## FOR CONSIDERATION By the Committee on Health Policy

588-02342A-16 20167056pb

1 A bill to be entitled 2 An act relating to long-term care managed care 3 prioritization; amending s. 409.962, F.S.; defining terms; amending s. 409.979, F.S.; requiring the 4 5 Department of Elderly Affairs to maintain a statewide 6 wait list for enrollment for home and community-based 7 services through the Medicaid long-term care managed 8 care program; requiring the department to prioritize 9 individuals for potential enrollment using a frailty-10 based screening tool that provides a priority score; providing for determinations regarding offers of 11 12 enrollment; requiring screening and certain 13 rescreening of individuals requesting long-term care 14 services from the program; requiring the department to 15 adopt by rule a screening tool; requiring the department to make a specified methodology available 16 17 on its website; requiring the department to notify 18 applicants if they are placed on the wait list; 19 requiring the department to conduct prerelease 20 assessments upon notification by the agency of available capacity; authorizing certain individuals to 21 22 enroll in the long-term care managed care program; 23 requiring the department to terminate an individual from the wait list under certain circumstances; 24 25 providing for priority enrollment for home and 26 community-based services; authorizing the department 27 and the Agency for Health Care Administration to adopt 28 rules; deleting obsolete language; providing an 29 effective date.

30 31

Be It Enacted by the Legislature of the State of Florida:

32

588-02342A-16 20167056pb

Section 1. Present subsections (4) through (13) of section 409.962, Florida Statutes, are redesignated as subsections (5) through and (14), respectively, present subsection (14) of that section is redesignated as subsection (18), and new subsection (4) and subsections (15), (16), and (17) are added to that section, to read:

- 409.962 Definitions.—As used in this part, except as otherwise specifically provided, the term:
- (4) "Authorized representative" means an individual who has the legal authority to make decisions on behalf of a Medicaid recipient or potential Medicaid recipient in matters related to the managed care plan or the screening or eligibility process.
- (15) "Rescreening" means the use of a screening tool to conduct annual screenings or screenings due to a significant change which determine an individual's placement and continuation on the wait list.
- (16) "Screening" means the use of an information-collection tool to determine a priority score for placement on the wait list.
- (17) "Significant change" means change in an individual's health status after an accident or illness; an actual or anticipated change in the individual's living situation; a change in the caregiver relationship; loss of or damage to the individual's home or deterioration of his or her home environment; or loss of the individual's spouse or caregiver.
- Section 2. Section 409.979, Florida Statutes, is amended to read:
  - 409.979 Eligibility.-
  - (1) PREREQUISITE CRITERIA FOR ELIGIBILITY.—Medicaid

588-02342A-16 20167056pb

recipients who meet all of the following criteria are eligible to receive long-term care services and must receive long-term care services by participating in the long-term care managed care program. The recipient must be:

- (a) Sixty-five years of age or older, or age 18 or older and eligible for Medicaid by reason of a disability.
- (b) Determined by the Comprehensive Assessment Review and Evaluation for Long-Term Care Services (CARES) <u>preadmission</u> screening program to require nursing facility care as defined in s. 409.985(3).
- (2) ENROLLMENT OFFERS.—Medicaid recipients who, on the date long-term care managed care plans become available in their region, reside in a nursing home facility or are enrolled in one of the following long-term care Medicaid waiver programs are eligible to participate in the long-term care managed care program for up to 12 months without being reevaluated for their need for nursing facility care as defined in s. 409.985(3):
  - (a) The Assisted Living for the Frail Elderly Waiver.
  - (b) The Aged and Disabled Adult Waiver.
- (c) The Consumer-Directed Care Plus Program as described in s. 409.221.
  - (d) The Program of All-inclusive Care for the Elderly.
  - (e) The Channeling Services Waiver for Frail Elders.
- (3) Subject to availability of funds, the Department of Elderly Affairs shall make offers for enrollment to eligible individuals based on a wait-list prioritization and subject to availability of funds. Before making enrollment offers, the agency and the Department of Elderly Affairs department shall determine that sufficient funds exist to support additional

588-02342A-16 20167056pb

enrollment into plans.

(3) WAIT LIST, RELEASE, AND OFFER PROCESS.—The Department of Elderly Affairs shall maintain a statewide wait list for enrollment for home and community-based services through the long-term care managed care program.

- (a) The Department of Elderly Affairs shall prioritize individuals for potential enrollment for home and community—based services through the long-term care managed care program using a frailty-based screening tool that results in a priority score. The priority score is used to set an order for releasing individuals from the wait list for potential enrollment in the long-term care managed care program. If capacity is limited for individuals with identical priority scores, the individual with the oldest date of placement on the wait list shall receive priority for release.
- 1. A person certified by the Department of Elderly Affairs shall perform the screening for each individual requesting enrollment for home and community-based services through the long-term care managed care program.
- 2. The individual requesting the long-term care services, or the individual's authorized representative, must participate in an initial screening or rescreening for placement on the wait list. The screening or rescreening must be completed in its entirety before placement on the wait list.
- 3. Rescreening must occur annually or upon notification of a significant change in an individual's circumstances.
- 4. The Department of Elderly Affairs shall adopt by rule a screening tool that generates the priority score, and shall make publicly available on its website the specific methodology used

588-02342A-16 20167056pb

to calculate an individual's priority score.

(b) Upon completion of the screening or rescreening process, the Department of Elderly Affairs shall notify the individual or the individual's authorized representative that the individual has been placed on the wait list.

- (c) If the Department of Elderly Affairs is unable to contact the individual or the individual's authorized representative to schedule an initial screening or rescreening, it shall send a letter to the last documented address of the individual or the individual's authorized representative. The letter must advise the individual or his or her authorized representative that he or she must contact the Department of Elderly Affairs within 30 calendar days after the date of the notice to schedule a screening or rescreening and must notify the individual that failure to complete the screening or rescreening will result in his or her termination from the screening process and the wait list.
- (d) After notification by the agency of available capacity, the CARES program shall conduct a prerelease assessment. The Department of Elderly Affairs shall release individuals from the wait list based on the priority scoring process and prerelease assessment results. Upon release, individuals who also are determined by the department to be financially eligible and by the Department of Elderly Affairs to be clinically eligible may enroll in the long-term care managed care program.
- (e) The Department of Elderly Affairs shall terminate an individual's inclusion on the wait list if the individual:
- 1. Does not have a current priority score due to the individual's action or inaction;

588-02342A-16 20167056pb

- 2. Requests to be removed from the wait list;
- 3. Does not keep an appointment to complete the rescreening without scheduling another appointment;
- 4. Receives an offer to begin the eligibility determination process for the long-term care managed care program; or
- 5. Begins receiving services through the long-term care managed care program.

An individual whose inclusion on the wait list is terminated must initiate a new request for placement on the wait list, and any previous priority considerations must be disregarded.

- (f) Notwithstanding this subsection, the following individuals are afforded priority enrollment for home and community-based services through the long-term care managed care program and do not have to complete the screening or wait-list process if all other long-term care managed care program eligibility requirements are met:
- 1. Individuals who are 18, 19, or 20 years of age who have chronic debilitating diseases or conditions of one or more physiological or organ systems which generally make the individual dependent upon 24-hour-per-day medical, nursing, or health supervision or intervention.
- 2. Nursing facility residents requesting to transition into the community who have resided in a Florida-licensed skilled nursing facility for at least 60 consecutive days.
- (g) The Department of Elderly Affairs and the agency may adopt rules to implement this subsection.
  - Section 3. This act shall take effect July 1, 2016.