House



LEGISLATIVE ACTION

Senate

Floor: 1/AD/2R 01/13/2016 10:36 AM

Senator Gaetz moved the following:

Senate Amendment (with title amendment)

Delete lines 544 - 1515

and insert:

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1002.385 <u>The Gardiner Scholarship</u> Florida personal learning scholarship accounts.-

(1) ESTABLISHMENT OF PROGRAM.—The <u>Gardiner Scholarship</u> Florida Personal Learning Scholarship Accounts Program is established to provide the option for a parent to better meet the individual educational needs of his or her eligible child. All written explanatory materials, state websites, scholarship

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12	organization materials, letters to parents, scholarship
13	agreements, and any other information describing this program to
14	the public shall refer to a scholarship under the program as the
15	"Gardiner Scholarship."
16	(2) DEFINITIONS.—As used in this section, the term:
17	(a) "Approved provider" means a provider approved by the
18	Agency for Persons with Disabilities, a health care practitioner
19	as defined in s. 456.001(4), or a provider approved by the
20	department pursuant to s. 1002.66.
21	(b) "Curriculum" means a complete course of study for a
22	particular content area or grade level, including any required
23	supplemental materials and associated online instruction.
24	(c) "Department" means the Department of Education.
25	(d) "Disability" means, for a <u>3- or 4-year-old child or for</u>
26	<u>a</u> student in kindergarten to grade 12, autism <u>spectrum disorder</u> ,
27	as defined in the Diagnostic and Statistical Manual of Mental
28	Disorders, Fifth Edition, published by the American Psychiatric
29	Association s. 393.063(3); cerebral palsy, as defined in s.
30	393.063(4); Down syndrome, as defined in s. 393.063(13); an
31	intellectual disability, as defined in s. 393.063(21); Prader-
32	Willi syndrome, as defined in s. 393.063(25); or spina bifida,
33	as defined in s. 393.063(36); for a student in kindergarten,
34	being a high-risk child, as defined in s. 393.063(20)(a);
35	muscular dystrophy; and Williams syndrome.
36	(e) "Eligible nonprofit scholarship-funding organization"
37	or "organization" means a nonprofit scholarship-funding
38	organization that is approved pursuant to s. 1002.395(16) has
39	the same meaning as in s. 1002.395.
40	(f) "Eligible postsecondary educational institution" means

(f) "Eligible postsecondary educational institution" means

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41	a Florida College System institution <u>;</u> a state university <u>;</u> a
42	school district technical center $\underline{;_{ au}}$ a school district adult
43	general education center; an independent college or university
44	that is eligible to participate in the William L. Boyd, IV,
45	Florida Resident Access Grant Program under s. 1009.89; $_ au$ or an
46	accredited independent nonpublic postsecondary educational
47	institution, as defined in s. 1005.02, which is licensed to
48	operate in the state pursuant to requirements specified in part
49	III of chapter 1005.
50	(g) "Eligible private school" means a private school, as
51	defined in s. 1002.01, which is located in this state, which
52	offers an education to students in any grade from kindergarten
53	to grade 12, and which meets the requirements of:
54	1. Sections 1002.42 and 1002.421; and
55	2. A scholarship program under s. 1002.39 or s. 1002.395,
56	as applicable, if the private school participates in a
57	scholarship program under s. 1002.39 or s. 1002.395.
58	(h) "IEP" means individual education plan.
59	(i) "Parent" means a resident of this state who is a
60	parent, as defined in s. 1000.21.
61	(j) "Program" means the <u>Gardiner Scholarship</u> Florida
62	Personal Learning Scholarship Accounts Program established in
63	this section.
64	(3) PROGRAM ELIGIBILITY.—A parent of a student with a
65	disability may request and receive from the state a Gardiner
66	Scholarship Florida personal learning scholarship account for
67	the purposes specified in subsection (5) if:
68	(a) The student:
69	1. Is a resident of this state;

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2. Is <u>3 or 4 years of age on or before September 1 of the</u> year in which the student applies for program participation or is eligible to enroll in kindergarten through grade 12 in a public school in this state;

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3. Has a disability as defined in paragraph (2)(d); and 4. Is the subject of an IEP written in accordance with rules of the State Board of Education or has received a diagnosis of a disability as defined in subsection (2) from a physician who is licensed under chapter 458 or chapter 459 or a psychologist who is licensed under chapter 490 in this state.

(b) Beginning January 2015, The parent has applied to an eligible nonprofit scholarship-funding organization to participate in the program by February 1 before the school year in which the student will participate or an alternative date as set by the organization for any vacant, funded slots. The request must be communicated directly to the organization in a manner that creates a written or electronic record of the request and the date of receipt of the request. In addition to the application and any documentation required by the organization or by State Board of Education rule, the parent may submit a final verification document pursuant to this paragraph to receive scholarship funds in the student's account before the department confirms program eligibility pursuant to paragraph (9) (e). The final verification document must consist of one of the following items applicable to the student:

95 <u>1. A completed withdrawal form from the school district, if</u>
 96 <u>the student was enrolled in a public school before the</u>
 97 <u>determination of program eligibility.</u>
 98 2. A letter of admission or enrollment from an eligible

