Bill No. HB 1031 (2013)

Amendment No. 1

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COMMITTEE/SUBCOMMITTE	EE ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Committee/Subcommittee hearing bill: Education Committee Representative Porter offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Paragraph (b) of subsection (1) and subsection (2) of section 1006.28, Florida Statutes, are amended to read:

8 1006.28 Duties of district school board, district school 9 superintendent; and school principal regarding K-12 10 instructional materials.—

DISTRICT SCHOOL BOARD.-The district school board has 11 (1)12 the duty to provide adequate instructional materials for all 13 students in accordance with the requirements of this part. The 14 term "adequate instructional materials" means a sufficient 15 number of student or site licenses or sets of materials that are available in bound, unbound, kit, or package form and may 16 consist of hardbacked or softbacked textbooks, electronic 17 content, consumables, learning laboratories, manipulatives, 18 19 electronic media, and computer courseware or software that serve

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Amendment No. 1 as the basis for instruction for each student in the core courses of mathematics, language arts, social studies, science, reading, and literature. The district school board has the following specific duties:

24 (b) Instructional materials.-Provide for proper 25 requisitioning, distribution, accounting, storage, care, and use 26 of all instructional materials and furnish such other 27 instructional materials as may be needed. The district school board shall ensure that instructional materials used in the 28 29 district are consistent with the district goals and objectives and the course descriptions established in curriculum frameworks 30 31 adopted by rule of the State Board of Education, as well as with 32 the state and district performance standards provided for in s. 33 1001.03(1).

34

(2) DISTRICT SCHOOL SUPERINTENDENT.-

35 The district school superintendent has the duty to (a) recommend such plans for improving, providing, distributing, 36 accounting for, and caring for instructional materials and other 37 38 instructional aids as will result in general improvement of the 39 district school system, as prescribed in this part, in 40 accordance with adopted district school board rules prescribing 41 the duties and responsibilities of the district school 42 superintendent regarding the requisition, purchase, receipt, storage, distribution, use, conservation, records, and reports 43 44 of, and management practices and property accountability concerning, instructional materials, and providing for an 45 evaluation of any instructional materials to be requisitioned 46 that have not been used previously in the district's schools. 47

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Amendment No. 1 48 The district school superintendent must keep adequate records and accounts for all financial transactions for funds collected 49 50 pursuant to subsection (3), as a component of the educational 51 service delivery scope in a school district best financial 52 management practices review under s. 1008.35. 53 Beginning in the 2013-2014 school year, each district (b) school superintendent shall certify to the department by March 54 55 31 of each year that all core instructional materials used by 56 the district are aligned with applicable state standards. A list 57 of the state-approved or district-approved core instructional 58 materials that will be used or purchased for use by the school 59 district shall be included in the certification notify the department by April 1 of each year the state-adopted 60 61 instructional materials that will be requisitioned for use in his or her school district. The notification shall include a 62 63 district school board plan for instructional materials use to assist in determining if adequate instructional materials have 64 65 been requisitioned. 66 (c) Each principal shall verify that all instructional 67 materials are fully and properly accounted for as prescribed by 68 adopted rules of the district school board. 69 Section 2. Section 1006.282, Florida Statutes, is 70 repealed. 71 Section 3. Section 1006.283, Florida Statutes, is created to read: 72 73 1006.283 District school board instructional materials 74 review process.-944941 - h1031-strike.docx Published On: 4/15/2013 5:44:11 PM Page 3 of 39

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	BIII NO. IIB 1051 (2013)
75	Amendment No. 1 (1) A school board or consortium of school districts may
76	implement an instructional materials program that includes the
77	review, approval, and purchasing of instructional materials.
78	Beginning in the 2013-2014 school year, the district school
79	superintendent shall certify to the department by March 31 of
80	each year that all core instructional materials used by the
81	district are aligned with applicable state standards. Included
82	in the certification shall be a list of the core instructional
83	materials that will be used or purchased for use by the school
84	district.
85	(2) The school board shall adopt rules implementing the
86	district's instructional materials program which must include,
87	but need not be limited to:
88	(a) Its review and purchase process.
89	(b) Identification of a review cycle for instructional
90	materials.
91	(c) The duties and qualifications of the instructional
92	materials reviewers.
93	(d) The requirements for an affidavit made by a district
94	instructional materials reviewer, which substantially includes
95	the requirements of s. 1006.30.
96	(e) Compliance with s. 1006.32, relating to prohibited
97	acts.
98	(f) A process that certifies the accuracy of instructional
99	materials.
100	(g) The incorporation of applicable requirements of s.
101	1006.38, relating to the duties, responsibilities, and
102	requirements of publishers of instructional materials.
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Amendment No. 1 103 (h) The process by which instructional materials will be 104 purchased, including advertising, bidding, and purchasing 105 requirements. 106 (3) (a) The school board may set and collect fees from 107 publishers participating in the instructional materials approval 108 process. The amount assessed and collected shall be advertised 109 and must be reported to the district school board. The fees may 110 not exceed the fees that are assessed for those materials 111 submitted for review by the state as defined by the State Board of Education. Any fees collected for this process shall be 112 113 allocated for the support of the review process and maintained 114 in a separate line item for auditing purposes. Fees may not be 115 collected from publishers to review instructional materials that 116 are approved by the department and placed on the department's 117 website. (b) The fees shall be used to cover the actual cost of 118 119 substitute teachers for each workday that a member of a school 120 district's instructional staff is absent from his or her 121 assigned duties for the purpose of rendering service as an 122 instructional materials reviewer. In addition, each reviewer may 123 be paid a stipend and is entitled to reimbursement for travel 124 expenses and per diem in accordance with s. 112.061 for actual 125 service in meetings. 126 (4) Instructional materials that have been reviewed by the district instructional materials reviewers and approved must 127 128 have been determined to align with all applicable state standards pursuant to s. 1003.41 and the requirements in s. 129 130 1006.31. The district school superintendent must annually

