House



LEGISLATIVE ACTION

Senate Comm: RCS 04/22/2015

The Committee on Appropriations (Benacquisto) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraphs (a) and (b) of subsection (6) and subsection (16) of section 1002.20, Florida Statutes, are amended to read:

1002.20 K-12 student and parent rights.-Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed

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11 of ways they can help their child to succeed in school. K-12 12 students and their parents are afforded numerous statutory 13 rights including, but not limited to, the following:

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(6) EDUCATIONAL CHOICE.-

(a) Public school choices.-Parents of public school 15 students may seek whatever public school choice options that are 16 17 applicable and available to students in their school districts. 18 These options may include controlled open enrollment, single-19 gender programs, lab schools, virtual instruction programs, 20 charter schools, charter technical career centers, magnet 21 schools, alternative schools, special programs, auditory-oral 22 education programs, advanced placement, dual enrollment, 23 International Baccalaureate, International General Certificate 24 of Secondary Education (pre-AICE), Advanced International 25 Certificate of Education, CAPE digital tools, CAPE industry 26 certifications, collegiate high school programs, early 27 admissions, credit by examination or demonstration of 28 competency, the New World School of the Arts, the Florida School 29 for the Deaf and the Blind, and the Florida Virtual School. 30 These options may also include the public educational school 31 choice options of the Opportunity Scholarship Program and the 32 McKay Scholarships for Students with Disabilities Program.

33 (b) Private educational school choices.-Parents of public 34 school students may seek private educational school choice 35 options under certain programs.

1. Under the McKay Scholarships for Students with 37 Disabilities Program, the parent of a public school student with 38 a disability may request and receive a McKay Scholarship for the student to attend a private school in accordance with s.



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2. Under the Florida Tax Credit Scholarship Program, the parent of a student who qualifies for free or reduced-price school lunch or who is currently placed, or during the previous state fiscal year was placed, in foster care as defined in s. 39.01 may seek a scholarship from an eligible nonprofit scholarship-funding organization in accordance with s. 1002.395.

3. Under the Florida Personal Learning Scholarship Accounts Program, the parent of a student with a qualifying disability may apply for a personal learning scholarship to be used for educational purposes pursuant to s. 1002.385.

51 (16) SCHOOL ACCOUNTABILITY AND SCHOOL IMPROVEMENT RATING 52 REPORTS; FISCAL TRANSPARENCY.-Parents of public school students 53 have the right are entitled to an easy-to-read report card about 54 the school's grade designation or, if applicable under s. 55 1008.341, the school's improvement rating, and the school's 56 accountability report, including the school financial report as 57 required under s. 1010.215 and the school district's annual 58 financial report, including the expenditures on a per FTE basis 59 for the following fund types: general funds, special revenue 60 funds, debt service funds, and capital project fund. Fiduciary funds, enterprise funds, and internal service funds may not be 61 62 included. At minimum, the total expenditures on a per FTE basis, 63 as reported in the school district's annual financial report, 64 must be included in the parent guide.

65 Section 2. Section 1002.31, Florida Statutes, is amended to 66 read:

67 1002.31 Controlled open enrollment; Public school parental68 choice.-



69 (1) As used in this section, "controlled open enrollment" 70 means a public education delivery system that allows school 71 districts to make student school assignments using parents' 72 indicated preferential school choice as a significant factor. 73 (2) As part of a district's controlled open enrollment, and 74 in addition to the existing choice programs provided in s. 75 1002.20(6)(a), each district school board shall allow a parent 76 to enroll his or her child in and transport his or her child to 77 any public school that has not reached capacity in the district. 78 However, a district may provide transportation to students at 79 the district's discretion. For purposes of continuity of 80 educational choice, the student may remain at the school chosen 81 by the parent until the student completes the highest grade 82 level at the school may offer controlled open enrollment within 83 the public schools which is in addition to the existing choice 84 programs such as virtual instruction programs, magnet schools, 85 alternative schools, special programs, advanced placement, and 86 dual enrollment. 87

(3) Each district school board offering controlled open enrollment shall adopt by rule and post on its website the process required to participate in controlled open enrollment. The process a controlled open enrollment plan which must:

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(a) Adhere to federal desegregation requirements.

(b) <u>Allow</u> <u>Include an application process required to</u> participate in controlled open enrollment that allows parents to declare school preferences, including placement of siblings within the same school.

(c) Provide a lottery procedure to determine student assignment and establish an appeals process for hardship cases.



98	(d) Afford parents of students in multiple session schools
99	preferred access to controlled open enrollment.
100	(e) Maintain socioeconomic, demographic, and racial
101	balance.
102	(f) Address the availability of transportation.
103	(g) Maintain existing academic eligibility criteria for
104	schools of choice, pursuant to s. 1002.20(6)(a).
105	(h) Identify schools that have not reached capacity, as
106	determined by the school district. When determining capacity of
107	each school in the district, the school district shall
108	incorporate the specifications, plans, elements, and commitments
109	contained in the school district educational facilities plan and
110	the long-term work programs required under s. 1013.35 in its
111	determination.
112	(i) Create a preference process for dependent children of
113	active duty military personnel for every county.
114	(j) Provide a preference for placement of students residing
115	in the school district.
116	(4) In accordance with the reporting requirements of s.
117	1011.62, each district school board shall annually report the
118	number of students exercising public school choice, by type of
119	choice attending the various types of public schools of choice
120	in the district, in accordance with including schools such as
121	virtual instruction programs, magnet schools, and public charter
122	schools, according to rules adopted by the State Board of
123	Education.
124	(5)(a) Beginning in the 2016-2017 school year, a parent may
125	enroll his or her child in and transport his or her child to any
126	public school that has not reached capacity in any school



127 district in the state. The school district shall accept the 128 student, pursuant to that district's controlled open enrollment 129 participation process, and report the student for purposes of 130 the school district's funding pursuant to the Florida Education 131 Finance Program.

(b) If a parent chooses to enroll his or her child in a school in another school district pursuant to paragraph (a), the parent shall notify the district of residence and the district of choice within 60 days beginning no earlier than March 1. For purposes of continuity of educational choice, the student shall remain at the school chosen by the parent until the student completes the highest grade level at the school.

(6) For a school or program that is a public school of choice under this section, the calculation for compliance with maximum class size pursuant to s. 1003.03 is the average number of students at the school level.

(7) Each district school board shall establish a transfer process for a parent to request that his or her child be transferred to another classroom teacher. This subsection does not give a parent the right to choose a specific classroom teacher. A school must grant or deny the transfer within 2 weeks after receiving the request. If a request for transfer is denied, the school shall notify the parent and specify the reasons for the denial. An explanation of the transfer process must be made available in the parent guide or a similar publication.

Section 3. Paragraphs (a), (b), and (c) of subsection (6), paragraphs (a), (b), and (d) of subsection (7), paragraphs (e), (f), and (g) of subsection (8), paragraphs (g), (n), and (p) of

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156 subsection (9), paragraph (a) of subsection (10), subsection 157 (13), paragraphs (b) and (e) of subsection (17), subsection 158 (21), and paragraph (c) of subsection (26) of section 1002.33, 159 Florida Statutes, are amended, paragraphs (h) and (i) are added 160 to subsection (8) of that section, a new subsection (27) is 161 added to that section, and present subsections (27) and (28) are redesignated as subsections (28) and (29), respectively, to 162 163 read:

1002.33 Charter schools.-

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171 172 (6) APPLICATION PROCESS AND REVIEW.-Charter school applications are subject to the following requirements:

(a) A person or entity wishing to open a charter school shall prepare and submit an application on a model application form prepared by the Department of Education which:

1. Demonstrates how the school will use the guiding principles and meet the statutorily defined purpose of a charter school.

2. Provides a detailed curriculum plan that illustrates how
students will be provided services to attain the Sunshine State
Standards.

3. Contains goals and objectives for improving student learning and measuring that improvement. These goals and objectives must indicate how much academic improvement students are expected to show each year, how success will be evaluated, and the specific results to be attained through instruction.

4. Describes the reading curriculum and differentiated
strategies that will be used for students reading at grade level
or higher and a separate curriculum and strategies for students
who are reading below grade level. A sponsor shall deny <u>an</u>



185 <u>application</u> a charter if the school does not propose a reading 186 curriculum that is consistent with effective teaching strategies 187 that are grounded in scientifically based reading research, but 188 <u>the sponsor may not require the school to implement any</u> 189 <u>curriculum adopted by the school district</u>.

5. Contains an annual financial plan for each year requested by the charter for operation of the school for up to 5 years. This plan must contain anticipated fund balances based on revenue projections, a spending plan based on projected revenues and expenses, and a description of controls that will safeguard finances and projected enrollment trends.