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99	private school for the fiscal year in which the student wishes
100	to participate and, if applicable, a copy of the notification
101	from the private school that the student has withdrawn from the
102	John M. McKay Scholarships for Students with Disabilities
103	Program or the Florida Tax Credit Scholarship Program.
104	3. A copy of the notice of the parent's intent to establish
105	and maintain a home education program required by s.
106	1002.41(1)(a) or the annual educational evaluation of the
107	student in a home education program, which is required by s.
108	1002.41(2) The organization shall notify the district and the
109	department of the parent's intent upon receipt of the parent's
110	request.
111	(4) PROGRAM PROHIBITIONS
112	(a) A student is not eligible for the program <u>if</u> while he
113	or she is:
114	(a) 1. Enrolled in a public school, including, but not
115	limited to, the Florida School for the Deaf and the Blind; the
116	Florida Virtual School; the College-Preparatory Boarding
117	Academy; a developmental research school authorized under s.
118	1002.32; a charter school authorized under s. 1002.33, s.
119	1002.331, or s. 1002.332; or a virtual education program
120	authorized under s. 1002.45. For purposes of this paragraph, a
121	3- or 4-year-old child who receives services funded through the
122	Florida Education Finance Program is considered to be a student
123	enrolled in a public school. Funding provided under this section
124	for a child eligible for enrollment in the Voluntary
125	Prekindergarten Education Program shall constitute funding for
126	the child under part V of this chapter, and no additional
127	funding shall be provided for the child under part V. \div
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128	(b) 2. Enrolled in a school operating for the purpose of
129	providing educational services to youth in the Department of
130	Juvenile Justice commitment programs <u>.</u> +
131	<u>(c)</u> 3. Receiving a scholarship pursuant to the Florida Tax
132	Credit Scholarship Program under s. 1002.395 or the John M.
133	McKay Scholarships for Students with Disabilities Program under
134	s. 1002.39 <u>.; or</u>
135	(d)4. Receiving any other educational scholarship pursuant
136	to this chapter.
137	(b) A student is not eligible for the program if:
138	1. The student or student's parent has accepted any
139	payment, refund, or rebate, in any manner, from a provider of
140	any services received pursuant to subsection (5);
141	2. The student's participation in the program has been
142	denied or revoked by the commissioner of Education pursuant to
143	subsection (10); or
144	3. The student's parent has forfeited participation in the
145	program for failure to comply with requirements pursuant to
146	subsection (11).
147	(5) AUTHORIZED USES OF PROGRAM FUNDSProgram funds must be
148	used to meet the individual educational needs of an eligible
149	student and may be spent for the following purposes:
150	(a) Instructional materials, including digital devices,
151	digital periphery devices, and assistive technology devices that
152	allow a student to access instruction or instructional content
153	and training on the use of and maintenance agreements for these
154	devices.
155	(b) Curriculum as defined in paragraph (2)(b).
156	(c) Specialized services by approved providers that are

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157 selected by the parent. These specialized services may include, 158 but are not limited to:

159 1. Applied behavior analysis services as provided in ss.160 627.6686 and 641.31098.

161 2. Services provided by speech-language pathologists as162 defined in s. 468.1125.

3. Occupational therapy services as defined in s. 468.203.

4. Services provided by physical therapists as defined in s. 486.021.

166 5. Services provided by listening and spoken language 167 specialists and an appropriate acoustical environment for a 168 child who is deaf or hard of hearing and who has received an 169 implant or assistive hearing device.

170 (d) Enrollment in, or tuition or fees associated with 171 enrollment in, a home education program, an eligible private 172 school, an eligible postsecondary educational institution or a 173 program offered by the institution, a private tutoring program authorized under s. 1002.43, a virtual program offered by a 174 175 department-approved private online provider that meets the 176 provider qualifications specified in s. 1002.45(2)(a), the 177 Florida Virtual School as a private paying student, or an 178 approved online course offered pursuant to s. 1003.499 or s. 179 1004.0961.

(e) Fees for nationally standardized, norm-referenced
achievement tests, Advanced Placement Examinations, industry
certification examinations, assessments related to postsecondary
education, or other assessments.

(f) Contributions to the Stanley G. Tate Florida Prepaid
College Program pursuant to s. 1009.98 or the Florida College



Savings Program pursuant to s. 1009.981, for the benefit of the 186 187 eligible student. (g) Contracted services provided by a public school or 188 189 school district, including classes. A student who receives 190 services under a contract under this paragraph is not considered 191 enrolled in a public school for eligibility purposes as specified in subsection (4). 192 193 (h) Tuition and fees for part-time tutoring services provided by a person who holds a valid Florida educator's 194 195 certificate pursuant to s. 1012.56; a person who holds an 196 adjunct teaching certificate pursuant to s. 1012.57; or a person 197 who has demonstrated a mastery of subject area knowledge 198 pursuant to s. 1012.56(5). As used in this paragraph, the term 199 "part-time tutoring services" does not qualify as regular school 200 attendance as defined in s. 1003.01(13)(e). 201 (i) Fees for specialized summer education programs. 202 (j) Fees for specialized after-school education programs. 203 (k) Transition services provided by job coaches. 204 (1) Fees for an annual evaluation of educational progress 205 by a state-certified teacher under s. 1002.41(1)(c), if this 206 option is chosen for a home education student. 207 (m) Tuition and fees associated with programs offered by 208 Voluntary Prekindergarten Education Program providers approved 209 pursuant to s. 1002.55 and school readiness providers approved 210 pursuant to s. 1002.88. 211 212 A provider of any services specialized service provider, 213 eligible private school, eligible postsecondary educational 214 institution, private tutoring program provider, online or



215	virtual program provider, public school, school district, or
216	other entity receiving payments pursuant to this subsection may
217	not share, refund, or rebate any moneys from the <u>Gardiner</u>
218	Scholarship Florida personal learning scholarship account with
219	the parent or participating student in any manner.
220	(6) TERM OF THE PROGRAMFor purposes of continuity of
221	educational choice and program integrity: $ au$
222	(a)1. The Program payments made by the state to an
223	organization for a Gardiner Scholarship under this section shall
224	<u>continue</u> remain in force until <u>:</u>
225	a. The parent does not renew program eligibility;
226	b. The organization determines that the student is not
227	eligible for program renewal;
228	c. The Commissioner of Education suspends or revokes
229	program participation or use of funds;
230	d. The student's parent has forfeited participation in the
231	program for failure to comply with subsection (11);
232	e. The student enrolls in a public school; or
233	f. The student graduates from high school or attains 22
234	years of age, whichever occurs first a student participating in
235	the program participates in any of the prohibited activities
236	specified in subsection (4), has funds revoked by the
237	Commissioner of Education pursuant to subsection (10), returns
238	to a public school, graduates from high school, or attains 22
239	years of age, whichever occurs first. A participating student
240	who enrolls in a public school or public school program is
241	considered to have returned to a public school for the purpose
242	of determining the end of the program's term.
243	2. Reimbursements for program expenditures may continue

