Bill No. HB 1145 (2013)

Amendment No. 2

| COMMITTEE/SUBCOMMITTEE | ACTION |
|------------------------|--------|
| ADOPTED | (Y/N) |
| ADOPTED AS AMENDED | (Y/N) |
| ADOPTED W/O OBJECTION | (Y/N) |
| FAILED TO ADOPT | (Y/N) |
| WITHDRAWN | (Y/N) |
| OTHER | |
| | |

Committee/Subcommittee hearing bill: Government Operations

Subcommittee

Representative La Rosa offered the following:

Amendment (with title amendment)

Remove lines 508-1084 and insert:

7 solicitations for leased space of 5,000 square feet or more in 8 privately owned buildings, for evaluating the proposals 9 received, for exemption from competitive solicitations 10 requirements of any lease for the purpose of which is the 11 provision of care and living space for persons or emergency space needs as provided in s. 255.25(10), and for the securing 12 13 of at least three documented quotes for a lease that is not required to be competitively solicited. 14

(c) A standard method for determining square footage or any other measurement used as the basis for lease payments or other charges.

(d) Methods of allocating space in both state-owned officebuildings and privately owned buildings leased by the state

20 based on use, personnel, and office equipment. 499069 - HB 1145 am.parking fees sqft.docx Published On: 3/26/2013 5:33:09 PM

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(e)1. Acceptable terms and conditions for inclusion in lease agreements.

23 2. <u>At a minimum</u>, such terms and conditions <u>must</u> shall 24 include, at a minimum, the following clauses, which may not be 25 amended, supplemented, or waived:

26 <u>1.a.</u> As provided in s. 255.2502, "The State of Florida's 27 performance and obligation to pay under this contract is 28 contingent upon an annual appropriation by the Legislature."

29 <u>2.b.</u> "The lessee <u>has shall have</u> the right to terminate 30 <u>this lease</u>, without penalty, <u>if this lease in the event</u> a state-31 owned building becomes available to the lessee for occupancy <u>and</u> 32 <u>the lessee has given</u> upon giving 6 months' advance written 33 notice to the lessor by certified mail, return receipt 34 requested."

35 (f) <u>State agency use of space identified in the Florida</u> 36 <u>State-Owned Lands and Records Information System under</u> 37 <u>subsection (5)</u> <u>Maximum rental rates, by geographic areas or by</u> 38 <u>county, for leasing privately owned space</u>.

(g) A standard method for the assessment of rent to state agencies and other authorized occupants of state-owned office space, notwithstanding the source of funds.

(h) For full disclosure of the names and the extent of interest of the owners holding a <u>4 percent</u> <u>4-percent</u> or more interest in <u>any</u> privately owned property leased to the state or in the entity holding title to the property, for exemption from such disclosure of any beneficial interest <u>that</u> which is represented by stock in <u>a</u> any corporation registered with the Securities and Exchange Commission or registered pursuant to

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49 chapter 517_{τ} which stock is for sale to the general public, and 50 for exemption from such disclosure of any leasehold interest in 51 property located outside the territorial boundaries of the 52 United States.

53 (i) For full disclosure of the names of all public 54 officials, agents, or employees holding any interest in any 55 privately owned property leased to the state or in the entity 56 holding title to the property, and the nature and extent of their interest, for exemption from such disclosure of any 57 58 beneficial interest that which is represented by stock in any 59 corporation registered with the Securities and Exchange 60 Commission or registered pursuant to chapter 517_{τ} which stock is for sale to the general public, and for exemption from such 61 62 disclosure of any leasehold interest in property located outside the territorial boundaries of the United States. 63

(j) A method for reporting leases for nominal or noconsideration.

(k) For a lease of less than 5,000 square feet, a method for certification by the agency head or the agency head's designated representative that all criteria for leasing have been fully complied with and for the filing of a copy of such lease and all supporting documents with the department for its review and approval as to technical sufficiency and whether it is in the best interests of the state.

(1) A standardized format for state agency reporting of
 the information required by paragraph (9) (a) (3) (d).

75

(m) Procedures for the effective and efficient

76 administration of this section.