6. Discloses the name of each applicant, governing board member, and proposed management company or cooperative, if any; the name and sponsor of any charter school currently operated or previously operated by such parties; and the academic and financial history of such charter schools, which the sponsor shall consider in deciding to approve or deny the application.

7. Documents that the governing board is independent of any management company or cooperative and may, at its sole discretion, terminate a contract with the management company or cooperative at any time.

<u>8.6.</u> Contains additional information a sponsor may require, which shall be attached as an addendum to the charter school application described in this paragraph.

<u>9.7.</u> For the establishment of a virtual charter school, documents that the applicant has contracted with a provider of virtual instruction services pursuant to s. 1002.45(1)(d).

(b) A sponsor shall receive and review all applications fora charter school using an evaluation instrument developed by the

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214 Department of Education. A sponsor shall receive and consider 215 charter school applications received on or before August 1 of 216 each calendar year for charter schools to be opened at the 217 beginning of the school district's next school year, or to be 218 opened at a time agreed to by the applicant and the sponsor. A 219 sponsor may not refuse to receive a charter school application 220 submitted before August 1 and may receive an application 221 submitted later than August 1 if it chooses. In order to 2.2.2 facilitate greater collaboration in the application process, an 223 applicant may submit a draft charter school application on or 224 before May 1 with an application fee of \$500. If a draft 225 application is timely submitted, the sponsor shall review and 226 provide feedback as to material deficiencies in the application 227 by July 1. The applicant shall then have until August 1 to 228 resubmit a revised and final application. The sponsor may 229 approve the draft application. Except as provided for a draft 230 application, a sponsor may not charge an applicant for a charter 231 any fee for the processing or consideration of an application, 232 and a sponsor may not base its consideration or approval of a 233 final application upon the promise of future payment of any 234 kind. Before approving or denying any final application, the 235 sponsor shall allow the applicant, upon receipt of written 236 notification, at least 7 calendar days to make technical or 237 nonsubstantive corrections and clarifications, including, but 238 not limited to, corrections of grammatical, typographical, and 239 like errors or missing signatures, if such errors are identified 240 by the sponsor as cause to deny the final application.

In order to facilitate an accurate budget projection
 process, a sponsor shall be held harmless for FTE students who



243 are not included in the FTE projection due to approval of 244 charter school applications after the FTE projection deadline. In a further effort to facilitate an accurate budget projection, 245 246 within 15 calendar days after receipt of a charter school 247 application, a sponsor shall report to the Department of 248 Education the name of the applicant entity, the proposed charter 249 school location, and its projected FTE.

250 2. In order to ensure fiscal responsibility, an application 251 for a charter school shall include a full accounting of expected 252 assets, a projection of expected sources and amounts of income, including income derived from projected student enrollments and 253 254 from community support, and an expense projection that includes 255 full accounting of the costs of operation, including start-up 256 costs.

257 3.a. A sponsor shall by a majority vote approve or deny an application no later than 60 calendar days after the application 258 259 is received, unless the sponsor and the applicant mutually agree in writing to temporarily postpone the vote to a specific date, 261 at which time the sponsor shall by a majority vote approve or deny the application. If the sponsor fails to act on the application, an applicant may appeal to the State Board of 263 Education as provided in paragraph (c). If an application is denied, the sponsor shall, within 10 calendar days after such denial, articulate in writing the specific reasons, based upon good cause, supporting its denial of the charter application and shall provide the letter of denial and supporting documentation 269 to the applicant and to the Department of Education.

270 b. An application submitted by a high-performing charter school identified pursuant to s. 1002.331 may be denied by the 271

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272 sponsor only if the sponsor demonstrates by clear and convincing 273 evidence that:

274 (I) The application does not materially comply with the 275 requirements in paragraph (a);

(II) The charter school proposed in the application does not materially comply with the requirements in paragraphs (9)(a)-(f);

(III) The proposed charter school's educational program does not substantially replicate that of the applicant or one of the applicant's high-performing charter schools;

(IV) The applicant has made a material misrepresentation or false statement or concealed an essential or material fact during the application process; or

(V) The proposed charter school's educational program and financial management practices do not materially comply with the requirements of this section.

289 Material noncompliance is a failure to follow requirements or a 290 violation of prohibitions applicable to charter school 291 applications, which failure is quantitatively or qualitatively 292 significant either individually or when aggregated with other 293 noncompliance. An applicant is considered to be replicating a 294 high-performing charter school if the proposed school is substantially similar to at least one of the applicant's high-295 296 performing charter schools and the organization or individuals 297 involved in the establishment and operation of the proposed 298 school are significantly involved in the operation of replicated 299 schools.

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c. If the sponsor denies an application submitted by a



301 high-performing charter school, the sponsor must, within 10 302 calendar days after such denial, state in writing the specific reasons, based upon the criteria in sub-subparagraph b., 303 304 supporting its denial of the application and must provide the 305 letter of denial and supporting documentation to the applicant 306 and to the Department of Education. The applicant may appeal the 307 sponsor's denial of the application directly to the State Board 308 of Education pursuant to paragraph (c) and must provide the 309 sponsor with a copy of the appeal sub-subparagraph (c)3.b.

310 4. For budget projection purposes, the sponsor shall report 311 to the Department of Education the approval or denial of a 312 charter application within 10 calendar days after such approval 313 or denial. In the event of approval, the report to the 314 Department of Education shall include the final projected FTE 315 for the approved charter school.

5. Upon approval of a charter application, the initial 317 startup shall commence with the beginning of the public school calendar for the district in which the charter is granted unless 319 the sponsor allows a waiver of this subparagraph for good cause.

6. A person, or an officer of an entity, who submits an 321 application pursuant to this subsection must undergo background screening in the same manner as instructional and noninstructional personnel hired or contracted to fill positions in a charter school or as members of the governing board of a charter school undergo background screening under s. 1012.32. 326 Notwithstanding any other provision of this subsection, a person 327 may not receive approval of a charter application until the 328 person's screening is completed and the results have been 329 submitted to, and reviewed by, the sponsor.

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330 (c)1. An applicant may appeal any denial of that 331 applicant's application or failure to act on an application to 332 the State Board of Education within no later than 30 calendar 333 days after receipt of the sponsor's decision or failure to act 334 and shall notify the sponsor of its appeal. Any response of the 335 sponsor shall be submitted to the State Board of Education 336 within 30 calendar days after notification of the appeal. Upon 337 receipt of notification from the State Board of Education that a 338 charter school applicant is filing an appeal, the Commissioner 339 of Education shall convene a meeting of the Charter School 340 Appeal Commission to study and make recommendations to the State 341 Board of Education regarding its pending decision about the 342 appeal. The commission shall forward its recommendation to the 343 state board at least 7 calendar days before the date on which 344 the appeal is to be heard. An appeal regarding the denial of an 345 application submitted by a high-performing charter school 346 pursuant to s. 1002.331 shall be conducted by the State Board of 347 Education in accordance with this paragraph, except that the 348 commission shall not convene to make recommendations regarding 349 the appeal. However, the Commissioner of Education shall review 350 the appeal and make a recommendation to the state board.

351 2. The Charter School Appeal Commission or, in the case of 352 an appeal regarding an application submitted by a high-353 performing charter school, the State Board of Education may 354 reject an appeal submission for failure to comply with 355 procedural rules governing the appeals process. The rejection 356 shall describe the submission errors. The appellant shall have 357 15 calendar days after notice of rejection in which to resubmit 358 an appeal that meets the requirements set forth in State Board

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359 of Education rule. An appeal submitted subsequent to such 360 rejection is considered timely if the original appeal was filed 361 within 30 calendar days after receipt of notice of the specific 362 reasons for the sponsor's denial of the charter application.

363 3.a. The State Board of Education shall by majority vote 364 accept or reject the decision of the sponsor no later than 90 365 calendar days after an appeal is filed in accordance with State 366 Board of Education rule. The State Board of Education shall remand the application to the sponsor with its written decision 367 368 that the sponsor approve or deny the application. The sponsor 369 shall implement the decision of the State Board of Education. 370 The decision of the State Board of Education is not subject to 371 the provisions of the Administrative Procedure Act, chapter 120.

b. If an appeal concerns an application submitted by a
high-performing charter school identified pursuant to s.
1002.331, the State Board of Education shall determine whether
the sponsor's denial of the application complies with the
requirements in sub-subparagraph (b)3.b. sponsor has shown, by
clear and convincing evidence, that:

378 (I) The application does not materially comply with the 379 requirements in paragraph (a);

(II) The charter school proposed in the application does not materially comply with the requirements in paragraphs (9) (a) - (f);

383 (III) The proposed charter school's educational program 384 does not substantially replicate that of the applicant or one of 385 the applicant's high-performing charter schools;

386 (IV) The applicant has made a material misrepresentation or 387 false statement or concealed an essential or material fact

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388 during the application process; or 389 (V) The proposed charter school's educational program and 390 financial management practices do not materially comply with the 391 requirements of this section. 392 393 The State Board of Education shall approve or reject the 394 sponsor's denial of an application no later than 90 calendar 395 days after an appeal is filed in accordance with State Board of 396 Education rule. The State Board of Education shall remand the 397 application to the sponsor with its written decision that the 398 sponsor approve or deny the application. The sponsor shall 399 implement the decision of the State Board of Education. The 400 decision of the State Board of Education is not subject to the 401 Administrative Procedure Act, chapter 120. 402 (7) CHARTER.-The major issues involving the operation of a 403 charter school shall be considered in advance and written into 404 the charter. The charter shall be signed by the governing board

405 of the charter school and the sponsor, following a public 406 hearing to ensure community input.

