2013

| 1 | A bill to be entitled |
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| 2 | An act relating to charter schools; amending s. |
| 3 | 1002.33, F.S.; authorizing the Commissioner of |
| 4 | Education, with the approval of the State Board of |
| 5 | Education, to authorize a school district to apply to |
| 6 | establish a charter school under certain |
| 7 | circumstances; revising the duties of a sponsor and |
| 8 | the charter school to require use of uniform model |
| 9 | contracts developed by the Department of Education; |
| 10 | providing that a sponsor is not liable for civil |
| 11 | damages under state law for personal injury, property |
| 12 | damage, or death resulting from an act or omission of |
| 13 | the governing board, rather than the governing body, |
| 14 | of the charter school; conforming terminology; |
| 15 | revising the requirements for a charter school |
| 16 | application; revising provisions relating to the |
| 17 | timely submission of charter school applications; |
| 18 | requiring a sponsor to annually report certain |
| 19 | statistics regarding charter school applications; |
| 20 | providing that an administrative law judge has final- |
| 21 | order authority to rule on certain issues regarding a |
| 22 | charter school; authorizing a charter school to |
| 23 | provide virtual instruction without approval from the |
| 24 | school district; providing a restriction relating to a |
| 25 | required certificate of occupancy; conforming |
| 26 | terminology; establishing student academic achievement |
| 27 | as a priority in determining charter renewals and |
| 28 | terminations; conforming terminology; revising the |
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29 timeline for charter schools to submit waiver of 30 termination requests to the Department of Education; 31 providing that the random selection process for 32 admission to a charter school is public; requiring new 33 members of a governing board of a charter school to 34 attend the Florida Charter School Conference; 35 exempting members of a governing board of a high-36 performing charter school from attending the 37 conference; revising provisions relating to determination of a charter school's student 38 39 enrollment; authorizing teachers to take certain 40 online professional development courses; conforming terminology; providing restrictions on the membership 41 42 of a governing board; prohibiting a charter school 43 from entering into a contract with a charter school 44 employee under certain circumstances; revising 45 provisions requiring charter school compliance with 46 statutes relating to education personnel compensation, 47 contracts, and performance evaluations and workforce reductions; requiring that federal education funding 48 be paid directly to a charter school; specifying 49 50 additional administrative and educational services 51 provided through the administrative fee; requiring a 52 sponsor to provide information services to charter 53 schools, including electronic information systems 54 containing data that a charter school is required to 55 report to the school district; providing that only the 56 state board may adopt rules regarding charter schools;

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57 prohibiting school districts from adopting rules or 58 adding provisions into a charter contract; amending s. 59 1002.331, F.S.; providing that a virtual charter school is eligible for designation as a high-60 61 performing charter school; revising the activities 62 that a high-performing charter school may undertake; providing requirements for modification of the charter 63 of a high-performing charter school; providing for 64 withdrawal of a charter school's designation as a 65 high-performing charter school; amending s. 1002.332, 66 F.S.; requiring the commissioner to annually review a 67 68 high-performing charter school system's eligibility 69 for high-performing status; providing for withdrawal 70 of a charter school system's designation as a high-71 performing charter school system; amending s. 1013.62, 72 F.S.; requiring the Legislature to annually fund 73 charter schools' allocations from the Florida Education Finance Program; providing an effective 74 75 date. 76 77 Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (b) of subsection (5), paragraphs
(a), (b), and (h) of subsection (6), paragraph (a) of subsection
(7), paragraphs (a) and (f) of subsection (8), paragraphs (i),
(j), (k), and (n) of subsection (9), paragraphs (b), (h), and
(i) of subsection (10), paragraphs (f) and (h) of subsection
(12), paragraph (b) of subsection (16), paragraph (c) of

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85 subsection (17), paragraphs (a) and (c) of subsection (20), 86 paragraph (a) of subsection (24), and subsection (27) of section 87 1002.33, Florida Statutes, are amended, paragraph (c) is added to subsection (3), paragraph (o) is added to subjection (9), and 88 89 paragraphs (j) and (k) are added to subsection (12) of that 90 section, to read: 1002.33 Charter schools.-91 (3) APPLICATION FOR CHARTER STATUS.-92 93 (c) Under extraordinary circumstances as specified in department rule, the Commissioner of Education may, with the 94 95 approval of the State Board of Education, authorize a school 96 district to apply to establish a charter school if the proposed 97 charter school will be located in a geographic area that: 98 1. Has more than one school district; and 99 2. Serves an educationally disadvantaged community. (5) SPONSOR; DUTIES.-100 101 (b) Sponsor duties.-102 1.a. The sponsor shall monitor and review the charter 103 school in its progress toward the goals established in the 104 charter. 105 The sponsor shall monitor the revenues and expenditures b. 106 of the charter school and perform the duties provided in s. 107 1002.345. 108 c. The sponsor may approve a charter for a charter school 109 before the applicant has identified space, equipment, or 110 personnel, if the applicant indicates approval is necessary for 111 it to raise working funds. The sponsor's policies do shall not apply to a charter 112 d.

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113 school unless mutually agreed to by both the sponsor and the 114 charter school.

e. The sponsor shall ensure that the charter is innovative
and consistent with the state education goals established by s.
1000.03(5).

118 f. The sponsor shall ensure that the charter school 119 participates in the state's education accountability system. If 120 a charter school falls short of performance measures included in 121 the approved charter, the sponsor shall report such shortcomings 122 to the Department of Education.

g. The sponsor <u>is not</u> shall not be liable for civil damages under state law for personal injury, property damage, or death resulting from an act or omission of an officer, employee, agent, or governing board body of the charter school.

h. The sponsor <u>is not</u> shall not be liable for civil damages under state law for any employment actions taken by an officer, employee, agent, or governing <u>board</u> body of the charter school.

131 i. The sponsor's duties to monitor the charter school may
 132 shall not constitute the basis for a private cause of action.

j. The sponsor <u>may shall</u> not impose additional reporting
requirements on a charter school without providing reasonable
and specific justification in writing to the charter school.

