Bill No. CS/SB 864 (2014)

|    | Amendment No.   |
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|    | CHAMBER ACTION  |
|    | <u>Senate</u> <u>House</u>  |
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| 1  | Representative Gaetz offered the following:   |
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| 3  | Amendment (with title amendment)  |
| 4  | Remove everything after the enacting clause and insert:                               |
| 5  | Section 1. Subsection (1) of section 1006.28, Florida                                 |
| 6  | Statutes, is amended to read:   |
| 7  | 1006.28 Duties of district school board, district school                              |
| 8  | superintendent; and school principal regarding K-12                                   |
| 9  | instructional materials   |
| 10 | (1) DISTRICT SCHOOL BOARD.—The district school board has                              |
| 11 | the <u>constitutional</u> duty <u>and responsibility</u> to <u>select and</u> provide |
| 12 | adequate instructional materials for all students in accordance                       |
| 13 | with the requirements of this part. The term "adequate                                |
| 14 | instructional materials" means a sufficient number of student or                      |
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15 site licenses or sets of materials that are available in bound, 16 unbound, kit, or package form and may consist of hardbacked or 17 softbacked textbooks, electronic content, consumables, learning laboratories, manipulatives, electronic media, and computer 18 courseware or software that serve as the basis for instruction 19 20 for each student in the core courses of mathematics, language arts, social studies, science, reading, and literature. The 21 22 district school board has the following specific duties and 23 responsibilities:

(a) Courses of study; adoption.-Adopt courses of study,
 <u>including instructional materials</u>, for use in the schools of the
 district.

27 1. Each district school board is responsible for the content of all instructional materials used in a classroom, 28 29 whether adopted and purchased from the state-adopted 30 instructional materials list, adopted and purchased through a 31 district instructional materials program under s. 1006.283, or 32 otherwise purchased or made available in the classroom. 2. Each district school board must adopt a policy 33 34 regarding a parent's objection to his or her child's use of a 35 specific instructional material, which clearly describes a 36 process to handle all objections and provides for resolution. 37 3. Each district school board must establish a process by 38 which the parent of a public school student may contest the district school board's adoption of a specific instructional 39 material. The parent must file a petition, on a form provided by 40 982771

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the school board, within 30 calendar days after the adoption of 41 42 the material by the school board. The school board must make the 43 form available to the public and publish the form on the school district's website. The form must be signed by the parent, 44 include the required contact information, and state the 45 46 objection to the instructional material. Within 30 days after 47 the 30-day period has expired, the school board must conduct at 48 least one open public hearing on all petitions timely received 49 and provide the petitioner written notification of the date and 50 time of the hearing at least 7 days before the hearing. All 51 instructional materials contested must be made accessible online 52 to the public at least 7 days before a public hearing. The 53 school board's decision after convening a hearing is final and 54 not subject to further petition or review.

55 Instructional materials.-Provide for proper (b) requisitioning, distribution, accounting, storage, care, and use 56 57 of all instructional materials and furnish such other instructional materials as may be needed. The district school 58 59 board shall ensure that instructional materials used in the 60 district are consistent with the district goals and objectives and the course descriptions established in rule of the State 61 62 Board of Education, as well as with the state and district performance standards provided for in s. 1003.41 1001.03(1). 63

64 (c) Other instructional materials.-Provide such other
65 teaching accessories and aids as are needed for the school
66 district's educational program.

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(d) School library media services; establishment and maintenance.-Establish and maintain a program of school library media services for all public schools in the district, including school library media centers, or school library media centers open to the public, and, in addition such traveling or circulating libraries as may be needed for the proper operation of the district school system.

74 Section 2. Section 1006.283, Florida Statutes, is amended 75 to read:

76 1006.283 District school board instructional materials 77 review process.—

78 A district school board or consortium of school (1) 79 districts may implement an instructional materials program that 80 includes the review, recommendation approval, adoption, and 81 purchase of instructional materials. Beginning in the 2013-2014 school year, The district school superintendent shall certify to 82 83 the department by March 31 of each year that all instructional 84 materials for core courses used by the district are aligned with applicable state standards. Included in the certification shall 85 86 be A list of the core instructional materials that will be used 87 or purchased for use by the school district shall be included in the certification. 88

89 (2) (a) If a district The school board chooses to implement 90 its own instructional materials program, the school board shall 91 adopt rules implementing the district's instructional materials