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131	Amendment No. 1 <u>certify to the department that the district's all core</u>
132	instructional materials are aligned with all applicable state
133	standards.
134	(5) A publisher that offers instructional materials to a
135	district school board must provide such materials at a price
136	which, including all costs of electronic transmission, does not
137	exceed the lowest price at which the publisher offers such
138	instructional materials for approval or sale to any state or
139	school district in the United States.
140	(6) A publisher shall reduce automatically the price of
141	the instructional materials to the district school board to the
142	extent that reductions are made elsewhere in the United States.
143	Section 4. Section 1006.29, Florida Statutes, is amended
144	to read:
145	1006.29 Department of Education State instructional
146	materials reviewers
147	(1) For purposes of this section, the term "instructional
148	materials" means items that have intellectual content and that,
149	by design, serve as a major tool or for assisting in the
150	instruction of a subject or course.
151	(2) (1) (a) The commissioner shall determine annually the
152	areas in which instructional materials shall be submitted for
153	<u>approval</u> adoption, taking into consideration the desires of the
154	district school boards. The commissioner shall also determine
155	the number of titles to be adopted in each area.
156	(b) By April 15 of each school year, The <u>department</u>
157	commissioner shall appoint five reviewers for each submission by
158	<u>a publisher or district school board</u> three state or national
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Amendment No. 1 159 experts in the content areas submitted for adoption to review 160 for approval the instructional materials and evaluate the 161 content for alignment with the applicable Next Generation 162 Sunshine state standards. These reviewers shall be designated as 163 state instructional materials reviewers and shall review The 164 materials shall be evaluated for the level of instructional 165 support and the accuracy and appropriateness of progression of 166 introduced content. Instructional materials shall be made electronically available to the reviewers. The state review of 167 168 the instructional materials shall be made by the five reviewers. Two of the reviewers must be professional content experts, two 169 170 must be K-12 educators who are actively engaged in teaching or 171 in the supervision of teaching in the public elementary, middle, or high schools and represent the major fields and levels in 172 173 which instructional materials are used in the public schools, 174 and one must be a lay person who is not professionally connected 175 with education. In the event only four reviewers can be 176 procured, or if one of the five reviewers is unable to fulfill 177 his or her responsibilities, the additional reviewer may be a 178 content expert from the department. As part of the review 179 process, each reviewer shall be provided training on the 180 electronic review system. The reviewers shall independently make recommendations to the commissioner regarding materials that 181 182 should be placed on the list of approved materials through an 183 electronic feedback review system. 184 The department may assess and collect fees in (C) accordance with s. 1006.34(2). The amount assessed and collected 185 186 shall be advertised and must be reported to the State Board of

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187 Education. Any fees collected for this process shall be 188 allocated for the support of the review process, maintained in a 189 separate account for auditing purposes, and deposited in the 190 department's Operating Trust Fund.

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191 (d) Fees collected under paragraph (c) shall be used to 192 cover the cost of the review process including the cost of any 193 meetings and applicable travel and per diem, and the amount paid 194 by a school district to substitute teachers who fill in for 195 instructional staff that is absent for the purpose of rendering 196 service as an instructional materials reviewer. In addition, 197 each reviewer may be paid a stipend and is entitled to 198 reimbursement for travel expenses and per diem in accordance 199 with s. 112.061 for actual service in meetings The initial 200 review of the materials shall be made by only two of the three 201 reviewers. If the two reviewers reach different results, the third reviewer shall break the tie. The reviewers shall 202 203 independently make recommendations to the commissioner regarding 204 materials that should be placed on the list of adopted materials 205 through an electronic feedback review system.

206 (e) (c) The commissioner shall request each district school 207 superintendent to nominate one classroom teacher or district-208 level content supervisor to review two or three of the 209 submissions recommended by the department state instructional 210 materials reviewers. School districts shall ensure that these district reviewers are provided with the support and time 211 necessary to accomplish a thorough review of the instructional 212 materials. District reviewers shall independently rate the 213 214 recommended submissions on the instructional usability of the

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Amendment No. 1 215 resources. <u>District reviewers may be paid a stipend and are</u> 216 <u>entitled to reimbursement for travel expenses and per diem in</u> 217 <u>accordance with s. 112.061 for actual service in meetings, if</u> 218 applicable.

219 (3) (2) For purposes of approving materials state adoption, 220 the term "instructional materials" means items having 221 intellectual content that by design serve as a major tool or for 222 assisting in the instruction of a subject or course. These items may be available in bound, unbound, kit, or package form and may 223 consist of hardbacked or softbacked textbooks, electronic 224 content, consumables, learning laboratories, manipulatives, 225 226 electronic media, and computer courseware or software. A 227 publisher or manufacturer providing instructional materials as a 228 single bundle shall also make the instructional materials 229 available as separate and unbundled items, each priced individually. A publisher shall may also offer sections of 230 231 state-adopted instructional materials in digital or electronic 232 versions at reduced rates to districts, schools, and teachers.

233 <u>(4)(3)</u> Beginning in the 2015-2016 academic year, all 234 <u>approved</u> adopted instructional materials for students in 235 kindergarten through grade 12 must be provided in an electronic 236 or digital format. For purposes of this section, the term:

(a) "Electronic format" means text-based or image-based
content in a form that is produced on, published by, and
readable on computers or other digital devices and is an
electronic version of a printed book, whether or not any printed
equivalent exists.

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Amendment No. 1 242 "Digital format" means text-based or image-based (b) content in a form that provides the student with various 243 interactive functions; that can be searched, tagged, 244 distributed, and used for individualized and group learning; 245 246 that includes multimedia content such as video clips, 247 animations, and virtual reality; and that has the ability to be accessed at any time and anywhere. 248 249 250 The terms do not include electronic or computer hardware even if such hardware is bundled with software or other electronic 251 252 media, nor does it include equipment or supplies. 253 (5) (4) The department shall develop a training program for

254 persons selected to review submitted as state instructional 255 materials reviewers and school district reviewers. The program 256 shall be structured to assist reviewers in developing the skills 257 necessary to make valid, culturally sensitive, and objective 258 decisions regarding the content and rigor of instructional 259 materials. All persons reviewing serving as instructional 260 materials reviewers must complete the training program prior to 261 beginning the review and selection process.