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77 <u>(11)(5)</u> The department shall prepare a form listing all 78 conditions and requirements adopted pursuant to this chapter 79 which must be met by any state agency leasing any building or 80 part thereof. Before executing any lease, this form <u>must shall</u> 81 be certified by the agency head or the agency head's designated 82 representative and submitted to the department.

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83 (12) - (6) The department may contract for real estate 84 consulting or tenant brokerage services in order to carry out its duties relating to the strategic leasing plan under 85 subsection (7). The contract must shall be procured pursuant to 86 s. 287.057. The vendor that is awarded the contract shall be 87 88 compensated by the department, subject to the provisions of the contract, and such compensation is subject to appropriation by 89 90 the Legislature. A The real estate consultant or tenant broker 91 may not receive compensation directly from a lessor for services 92 that are rendered pursuant to the contract. Moneys paid by a lessor to the department under a facility-leasing arrangement 93 are not subject to the charges imposed under s. 215.20. 94

95 Section 6. Section 255.25, Florida Statutes, is amended to 96 read:

97 255.25 Approval required <u>before</u> prior to construction or
98 lease of buildings.-

99 (1) (a) A state agency may not lease space in a private 100 building that is to be constructed for state use unless prior 101 approval of the architectural design and preliminary 102 construction plans is first obtained from the department.

103(b)During the term of existing leases, each agency shall104consult with the department regarding opportunities for

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105 consolidation, use of state-owned space, build-to-suit space, 106 and potential acquisitions; shall monitor market conditions; and 107 shall initiate a competitive solicitation or, if appropriate, 108 lease-renewal negotiations for each lease held in the private 109 sector to effect the best overall lease terms reasonably 110 available to that agency.

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(a) Amendments to leases may be permitted to modify any
 lease provisions or any other terms or conditions <u>unless</u>, except
 to the extent specifically prohibited under by this chapter.

114 (b) The department shall serve as a mediator in lease-115 renewal negotiations if the agency and the lessor are unable to 116 reach a compromise within 6 months after renegotiation and if 117 either the agency or lessor requests intervention by the 118 department.

(c) <u>If When specifically</u> authorized by the <u>General</u> Appropriations Act, and in accordance with s. 255.2501, if applicable, the department may approve a lease-purchase, saleleaseback, or tax-exempt leveraged lease contract or other financing technique for the acquisition, renovation, or construction of a state fixed capital outlay project <u>if</u> when it is in the best interest of the state.

(2) (a) Except as provided in <u>ss. 255.249 and</u> s. 255.2501, a state agency may not lease a building or any part thereof unless prior approval of the lease conditions and of the need <u>for the lease</u> therefor is first obtained from the department. <u>An</u> Any approved lease may include an option to purchase or an option to renew the lease, or both, upon such terms and conditions as are established by the department, subject to

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133 final approval by the head of the department of Management 134 Services and s. 255.2502.

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(a) (b) For the lease of less than 5,000 square feet of 135 136 space, including space leased for nominal or no consideration, a 137 state agency must notify the department at least 90 30 days 138 before the execution of the lease. The department shall review 139 the lease and determine whether suitable space is available in a 140 state-owned or state-leased building located in the same geographic region. If the department determines that space is 141 142 not available, the department shall determine whether the state agency lease is in the best interests of the state. If the 143 department determines that the execution of the lease is not in 144 the best interests of the state, the department shall notify the 145 agency proposing the lease, the Governor, the President of the 146 Senate, and the Speaker of the House of Representatives and the 147 presiding officers of each house of the Legislature of such 148 149 finding in writing. A lease that is for a term extending beyond 150 the end of a fiscal year is subject to the provisions of ss. 151 216.311, 255.2502, and 255.2503.

152 (b) (c) The department shall adopt as a rule uniform 153 leasing procedures by rule for use by each state agency other 154 than the Department of Transportation. Each state agency shall 155 ensure that the leasing practices of that agency are in 156 substantial compliance with the uniform leasing rules adopted 157 under this section and ss. 255.249, 255.2502, and 255.2503.

