

By Senator Gardiner

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1 A bill to be entitled
2 An act relating to economic development; establishing
3 the Economic Development Programs Evaluation;
4 requiring the Office of Economic and Demographic
5 Research and the Office of Program Policy Analysis and
6 Government Accountability to present the evaluation;
7 requiring the offices to develop and submit a work
8 plan for completing the evaluation by a certain date;
9 requiring the offices to provide an analysis of
10 certain economic development programs and specifying a
11 schedule; requiring the Office of Economic and
12 Demographic Research to make certain evaluations in
13 its analysis; limiting the office's evaluation for the
14 purposes of tax credits, tax refunds, sales tax
15 exemptions, cash grants, and similar programs;
16 requiring the office to use a certain model to
17 evaluate each program; requiring the Office of Program
18 Policy Analysis and Government Accountability to make
19 certain evaluations in its analysis; providing the
20 offices access to all data necessary to complete the
21 evaluation; amending s. 20.60, F.S.; revising the date
22 on which the Department of Economic Opportunity and
23 Enterprise Florida, Inc., are required to report on
24 the business climate and economic development in the
25 state; specifying reports and information that must be
26 included; amending s. 220.194, F.S.; requiring the
27 annual report for the Florida Space Business
28 Incentives Act to be included in the annual incentives
29 report; deleting certain reporting requirements;

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amending s. 288.005, F.S.; providing a definition;
amending s. 288.012, F.S.; requiring each State of
Florida international office to submit a report to
Enterprise Florida, Inc., for inclusion in its annual
report; deleting a reporting date; amending s.
288.061, F.S.; requiring the Department of Economic
Opportunity to analyze each economic development
incentive application; amending s. 288.0656, F.S.;
requiring the Rural Economic Development Initiative to
submit a report to supplement the Department of
Economic Opportunity's annual report; deleting certain
reporting requirements; repealing s. 288.095(3)(c),
F.S., relating to the annual report by Enterprise
Florida, Inc., of programs funded by the Economic
Development Incentives Account; amending s. 288.106,
F.S.; deleting and adding provisions relating to the
application and approval process of the tax refund
program for qualified target industry businesses;
requiring the Department of Economic Opportunity to
include information on qualified target industry
businesses in the annual incentives report; deleting
certain reporting requirements; amending s. 288.1081,
F.S.; requiring the use of loan funds from the
Economic Gardening Business Loan Pilot Program to be
included in the department's annual report; deleting
certain reporting requirements; amending s. 288.1082,
F.S.; requiring the progress of the Economic Gardening
Technical Assistance Pilot Program to be included in
the department's annual report; deleting certain

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reporting requirements; amending s. 288.1088, F.S.;
requiring the department to validate contractor
performance for the Quick Action Closing Fund and
include the performance validation in the annual
incentives report; deleting certain reporting
requirements; amending s. 288.1089, F.S.; requiring
that certain projects in the Innovation Incentive
Program provide a cumulative break-even economic
benefit; requiring the department to report
information relating to the Innovation Incentive
Program in the annual incentives report; deleting
certain reporting requirements; deleting provisions
that require the Office of Program Policy Analysis and
Government Accountability and the Auditor General's
Office to report on the Innovation Incentive Program;
amending s. 288.1253, F.S.; revising a reporting date;
requiring expenditures of the Office of Film and
Entertainment to be included in the annual
entertainment industry financial incentive program
report; amending s. 288.1254, F.S.; revising a
reporting date; requiring the annual entertainment
industry financial incentive program report to include
certain information; amending s. 288.1258, F.S.;
revising a reporting date; requiring the report
detailing the relationship between tax exemptions and
incentives to industry growth to be included in the
annual entertainment industry financial incentive
program report; amending s. 288.714, F.S.; requiring
the Department of Economic Opportunity's annual report

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to include a report on the Black Business Loan Program; deleting certain reporting requirements; amending s. 288.7771, F.S.; requiring the Florida Export Finance Corporation to submit a report to Enterprise Florida, Inc.; amending s. 288.903, F.S.; requiring Enterprise Florida, Inc., with the Department of Economic Opportunity, to prepare an annual incentives report; repealing s. 288.904(6), F.S., relating to Enterprise Florida, Inc., which requires the department to report the return on the public's investment; amending s. 288.906, F.S.; requiring certain reports to be included in the Enterprise Florida, Inc., annual report; amending s. 288.907, F.S.; requiring Enterprise Florida, Inc., with the Department of Economic Opportunity, to prepare the annual incentives report; requiring the annual incentives report to include certain information; deleting a provision requiring the Division of Strategic Business Development to assist Enterprise Florida, Inc., with the report; amending s. 288.92, F.S.; requiring each division of Enterprise Florida, Inc., to submit a report; amending s. 288.95155, F.S.; requiring the financial status of the Florida Small Business Technology Growth Program to be included in the annual incentives report; amending s. 290.0056, F.S.; revising a reporting date; requiring the enterprise zone development agency to submit certain information for the Department of Economic Opportunity's annual report; amending s. 290.014,