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244	until the account balance is expended or the account is closed
245	pursuant to paragraph (b).
246	(b)1. A student's scholarship account must be closed and
247	any remaining funds, including, but not limited to,
248	contributions made to the Stanley G. Tate Florida Prepaid
249	College Program or earnings from or contributions made to the
250	Florida College Savings Program using program funds pursuant to
251	paragraph (5)(f), shall revert to the state upon:
252	a. Denial or revocation of program eligibility by the
253	commissioner for fraud or abuse, including, but not limited to,
254	the student or student's parent accepting any payment, refund,
255	or rebate, in any manner, from a provider of any services
256	received pursuant to subsection (5); or
257	b. After any period of 3 consecutive years after high
258	school completion or graduation during which the student has not
259	been enrolled in an eligible postsecondary educational
260	institution or a program offered by the institution.
261	2. The commissioner must notify the parent and the
262	organization when a Gardiner Scholarship account is closed and
263	program funds revert to the state.
264	(7) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS
265	(a)1. <u>The parent of</u> For a student with a disability who
266	does not have an IEP in accordance with subparagraph (3)(a)4. or
267	who seeks a reevaluation of an existing IEP may request an IEP
268	meeting and evaluation from the school district in order to
269	obtain or revise a matrix of services. The school district shall
270	notify a parent who has made a request for an IEP that the
271	district is required to complete the IEP and matrix of services
272	within 30 days after receiving notice of the parent's request.

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273 The school district shall conduct a meeting and develop an IEP 274 and a matrix of services within 30 days after receipt of the 275 parent's request in accordance with State Board of Education 276 rules. a matrix of services under s. 1011.62(1)(e) and for whom 277 the parent requests a matrix of services, The school district 278 must complete a matrix that assigns the student to one of the 279 levels of service as they existed before the 2000-2001 school 280 year.

2.a. Within 10 school days after a school district receives notification of a parent's request for completion of a matrix of services, the school district must notify the student's parent if the matrix of services has not been completed and inform the parent that the district is required to complete the matrix within 30 days after receiving notice of the parent's request for the matrix of services. This notice must include the required completion date for the matrix.

b. The school district shall complete the matrix of services for a student whose parent has made a request. The school district must provide the student's parent <u>and the</u> <u>department</u> with the student's matrix level within 10 <u>calendar</u> school days after its completion.

<u>b.c.</u> The department shall notify the parent and the eligible nonprofit scholarship-funding organization of the amount of the funds awarded within 10 days after receiving the school district's notification of the student's matrix level.

<u>c.d.</u> A school district may change a matrix of services only if the change is <u>a result of an IEP reevaluation or</u> to correct a technical, typographical, or calculation error.

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(b) For each student participating in the program who

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302 chooses to participate in statewide, standardized assessments 303 under s. 1008.22 or the Florida Alternate Assessment, the school 304 district in which the student resides must notify the student 305 and his or her parent about the locations and times to take all 306 statewide, standardized assessments.

(c) For each student participating in the program, a school district shall notify the parent about the availability of a reevaluation at least every 3 years.

(8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—An eligible private school may be sectarian or nonsectarian and shall:

(a) Comply with all requirements for private schools participating in state school choice scholarship programs pursuant to s. 1002.421.

(b) Provide to the eligible nonprofit scholarship-funding organization, upon request, all documentation required for the student's participation, including the private school's and student's fee schedules.

(c) Be academically accountable to the parent for meeting the educational needs of the student by:

1. At a minimum, annually providing to the parent a written explanation of the student's progress.

323 2. Annually administering or making provision for students 324 participating in the program in grades 3 through 10 to take one 325 of the nationally norm-referenced tests identified by the 326 Department of Education or the statewide assessments pursuant to 327 s. 1008.22. Students with disabilities for whom standardized 328 testing is not appropriate are exempt from this requirement. A 329 participating private school shall report a student's scores to 330 the parent.

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331 3. Cooperating with the scholarship student whose parent 332 chooses to have the student participate in the statewide 333 assessments pursuant to s. 1008.22 or, if a private school 334 chooses to offer the statewide assessments, administering the 335 assessments at the school.

a. A participating private school may choose to offer and administer the statewide assessments to all students who attend the private school in grades 3 through 10.

b. A participating private school shall submit a request in
writing to the Department of Education by March 1 of each year
in order to administer the statewide assessments in the
subsequent school year.

(d) Employ or contract with teachers who have regular and direct contact with each student receiving a scholarship under this section at the school's physical location.

346 (e) Annually contract with an independent certified public 347 accountant to perform the agreed-upon procedures developed under s. 1002.395(6)(o) s. 1002.395(6)(n) and produce a report of the 348 349 results if the private school receives more than \$250,000 in 350 funds from scholarships awarded under this section in the 2014-351 2015 state fiscal year or a state fiscal year thereafter. A 352 private school subject to this paragraph must submit the report 353 by September 15, 2015, and annually thereafter to the 354 scholarship-funding organization that awarded the majority of 355 the school's scholarship funds. The agreed-upon procedures must 356 be conducted in accordance with attestation standards 357 established by the American Institute of Certified Public 358 Accountants.

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360 The inability of a private school to meet the requirements of 361 this subsection constitutes a basis for the ineligibility of the 362 private school to participate in the program as determined by 363 the commissioner department.

364 (9) DEPARTMENT OF EDUCATION OBLIGATIONS.—The department 365 shall:

(a) Maintain <u>on its website</u> a list of approved providers <u>as</u> required in s. 1002.66, eligible postsecondary educational institutions, eligible private schools, and organizations and <u>may identify or provide links to lists of other approved</u> providers.

(b) Require each eligible nonprofit scholarship-funding organization to verify eligible expenditures before the distribution of funds for any expenditures made pursuant to paragraphs (5) (a) and (b). Review of expenditures made for services <u>specified</u> in paragraphs (5)(c)-(m) = (5)(c)-(g) may be completed after the <u>purchase is payment has been</u> made.

(c) Investigate any written complaint of a violation of this section by a parent, a student, a private school, a public school or a school district, an organization, a provider, or another appropriate party in accordance with the process established by s. 1002.395(9)(f).