158 <u>(c) (d) Notwithstanding paragraph (a) and except as</u> 159 provided in ss. 255.249 and 255.2501, a state agency may not 160 lease a building or any part thereof unless prior approval of

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161 the lease terms and conditions and of the need therefor is first 162 obtained from the department. The department may not approve any 163 term or condition in a lease agreement which has been amended, 164 supplemented, or waived unless a comprehensive analysis, 165 including financial implications, demonstrates that such 166 amendment, supplement, or waiver is in the state's long-term 167 best interest. An Any approved lease may include an option to 168 purchase or an option to renew the lease, or both, upon such 169 terms and conditions as are established by the department, 170 subject to final approval by the head of the department, of Management Services and the provisions of s. 255.2502. 171

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(3) (a) Except as provided in subsection (10), a state agency may not enter into a lease as lessee for the use of 5,000 square feet or more of space in a privately owned building except upon advertisement for and receipt of competitive solicitations.

177 1.a. An invitation to bid must shall be made available simultaneously to all lessors and must include a detailed 178 179 description of the space sought; the time and date for the receipt of bids and of the public opening; and all contractual 180 181 terms and conditions applicable to the procurement, including 182 the criteria to be used in determining the acceptability of the 183 bid. If the agency contemplates renewing renewal of the contract, that fact must be stated in the invitation to bid. The 184 bid must include the price for each year for which the contract 185 may be renewed. Evaluation of bids must shall include 186 consideration of the total cost for each year as submitted by 187 188 the lessor. Criteria that were not set forth in the invitation

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b. The contract shall be awarded with reasonable
promptness by written notice to the responsible and responsive
lessor that submits the lowest responsive bid. <u>The contract file</u>
<u>must contain a written determination that the bid meets</u> This bid
must be determined in writing to meet the requirements and
criteria set forth in the invitation to bid.

2.a. If an agency determines in writing that the use of an 197 198 invitation to bid is not practicable, leased space shall be 199 procured by competitive sealed proposals. A request for 200 proposals shall be made available simultaneously to all lessors 201 and must include a statement of the space sought; the time and 202 date for the receipt of proposals and of the public opening; and all contractual terms and conditions applicable to the 203 204 procurement, including the criteria, which must include, but 205 need not be limited to, price, to be used in determining the 206 acceptability of the proposal. The relative importance of price 207 and other evaluation criteria must shall be indicated. If the 208 agency contemplates renewing renewal of the contract, that fact 209 must be stated in the request for proposals. The proposal must 210 include the price for each year for which the contract may be renewed. Evaluation of proposals must shall include 211 212 consideration of the total cost for each year as submitted by the lessor. 213

214 b. The contract shall be awarded to the responsible and 215 responsive lessor whose proposal is determined in writing to be 216 the most advantageous to the state, taking into consideration

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217 the price and the other criteria set forth in the request for 218 proposals. The contract file must contain documentation 219 supporting the basis on which the award is made.

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220 3.a. If the agency determines in writing that the use of 221 an invitation to bid or a request for proposals will not result 222 in the best leasing value to the state, the agency may procure 223 leased space by competitive sealed replies. The agency's written 224 determination must specify reasons that explain why negotiation may be necessary in order for the state to achieve the best 225 226 leasing value and must be approved in writing by the agency head 227 or his or her designee before prior to the advertisement of an 228 invitation to negotiate. Cost savings related to the agency procurement process are not sufficient justification for using 229 230 an invitation to negotiate. An invitation to negotiate shall be 231 made available to all lessors simultaneously and must include a 232 statement of the space sought; the time and date for the receipt 233 of replies and of the public opening; and all terms and 234 conditions applicable to the procurement, including the criteria 235 to be used in determining the acceptability of the reply. If the agency contemplates renewing renewal of the contract, that fact 236 237 must be stated in the invitation to negotiate. The reply must 238 include the price for each year for which the contract may be 239 renewed.

b. The agency shall evaluate and rank responsive replies against all evaluation criteria set forth in the invitation to negotiate and shall select, based on the ranking, one or more lessors with which to commence negotiations. After negotiations are conducted, the agency shall award the contract to the

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responsible and responsive lessor that the agency determines will provide the best leasing value to the state. The contract file must contain a short, plain statement that explains the basis for lessor selection and sets forth the lessor's deliverables and price pursuant to the contract, and an explanation of how these deliverables and price provide the best leasing value to the state.