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F.S.; revising a reporting date; requiring certain reports on enterprise zones to be included in the Department of Economic Opportunity's annual report; amending s. 331.3051, F.S.; revising a reporting date; requiring Space Florida's annual report to include certain information; amending s. 331.310, F.S.; requiring the Board of Directors of Space Florida to supplement Space Florida's annual report with operations information; deleting certain reporting requirements; amending s. 446.50, F.S.; requiring the Department of Economic Opportunity's annual report to include a plan for the displaced homemaker program; deleting certain reporting requirements; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Economic Development Programs Evaluation.—The Office of Economic and Demographic Research and the Office of Program Policy Analysis and Government Accountability (OPPAGA) shall develop and present to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the chairs of the legislative appropriations committees the Economic Development Programs Evaluation.

(1) The Office of Economic and Demographic Research and OPPAGA shall coordinate the development of a work plan for completing the Economic Development Programs Evaluation and shall submit the work plan to the President of the Senate and the Speaker of the House of Representatives by July 1, 2013.

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146 (2) The Office of Economic and Demographic Research and
147 OPPAGA shall provide a detailed analysis of economic development
148 programs as provided in the following schedule:

149 (a) By January 1, 2014, and every 3 years thereafter, an
150 analysis of the following programs:

151 1. The Capital Investment Tax Credit established under s.
152 220.191, Florida Statutes.

153 2. The Qualified Target Industry Tax Refund established
154 under s. 288.106, Florida Statutes.

155 3. The Brownfield Redevelopment Bonus Tax Refund
156 established under s. 288.107, Florida Statutes.

157 4. High-Impact Sector Performance Grants established under
158 s. 288.108, Florida Statutes.

159 5. The Quick Action Closing Fund established under s.
160 288.1088, Florida Statutes.

161 6. The Innovation Incentive Program established under s.
162 288.1089, Florida Statutes.

163 7. Enterprise Zone Program incentives established under ss.
164 212.0805, 212.0815, 212.096, 220.181, and 220.182, Florida
165 Statutes.

166 (b) By January 1, 2015, and every 3 years thereafter, an
167 analysis of the following programs:

168 1. The Entertainment Industry Financial Incentive Program
169 established under s. 288.1254, Florida Statutes.

170 2. The Entertainment Industry Sales Tax Exemption Program
171 established under s. 288.1258, Florida Statutes.

172 3. VISIT Florida and its programs established under ss.
173 288.122, 288.1226, 288.12265, and 288.124, Florida Statutes.

174 4. The Florida Sports Foundation and its programs

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established under ss. 288.1162, 288.11621, 288.1166, 288.1167,
288.1168, 288.1169, and 288.1171, Florida Statutes.

(c) By January 1, 2016, and every 3 years thereafter, an
analysis of the following programs:

1. The qualified defense contractor and space flight
business tax refund program established under s. 288.1045,
Florida Statutes.

2. The tax exemption for semiconductor, defense, or space
technology sales established under s. 212.08(5)(j), Florida
Statutes.

3. The Military Base Protection Program established under
s. 288.980, Florida Statutes.

4. The Manufacturing and Spaceport Investment Incentive
Program established under s. 288.1083, Florida Statutes.

5. The Quick Response Training Program established under s.
288.047, Florida Statutes.

6. The Incumbent Worker Training Program established under
s. 445.003, Florida Statutes.

7. International trade and business development programs
established under s. 288.826, Florida Statutes.

(3) Pursuant to the schedule established in subsection (2),
the Office of Economic and Demographic Research shall evaluate
and determine the economic benefits, as defined in s. 288.005,
Florida Statutes, of each program over the previous 3 years. The
analysis must also evaluate the number of jobs created, the
increase or decrease in personal income, and the impact on state
gross domestic product from the direct, indirect, and induced
effects of the state's investment in each program over the
previous 3 years.

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204 (a) For the purpose of evaluating tax credits, tax refunds,
205 sales tax exemptions, cash grants, and similar programs, the
206 Office of Economic and Demographic Research shall evaluate data
207 only from those projects in which businesses received state
208 funds during the evaluation period. Such projects may be either
209 fully complete, partially completed with future fund disbursal
210 possible pending performance measures, or partially completed
211 with no future fund disbursal possible as a result of a
212 business's inability to meet performance measures.

213 (b) The analysis must use the model developed by the Office
214 of Economic and Demographic Research, as required in s. 216.138,
215 Florida Statutes, to evaluate each program. The office shall
216 provide a written explanation of the key assumptions of the
217 model and how it is used. If the office finds that another
218 evaluation model is more appropriate to evaluate a program, it
219 may use another model, but it must provide an explanation as to
220 why the selected model was more appropriate.