(d) Require quarterly reports by an eligible nonprofit
scholarship-funding organization, which must, at a minimum,
include regarding the number of students participating in the
program; the demographics of program participants; the
disability category of program participants; the matrix level of
services, if known; the program award amount per student; the
total expenditures for the purposes specified in subsection

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(5); τ the types of providers of services to students; τ and any 389 390 other information deemed necessary by the department. (e) Compare the list of students participating in the 391 program with the public school student enrollment lists, 392 393 Voluntary Prekindergarten Education Program enrollment lists, 394 and the list of students participating in school choice 395 scholarship programs established pursuant to this chapter before 396 each scholarship award is provided to the organization, and subsequently throughout the school year, each program payment to 397 398 avoid duplicate payments and confirm program eligibility. A 399 parent who files a final verification pursuant to paragraph 400 (3) (b) shall receive scholarship funds before the department 401 confirms program eligibility. 402 (10) COMMISSIONER OF EDUCATION AUTHORITY AND OBLIGATIONS.-403 (a) The Commissioner of Education: 404 1. Shall deny, suspend, or revoke a student's participation 405 in the program if the health, safety, or welfare of the student 406 is threatened or fraud is suspected. 407 2. Shall deny, suspend, or revoke an authorized use of 408 program funds if the health, safety, or welfare of the student 409 is threatened or fraud is suspected. 410 3. May deny, suspend, or revoke an authorized use of 411 program funds for material failure to comply with this section and applicable department rules if the noncompliance is 412 413 correctable within a reasonable period of time. Otherwise, the 414 commissioner shall deny, suspend, or revoke an authorized use 415 for failure to materially comply with the law and rules adopted 416 under this section. 417 4. Shall require compliance by the appropriate party by a

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418	date certain for all nonmaterial failures to comply with this
419	section and applicable department rules. The commissioner May
420	deny, suspend, or revoke program participation or use of program
421	funds by the student or participation or eligibility of an
422	organization, eligible private school, eligible postsecondary
423	educational institution, approved provider, or other party for a
424	violation of this section.
425	2. May determine the length of, and conditions for lifting,
426	a suspension or revocation specified in this subsection.
427	3. May recover unexpended program funds or withhold payment
428	of an equal amount of program funds to recover program funds
429	that were not authorized for use.
430	4. Shall deny or terminate program participation upon a
431	parent's forfeiture of a Gardiner Scholarship pursuant to
432	subsection (11) under this section thereafter.
433	(b) In determining whether to $rac{ ext{deny}_{r}}{ ext{suspend}_{r}}$ or revoke
434	participation or lift a suspension or revocation in accordance
435	with this subsection, the commissioner may consider factors that
436	include, but are not limited to, acts or omissions that by a
437	participating entity which led to a previous suspension denial
438	or revocation of participation in <u>a state or federal program or</u>
439	an education scholarship program; failure to reimburse the
440	eligible nonprofit scholarship-funding organization for program
441	funds improperly received or retained by the entity; failure to
442	reimburse government funds improperly received or retained;
443	imposition of a prior criminal sanction related to the person or
444	entity or its officers or employees; imposition of a civil fine
445	or administrative fine, license revocation or suspension, or
446	program eligibility suspension, termination, or revocation

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related to <u>a person's or</u> an entity's management or operation; or other types of criminal proceedings in which the <u>person or</u> entity or its officers or employees were found guilty of, regardless of adjudication, or entered a plea of nolo contendere or guilty to, any offense involving fraud, deceit, dishonesty, or moral turpitude.

453 (11) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM 454 PARTICIPATION. - A parent who applies for program participation under this section is exercising his or her parental option to 455 456 determine the appropriate placement or the services that best 457 meet the needs of his or her child. The scholarship award for a 458 student is based on a matrix that assigns the student to support 459 Level III services. If a parent receives chooses to request and 460 receive an IEP and a matrix of services from the school district 461 pursuant to subsection (7), the amount of the payment shall be 462 adjusted as needed, when the school district completes the 463 matrix.

(a) To <u>satisfy or maintain program eligibility, including</u>
eligibility to receive and spend program payments enroll an
eligible student in the program, the parent must sign an
agreement with the eligible nonprofit scholarship-funding
organization and annually submit a notarized, sworn compliance
statement to the organization to:

470 1. Affirm that the student is enrolled in a program that 471 meets regular school attendance requirements as provided in s. 472 1003.01(13)(b)-(d).

473 2. <u>Affirm that</u> Use the program funds <u>are used</u> only for
474 authorized purposes <u>serving the student's educational needs</u>, as
475 described in subsection (5).

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476 3. Affirm that the parent is responsible for the education 477 of his or her student by, as applicable: takes all appropriate 478 standardized assessments as specified in this section. 479 a. Requiring the student to If the parent enrolls the child 480 in an eligible private school, the student must take an 481 assessment in accordance with paragraph (8)(c); selected by the private school pursuant to s. 1002.395(7)(e). 482 483 b. Providing an If the parent enrolls the child in a home 484 education program, the parent may choose to participate in an 485 assessment as part of the annual evaluation in accordance with 486 provided for in s. 1002.41(1)(c); or. 487 c. Requiring the child to take any pre- and post-488 assessments selected by the provider if the child is 4 years of 489 age and is enrolled in a program provided by an eligible 490 Voluntary Prekindergarten Education Program provider. A student 491 with disabilities for whom a pre- and post-assessment is not 492 appropriate is exempt from this requirement. A participating 493 provider shall report a student's scores to the parent. 494 4. Notify the school district that the student is 495 participating in the Personal Learning Scholarship Accounts if 496 the parent chooses to enroll in a home education program as 497 provided in s. 1002.41. 498 5. Request participation in the program by the date 499 established by the eligible nonprofit scholarship-funding 500 organization. 4.6. Affirm that the student remains in good standing with 501 502 the provider or school if those options are selected by the 503 parent. 504 7. Apply for admission of his or her child if the private