136 2. Immunity for the sponsor of a charter school under 137 subparagraph 1. applies only with respect to acts or omissions 138 not under the sponsor's direct authority as described in this 139 section.

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3. This paragraph does not waive a district school board's

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141 sovereign immunity.

142 4. A Florida College System institution may work with the 143 school district or school districts in its designated service 144 area to develop charter schools that offer secondary education. 145 These charter schools must include an option for students to 146 receive an associate degree upon high school graduation. District school boards shall cooperate with and assist the 147 148 Florida College System institution on the charter application. 149 Florida College System institution applications for charter 150 schools are not subject to the time deadlines outlined in 151 subsection (6) and may be approved by the district school board 152 at any time during the year. Florida College System institutions 153 may not report FTE for any students who receive FTE funding 154 through the Florida Education Finance Program.

(6) APPLICATION PROCESS AND REVIEW.-Charter schoolapplications are subject to the following requirements:

(a) A person or entity <u>that wants</u> wishing to open a
 charter school <u>must:</u>

1. Provide one of the following:

160 <u>a. A surety bond or letter of credit equivalent to 1 month</u> 161 of the new charter school's projected budget;

162b. Proof of accreditation by the Commission on Schools of163the Southern Association of Colleges and Schools;

164 <u>c. Proof that an educational program at the new charter</u> 165 <u>school will substantially replicate the educational program at</u> 166 <u>an existing high-performing charter school as provided in s.</u> 167 <u>1002.331</u>, notwithstanding that the grades served by the new

168 charter school may be different from those of the existing high-

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169 performing charter school it seeks to replicate; or

170 <u>d. Proof that the new charter school will be part of an</u>
171 <u>existing high-performing charter school system as defined in s.</u>
172 <u>1002.332; and</u>

173 <u>2. shall</u> Prepare and submit an application on <u>the</u> a model
 174 application form prepared by the Department of Education which:

175 <u>a.1.</u> Demonstrates how the school will use the guiding 176 principles and meet the statutorily defined purpose of a charter 177 school.

178 <u>b.</u>2. Provides a detailed curriculum plan that illustrates
179 how students will be provided services to attain the Sunshine
180 State Standards.

181 <u>c.3.</u> Contains goals and objectives for improving student 182 learning and measuring that improvement. These goals and 183 objectives must indicate how much academic improvement students 184 are expected to show each year, how success will be evaluated, 185 and the specific results to be attained through instruction.

<u>d.4.</u> Describes the reading curriculum and differentiated strategies that will be used for students reading at grade level or higher and a separate curriculum and strategies for students who are reading below grade level. A sponsor shall deny a charter if the school does not propose a reading curriculum that is consistent with effective teaching strategies that are grounded in scientifically based reading research.

<u>e.5.</u> Contains an annual financial plan for each year
 requested by the charter for operation of the school for up to 5
 years. This plan must contain anticipated fund balances based on
 revenue projections, a spending plan based on projected revenues

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197 and expenses, and a description of controls that will safeguard 198 finances and projected enrollment trends.

199 f.6. Documents that the applicant has participated in the 200 training required in subparagraph (f)2. A sponsor may require an 201 applicant to provide additional information as an addendum to 202 the charter school application described in this paragraph.

203 <u>g.7.</u> For the establishment of a virtual charter school, 204 documents that the applicant has contracted with a provider of 205 virtual instruction services pursuant to s. 1002.45(1)(d).

206 A sponsor shall receive and review all applications (b) 207 for a charter school using the an evaluation instrument 208 developed by the Department of Education. A sponsor shall 209 receive and consider charter school applications received on or 210 before August 1 of each calendar year for charter schools to be 211 opened at the beginning of the school district's next school 212 year, or to be opened at a time agreed to by the applicant and 213 the sponsor. A sponsor may not refuse to receive a charter 214 school application submitted before August 1 and may receive an application submitted applications later than August 1 this date 215 216 if it chooses. In order to facilitate greater collaboration in 217 the application process, an applicant may submit a draft charter 218 school application on or before May 1. If a draft application is 219 timely submitted, the sponsor shall review and provide feedback 220 as to potential grounds for denial within 60 days after receipt 221 of the draft application. The applicant has until August 1 to 222 resubmit a revised and final application. A sponsor may not 223 charge an applicant for a charter any fee for the processing or 224 consideration of an application, and a sponsor may not base its

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225 consideration or approval of an application upon the promise of 226 future payment of any kind. Before approving or denying a any 227 final application, the sponsor shall allow the applicant, upon 228 receipt of written notification, at least 7 calendar days to 229 make technical or nonsubstantive corrections and clarifications, 230 including, but not limited to, corrections of grammatical, 231 typographical, and like errors or missing signatures, if such 232 errors are identified by the sponsor as cause to deny the 233 application. A sponsor shall annually and publicly report for 234 the previous year the number of charter school applications it 235 received, the number of applications it approved, the number of 236 charter contracts it entered into, and the number of charter 237 schools actually opened.

238 1. In order to facilitate an accurate budget projection 239 process, a sponsor is shall be held harmless for FTE students 240 who are not included in the FTE projection due to approval of 241 charter school applications after the FTE projection deadline. In a further effort to facilitate an accurate budget projection, 242 243 within 15 calendar days after receipt of a charter school 244 application, a sponsor shall report to the Department of 245 Education the name of the applicant entity, the proposed charter 246 school location, and its projected FTE.

247 2. In order to ensure fiscal responsibility, an 248 application for a charter school <u>must shall</u> include a full 249 accounting of expected assets, a projection of expected sources 250 and amounts of income, including income derived from projected 251 student enrollments and from community support, and an expense 252 projection that includes full accounting of the costs of

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253 operation, including start-up costs.

254 A sponsor shall, by a majority vote, approve or deny 3.a. 255 an application no later than 60 calendar days after the 256 application is received, unless the sponsor and the applicant 257 mutually agree in writing to temporarily postpone the vote to a 258 specific date, at which time the sponsor shall, by a majority vote, approve or deny the application. If the sponsor fails to 259 act on the application in the absence of a mutual agreement to 260 extend the deadline, an applicant may appeal to the State Board 261 262 of Education as provided in paragraph (c). If an application is 263 denied, the sponsor shall, within 10 calendar days after such 264 denial, articulate in writing the specific reasons, based upon 265 good cause, supporting its denial of the charter application and 266 shall provide the letter of denial and supporting documentation 267 to the applicant and to the Department of Education.