262 (6) By March 1 of each year, the department shall post on 263 its website a list of department-approved instructional 264 materials and instructional materials approved by other states 265 which align with applicable state standards. The list shall be maintained and updated periodically. The list shall be 266 comprehensive and include sufficient instructional materials or 267 268 major tools to cover all of the core content areas. The posting 269 must include the purchase price of each product once it is

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Amendment No. 1 270 purchased anywhere in the United States. In addition to the posting, the department shall send school district 271 272 administrators periodic updates to the website. District-273 approved instructional materials shall also be posted on the 274 website. 275 Section 5. Section 1006.30, Florida Statutes, is amended 276 to read: 277 1006.30 Affidavit of Department of Education state instructional materials reviewers.-Before transacting any 278 279 business, each department state instructional materials reviewer shall make an affidavit, to be filed with the department, that: 280 281 (1)The reviewer will faithfully discharge the duties 282 imposed upon him or her. 283 (2)The reviewer has no interest in any publishing or 284 manufacturing organization that produces or sells instructional 285 materials. 286 The reviewer is in no way connected with the (3) 287 distribution of the instructional materials. The reviewer does not have any direct or indirect 288 (4) pecuniary interest in the business or profits of any person 289 290 engaged in manufacturing, publishing, or selling instructional

292 (5) The reviewer will not accept any emolument or promise 293 of future reward of any kind from any publisher or manufacturer of instructional materials or his or her agent or anyone 294 interested in, or intending to bias his or her judgment in any 295 way in, the selection of any materials to be approved adopted. 296

materials designed for use in the public schools.

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Amendment No. 1 297 The reviewer understands that it is unlawful to (6) discuss matters relating to instructional materials submitted 298 299 for approval adoption with any agent of a publisher or 300 manufacturer of instructional materials, either directly or 301 indirectly, except during the period when the publisher or 302 manufacturer is providing a presentation for the reviewer during 303 his or her review of the instructional materials submitted for 304 approval adoption. Section 6. Section 1006.31, Florida Statutes, is amended 305 306 to read: 307 1006.31 Duties of the Department of Education and school 308 district each state instructional materials reviewer.-The duties 309 of the each state instructional materials reviewer are: 310 (1) PROCEDURES.—To adhere to procedures prescribed by the department or the district for evaluating instructional 311 312 materials submitted by publishers and manufacturers in each review for approval adoption. 313

(2) EVALUATION OF INSTRUCTIONAL MATERIALS.—To evaluate carefully all instructional materials submitted, in order to ascertain which instructional materials, if any, submitted for consideration implement the selection criteria developed by the department <u>or the district</u> and those curricular objectives included within applicable performance standards provided for in s. 1001.03(1).

(a) When <u>evaluating</u> recommending instructional materials
for use in the schools, each reviewer shall include only
instructional materials that accurately portray the ethnic,
socioeconomic, cultural, and racial diversity of our society,

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including men and women in professional, career, and executive roles, and the role and contributions of the entrepreneur and labor in the total development of this state and the United States.

329 When evaluating recommending instructional materials (b) 330 for use in the schools, each reviewer shall include only 331 materials that accurately portray, whenever appropriate, 332 humankind's place in ecological systems, including the necessity for the protection of our environment and conservation of our 333 334 natural resources and the effects on the human system of the use 335 of tobacco, alcohol, controlled substances, and other dangerous 336 substances.

(c) When <u>evaluating</u> recommending instructional materials for use in the schools, each reviewer shall require such materials as he or she deems necessary and proper to encourage thrift, fire prevention, and humane treatment of people and animals.

When evaluating recommending instructional materials 342 (d) 343 for use in the schools, each reviewer shall require, when 344 appropriate to the comprehension of students, that materials for 345 social science, history, or civics classes contain the 346 Declaration of Independence and the Constitution of the United 347 States. A reviewer may not recommend any instructional materials for use in the schools which contain any matter reflecting 348 349 unfairly upon persons because of their race, color, creed, national origin, ancestry, gender, or occupation. 350

351 (e) When evaluating instructional materials, library
 352 media, and other reading material for use in the schools, a

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Amendment No. 1 353 reviewer shall use the following standards to determine the 354 propriety of the material: 355 1. The age of students who normally could be expected to 356 have access to the material. 357 2. The educational purpose to be served by the material. 358 In considering instructional materials for classroom use, 359 priority shall be given to the selection of materials that 360 encompass the state and district school board performance standards provided for in s. 1001.03(1) and include the 361 362 instructional objectives contained within the course 363 descriptions established in rule by the State Board of 364 Education. 365 3. The degree to which the material would be supplemented 366 and explained by mature classroom instruction as part of a 367 normal classroom instructional program. 368 4. The degree to which the material represents the broad 369 racial, ethnic, socioeconomic, and cultural diversity of 370 students in the state. 371 372 Any instructional material containing pornography or otherwise 373 prohibited by s. 847.012 may not be used or made available 374 within any public school. 375 (c) (e) Any Instructional material recommended by a each 376 reviewer for use in the schools shall be, to the satisfaction of the each reviewer, accurate, objective, and current and suited 377 378 to the needs and comprehension of students at their respective grade levels. Reviewers shall consider for adoption materials 379 944941 - h1031-strike.docx Published On: 4/15/2013 5:44:11 PM

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380 developed for academically talented students such as those 381 enrolled in advanced placement courses.

(3) REPORT OF REVIEWERS.—After a thorough study of all data submitted on each instructional material, to submit an electronic report to the department. The report shall be made public and must include responses to each section of the report format prescribed by the department.

387 Section 7. Section 1006.32, Florida Statutes, is amended 388 to read:

389

1006.32 Prohibited acts.-

Amendment No. 1

(1) A publisher or manufacturer of instructional material,
or any representative thereof, may not offer to give any
emolument, money, or other valuable thing, or any inducement, to
any district school board official or <u>department or district</u>
state instructional materials reviewer to directly or indirectly
introduce, recommend, vote for, or otherwise influence the
<u>approval</u> <u>adoption</u> or purchase of any instructional materials.

397 (2) A district school board official or a <u>department or</u>
 398 <u>district</u> state instructional materials reviewer may not solicit
 399 or accept any emolument, money, or other valuable thing, or any
 400 inducement, to directly or indirectly introduce, recommend, vote
 401 for, or otherwise influence the <u>approval</u> adoption or purchase of
 402 any instructional material.