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505	school option is selected by the parent.
506	8. Annually renew participation in the program.
507	Notwithstanding any changes to the student's IEP, a student who
508	was previously eligible for participation in the program shall
509	remain eligible to apply for renewal as provided in subsection
510	(6).
511	9. Affirm that the parent will not transfer any college
512	savings funds to another beneficiary.
513	10. Affirm that the parent will not take possession of any
514	funding provided by the state for the Florida Personal Learning
515	Scholarship Accounts.
516	11. Maintain a portfolio of records and materials which
517	must be preserved by the parent for 2 years and be made
518	available for inspection by the district school superintendent
519	or the superintendent's designee upon 15 days' written notice.
520	This paragraph does not require the superintendent to inspect
521	the portfolio. The portfolio of records and materials must
522	consist of:
523	a. A log of educational instruction and services which is
524	made contemporaneously with delivery of the instruction and
525	services and which designates by title any reading materials
526	used; and
527	b. Samples of any writings, worksheets, workbooks, or
528	creative materials used or developed by the student.
529	(b) The parent must file an application for initial program
530	participation with an organization by the dates established
531	pursuant to this section.
532	(c) The parent must notify the school district that the
533	student is participating in the Gardiner Scholarship Program if

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534 the parent chooses to enroll the student in a home education 535 program as provided in s. 1002.41. This notification is not in 536 lieu of the required notification a parent must submit to the 537 district when establishing a home education program pursuant to 538 s. 1002.41(1)(a).

(d) The parent must enroll his or her child in a program from a Voluntary Prekindergarten Education Program provider authorized under s. 1002.55, a school readiness provider authorized under s. 1002.88, or an eligible private school if either option is selected by the parent.

(e) The parent must annually renew participation in the program. Notwithstanding any changes to the student's IEP, a student who was previously eligible for participation in the program shall remain eligible to apply for renewal. However, for a high-risk child to continue to participate in the program in the school year after he or she reaches 6 years of age, the child's application for renewal of program participation must contain documentation that the child has a disability defined in paragraph (2) (d) other than high-risk status.

553 (f) (b) The parent is responsible for procuring the services 554 necessary to educate the student. When the student receives a 555 Gardiner Scholarship personal learning scholarship account, the 556 district school board is not obligated to provide the student 557 with a free appropriate public education. For purposes of s. 558 1003.57 and the Individuals with Disabilities in Education Act, 559 a participating student has only those rights that apply to all 560 other unilaterally parentally placed students, except that, when 561 requested by the parent, school district personnel must develop 562 an individual education plan or matrix level of services.



563	<u>(g)</u> (c) The parent is responsible for the payment of all
564	eligible expenses in excess of the amount of the <u>Gardiner</u>
565	Scholarship personal learning scholarship account in accordance
566	with the terms agreed to between the parent and the providers.
567	(h) The parent may not transfer any prepaid college plan or
568	college savings plan funds contributed pursuant to paragraph
569	(5)(f) to another beneficiary while the plan contains funds
570	contributed pursuant to this section.
571	(i) The parent may not receive a payment, refund, or rebate
572	from an approved provider of any services under this program.
573	
574	A parent who fails to comply with this subsection forfeits the
575	Gardiner Scholarship personal learning scholarship account.
576	(12) OBLIGATIONS OF SCHOLARSHIP-FUNDING ORGANIZATIONS
577	ADMINISTRATION OF PERSONAL LEARNING SCHOLARSHIP ACCOUNTS An
578	eligible nonprofit scholarship-funding organization
579	participating in the Florida Tax Credit Scholarship Program
580	established under s. 1002.395 may establish Gardiner
581	<u>Scholarships</u> personal learning scholarship accounts for eligible
582	students by:
583	(a) Receiving applications and determining student
584	eligibility in accordance with the requirements of this section.
585	The organization shall notify the department of the applicants
586	for the program by March 1 before the school year in which the
587	student intends to participate. When an application is approved
588	received, the scholarship funding organization must provide the
589	department with information on the student to enable the
590	department to <u>determine</u> report the student for funding in
591	accordance with subsection (13).

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592	(b) Notifying parents of their receipt of a scholarship on
593	a first-come, first-served basis <u>,</u> based upon the funds provided
594	for this program in the General Appropriations Act.
595	(c) Establishing a date pursuant to paragraph (3)(b) by
596	which a parent must confirm initial or continuing participation
597	in the program and confirm the establishment or continuance of a
598	personal learning scholarship account.
599	(d) Reviewing applications and awarding scholarship funds
600	to approved applicants using the following priorities:
601	1. Renewing students from the previous school year;
602	2. Students retained on the previous school year's wait
603	list;
604	3. Newly approved applicants; and
605	4. Late-filed applicants.
606	
607	An approved student who does not receive a scholarship must be
608	placed on the wait list in the order in which his or her
609	application is approved. The Establishing a date and process by
610	which students on the wait list or subsequent late-filing
611	applicants may be allowed to participate in the program during
612	the <u>fiscal</u> school year, within the amount of funds provided for
613	this program in the General Appropriations Act. A student who
614	does not receive a scholarship within the fiscal year shall be
615	retained on the wait list for the subsequent year.
616	(e) Establishing and maintaining separate accounts for each
617	eligible student. For each account, the organization must
618	maintain a record of accrued interest that is retained in the
619	student's account and available only for authorized program
620	expenditures.



621 (f) Verifying qualifying educational expenditures pursuant 622 to the requirements of paragraph (9)(b) (8)(b). 623 (g) Returning any remaining program unused funds to the 624 department pursuant to paragraph (6) (b) when the student is no 625 longer eligible for a personal scholarship learning account. 626 (h) Notifying the parent about the availability of, and the 627 requirements associated with, requesting an initial IEP or IEP 628 reevaluation every 3 years for each student participating in the 629 program. 630 (i) Notifying the department of any violation of this 631 section. 632 (j) Documenting each scholarship student's eligibility for 633 a fiscal year before granting a scholarship for that fiscal year 634 pursuant to paragraph (3)(b). 635 (13) FUNDING AND PAYMENT.-636 (a)1. The maximum funding amount granted for an eligible 637 student with a disability, pursuant to subsection (3), shall be 638 equivalent to the base student allocation in the Florida 639 Education Finance Program multiplied by the appropriate cost 640 factor for the educational program which would have been 641 provided for the student in the district school to which he or 642 she would have been assigned, multiplied by the district cost 643 differential. 644 2. In addition, an amount equivalent to a share of the 645 guaranteed allocation for exceptional students in the Florida 646 Education Finance Program shall be determined and added to the 647 amount in subparagraph 1. The calculation shall be based on the

allocation for exceptional students for each district in chapter

methodology and the data used to calculate the guaranteed

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650 2000-166, Laws of Florida. Except as provided in subparagraph 651 3., the calculation shall be based on the student's grade, the matrix level of services, and the difference between the 2000-652 653 2001 basic program and the appropriate level of services cost 654 factor, multiplied by the 2000-2001 base student allocation and 655 the 2000-2001 district cost differential for the sending 656 district. The calculated amount must also include an amount 657 equivalent to the per-student share of supplemental academic instruction funds, instructional materials funds, technology 658 659 funds, and other categorical funds as provided in the General 660 Appropriations Act.