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| 92  | program which must include its processes, criteria, and  |
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| 93  | requirements for the following, but need not be limited to:  |
| 94  | 1. Selection of reviewers, one or more of whom must be   |
| 95  | parents with children in public schools.   |
| 96  | 2. Review of instructional materials.  |
| 97  | 3. Selection of instructional materials, including a   |
| 98  | thorough review of curriculum content.   |
| 99  | 4. Reviewer recommendations.   |
| 100   | 5. District school board adoption.   |
| 101   | 6. Purchase of instructional materials.  |
| 102   | (b) District school board rules must also:   |
| 103   | (a) Its review and purchase process.   |
| 104   | <u>1.(b)</u> Identify, by subject area, Identification of a  |
| 105   | review cycle for instructional materials.  |
| 106   | <u>2.(c)</u> Specify the <del>duties and</del> qualifications for an of the  |
|   |  |
| 107   | instructional materials <u>reviewer and the process for selecting</u>  |
| 107<br>108                                    | instructional materials <u>reviewer and the process for selecting</u><br>reviewers; list a reviewer's duties and responsibilities,   |
|   |  |
| 108   | reviewers; list a reviewer's duties and responsibilities,  |
| 108<br>109                                    | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and   |
| 108<br>109<br>110                             | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and<br>provide that all instructional materials recommended by a  |
| 108<br>109<br>110<br>111                      | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and<br>provide that all instructional materials recommended by a<br>reviewer be accompanied by the reviewer's statement that the  |
| 108<br>109<br>110<br>111<br>112               | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and<br>provide that all instructional materials recommended by a<br>reviewer be accompanied by the reviewer's statement that the<br>materials align with the state standards pursuant to s. 1003.41   |
| 108<br>109<br>110<br>111<br>112<br>113        | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and<br>provide that all instructional materials recommended by a<br>reviewer be accompanied by the reviewer's statement that the<br>materials align with the state standards pursuant to s. 1003.41<br>and the requirements of s. 1006.31.  |
| 108<br>109<br>110<br>111<br>112<br>113<br>114 | reviewers; list a reviewer's duties and responsibilities,<br>including compliance with the requirements of s. 1006.31; and<br>provide that all instructional materials recommended by a<br>reviewer be accompanied by the reviewer's statement that the<br>materials align with the state standards pursuant to s. 1003.41<br>and the requirements of s. 1006.31.<br><u>3.(d)</u> State the requirements for an affidavit to be made |

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| 117 | <u>4.(e)</u> Comply Compliance with s. 1006.32, relating to      |
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| 118 | prohibited acts.   |
| 119 | 5.(f) Establish a process that certifies the accuracy of         |
| 120 | instructional materials.   |
| 121 | <u>6.(g)</u> Incorporate The incorporation of applicable         |
| 122 | requirements of s. 1006.31, which relates to the duties of       |
| 123 | instructional materials reviewers.                               |
| 124 | 7.(h) Incorporate The incorporation of applicable                |
| 125 | requirements of s. 1006.38, relating to the duties,              |
| 126 | responsibilities, and requirements of publishers of              |
| 127 | instructional materials.   |
| 128 | 8. Establish the process by which instructional materials        |
| 129 | are adopted by the district school board, which must include:    |
| 130 | a. A process to allow student editions of recommended            |
| 131 | instructional materials to be accessed and viewed online by the  |
| 132 | public at least 20 calendar days before the school board hearing |
| 133 | and public meeting as specified in this subparagraph. This       |
| 134 | process must include reasonable safeguards against the           |
| 135 | unauthorized use, reproduction, and distribution of              |
| 136 | instructional materials considered for adoption.                 |
| 137 | b. An open, noticed school board hearing to receive public       |
| 138 | comment on the recommended instructional materials.              |
| 139 | c. An open, noticed public meeting to approve an annual          |
| 140 | instructional materials plan to identify any instructional       |
| 141 | materials that will be purchased through the district school     |
| 142 | board instructional materials review process pursuant to this    |
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| 143 | section. This public meeting must be held on a different date    |
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| 144 | than the school board hearing.                                   |
| 145 | d. Notice requirements for the school board hearing and          |
| 146 | the public meeting that must specifically state which            |
| 147 | instructional materials are being reviewed and the manner in     |
| 148 | which the instructional materials can be accessed for public     |
| 149 | review.  |
| 150 | 9. Establish the process by which the district school            |
| 151 | board shall receive public comment on, and review, the           |
| 152 | recommended instructional materials.                             |
| 153 | <u>10.(i)</u> Establish the process by which instructional       |
| 154 | materials will be purchased, including advertising, bidding, and |
| 155 | purchasing requirements.   |
| 156 | 11. Establish the process by which the school district           |
| 157 | will notify parents of their ability to access their children's  |
| 158 | instructional materials through the district's local             |
| 159 | instructional improvement system and by which the school         |
| 160 | district will encourage parents to access the system. This       |
| 161 | notification must be displayed prominently on the school         |
| 162 | district's website and provided annually in written format to    |
| 163 | all parents of enrolled students.                                |
| 164 | (3)(a) The school board may assess and collect fees from         |
| 165 | publishers participating in the instructional materials approval |
| 166 | process. The amount assessed and collected must be posted on the |
| 167 | school district's website and reported to the department. The    |
| 168 | fees may not exceed the actual cost of the review process, and   |
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169 the fees may not exceed \$3,500 per submission by a publisher. 170 Any fees collected for this process shall be allocated for the 171 support of the review process and maintained in a separate line 172 item for auditing purposes.