403 (3) A district school board or publisher may not 404 participate in a pilot program of materials being considered for 405 adoption during the 18-month period before the official adoption 406 of the materials by the commissioner. Any pilot program during

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407 the first 2 years of the adoption period must have the prior 408 approval of the commissioner.

409 (3) (4) A Any publisher or manufacturer of instructional materials or representative thereof or a any district school 410 411 board official or department or district state instructional 412 materials reviewer who violates any provision of this section commits a misdemeanor of the second degree, punishable as 413 414 provided in s. 775.082 or s. 775.083. A Any representative of a publisher or manufacturer who violates any provision of this 415 416 section, in addition to any other penalty, shall be banned from practicing business in the state for a period of 1 calendar 417 418 year.

419 <u>(4)(5)</u> This section does not prohibit any publisher, 420 manufacturer, or agent from supplying, for purposes of 421 examination, necessary sample copies of instructional materials 422 to any district school board official or <u>department or district</u> 423 state instructional materials reviewer.

424 (5)(6) This section does not prohibit a district school
425 board official or <u>department or district</u> state instructional
426 materials reviewer from receiving sample copies of instructional
427 materials.

428 <u>(6)(7)</u> This section does not prohibit or restrict a 429 district school board official from receiving royalties or other 430 compensation, other than compensation paid to him or her as 431 commission for negotiating sales to district school boards, from 432 the publisher or manufacturer of instructional materials 433 written, designed, or prepared by such district school board 434 official, and adopted by the commissioner or purchased by any

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435 district school board. <u>A</u> No district school board official <u>may</u> 436 <u>not shall be allowed to</u> receive royalties on any materials not 437 on the state-adopted list purchased for use by his or her 438 district school board.

Amendment No. 1

439 (7) (8) A district school superintendent, district school 440 board member, teacher, or other person officially connected with 441 the government or direction of public schools may not receive 442 during the months actually engaged in performing duties under his or her contract any private fee, gratuity, donation, or 443 444 compensation, in any manner whatsoever, for promoting the sale or exchange of any instructional material, map, or chart in any 445 446 public school, or be an agent for the sale or the publisher of 447 any instructional material or reference work, or have a direct 448 or indirect pecuniary interest in the introduction of any such instructional material, and any such agency or interest shall 449 450 disqualify any person so acting or interested from holding any 451 district school board employment whatsoever, and the person 452 commits a misdemeanor of the second degree, punishable as 453 provided in s. 775.082 or s. 775.083; however, this subsection 454 does not prevent the approval adoption of any instructional 455 material written in whole or in part by a Florida author.

456 Section 8. <u>Section 1006.33</u>, Florida Statutes, is repealed.
457 Section 9. Section 1006.34, Florida Statutes, is amended
458 to read:

1006.34 Powers and duties of the <u>State Board of Education</u>
 commissioner and the department in <u>evaluating</u> selecting and
 adopting instructional materials.-

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Amendment No. 1 462 PROCEDURES FOR EVALUATING INSTRUCTIONAL MATERIALS.-The (1)463 State Board of Education shall adopt rules prescribing the 464 procedures by which the department shall evaluate instructional 465 materials submitted by publishers and manufacturers in each 466 review for approval adoption. Included in these procedures shall 467 be provisions affording each publisher or manufacturer or his or 468 her representative an opportunity to provide a live virtual or 469 in-person presentation to the department state instructional materials reviewers on the merits of each instructional material 470 471 submitted in each review for approval adoption. 472 (2) FEES.-The State Board of Education may set and collect 473 fees from publishers participating in the instructional 474 materials approval process who request a review of their 475 submitted materials by the department. The fees set by the State 476 Board of Education shall specify the amount that may be 477 collected by the department per submission from publishers for 478 review. The fees may not exceed the actual costs necessary to 479 support the cost of reviewing instructional materials, 480 including, but not limited to, the costs associated with 481 reviewers. The State Board of Education shall adopt rules 482 regarding the fees. 483 (2) SELECTION AND ADOPTION OF INSTRUCTIONAL MATERIALS. 484 (a) The department shall notify all publishers and 485 manufacturers of instructional materials who have submitted bids that within 3 weeks after the deadline for receiving bids, at a 486 designated time and place, it will open the bids submitted and 487 488 deposited with it. At the time and place designated, the bids 489 shall be opened, read, and tabulated in the presence of the 944941 - h1031-strike.docx

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Amendment No. 1 490 bidders or their representatives. No one may revise his or her 491 bid after the bids have been filed. When all bids have been 492 carefully considered, the commissioner shall, from the list of 493 suitable, usable, and desirable instructional materials reported 494 by the state instructional materials reviewers, select and adopt 495 instructional materials for each grade and subject field in the 496 curriculum of public elementary, middle, and high schools in 497 which adoptions are made and in the subject areas designated in 498 the advertisement. The adoption shall continue for the period 499 specified in the advertisement, beginning on the ensuing April 1. The adoption shall not prevent the extension of a contract as 500 501 provided in subsection (3). The commissioner shall always reserve the right to reject any and all bids. The commissioner 502 503 may ask for new sealed bids from publishers or manufacturers 504 whose instructional materials were recommended by the state 505 instructional materials reviewers as suitable, usable, and 506 desirable; specify the dates for filing such bids and the date 507 on which they shall be opened; and proceed in all matters 508 regarding the opening of bids and the awarding of contracts as 509 required by this part. In all cases, bids shall be accompanied 510 by a cash deposit or certified check of from \$500 to \$2,500, as the department may direct. The department, in adopting 511 512 instructional materials, shall give due consideration both to 513 the prices bid for furnishing instructional materials and to the report and recommendations of the state instructional materials 514 515 reviewers. When the commissioner has finished with the report of 516 the state instructional materials reviewers, the report shall be