221 (4) Pursuant to the schedule established in subsection (2),
222 OPPAGA shall evaluate each program over the previous 3 years for
223 its effectiveness and value to the taxpayers of this state and
224 include recommendations on each program for consideration by the
225 Legislature. The analysis may include relevant economic
226 development reports or analyses prepared by the Department of
227 Economic Opportunity, Enterprise Florida, Inc., or local or
228 regional economic development organizations; interviews with the
229 parties involved; or any other relevant data.

230 (5) The Office of Economic and Demographic Research and
231 OPPAGA have access to all data necessary to complete the
232 Economic Development Programs Evaluation, including any

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233 confidential data, notwithstanding s. 213.053, Florida Statutes.
234 The offices may collaborate on data collection and analysis.

235 Section 2. Subsection (10) of section 20.60, Florida
236 Statutes, is amended to read:

237 20.60 Department of Economic Opportunity; creation; powers
238 and duties.—

239 (10) The department, with assistance from Enterprise
240 Florida, Inc., shall, by November 1 ~~January 1~~ of each year,
241 submit an annual report to the Governor, the President of the
242 Senate, and the Speaker of the House of Representatives on the
243 condition of the business climate and economic development in
244 the state.

245 (a) The report must ~~shall~~ include the identification of
246 problems and a prioritized list of recommendations.

247 (b) The report must incorporate annual reports of other
248 programs, including:

249 1. The displaced homemaker program established under s.
250 446.50.

251 2. Information provided by the Department of Revenue under
252 s. 290.014.

253 3. Information provided by enterprise zone development
254 agencies under s. 290.0056 and an analysis of the activities and
255 accomplishments of each enterprise zone.

256 4. The Economic Gardening Business Loan Pilot Program
257 established under s. 288.1081 and the Economic Gardening
258 Technical Assistance Pilot Program established under s.
259 288.1082.

260 5. A detailed report of the performance of the Black
261 Business Loan Program and a cumulative summary of quarterly

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report data required under s. 288.714.

6. The Rural Economic Development Initiative established under s. 288.0656.

Section 3. Subsection (9) of section 220.194, Florida Statutes, is amended to read:

220.194 Corporate income tax credits for spaceflight projects.—

(9) ANNUAL REPORT.—Beginning in 2014, the Department of Economic Opportunity, in cooperation with Space Florida and the department, shall include in the ~~submit an~~ annual incentives report required under s. 288.907 a summary of ~~summarizing~~ activities relating to the Florida Space Business Incentives Act established under this section ~~to the Governor, the President of the Senate, and the Speaker of the House of Representatives by each November 30.~~

Section 4. Subsection (4) is added to section 288.005, Florida Statutes, to read:

288.005 Definitions.—As used in this chapter, the term:

(4) "Jobs" means full-time equivalent positions, including, but not limited to, positions obtained from a temporary employment agency or employee leasing company or through a union agreement or coemployment under a professional employer organization agreement, which result directly from a project in this state. This number does not include temporary construction jobs involved with the construction of facilities for the project.

Section 5. Subsection (3) of section 288.012, Florida Statutes, is amended to read:

288.012 State of Florida international offices; state

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291 protocol officer; protocol manual.—The Legislature finds that
292 the expansion of international trade and tourism is vital to the
293 overall health and growth of the economy of this state. This
294 expansion is hampered by the lack of technical and business
295 assistance, financial assistance, and information services for
296 businesses in this state. The Legislature finds that these
297 businesses could be assisted by providing these services at
298 State of Florida international offices. The Legislature further
299 finds that the accessibility and provision of services at these
300 offices can be enhanced through cooperative agreements or
301 strategic alliances between private businesses and state, local,
302 and international governmental entities.

303 (3) ~~By October 1 of each year,~~ Each international office
304 shall submit to Enterprise Florida, Inc., ~~the department~~ a
305 complete and detailed report on its activities and
306 accomplishments during the preceding fiscal year for inclusion
307 in the annual report required under s. 288.906. In a format
308 provided by Enterprise Florida, Inc., the report must set forth
309 information on:

- 310 (a) The number of Florida companies assisted.
311 (b) The number of inquiries received about investment
312 opportunities in this state.
313 (c) The number of trade leads generated.
314 (d) The number of investment projects announced.
315 (e) The estimated U.S. dollar value of sales confirmations.
316 (f) The number of representation agreements.
317 (g) The number of company consultations.
318 (h) Barriers or other issues affecting the effective
319 operation of the office.

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(i) Changes in office operations which are planned for the current fiscal year.

(j) Marketing activities conducted.

(k) Strategic alliances formed with organizations in the country in which the office is located.

(l) Activities conducted with Florida's other international offices.