The fees shall be used to cover the actual cost of 173 (b) 174 substitute teachers for each workday that a member of a school 175 district's instructional staff is absent from his or her 176 assigned duties for the purpose of rendering service as an 177 instructional materials reviewer. In addition, each reviewer may 178 be paid a stipend and is entitled to reimbursement for travel 179 expenses and per diem in accordance with s. 112.061 for actual 180 service in meetings.

181 Instructional materials that have been reviewed by the (4) 182 district instructional materials reviewers and approved must 183 have been determined to align with all applicable state 184 standards pursuant to s. 1003.41 and the requirements in s. 185 1006.31. The district school superintendent shall annually 186 certify to the department that all instructional materials for 187 core courses used by the district are aligned with all 188 applicable state standards and have been reviewed, selected, and 189 adopted by the district school board in accordance with the 190 school board hearing and public meeting requirements of this 191 section.

(5) A publisher that offers instructional materials to a
district school board must provide such materials at a price
that, including all costs of electronic transmission, does not

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195 exceed the lowest price at which the publisher offers such 196 instructional materials for approval or sale to any state or 197 school district in the United States.

(6) A publisher shall reduce automatically the price of the instructional materials to the district school board to the extent that reductions in price are made elsewhere in the United States.

202 (7) The school district shall make available, upon request
 203 for public inspection, sample copies of all instructional
 204 materials that have been purchased by the district school board.

205 Section 3. Subsection (2) of section 1006.31, Florida 206 Statutes, is amended to read:

207 1006.31 Duties of the Department of Education and school 208 district instructional materials reviewer.—The duties of the 209 instructional materials reviewer are:

210 (2) EVALUATION OF INSTRUCTIONAL MATERIALS. - To use 211 evaluate carefully all instructional materials submitted, in 212 order to ascertain which instructional materials, if any, 213 submitted for consideration implement the selection criteria 214 listed in s. 1006.34(2)(b) developed by the department and 215 recommend for adoption only those instructional materials 216 aligned with the state those curricular objectives included 217 within applicable performance standards provided for in s. 218 1003.41 1001.03(1). Instructional materials recommended by each 219 reviewer shall be, to the satisfaction of each reviewer, accurate, objective, balanced, noninflammatory, current, and 220

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221 <u>suited to student needs and their ability to comprehend the</u> 222 <u>material presented. Reviewers shall consider for recommendation</u> 223 <u>materials developed for academically talented students, such as</u> 224 <u>students enrolled in advanced placement courses. When</u> 225 <u>recommending instructional materials, each reviewer shall:</u>

226 When recommending instructional materials for use in (a) 227 the schools, each reviewer shall Include only instructional 228 materials that accurately portray the ethnic, socioeconomic, 229 cultural, religious, physical, and racial diversity of our 230 society, including men and women in professional, career, and 231 executive roles, and the role and contributions of the 232 entrepreneur and labor in the total development of this state 233 and the United States.

(b) When recommending instructional materials for use in the schools, each reviewer shall Include only materials that accurately portray, whenever appropriate, humankind's place in ecological systems, including the necessity for the protection of our environment and conservation of our natural resources and the effects on the human system of the use of tobacco, alcohol, controlled substances, and other dangerous substances.

(c) <u>Include</u> When recommending instructional materials for use in the schools, each reviewer shall require such materials that as he or she deems necessary and proper to encourage thrift, fire prevention, and humane treatment of people and animals.

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246 (d) When recommending instructional materials for use in 247 the schools, each reviewer shall Require, when appropriate to 248 the comprehension of students, that materials for social 249 science, history, or civics classes contain the Declaration of 250 Independence and the Constitution of the United States. A 251 reviewer may not recommend any instructional materials that for 252 use in the schools which contain any matter reflecting unfairly upon persons because of their race, color, creed, national 253 254 origin, ancestry, gender, religion, disability, socioeconomic 255 status, or occupation.