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Amendment No. 1 517 filed and preserved with the department and shall be available 518 at all times for public inspection. 519 (b) In the selection of instructional materials, library 520 media, and other reading material used in the public school 521 system, the standards used to determine the propriety of the material shall include: 522 523 1. The age of the students who normally could be expected 524 to have access to the material. 525 2. The educational purpose to be served by the material. In considering instructional materials for classroom use, 526 priority shall be given to the selection of materials which 527 528 encompass the state and district school board performance 529 standards provided for in s. 1001.03(1) and which include the 530 instructional objectives contained within the curriculum 531 frameworks approved by rule of the State Board of Education. 3. The degree to which the material would be supplemented 532 533 and explained by mature classroom instruction as part of a 534 normal classroom instructional program. 535 4. The consideration of the broad racial, ethnic, 536 socioeconomic, and cultural diversity of the students of this 537 state. 538 539 Any instructional material containing pornography or otherwise 540 prohibited by s. 847.012 may not be used or made available within any public school. 541 (3) CONTRACT WITH PUBLISHERS OR MANUFACTURERS; BOND.-As 542 543 soon as practicable after the commissioner has adopted any 544 instructional materials and all bidders that have secured the 944941 - h1031-strike.docx Published On: 4/15/2013 5:44:11 PM

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Amendment No. 1 545 adoption of any instructional materials have been notified 546 thereof by registered letter, the department shall prepare a 547 contract in proper form with every bidder awarded the adoption of any instructional materials. Each contract shall be executed 548 549 by the commissioner, one copy to be kept by the contractor and 550 one copy to be filed with the department. After giving due 551 consideration to comments by the district school boards, the 552 commissioner, with the agreement of the publisher, may extend or 553 shorten a contract period for a period not to exceed 2 years; 554 and the terms of any such contract shall remain the same as in 555 the original contract. Any publisher or manufacturer to whom any 556 contract is let under this part must give bond in such amount as 557 the department requires, payable to the state, conditioned for 558 the faithful, honest, and exact performance of the contract. The 559 bond must provide for the payment of reasonable attorney's fees 560 in case of recovery in any suit thereon. The surety on the bond must be a guaranty or surety company lawfully authorized to do 561 562 business in the state; however, the bond shall not be exhausted 563 by a single recovery but may be sued upon from time to time 564 until the full amount thereof is recovered, and the department 565 may at any time, after giving 30 days' notice, require 566 additional security or additional bond. The form of any bond or 567 bonds or contract or contracts under this part shall be prepared 568 and approved by the department. At the discretion of the department, a publisher or manufacturer to whom any contract is 569 570 let under this part may be allowed a cash deposit in lieu of a 571 bond, conditioned for the faithful, honest, and exact 572 performance of the contract. The cash deposit, payable to the

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Amendment No. 1 573 department, shall be placed in the Textbook Bid Trust Fund. The 574 department may recover damages on the cash deposit given by the 575 contractor for failure to furnish instructional materials, the 576 sum recovered to inure to the General Revenue Fund.

577 (4) RECULATIONS COVERNING THE CONTRACT.-The department 578 may, from time to time, take any necessary actions, consistent 579 with this part, to secure the prompt and faithful performance of 580 all instructional materials contracts; and if any contractor 581 fails or refuses to furnish instructional materials as provided in this part or otherwise breaks his or her contract, the 582 department may sue on the required bond in the name of the 583 584 state, in the courts of the state having jurisdiction, and 585 recover damages on the bond given by the contractor for failure 586 to furnish instructional materials, the sum recovered to inure 587 to the General Revenue Fund.

588

(5) RETURN OF DEPOSITS.-

589 (a) The successful bidder shall be notified by registered 590 mail of the award of contract and shall, within 30 days after 591 receipt of the contract, execute the proper contract and post 592 the required bond. When the bond and contract have been 593 executed, the department shall notify the Chief Financial 594 Officer and request that a warrant be issued against the 595 Textbook Bid Trust Fund payable to the successful bidder in the 596 amount deposited pursuant to this part. The Chief Financial 597 Officer shall issue and forward the warrant to the department for distribution to the bidder. 598

599 (b) At the same time or prior thereto, the department
600 shall inform the Chief Financial Officer of the names of the

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Amendment No. 1 601 unsuccessful bidders. Upon receipt of such notice, the Chief 602 Financial Officer shall issue warrants against the Textbook Bid 603 Trust Fund payable to the unsuccessful bidders in the amounts 604 deposited pursuant to this part and shall forward the warrants 605 to the department for distribution to the unsuccessful bidders. 606 (c) One copy of each contract and an original of each bid, 607 whether accepted or rejected, shall be preserved with the 608 department for at least 3 years after the termination of the 609 contract.

610 (6) DEPOSITS FORFEITED.-If any successful bidder fails or
 611 refuses to execute contract and bond within 30 days after
 612 receipt of the contract, the cash deposit shall be forfeited to
 613 the state and placed by the Chief Financial Officer in the
 614 General Revenue Fund.

615 (7) FORFEITURE OF CONTRACT AND BOND.-If any publisher or 616 manufacturer of instructional materials fails or refuses to 617 furnish instructional materials as provided in the contract, the 618 publisher's or manufacturer's bond is forfeited and the 619 commissioner must make another contract.

620 Section 10. Section 1006.35, Florida Statutes, is amended 621 to read:

622

1006.35 Accuracy of instructional materials.-

(1) In addition to relying on statements of publishers or
 manufacturers of instructional materials, the commissioner may
 conduct or cause to be conducted an independent investigation to
 determine the accuracy of <u>approved</u> state-adopted instructional
 materials.

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Amendment No. 1 628 When errors in approved state-adopted materials are (2) 629 confirmed, the publisher or manufacturer of the materials shall 630 provide to each district school board that has purchased the 631 materials the corrections in a format approved by the 632 department. 633 (3) The commissioner may remove materials from the list of 634 approved state-adopted materials: 635 If he or she finds that the content is in error and (a) the publisher or manufacturer refuses to correct the error when 636 637 notified by the department. (b) (4) The commissioner may remove materials from the list 638 of state-adopted materials At the request of the publisher or 639 640 manufacturer if, in the commissioner's his or her opinion, there 641 is no material impact on the state's education goals. 642 (c) If the materials do not align with all applicable 643 state standards. 644 If the commissioner removes materials from the list of (4) 645 approved materials, the district may not purchase them for use 646 in core content areas. Section 11. Section 1006.36, Florida Statutes, is amended 647 648 to read: 649 1006.36 State review cycle Term of adoption for 650 instructional materials.-651 The state review cycle term of adoption of any (1)instructional materials shall must be a 5-year period beginning 652 653 on April 1 following the adoption, except that the commissioner may approve alternative schedules terms of adoption of less than 654 655 5 years for materials in content areas which require more 944941 - h1031-strike.docx Published On: 4/15/2013 5:44:11 PM Page 24 of 39

Bill No. HB 1031 (2013)

Amendment No. 1 656 frequent revision. Any contract for instructional materials may 657 be extended as prescribed in s. 1006.34(3).