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252 The department of Management Services shall have the (b) 253 authority to approve a lease for 5,000 square feet or more of 254 space which that covers more than 12 consecutive months 1 fiscal year, subject to the provisions of ss. 216.311, 255.2501, 255 256 255.2502, and 255.2503, if such lease is, in the judgment of the 257 department, in the best interests of the state. In determining 258 best interest, the department shall consider availability of 259 state-owned space and analyses of build-to-suit and acquisition 260 opportunities. This paragraph does not apply to buildings or 261 facilities of any size leased for the purpose of providing care and living space to individuals for persons. 262

263 (C) The department may approve extensions of an existing lease of 5,000 square feet or more of space if such extensions 264 265 are determined to be in the best interests of the state; 266 however, but in no case shall the total of such extensions may 267 not exceed 11 months. If at the end of the 11th month an agency 268 still needs that space, it must shall be procured by competitive bid in accordance with s. 255.249(10)(b) 255.249(4)(b). However, 269 270 an agency that determines that it is in its best interest to 271 remain in the space it currently occupies may negotiate a 272 replacement lease with the lessor if an independent comparative

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273 market analysis demonstrates that the rates offered are within 274 market rates for the space and the cost of the new lease does 275 not exceed the cost of a comparable lease plus documented moving 276 costs. A present-value analysis and the consumer price index 277 shall be used in the calculation of lease costs. The term of the 278 replacement lease may not exceed the base term of the expiring 279 lease.

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280 Any person who files an action protesting a decision (d) or intended decision pertaining to a competitive solicitation 281 282 for space to be leased by the agency pursuant to s. 120.57(3)(b)shall post with the state agency at the time of filing the 283 284 formal written protest a bond payable to the agency in an amount equal to 1 percent of the estimated total rental of the basic 285 286 lease period or \$5,000, whichever is greater, which bond is shall be conditioned on upon the payment of all costs that may 287 288 be adjudged against him or her in the administrative hearing in 289 which the action is brought and in any subsequent appellate 290 court proceeding. If the agency prevails after completion of the 291 administrative hearing process and any appellate court 292 proceedings, it shall recover all costs and charges, which must shall be included in the final order or judgment, excluding 293 294 attorney attorney's fees. Upon payment of such costs and charges 295 by the person protesting the award, the bond shall be returned 296 to him or her. If the person protesting the award prevails, the bond shall be returned to that person and he or she shall 297 recover from the agency all costs and charges, which must shall 298 299 be included in the final order of judgment, excluding attorney 300 attorney's fees.

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301 The agency and the lessor, when entering into a lease (e) 302 for 5,000 or more square feet of a privately owned building, 303 shall, before the effective date of the lease, agree upon and 304 separately state the cost of tenant improvements which may 305 qualify for reimbursement if the lease is terminated before the 306 expiration of its base term. The department shall serve as 307 mediator if the agency and the lessor are unable to agree. The 308 amount agreed upon and stated shall, if appropriated, be 309 amortized over the original base term of the lease on a 310 straight-line basis.

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The unamortized portion of tenant improvements, if 311 (f) 312 appropriated, shall be paid in equal monthly installments over 313 the remaining term of the lease. If any portion of the original 314 leased premises is occupied after termination but during the original term by a tenant who that does not require material 315 316 changes to the premises, the repayment of the cost of tenant 317 improvements applicable to the occupied but unchanged portion shall be abated during occupancy. The portion of the repayment 318 319 to be abated must shall be based on the ratio of leased space to 320 unleased space.

321 Notwithstanding s. 287.056(1), a state agency shall (q) 322 may, at the sole discretion of the agency head or his or her 323 designee, use the services of a tenant broker under a state term 324 contract to assist with a lease action a competitive solicitation undertaken by the agency, with the exception of 325 326 leases between governmental entities. If using In making its determination whether to use a tenant broker, a state agency 327 328 shall consult with the department. A state agency may not use

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329 the services of a tenant broker unless the tenant broker is 330 under a term contract with the state which complies with 331 paragraph (h). If a state agency uses the services of a tenant 332 broker with respect to a transaction, the agency may not enter 333 into a lease with <u>a any</u> landlord <u>for whom</u> to which the tenant 334 broker is providing brokerage services for that transaction.