(a) The charter shall address and criteria for approval of the charter shall be based on:

409 1. The school's mission, the students to be served, and the410 ages and grades to be included.

411 2. The focus of the curriculum, the instructional methods 412 to be used, any distinctive instructional techniques to be 413 employed, and identification and acquisition of appropriate 414 technologies needed to improve educational and administrative 415 performance which include a means for promoting safe, ethical, 416 and appropriate uses of technology which comply with legal and

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417 professional standards.

a. The charter shall ensure that reading is a primary focus 418 of the curriculum and that resources are provided to identify 419 420 and provide specialized instruction for students who are reading 421 below grade level. The curriculum and instructional strategies 422 for reading must be consistent with the Next Generation Sunshine 423 State Standards and grounded in scientifically based reading 424 research. For purposes of determining eligibility for the 425 research-based reading instruction allocation, the reading 426 curriculum and instructional strategies specified in the charter 427 satisfy the research-based reading plan requirement under s. 428 1011.62(9).

429 b. In order to provide students with access to diverse 430 instructional delivery models, to facilitate the integration of 431 technology within traditional classroom instruction, and to 432 provide students with the skills they need to compete in the 433 21st century economy, the Legislature encourages instructional 434 methods for blended learning courses consisting of both 435 traditional classroom and online instructional techniques. 436 Charter schools may implement blended learning courses which 437 combine traditional classroom instruction and virtual 438 instruction. Students in a blended learning course must be full-439 time students of the charter school and receive the online 440 instruction in a classroom setting at the charter school. 441 Instructional personnel certified pursuant to s. 1012.55 who 442 provide virtual instruction for blended learning courses may be 443 employees of the charter school or may be under contract to 444 provide instructional services to charter school students. At a minimum, such instructional personnel must hold an active state 445

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446 or school district adjunct certification under s. 1012.57 for 447 the subject area of the blended learning course. The funding and 448 performance accountability requirements for blended learning 449 courses are the same as those for traditional courses.

3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description of:

a. How the baseline student academic achievement levels and prior rates of academic progress will be established.

b. How these baseline rates will be compared to rates of academic progress achieved by these same students while attending the charter school.

c. To the extent possible, how these rates of progress will be evaluated and compared with rates of progress of other closely comparable student populations.

463 The district school board is required to provide academic 464 student performance data to charter schools for each of their 465 students coming from the district school system, as well as 466 rates of academic progress of comparable student populations in 467 the district school system.

468 4. The methods used to identify the educational strengths 469 and needs of students and how well educational goals and 470 performance standards are met by students attending the charter 471 school. The methods shall provide a means for the charter school 472 to ensure accountability to its constituents by analyzing 473 student performance data and by evaluating the effectiveness and 474 efficiency of its major educational programs. Students in

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475 charter schools shall, at a minimum, participate in the 476 statewide assessment program created under s. 1008.22.

5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1002.3105(5), s. 1003.4281, or s. 1003.4282.

6. A method for resolving conflicts between the governing board of the charter school and the sponsor.

7. The admissions procedures and dismissal procedures, including the school's code of student conduct.

8. The ways by which the school will achieve a racial/ethnic balance reflective of the community it serves or within the racial/ethnic range of other public schools in the same school district.

488 9. The financial and administrative management of the 489 school, including a reasonable demonstration of the professional 490 experience or competence of those individuals or organizations 491 applying to operate the charter school or those hired or 492 retained to perform such professional services and the 493 description of clearly delineated responsibilities and the 494 policies and practices needed to effectively manage the charter 495 school. A description of internal audit procedures and 496 establishment of controls to ensure that financial resources are 497 properly managed must be included. Both public sector and 498 private sector professional experience shall be equally valid in 499 such a consideration. The charter must document that the 500 governing board is independent of any management company or 501 cooperative and may, at its sole discretion, terminate the 502 contract with the management company or cooperative at any time. 503 10. The asset and liability projections required in the

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application which are incorporated into the charter and shall be compared with information provided in the annual report of the charter school.

507 11. A description of procedures that identify various risks 508 and provide for a comprehensive approach to reduce the impact of 509 losses; plans to ensure the safety and security of students and 510 staff; plans to identify, minimize, and protect others from 511 violent or disruptive student behavior; and the manner in which the school will be insured, including whether or not the school 512 513 will be required to have liability insurance, and, if so, the 514 terms and conditions thereof and the amounts of coverage.

515 12. The term of the charter which shall provide for 516 cancellation of the charter if insufficient progress has been 517 made in attaining the student achievement objectives of the 518 charter and if it is not likely that such objectives can be 519 achieved before expiration of the charter. The initial term of 520 the a charter is either shall be for 4 years or 5 years. In 521 order to facilitate access to long-term financial resources for 522 charter school construction, Charter schools that are operated 523 by a municipality or other public entity, as provided by law, or 524 a private, not-for-profit corporation granted 501(c)(3) status 525 by the Internal Revenue Service are eligible for up to a 15-year 526 charter, subject to approval by the district school board. A 527 charter lab school is also eligible for a charter for a term of 528 up to 15 years. In addition, to facilitate access to long-term 529 financial resources for charter school construction, charter 530 schools that are operated by a private, not-for-profit, s. 531 501(c)(3) status corporation are eligible for up to a 15-year 532 charter, subject to approval by the district school board. Such

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533 long-term charters remain subject to annual review and may be 534 terminated during the term of the charter, but only according to 535 the provisions set forth in subsection (8) or paragraph (9)(n).

13. Termination or nonrenewal of the charter pursuant to subsection (8) or paragraph (9)(n).

<u>14.13.</u> The facilities to be used and their location. The sponsor <u>shall</u> may not require a charter school to have a certificate of occupancy or a temporary certificate of occupancy for such a facility <u>no later than 30</u> carlier than 15 calendar days before the first day of school.

<u>15.14.</u> The qualifications to be required of the teachers and the potential strategies used to recruit, hire, train, and retain qualified staff to achieve best value.

<u>16.15.</u> The governance structure of the school, including the status of the charter school as a public or private employer as required in paragraph (12)(i).

<u>17.16.</u> A timetable for implementing the charter which addresses the implementation of each element thereof and the date by which the charter shall be awarded in order to meet this timetable.

553 18.17. In the case of an existing public school that is 554 being converted to charter status, alternative arrangements for 555 current students who choose not to attend the charter school and 556 for current teachers who choose not to teach in the charter 557 school after conversion in accordance with the existing 558 collective bargaining agreement or district school board rule in 559 the absence of a collective bargaining agreement. However, 560 alternative arrangements shall not be required for current teachers who choose not to teach in a charter lab school, except 561

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562 as authorized by the employment policies of the state university 563 which grants the charter to the lab school.

564 19.18. Full disclosure of the identity of all relatives 565 employed by the charter school who are related to the charter 566 school owner, president, chairperson of the governing board of 567 directors, superintendent, governing board member, principal, 568 assistant principal, or any other person employed by the charter 569 school who has equivalent decisionmaking authority. For the 570 purpose of this subparagraph, the term "relative" means father, mother, son, daughter, brother, sister, uncle, aunt, first 571 572 cousin, nephew, niece, husband, wife, father-in-law, mother-in-573 law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, 574 stepfather, stepmother, stepson, stepdaughter, stepbrother, 575 stepsister, half brother, or half sister.

576 20.19. Implementation of the activities authorized under s. 577 1002.331 by the charter school when it satisfies the eligibility 578 requirements for a high-performing charter school. A high-579 performing charter school shall notify its sponsor in writing by 580 March 1 if it intends to increase enrollment or expand grade 581 levels the following school year. The written notice shall 582 specify the amount of the enrollment increase and the grade 583 levels that will be added, as applicable.