658 (2)The department shall publish annually an official 659 schedule of subject areas to be called for review adoption for 660 each of the succeeding 2 years, and a tentative schedule for 661 years 3, 4, and 5. If extenuating circumstances warrant, the 662 commissioner may add one or more subject areas to the official 663 schedule, in which event the commissioner shall develop criteria 664 for such additional subject area or areas and make them available to publishers or manufacturers as soon as practicable 665 before the date on which submission for review is bids are due. 666 The schedule shall be developed so as to promote balance among 667 the subject areas so that the required expenditure for new 668 669 instructional materials is approximately the same each year in 670 order to maintain curricular consistency.

671 Section 12. Section 1006.37, Florida Statutes, is amended 672 to read:

673 1006.37 Requisition of instructional materials from674 publisher's depository.-

(1) The district school superintendent may shall 675 676 requisition approved adopted instructional materials from the 677 depository of the publisher with whom a contract has been made. 678 However, the superintendent shall requisition current 679 instructional materials to provide each student with a textbook or other materials as a major tool of instruction in core 680 courses of the subject areas specified in s. 1006.40(2). These 681 682 materials must be requisitioned within the first 2 years of the 683 adoption cycle, except for instructional materials related to

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Amendment No. 1 684 growth of student membership or instructional materials 685 maintenance needs. The superintendent may requisition 686 instructional materials in the core subject areas specified in 687 s. 1006.40(2) that are related to growth of student membership 688 or instructional materials maintenance needs during the 3rd, 689 4th, 5th, and 6th years of the original contract period. 690 (2) The district school superintendent shall verify that 691 the requisition is complete and accurate and order the 692 depository to forward to him or her the adopted instructional materials shown by the requisition. The depository shall prepare 693 an invoice of the materials shipped, including shipping charges, 694 695 and mail it to the superintendent to whom the shipment is being 696 made. The superintendent shall pay the depository within 60 days 697 after receipt of the requisitioned materials from the 698 appropriation for the purchase of adopted instructional 699 materials. 700 Section 13. 1006.38, Florida Statutes, is amended to read: 701 1006.38 Duties, responsibilities, and requirements of 702 instructional materials publishers and manufacturers.-This 703 section applies to both the state and district approval 704 processes. Publishers and manufacturers of instructional 705 materials, or their representatives, shall: 706 (1) Comply with all provisions of this part.

707 Electronically deliver fully developed sample copies (2) of all instructional materials upon which reviews bids are based 708 709 to the department pursuant to procedures adopted by the State 710 Board of Education.

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Amendment No. 1 711 (3) Submit, at a time designated in s. 1006.33, the 712 following information:

(a) Detailed specifications of the physical characteristics of the instructional materials, including any software or technological tools required for use by the district, school, teachers, or students. The publisher or manufacturer shall comply with these specifications if the instructional materials are <u>approved</u> adopted and purchased in completed form.

(b) Evidence that the publisher <u>or manufacturer</u> has provided materials that address the performance standards provided for in s. 1001.03(1) and that can be accessed through the district's local instructional improvement system and a variety of electronic, digital, and mobile devices.

(c) Evidence that the instructional materials include specific references to statewide standards in the teacher's manual and incorporate such standards into chapter tests or the assessments. Beginning in the 2013-2014 adoption year, the statewide standards shall not be included at the point of student use.

(5) Furnish the instructional materials offered by them at
a price in the state which, including all costs of electronic
transmission, may not exceed the lowest price at which they
offer such instructional materials for <u>approval</u> adoption or sale
to any state or school district in the United States.

(6) Reduce automatically the price of the instructional
materials to any district school board to the extent that
reductions are made elsewhere in the United States.

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(7) Provide any instructional materials free of charge in
the state to the same extent as they are provided free of charge
to any state or school district in the United States.

(8) Guarantee that all copies of any instructional materials sold in this state will be at least equal in quality to the copies of such instructional materials that are sold elsewhere in the United States and will be kept revised, free from all errors, and up-to-date as may be required by the department.

(9) Agree that any supplementary material developed at the district or state level does not violate the author's or publisher's copyright, provided such material is developed in accordance with the doctrine of fair use.

(10) Not in any way, directly or indirectly, become associated or connected with any combination in restraint of trade in instructional materials, nor enter into any understanding, agreement, or combination to control prices or restrict competition in the sale of instructional materials for use in the state.

758 (11) Furnish the instructional materials offered by them 759 at a price in the state which, including all costs of electronic 760 transmission, may not exceed the lowest price at which they 761 offer such instructional materials for approval or sale to any 762 other school district in the state.

763 (12) Provide the department and school districts the cost
 764 paid for an instructional materials product by a school or
 765 district anywhere in the United States. The cost paid for that

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766 product must remain the same for all future sales and must be 767 posted on all marketing materials.

768

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(11) Maintain or contract with a depository in the state. 769 (12) For the core subject areas specified in s.

770 1006.40(2), maintain in the depository for the first 2 years of 771 the contract an inventory of instructional materials sufficient 772 to receive and fill orders.

773 (13) For the core subject areas specified in s. 774 1006.40(2), ensure the availability of an inventory sufficient to receive and fill orders for instructional materials for 775 776 growth, including the opening of a new school, and replacement 777 during the 3rd and subsequent years of the original contract 778 period.

779 (14) Accurately and fully disclose only the names of those 780 persons who actually authored the instructional materials. In 781 addition to the penalties provided in subsection (16), the 782 commissioner may remove from the list of state-approved state-783 adopted instructional materials those instructional materials 784 whose publisher or manufacturer misleads the purchaser by 785 falsely representing genuine authorship.

786 (15) Grant, without prior written request, for any 787 copyright held by the publisher or its agencies automatic 788 permission to the department or its agencies for the 789 reproduction of instructional materials and supplementary materials in Braille, large print, or other appropriate format 790 791 for use by visually impaired students or other students with 792 disabilities that would benefit from use of the materials.