(m) Any other information that the office believes would contribute to an understanding of its activities.

Section 6. Present subsections (2) and (3) of section 288.061, Florida Statutes, are redesignated as subsections (3) and (4), respectively, and a new subsection (2) is added to that section, to read:

288.061 Economic development incentive application process.—

(2) Beginning July 1, 2013, the department shall review and evaluate each economic development incentive application for the economic benefits of the proposed award of state incentives proposed for the project. The term "economic benefits" has the same meaning as in s. 288.005. The Office of Economic and Demographic Research shall review and evaluate the methodology and model used to calculate the economic benefits. For purposes of this requirement, an amended definition of economic benefits may be developed in conjunction with the Office of Economic and Demographic Research. The Office of Economic and Demographic Research shall report on the methodology and model by September 1, 2013, and every third year thereafter, to the President of the Senate and the Speaker of the House of Representatives.

Section 7. Subsection (8) of section 288.0656, Florida

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Statutes, is amended to read:

288.0656 Rural Economic Development Initiative.—

(8) REDI shall submit a report ~~to the Governor, the President of the Senate, and the Speaker of the House of Representatives each year on or before September 1~~ on all REDI activities for the prior fiscal year as a supplement to the annual report required under s. 20.60. This report must ~~shall~~ include a status report on all projects currently being coordinated through REDI, the number of preferential awards and allowances made pursuant to this section, the dollar amount of such awards, and the names of the recipients. The report must ~~shall~~ also include a description of all waivers of program requirements granted. The report must ~~shall~~ also include information as to the economic impact of the projects coordinated by REDI, and recommendations based on the review and evaluation of statutes and rules having an adverse impact on rural communities, and proposals to mitigate such adverse impacts.

Section 8. Paragraph (c) of subsection (3) of section 288.095, Florida Statutes, is repealed.

Section 9. Paragraph (c) of subsection (4) and paragraph (d) of subsection (7) of section 288.106, Florida Statutes, are amended to read:

288.106 Tax refund program for qualified target industry businesses.—

(4) APPLICATION AND APPROVAL PROCESS.—

(c) Each application meeting the requirements of paragraph (b) must be submitted to the department for determination of eligibility. The department shall review and evaluate each

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application based on, but not limited to, the following
criteria:

1. Expected contributions to the state's economy,
consistent with the state strategic economic development plan
prepared by the department.

2. The economic benefits of the proposed award of tax
refunds under this section ~~and the economic benefits of state
incentives proposed for the project. The term "economic
benefits" has the same meaning as in s. 288.005. The Office of
Economic and Demographic Research shall review and evaluate the
methodology and model used to calculate the economic benefits
and shall report its findings by September 1 of every 3rd year,
to the President of the Senate and the Speaker of the House of
Representatives.~~

3. The amount of capital investment to be made by the
applicant in this state.

4. The local financial commitment and support for the
project.

5. The expected effect of the project on the unemployed and
underemployed ~~unemployment rate~~ in the county where the project
will be located.

6. The expected effect of the award on the viability of the
project and the probability that the project would be undertaken
in this state if such tax refunds are granted to the applicant.

~~7. The expected long-term commitment of the applicant to
economic growth and employment in this state resulting from the
project.~~

~~7.8.~~ A review of the business's past activities in this
state or other states, including whether the ~~such~~ business has

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407 been subjected to criminal or civil fines and penalties and
408 whether the business received economic development incentives in
409 other states and the results of such incentive agreements. This
410 subparagraph does not require the disclosure of confidential
411 information.

412 (7) ADMINISTRATION.—

413 (d) Beginning with tax refund agreements signed after July
414 1, 2010, the department shall attempt to ascertain the causes
415 for any business's failure to complete its agreement and ~~shall~~
416 ~~report~~ its findings and recommendations must be included in the
417 annual incentives report under s. 288.907 ~~to the Governor, the~~
418 ~~President of the Senate, and the Speaker of the House of~~
419 ~~Representatives. The report shall be submitted by December 1 of~~
420 ~~each year beginning in 2011.~~

421 Section 10. Subsection (8) of section 288.1081, Florida
422 Statutes, is amended to read:

423 288.1081 Economic Gardening Business Loan Pilot Program.—

424 (8) The annual report required under s. 20.60 must describe
425 ~~On June 30 and December 31 of each year, the department shall~~
426 ~~submit a report to the Governor, the President of the Senate,~~
427 ~~and the Speaker of the House of Representatives which describes~~
428 in detail the use of the loan funds. The report must include, at
429 a minimum, the number of businesses receiving loans, the number
430 of full-time equivalent jobs created as a result of the loans,
431 the amount of wages paid to employees in the newly created jobs,
432 the locations and types of economic activity undertaken by the
433 borrowers, the amounts of loan repayments made to date, and the
434 default rate of borrowers.