268 b. An application submitted by a high-performing charter 269 school identified pursuant to s. 1002.331 may be denied by the 270 sponsor only if the sponsor demonstrates by clear and convincing 271 evidence that:

(I) The application does not materially comply with therequirements in paragraph (a);

(II) The charter school proposed in the application does not materially comply with the requirements in paragraphs (9)(a)-(f);

(III) The proposed charter school's educational program does not substantially replicate that of the applicant or one of the applicant's high-performing charter schools;

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(IV) The applicant has made a material misrepresentation

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281 or false statement or concealed an essential or material fact 282 during the application process; or

(V) The proposed charter school's educational program and financial management practices do not materially comply with the requirements of this section.

287 Material noncompliance is a failure to follow requirements or a 288 violation of prohibitions applicable to charter school 289 applications, which failure is quantitatively or qualitatively 290 significant either individually or when aggregated with other 291 noncompliance. An applicant is considered to be replicating a 292 high-performing charter school if the proposed school is 293 substantially similar to at least one of the applicant's high-294 performing charter schools and the organization or individuals 295 involved in the establishment and operation of the proposed 296 school are significantly involved in the operation of replicated 297 schools.

298 If the sponsor denies an application submitted by a с. 299 high-performing charter school, the sponsor must, within 10 300 calendar days after such denial, state in writing the specific 301 reasons, based upon the criteria in sub-subparagraph b., 302 supporting its denial of the application and must provide the 303 letter of denial and supporting documentation to the applicant 304 and to the Department of Education. The applicant may appeal the 305 sponsor's denial of the application directly to the State Board 306 of Education pursuant to sub-subparagraph (c)3.b.

307 4. For budget projection purposes, the sponsor shall308 report to the Department of Education the approval or denial of

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309 a charter application within 10 calendar days after such 310 approval or denial. In the event of approval, the report to the 311 Department of Education shall include the final projected FTE 312 for the approved charter school.

5. Upon approval of a charter application, the initial startup <u>commences</u> shall commence with the beginning of the public school calendar for the district in which the charter is granted unless the sponsor allows a waiver of this subparagraph for good cause.

318 (h) The terms and conditions for the operation of a 319 charter school shall be established set forth by the sponsor and 320 the applicant in a written contractual agreement, called a 321 charter. The sponsor and the applicant shall use a uniform model 322 contractual agreement developed by the Department of Education. 323 The sponsor may shall not impose unreasonable rules or 324 regulations that violate the intent of giving charter schools 325 greater flexibility to meet educational goals. The sponsor has 326 shall have 60 days after approval of the application to provide 327 an initial proposed charter contract to the charter school. The 328 applicant and the sponsor shall have 75 days thereafter to 329 negotiate and notice the charter contract for final approval by 330 the sponsor unless both parties agree to an extension. The 331 proposed charter contract shall be provided to the charter 332 school at least 7 calendar days before prior to the date of the 333 meeting at which the charter is scheduled to be voted upon by 334 the sponsor. The Department of Education shall provide mediation 335 services for any dispute regarding this section subsequent to 336 the approval of a charter application and for any dispute

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relating to the approved charter, except disputes regarding 337 338 charter school application denials. If the Commissioner of 339 Education determines that the dispute cannot be settled through 340 mediation, the dispute may be appealed to an administrative law 341 judge appointed by the Division of Administrative Hearings. The 342 administrative law judge has final-order authority to may rule on issues of equitable treatment of the charter school as a 343 344 public school, whether proposed provisions of the charter 345 violate the intended flexibility granted charter schools by 346 statute, or on any other matter regarding this section except a 347 charter school application denial, a charter termination, or a 348 charter nonrenewal and shall award the prevailing party 349 reasonable attorney attorney's fees and costs incurred to be 350 paid by the losing party. The costs of the administrative 351 hearing shall be paid by the party whom the administrative law 352 judge rules against.

(7) CHARTER.—The major issues involving the operation of a charter school shall be considered in advance and written into the charter. The charter shall be signed by the governing board of the charter school and the sponsor, following a public hearing to ensure community input.

358 (a) The charter <u>must</u> shall address and criteria for
 359 approval of the charter <u>must</u> shall be based on:

360 1. The school's mission, the students to be served, and361 the ages and grades to be included.

362 2. The focus of the curriculum, the instructional methods
363 to be used, any distinctive instructional techniques to be
364 employed, and identification and acquisition of appropriate

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365 technologies needed to improve educational and administrative 366 performance, which include a means for promoting safe, ethical, 367 and appropriate uses of technology which comply with legal and 368 professional standards.

369 a. The charter <u>must</u> shall ensure that reading is a primary 370 focus of the curriculum and that resources are provided to 371 identify and provide specialized instruction for students who 372 are reading below grade level. The curriculum and instructional 373 strategies for reading must be consistent with the Sunshine 374 State Standards and grounded in scientifically based reading 375 research.

376 b. In order to provide students with access to diverse 377 instructional delivery models, to facilitate the integration of 378 technology within traditional classroom instruction, and to 379 provide students with the skills they need to compete in the 380 21st century economy, the Legislature encourages instructional 381 methods for blended learning courses consisting of both 382 traditional classroom and online instructional techniques. Charter schools may implement blended learning courses that 383 which combine traditional classroom instruction and virtual 384 385 instruction. Students in a blended learning course must be full-386 time students of the charter school and receive the online 387 instruction in a classroom setting at the charter school. 388 Instructional personnel certified pursuant to s. 1012.55 who 389 provide virtual instruction for blended learning courses may be 390 employees of the charter school or may be under contract to 391 provide instructional services to charter school students. At a 392 minimum, such instructional personnel shall must hold an active

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393 state or school district adjunct certification under s. 1012.57 394 for the subject area of the blended learning course. The funding 395 and performance accountability requirements for blended learning 396 courses are the same as those for traditional courses. <u>A charter</u> 397 <u>school may provide virtual instruction without approval from the</u> 398 school district.

