1 A bill to be entitled 2 An act relating to residential properties; amending s. 3 509.013, F.S.; revising the definition of the term 4 "public lodging establishment"; amending s. 509.032, 5 F.S.; providing that timeshare projects are not 6 subject to annual inspection requirements; amending s. 7 509.221, F.S.; providing nonapplicability of certain 8 public lodging establishment requirements to timeshare 9 projects; amending s. 509.241, F.S.; providing that a 10 condominium association that does not own any units 11 classified as timeshare projects is not required to 12 apply for or receive a public lodging establishment license; amending s. 509.242, F.S.; revising the 13 definition of the term "public lodging establishment" 14 15 to include a "timeshare project"; deleting reference to the term "timeshare plan" in the definition of 16 17 "vacation rental"; defining the term "timeshare project"; amending s. 509.251, F.S.; providing that 18 19 timeshare projects within separate buildings or at separate locations but managed by one licensed agent 20 21 may be combined in a single license application; 22 amending s. 712.05, F.S.; clarifying existing law 23 relating to notification for purposes of preserving 24 marketable title; amending s. 718.111, F.S.; 25 authorizing an association to inspect and repair abandoned condominium units; providing conditions to 26 Page 1 of 49

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27 determine if a unit is abandoned; providing a 28 mechanism for an association to recover costs 29 associated with maintaining an abandoned unit; 30 providing that in the absence of an insurable event, 31 the association or unit owners are responsible for 32 repairs; providing that an owner may consent in 33 writing to the disclosure of certain contact 34 information; requiring an outgoing condominium 35 association board or committee member to relinquish 36 all official records and property of the association 37 within a specified time; providing a civil penalty for 38 failing to relinquish such records and property; 39 amending s. 718.112, F.S.; providing that a board or committee member's participation in a meeting via 40 real-time videoconferencing, Internet-enabled 41 42 videoconferencing, or similar electronic or video 43 communication counts toward a quorum and that such member may vote as if physically present; prohibiting 44 45 the board from voting via e-mail; amending s. 718.707, F.S.; extending the date by which a condominium parcel 46 47 must be acquired in order for a person to be 48 classified as a bulk assignee or bulk buyer; amending s. 719.104, F.S.; providing that an owner may consent 49 in writing to the disclosure of certain contact 50 51 information; requiring an outgoing cooperative 52 association board or committee member to relinquish Page 2 of 49

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53 all official records and property of the association 54 within a specified time; providing a civil penalty for failing to relinquish such records and property; 55 56 providing dates by which financial reports for an 57 association must be completed; specifying that members 58 must receive copies of financial reports; requiring 59 specific types of financial statements for 60 associations of varying sizes; providing exceptions; providing a mechanism for waiving or increasing 61 62 financial reporting requirements; amending s. 719.106, 63 F.S.; providing for suspension from office of a 64 director or officer who is charged with one or more of certain felony offenses; providing procedures for 65 filling such vacancy or reinstating such member under 66 67 specific circumstances; providing a mechanism for a person who is convicted of a felony to be eligible for 68 69 board membership; creating s. 719.128, F.S.; providing 70 emergency powers of a cooperative association; 71 amending s. 720.303, F.S.; providing that an owner may 72 consent in writing to the disclosure of certain 73 contact information; amending s. 720.306, F.S.; 74 providing for specified notice to members in lieu of 75 copies of an amendment; creating s. 720.316, F.S.; 76 providing emergency powers of a homeowners' 77 association; providing an effective date. 78

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79 Be It Enacted by the Legislature of the State of Florida: 80 Paragraph (b) of subsection (4) of section 81 Section 1. 82 509.013, Florida Statutes, is amended to read: 83 509.013 Definitions.-As used in this chapter, the term: 84 (4) (a) "Public lodging establishment" includes a transient 85 public lodging establishment as defined in subparagraph 1. and a 86 nontransient public lodging establishment as defined in 87 subparagraph 2. "Transient public lodging establishment" means any 88 1. 89 unit, group of units, dwelling, building, or group of buildings within a single complex of buildings which is rented to quests 90 more than three times in a calendar year for periods of less 91 than 30 days or 1 calendar month, whichever is less, or which is 92 93 advertised or held out to the public as a place regularly rented 94 to guests. "Nontransient public lodging establishment" means any 95 2. unit, group of units, dwelling, building, or group of buildings 96 97 within a single complex of buildings which is rented to guests for periods of at least 30 days or 1 calendar month, whichever 98 99 is less, or which is advertised or held out to the public as a 100 place regularly rented to guests for periods of at least 30 days or 1 calendar month. 101 102 103 License classifications of public lodging establishments, and 104 the definitions therefor, are set out in s. 509.242. For the Page 4 of 49

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105 purpose of licensure, the term does not include condominium 106 common elements as defined in s. 718.103.

107 (b) The following are excluded from the definitions in 108 paragraph (a):

109 1. Any dormitory or other living or sleeping facility 110 maintained by a public or private school, college, or university 111 for the use of students, faculty, or visitors.

112 2. Any facility certified or licensed and regulated by the 113 Agency for Health Care Administration or the Department of 114 Children and Family Services or other similar place regulated 115 under s. 381.0072.

3. Any place renting four rental units or less, unless the rental units are advertised or held out to the public to be places that are regularly rented to transients.

119 4. Any unit or group of units in a condominium, cooperative, or timeshare project plan and any individually or 120 collectively owned one-family, two-family, three-family, or 121 122 four-family dwelling house or dwelling unit that is rented for 123 periods of at least 30 days or 1 calendar month, whichever is 124 less, and that is not advertised or held out to the public as a 125 place regularly rented for periods of less than 1 calendar month, provided that no more than four rental units within a 126 127 single complex of buildings are available for rent.

128 5. Any migrant labor camp or residential migrant housing
129 permitted by the Department of Health under ss. 381.008130 381.00895.

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131 6. Any establishment inspected by the Department of Health132 and regulated by chapter 513.

7. Any nonprofit organization that operates a facility
providing housing only to patients, patients' families, and
patients' caregivers and not to the general public.

136 Any apartment building inspected by the United States 8. 137 Department of Housing and Urban Development or other entity 138 acting on the department's behalf that is designated primarily 139 as housing for persons at least 62 years of age. The division may require the operator of the apartment building to attest in 140 writing that such building meets the criteria provided in this 141 subparagraph. The division may adopt rules to implement this 142 143 requirement.

9. Any roominghouse, boardinghouse, or other living or sleeping facility that may not be classified as a hotel, motel, <u>timeshare project</u>, vacation rental, nontransient apartment, bed and breakfast inn, or transient apartment under s. 509.242.

148 Section 2. Paragraph (a) of subsection (2) of section 149 509.032, Florida Statutes, is amended to read:

150 509.032 Duties.-

151

(2) INSPECTION OF PREMISES.-

(a) The division has responsibility and jurisdiction for
all inspections required by this chapter. The division has
responsibility for quality assurance. Each licensed
establishment shall be inspected at least biannually, except for
transient and nontransient apartments, which shall be inspected
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157 at least annually, and shall be inspected at such other times as 158 the division determines is necessary to ensure the public's 159 health, safety, and welfare. The division shall establish a 160 system to determine inspection frequency. Public lodging units 161 classified as vacation rentals or timeshare projects are not 162 subject to this requirement but shall be made available to the 163 division upon request. If, during the inspection of a public 164 lodging establishment classified for renting to transient or nontransient tenants, an inspector identifies vulnerable adults 165 who appear to be victims of neglect, as defined in s. 415.102, 166 or, in the case of a building that is not equipped with 167 automatic sprinkler systems, tenants or clients who may be 168 unable to self-preserve in an emergency, the division shall 169 170 convene meetings with the following agencies as appropriate to 171 the individual situation: the Department of Health, the 172 Department of Elderly Affairs, the area agency on aging, the local fire marshal, the landlord and affected tenants and 173 174 clients, and other relevant organizations, to develop a plan 175 which improves the prospects for safety of affected residents 176 and, if necessary, identifies alternative living arrangements 177 such as facilities licensed under part II of chapter 400 or 178 under chapter 429.

