revising provisions relating to the 435 protection of awards of alimony; revising provisions for an 436 award of durational alimony; redesignating permanent alimony as 437 long-term alimony and revising provisions relating to its award; 438 requiring written findings regarding the standard of living of 439 the parties after dissolution of marriage; amending s. 61.14, F.S.; revising provisions relating to the effect of a supportive 440 441 relationship on an award of alimony; prohibiting a court from 442 reserving jurisdiction to reinstate an alimony award if the 443 supportive relationship ends; providing that income and assets 444 of the obligor's spouse or the person with whom the obligor 445 resides may not be considered in the redetermination in a 446 modification action; providing that if the court orders alimony concurrent with a child support order, the alimony award may not 447 be modified due to the later modification or termination of 448 child support payments; providing that the attaining of 449 450 retirement age is a substantial change in circumstances; 451 creating a rebuttable presumption that the normal retirement age 452 for purposes of the subsection is 67; providing a list of 453 factors the court shall consider in determining whether the 454 obligor's retirement is reasonable; requiring a court to impute 455 income to the oblique based on the analysis and factors set

circumstances; providing an effective date.

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forth in s. 61.20(2)(b), F.S.; amending s. 61.19, F.S.; allowing

bifurcation of a dissolution of marriage case in certain