(b)1. A charter may be renewed provided that a program review demonstrates that the criteria in paragraph (a) have been successfully accomplished and that none of the grounds for nonrenewal established by paragraph (8) (a) has been documented. <u>In order to facilitate long-term financing for charter school</u> construction, Charter schools operating for a minimum of 3 years and demonstrating exemplary academic programming and fiscal



591 management are eligible for a 15-year charter renewal. Such 592 long-term charter is subject to annual review and may be 593 terminated during the term of the charter.

594 2. The 15-year charter renewal that may be granted pursuant 595 to subparagraph 1. shall be granted to a charter school that has received a school grade of "A" or "B" pursuant to s. 1008.34 in 596 597 3 of the past 4 years and is not in a state of financial 598 emergency or deficit position as defined by this section. Such long-term charter is subject to annual review and may be 599 600 terminated during the term of the charter pursuant to subsection 601 (8).

(d)1. Each charter school's governing board must appoint a 602 603 representative to facilitate parental involvement, provide 604 access to information, assist parents and others with questions 605 and concerns, and resolve disputes. The representative must 606 reside in the school district in which the charter school is 607 located and may be a governing board member, charter school employee, or individual contracted to represent the governing 608 609 board. If the governing board oversees multiple charter schools 610 in the same school district, the governing board must appoint a 611 separate individual representative for each charter school in 612 the district. The representative's contact information must be 613 provided annually in writing to parents and posted prominently 614 on the charter school's website if a website is maintained by 615 the school. The sponsor may not require that governing board members reside in the school district in which the charter 616 617 school is located if the charter school complies with this 618 paragraph.

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2. Each charter school's governing board must hold at least



620 two public meetings per school year in the school district. The 621 meetings must be noticed, open, and accessible to the public, 622 and attendees must be provided an opportunity to receive 623 information and provide input regarding the charter school's 624 operations. The appointed representative and charter school 625 principal or director, or his or her equivalent, must be 626 physically present at each meeting.

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(8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER.-

(e) When a charter is not renewed or is terminated or when 62.8 629 a charter school is closed voluntarily by the operator, the 630 school shall be dissolved under the provisions of law under 631 which the school was organized, and any unencumbered public 632 funds, except for capital outlay funds and federal charter 633 school program grant funds, from the charter school shall revert 634 to the sponsor. Capital outlay funds provided pursuant to s. 635 1013.62 and federal charter school program grant funds that are 636 unencumbered shall revert to the department to be redistributed 637 among eligible charter schools. In the event a charter school is dissolved or is otherwise terminated, all district school board 638 639 property and improvements, furnishings, and equipment purchased 640 with public funds shall automatically revert to full ownership by the district school board, subject to complete satisfaction 641 642 of any lawful liens or encumbrances. Any unencumbered public funds from the charter school, district school board property 643 644 and improvements, furnishings, and equipment purchased with 645 public funds, or financial or other records pertaining to the 646 charter school, in the possession of any person, entity, or 647 holding company, other than the charter school, shall be held in trust upon the district school board's request, until any appeal 648



649 status is resolved.

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650 (f) If a charter is not renewed or is terminated or a charter school is closed voluntarily by the operator, the charter school is responsible for all debts of the charter 653 school. The district may not assume the debt from any contract made between the governing body of the school and a third party, 655 except for a debt that is previously detailed and agreed upon in 656 writing by both the district and the governing body of the 657 school and that may not reasonably be assumed to have been 658 satisfied by the district.

(q) If a charter is not renewed or is terminated, a student who attended the school may apply to, and shall be enrolled in, another public school. Normal application deadlines shall be disregarded under such circumstances.

(h) The governing board of a charter school that closes voluntarily shall notify the sponsor and the department in writing within 7 calendar days of its decision to cease operations. The notice must state the reasons for the closure and acknowledge that the governing board agrees to follow the procedures for dissolution and reversion of public funds specified in this subsection and paragraph (9)(o).

(i) For a high-performing charter school that is having the charter agreement renewed, the charter contract, as that contract exists on the day the term of the contract is to terminate, must be automatically renewed for the length of the current term if the charter school governing board and sponsor have not executed the renewal before the term of the charter agreement is scheduled to expire.

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(9) CHARTER SCHOOL REQUIREMENTS.-



(g)1. In order to provide financial information that is comparable to that reported for other public schools, charter schools are to maintain all financial records that constitute their accounting system:

a. In accordance with the accounts and codes prescribed in the most recent issuance of the publication titled "Financial and Program Cost Accounting and Reporting for Florida Schools"; or

b. At the discretion of the charter school's governing
board, a charter school may elect to follow generally accepted
accounting standards for not-for-profit organizations, but must
reformat this information for reporting according to this
paragraph.

691 2. Charter schools shall provide annual financial report 692 and program cost report information in the state-required 693 formats for inclusion in district reporting in compliance with 694 s. 1011.60(1). Charter schools that are operated by a 695 municipality or are a component unit of a parent nonprofit 696 organization may use the accounting system of the municipality 697 or the parent but must reformat this information for reporting 698 according to this paragraph.

699 3. A charter school shall, upon execution of the contract, 700 provide the sponsor with a concise, uniform, monthly financial 701 statement summary sheet that contains a balance sheet and a 702 statement of revenue, expenditures, and changes in fund balance. 703 The balance sheet and the statement of revenue, expenditures, 704 and changes in fund balance shall be in the governmental funds 705 format prescribed by the Governmental Accounting Standards 706 Board. A high-performing charter school pursuant to s. 1002.331

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707 may provide a quarterly financial statement in the same format 708 and requirements as the uniform monthly financial statement 709 summary sheet. <u>The sponsor shall review each monthly financial</u> 710 <u>statement, to identify the existence of any conditions</u> 711 <u>identified in s. 1002.345(1)(a).</u>

4. A charter school shall maintain and provide financial information as required in this paragraph. The financial statement required in subparagraph 3. must be in a form prescribed by the Department of Education.

(n)1. The director and a representative of the governing board of a charter school that has earned a grade of "D" or "F" pursuant to s. 1008.34 shall appear before the sponsor to present information concerning each contract component having noted deficiencies. The director and a representative of the governing board shall submit to the sponsor for approval a school improvement plan to raise student performance. Upon approval by the sponsor, the charter school shall begin implementation of the school improvement plan. The department shall offer technical assistance and training to the charter school and its governing board and establish guidelines for developing, submitting, and approving such plans.

2.a. If a charter school earns three consecutive grades of "D," two consecutive grades of "D" followed by a grade of "F," or two nonconsecutive grades of "F" within a 3-year period, the charter school governing board shall choose one of the following corrective actions:

(I) Contract for educational services to be provided directly to students, instructional personnel, and school administrators, as prescribed in state board rule;



(II) Contract with an outside entity that has a demonstrated record of effectiveness to operate the school;

(III) Reorganize the school under a new director or principal who is authorized to hire new staff; or

(IV) Voluntarily close the charter school.

b. The charter school must implement the corrective action in the school year following receipt of a third consecutive grade of "D," a grade of "F" following two consecutive grades of "D," or a second nonconsecutive grade of "F" within a 3-year period.

c. The sponsor may annually waive a corrective action if it determines that the charter school is likely to improve a letter grade if additional time is provided to implement the intervention and support strategies prescribed by the school improvement plan. Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" is subject to subparagraph 4.

d. A charter school is no longer required to implement a corrective action if it improves by at least one letter grade. However, the charter school must continue to implement strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 5.

e. A charter school implementing a corrective action that
does not improve by at least one letter grade after 2 full
school years of implementing the corrective action must select a
different corrective action. Implementation of the new
corrective action must begin in the school year following the



implementation period of the existing corrective action, unless the sponsor determines that the charter school is likely to improve a letter grade if additional time is provided to implement the existing corrective action. Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" while implementing a corrective action is subject to subparagraph 4.

3. A charter school with a grade of "D" or "F" that improves by at least one letter grade must continue to implement the strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 5.

4. <u>A charter school's charter is automatically terminated</u> <u>if the school earns two consecutive grades of "F" after all</u> <u>school grade appeals are final</u> <u>The sponsor shall terminate a</u> <u>charter if the charter school earns two consecutive grades of</u> <u>"F"</u> unless:

a. The charter school is established to turn around the performance of a district public school pursuant to s.1008.33(4)(b)3. Such charter schools shall be governed by s.1008.33;

b. The charter school serves a student population the majority of which resides in a school zone served by a district public school that earned a grade of "F" in the year before the charter school opened and the charter school earns at least a grade of "D" in its third year of operation. The exception provided under this sub-subparagraph does not apply to a charter school in its fourth year of operation and thereafter; or

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794 c. The state board grants the charter school a waiver of 795 termination. The charter school must request the waiver within 796 15 days after the department's official release of school 797 grades. The state board may waive termination if the charter 798 school demonstrates that the Learning Gains of its students on 799 statewide assessments are comparable to or better than the 800 Learning Gains of similarly situated students enrolled in nearby 801 district public schools. The waiver is valid for 1 year and may 802 only be granted once. Charter schools that have been in 803 operation for more than 5 years are not eligible for a waiver 804 under this sub-subparagraph.