399 3. The current incoming baseline standard of student 400 academic achievement, the outcomes to be achieved, and the 401 method of measurement that will be used. The criteria 402 <u>established listed</u> in this subparagraph <u>must shall</u> include a 403 detailed description of:

404a. How the baseline student academic achievement levels405and prior rates of academic progress will be established.

b. How these baseline rates will be compared to rates of
academic progress achieved by these same students while
attending the charter school.

409 c. To the extent possible, how these rates of progress
410 will be evaluated and compared with rates of progress of other
411 closely comparable student populations.

413 The district school board is required to provide academic 414 student performance data to charter schools for each of their 415 students coming from the district school system, as well as 416 rates of academic progress of comparable student populations in 417 the district school system.

418 4. The methods used to identify the educational strengths
419 and needs of students and how well educational goals and
420 performance standards are met by students attending the charter

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421 school. The methods <u>must</u> shall provide a means for the charter 422 school to ensure accountability to its constituents by analyzing 423 student performance data and by evaluating the effectiveness and 424 efficiency of its major educational programs. Students in 425 charter schools shall, at a minimum, participate in the 426 statewide assessment program created under s. 1008.22.

5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1003.428, s. 1003.429, or s. 1003.43.

430 6. A method for resolving conflicts between the governing431 board of the charter school and the sponsor.

The admissions procedures and dismissal procedures,including the school's code of student conduct.

8. The ways by which the school will achieve a
racial/ethnic balance reflective of the community it serves or
within the racial/ethnic range of other public schools in the
same school district.

9. The financial and administrative management of the 438 school, including a reasonable demonstration of the professional 439 440 experience or competence of those individuals or organizations 441 applying to operate the charter school or those hired or 442 retained to perform such professional services and the 443 description of clearly delineated responsibilities and the 444 policies and practices needed to effectively manage the charter 445 school. A description of internal audit procedures and 446 establishment of controls to ensure that financial resources are 447 properly managed must be included. Public-sector Both public 448 sector and private-sector private sector professional experience

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449 are shall be equally valid in such a consideration.

10. The asset and liability projections required in the
application which are incorporated into the charter and <u>must</u>
shall be compared with information provided in the annual report
of the charter school.

454 A description of procedures that identify various 11. 455 risks and provide for a comprehensive approach to reduce the 456 impact of losses; plans to ensure the safety and security of 457 students and staff; plans to identify, minimize, and protect 458 others from violent or disruptive student behavior; and the 459 manner in which the school will be insured, including whether or 460 not the school will be required to have liability insurance, 461 and, if so, the terms and conditions thereof and the amounts of 462 coverage.

463 12. The term of the charter, which must shall provide for 464 termination cancellation of the charter if insufficient progress 465 has been made in attaining the student achievement objectives of 466 the charter and if it is not likely that such objectives can be 467 achieved before expiration of the charter. The initial term of a 468 charter is shall be for 4 or 5 years. In order to facilitate 469 access to long-term financial resources for charter school 470 construction, charter schools that are operated by a 471 municipality or other public entity as provided by law are 472 eligible for up to a 15-year charter, subject to approval by the 473 district school board. A charter lab school is eligible for a 474 charter for a term of up to 15 years. In addition, to facilitate 475 access to long-term financial resources for charter school 476 construction, charter schools that are operated by a private,

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477 not-for-profit, s. 501(c)(3) status corporation are eligible for 478 up to a 15-year charter, subject to approval by the district 479 school board. Such long-term charters remain subject to annual 480 review and may be terminated during the term of the charter, but 481 only according to the provisions set forth in subsection (8).

13. The facilities to be used and their location. <u>A</u> temporary certificate of occupancy suffices for a charter school to occupy a new school building at the beginning of a school year, and a sponsor may not require that the contract include an automatic termination provision if the charter school fails to obtain more than a temporary certificate of occupancy within 15 calendar days before the first day of school.

489 14. The qualifications to be required of the teachers and 490 the potential strategies used to recruit, hire, train, and 491 retain qualified staff to achieve best value.

492 15. The governance structure of the school, including the 493 status of the charter school as a public or private employer as 494 required in paragraph (12)(i).

495 16. A timetable for implementing the charter which 496 addresses the implementation of each element thereof and the 497 date by which the charter <u>must shall</u> be awarded in order to meet 498 this timetable.

I7. In the case of an existing public school that is being converted to charter status, alternative arrangements for current students who choose not to attend the charter school and for current teachers who choose not to teach in the charter school after conversion in accordance with the existing collective bargaining agreement or district school board rule in

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505 the absence of a collective bargaining agreement. However, 506 alternative arrangements <u>may shall</u> not be required for current 507 teachers who choose not to teach in a charter lab school, except 508 as authorized by the employment policies of the state university 509 which grants the charter to the lab school.

510 18. Full disclosure of the identity of all relatives employed by the charter school who are related to the charter 511 512 school owner, president, chairperson of the governing board of 513 directors, superintendent, governing board member, principal, 514 assistant principal, or any other person employed by the charter 515 school who has equivalent decisionmaking authority. For the 516 purpose of this subparagraph, the term "relative" means father, 517 mother, son, daughter, brother, sister, uncle, aunt, first 518 cousin, nephew, niece, husband, wife, father-in-law, mother-in-519 law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, 520 521 stepsister, half brother, or half sister.

Implementation of the activities authorized under s. 522 19. 1002.331 by the charter school when it satisfies the eligibility 523 524 requirements for a high-performing charter school. A high-525 performing charter school shall notify its sponsor in writing by 526 March 1 if it intends to increase enrollment or expand grade 527 levels the following school year. The written notice must shall specify the amount of the enrollment increase and the grade 528 529 levels that will be added, as applicable.

(8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER. (a) <u>The sponsor shall make student academic achievement</u>
 for all students one of the most important factors in

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533 <u>determining whether to renew or terminate the charter.</u> The 534 sponsor may <u>also</u> choose not to renew or may terminate the 535 charter for any of the following grounds:

536 1. Failure to participate in the state's education 537 accountability system created in s. 1008.31, as required in this 538 section, or failure to meet the requirements for student 539 performance stated in the charter.