(e) Any instructional material recommended by each reviewer for use in the schools shall be, to the satisfaction of each reviewer, accurate, objective, and current and suited to the needs and comprehension of students at their respective grade levels. Reviewers shall consider for adoption materials developed for academically talented students such as those enrolled in advanced placement courses.

263 Section 4. Subsection (2), paragraph (a) of subsection 264 (3), and subsection (5) of section 1006.40, Florida Statutes, 265 are amended to read:

266 1006.40 Use of instructional materials allocation; 267 instructional materials, library books, and reference books; 268 repair of books.-

269 (2) Each district school board must purchase current
 270 instructional materials to provide each student <u>in kindergarten</u>
 271 <u>through grade 12</u> with a major tool of instruction in core

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272 courses of the subject areas of mathematics, language arts, 273 science, social studies, reading, and literature for 274 kindergarten through grade 12. Such purchase must be made within 275 the first 3 years after the effective date of the adoption cycle. For the 2012-2013 mathematics adoption, a district using 276 277 a comprehensive mathematics instructional materials program adopted in the 2009-2010 adoption shall be deemed in compliance 278 279 with this subsection if it provides each student with such 280 additional state-adopted materials as may be necessary to align 281 the previously adopted comprehensive program to common core standards and the other criteria of the 2012-2013 mathematics 282 283 adoption.

284 Beginning in By the 2014-2015 2015-2016 fiscal (3)(a) 285 year, each district school board shall use at least 50 percent 286 of the annual allocation, and may use all of the allocation, for the purchase of digital or electronic instructional materials 287 288 that are consistent with district goals and objectives and the course descriptions adopted in rule by the State Board of 289 290 Education, align with the state standards provided for in s. 291 1003.41, and meet the requirements in s. 1006.31 align with 292 state standards included on the state-adopted list, except as 293 otherwise authorized in paragraphs (b) and (c). This section 294 does not apply to a district school board or a consortium of 295 school districts which implements an instructional materials 296 program pursuant to s. 1006.283, except that by the 2015-2016 297 fiscal year, each district school board shall use at least 50

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298 percent of the annual allocation for the purchase of digital or 299 electronic instructional materials that align with state 300 standards.

301 (5) Each district school board is responsible for the 302 content of all instructional materials used in a classroom, 303 whether purchased through an adoption process or otherwise 304 purchased or made available in the classroom. Each district 305 school board shall adopt rules, and each district school 306 superintendent shall implement procedures, that:

307 (a) Maximize student will assure the maximum use by the students of the district-approved authorized instructional 308 309 materials.

310 (b) Provide a process for public review of, public comment on, and the adoption of instructional materials that satisfies 311 312 the requirements of s. 1006.283(2)(b)8., 9., and 11. 313

Section 5. This act shall take effect July 1, 2014.

315

314

316

### TITLE AMENDMENT

\_\_\_\_\_

317 Remove everything before the enacting clause and insert: 318 A bill to be entitled

An act relating to instructional materials for K-12 319 320 public education; amending s. 1006.28, F.S.; providing 321 that the district school board has the constitutional 322 duty and responsibility to select and provide adequate 323 instructional materials for all students; providing

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| 324 | that the district school board is responsible for the  |
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| 325 | content of all instructional materials; requiring a    |
| 326 | policy for parental objection of instructional         |
| 327 | materials and a process by which a parent may contest  |
| 328 | the district school board's adoption of a specific     |
| 329 | instructional material; amending s. 1006.283, F.S.;    |
| 330 | providing requirements for a district instructional    |
| 331 | materials program and district school board rules      |
| 332 | relating thereto; including criteria for the review,   |
| 333 | recommendation, and adoption of instructional          |
| 334 | materials and the process by which a school district   |
| 335 | will notify parents of their ability to access their   |
| 336 | children's instructional materials; providing for      |
| 337 | inspection of purchased instructional materials;       |
| 338 | amending s. 1006.31, F.S.; providing duties for        |
| 339 | instructional materials reviewers; amending s.         |
| 340 | 1006.40, F.S.; deleting provisions regarding the       |
| 341 | adoption of certain instructional materials for        |
| 342 | mathematics; authorizing each district school board to |
| 343 | use all of the instructional materials annual          |
| 344 | allocation for the purchase of digital or electronic   |
| 345 | instructional materials that meet certain              |
| 346 | requirements; providing that each district school      |
| 347 | board is responsible for the content of all            |
| 348 | instructional materials used in a classroom; requiring |
| 349 | district school boards to provide a process for public |
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review of, and comment on, instructional materials; 350 351 providing an effective date.

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