806 The sponsor shall notify in writing the charter school's governing board, the charter school principal, and the department when a charter is terminated under this subparagraph. 809 A charter terminated under this subparagraph is governed by the requirements of paragraphs (8)(e)-(g) and paragraph (o) of this 811 subsection.

812 5. The director and a representative of the governing board 813 of a graded charter school that has implemented a school 814 improvement plan under this paragraph shall appear before the 815 sponsor at least once a year to present information regarding 816 the progress of intervention and support strategies implemented 817 by the school pursuant to the school improvement plan and 818 corrective actions, if applicable. The sponsor shall communicate 819 at the meeting, and in writing to the director, the services 820 provided to the school to help the school address its 821 deficiencies.

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6. Notwithstanding any provision of this paragraph except



823 sub-subparagraphs 4.a.-c., the sponsor may terminate the charter 824 at any time pursuant to subsection (8).

(p)1. Each charter school shall maintain a website that 825 826 enables the public to obtain information regarding the school; 827 the school's academic performance; the names of the governing 828 board members; the programs at the school; any management companies, cooperatives, service providers, or education 829 830 management corporations associated with the school; the school's 831 annual budget and its annual independent fiscal audit; the 832 school's grade pursuant to s. 1008.34; and, on a quarterly 833 basis, the minutes of governing board meetings.

2. Each charter school's governing board shall appoint a representative to facilitate parental involvement, provide access to information, assist parents and others with questions and concerns, and resolve disputes. The representative must reside in the school district in which the charter school is 839 located and may be a governing board member, charter school employee, or individual contracted to represent the governing 841 board. If the governing board oversees multiple charter schools in the same school district, the governing board must appoint a 843 separate individual representative for each charter school in the district. The representative's contact information must be provided annually, in writing, to parents and posted prominently on the charter school's website. The sponsor may not require that governing board members reside in the school district in which the charter school is located if the charter school 849 complies with this paragraph. 850 3. Each charter school's governing board must hold at least

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two public meetings per school year in the school district where

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852 the charter school is located. The meetings must be noticed, 853 open, and accessible to the public, and attendees must be 854 provided an opportunity to receive information and provide input 855 regarding the charter school's operations. The appointed 856 representative and charter school principal or director, or his 857 or her equivalent, must be physically present at each meeting.

(10) ELIGIBLE STUDENTS.-

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859 (a) A charter school shall be open to any student covered in an interdistrict agreement or residing in the school district 860 861 in which the charter school is located; however, in the case of 862 a charter lab school, the charter lab school shall be open to 863 any student eligible to attend the lab school as provided in s. 864 1002.32 or who resides in the school district in which the 865 charter lab school is located. Any eligible student shall be 866 allowed interdistrict transfer to attend a charter school when 867 based on good cause. Good cause shall include, but is not 868 limited to, geographic proximity to a charter school in a 869 neighboring school district. A charter school that has not 870 reached capacity, as provided in s. 1002.31(3)(h), may be open 871 to any student in the state.

872 (13) CHARTER SCHOOL COOPERATIVES.-Charter schools may enter 873 into cooperative agreements to form charter school cooperative 874 organizations that may provide the following services to further 875 educational, operational, and administrative initiatives in 876 which the participating charter schools share common interests: 877 charter school planning and development, direct instructional 878 services, and contracts with charter school governing boards to 879 provide personnel administrative services, payroll services, 880 human resource management, evaluation and assessment services,

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881 teacher preparation, and professional development.

882 (17) FUNDING.-Students enrolled in a charter school, 883 regardless of the sponsorship, shall be funded as if they are in 884 a basic program or a special program, the same as students 885 enrolled in other public schools in the school district. Funding 886 for a charter lab school shall be as provided in s. 1002.32.

887 (b) The basis for the agreement for funding students 888 enrolled in a charter school shall be the sum of the school 889 district's operating funds from the Florida Education Finance 890 Program as provided in s. 1011.62 and the General Appropriations 891 Act, including gross state and local funds, discretionary 892 lottery funds, and funds from the school district's current 893 operating discretionary millage levy; divided by total funded 894 weighted full-time equivalent students in the school district; 895 multiplied by the weighted full-time equivalent students for the 896 charter school. Charter schools whose students or programs meet 897 the eligibility criteria in law are entitled to their 898 proportionate share of categorical program funds included in the 899 total funds available in the Florida Education Finance Program 900 by the Legislature, including transportation, the research-based 901 reading allocation, and the Florida digital classrooms 902 allocation. Total funding for each charter school shall be 903 recalculated during the year to reflect the revised calculations 904 under the Florida Education Finance Program by the state and the 905 actual weighted full-time equivalent students reported by the 906 charter school during the full-time equivalent student survey 907 periods designated by the Commissioner of Education.

908 (e) District school boards shall make timely and efficient 909 payment and reimbursement to charter schools, including

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910 processing paperwork required to access special state and 911 federal funding for which they may be eligible. The district 912 school board may distribute funds to a charter school for up to 913 3 months based on the projected full-time equivalent student 914 membership of the charter school. Thereafter, the results of 915 full-time equivalent student membership surveys shall be used in 916 adjusting the amount of funds distributed monthly to the charter 917 school for the remainder of the fiscal year. The payment shall 918 be issued no later than 10 working days after the district 919 school board receives a distribution of state or federal funds. 920 If a warrant for payment is not issued within 10 working days 921 after receipt of funding by the district school board, the 922 school district shall pay to the charter school, in addition to 923 the amount of the scheduled disbursement, interest at a rate of 924 1 percent per month calculated on a daily basis on the unpaid 925 balance from the expiration of the 10 working days until such 926 time as the warrant is issued. The district school board may not delay payment to a charter school of any portion of the funds 927 928 provided in paragraph (b) based on the timing of receipt of 929 local funds by the district school board.

930 931 (21) PUBLIC INFORMATION ON CHARTER SCHOOLS.-

(a) The Department of Education shall provide information
to the public, directly and through sponsors, on how to form and
operate a charter school and how to enroll in a charter school
once it is created. This information shall include a <u>standard</u>
model application form, standard charter contract, standard
<u>application</u> evaluation instrument, and standard charter renewal
contract, which shall include the information specified in
subsection (7) and shall be developed by consulting and



939 negotiating with both school districts and charter schools
940 before implementation. The charter and charter renewal contracts
941 shall be used by charter school sponsors.

(26) STANDARDS OF CONDUCT AND FINANCIAL DISCLOSURE.-

(c) An employee of the charter school, or his or her spouse, or an employee of a <u>management company</u>, <u>cooperative</u>, or charter management organization, or his or her spouse, may not be a member of the governing board of the charter school.

(27) CONFLICTS OF INTEREST AND ETHICS.-An individual may not serve as a member of a governing board of a charter school, an education management corporation, or charter school 950 cooperative organization if he or she or an immediate family 951 member receives a pension or any compensation from the charter 952 school, or if the individual's partner is an owner or principal 953 with an entity or independent contractor with whom the charter 954 school does business or contracts, directly or indirectly, for 955 professional services, goods, or facilities. An individual may 956 not serve as a governing board member if an immediate family 957 member is an employee of the school. Members of the governing 958 board of a charter school may not be appointed, removed, or 959 replaced by an entity or component unit of an entity with which 960 the charter school has entered into any contract.

961 Section 4. Paragraph (e) of subsection (2), paragraph (b) 962 of subsection (3), and subsections (4) through (6) of section 963 1002.331, Florida Statutes, are amended to read:

964 965 1002.331 High-performing charter schools.-

(2) A high-performing charter school is authorized to:

966 (e) Receive a modification of its charter to a term of 15967 years or a 15-year charter renewal. The charter may be modified

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968 or renewed for a shorter term at the option of the high-969 performing charter school. The charter must be consistent with 970 <u>s. 1002.33(7)(a)20.</u> s. 1002.33(7)(a)19. and (10)(h) and (i), is 971 subject to annual review by the sponsor, and may be terminated 972 during its term pursuant to s. 1002.33(8).

