

A bill to be entitled

An act relating to a review under the Open Government Sunset Review Act; amending s. 733.604, F.S., relating to an exemption from public record requirements for the inventories of an estate or elective estate filed with the clerk of the court or the accountings filed in an estate proceeding; specifying that accountings in estate proceedings must be filed with the clerk of the court to be confidential; saving the exemption from repeal under the Open Government Sunset Review Act; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (b) of subsection (1) of section 733.604, Florida Statutes, is amended to read:

733.604 Inventories and accountings; public records exemptions.—

(1)

(b)1. Any inventory of an estate, whether initial, amended, or supplementary, filed with the clerk of the court in conjunction with the administration of an estate is confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

2. Any inventory of an elective estate, whether initial, amended, or supplementary, filed with the clerk of the court in

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27 conjunction with an election made in accordance with part II of  
28 chapter 732 is confidential and exempt from s. 119.07(1) and s.  
29 24(a), Art. I of the State Constitution.

30 3. Any accounting, whether interim, final, amended, or  
31 supplementary, filed with the clerk of the court in an estate  
32 proceeding is confidential and exempt from s. 119.07(1) and s.  
33 24(a), Art. I of the State Constitution.

34 4. Any inventory or accounting made confidential and  
35 exempt by subparagraph 1., subparagraph 2., or subparagraph 3.  
36 shall be disclosed by the custodian for inspection or copying:

- 37 a. To the personal representative;  
38 b. To the personal representative's attorney;  
39 c. To an interested person as defined in s. 731.201; or  
40 d. By court order upon a showing of good cause.

41 5. These exemptions apply to any inventory or accounting  
42 filed before, on, or after July 1, 2009.

43 ~~6. This paragraph is subject to the Open Government Sunset~~  
44 ~~Review Act in accordance with s. 119.15 and shall stand repealed~~  
45 ~~on October 2, 2014, unless reviewed and saved from repeal~~  
46 ~~through reenactment by the Legislature.~~

47 Section 2. This act shall take effect October 1, 2014.