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Amendment No. 1 793 (16) Upon the willful failure of the publisher or 794 manufacturer to comply with the requirements of this section, be 795 liable to the department in the amount of three times the total 796 sum which the publisher or manufacturer was paid in excess of 797 the price required under subsections (5) and (6) and in the amount of three times the total value of the instructional 798 799 materials and services which the district school board is 800 entitled to receive free of charge under subsection (7). 801 Section 14. Subsections (2), (3), and (4) of section 802 1006.40, Florida Statutes, are amended to read: 1006.40 Use of instructional materials allocation; 803 804 instructional materials, library books, and reference books; 805 repair of books.-806 (2) Each district school board must provide purchase 807 current instructional materials to provide each student with a 808 major tool or assistance of instruction in core courses of the 809 subject areas of mathematics, language arts, science, social 810 studies, reading, and literature for kindergarten through grade 811 12. Such purchase must be made within the first 2 years after the effective date of the adoption cycle. For the 2012-2013 812 813 mathematics adoption, a district using a comprehensive 814 mathematics instructional materials program adopted in the 2009-2010 adoption shall be deemed in compliance with this subsection 815 816 if it provides each student with such additional state-adopted 817 materials as may be necessary to align the previously adopted comprehensive program to common core standards and the other 818 criteria of the 2012-2013 mathematics adoption. 819

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Bill No. HB 1031 (2013)

Amendment No. 1 820 (3) (a) By the 2015-2016 fiscal year, each district school 821 board shall use at least 50 percent of the annual allocation for 822 the purchase of digital or electronic instructional materials 823 that align with state standards included on the state-adopted 824 list, except as otherwise authorized in paragraphs (b) and (c). 82.5 (b) Up to 50 percent of the annual allocation may be used 826 for the purchase of instructional materials, including library 827 and reference books and nonprint materials, not included on the state-adopted list and for the repair and renovation of 828 829 textbooks and library books. (c) District school boards may use 100 percent of that 830 831 portion of the annual allocation designated for the purchase of instructional materials for kindergarten, and 75 percent of that 832 833 portion of the annual allocation designated for the purchase of 834 instructional materials for first grade, to purchase materials 835 not on the state-adopted list. 836 Remaining funds may The funds described in subsection (4) 837 (3) which district school boards may use to purchase materials 838 not on the state-adopted list shall be used for the purchase of 839 instructional materials or other items including library and 840 reference books and nonprint materials, having intellectual 841 content which assist in the instruction of a subject or course. 842 These items may be available in bound, unbound, kit, or package 843 form and may consist of hardbacked or softbacked textbooks, electronic content, replacements for items which were part of 844 previously purchased instructional materials, consumables, 845 learning laboratories, manipulatives, electronic media, computer 846

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847 courseware or software, and other commonly accepted instructional tools as prescribed by district school board rule. 848 849 Section 15. Paragraphs (o), (p), and (q) of subsection (6) of section 1001.10, Florida Statutes, are amended, and paragraph 850 851 (r) is added to that section to read: 1001.10 Commissioner of Education; general powers and 852 853 duties.-854 Additionally, the commissioner has the following (6) 855 general powers and duties: To develop criteria for use by department state 856 (\circ) 857 instructional materials reviewers in evaluating materials 858 submitted for approval adoption consideration. The criteria 859 shall, as appropriate, be based on instructional expectations 860 reflected in course descriptions curriculum frameworks and 861 student performance standards. The criteria for each subject or 862 course shall be made available to publishers and manufacturers 863 of instructional materials pursuant to the requirements of 864 chapter 1006. To prescribe procedures for evaluating instructional 865 (p) materials submitted by publishers and manufacturers in each 866 867 review for approval adoption. 868 To remove any materials approved by the state or a (q) 869 district enter into agreement with Space Florida to develop 870 innovative aerospace-related education programs that promote 871 mathematics and science education for grades K-20. 872 (r) To submit to the Governor, the President of the 873 Senate, the Speaker of the House of Representatives, and the 874 State Board of Education an annual report regarding district and

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	Amendment No. 1
875	state instructional materials reviews, the impact on the quality
876	and availability of instructional materials, and the cost-
877	effectiveness of the state and district review processes. The
878	report shall be submitted on January 1 following the first
879	fiscal year of implementation of the program and each year
880	thereafter.
881	Section 16. Subsection (5) of section 1003.55, Florida
882	Statutes, is amended to read:
883	1003.55 Instructional programs for blind or visually
884	impaired students and deaf or hard-of-hearing students
885	(5) Any publisher <u>or manufacturer</u> of <u>instructional</u>
886	materials that have been approved by the department or a school
887	<u>district</u> a textbook adopted pursuant to the state instructional
888	materials adoption process shall furnish the department of
889	Education with a computer file in an electronic format specified
890	by the department at least 2 years in advance that is readily
891	translatable to Braille and can be used for large print or
892	speech access. Any <u>instructional materials</u> textbook reproduced
893	pursuant to the provisions of this subsection shall be purchased
894	at a price equal to the price paid for the <i>instructional</i>
895	<u>materials</u> textbook as <u>approved</u> adopted . The department of
896	Education shall not reproduce instructional materials textbooks
897	obtained pursuant to this subsection in any manner that would
898	generate revenues for the department from the use of such
899	computer files or that would preclude the rightful payment of
900	fees to the publisher <u>or manufacturer</u> for use of all or some
901	portion of the instructional materials textbook.

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Bill No. HB 1031 (2013)

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902 Section 17. Paragraph (j) of subsection (2) of section 903 1003.621, Florida Statutes, is amended to read:

1003.621 Academically high-performing school districts.-It is the intent of the Legislature to recognize and reward school districts that demonstrate the ability to consistently maintain or improve their high-performing status. The purpose of this section is to provide high-performing school districts with flexibility in meeting the specific requirements in statute and rules of the State Board of Education.