435 Section 11. Subsection (8) of section 288.1082, Florida

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Statutes, is amended to read:

288.1082 Economic Gardening Technical Assistance Pilot Program.—

(8) The annual report required under s. 20.60 must describe
~~On December 31 of each year, the department shall submit a~~
~~report to the Governor, the President of the Senate, and the~~
~~Speaker of the House of Representatives which describes in~~
detail the progress of the pilot program. The report must
include, at a minimum, the number of businesses receiving
assistance, the number of full-time equivalent jobs created as a
result of the assistance, if any, the amount of wages paid to
employees in the newly created jobs, and the locations and types
of economic activity undertaken by the businesses.

Section 12. Paragraph (e) of subsection (3) of section
288.1088, Florida Statutes, is amended to read:

288.1088 Quick Action Closing Fund.—

(3)

(e) The department ~~Enterprise Florida, Inc.,~~ shall validate
contractor performance. Such validation shall be reported in the
annual incentives report required under s. 288.907 ~~within 6~~
~~months after completion of the contract to the Governor,~~
~~President of the Senate, and the Speaker of the House of~~
~~Representatives.~~

Section 13. Paragraphs (b) and (d) of subsection (4), and
subsections (9) and (11) of section 288.1089, Florida Statutes,
are amended to read:

288.1089 Innovation Incentive Program.—

(4) To qualify for review by the department, the applicant
must, at a minimum, establish the following to the satisfaction

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of the department:

(b) A research and development project must:

1. Serve as a catalyst for an emerging or evolving technology cluster.

2. Demonstrate a plan for significant higher education collaboration.

3. Provide the state, at a minimum, a cumulative break-even economic benefit ~~return on investment~~ within a 20-year period.

4. Be provided with a one-to-one match from the local community. The match requirement may be reduced or waived in rural areas of critical economic concern or reduced in rural areas, brownfield areas, and enterprise zones.

(d) For an alternative and renewable energy project in this state, the project must:

1. Demonstrate a plan for significant collaboration with an institution of higher education;

2. Provide the state, at a minimum, a cumulative break-even economic benefit ~~return on investment~~ within a 20-year period;

3. Include matching funds provided by the applicant or other available sources. The match requirement may be reduced or waived in rural areas of critical economic concern or reduced in rural areas, brownfield areas, and enterprise zones;

4. Be located in this state; and

5. Provide at least 35 direct, new jobs that pay an estimated annual average wage that equals at least 130 percent of the average private sector wage.

(9) The department shall validate the performance of an innovation business, a research and development facility, or an alternative and renewable energy business that has received an

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award. At the conclusion of the innovation incentive award agreement, or its earlier termination, the department shall, ~~within 90 days,~~ submit, as part of the annual incentives report required under s. 288.907, a report ~~to the Governor, the President of the Senate, and the Speaker of the House of Representatives~~ detailing whether the recipient of the innovation incentive grant achieved its specified outcomes.

(11) ~~(a)~~ The department shall submit ~~to the Governor, the President of the Senate, and the Speaker of the House of Representatives,~~ as part of the annual incentives report required under s. 288.907, a report summarizing the activities and accomplishments of the recipients of grants from the Innovation Incentive Program during the previous 12 months and an evaluation of whether the recipients are catalysts for additional direct and indirect economic development in Florida.

~~(b) Beginning March 1, 2010, and every third year thereafter, the Office of Program Policy Analysis and Government Accountability, in consultation with the Auditor General's Office, shall release a report evaluating the Innovation Incentive Program's progress toward creating clusters of high-wage, high-skilled, complementary industries that serve as catalysts for economic growth specifically in the regions in which they are located, and generally for the state as a whole. Such report should include critical analyses of quarterly and annual reports, annual audits, and other documents prepared by the Innovation Incentive Program awardees; relevant economic development reports prepared by the department, Enterprise Florida, Inc., and local or regional economic development organizations; interviews with the parties involved; and any~~

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~~other relevant data. Such report should also include legislative recommendations, if necessary, on how to improve the Innovation Incentive Program so that the program reaches its anticipated potential as a catalyst for direct and indirect economic development in this state.~~

Section 14. Subsection (3) of section 288.1253, Florida Statutes, is amended to read:

288.1253 Travel and entertainment expenses.—

(3) The department shall prepare an annual report of the expenditures of the previous fiscal year of the Office of Film and Entertainment and provide such report to the Legislature on November 1 ~~no later than December 30~~ of each year as part of the report required under s. 288.1254(10) ~~for the expenditures of the previous fiscal year~~. The report shall consist of a summary of all travel, entertainment, and incidental expenses incurred within the United States and all travel, entertainment, and incidental expenses incurred outside the United States, as well as a summary of all successful projects that developed from such travel.