974 A high-performing charter school shall notify its sponsor in 975 writing by May 1 March 1 if it intends to increase enrollment or 976 expand grade levels the following school year. The written 977 notice shall specify the amount of the enrollment increase and 978 the grade levels that will be added, as applicable. If a charter 979 school notifies the sponsor of its intent to expand, the sponsor 980 shall modify the charter within 90 days to include the new 981 enrollment maximum and may not make any other changes. The 982 sponsor may deny a request to increase the enrollment of a high-983 performing charter school if the commissioner has declassified 984 the charter school as high-performing. If a high-performing 985 charter school requests to consolidate multiple charters, the 986 sponsor shall have 40 days after receipt of that request to 987 provide an initial draft charter to the charter school. The 988 sponsor and charter school shall have 50 days thereafter to negotiate and notice the charter contract for final approval by 989 990 the sponsor.

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(3)

(b) A high-performing charter school may not establish more than one charter school within the state under paragraph (a) in any year. A subsequent application to establish a charter school under paragraph (a) may not be submitted unless each charter school established in this manner achieves high-performing

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charter school status. <u>The limits set forth in this paragraph do</u> <u>not apply to charter schools established by a high-performing</u> <u>charter school in the attendance zone of a school identified as</u> <u>in need of intervention and support pursuant to s. 1008.33(3)(b)</u> <u>or to meet needs for innovative choice options identified by the</u> district school board.

(4) A high-performing charter school may not increase enrollment or expand grade levels following any school year in which it receives a school grade of "C" or below. If the charter school receives a school grade of "C" or below in any 2 years during the term of the charter awarded under subsection (2), the term of the charter may be modified by the sponsor and the charter school loses its high-performing charter school status until it regains that status under subsection (1).

1011 (4) (5) The Commissioner of Education, upon request by a 1012 charter school, shall verify that the charter school meets the 1013 criteria in subsection (1) and provide a letter to the charter 1014 school and the sponsor stating that the charter school is a 1015 high-performing charter school pursuant to this section. The 1016 commissioner shall annually determine whether a high-performing 1017 charter school under subsection (1) continues to meet the criteria in that subsection. Such high-performing charter school 1018 1019 shall maintain its high-performing status unless the 1020 commissioner determines that the charter school no longer meets 1021 the criteria in subsection (1), at which time the commissioner 1022 shall send a letter to the charter school and its sponsor 1023 providing notification that the charter school has been 1024 declassified of its declassification as a high-performing 1025 charter school.


1026 (5) (6) A high-performing charter school replicated under 1027 this section may not be replicated as a virtual charter school. Section 5. Section 1003.3101, Florida Statutes, is created 1028 1029 to read: 1030 1003.3101 Additional school choice options.-Each district 1031 school board shall establish a transfer process for a parent to 1032 request his or her child be transferred to another classroom 1033 teacher. A school must grant or deny the transfer within 2 weeks 1034 after receiving a request. If a request for transfer is denied, 1035 the school shall notify the parent and specify the reasons for a 1036 denial. An explanation of the transfer process must be made 1037 available in the student handbook or a similar publication. 1038 Section 6. Paragraph (b) of subsection (1) of section 1039 1003.57, Florida Statutes, is amended to read: 1040 1003.57 Exceptional students instruction.-1041 (1)1042 (b) Each district school board shall provide for an 1043 appropriate program of special instruction, facilities, and 1044 services for exceptional students as prescribed by the State 1045 Board of Education as acceptable. Each district program must $_{ au}$ 1046 including provisions that: 1. The district school board Provide the necessary 1047 1048 professional services for diagnosis and evaluation of exceptional students. At least once every 3 years, the district 1049 1050 school board must submit to the department its proposed 1051 procedures for the provision of special instruction and services 1052 for exceptional students. 1053 2. The district school board Provide the special instruction, classes, and services, either within the district 1054

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1055 school system, in cooperation with other district school 1056 systems, or through contractual arrangements with approved 1057 private schools or community facilities that meet standards 1058 established by the commissioner.

1059 3. The district school board Annually provide information 1060 describing the Florida School for the Deaf and the Blind and all 1061 other programs and methods of instruction available to the 1062 parent of a sensory-impaired student.

4. <u>Provide instruction to homebound or hospitalized</u> <u>students in accordance with this section and rules adopted by</u> <u>the state board, which must establish, at a minimum, the</u> <u>following:</u>

a. Criteria for the eligibility of K-12 homebound or hospitalized students for specially designed instruction.

b. Procedures for determining student eligibility.

c. A list of appropriate methods for providing instruction to homebound or hospitalized students.

d. Requirements for initiating instructional services for a homebound or hospitalized student once the student is determined to be eligible. An eligible student receiving treatment in a children's specialty hospital licensed under part I of chapter 395 must be provided educational instruction from the school district in which the hospital is located until the school district enters into an agreement with the school district in which the student resides. The department shall develop a standard agreement for use by school districts to provide seamless educational instruction to students who transition between school districts while receiving treatment in specialty hospitals for children.

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1085	No later than August 15, 2015, each school district in which a
1086	children's specialty hospital licensed under part I of chapter
1087	395 is located shall enter into an agreement with the hospital
1088	to establish a process by which the hospital must notify the
1089	school district of any student who may be eligible for
1090	educational instruction consistent with this subparagraph and
1091	the timelines for determining such eligibility and providing
1092	such instruction The district school board, once every 3 years,
1093	submit to the department its proposed procedures for the
1094	provision of special instruction and services for exceptional
1095	students.
1096	Section 7. Section 1004.6491, Florida Statutes, is created
1097	to read:
1098	1004.6491 Florida Institute for Charter School Innovation
1099	(1) There is established the Florida Institute for Charter
1100	School Innovation within the Florida State University. The
1101	purpose of the institute is to advance charter school
1102	accountability, quality, and innovation; provide support and
1103	technical assistance to charter school applicants; connect
1104	aspiring teachers to opportunities to experience teaching in
1105	schools of choice; and conduct research and develop and promote
1106	best practices for charter school authorization, financing,
1107	management, operations, and instructional practices.
1108	(2) The institute shall:
1109	(a) Conduct research to inform both policy and practice
1110	related to charter school accountability, financing, management,
1111	operations, and instructional practices.
1112	(b) Partner with state-approved teacher preparation



1113	programs in this state to provide opportunities for aspiring
1114	teachers to experience teaching in schools of choice.
1115	(c) Provide technical assistance and support to charter
1116	school applicants with innovative charter school concepts.
1117	(3) The President of the Florida State University shall
1118	appoint a director of the institute. The director is responsible
1119	for overall management of the institute and for developing and
1120	executing the work of the institute consistent with this
1121	section. The director may engage individuals in other state
1122	universities with accredited colleges of education to
1123	participate in the institute.
1124	(4) By each October 1, the institute shall provide a
1125	written report to the Governor, the President of the Senate, and
1126	the Speaker of the House of Representatives which outlines its
1127	activities in the preceding year, reports significant research
1128	findings, details expenditures of state funds, and provides
1129	specific recommendations for improving the institute's ability
1130	to fulfil its mission and for changes to statewide charter
1131	school policy.
1132	(5) Within 180 days after completion of the institute's
1133	fiscal year, the institute shall provide to the Auditor General,
1134	the Board of Governors of the State University System, and the
1135	State Board of Education a report on the results of an annual
1136	financial audit conducted by an independent certified public
1137	accountant in accordance with s. 11.45.
1138	Section 8. Section 1011.6202, Florida Statutes, is created
1139	to read:
1140	1011.6202 Principal Autonomy Pilot Program InitiativeThe
1141	Principal Autonomy Pilot Program Initiative is created within



1142	the Department of Education. The purpose of the pilot program is
1143	to provide the principal of a participating school with
1144	increased autonomy and authority to operate his or her school in
1145	a way that produces significant improvements in student
1146	achievement and school management while complying with
1147	constitutional requirements. The State Board of Education may,
1148	upon approval of a principal autonomy proposal, enter into a
1149	performance contract with up to six district school boards for
1150	participation in the program.
1151	(1) PARTICIPATING SCHOOL DISTRICTSA Florida district
1152	school board may submit to the state board for approval a
1153	principal autonomy proposal that exchanges statutory and rule
1154	exemptions for an agreement to meet performance goals
1155	established in the proposal. If approved by the state board, the
1156	school district shall be eligible to participate in the program
1157	for 3 years. At the end of the 3 years, the performance of all
1158	participating schools in the school district shall be evaluated.
1159	(2) PRINCIPAL AUTONOMY PROPOSAL
1160	(a) To participate in the program, a school district must:
1161	1. Identify three middle or high schools whose principals
1162	will have fiscal and administrative autonomy.
1163	2. Describe the current financial and administrative
1164	management of each participating school; identify the areas in
1165	which each school principal will have increased fiscal and
1166	administrative autonomy, including the authority and
1167	responsibilities provided in s. 1012.28(8); and identify the
1168	areas in which each participating school will continue to follow
1169	district school board fiscal and administrative policies.
1170	3. Explain the methods used to identify the educational