911 (2) COMPLIANCE WITH STATUTES AND RULES.—Each academically 912 high-performing school district shall comply with all of the 913 provisions in chapters 1000-1013, and rules of the State Board 914 of Education which implement these provisions, pertaining to the 915 following:

916 (j) Those statutes relating to instructional materials, 917 except that <u>s. 1006.40</u> s. 1006.37, relating to the requisition 918 of state-adopted materials from the depository under contract 919 with the publisher, and s. 1006.40(3)(a), relating to the use of 920 50 percent of the instructional materials allocation, <u>is shall</u> 921 be eligible for exemption.

922 Section 18. Paragraph (b) of subsection (6) of section 923 1011.62, Florida Statutes, is amended to read:

924 1011.62 Funds for operation of schools.—If the annual 925 allocation from the Florida Education Finance Program to each 926 district for operation of schools is not determined in the 927 annual appropriations act or the substantive bill implementing 928 the annual appropriations act, it shall be determined as 929 follows:

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930

(6) CATEGORICAL FUNDS.-

931 If a district school board finds and declares in a (b) 932 resolution approved adopted at a regular meeting of the school board that the funds received for any of the following 933 934 categorical appropriations are urgently needed to maintain 935 school board specified academic classroom instruction specified 936 by the school board, the school board may consider and approve 937 an amendment to the school district operating budget 938 transferring the identified amount of the categorical funds to 939 the appropriate account for expenditure:

940

1. Funds for student transportation.

941

2. Funds for safe schools.

942 3. Funds for supplemental academic instruction if the 943 required additional hour of instruction beyond the normal school 944 day for each day of the entire school year has been provided for 945 the students in each low-performing elementary school in the 946 district pursuant to paragraph (1)(f).

947 4. Funds for research-based reading instruction if the 948 required additional hour of instruction beyond the normal school 949 day for each day of the entire school year has been provided for 950 the students in each low-performing elementary school in the 951 district pursuant to paragraph (9)(a).

952 5. Funds for instructional materials if all instructional 953 material purchases necessary to provide updated materials <u>that</u> 954 <u>are aligned with applicable</u> to Next Generation Sunshine state 955 standards and <u>course descriptions</u> benchmarks and that meet 956 statutory requirements of content and learning have been 957 completed for that fiscal year, but no sooner than March 1.

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Amendment No. 1 958 Funds available after March 1 may be used to purchase hardware 959 for student instruction. 960 Section 19. This act shall take effect July 1, 2013. 961 962 963 TITLE AMENDMENT 964 Remove everything before the enacting clause and insert: 965 A bill to be entitled 966 An act relating to instructional materials for K-12 967 public education; amending s. 1006.28, F.S.; revising the duties of a district school board and the district 968 superintendent with regard to instructional materials; 969 970 repealing s. 1006.282, F.S., relating to the pilot 971 program for the transition to electronic and digital 972 instructional materials; creating s. 1006.283, F.S.; 973 authorizing a district school board or a consortium of 974 school districts to implement an instructional 975 materials program; requiring the district 976 superintendent to certify to the Department of 977 Education that core instructional materials align with 978 applicable state standards; requiring the district 979 school board to adopt rules; authorizing the district 980 school board to set and collect fees from a publisher 981 that participates in the instructional materials 982 review process; providing a limit on fees; prohibiting fees from being collected from publishers to review 983 984 instructional materials; providing for a stipend and 985 reimbursement for travel expenses and per diem for

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986	reviewers; requiring instructional materials that are
987	approved by the district instructional materials
988	reviewers to be aligned with applicable state
989	standards; requiring each district school board to
990	annually certify that the instructional materials
991	align with applicable state standards; providing
992	pricing requirements for instructional materials;
993	amending s. 1006.29, F.S.; providing a definition;
994	requiring the department to appoint state
995	instructional materials reviewers, rather than state
996	or national experts, to review instructional
997	materials; providing requirements, appointments, and
998	terms for state instructional materials reviewers;
999	authorizing the department to compensate assigned
1000	reviewers with funds collected through certain fees;
1001	providing a purpose for the use of the fees;
1002	authorizing a stipend for service as a reviewer;
1003	providing for payment for per diem and reimbursement
1004	for travel expenses for service as a reviewer;
1005	requiring a publisher to offer sections of
1006	instructional materials in certain version at reduced
1007	rates; requiring the department to post certain
1008	instructional materials on its website; amending s.
1009	1006.30, F.S.; conforming provisions to changes made
1010	by the act; amending s. 1006.31, F.S.; conforming
1011	provisions to changes made by the act; revising the
1012	procedure for evaluating instructional materials;
1013	providing standards to determine the propriety of

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Amendment No. 1

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	Amendment No. 1
1014	instructional materials; amending s. 1006.32, F.S.;
1015	conforming provisions to changes made by the act;
1016	repealing s. 1006.33, F.S., relating to bids,
1017	proposals, and advertisement regarding instructional
1018	materials; amending s. 1006.34, F.S.; revising the
1019	powers and duties of the State Board of Education in
1020	evaluating instructional materials to include
1021	collecting fees and adopting rules; conforming
1022	provisions to changes made by the act; amending s.
1023	1006.35, F.S.; authorizing the Commissioner of
1024	Education to remove materials from the list of
1025	approved materials if the materials do not align with
1026	applicable state standards; prohibiting a school
1027	district from purchasing removed materials under
1028	certain circumstances; amending s. 1006.36, F.S.;
1029	providing for the state review cycle for instructional
1030	materials; amending s. 1006.37, F.S.; authorizing a
1031	district school superintendent to requisition approved
1032	instructional materials; conforming provisions to
1033	changes made by the act; amending s. 1006.38, F.S.;
1034	providing for applicability; revising duties of
1035	publishers and manufacturers; amending s. 1006.40,
1036	F.S.; revising the allocation for instructional
1037	materials; amending s. 1001.10, F.S.; revising the
1038	duties of the Commissioner of Education with regard to
1039	instructional materials, including submission of a
1040	report to the Governor and the Legislature; amending
1041	s. 1003.55, F.S.; requiring a publisher or

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1042	Amendment No. 1 manufacturer of instructional materials that have been
1043	approved by the Department of Education or a school
1044	district to furnish the department with a computer
1045	file in an electronic format specified by the
1046	department; amending s. 1003.621, F.S.; conforming
1047	provisions to changes made by the act; amending s.
1048	1011.62, F.S.; conforming provisions to changes made
1049	by the act; providing an effective date.

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