179 Section 3. Subsection (9) of section 509.221, Florida Statutes, is amended to read: 180 181 509.221 Sanitary regulations.-

182

(9) Subsections (2), (5), and (6) do not apply to any Page 7 of 49

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183 facility or unit classified as a vacation rental, or 184 nontransient apartment, or timeshare project as described in s. 185 509.242(1)(c), and (d), and (g). Section 4. Subsection (2) of section 509.241, Florida 186 Statutes, is amended to read: 187 188 509.241 Licenses required; exceptions.-189 APPLICATION FOR LICENSE.-Each person who plans to open (2) 190 a public lodging establishment or a public food service 191 establishment shall apply for and receive a license from the 192 division prior to the commencement of operation. A condominium association, as defined in s. 718.103, which does not own any 193 units classified as vacation rentals or timeshare projects under 194 s. 509.242(1)(c) or (g) is not required to apply for or receive 195 196 a public lodging establishment license. 197 Section 5. Subsection (1) of section 509.242, Florida 198 Statutes, is amended to read: 199 509.242 Public lodging establishments; classifications.-200 A public lodging establishment shall be classified as (1) 201 a hotel, motel, nontransient apartment, transient apartment, bed 202 and breakfast inn, timeshare project, or vacation rental if the establishment satisfies the following criteria: 203 204 (a) Hotel.-A hotel is any public lodging establishment 205 containing sleeping room accommodations for 25 or more quests 206 and providing the services generally provided by a hotel and 207 recognized as a hotel in the community in which it is situated 208 or by the industry. Page 8 of 49

209 (b) Motel.-A motel is any public lodging establishment 210 which offers rental units with an exit to the outside of each 211 rental unit, daily or weekly rates, offstreet parking for each unit, a central office on the property with specified hours of 212 213 operation, a bathroom or connecting bathroom for each rental 214 unit, and at least six rental units, and which is recognized as 215 a motel in the community in which it is situated or by the 216 industry.

(c) Vacation rental.-A vacation rental is any unit or group of units in a condominium <u>or</u>, cooperative, or timeshare <del>plan</del> or any individually or collectively owned single-family, two-family, three-family, or four-family house or dwelling unit that is also a transient public lodging establishment <u>but that</u> <u>is not a timeshare project</u>.

(d) Nontransient apartment.—A nontransient apartment is a building or complex of buildings in which 75 percent or more of the units are available for rent to nontransient tenants.

(e) Transient apartment.—A transient apartment is a building or complex of buildings in which more than 25 percent of the units are advertised or held out to the public as available for transient occupancy.

(f) Bed and breakfast inn.-A bed and breakfast inn is a family home structure, with no more than 15 sleeping rooms, which has been modified to serve as a transient public lodging establishment, which provides the accommodation and meal services generally offered by a bed and breakfast inn, and which Page 9 of 49

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235 is recognized as a bed and breakfast inn in the community in 236 which it is situated or by the hospitality industry. 237 Timeshare project.-A timeshare project is a timeshare (q) 238 property, as defined in chapter 721, that is located in this 239 state and that is also a transient public lodging establishment. 240 Section 6. Subsection (1) of section 509.251, Florida 241 Statutes, is amended to read: 242 509.251 License fees.-243 The division shall adopt, by rule, a schedule of fees (1)244 to be paid by each public lodging establishment as a prerequisite to issuance or renewal of a license. Such fees 245 shall be based on the number of rental units in the 246 247 establishment. The aggregate fee per establishment charged any 248 public lodging establishment shall not exceed \$1,000; however, 249 the fees described in paragraphs (a) and (b) may not be included 250 as part of the aggregate fee subject to this cap. Vacation 251 rental units or timeshare projects within separate buildings or 252 at separate locations but managed by one licensed agent may be 253 combined in a single license application, and the division shall 254 charge a license fee as if all units in the application are in a 255 single licensed establishment. The fee schedule shall require an 256 establishment which applies for an initial license to pay the 257 full license fee if application is made during the annual 258 renewal period or more than 6 months prior to the next such 259 renewal period and one-half of the fee if application is made 6 260 months or less prior to such period. The fee schedule shall Page 10 of 49

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261 include fees collected for the purpose of funding the 262 Hospitality Education Program, pursuant to s. 509.302, which are 263 payable in full for each application regardless of when the 264 application is submitted.

(a) Upon making initial application or an application for
change of ownership, the applicant shall pay to the division a
fee as prescribed by rule, not to exceed \$50, in addition to any
other fees required by law, which shall cover all costs
associated with initiating regulation of the establishment.

270 (b) A license renewal filed with the division within 30 271 days after the expiration date shall be accompanied by a 272 delinquent fee as prescribed by rule, not to exceed \$50, in 273 addition to the renewal fee and any other fees required by law. 274 A license renewal filed with the division more than 30 but not 275 more than 60 days after the expiration date shall be accompanied 276 by a delinquent fee as prescribed by rule, not to exceed \$100, 277 in addition to the renewal fee and any other fees required by 278 law.

279 Section 7. Subsection (1) of section 712.05, Florida 280 Statutes, is amended to read:

281

712.05 Effect of filing notice.-

(1) <u>A</u> Any person claiming an interest in land or a
homeowners' association desiring to preserve <u>a</u> any covenant or
restriction may preserve and protect the same from
extinguishment by the operation of this act by filing for
record, during the 30-year period immediately following the
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287 effective date of the root of title, a written notice, in 288 writing, in accordance with this chapter. Such the provisions 289 hereof, which notice preserves shall have the effect of so 290 preserving such claim of right or such covenant or restriction 291 or portion of such covenant or restriction for up to a period of 292 not longer than 30 years after filing the notice same unless the 293 notice is filed again filed as required in this chapter herein. 294 A person's No disability or lack of knowledge of any kind may 295 not on the part of anyone shall delay the commencement of or suspend the running of the said 30-year period. Such notice may 296 297 be filed for record by the claimant or by any other person 298 acting on behalf of a any claimant who is:

- 299
- (a) Under a disability<u>;</u>,
- 300
- (b) Unable to assert a claim on his or her behalf;  $\tau$  or

301 (c) One of a class, but whose identity cannot be 302 established or is uncertain at the time of filing such notice of 303 claim for record.