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1171	strengths and needs of the participating school's students and
1172	identify how student achievement can be improved.
1173	4. Establish performance goals for student achievement, as
1174	defined in s. 1008.34(1), and explain how the increased autonomy
1175	of principals will help participating schools improve student
1176	achievement and school management.
1177	5. Provide each participating school's mission and a
1178	description of its student population.
1179	(b) The state board shall establish criteria, which must
1180	include the criteria listed in paragraph (a), for the approval
1181	of a principal autonomy proposal.
1182	(c) A district school board must submit its principal
1183	autonomy proposal to the state board for approval by December 1
1184	in order to begin participation in the subsequent school year.
1185	By February 28 of the school year in which the proposal is
1186	submitted, the state board shall notify the district school
1187	board in writing whether the proposal is approved.
1188	(3) EXEMPTION FROM LAWS
1189	(a) With the exception of those laws listed in paragraph
1190	(b), a participating school district is exempt from the
1191	provisions of chapters 1000-1013 and rules of the state board
1192	which implement those exempt provisions.
1193	(b) A participating school district shall comply with the
1194	provisions of chapters 1000-1013, and rules of the state board
1195	which implement those provisions, pertaining to the following:
1196	1. Those laws relating to the election and compensation of
1197	district school board members, the election or appointment and
1198	compensation of district school superintendents, public meetings
1199	and public records requirements, financial disclosure, and

1200	conflicts of interest.
1201	2. Those laws relating to the student assessment program
1202	and school grading system, including chapter 1008.
1203	3. Those laws relating to the provision of services to
1204	students with disabilities.
1205	4. Those laws relating to civil rights, including s.
1206	1000.05, relating to discrimination.
1207	5. Those laws relating to student health, safety, and
1208	welfare.
1209	6. Section 1001.42(4)(f), relating to the uniform opening
1210	and closing date for public schools.
1211	7. Section 1003.03, governing maximum class size, except
1212	that the calculation for compliance pursuant to s. 1003.03 is
1213	the average at the school level for a participating school.
1214	8. Sections 1012.22(1)(c) and 1012.27(2), relating to
1215	compensation and salary schedules.
1216	9. Section 1012.33(5), relating to workforce reductions for
1217	annual contracts for instructional personnel. This subparagraph
1218	does not apply to at-will employees.
1219	10. Section 1012.335, relating to annual contracts for
1220	instructional personnel hired on or after July 1, 2011. This
1221	subparagraph does not apply to at-will employees.
1222	11. Section 1012.34, relating to personnel evaluation
1223	procedures and criteria.
1224	12. Those laws pertaining to educational facilities,
1225	including chapter 1013, except that s. 1013.20, relating to
1226	covered walkways for relocatables, and s. 1013.21, relating to
1227	the use of relocatable facilities exceeding 20 years of age, are
1228	eligible for exemption.

1229 13. Those laws pertaining to participating school districts, including this section and ss. 1011.64(2)(b), 1230 1231 1011.69(2), 1012.28(8), and 1012.986(1)(e). 1232 (4) PROFESSIONAL DEVELOPMENT.-Each participating school 1233 district shall require that the principal of each participating 1234 school complete professional development provided through the William Cecil Golden Professional Development Program for School 1235 1236 Leaders under s. 1012.986. The professional development must be 1237 completed before a school may participate in the Principal 1238 Autonomy Pilot Program Initiative. 1239 (5) TERM OF PARTICIPATION.-The state board shall authorize 1240 a school district to participate in the program for a period of 1241 3 years commencing with approval of the principal autonomy 1242 proposal. Authorization to participate in the program may be 1243 renewed upon action of the state board. The state board may 1244 revoke authorization to participate in the program if the school 1245 district fails to meet the requirements of this section during 1246 the 3-year period. 1247 (6) REPORTING.-Each participating school district shall 1248 submit an annual report to the state board. The state board 1249 shall annually report on the implementation of the Principal 1250 Autonomy Pilot Program Initiative. Upon completion of the 1251 program's first 3-year term, the Commissioner of Education shall 1252 submit to the President of the Senate and the Speaker of the 1253 House of Representatives by December 1 a full evaluation of the 1254 effectiveness of the program. 1255 (7) RULEMAKING.-The State Board of Education shall adopt 1256 rules to administer this section. 1257 Section 9. Paragraph (b) of subsection (2) of section

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1258 1011.64, Florida Statutes, is amended to read: 1259 1011.64 School district minimum classroom expenditure 1260 requirements.-1261 (2) For the purpose of implementing the provisions of this 1262 section, the Legislature shall prescribe minimum academic performance standards and minimum classroom expenditure 1263 1264 requirements for districts not meeting such minimum academic 1265 performance standards in the General Appropriations Act. 1266 (b) School district minimum classroom expenditure 1267 requirements shall be calculated pursuant to subsection (3) and 1268 may include training pursuant to s. 1012.986(1)(e). 1269 Section 10. Subsection (2) of section 1011.69, Florida 1270 Statutes, is amended to read: 1271 1011.69 Equity in School-Level Funding Act.-1272 (2) Beginning in the 2003-2004 fiscal year, district school 1273 boards shall allocate to schools within the district an average 1274 of 90 percent of the funds generated by all schools and 1275 guarantee that each school receives at least 80 percent, except 1276 that a school participating in the Principal Autonomy Pilot 1277 Program Initiative under s. 1011.6202 is guaranteed to receive 1278 at least 90 percent, of the funds generated by that school based 1279 upon the Florida Education Finance Program as provided in s. 1280 1011.62 and the General Appropriations Act, including gross 1281 state and local funds, discretionary lottery funds, and funds 1282 from the school district's current operating discretionary 1283 millage levy. Total funding for each school shall be 1284 recalculated during the year to reflect the revised calculations 1285 under the Florida Education Finance Program by the state and the 1286 actual weighted full-time equivalent students reported by the

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1287 school during the full-time equivalent student survey periods 1288 designated by the Commissioner of Education. If the district school board is providing programs or services to students 1289 funded by federal funds, any eligible students enrolled in the 1290 1291 schools in the district shall be provided federal funds. 1292 Section 11. Subsection (8) is added to section 1012.28, 1293 Florida Statutes, to read: 1294 1012.28 Public school personnel; duties of school 1295 principals.-1296 (8) The principal of a participating school in a 1297 participating school district approved under s. 1011.6202 has 1298 the following additional authority and responsibilities: 1299 (a) In addition to the authority provided in subsection 1300 (6), the authority to select qualified instructional personnel 1301 for placement or to refuse to accept the placement or transfer 1302 of instructional personnel by the district school 1303 superintendent. Placement of instructional personnel at a 1304 participating school in a participating school district does not 1305 affect the employee's status as a school district employee. 1306 (b) The authority to deploy financial resources to school 1307 programs at the principal's discretion to help improve student 1308 achievement, as defined in s. 1008.34(1), and meet performance 1309 goals identified in the principal autonomy proposal submitted pursuant to s. 1011.6202. 1310 1311 (c) The responsibility to annually provide to the district 1312 school superintendent and the district school board a budget for 1313 the operation of the participating school which identifies how funds provided pursuant to s. 1011.69(2) are allocated. The 1314 school district shall include the budget in the annual report 1315



1316 provided to the State Board of Education pursuant to s. 1317 1011.6202(6). 1318 Section 12. Subsection (2) of section 1012.42, Florida 1319 Statutes, is amended to read: 1320 1012.42 Teacher teaching out-of-field.-1321 (2) NOTIFICATION REQUIREMENTS.-When a teacher in a district 1322 school system is assigned teaching duties in a class dealing with subject matter that is outside the field in which the 1323 1324 teacher is certified, outside the field that was the applicant's 1325 minor field of study, or outside the field in which the 1326 applicant has demonstrated sufficient subject area expertise, as 1327 determined by district school board policy in the subject area 1328 to be taught, the parents of all students in the class shall be 1329 notified in writing of such assignment. A parent who receives 1330 this notification may, after the October student membership 1331 survey, request that his or her child be transferred to another 1332 classroom teacher within the school and grade in which the child 1333 is currently enrolled. If space is available in a classroom 1334 taught by an in-field teacher, the school district shall grant 1335 the parent's request and transfer the student to the in-field 1336 classroom teacher within a reasonable period, not to exceed 2 1337 weeks. An explanation of the transfer process must be made 1338 available in the student handbook or a similar publication. This 1339 does not provide a parent the right to choose a specific 1340 teacher. 1341 Section 13. Paragraph (e) is added to subsection (1) of 1342 section 1012.986, Florida Statutes, to read: 1012.986 William Cecil Golden Professional Development 1343 1344 Program for School Leaders.-