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(h) The Department of Management Services may, Pursuant to s. 287.042(2)(a), the department shall procure a term contracts contract for tenant broker real estate consulting and brokerage services. A state agency may not purchase services from the contract unless the contract has been procured under s. 287.057(1) after March 1, 2007, and contains the following provisions or requirements:

1. Awarded <u>tenant</u> brokers must maintain an office or presence in the market served. In awarding the contract, preference must be given to brokers <u>who</u> that are licensed in this state under chapter 475 and <u>who</u> that have 3 or more years of experience in the market served. The contract may be made with <u>multiple</u> up to three tenant brokers in order to serve the marketplace in the north, central, and south areas of the state.

349 2. Each contracted tenant broker works shall work under
350 the direction, supervision, and authority of the state agency,
351 subject to the rules governing lease procurements.

352 3. The department shall provide training for the awarded
353 tenant brokers concerning the rules governing the procurement of
354 leases.

355 4. Tenant brokers must comply with all applicable356 provisions of s. 475.278.

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Amendment No. 2 357 Real estate consultants and tenant brokers shall be 5. 358 compensated by the state agency, subject to the provisions of 359 the term contract, and such compensation is subject to 360 appropriation by the Legislature. A real estate consultant or 361 tenant broker may not receive compensation directly from a 362 lessor for services that are rendered under the term contract. 363 Moneys paid by a lessor to the state agency under a facility 364 leasing arrangement are not subject to the charges imposed under 365 s. 215.20. All terms relating to the compensation of the real 366 estate consultant or tenant broker must shall be specified in 367 the term contract and may not be supplemented or modified by the 368 state agency using the contract.

369 6. The department shall conduct periodic customer-370 satisfaction surveys.

371 7. Each state agency shall report the following372 information to the department:

a. The number of leases that adhere to the goal of the
workspace-management initiative of 180 square feet per <u>full-time</u>
<u>employee</u> FTE.

376 b. The quality of space leased and the adequacy of tenant-377 improvement funds.

378 c. The timeliness of lease procurement, measured from the379 date of the agency's request to the finalization of the lease.

380 d. Whether cost-benefit analyses were performed before
381 execution of the lease in order to ensure that the lease is in
382 the best interest of the state.

383 e. The lease costs compared to market rates for similar384 types and classifications of space according to the official

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385 classifications of the Building Owners and Managers Association. 386 The department may shall not authorize any state (4)(a) 387 agency to enter into a lease agreement for space in a privately 388 owned building if when suitable space is available in a state-389 owned building located in the same geographic region, except 390 upon presentation to the department of sufficient written 391 justification, acceptable to the department, that a separate 392 space is required in order to fulfill the statutory duties of 393 the agency making the such request. The term "state-owned 394 building" as used in this subsection means any state-owned facility regardless of use or control. 395

(b) State agencies shall cooperate with local governmental
units by using suitable, existing publicly owned facilities,
subject to the provisions of ss. 255.2501, 255.2502, and
255.2503. Agencies may <u>use</u> utilize unexpended funds appropriated
for lease payments to:

401

1. Pay their proportion of operating costs.

402

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2. Renovate applicable spaces.

403 (C) Because the state has a substantial financial investment in state-owned buildings, it is legislative policy 404 405 and intent that if when state-owned buildings meet the needs of state agencies, agencies must fully use such buildings before 406 407 leasing privately owned buildings. By September 15, 2006, The 408 department of Management Services shall create a 5-year plan for implementing this policy. The department shall update this plan 409 annually, detailing proposed departmental actions to meet the 410 plan's goals, and include shall furnish this plan annually as 411 412 part of the master leasing report.