304

305 Such notice may be filed by a homeowners' association only if 306 the preservation of such covenant or restriction or portion of 307 such covenant or restriction is approved by at least two-thirds of the members of the board of directors of an incorporated 308 309 homeowners' association at a meeting for which a notice, stating 310 the meeting's time and place and containing the statement of 311 marketable title action described in s. 712.06(1)(b), was mailed 312 or hand delivered to members of the homeowners' association at Page 12 of 49

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313 least not less than 7 days before prior to such meeting. The 314 homeowners' association or clerk of the circuit court is not 315 required to provide additional notice pursuant to s. 712.06(3). 316 The preceding sentence is intended to clarify existing law. 317 Section 8. Subsection (5), paragraph (j) of subsection 318 (11), and paragraph (c) of subsection (12) of section 718.111, 319 Florida Statutes, are amended, and paragraph (f) is added to 320 subsection (12) of that section, to read: 321 718.111 The association.-322 (5) RIGHT OF ACCESS TO UNITS.-(a) 323 The association has the irrevocable right of access to 324 each unit during reasonable hours, when necessary for the 325 maintenance, repair, or replacement of any common elements or of 326 any portion of a unit to be maintained by the association 327 pursuant to the declaration or as necessary to prevent damage to 328 the common elements or to a unit or units. 329 (b)1. In addition to the association's right of access in 330 paragraph (a) and regardless of whether authority is provided in the declaration or other recorded condominium documents, an 331 332 association, at the sole discretion of the board, may enter an 333 abandoned unit to inspect the unit and adjoining common 334 elements; make repairs to the unit or to the common elements serving the unit, as needed; repair the unit if mold or 335 336 deterioration is present; turn on the utilities for the unit; or 337 otherwise maintain, preserve, or protect the unit and adjoining 338 common elements. For purposes of this paragraph, a unit is Page 13 of 49

339	presumed to be abandoned if:
340	a. The unit is the subject of a foreclosure action and no
341	tenant appears to have resided in the unit for at least 4
342	continuous weeks without prior written notice to the
343	association; or
344	b. No tenant appears to have resided in the unit for 2
345	consecutive months without prior written notice to the
346	association, and the association is unable to contact the owner
347	or determine the whereabouts of the owner after reasonable
348	inquiry.
349	2. Except in the case of an emergency, an association may
350	not enter an abandoned unit until 2 days after notice of the
351	association's intent to enter the unit has been mailed or hand-
352	delivered to the owner at the address of the owner as reflected
353	in the records of the association. The notice may be given by
354	electronic transmission to unit owners who previously consented
355	to receive notice by electronic transmission.
356	3. Any expense incurred by an association pursuant to this
357	paragraph is chargeable to the unit owner and enforceable as an
358	assessment pursuant to s. 718.116, and the association may use
359	its lien authority provided by s. 718.116 to enforce collection
360	of the expense.
361	4. The association may petition a court of competent
362	jurisdiction to appoint a receiver and may lease out an
363	abandoned unit for the benefit of the association to offset
364	against the rental income the association's costs and expenses
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365 of maintaining, preserving, and protecting the unit and the 366 adjoining common elements, including the costs of the receivership and all unpaid assessments, interest, 367 368 administrative late fees, costs, and reasonable attorney fees. 369 (11)INSURANCE.-In order to protect the safety, health, 370 and welfare of the people of the State of Florida and to ensure 371 consistency in the provision of insurance coverage to 372 condominiums and their unit owners, this subsection applies to 373 every residential condominium in the state, regardless of the 374 date of its declaration of condominium. It is the intent of the 375 Legislature to encourage lower or stable insurance premiums for 376 associations described in this subsection. 377 Any portion of the condominium property that must be (j) 378 insured by the association against property loss pursuant to 379 paragraph (f) which is damaged by an insurable event shall be 380 reconstructed, repaired, or replaced as necessary by the 381 association as a common expense. In the absence of an insurable 382 event, the association or the unit owners shall be responsible 383 for the reconstruction, repair, or replacement, as determined by 384 the provisions of the declaration or bylaws. All property 385 insurance deductibles, uninsured losses, and other damages in 386 excess of property insurance coverage under the property

387 insurance policies maintained by the association are a common 388 expense of the condominium, except that:

389 1. A unit owner is responsible for the costs of repair or 390 replacement of any portion of the condominium property not paid Page 15 of 49

391 by insurance proceeds if such damage is caused by intentional 392 conduct, negligence, or failure to comply with the terms of the 393 declaration or the rules of the association by a unit owner, the 394 members of his or her family, unit occupants, tenants, guests, 395 or invitees, without compromise of the subrogation rights of the 396 insurer.

397 2. The provisions of subparagraph 1. regarding the 398 financial responsibility of a unit owner for the costs of 399 repairing or replacing other portions of the condominium 400 property also apply to the costs of repair or replacement of 401 personal property of other unit owners or the association, as 402 well as other property, whether real or personal, which the unit 403 owners are required to insure.

3. To the extent the cost of repair or reconstruction for which the unit owner is responsible under this paragraph is reimbursed to the association by insurance proceeds, and the association has collected the cost of such repair or reconstruction from the unit owner, the association shall reimburse the unit owner without the waiver of any rights of subrogation.

411 4. The association is not obligated to pay for 412 reconstruction or repairs of property losses as a common expense 413 if the property losses were known or should have been known to a 414 unit owner and were not reported to the association until after 415 the insurance claim of the association for that property was 416 settled or resolved with finality, or denied because it was Page 16 of 49

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417 untimely filed.

418

(12) OFFICIAL RECORDS.-

419 The official records of the association are open to (C) 420 inspection by any association member or the authorized 421 representative of such member at all reasonable times. The right 422 to inspect the records includes the right to make or obtain 423 copies, at the reasonable expense, if any, of the member. The 424 association may adopt reasonable rules regarding the frequency, 425 time, location, notice, and manner of record inspections and copying. The failure of an association to provide the records 426 within 10 working days after receipt of a written request 427 428 creates a rebuttable presumption that the association willfully 429 failed to comply with this paragraph. A unit owner who is denied 430 access to official records is entitled to the actual damages or 431 minimum damages for the association's willful failure to comply. 432 Minimum damages are \$50 per calendar day for up to 10 days, 433 beginning on the 11th working day after receipt of the written 434 request. The failure to permit inspection entitles any person 435 prevailing in an enforcement action to recover reasonable 436 attorney fees from the person in control of the records who, 437 directly or indirectly, knowingly denied access to the records. 438 Any person who knowingly or intentionally defaces or destroys 439 accounting records that are required by this chapter to be 440 maintained during the period for which such records are required 441 to be maintained, or who knowingly or intentionally fails to 442 create or maintain accounting records that are required to be Page 17 of 49

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created or maintained, with the intent of causing harm to the 443 444 association or one or more of its members, is personally subject 445 to a civil penalty pursuant to s. 718.501(1)(d). The association shall maintain an adequate number of copies of the declaration, 446 447 articles of incorporation, bylaws, and rules, and all amendments 448 to each of the foregoing, as well as the question and answer 449 sheet as described in s. 718.504 and year-end financial 450 information required under this section, on the condominium 451 property to ensure their availability to unit owners and 452 prospective purchasers, and may charge its actual costs for preparing and furnishing these documents to those requesting the 453 454 documents. An association shall allow a member or his or her 455 authorized representative to use a portable device, including a 456 smartphone, tablet, portable scanner, or any other technology 457 capable of scanning or taking photographs, to make an electronic 458 copy of the official records in lieu of the association's 459 providing the member or his or her authorized representative 460 with a copy of such records. The association may not charge a 461 member or his or her authorized representative for the use of a 462 portable device. Notwithstanding this paragraph, the following 463 records are not accessible to unit owners:

1. Any record protected by the lawyer-client privilege as described in s. 90.502 and any record protected by the workproduct privilege, including a record prepared by an association attorney or prepared at the attorney's express direction, which reflects a mental impression, conclusion, litigation strategy,

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or legal theory of the attorney or the association, and which was prepared exclusively for civil or criminal litigation or for adversarial administrative proceedings, or which was prepared in anticipation of such litigation or proceedings until the conclusion of the litigation or proceedings.