540 2. Failure to meet generally accepted standards of fiscal541 management.

542 3. Violation of law.

4. Other good cause shown.

544 (f) If a charter is not renewed or is terminated, the 545 charter school is responsible for all debts of the charter 546 school. The district may not assume the debt from any contract 547 made between the governing board body of the school and a third 548 party, except for a debt that is previously detailed and agreed 549 upon in writing by both the district and the governing board 550 body of the school and that may not reasonably be assumed to 551 have been satisfied by the district.

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(9) CHARTER SCHOOL REQUIREMENTS.-

(i) The governing <u>board</u> body of the charter school shall
exercise continuing oversight over charter school operations.

555 (j) The governing <u>board</u> body of the charter school <u>is</u> 556 shall be responsible for:

1. Ensuring that the charter school has retained the services of a certified public accountant or auditor for the annual financial audit, pursuant to s. 1002.345(2), who shall submit the report to the governing board body.

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2. Reviewing and approving the audit report, including
audit findings and recommendations for the financial recovery
plan.

3.a. Performing the duties in s. 1002.345, includingmonitoring a corrective action plan.

566 b. Monitoring a financial recovery plan in order to ensure 567 compliance.

568 4. Participating in governance training approved by the 569 department, which must include government in the sunshine, 570 conflicts of interest, ethics, and financial responsibility.

571 (k) The governing board body of the charter school shall 572 report its progress annually to its sponsor, which shall forward 573 the report to the Commissioner of Education at the same time as 574 other annual school accountability reports. The Department of 575 Education shall develop a uniform, online annual accountability 576 report to be completed by charter schools. This report must 577 shall be easy to read and understand utilize and contain 578 demographic information, student performance data, and financial 579 accountability information. A charter school is shall not be 580 required to provide information and data that are is duplicative 581 and already in the possession of the department. The Department 582 of Education shall include in its compilation a notation if a 583 school failed to file its report by the deadline established by 584 the department. The report must shall include at least the 585 following components:

586 1. Student achievement performance data, including the 587 information required for the annual school report and the 588 education accountability system governed by ss. 1008.31 and

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589 1008.345. Charter schools are subject to the same accountability 590 requirements as other public schools, including reports of 591 student achievement information that links baseline student data 592 to the school's performance projections identified in the 593 charter. The charter school shall identify reasons for any 594 difference between projected and actual student performance.

595 2. Financial status of the charter school which must 596 include revenues and expenditures at a level of detail <u>which</u> 597 that allows for analysis of the charter school's ability to meet 598 financial obligations and timely repayment of debt.

599 3. Documentation of the facilities in current use and any 600 planned facilities for use by the charter school for instruction 601 of students, administrative functions, or investment purposes.

602 4. Descriptive information about the charter school's 603 personnel, including salary and benefit levels of charter school 604 employees, the proportion of instructional personnel who hold 605 professional or temporary certificates, and the proportion of 606 instructional personnel teaching in-field or out-of-field.

607 The director and a representative of the governing (n)1. 608 board of a charter school that has earned a grade of "D" or "F" 609 pursuant to s. 1008.34(2) shall appear before the sponsor to 610 present information concerning each contract component having 611 noted deficiencies. The director and a representative of the 612 governing board shall submit to the sponsor for approval a 613 school improvement plan to raise student achievement. Upon 614 approval by the sponsor, the charter school shall begin 615 implementation of the school improvement plan. The department shall offer technical assistance and training to the charter 616

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617 school and its governing board and establish guidelines for618 developing, submitting, and approving such plans.

619 2.a. If a charter school earns three consecutive grades of 620 "D," two consecutive grades of "D" followed by a grade of "F," 621 or two nonconsecutive grades of "F" within a 3-year period, the 622 charter school governing board shall choose one of the following 623 corrective actions:

(I) Contract for educational services to be provided
directly to students, instructional personnel, and school
administrators, as prescribed in state board rule;

627 (II) Contract with an outside entity that has a628 demonstrated record of effectiveness to operate the school;

(III) Reorganize the school under a new director orprincipal who is authorized to hire new staff; or

631

(IV) Voluntarily close the charter school.

b. The charter school must implement the corrective action
in the school year following receipt of a third consecutive
grade of "D," a grade of "F" following two consecutive grades of
"D," or a second nonconsecutive grade of "F" within a 3-year
period.

637 c. The sponsor may annually waive a corrective action if 638 it determines that the charter school is likely to improve a 639 letter grade if additional time is provided to implement the 640 intervention and support strategies prescribed by the school 641 improvement plan. Notwithstanding this sub-subparagraph, a 642 charter school that earns a second consecutive grade of "F" is 643 subject to subparagraph 4.

644

d. A charter school is no longer required to implement a

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645 corrective action if it improves by at least one letter grade. 646 However, the charter school must continue to implement 647 strategies identified in the school improvement plan. The 648 sponsor must annually review implementation of the school 649 improvement plan to monitor the school's continued improvement 650 pursuant to subparagraph 5.

651 A charter school implementing a corrective action that e. 652 does not improve by at least one letter grade after 2 full 653 school years of implementing the corrective action must select a 654 different corrective action. Implementation of the new 655 corrective action must begin in the school year following the 656 implementation period of the existing corrective action, unless 657 the sponsor determines that the charter school is likely to 658 improve a letter grade if additional time is provided to 659 implement the existing corrective action. Notwithstanding this 660 sub-subparagraph, a charter school that earns a second 661 consecutive grade of "F" while implementing a corrective action 662 is subject to subparagraph 4.

3. A charter school with a grade of "D" or "F" that improves by at least one letter grade must continue to implement the strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 5.

669 4. The sponsor shall terminate a charter if the charter670 school earns two consecutive grades of "F" unless:

a. The charter school is established to turn around theperformance of a district public school pursuant to s.