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Before construction or renovation of any state-owned

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414 building or state-leased space is commenced, the department of 415 Management Services shall determine ascertain, through the by 416 submission of proposed plans to the Division of State Fire 417 Marshal for review, whether that the proposed construction or 418 renovation plan complies with the uniform firesafety standards 419 required by the division of State Fire Marshal. The review of 420 construction or renovation plans for state-leased space must shall be completed within 10 calendar days after of receipt of 421 422 the plans by the division of State Fire Marshal. The review of 423 construction or renovation plans for a state-owned building must 424 shall be completed within 30 calendar days after of receipt of the plans by the division of State Fire Marshal. The 425 426 responsibility for submission and retrieval of the plans may 427 called for in this subsection shall not be imposed on the design 428 architect or engineer, but is shall be the responsibility of the 429 two agencies. If Whenever the division of State Fire Marshal 430 determines that a construction or renovation plan is not in 431 compliance with such uniform firesafety standards, the division 432 of State Fire Marshal may issue an order to cease all 433 construction or renovation activities until compliance is 434 obtained, except those activities required to achieve such 435 compliance. The lessor shall provide the department with of 436 Management Services documentation certifying that the facility 437 meets all of shall withhold approval of any proposed lease until the construction or renovation plan complies with the uniform 438 439 firesafety standards of the Division of State Fire Marshal. The 440 cost of all modifications or renovations made for the purpose of

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Amendment No. 2 441 bringing leased property into compliance with the uniform 442 firesafety standards <u>are shall be</u> borne by the lessor. <u>The state</u> 443 <u>may not take occupancy without the division's final approval.</u>

444 Before construction or substantial improvement of any (6) 445 state-owned building is commenced, the department of Management 446 Services must determine ascertain that the proposed construction 447 or substantial improvement complies with the flood plain 448 management criteria for mitigation of flood hazards, as prescribed in the October 1, 1986, rules and regulations of the 449 450 Federal Emergency Management Agency, and the department shall 451 monitor the project to assure compliance with the criteria. In 452 accordance with chapter 120, The department of Management 453 Services shall adopt rules any necessary rules to ensure that 454 all such proposed state construction and substantial improvement 455 of state buildings in designated flood-prone areas complies with 456 the flood plain management criteria. If Whenever the department 457 determines that a construction or substantial improvement 458 project is not in compliance with such with the established 459 flood plain management criteria, the department may issue an order to cease all construction or improvement activities until 460 461 compliance is obtained, except those activities required to 462 achieve such compliance.

(7) This section does not apply to any lease having a term
of less than 120 consecutive days for the purpose of securing
the one-time special use of the leased property. This section
does not apply to any lease for nominal or no consideration.

467 (8) An agency may not enter into more than one lease for468 space in the same privately owned facility or complex within any

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470 Specialized educational facilities, excluding (9) 471 classrooms, are shall be exempt from the competitive bid 472 requirements for leasing pursuant to this section if the 473 executive head of a any state agency certifies in writing that 474 the said facility is available from a single source and that the 475 competitive bid requirements would be detrimental to the state. 476 Such certification must shall include documentation of evidence 477 of steps taken to determine sole-source status.

478 The department of Management Services may approve (10)emergency acquisition of space without competitive bids if 479 480 existing state-owned or state-leased space is destroyed or 481 rendered uninhabitable by an act of God, fire, malicious 482 destruction, or structural failure, or by legal action, or if 483 the agency head certifies in writing that there is an immediate 484 danger to the public health, safety, or welfare, or if other 485 substantial loss to the state requires emergency action and if 486 the chief administrator of the state agency or the chief 487 administrator's designated representative certifies in writing 488 that no other agency-controlled space is available to meet this 489 emergency need; however, but in no case shall the lease for such 490 space may not exceed 11 months. If the lessor elects not to 491 replace or renovate the destroyed or uninhabitable facility, the 492 agency shall procure the needed space by competitive bid in accordance with s. 255.249(10)(b) 255.249(4)(b). If the lessor 493 elects to replace or renovate the destroyed or uninhabitable 494 facility and the construction or renovations will not be 495 496 complete at the end of the 11-month lease, the agency may modify

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497 the lease to extend it on a month-to-month basis for <u>up to</u> an 498 additional 6 months to allow completion of such construction or 499 renovations.