1345	(1) There is established the William Cecil Golden
1346	Professional Development Program for School Leaders to provide
1347	high standards and sustained support for principals as
1348	instructional leaders. The program shall consist of a
1349	collaborative network of state and national professional
1350	leadership organizations to respond to instructional leadership
1351	needs throughout the state. The network shall support the human-
1352	resource development needs of principals, principal leadership
1353	teams, and candidates for principal leadership positions using
1354	the framework of leadership standards adopted by the State Board
1355	of Education, the Southern Regional Education Board, and the
1356	National Staff Development Council. The goal of the network
1357	leadership program is to:
1358	(e) For principals of schools participating in the
1359	Principal Autonomy Pilot Program Initiative under s. 1011.6202,
1360	provide training on the following:
1361	1. Managing instructional personnel, including developing a
1362	high-performing instructional leadership team.
1363	2. Public school budgeting, financial management, and human
1364	resources policies and procedures.
1365	3. Best practices for the effective exercise of increased
1366	budgetary and staffing flexibility to improve student
1367	achievement and operational efficiency.
1368	Section 14. Paragraph (a) of subsection (1) of section
1369	1013.62, Florida Statutes, is amended to read:
1370	1013.62 Charter schools capital outlay funding
1371	(1) In each year in which funds are appropriated for
1372	charter school capital outlay purposes, the Commissioner of
1373	Education shall allocate the funds among eligible charter

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1374 schools. 1375 (a) To be eligible for a funding allocation, a charter 1376 school must: 1377 1.a. Have been in operation for 3 or more years; 1378 b. Be governed by a governing board established in the 1379 state for 3 or more years which operates both charter schools and conversion charter schools within the state; 1380 1381 c. Be an expanded feeder chain of a charter school within 1382 the same school district that is currently receiving charter 1383 school capital outlay funds; 1384 d. Have been accredited by the Commission on Schools of the 1385 Southern Association of Colleges and Schools; or 1386 e. Serve students in facilities that are provided by a 1387 business partner for a charter school-in-the-workplace pursuant 1388 to s. 1002.33(15)(b). 1389 2. Have an annual audit that does not reveal any of the 1390 financial emergency conditions provided in s. 218.503(1) for the 1391 most recent fiscal year for which such audit results are 1392 available stability for future operation as a charter school. 1393 3. Have satisfactory student achievement based on state 1394 accountability standards applicable to the charter school. 1395 4. Have received final approval from its sponsor pursuant 1396 to s. 1002.33 for operation during that fiscal year. 1397 5. Serve students in facilities that are not provided by 1398 the charter school's sponsor. 1399 Section 15. Notwithstanding any other provision of law, 1400 student reporting requirements related to withdrawals, 1401 suspensions, expulsions, and other related instances where 1402 students are no longer enrolled in a school must be the same for

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1403	public schools, including charter schools. Thus, charter school
1404	reporting requirements for these instances apply to all public
1405	schools, and public school reporting requirements apply to all
1406	charter schools.
1407	Section 16. This act shall take effect July 1, 2015.
1408	
1409	========== T I T L E A M E N D M E N T ================
1410	And the title is amended as follows:
1411	Delete everything before the enacting clause
1412	and insert:
1413	A bill to be entitled
1414	An act relating to student choice; amending s.
1415	1002.20, F.S.; conforming a provision to changes made
1416	by the act; authorizing parents of public school
1417	students to seek private educational choice options
1418	through the Florida Personal Learning Scholarship
1419	Accounts Program under certain circumstances;
1420	providing that a parent has the right to know certain
1421	financial information; requiring the information to be
1422	published in a parent guide; amending s. 1002.31,
1423	F.S.; requiring each district school board to allow a
1424	parent to enroll his or her child in and transport his
1425	or her child to any public school that has not reached
1426	capacity in the district; authorizing a school
1427	district to provide transportation to such students at
1428	the district's discretion; requiring the student to
1429	remain at such school for a specified timeframe;
1430	revising requirements for the controlled open
1431	enrollment process; authorizing a parent to enroll his



1432 or her child in and transport his or her child to any 1433 public school that has not reached capacity in the 1434 state; requiring each district school board to 1435 establish a transfer process to another classroom 1436 teacher; providing that a parent is not given the 1437 right to choose a specific classroom teacher; 1438 providing requirements for the transfer process; 1439 amending s. 1002.33, F.S.; revising required contents 1440 of charter school applications; requiring a charter 1441 school to submit quarterly financial statements for 1442 the first year of operation with specified information 1443 included; requiring a charter school to submit a plan 1444 to become financially viable under certain 1445 circumstances; conforming provisions regarding the 1446 appeal process for denial of a high-performing charter 1447 school application; specifying that the reading 1448 curriculum and instructional strategies in a charter 1449 school's charter satisfy the research-based reading 1450 plan requirement and that charter schools are eligible 1451 for the research-based reading allocation; requiring a 1452 person or officer of an entity who submits a charter 1453 school application to undergo background screening; 1454 prohibiting a sponsor from approving a charter school 1455 application until completion, receipt, and review of 1456 the results of such screening; requiring a charter to 1457 document that the governing board is independent of a 1458 management company or cooperative; revising charter 1459 provisions relating to long-term charters and charter terminations; revising the deadline by which a charter 1460



1461 school must have a certificate of occupancy or 1462 temporary certificate of occupancy; revising conditions for nonrenewal or termination of a charter; 1463 1464 requiring the sponsor to review monthly financial 1465 statements; requiring the sponsor to notify specified 1466 parties of a charter's termination under certain 1467 circumstances; requiring a charter school's governing 1468 board to appoint a representative to provide 1469 information and assistance to parents; requiring the 1470 governing board to hold a certain number of meetings 1471 that are noticed, open, and accessible to the public 1472 per school year; authorizing a charter school that has 1473 not reached capacity to be open to any student in the 1474 state; revising requirements for the funding of 1475 charter schools; prohibiting the district school board 1476 from delaying payment to a charter school under 1477 specified circumstances; requiring the Department of 1478 Education to include a standard application form when 1479 providing information to the public on how to form, 1480 operate, and enroll in a charter school; prohibiting 1481 an employee of a management company or cooperative 1482 from being a member of a charter school governing 1483 board; prohibiting specified conflicts of interests on 1484 the part of members of the governing board of a 1485 charter school or charter school cooperative 1486 organization; amending s. 1002.331, F.S.; providing an 1487 exception to the prohibition on a high-performing 1488 charter school establishing more than one charter 1489 school in this state under specified circumstances;



1490 conforming provisions and a cross-reference to changes made by the act; deleting obsolete provisions; 1491 1492 creating s. 1003.3101, F.S.; requiring each district school board to establish a classroom teacher transfer 1493 1494 process for parents, approve or deny a request within 1495 a certain timeframe, and post an explanation of the 1496 transfer process in the student handbook or a similar publication; amending s. 1003.57, F.S.; revising 1497 1498 program requirements for exceptional students 1499 instruction; requiring each school district to enter 1500 into an agreement with a hospital by a specified date; 1501 creating s. 1004.6491, F.S.; establishing the Florida 1502 Institute for Charter School Innovation; specifying 1503 requirements for the institute; requiring an annual 1504 report to the Governor and the Legislature; requiring 1505 a report on the institute's annual financial audit to the Auditor General, the Board of Governors of the 1506 1507 State University System, and the State Board of 1508 Education; creating s. 1011.6202, F.S.; creating the 1509 Principal Autonomy Pilot Program Initiative; providing 1510 a procedure for a school district to participate in 1511 the program; providing requirements for participating 1512 school districts and schools; exempting participating 1513 school districts from certain laws and rules; 1514 requiring principals of participating schools to 1515 complete a specific professional development program; 1516 providing for the term of participation in the 1517 program; providing for renewal or revocation of 1518 authorization to participate in the program; providing



1519 for reporting and rulemaking; amending s. 1011.64, 1520 F.S.; providing that certain training may be included 1521 in school district minimum classroom expenditure 1522 requirements; amending s. 1011.69, F.S.; requiring 1523 participating district school boards to allocate a specified percentage of certain funds to participating 1524 1525 schools; amending s. 1012.28, F.S.; providing 1526 additional authority and responsibilities of the 1527 principal of a participating school in a charter 1528 school district; amending s. 1012.42, F.S.; 1529 authorizing a parent who receives notification that a 1530 teacher is teaching outside his or her field to 1531 request that his or her child be transferred to 1532 another classroom teacher within the school and grade 1533 in which the child is currently enrolled; amending s. 1534 1012.986, F.S.; specifying the contents of a specific 1535 professional development program for certain school 1536 principals; amending s. 1013.62, F.S.; revising 1537 eligibility requirements for charter school capital 1538 outlay funding; specifying applicability of certain 1539 reporting requirements to charter schools and public 1540 schools; providing an effective date.