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673 1008.33(4)(b)3. Such charter schools <u>are shall be</u> governed by s. 674 1008.33;

b. The charter school serves a student population the majority of which resides in a school zone served by a district public school that earned a grade of "F" in the year before the charter school opened and the charter school earns at least a grade of "D" in its third year of operation. The exception provided under this sub-subparagraph does not apply to a charter school in its fourth year of operation and thereafter; or

682 The state board grants the charter school a waiver of с. 683 termination. The charter school must request the waiver within 684 15 30 days after the department's official release completion of 685 school grades grade appeals. The state board may waive 686 termination if the charter school demonstrates that the learning 687 gains of its students on statewide assessments are comparable to 688 or better than the learning gains of similarly situated students 689 enrolled in nearby district public schools. The waiver is valid 690 for 1 year and may only be granted once. Charter schools that have been in operation for more than 5 years are not eligible 691 692 for a waiver under this sub-subparagraph.

693 The director and a representative of the governing 5. 694 board of a graded charter school that has implemented a school 695 improvement plan under this paragraph shall appear before the 696 sponsor at least once a year to present information regarding 697 the progress of intervention and support strategies implemented 698 by the school pursuant to the school improvement plan and 699 corrective actions, if applicable. The sponsor shall communicate 700 at the meeting, and in writing to the director, the services

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701 provided to the school to help the school address its 702 deficiencies.

703 6. Notwithstanding any provision of this paragraph except
704 sub-subparagraphs 4.a.-c., the sponsor may terminate the charter
705 at any time pursuant to subsection (8).

706 (o) New members of a governing board of a charter school 707 shall attend the Florida Charter School Conference. Members of 708 the governing board of a high-performing charter school are 709 exempt from this requirement.

710

(10) ELIGIBLE STUDENTS.-

(b) The charter school shall enroll an eligible student who submits a timely application, unless the number of applications exceeds the capacity of a program, class, grade level, or building. In such case, all applicants shall <u>be</u> <u>afforded have</u> an equal chance of being admitted through a <u>public</u>, random selection process.

717 The capacity of the charter school shall be determined (h) 718 annually by its the governing board taking into consideration τ 719 in conjunction with the sponsor, of the charter school in 720 consideration of the factors identified in this subsection 721 unless the charter school is designated as a high-performing 722 charter school pursuant to s. 1002.331. A sponsor may not 723 require a charter school to waive its right to determine its own 724 the provisions of s. 1002.331 or require a student enrollment 725 cap that prohibits a high-performing charter school from increasing enrollment in accordance with s. 1002.331(2) as a 726 727 condition of approval or renewal of a charter. 728 (i) The capacity of a high-performing charter school

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729 identified pursuant to s. 1002.331 shall be determined annually 730 by the governing board of the charter school. The governing 731 board shall notify the sponsor of any increase in enrollment by 732 March 1 of the school year preceding the increase. <u>A sponsor may</u> 733 <u>not require a charter school to identify the names of students</u> 734 <u>to be enrolled or to enroll them before the start of the school</u> 735 <u>year as a condition of approval or renewal of a charter.</u>

736

(12) EMPLOYEES OF CHARTER SCHOOLS.-

737 Teachers employed by or under contract to a charter (f) 738 school shall be certified as required by chapter 1012 and may 739 take online professional development courses, approved by the 740 Department of Education, that are directly aligned with the 741 charter school's curriculum, vision, and mission and reflect the 742 needs of the community served. A charter school governing board may employ or contract with skilled selected noncertified 743 744 personnel to provide instructional services or to assist 745 instructional staff members as education paraprofessionals in 746 the same manner as defined in chapter 1012, and as provided by 747 State Board of Education rule for charter school governing 748 boards. A charter school may not knowingly employ an individual 749 to provide instructional services or to serve as an education 750 paraprofessional if the individual's certification or licensure 751 as an educator is suspended or revoked by this or any other 752 state. A charter school may not knowingly employ an individual 753 who has resigned from a school district in lieu of disciplinary 754 action with respect to child welfare or safety, or who has been 755 dismissed for just cause by any school district with respect to 756 child welfare or safety. The qualifications of teachers shall be

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757 disclosed to parents.

758 For the purposes of tort liability, the governing (h) 759 board body and employees of a charter school are shall be 760 governed by s. 768.28. 761 (j) A charter school employee may not serve on the 762 governing board of the charter school by which he or she is 763 employed. 764 (k) A charter school may not enter into a contract with a 765 charter school employee which extends beyond the term of the 766 charter contract. 767 EXEMPTION FROM STATUTES.-(16)Additionally, a charter school shall be in compliance 768 (b) 769 with the following statutes: 770 1. Section 286.011, relating to public meetings and 771 records, public inspection, and criminal and civil penalties. 772 2. Chapter 119, relating to public records. 773 Section 1003.03, relating to the maximum class size, 3. 774 except that the calculation for compliance pursuant to s. 775 1003.03 shall be the average at the school level. 776 Section 1012.22(1)(c)5.b. 1012.22(1)(c), relating to 4. 777 the implementation of a compensation system that requires annual 778 salary adjustments for instructional personnel to be based upon 779 performance and salary schedules. 780 5. Section 1012.33(5), relating to workforce reductions, 781 if the charter school awards contracts to instructional 782 personnel and the term of a contract exceeds 1 year. This 783 subparagraph does not apply to charter school instructional 784 personnel who are at-will employees.

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6. Section 1012.335, relating to contracts with instructional personnel hired on or after July 1, 2011, if the charter school awards contracts to instructional personnel and the term of a contract exceeds 1 year. This subparagraph does not apply to charter school instructional personnel who are atwill employees.

791 7. Section <u>1012.34(2)</u>, <u>(3)</u>, and <u>(7)</u> 1012.34, relating to
792 the substantive requirements for performance evaluations for
793 instructional personnel and school administrators.

(17) FUNDING.-Students enrolled in a charter school, regardless of the sponsorship, shall be funded as if they are in a basic program or a special program, the same as students enrolled in other public schools in the school district. Funding for a charter lab school shall be as provided in s. 1002.32.