474 2. Information obtained by an association in connection
475 with the approval of the lease, sale, or other transfer of a
476 unit.

3. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

484

4. Medical records of unit owners.

485 Social security numbers, driver's license numbers, 5. 486 credit card numbers, e-mail addresses, telephone numbers, 487 facsimile numbers, emergency contact information, addresses of a 488 unit owner other than as provided to fulfill the association's 489 notice requirements, and other personal identifying information 490 of any person, excluding the person's name, unit designation, mailing address, property address, and any address, e-mail 491 492 address, or facsimile number provided to the association to 493 fulfill the association's notice requirements. Notwithstanding 494 the restrictions in this subparagraph, an association may print Page 19 of 49

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495 and distribute to parcel owners a directory containing the name, 496 parcel address, and all telephone numbers number of each parcel 497 owner. However, an owner may exclude his or her telephone 498 numbers number from the directory by so requesting in writing to 499 the association. An owner may consent in writing to the 500 disclosure of other contact information described in this 501 subparagraph. The association is not liable for the inadvertent 502 disclosure of information that is protected under this subparagraph if the information is included in an official 503 504 record of the association and is voluntarily provided by an owner and not requested by the association. 505

506 6. Electronic security measures that are used by the 507 association to safeguard data, including passwords.

508 7. The software and operating system used by the 509 association which allow the manipulation of data, even if the 510 owner owns a copy of the same software used by the association. 511 The data is part of the official records of the association.

512 (f) An outgoing board or committee member must relinquish all official records and property of the association in his or 513 514 her possession or under his or her control to the incoming board 515 within 5 days after the election. The division shall impose a 516 civil penalty as set forth in s. 718.501(1)(d)6. against an 517 outgoing board or committee member who willfully and knowingly fails to relinquish such records and property. 518 519 Section 9. Paragraphs (b) and (c) of subsection (2) of

520 section 718.112, Florida Statutes, are amended to read: Page 20 of 49

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521 718.112 Bylaws.-

522 (2) REQUIRED PROVISIONS.—The bylaws shall provide for the 523 following and, if they do not do so, shall be deemed to include 524 the following:

525

(b) Quorum; voting requirements; proxies.-

526 Unless a lower number is provided in the bylaws, the 1. 527 percentage of voting interests required to constitute a quorum 528 at a meeting of the members is a majority of the voting 529 interests. Unless otherwise provided in this chapter or in the declaration, articles of incorporation, or bylaws, and except as 530 provided in subparagraph (d)4., decisions shall be made by a 531 majority of the voting interests represented at a meeting at 532 533 which a quorum is present.

534 2. Except as specifically otherwise provided herein, unit 535 owners may not vote by general proxy, but may vote by limited 536 proxies substantially conforming to a limited proxy form adopted 537 by the division. A voting interest or consent right allocated to 538 a unit owned by the association may not be exercised or 539 considered for any purpose, whether for a quorum, an election, 540 or otherwise. Limited proxies and general proxies may be used to establish a quorum. Limited proxies shall be used for votes 541 taken to waive or reduce reserves in accordance with 542 543 subparagraph (f)2.; for votes taken to waive the financial 544 reporting requirements of s. 718.111(13); for votes taken to 545 amend the declaration pursuant to s. 718.110; for votes taken to 546 amend the articles of incorporation or bylaws pursuant to this Page 21 of 49

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547 section; and for any other matter for which this chapter 548 requires or permits a vote of the unit owners. Except as 549 provided in paragraph (d), a proxy, limited or general, may not 550 be used in the election of board members. General proxies may be 551 used for other matters for which limited proxies are not 552 required, and may be used in voting for nonsubstantive changes 553 to items for which a limited proxy is required and given. 554 Notwithstanding this subparagraph, unit owners may vote in 555 person at unit owner meetings. This subparagraph does not limit 556 the use of general proxies or require the use of limited proxies 557 for any agenda item or election at any meeting of a timeshare condominium association. 558

3. Any proxy given is effective only for the specific meeting for which originally given and any lawfully adjourned meetings thereof. A proxy is not valid longer than 90 days after the date of the first meeting for which it was given <u>and may be</u> <u>revoked</u>. Every proxy is revocable at any time at the pleasure of the unit owner executing it.

4. A member of the board of administration or a committee may submit in writing his or her agreement or disagreement with any action taken at a meeting that the member did not attend. This agreement or disagreement may not be used as a vote for or against the action taken or to create a quorum.

570 5. <u>A</u> <del>If any of the</del> board or committee <u>member's</u> 571 <u>participation in a meeting via telephone, real-time</u> 572 <u>videoconferencing, or similar real-time electronic or video</u>

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573 <u>communication counts toward a quorum, and such member may vote</u> 574 <u>as if physically present</u> members meet by telephone conference, 575 those board or committee members may be counted toward obtaining 576 a quorum and may vote by telephone. A telephone speaker must be 577 used so that the conversation of <u>such</u> those members may be heard 578 by the board or committee members attending in person as well as 579 by any unit owners present at a meeting.

580 (C) Board of administration meetings.-Meetings of the 581 board of administration at which a quorum of the members is present are open to all unit owners. Members of the board of 582 administration may use e-mail as a means of communication but 583 584 may not cast a vote on an association matter via e-mail. A unit 585 owner may tape record or videotape the meetings. The right to 586 attend such meetings includes the right to speak at such 587 meetings with reference to all designated agenda items. The 588 division shall adopt reasonable rules governing the tape 589 recording and videotaping of the meeting. The association may 590 adopt written reasonable rules governing the frequency, 591 duration, and manner of unit owner statements.

592 Adequate notice of all board meetings, which must 1. 593 specifically identify all agenda items, must be posted 594 conspicuously on the condominium property at least 48 continuous 595 hours before the meeting except in an emergency. If 20 percent 596 of the voting interests petition the board to address an item of 597 business, the board, within 60 days after receipt of the 598 petition, shall place the item on the agenda at its next regular Page 23 of 49

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599 board meeting or at a special meeting called for that purpose of 600 the board, but not later than 60 days after the receipt of the 601 petition, shall place the item on the agenda. An Any item not 602 included on the notice may be taken up on an emergency basis by 603 a vote of at least a majority plus one of the board members. 604 Such emergency action must be noticed and ratified at the next 605 regular board meeting. However, written notice of a any meeting 606 at which a nonemergency special assessment  $\frac{assessments_{r}}{assessments_{r}}$  or an  $\frac{at}{at}$ 607 which amendment to rules regarding unit use $_{\tau}$  will be considered must be mailed, delivered, or electronically transmitted to the 608 unit owners and posted conspicuously on the condominium property 609 at least 14 days before the meeting. Evidence of compliance with 610 this 14-day notice requirement must be made by an affidavit 611 612 executed by the person providing the notice and filed with the 613 official records of the association. Upon notice to the unit 614 owners, the board shall, by duly adopted rule, designate a 615 specific location on the condominium or association property 616 where all notices of board meetings must are to be posted. If 617 there is no condominium property or association property where 618 notices can be posted, notices shall be mailed, delivered, or 619 electronically transmitted to each unit owner at least 14 days 620 before the meeting to the owner of each unit. In lieu of or in 621 addition to the physical posting of the notice on the condominium property, the association may, by reasonable rule, 622 623 adopt a procedure for conspicuously posting and repeatedly 624 broadcasting the notice and the agenda on a closed-circuit cable Page 24 of 49

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625 television system serving the condominium association. However, 626 if broadcast notice is used in lieu of a notice physically 627 posted on condominium property, the notice and agenda must be 628 broadcast at least four times every broadcast hour of each day 629 that a posted notice is otherwise required under this section. 630 If broadcast notice is provided, the notice and agenda must be 631 broadcast in a manner and for a sufficient continuous length of 632 time so as to allow an average reader to observe the notice and 633 read and comprehend the entire content of the notice and the 634 agenda. Notice of any meeting in which regular or special 635 assessments against unit owners are to be considered for any reason must specifically state that assessments will be 636 637 considered and provide the nature, estimated cost, and 638 description of the purposes for such assessments.