Section 15. Subsection (10) of section 288.1254, Florida Statutes, is amended to read:

288.1254 Entertainment industry financial incentive program.—

(10) ANNUAL REPORT.—Each November 1 ~~October 1~~, the Office of Film and Entertainment shall provide an annual report for the previous fiscal year to the Governor, the President of the Senate, and the Speaker of the House of Representatives which outlines the return on investment and economic benefits to the state. The report must ~~shall also~~ include an estimate of the

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full-time equivalent positions created by each production that received tax credits under this section and information relating to the distribution of productions receiving credits by geographic region and type of production. The report must also include the expenditures report required under s. 288.1253(3) and the report detailing the relationship between tax exemptions and incentives to industry growth required under s. 288.1258(5).

Section 16. Subsection (5) of section 288.1258, Florida Statutes, is amended to read:

288.1258 Entertainment industry qualified production companies; application procedure; categories; duties of the Department of Revenue; records and reports.—

(5) RELATIONSHIP OF TAX EXEMPTIONS AND INCENTIVES TO INDUSTRY GROWTH; REPORT TO THE LEGISLATURE.—The Office of Film and Entertainment shall keep annual records from the information provided on taxpayer applications for tax exemption certificates beginning January 1, 2001. These records also must ~~shall~~ reflect a ratio of the annual amount of sales and use tax exemptions under this section, plus the incentives awarded pursuant to s. 288.1254 to the estimated amount of funds expended by certified productions. In addition, the office shall maintain data showing annual growth in Florida-based entertainment industry companies and entertainment industry employment and wages. The employment information must ~~shall~~ include an estimate of the full-time equivalent positions created by each production that received tax credits pursuant to s. 288.1254. The Office of Film and Entertainment shall report this information to the Legislature no later than November 1 ~~December 1~~ of each year as part of the report required under s. 288.1254(10).

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581 Section 17. Subsection (3) of section 288.714, Florida
582 Statutes, is amended to read:

583 288.714 Quarterly and annual reports.—

584 (3) The annual review and report required under s. 20.60
585 must include ~~By August 31 of each year, the department shall~~
586 ~~provide to the Governor, the President of the Senate, and the~~
587 ~~Speaker of the House of Representatives~~ a detailed report of the
588 performance of the Black Business Loan Program. The report must
589 include a cumulative summary of quarterly report data required
590 by subsection (1).

591 Section 18. Section 288.7771, Florida Statutes, is amended
592 to read:

593 288.7771 Annual report of Florida Export Finance
594 Corporation.—The corporation shall annually prepare and submit
595 to Enterprise Florida, Inc., ~~the department~~ for inclusion in its
596 annual report required by s. 288.906, ~~s. 288.095~~ a complete and
597 detailed report setting forth:

598 (1) The report required in s. 288.776(3).

599 (2) Its assets and liabilities at the end of its most
600 recent fiscal year.

601 Section 19. Section 288.903, Florida Statutes, is amended
602 to read:

603 288.903 Duties of Enterprise Florida, Inc.—Enterprise
604 Florida, Inc., shall have the following duties:

605 (1) Responsibly and prudently manage all public and private
606 funds received, and ensure that the use of such funds is in
607 accordance with all applicable laws, bylaws, or contractual
608 requirements.

609 (2) Administer the entities or programs created pursuant to

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part IX of this chapter; ss. 288.9622-288.9624; ss. 288.95155 and 288.9519; and chapter 95-429, Laws of Florida, line 1680Y.

(3) Prepare an annual report pursuant to s. 288.906.

(4) Prepare, in conjunction with the department, ~~and~~ an annual incentives report pursuant to s. 288.907.

(5) ~~(4)~~ Assist the department with the development of an annual and a long-range strategic business blueprint for economic development required in s. 20.60.

(6) ~~(5)~~ In coordination with Workforce Florida, Inc., identify education and training programs that will ensure Florida businesses have access to a skilled and competent workforce necessary to compete successfully in the domestic and global marketplace.

Section 20. Subsection (6) of section 288.904, Florida Statutes, is repealed.

Section 21. Subsection (3) is added to section 288.906, Florida Statutes, to read:

288.906 Annual report of Enterprise Florida, Inc., and its divisions; audits.—

(3) The following reports must be included as supplements to the detailed report required by this section:

(a) The annual report of the Florida Export Finance Corporation required under s. 288.7771.

(b) The report on international offices required under s. 288.012.

Section 22. Section 288.907, Florida Statutes, is amended to read:

288.907 Annual incentives report.—

~~(1) By December 30 of each year, In addition to the annual~~

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~~report required under s. 288.906, Enterprise Florida, Inc., in~~
~~conjunction with the department, by December 30 of each year,~~
shall provide the Governor, the President of the Senate, and the
Speaker of the House of Representatives a detailed incentives
report quantifying the economic benefits for all of the economic
development incentive programs marketed by Enterprise Florida,
Inc.