799 (C) If the district school board is providing programs or services to students funded by federal funds, any eligible 800 801 students enrolled in charter schools in the school district 802 shall be provided federal funds for the same level of service provided students in the schools operated by the district school 803 804 board. All federal funding that is for the benefit of the 805 charter school, the charter school's students, or the charter 806 school's students as public school students in the school 807 district, including, but not limited to, Title I, Title II, and 808 IDEA funds, shall be paid directly to the charter school. Pursuant to provisions of 20 U.S.C. 8061 s. 10306, all charter 809 810 schools shall receive all federal funding for which the school 811 is otherwise eligible, including Title I funding, not later than 812 5 months after the charter school first opens and within 5

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813 months after any subsequent expansion of enrollment.

814

(20) SERVICES.-

815 (a)1. A sponsor shall provide certain administrative and 816 educational services to charter schools. These services must 817 shall include contract management services; full-time equivalent 818 and data reporting services; exceptional student education administration services, including services associated with a 819 820 student's 504 accommodation plan issued under s. 504 of the 821 Rehabilitation Act of 1973 with no additional fees; social work 822 services with no additional fees; services related to 823 eligibility and reporting duties required to ensure that school 824 lunch services under the federal lunch program, consistent with 825 the needs of the charter school, are provided by the school 826 district at the request of the charter school, that any funds 827 due to the charter school under the federal lunch program are be 828 paid to the charter school as soon as the charter school begins 829 serving food under the federal lunch program, and that the 830 charter school is paid at the same time and in the same manner 831 under the federal lunch program as other public schools serviced 832 by the sponsor or the school district; test administration 833 services, including payment of the costs of state-required or 834 district-required student assessments; processing of teacher 835 certificate data services; and information services, including 836 equal access to electronic student information systems that are 837 used by public schools in the district in which the charter 838 school is located and contain all data that the charter school 839 is required to report to the school district; and the 840 resubmission every 5 years of clearance documents for teachers.

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Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district.

847 2. A total administrative fee for the provision of such 848 services shall be calculated based upon up to 5 percent of the 849 available funds defined in paragraph (17) (b) for all students, 850 except that when 75 percent or more of the students enrolled in 851 the charter school are exceptional students as defined in s. 852 1003.01(3), the 5 percent of those available funds shall be 853 calculated based on unweighted full-time equivalent students. 854 However, a sponsor may only withhold up to a 5-percent 855 administrative fee for enrollment for up to and including 250 856 students. For charter schools with a population of 251 or more 857 students, the difference between the total administrative fee 858 calculation and the amount of the administrative fee withheld 859 may only be used for capital outlay purposes specified in s. 860 1013.62(2).

3. For high-performing charter schools, as defined in ch. 2011-232, a sponsor may withhold a total administrative fee of up to 2 percent for enrollment up to and including 250 students per school.

4. In addition, a sponsor may withhold only up to a 5percent administrative fee for enrollment for up to and
including 500 students within a system of charter schools which
meets all of the following:

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|----|-----|----|----|----|-----|---|---|----|---|---|----|----|---|---|---|---|---|---|---|----|-----|---|
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a. Includes both conversion charter schools andnonconversion charter schools;

871

874

b. Has all schools located in the same county;

872 c. Has a total enrollment exceeding the total enrollment873 of at least one school district in the state;

d. Has the same governing board; and

875 e. Does not contract with a for-profit service provider876 for management of school operations.

5. The difference between the total administrative fee calculation and the amount of the administrative fee withheld pursuant to subparagraph 4. may be used for instructional and administrative purposes as well as for capital outlay purposes specified in s. 1013.62(2).

6. For a high-performing charter school system that also meets the requirements in subparagraph 4., a sponsor may withhold a 2-percent administrative fee for enrollments up to and including 500 students per system.

886 7. Sponsors <u>may</u> shall not charge charter schools any 887 additional fees or surcharges for administrative and educational 888 services in addition to the maximum 5-percent administrative fee 889 withheld pursuant to this paragraph.

890 8. The sponsor of a virtual charter school may withhold a 891 fee of up to 5 percent. The funds shall be used to cover the 892 cost of services provided under subparagraph 1. and for the 893 school district's local instructional improvement system 894 pursuant to s. 1006.281 or other technological tools that are 895 required to access electronic and digital instructional 896 materials.

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897 Transportation of charter school students shall be (C) 898 provided by the charter school consistent with the requirements 899 of subpart I.E. of chapter 1006 and s. 1012.45. The governing 900 board body of the charter school may provide transportation 901 through an agreement or contract with the district school board, a private provider, or parents. The charter school and the 902 903 sponsor shall cooperate in making arrangements that ensure that 904 transportation is not a barrier to equal access for all students 905 residing within a reasonable distance of the charter school as 906 determined in its charter.

907

(24) RESTRICTION ON EMPLOYMENT OF RELATIVES.-

908 (a) This subsection applies to charter school personnel in
909 a charter school operated by a private entity. As used in this
910 subsection, the term:

911 1. "Charter school personnel" means a charter school 912 owner, president, chairperson of the governing board of 913 directors, superintendent, governing board member, principal, 914 assistant principal, or any other person employed by the charter 915 school who has equivalent decisionmaking authority and in whom 916 is vested the authority, or to whom the authority has been 917 delegated, to appoint, employ, promote, or advance individuals 918 or to recommend individuals for appointment, employment, 919 promotion, or advancement in connection with employment in a 920 charter school, including the authority as a member of a 921 governing board body of a charter school to vote on the 922 appointment, employment, promotion, or advancement of 923 individuals.

924

2. "Relative" means father, mother, son, daughter,

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925 brother, sister, uncle, aunt, first cousin, nephew, niece, 926 husband, wife, father-in-law, mother-in-law, son-in-law, 927 daughter-in-law, brother-in-law, sister-in-law, stepfather, 928 stepmother, stepson, stepdaughter, stepbrother, stepsister, half 929 brother, or half sister.