(11) In any leasing of space <u>which occurs</u> that is accomplished without competition, the individuals taking part in the development or selection of criteria for evaluation, in the evaluation, and in the award processes <u>must</u> shall attest in writing that they are independent of, and have no conflict of interest in, the entities evaluated and selected.

506 Section 7. Subsection (4) of section 255.252, Florida 507 Statutes, is amended to read:

508

255.252 Findings and intent.-

509 In addition to designing and constructing new (4) 510 buildings to be energy-efficient, it is the policy of the state to operate and maintain state facilities in a manner that 511 512 minimizes energy consumption and maximizes building 513 sustainability and to operate facilities leased by the state so as to minimize energy use. It is further the policy of the state 514 515 that the renovation of existing state facilities be in accordance with a sustainable building rating or a national 516 model green building code. State agencies are encouraged to 517 518 consider shared savings financing of energy-efficiency and conservation projects, using contracts that split the resulting 519 520 savings for a specified period of time between the state agency and the private firm or cogeneration contracts and that 521 otherwise permit the state to lower its net energy costs. Such 522 523 energy contracts may be funded from the operating budget. The 524 vendor for such energy contracts may be selected in accordance

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Amendment No. 2 525 with s. 287.055.

526 Section 8. Effective July 1, 2014, subsection (1) of 527 section 255.254, Florida Statutes, is amended to read:

528 255.254 No facility constructed or leased without life-529 cycle costs.-

530 A No state agency may not shall lease, construct, or (1)531 have constructed, within limits prescribed in this section, a 532 facility without having secured from the department an evaluation of life-cycle costs based on sustainable building 533 534 ratings. Furthermore, Construction shall proceed only upon disclosing to the department, for the facility chosen, the life-535 cycle costs as determined in s. 255.255, the facility's 536 537 sustainable building rating goal, and the capitalization of the 538 initial construction costs of the building. The life-cycle costs 539 and the sustainable building rating goal shall be primary considerations in the selection of a building design. For leased 540 541 facilities larger buildings more than 2,000 5,000 square feet in 542 area within a given building boundary, an energy performance 543 analysis that calculates consisting of a projection of the total annual energy consumption and energy costs in dollars per square 544 545 foot of major energy-consuming equipment and systems based on 546 actual expenses from the last 3 years and projected forward for 547 the term of the proposed lease shall be performed. The analysis 548 must also compare the energy performance of the proposed lease to lease shall only be made where there is a showing that the 549 energy costs incurred by the state are minimal compared to 550 available like facilities. A lease may not be finalized until 551 552 the energy performance analysis has been approved by the

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Amendment No. 2 553 department. A lease agreement for any building leased by the 554 state from a private sector entity shall include provisions for 555 monthly energy use data to be collected and submitted monthly to 556 the department by the owner of the building. 557 Section 9. Effective July 1, 2014, subsection (1) of 558 section 255.257, Florida Statutes, is amended to read: 559 255.257 Energy management; buildings occupied by state 560 agencies.-(1) ENERGY CONSUMPTION AND COST DATA. - Each state agency 561 562 shall collect data on energy consumption and cost for all. The data gathered shall be on state-owned facilities and metered 563 state-leased facilities of 5,000 net square feet or more. These 564 565 data will be used in the computation of the effectiveness of the 566 state energy management plan and the effectiveness of the energy 567 management program of each of the state agencies. Collected data 568 shall be reported annually to the department in a format 569 prescribed by the department. 570

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TITLE AMENDMENT

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Remove lines 35-51 and insert:

additional rules; amending s. 255.25, F.S.; deleting an exemption that allows an agency to negotiate a replacement lease under certain circumstances; requiring a state agency to use a tenant broker to assist with lease actions; amending s. 255.252, F.S.; specifying that a vendor for certain energy efficiency

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Bill No. HB 1145 (2013)

| | Amendment No. 2 |
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| 581 | contracts must be selected in accordance with state procurement |
| 582 | requirements; amending s. 255.254, F.S.; revising provisions |
| 583 | relating to requirements for energy performance analysis for |
| 584 | certain buildings; amending 255.257, F.S.; requiring all state- |
| 585 | owned facilities to report energy consumption and cost data; |
| 586 | amending ss. 110.171 and 985.682, F.S.; |
| 587 | |

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