661 3. Except as otherwise provided in subsection (7), the calculation for all students participating in the program shall be based on the matrix that assigns the student to support Level III of services. If a parent chooses to request and receive a matrix of services from the school district, when the school district completes the matrix, the amount of the payment shall be adjusted as needed.

(b) The amount of the awarded funds shall be 90 percent of the calculated amount. One hundred percent of the funds appropriated for the program shall be released to the department at the beginning of the first quarter of each fiscal year.

(c) Upon notification from the organization that a parent has filed a final verification document pursuant to paragraph (3) (b) or upon notification from the organization that a 3- or 4-year-old child's application has been approved for the program, the department shall release the student's scholarship funds to the organization to be deposited into the student's account an eligible student's graduation from an eligible

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679	postsecondary educational institution or after any period of 4
680	consecutive years after high school graduation in which the
681	student is not enrolled in an eligible postsecondary educational
682	institution, the student's personal learning scholarship account
683	shall be closed, and any remaining funds shall revert to the
684	state.
685	(d) For initial eligibility for the program, students
686	determined eligible by the organization for a Gardiner
687	Scholarship by:
688	1. September 1 shall receive 100 percent of the total
689	awarded funds.
690	2. November 1 shall receive 75 percent of the total awarded
691	funds.
692	3. February 1 shall receive 50 percent of the total awarded
693	funds.
694	4. April 1 shall receive 25 percent of the total awarded
695	funds.
696	(e) Accrued interest in the student's account is in
697	addition to, and not part of, the awarded funds. Program funds
698	include both the awarded funds and accrued interest.
699	(f)(d) The eligible nonprofit scholarship-funding
700	organization <u>may</u> shall develop a system for payment of benefits
701	by electronic funds transfer, including, but not limited to,
702	debit cards, electronic payment cards, or any other means of
703	electronic payment that the department deems to be commercially
704	viable or cost-effective. <u>A student's scholarship award may not</u>
705	be reduced for debit card or electronic payment fees.
706	Commodities or services related to the development of such a
707	system shall be procured by competitive solicitation unless they

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708 are purchased from a state term contract pursuant to s. 287.056. 709 (g) In addition to funds appropriated for scholarship 710 awards and subject to a separate, specific legislative 711 appropriation, an organization may receive an amount equivalent 712 to not more than 3 percent of the amount of each scholarship 713 award from state funds for administrative expenses if the 714 organization has operated as a nonprofit entity for at least the 715 preceding 3 fiscal years and did not have any findings of 716 material weakness or material noncompliance in its most recent 717 audit under s. 1002.395(6)(m). Such administrative expenses must 718 be reasonable and necessary for the organization's management 719 and distribution of scholarships under this section. Funds 720 authorized under this paragraph may not be used for lobbying or 721 political activity or expenses related to lobbying or political 722 activity. An organization may not charge an application fee for a scholarship. Administrative expenses may not be deducted from 723 724 funds appropriated for scholarship awards.

(h) (e) Moneys received pursuant to this section do not constitute taxable income to the <u>qualified student or</u> parent of the qualified student.

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(14) OBLIGATIONS OF THE AUDITOR GENERAL.-

729 (a) The Auditor General shall conduct an annual financial 730 and operational audit of accounts and records of each eligible 7.31 scholarship-funding organization that participates in the 732 program. As part of this audit, the Auditor General shall 733 verify, at a minimum, the total amount of students served and 734 the eligibility of reimbursements made by the each eligible 735 nonprofit scholarship-funding organization and transmit that 736 information to the department. The Auditor General shall provide

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737 the commissioner with a copy of each annual operational audit 738 performed pursuant to this subsection within 10 days after the 739 audit is finalized.

(b) The Auditor General shall notify the department of any eligible nonprofit scholarship-funding organization that fails to comply with a request for information.

743 (15) OBLIGATIONS RELATED TO APPROVED PROVIDERS.-The 744 Department of Health, the Agency for Persons with Disabilities, 745 and the Department of Education shall work with an eligible 746 nonprofit scholarship-funding organization for easy or automated 747 access to lists of licensed providers of services specified in 748 paragraph (5)(c) to ensure efficient administration of the 749 program.

(16) LIABILITY.-The state is not liable for the award or any use of awarded funds under this section.

752 (17) SCOPE OF AUTHORITY.-This section does not expand the 753 regulatory authority of this state, its officers, or any school district to impose additional regulation on participating 755 private schools, independent nonpublic postsecondary educational 756 institutions, and private providers beyond those reasonably 757 necessary to enforce requirements expressly set forth in this 758 section.

759 (18) RULES.-The State Board of Education shall adopt rules 760 pursuant to ss. 120.536(1) and 120.54 to administer this 761 section.