~~(a)~~ The annual incentives report must include:

(1) For each incentive program:

(a)1. A brief description of the incentive program.

(b)2. The amount of awards granted, by year, since
inception and the annual amount actually transferred from the
state treasury to businesses or for the benefit of businesses
for each of the previous 3 years.

~~3. The economic benefits, as defined in s. 288.005, based
on the actual amount of private capital invested, actual number
of jobs created, and actual wages paid for incentive agreements
completed during the previous 3 years.~~

(c)4. The report shall also include The actual amount of
private capital invested, actual number of jobs created, and
actual wages paid for incentive agreements completed during the
previous 3 years for each target industry sector.

(2)~~(b)~~ For projects completed during the previous state
fiscal year, ~~the report must include:~~

(a)1. The number of economic development incentive
applications received.

(b)2. The number of recommendations made to the department
by Enterprise Florida, Inc., including the number recommended
for approval and the number recommended for denial.

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668 (c)~~3.~~ The number of final decisions issued by the
669 department for approval and for denial.

670 (d)~~4.~~ The projects for which a tax refund, tax credit, or
671 cash grant agreement was executed, identifying for each project:

672 1.~~a.~~ The number of jobs committed to be created.

673 2.~~b.~~ The amount of capital investments committed to be
674 made.

675 3.~~e.~~ The annual average wage committed to be paid.

676 4.~~d.~~ The amount of state economic development incentives
677 committed to the project from each incentive program under the
678 project's terms of agreement with the Department of Economic
679 Opportunity.

680 5.~~e.~~ The amount and type of local matching funds committed
681 to the project.

682 (e) Tax refunds paid or other payments made funded out of
683 the Economic Development Incentives Account for each project.

684 (f) The types of projects supported.

685 (3)~~(e)~~ For economic development projects that received tax
686 refunds, tax credits, or cash grants under the terms of an
687 agreement for incentives, ~~the report must identify~~:

688 (a)~~1.~~ The number of jobs actually created.

689 (b)~~2.~~ The amount of capital investments actually made.

690 (c)~~3.~~ The annual average wage paid.

691 (4)~~(d)~~ For a project receiving economic development
692 incentives approved by the department and receiving federal or
693 local incentives, ~~the report must include~~ a description of the
694 federal or local incentives, if available.

695 (5)~~(e)~~ The ~~report must state the~~ number of withdrawn or
696 terminated projects that did not fulfill the terms of their

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697 agreements with the department and, consequently, are not
698 receiving incentives.

699 (6) For any agreements signed after July 1, 2010, findings
700 and recommendations on the efforts of the department to
701 ascertain the causes of any business's inability to complete its
702 agreement made under s. 288.106.

703 (7)(f) The amount report must include an analysis of the
704 economic benefits, as defined in s. 288.005, of tax refunds, tax
705 credits, or other payments made to projects locating or
706 expanding in state enterprise zones, rural communities,
707 brownfield areas, or distressed urban communities. The report
708 must include a separate analysis of the impact of such tax
709 refunds on state enterprise zones designated under s. 290.0065,
710 rural communities, brownfield areas, and distressed urban
711 communities.

712 (8) The name of and tax refund amount for each business
713 that has received a tax refund under s. 288.1045 or s. 288.106
714 during the preceding fiscal year.

715 (9)(g) An identification of ~~The report must identify~~ the
716 target industry businesses and high-impact businesses.

717 (10)(h) A description of ~~The report must describe~~ the
718 trends relating to business interest in, and usage of, the
719 various incentives, and the number of minority-owned or woman-
720 owned businesses receiving incentives.

721 (11)(i) An identification of ~~The report must identify~~
722 incentive programs not used and recommendations for program
723 changes or program elimination ~~utilized.~~

724 (12) Information related to the validation of contractor
725 performance required under s. 288.061.

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726 (13) Beginning in 2014, a summation of the activities
727 related to the Florida Space Business Incentives Act.

728 ~~(2) The Division of Strategic Business Development within~~
729 ~~the department shall assist Enterprise Florida, Inc., in the~~
730 ~~preparation of the annual incentives report.~~

731 Section 23. Subsection (3) of section 288.92, Florida
732 Statutes, is amended to read:

733 288.92 Divisions of Enterprise Florida, Inc.—

734 (3) By October 15 each year, each division shall draft and
735 submit an annual report that ~~which~~ details the division's
736 activities during the prior fiscal year and includes any
737 recommendations for improving current statutes related to the
738 division's related area. These annual reports shall be included
739 in the report required under s. 288.906.