639 2. Meetings of a committee to take final action on behalf 640 of the board or make recommendations to the board regarding the 641 association budget are subject to this paragraph. Meetings of a 642 committee that does not take final action on behalf of the board 643 or make recommendations to the board regarding the association 644 budget are subject to this section, unless those meetings are 645 exempted from this section by the bylaws of the association.

Notwithstanding any other law, the requirement that
board meetings and committee meetings be open to the unit owners
does not apply to:

a. Meetings between the board or a committee and the
 association's attorney, with respect to proposed or pending
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651 litigation, if the meeting is held for the purpose of seeking or 652 rendering legal advice; or

b. Board meetings held for the purpose of discussingpersonnel matters.

655 Section 10. Section 718.707, Florida Statutes, is amended 656 to read:

718.707 Time limitation for classification as bulk 657 658 assignee or bulk buyer.-A person acquiring condominium parcels 659 may not be classified as a bulk assignee or bulk buyer unless 660 the condominium parcels were acquired on or after July 1, 2010, but before July 1, 2016 2015. The date of such acquisition shall 661 662 be determined by the date of recording a deed or other 663 instrument of conveyance for such parcels in the public records 664 of the county in which the condominium is located, or by the 665 date of issuing a certificate of title in a foreclosure 666 proceeding with respect to such condominium parcels.

667 Section 11. Paragraph (c) of subsection (2) and subsection 668 (4) of section 719.104, Florida Statues, are amended, and 669 paragraph (e) is added to subsection (2) of that section, to 670 read:

671 719.104 Cooperatives; access to units; records; financial
672 reports; assessments; purchase of leases.-

673

(2) OFFICIAL RECORDS.-

(c) The official records of the association are open to
inspection by any association member or the authorized
representative of such member at all reasonable times. The right

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677 to inspect the records includes the right to make or obtain 678 copies, at the reasonable expense, if any, of the association 679 member. The association may adopt reasonable rules regarding the 680 frequency, time, location, notice, and manner of record 681 inspections and copying. The failure of an association to 682 provide the records within 10 working days after receipt of a 683 written request creates a rebuttable presumption that the 684 association willfully failed to comply with this paragraph. A 685 unit owner who is denied access to official records is entitled to the actual damages or minimum damages for the association's 686 willful failure to comply. The minimum damages are \$50 per 687 calendar day for up to 10 days, beginning on the 11th working 688 689 day after receipt of the written request. The failure to permit 690 inspection entitles any person prevailing in an enforcement 691 action to recover reasonable attorney fees from the person in 692 control of the records who, directly or indirectly, knowingly 693 denied access to the records. Any person who knowingly or 694 intentionally defaces or destroys accounting records that are 695 required by this chapter to be maintained during the period for 696 which such records are required to be maintained, or who 697 knowingly or intentionally fails to create or maintain 698 accounting records that are required to be created or maintained, with the intent of causing harm to the association 699 700 or one or more of its members, is personally subject to a civil 701 penalty pursuant to s. 719.501(1)(d). The association shall 702 maintain an adequate number of copies of the declaration, Page 27 of 49

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703 articles of incorporation, bylaws, and rules, and all amendments 704 to each of the foregoing, as well as the question and answer 705 sheet as described in s. 719.504 and year-end financial 706 information required by the department, on the cooperative 707 property to ensure their availability to unit owners and 708 prospective purchasers, and may charge its actual costs for 709 preparing and furnishing these documents to those requesting the 710 same. An association shall allow a member or his or her 711 authorized representative to use a portable device, including a 712 smartphone, tablet, portable scanner, or any other technology capable of scanning or taking photographs, to make an electronic 713 714 copy of the official records in lieu of the association 715 providing the member or his or her authorized representative 716 with a copy of such records. The association may not charge a 717 member or his or her authorized representative for the use of a 718 portable device. Notwithstanding this paragraph, the following 719 records shall not be accessible to unit owners:

720 Any record protected by the lawyer-client privilege as 1. 721 described in s. 90.502 and any record protected by the work-722 product privilege, including any record prepared by an 723 association attorney or prepared at the attorney's express 724 direction which reflects a mental impression, conclusion, litigation strategy, or legal theory of the attorney or the 725 726 association, and which was prepared exclusively for civil or 727 criminal litigation or for adversarial administrative 728 proceedings, or which was prepared in anticipation of such Page 28 of 49

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729 litigation or proceedings until the conclusion of the litigation 730 or proceedings.

731 2. Information obtained by an association in connection
732 with the approval of the lease, sale, or other transfer of a
733 unit.

3. Personnel records of association or management company employees, including, but not limited to, disciplinary, payroll, health, and insurance records. For purposes of this subparagraph, the term "personnel records" does not include written employment agreements with an association employee or management company, or budgetary or financial records that indicate the compensation paid to an association employee.

741

4. Medical records of unit owners.

742 Social security numbers, driver license numbers, credit 5. 743 card numbers, e-mail addresses, telephone numbers, facsimile 744 numbers, emergency contact information, addresses of a unit 745 owner other than as provided to fulfill the association's notice 746 requirements, and other personal identifying information of any 747 person, excluding the person's name, unit designation, mailing 748 address, property address, and any address, e-mail address, or 749 facsimile number provided to the association to fulfill the 750 association's notice requirements. Notwithstanding the 751 restrictions in this subparagraph, an association may print and 752 distribute to parcel owners a directory containing the name, 753 parcel address, and all telephone numbers number of each parcel 754 owner. However, an owner may exclude his or her telephone

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755 numbers number from the directory by so requesting in writing to 756 the association. An owner may consent in writing to the 757 disclosure of other contact information described in this 758 subparagraph. The association is not liable for the inadvertent 759 disclosure of information that is protected under this 760 subparagraph if the information is included in an official 761 record of the association and is voluntarily provided by an 762 owner and not requested by the association. 763 6. Electronic security measures that are used by the 764 association to safeguard data, including passwords. The software and operating system used by the 765 7. 766 association which allow the manipulation of data, even if the 767 owner owns a copy of the same software used by the association. 768 The data is part of the official records of the association. 769 (e) An outgoing board or committee member must relinquish 770 all official records and property of the association in his or 771 her possession or under his or her control to the incoming board 772 within 5 days after the election. The division shall impose a 773 civil penalty as set forth in s. 719.501(1)(d) against an 774 outgoing board or committee member who willfully and knowingly 775 fails to relinquish such records and property. 776 (4) FINANCIAL REPORT.-777 Within 90 60 days following the end of the fiscal or (a) 778 calendar year or annually on such date as is otherwise provided in the bylaws of the association, the board of administration of 779 780 the association shall prepare and complete, or contract with a