762 (19) IMPLEMENTATION SCHEDULE FOR THE 2014-2015 SCHOOL 763 YEAR.-Notwithstanding the provisions of this section related to notification and eligibility timelines, an eligible nonprofit 764 765 scholarship-funding organization may enroll parents on a rolling

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766	schedule on a first-come, first-served basis, within the amount
767	of funds provided in the General Appropriations Act.
768	Section 6. Paragraph (j) of subsection (6) and paragraphs
769	(a), (b), and (f) of subsection (16) of section 1002.395,
770	Florida Statutes, are amended to read:
771	1002.395 Florida Tax Credit Scholarship Program.—
772	(6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING
773	ORGANIZATIONSAn eligible nonprofit scholarship-funding
774	organization:
775	(j)1. May use up to 3 percent of eligible contributions
776	received during the state fiscal year in which such
777	contributions are collected for administrative expenses if the
778	organization has operated as an eligible nonprofit scholarship-
779	funding organization under this section for at least the
780	preceding 3 state fiscal years and did not have any negative
781	financial findings of material weakness or material
782	noncompliance in its most recent audit under paragraph (m). Such
783	administrative expenses must be reasonable and necessary for the
784	organization's management and distribution of eligible
785	contributions under this section. No funds authorized under this
786	subparagraph shall be used for lobbying or political activity or
787	expenses related to lobbying or political activity. Up to one-
788	third of the funds authorized for administrative expenses under
789	this subparagraph may be used for expenses related to the
790	recruitment of contributions from taxpayers. If An eligible
791	nonprofit scholarship-funding organization <u>may not charge</u>
792	charges an application fee for a scholarship, the application
793	fee must be immediately refunded to the person that paid the fee
794	if the student is not enrolled in a participating school within



795 12 months. 796 2. Must expend for annual or partial-year scholarships an 797 amount equal to or greater than 75 percent of the net eligible 798 contributions remaining after administrative expenses during the 799 state fiscal year in which such contributions are collected. No 800 more than 25 percent of such net eligible contributions may be 801 carried forward to the following state fiscal year. All amounts 802 carried forward, for audit purposes, must be specifically identified for particular students, by student name and the name 803 804 of the school to which the student is admitted, subject to the 805 requirements of ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232q, 806 and the applicable rules and regulations issued pursuant 807 thereto. Any amounts carried forward shall be expended for 808 annual or partial-year scholarships in the following state 809 fiscal year. Net eligible contributions remaining on June 30 of 810 each year that are in excess of the 25 percent that may be 811 carried forward shall be transferred to other eligible nonprofit 812 scholarship-funding organizations to provide scholarships for 813 eligible students. All transferred funds must be deposited by 814 each eligible nonprofit scholarship-funding organization 815 receiving such funds into its scholarship account. All 816 transferred amounts received by any eligible nonprofit 817 scholarship-funding organization must be separately disclosed in 818 the annual financial audit required under paragraph (m) returned 819 to the State Treasury for deposit in the General Revenue Fund.

820 3. Must, before granting a scholarship for an academic 821 year, document each scholarship student's eligibility for that 822 academic year. A scholarship-funding organization may not grant 823 multiyear scholarships in one approval process.

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825	Information and documentation provided to the Department of
826	Education and the Auditor General relating to the identity of a
827	taxpayer that provides an eligible contribution under this
828	section shall remain confidential at all times in accordance
829	with s. 213.053.
830	(16) NONPROFIT SCHOLARSHIP-FUNDING ORGANIZATIONS;
831	APPLICATIONIn order to participate in the scholarship program
832	created under this section, a charitable organization that seeks
833	to be a nonprofit scholarship-funding organization must submit
834	an application for initial approval or renewal to the Office of
835	Independent Education and Parental Choice no later than
836	September 1 of each year before the school year for which the
837	organization intends to offer scholarships.
838	(a) An application for initial approval must include:
839	1. A copy of the organization's incorporation documents and
840	registration with the Division of Corporations of the Department
841	of State.
842	2. A copy of the organization's Internal Revenue Service
843	determination letter as a s. 501(c)(3) not-for-profit
844	organization.
845	3. A description of the organization's financial plan that
846	demonstrates sufficient funds to operate throughout the school
847	year.
848	4. A description of the geographic region that the
849	organization intends to serve and an analysis of the demand and
850	unmet need for eligible students in that area.
851	5. The organization's organizational chart.
852	6. A description of the criteria and methodology that the



853	organization will use to evaluate scholarship eligibility.
854	7. A description of the application process, including
855	deadlines and any associated fees.
856	8. A description of the deadlines for attendance
857	verification and scholarship payments.
858	9. A copy of the organization's policies on conflict of
859	interest and whistleblowers.
860	10. A copy of a surety bond or letter of credit <u>to secure</u>
861	the faithful performance of the obligations of the eligible
862	nonprofit scholarship-funding organization in accordance with
863	this section in an amount equal to 25 percent of the scholarship
864	funds anticipated for each school year or \$100,000, whichever is
865	greater. The surety bond or letter of credit must specify that
866	any claim against the bond or letter of credit may be made only
867	by an eligible nonprofit scholarship-funding organization to
868	provide scholarships to and on behalf of students who would have
869	had scholarships funded if it were not for the diversion of
870	funds giving rise to the claim against the bond or letter of
871	credit.
872	(b) In addition to the information required by
873	subparagraphs (a)19., an application for renewal must include:
874	1. A surety bond or letter of credit to secure the faithful
875	performance of the obligations of the eligible nonprofit
876	scholarship-funding organization in accordance with this section
877	equal to the amount of undisbursed donations held by the
878	organization based on the annual report submitted pursuant to
879	paragraph (6)(m). The amount of the surety bond or letter of
880	credit must be at least \$100,000, but not more than \$25 million.
881	The surety bond or letter of credit must specify that any claim

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against the bond or letter of credit may be made only by an eligible nonprofit scholarship-funding organization to provide scholarships to and on behalf of students who would have had scholarships funded if it were not for the diversion of funds giving rise to the claim against the bond or letter of credit.

2. The organization's completed Internal Revenue Service Form 990 submitted no later than November 30 of the year before the school year that the organization intends to offer the scholarships, notwithstanding the September 1 application deadline.

892 3. A copy of the statutorily required audit to the893 Department of Education and Auditor General.

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4. An annual report that includes:

a. The number of students who completed applications, by county and by grade.

b. The number of students who were approved for scholarships, by county and by grade.

c. The number of students who received funding for scholarships within each funding category, by county and by grade.

d. The amount of funds received, the amount of funds distributed in scholarships, and an accounting of remaining funds and the obligation of those funds.

905 e. A detailed accounting of how the organization spent the906 administrative funds allowable under paragraph (6)(j).