740 Section 24. Subsection (5) of section 288.95155, Florida
741 Statutes, is amended to read:

742 288.95155 Florida Small Business Technology Growth
743 Program.—

744 (5) Enterprise Florida, Inc., shall prepare for inclusion
745 in the annual report ~~of the department~~ required under s. 288.907
746 ~~by s. 288.095~~ a report on the financial status of the program.
747 The report must specify the assets and liabilities of the
748 program within the current fiscal year and must include a
749 portfolio update that lists all of the businesses assisted, the
750 private dollars leveraged by each business assisted, and the
751 growth in sales and in employment of each business assisted.

752 Section 25. Subsection (11) of section 290.0056, Florida
753 Statutes, is amended to read:

754 290.0056 Enterprise zone development agency.—

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(11) Before October 1 ~~December 1~~ of each year, the agency shall submit to the department for inclusion in the annual report required under s. 20.60 a complete and detailed written report setting forth:

(a) Its operations and accomplishments during the fiscal year.

(b) The accomplishments and progress concerning the implementation of the strategic plan or measurable goals, and any updates to the strategic plan or measurable goals.

(c) The number and type of businesses assisted by the agency during the fiscal year.

(d) The number of jobs created within the enterprise zone during the fiscal year.

(e) The usage and revenue impact of state and local incentives granted during the calendar year.

(f) Any other information required by the department.

Section 26. Section 290.014, Florida Statutes, is amended to read:

290.014 Annual reports on enterprise zones.—

(1) By October 1 ~~February 1~~ of each year, the Department of Revenue shall submit an annual report to the department detailing the usage and revenue impact by county of the state incentives listed in s. 290.007.

(2) ~~By March 1 of each year, the department shall submit an annual report to the Governor, the Speaker of the House of Representatives, and the President of the Senate. The annual report required under s. 20.60 shall include the information provided by the Department of Revenue pursuant to subsection (1) and the information provided by enterprise zone development~~

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agencies pursuant to s. 290.0056. In addition, the report shall include an analysis of the activities and accomplishments of each enterprise zone.

Section 27. Subsection (11) of section 331.3051, Florida Statutes, is amended to read:

331.3051 Duties of Space Florida.—Space Florida shall:

(11) Annually report on its performance with respect to its business plan, to include finance, spaceport operations, research and development, workforce development, and education. The report shall be submitted to the Governor, the President of the Senate, and the Speaker of the House of Representatives no later than November 30 ~~September 1~~ for the prior fiscal year. The annual report must include operations information as required under s. 331.310(2)(e).

Section 28. Paragraph (e) of subsection (2) of section 331.310, Florida Statutes, is amended to read:

331.310 Powers and duties of the board of directors.—

(2) The board of directors shall:

(e) Prepare an annual report of operations as a supplement to the annual report required under s. 331.3051(11). The report must ~~shall~~ include, but not be limited to, a balance sheet, an income statement, a statement of changes in financial position, a reconciliation of changes in equity accounts, a summary of significant accounting principles, the auditor's report, a summary of the status of existing and proposed bonding projects, comments from management about the year's business, and prospects for the next year, ~~which shall be submitted each year by November 30 to the Governor, the President of the Senate, the Speaker of the House of Representatives, the minority leader of~~

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the Senate, and the minority leader of the House of
Representatives.

Section 29. Subsection (4) of section 446.50, Florida
Statutes, is amended to read:

446.50 Displaced homemakers; multiservice programs; report
to the Legislature; Displaced Homemaker Trust Fund created.—

(4) STATE PLAN.—

(a) The Department of Economic Opportunity shall include in
the annual report required under s. 20.60 a ~~develop a 3-year~~
~~state plan for the displaced homemaker program which shall be~~
~~updated annually.~~ The plan must address, at a minimum, the need
for programs specifically designed to serve displaced
homemakers, any necessary service components for such programs
in addition to those enumerated in this section, goals of the
displaced homemaker program with an analysis of the extent to
which those goals are being met, and recommendations for ways to
address any unmet program goals. Any request for funds for
program expansion must be based on the ~~state~~ plan.

(b) The annual review and report required under s. 20.60
~~Each annual update must address any changes in the components of~~
~~the 3-year state plan and a report that~~ must include, but need
not be limited to, the following:

1. The scope of the incidence of displaced homemakers;
2. A compilation and report, by program, of data submitted
to the department pursuant to subparagraph 3. by funded
displaced homemaker service programs;
3. An identification and description of the programs in the
state which receive funding from the department, including
funding information; and

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842 4. An assessment of the effectiveness of each displaced
843 homemaker service program based on outcome criteria established
844 by rule of the department.

845 ~~(c) The 3-year state plan must be submitted to the~~
846 ~~President of the Senate, the Speaker of the House of~~
847 ~~Representatives, and the Governor on or before January 1, 2001,~~
848 ~~and annual updates of the plan must be submitted by January 1 of~~
849 ~~each subsequent year.~~

850 Section 30. This act shall take effect upon becoming a law.