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781	third party to prepare and complete, a financial report covering
782	the preceding fiscal or calendar year. Within 21 days after the
783	financial report is completed by the association or received
784	from the third party, but no later than 120 days after the end
785	of the fiscal year, calendar year, or other date provided in the
786	bylaws, the association shall provide each member with a copy of
787	the annual financial report or a written notice that a copy of
788	the financial report is available upon request at no charge to
789	the member. The division shall adopt rules setting forth uniform
790	accounting principles, standards, and reporting requirements.
791	mail or furnish by personal delivery to each unit owner a
792	complete financial report of actual receipts and expenditures
793	for the previous 12 months, or a complete set of financial
794	statements for the preceding fiscal year prepared in accordance
795	with generally accepted accounting procedures. The report shall
796	show the amounts of receipts by accounts and receipt
797	classifications and shall show the amounts of expenses by
798	accounts and expense classifications including, if applicable,
799	but not limited to, the following:
800	1. Costs for security;
801	2. Professional and management fees and expenses;
802	<del>3. Taxes;</del>
803	4. Costs for recreation facilities;
804	5. Expenses for refuse collection and utility services;
805	6. Expenses for lawn care;
806	7. Costs for building maintenance and repair;
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807 8. Insurance costs; 808 9. Administrative and salary expenses; and 809 10. Reserves for capital expenditures, deferred 810 maintenance, and any other category for which the association 811 maintains a reserve account or accounts. 812 Except as provided in paragraph (c), an association (b) 813 whose total annual revenues meet the criteria of this paragraph 814 shall prepare or cause to be prepared a complete set of 815 financial statements according to the generally accepted 816 accounting principles adopted by the Board of Accountancy. The 817 financial statements shall be as follows: 818 1. An association with total annual revenues between 819 \$150,000 and \$299,999 shall prepare a compiled financial 820 statement. 821 2. An association with total annual revenues between 822 \$300,000 and \$499,999 shall prepare a reviewed financial 823 statement. 824 3. An association with total annual revenues of \$500,000 825 or more shall prepare an audited financial statement. The 826 division shall adopt rules that may require that the association 827 deliver to the unit owners, in lieu of the financial report 828 required by this section, a complete set of financial statements 829 for the preceding fiscal year. The financial statements shall be 830 delivered within 90 days following the end of the previous 831 fiscal year or annually on such other date as provided in the 832 bylaws. The rules of the division may require that the financial Page 32 of 49

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833 statements be compiled, reviewed, or audited, and the rules 834 shall take into consideration the criteria set forth in s. 835 <del>719.501(1)(j).</del>

836 4. The requirement to have the financial statements 837 compiled, reviewed, or audited does not apply to an association 838 associations if a majority of the voting interests of the 839 association present at a duly called meeting of the association 840 have voted determined for a fiscal year to waive this requirement for the fiscal year. In an association in which 841 turnover of control by the developer has not occurred, the 842 843 developer may vote to waive the audit requirement for the first 844 2 years of the operation of the association, after which time 845 waiver of an applicable audit requirement shall be by a majority 846 of voting interests other than the developer. The meeting shall 847 be held prior to the end of the fiscal year, and the waiver 848 shall be effective for only one fiscal year. An association may not waive the financial reporting requirements of this section 849 850 for more than 3 consecutive years. This subsection does not 851 apply to a cooperative that consists of 50 or fewer units. 852 (c)1. An association with total annual revenues of less 853 than \$150,000 shall prepare a report of cash receipts and 854 expenditures. 855 2. An association in a community of fewer than 50 units, regardless of the association's annual revenues, shall prepare a 856 857 report of cash receipts and expenditures in lieu of the 858 financial statements required by paragraph (b), unless the Page 33 of 49

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859	declaration or other recorded governing documents provide
860	otherwise.
861	3. A report of cash receipts and expenditures must
862	disclose the amount of receipts by accounts and receipt
863	classifications and the amount of expenses by accounts and
864	expense classifications, including the following, as applicable:
865	costs for security, professional, and management fees and
866	expenses; taxes; costs for recreation facilities; expenses for
867	refuse collection and utility services; expenses for lawn care;
868	costs for building maintenance and repair; insurance costs;
869	administration and salary expenses; and reserves, if maintained
870	by the association.
871	(d) If at least 20 percent of the unit owners petition the
872	board for a greater level of financial reporting than that
873	required by this section, the association shall duly notice and
874	hold a membership meeting within 30 days after receipt of the
875	petition to vote on raising the level of reporting for that
876	fiscal year. Upon approval by a majority of the voting interests
877	represented at a meeting at which a quorum of unit owners is
878	present, the association shall prepare an amended budget or
879	shall adopt a special assessment to pay for the financial report
880	regardless of any provision to the contrary in the declaration
881	or other recorded governing documents. In addition, the
882	association shall provide within 90 days after the meeting or
883	the end of the fiscal year, whichever occurs later:
884	1. Compiled, reviewed, or audited financial statements, if
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885	the association is otherwise required to prepare a report of
886	cash receipts and expenditures;
887	2. Reviewed or audited financial statements, if the
888	association is otherwise required to prepare compiled financial
889	statements; or
890	3. Audited financial statements, if the association is
891	otherwise required to prepare reviewed financial statements.
892	(e) If approved by a majority of the voting interests
893	present at a properly called meeting of the association, an
894	association may prepare or cause to be prepared:
895	1. A report of cash receipts and expenditures in lieu of a
896	compiled, reviewed, or audited financial statement;
897	2. A report of cash receipts and expenditures or a
898	compiled financial statement in lieu of a reviewed or audited
899	financial statement; or
900	3. A report of cash receipts and expenditures, a compiled
901	financial statement, or a reviewed financial statement in lieu
902	of an audited financial statement.
903	Section 12. Paragraph (a) of subsection (1) of section
904	719.106, Florida Statutes, is amended to read:
905	719.106 Bylaws; cooperative ownership
906	(1) MANDATORY PROVISIONSThe bylaws or other cooperative
907	documents shall provide for the following, and if they do not,
908	they shall be deemed to include the following:
909	(a) Administration
910	1. The form of administration of the association shall be
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described, indicating the titles of the officers and board of 911 912 administration and specifying the powers, duties, manner of 913 selection and removal, and compensation, if any, of officers and 914 board members. In the absence of such a provision, the board of 915 administration shall be composed of five members, except in the 916 case of cooperatives having five or fewer units, in which case 917 in not-for-profit corporations, the board shall consist of not 918 fewer than three members. In the absence of provisions to the 919 contrary, the board of administration shall have a president, a secretary, and a treasurer, who shall perform the duties of 920 those offices customarily performed by officers of corporations. 921 922 Unless prohibited in the bylaws, the board of administration may 923 appoint other officers and grant them those duties it deems 924 appropriate. Unless otherwise provided in the bylaws, the 925 officers shall serve without compensation and at the pleasure of 926 the board. Unless otherwise provided in the bylaws, the members 927 of the board shall serve without compensation. 928 2. A person who has been suspended or removed by the 929 division under this chapter, or who is delinquent in the payment 930 of any monetary obligation due to the association, is not 931 eligible to be a candidate for board membership and may not be listed on the ballot. A director or officer charged by 932 933 information or indictment with a felony theft or embezzlement 934 offense involving the association's funds or property is 935 suspended from office. The board shall fill the vacancy 936 according to general law until the end of the period of the