931 Charter school personnel in schools operated by a municipality932 or other public entity are subject to s. 112.3135.

933 (27) RULEMAKING.-The Department of Education, after 934 consultation with school districts and charter school directors, 935 shall recommend that the State Board of Education adopt rules to 936 implement specific subsections of this section. Such rules must 937 shall require minimum paperwork and may shall not limit charter 938 school flexibility authorized by statute. Only the State Board 939 of Education may shall adopt rules, pursuant to this section and 940 ss. 120.536(1) and 120.54, to implement a charter model 941 application form, evaluation instrument, and charter and charter renewal contracts formats in accordance with this section. 942 943 School districts may not regulate or adopt rules to add to, 944 interpret, or change the provisions of this section, or to 945 insert provisions into a charter contract which are not found in 946 this section. 947 Section 2. Subsections (1), (2), (4), and (5) of section 948 1002.331, Florida Statutes, are amended, to read: 949 1002.331 High-performing charter schools.-950 (1)A charter school is a high-performing charter school 951 if it: 952 Received at least two school grades of "A" and no (a)

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953 school grade below "B," pursuant to s. 1008.34, during each of 954 the previous 3 school years.

955 (b) Received an unqualified opinion on each annual 956 financial audit required under s. 218.39 in the most recent 3 957 fiscal years for which such audits are available.

958 (C) Did not receive a financial audit that revealed one or 959 more of the financial emergency conditions set forth in s. 960 218.503(1) in the most recent 3 fiscal years for which such 961 audits are available. However, this requirement is deemed met 962 for a charter school-in-the-workplace if there is a finding in 963 an audit that the school has the monetary resources available to 964 cover any reported deficiency or that the deficiency does not 965 result in a deteriorating financial condition pursuant to s. 1002.345(1)(a)3. 966

968 A virtual charter school established under s. 1002.33 is not 969 eligible for designation as a high-performing charter school.

970

967

(2) A high-performing charter school is authorized to:

971 (a) Increase <u>or decrease</u> its student <u>capacity</u> enrollment
972 once per school year by up to 15 percent more <u>or less</u> than the
973 capacity identified in the charter.

(b) Expand grade levels within kindergarten through grade
12 to add grade levels not already served if any annual
enrollment increase resulting from grade level expansion is
within the limit established in paragraph (a).

978 (c) Submit a quarterly, rather than a monthly, financial979 statement to the sponsor pursuant to s. 1002.33(9)(g).

980

(d)

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Consolidate under a single charter the charters of

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981 multiple high-performing charter schools operated in the same 982 school district by the charter schools' governing board 983 regardless of the renewal cycle. If the sponsor fails to act on 984 the application within 60 days after receipt, the application to 985 consolidate the charters is deemed approved. If the sponsor 986 denies the application, the high-performing charter school may 987 appeal the denial pursuant to s. 1002.33(6).

(e) Receive a modification of its charter to a term of 15 years or a 15-year charter renewal. The charter may be modified or renewed for a shorter term at the option of the highperforming charter school. The charter must be consistent with s. 1002.33(7)(a)19. and (10)(h) and (i), is subject to annual review by the sponsor, and may be terminated during its term pursuant to s. 1002.33(8).

996 A high-performing charter school shall notify its sponsor in 997 writing by March 1 if it intends to increase enrollment or 998 expand grade levels the following school year. The written 999 notice shall specify the amount of the enrollment increase and 1000 the grade levels that will be added, as applicable.

1001 A high-performing charter school may not increase (4) 1002 enrollment or expand grade levels following a any school year in which it receives a school grade of "C" or below. If the charter 1003 school receives a school grade of "C" or below in any 2 years 1004 1005 during the term of the charter awarded under subsection (2), the 1006 term of the charter may be modified by the sponsor and the 1007 charter school loses its high-performing charter school status 1008 until it regains that status under subsection (1).

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1009 The Commissioner of Education, upon request by a (5) 1010 charter school, shall verify that the charter school meets the 1011 criteria in subsection (1) and provide a letter to the charter 1012 school and the sponsor stating that the charter school is a 1013 high-performing charter school pursuant to this section. A high-1014 performing charter school may not be stripped of its designation as a high-performing charter school unless the commissioner 1015 1016 determines that the charter school no longer meets the criteria 1017 specified in subsection (1), at which time the commissioner shall send a letter providing notification of the withdrawal of 1018 1019 its designation as a high-performing charter school. 1020 Section 3. Subsection (2) of section 1002.332, Florida 1021 Statutes, is amended to read: 1022 1002.332 High-performing charter school system.-1023 (2) (a) The Commissioner of Education, upon request by an 1024 entity, shall annually verify that the entity meets the criteria 1025 in subsection (1) for the previous prior school year and provide 1026 a letter to the entity stating that it is a high-performing 1027 charter school system. A charter school system that achieved 1028 high-performing status the previous school year does not lose 1029 its high-performing status simply by virtue of adding new 1030 schools. However, if one of its new schools receives a grade of 1031 C or lower in its first 3 years in existence, that grade may be 1032 counted in determining whether the charter school system 1033 maintains its high-performing status. 1034 (b) A high-performing charter school system may replicate 1035 its high-performing charter schools pursuant to s. 1002.331(3).

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Section 4. Paragraph (c) of subsection (1) of section

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1037 1013.62, Florida Statutes, is amended to read:

1038

1013.62 Charter schools capital outlay funding.-

(1) In each year in which funds are appropriated for charter school capital outlay purposes, the Commissioner of Education shall allocate the funds among eligible charter schools.

1043 (c) A charter school's allocation may not exceed one-1044 fifteenth of the cost per student station specified in s. 1045 1013.64(6)(b), and the Legislature shall annually fund the full 1046 one-fifteenth amount from the Florida Education Finance Program 1047 as provided in s. 1011.62. Before releasing capital outlay funds 1048 to a school district on behalf of the charter school, the 1049 Department of Education must ensure that the district school 1050 board and the charter school governing board enter into a 1051 written agreement that provides for the reversion of any 1052 unencumbered funds and all equipment and property purchased with 1053 public education funds to the ownership of the district school 1054 board, as provided for in subsection (3) if the school 1055 terminates operations. Any Funds recovered by the state shall be 1056 deposited in the General Revenue Fund.

1057

Section 5. This act shall take effect July 1, 2013.

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