907 (f) All remaining funds held by a nonprofit scholarship-908 funding organization that is disapproved for participation must 909 <u>be transferred</u> revert to the Department of Revenue for 910 redistribution to other eligible nonprofit scholarship-funding

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911	organizations to provide scholarships for eligible students. All
912	transferred funds must be deposited by each eligible nonprofit
913	scholarship-funding organization receiving such funds into its
914	scholarship account. All transferred amounts received by any
915	eligible nonprofit scholarship-funding organization must be
916	separately disclosed in the annual financial audit required
917	under subsection (6).
918	Section 7. Paragraph (aa) is added to subsection (4) of
919	section 1009.971, Florida Statutes, to read:
920	1009.971 Florida Prepaid College Board.—
921	(4) FLORIDA PREPAID COLLEGE BOARD; POWERS AND DUTIES.—The
922	board shall have the powers and duties necessary or proper to
923	carry out the provisions of ss. 1009.97-1009.988, including, but
924	not limited to, the power and duty to:
925	(aa) Adopt rules relating to the purchase and use of a
926	prepaid college plan authorized under s. 1009.98 or a college
927	savings plan authorized under s. 1009.981 for the Gardiner
928	Scholarship Program pursuant to s. 1002.385, which may include,
929	but need not be limited to:
930	1. The use of such funds for postsecondary education
931	programs for students with disabilities;
932	2. Effective procedures that allow program funds to be used
933	in conjunction with other funds used by a parent in the purchase
934	of a prepaid college plan or a college savings plan;
935	3. The tracking and accounting of program funds separately
936	from other funds contributed to a prepaid college plan or a
937	college savings plan;
938	4. The reversion of program funds, including, but not
939	limited to, earnings from contributions to the Florida College

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940	Savings Plan;
941	5. The use of program funds only after private payments
942	have been used for prepaid college plan or college savings plan
943	expenditures;
944	6. Contracting with each eligible nonprofit scholarship-
945	funding organization to establish mechanisms to implement s.
946	1002.385, including, but not limited to, identifying the source
947	of funds being deposited in the plans; and
948	7. The development of a written agreement that defines the
949	owner and beneficiary of an account and outlines
950	responsibilities for the use of the advance payment contract
951	funds or savings program funds.
952	Section 8. Subsection (11) is added to section 1009.98,
953	Florida Statutes, to read:
954	1009.98 Stanley G. Tate Florida Prepaid College Program
955	(11) IMPLEMENTATION PROCEDURES
956	(a) A prepaid college plan may be purchased, accounted for,
957	used, and terminated as provided in s. 1002.385.
958	(b) A qualified beneficiary may apply the benefits of an
959	advance payment contract toward the program fees of a program
960	designed for students with disabilities conducted by a state
961	postsecondary institution. A transfer authorized under this
962	subsection may not exceed the redemption value of the advance
963	payment contract at a state postsecondary institution or the
964	number of semester credit hours contracted on behalf of a
965	qualified beneficiary. A qualified beneficiary may not be
966	changed while a prepaid college plan contains funds contributed
967	<u>under s. 1002.385.</u>
968	Section 9. Subsection (10) is added to section 1009.981,

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969	Florida Statutes, to read:
970	1009.981 Florida College Savings Program
971	(10) IMPLEMENTATION PROCEDURES.—
972	(a) A college savings plan may be purchased, accounted for,
973	used, and terminated as provided in s. 1002.385.
974	(b) A designated beneficiary may apply the benefits of a
975	participation agreement toward the program fees of a program
976	designed for students with disabilities conducted by a state
977	postsecondary institution. A designated beneficiary may not be
978	changed while a college savings plan contains funds contributed
979	under s. 1002.385.
980	Section 10. For the 2016-2017 fiscal year:
981	(1) The sum of \$71.2 million in recurring funds from the
982	General Revenue Fund is appropriated to the Department of
983	Education for scholarship awards under the Gardiner Scholarship
984	Program. In addition to the funds
985	
986	======================================
987	And the title is amended as follows:
988	Delete lines 60 - 104
989	and insert:
990	payments; amending s. 1002.385, F.S.; changing the
991	name of the "Florida Personal Learning Scholarship
992	Account Program" to the "Gardiner Scholarship
993	Program"; revising terms for purposes of the Gardiner
994	Scholarship Program; revising program eligibility
995	criteria and program prohibitions for such
996	scholarships; authorizing a parent to submit a
997	specified document to receive scholarship funds before

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998 confirmed eligibility; requiring that authorized 999 program funds be used to support the student's 1000 educational needs; authorizing program funds to be 1001 spent for specified fees and services; revising the 1002 terms of the program; providing for the reversion of 1003 certain funds to the state; revising the obligations of school districts, parents, and the Department of 1004 1005 Education with respect to the program; revising the 1006 authority of the Commissioner of Education to deny, 1007 suspend, or revoke certain program participation and 1008 use of program funds; specifying maximum periods for 1009 certain suspensions and revocations; authorizing the 1010 commissioner to recover program funds through certain 1011 means; revising information that must be provided for 1012 the program by scholarship-funding organizations and parents of applicants; specifying priority for 1013 1014 participation in the program; revising funding and 1015 payment provisions for the program; requiring the 1016 Auditor General to provide the commissioner with 1017 program annual operational audits by a specified time; 1018 amending s. 1002.395, F.S.; prohibiting a scholarship-1019 funding organization from charging an application fee; 1020 deleting a requirement that certain fees be returned 1021 to the General Revenue Fund; providing for the 1022 transfer of contributions in excess of the amount that 1023 may be carried forward; revising the surety bond or 1024 letter of credit requirements for nonprofit 1025 scholarship-funding organizations submitting initial 1026 or renewal scholarship program participation

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1027	applications; providing for the deposit of certain
1028	transferred funds by certain scholarship-funding
1029	organizations; requiring that certain deposited funds
1030	be separately disclosed; amending s. 1009.971, F.S.;
1031	revising the duties of the Florida Prepaid College
1032	Board; amending ss. 1009.98 and 1009.981, F.S.;
1033	providing implementation procedures for the Stanley G.
1034	Tate Florida Prepaid College Program and the Florida
1035	College Savings Program relating to plans purchased
1036	through the Gardiner Scholarship