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937	suspension or the end of the director's term of office,
938	whichever occurs first. However, if the charges are resolved
939	without a finding of guilt or without acceptance of a plea of
940	guilty or nolo contendere, the director or officer shall be
941	reinstated for any remainder of his or her term of office. A
942	member who has such criminal charges pending may not be
943	appointed or elected to a position as a director or officer. A
944	person who has been convicted of any felony in this state or in
945	any United States District Court, or who has been convicted of
946	any offense in another jurisdiction which would be considered a
947	felony if committed in this state, is not eligible for board
948	membership unless such felon's civil rights have been restored
949	for at least 5 years as of the date such person seeks election
950	to the board. The validity of an action by the board is not
951	affected if it is later determined that a board member is
952	ineligible for board membership due to having been convicted of
953	<u>a felony.</u>
954	<u>3.</u> When a unit owner files a written inquiry by
955	certified mail with the board of administration, the board shall
956	respond in writing to the unit owner within 30 days of receipt

respond in writing to the unit owner within 30 days of receipt of the inquiry. The board's response shall either give a substantive response to the inquirer, notify the inquirer that a legal opinion has been requested, or notify the inquirer that advice has been requested from the division. If the board requests advice from the division, the board shall, within 10 days of its receipt of the advice, provide in writing a

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963 substantive response to the inquirer. If a legal opinion is 964 requested, the board shall, within 60 days after the receipt of 965 the inquiry, provide in writing a substantive response to the 966 inquirer. The failure to provide a substantive response to the 967 inquirer as provided herein precludes the board from recovering 968 attorney's fees and costs in any subsequent litigation, 969 administrative proceeding, or arbitration arising out of the 970 inquiry. The association may, through its board of 971 administration, adopt reasonable rules and regulations regarding 972 the frequency and manner of responding to the unit owners' inquiries, one of which may be that the association is obligated 973 974 to respond to only one written inquiry per unit in any given 30-975 day period. In such case, any additional inquiry or inquiries 976 must be responded to in the subsequent 30-day period, or 977 periods, as applicable. 978 Section 13. Section 719.128, Florida Statutes, is created 979 to read: 980 719.128 Association emergency powers.-(1) 981 To the extent allowed by law, unless specifically 982 prohibited by the cooperative documents, and consistent with s. 983 617.0830, the board of administration, in response to damage 984 caused by an event for which a state of emergency is declared 985 pursuant to s. 252.36 in the area encompassed by the 986 cooperative, may exercise the following powers: 987 (a) Conduct board or membership meetings after notice of 988 the meetings and board decisions is provided in as practicable a Page 38 of 49

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989	manner as possible, including via publication, radio, United
990	States mail, the Internet, public service announcements,
991	conspicuous posting on the cooperative property, or any other
992	means the board deems appropriate under the circumstances.
993	(b) Cancel and reschedule an association meeting.
994	(c) Designate assistant officers who are not directors. If
995	the executive officer is incapacitated or unavailable, the
996	assistant officer has the same authority during the state of
997	emergency as the executive officer he or she assists.
998	(d) Relocate the association's principal office or
999	designate an alternative principal office.
1000	(e) Enter into agreements with counties and municipalities
1001	to assist counties and municipalities with debris removal.
1002	(f) Implement a disaster plan before or immediately
1003	following the event for which a state of emergency is declared,
1004	which may include turning on or shutting off elevators;
1005	electricity; water, sewer, or security systems; or air
1006	conditioners for association buildings.
1007	(g) Based upon the advice of emergency management
1008	officials or upon the advice of licensed professionals retained
1009	by the board of administration, determine any portion of the
1010	cooperative property unavailable for entry or occupancy by unit
1011	owners or their family members, tenants, guests, agents, or
1012	invitees to protect their health, safety, or welfare.
1013	(h) Based upon the advice of emergency management
1014	officials or upon the advice of licensed professionals retained
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1015	by the board of administration, determine whether the
1016	cooperative property can be safely inhabited or occupied.
1017	However, such determination is not conclusive as to any
1018	determination of habitability pursuant to the declaration.
1019	(i) Require the evacuation of the cooperative property in
1020	the event of a mandatory evacuation order in the area where the
1021	cooperative is located. If a unit owner or other occupant of a
1022	cooperative fails to evacuate the cooperative property for which
1023	the board has required evacuation, the association is immune
1024	from liability for injury to persons or property arising from
1025	such failure.
1026	(j) Mitigate further damage, including taking action to
1027	contract for the removal of debris and to prevent or mitigate
1028	the spread of fungus, including mold or mildew, by removing and
1029	disposing of wet drywall, insulation, carpet, cabinetry, or
1030	other fixtures on or within the cooperative property, regardless
1031	of whether the unit owner is obligated by the declaration or law
1032	to insure or replace those fixtures and to remove personal
1033	property from a unit.
1034	(k) Contract, on behalf of a unit owner, for items or
1035	services for which the owner is otherwise individually
1036	responsible, but which are necessary to prevent further damage
1037	to the cooperative property. In such event, the unit owner on
1038	whose behalf the board has contracted is responsible for
1039	reimbursing the association for the actual costs of the items or
1040	services, and the association may use its lien authority
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1041	provided by s. 719.108 to enforce collection of the charges.
1042	Such items or services may include the drying of the unit, the
1043	boarding of broken windows or doors, and the replacement of a
1044	damaged air conditioner or air handler to provide climate
1045	control in the unit or other portions of the property.
1046	(1) Notwithstanding a provision to the contrary, and
1047	regardless of whether such authority does not specifically
1048	appear in the cooperative documents, levy special assessments
1049	without a vote of the owners.
1050	(m) Without unit owners' approval, borrow money and pledge
1051	association assets as collateral to fund emergency repairs and
1052	carry out the duties of the association if operating funds are
1053	insufficient. This paragraph does not limit the general
1054	authority of the association to borrow money, subject to such
1055	restrictions contained in the cooperative documents.
1056	(2) The authority granted under subsection (1) is limited
1057	to that time reasonably necessary to protect the health, safety,
1058	and welfare of the association and the unit owners and their
1059	family members, tenants, guests, agents, or invitees, and to
1060	mitigate further damage and make emergency repairs.
1061	Section 14. Paragraph (c) of subsection (5) of section
1062	720.303, Florida Statutes, is amended to read:
1063	720.303 Association powers and duties; meetings of board;
1064	official records; budgets; financial reporting; association
1065	funds; recalls
1066	(5) INSPECTION AND COPYING OF RECORDSThe official
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1067 records shall be maintained within the state for at least 7 1068 years and shall be made available to a parcel owner for inspection or photocopying within 45 miles of the community or 1069 1070 within the county in which the association is located within 10 1071 business days after receipt by the board or its designee of a 1072 written request. This subsection may be complied with by having 1073 a copy of the official records available for inspection or 1074 copying in the community or, at the option of the association, 1075 by making the records available to a parcel owner electronically 1076 via the Internet or by allowing the records to be viewed in 1077 electronic format on a computer screen and printed upon request. 1078 If the association has a photocopy machine available where the 1079 records are maintained, it must provide parcel owners with 1080 copies on request during the inspection if the entire request is 1081 limited to no more than 25 pages. An association shall allow a 1082 member or his or her authorized representative to use a portable 1083 device, including a smartphone, tablet, portable scanner, or any 1084 other technology capable of scanning or taking photographs, to 1085 make an electronic copy of the official records in lieu of the 1086 association's providing the member or his or her authorized 1087 representative with a copy of such records. The association may 1088 not charge a fee to a member or his or her authorized 1089 representative for the use of a portable device.

(c) The association may adopt reasonable written rules governing the frequency, time, location, notice, records to be inspected, and manner of inspections, but may not require a

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1093 parcel owner to demonstrate any proper purpose for the 1094 inspection, state any reason for the inspection, or limit a 1095 parcel owner's right to inspect records to less than one 8-hour 1096 business day per month. The association may impose fees to cover 1097 the costs of providing copies of the official records, including 1098 the costs of copying and the costs required for personnel to 1099 retrieve and copy the records if the time spent retrieving and 1100 copying the records exceeds one-half hour and if the personnel 1101 costs do not exceed \$20 per hour. Personnel costs may not be 1102 charged for records requests that result in the copying of 25 or 1103 fewer pages. The association may charge up to 25 cents per page for copies made on the association's photocopier. If the 1104 association does not have a photocopy machine available where 1105 1106 the records are kept, or if the records requested to be copied 1107 exceed 25 pages in length, the association may have copies made 1108 by an outside duplicating service and may charge the actual cost 1109 of copying, as supported by the vendor invoice. The association 1110 shall maintain an adequate number of copies of the recorded 1111 governing documents, to ensure their availability to members and prospective members. Notwithstanding this paragraph, the 1112 1113 following records are not accessible to members or parcel 1114 owners:

1115 1. Any record protected by the lawyer-client privilege as 1116 described in s. 90.502 and any record protected by the work-1117 product privilege, including, but not limited to, a record 1118 prepared by an association attorney or prepared at the Page 43 of 49

1119 attorney's express direction which reflects a mental impression, 1120 conclusion, litigation strategy, or legal theory of the attorney 1121 or the association and which was prepared exclusively for civil 1122 or criminal litigation or for adversarial administrative 1123 proceedings or which was prepared in anticipation of such 1124 litigation or proceedings until the conclusion of the litigation 1125 or proceedings.

1126 2. Information obtained by an association in connection 1127 with the approval of the lease, sale, or other transfer of a 1128 parcel.

1129 3. Personnel records of association or management company 1130 employees, including, but not limited to, disciplinary, payroll, 1131 health, and insurance records. For purposes of this 1132 subparagraph, the term "personnel records" does not include 1133 written employment agreements with an association or management 1134 company employee or budgetary or financial records that indicate 1135 the compensation paid to an association or management company 1136 employee.

1137 4. Medical records of parcel owners or community1138 residents.

5. Social security numbers, driver license numbers, credit card numbers, electronic mailing addresses, telephone numbers, facsimile numbers, emergency contact information, any addresses for a parcel owner other than as provided for association notice requirements, and other personal identifying information of any person, excluding the person's name, parcel designation, mailing Page 44 of 49

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1145 address, and property address. Notwithstanding the restrictions 1146 in this subparagraph, an association may print and distribute to parcel owners a directory containing the name, parcel address, 1147 1148 and all telephone numbers number of each parcel owner. However, 1149 an owner may exclude his or her telephone numbers number from 1150 the directory by so requesting in writing to the association. An 1151 owner may consent in writing to the disclosure of other contact 1152 information described in this subparagraph. The association is not liable for the disclosure of information that is protected 1153 1154 under this subparagraph if the information is included in an 1155 official record of the association and is voluntarily provided 1156 by an owner and not requested by the association.

1157 6. Any electronic security measure that is used by the1158 association to safeguard data, including passwords.

1159 7. The software and operating system used by the 1160 association which allows the manipulation of data, even if the 1161 owner owns a copy of the same software used by the association. 1162 The data is part of the official records of the association.

1163 Section 15. Paragraph (b) of subsection (1) of section 1164 720.306, Florida Statutes, is amended to read:

1165 720.306 Meetings of members; voting and election
1166 procedures; amendments.-

1167

(1) QUORUM; AMENDMENTS.-

(b) Unless otherwise provided in the governing documents or required by law, and other than those matters set forth in paragraph (c), any governing document of an association may be Page 45 of 49

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1171	amended by the affirmative vote of two-thirds of the voting
1172	interests of the association. Within 30 days after recording an
1173	amendment to the governing documents, the association shall
1174	provide copies of the amendment to the members. <u>However, if a</u>
1175	copy of the proposed amendment is provided to the members before
1176	they vote on the amendment and the proposed amendment is not
1177	changed before the vote, the association, in lieu of providing a
1178	copy of the amendment, may provide notice to the members that
1179	the amendment was adopted, identifying the official book and
1180	page number or instrument number of the recorded amendment and
1181	that a copy of the amendment is available at no charge to the
1182	member upon written request to the association. The copies and
1183	notice described in this paragraph may be provided
1184	electronically to those owners who previously consented to
1185	receive notice electronically.
1186	Section 16. Section 720.316, Florida Statutes, is created
1187	to read:
1188	720.316 Association emergency powers
1189	(1) To the extent allowed by law, unless specifically
1190	prohibited by the declaration or other recorded governing
1191	documents, and consistent with s. 617.0830, the board of
1192	directors, in response to damage caused by an event for which a
1193	state of emergency is declared pursuant to s. 252.36 in the area
1194	encompassed by the association, may exercise the following
1195	powers:
1196	(a) Conduct board or membership meetings after notice of
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1197	the meetings and board decisions is provided in as practicable a
1198	manner as possible, including via publication, radio, United
1199	States mail, the Internet, public service announcements,
1200	conspicuous posting on the association property, or any other
1201	means the board deems appropriate under the circumstances.
1202	(b) Cancel and reschedule an association meeting.
1203	(c) Designate assistant officers who are not directors. If
1204	the executive officer is incapacitated or unavailable, the
1205	assistant officer has the same authority during the state of
1206	emergency as the executive officer he or she assists.
1207	(d) Relocate the association's principal office or
1208	designate an alternative principal office.
1209	(e) Enter into agreements with counties and municipalities
1210	to assist counties and municipalities with debris removal.
1211	(f) Implement a disaster plan before or immediately
1212	following the event for which a state of emergency is declared,
1213	which may include, but is not limited to, turning on or shutting
1214	off elevators; electricity; water, sewer, or security systems;
1215	or air conditioners for association buildings.
1216	(g) Based upon the advice of emergency management
1217	officials or upon the advice of licensed professionals retained
1218	by the board, determine any portion of the association property
1219	unavailable for entry or occupancy by owners or their family
1220	members, tenants, guests, agents, or invitees to protect their
1221	health, safety, or welfare.
1222	(h) Based upon the advice of emergency management
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1223 officials or upon the advice of licensed professionals retained 1224 by the board, determine whether the association property can be 1225 safely inhabited or occupied. However, such determination is not 1226 conclusive as to any determination of habitability pursuant to 1227 the declaration. 1228 (i) Mitigate further damage, including taking action to 1229 contract for the removal of debris and to prevent or mitigate 1230 the spread of fungus, including mold or mildew, by removing and disposing of wet drywall, insulation, carpet, cabinetry, or 1231 1232 other fixtures on or within the association property. 1233 (j) Notwithstanding a provision to the contrary, and 1234 regardless of whether such authority does not specifically 1235 appear in the declaration or other recorded governing documents, 1236 levy special assessments without a vote of the owners. 1237 Without owners' approval, borrow money and pledge (k) 1238 association assets as collateral to fund emergency repairs and 1239 carry out the duties of the association if operating funds are 1240 insufficient. This paragraph does not limit the general 1241 authority of the association to borrow money, subject to such restrictions contained in the declaration or other recorded 1242 1243 governing documents. 1244 (2) The authority granted under subsection (1) is limited to that time reasonably necessary to protect the health, safety, 1245 1246 and welfare of the association and the parcel owners and their 1247 family members, tenants, guests, agents, or invitees, and to 1248 mitigate further damage and make emergency repairs.

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Section 17. This act shall take effect July 1, 2014. 1249 Page 49 of 49