Florida Senate - 2018 Bill No. SB 1042



LEGISLATIVE ACTION

Senate Comm: WD 01/30/2018 House

The Committee on Judiciary (Brandes) recommended the following: Senate Amendment (with title amendment) Between lines 1145 and 1146 insert: Section 28. Subsection (1) of section 709.2202, Florida Statutes, is amended to read: 709.2202 Authority that requires separate signed enumeration.-(1) Notwithstanding s. 709.2201, an agent may exercise the following authority specified in paragraphs (a)-(g) only if the principal signed or initialed next to each specific enumeration

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12 of the authority, the exercise of the authority is consistent 13 with the agent's duties under s. 709.2114, the power of attorney was witnessed and notarized in person without use of the online 14 electronic witnessing provisions of s. 117.285 or the online 15 16 notarization provisions of part II of chapter 117, and the 17 exercise is not otherwise prohibited by another agreement or 18 instrument: 19 (a) Create an inter vivos trust; 20 (b) With respect to a trust created by or on behalf of the principal, amend, modify, revoke, or terminate the trust, but 21 22 only if the trust instrument explicitly provides for amendment, 23 modification, revocation, or termination by the settlor's agent; 24 (c) Make a gift, subject to subsection (4); 25 (d) Create or change rights of survivorship; 26 (e) Create or change a beneficiary designation; 27 (f) Waive the principal's right to be a beneficiary of a joint and survivor annuity, including a survivor benefit under a 28 29 retirement plan; or

(g) Disclaim property and powers of appointment.

32 This subsection does not invalidate a power of attorney or any 33 authority granted therein to an agent where such authority is 34 granted in a power of attorney witnessed and notarized through 35 the use of the online electronic witnessing provisions of s. 36 117.285 or the online notarization provisions of part II of 37 chapter 117, except that a power of attorney or other authority 38 so witnessed and notarized is not effective to grant any power 39 specified in paragraphs (a) - (q).

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41	======== T I T L E A M E N D M E N T ===========
42	And the title is amended as follows:
43	Between lines 87 and 88
44	insert:
45	amending s. 709.2202, F.S.; specifying that certain
46	authority granted through a power of attorney
47	requiring separate signed enumeration may not be
48	executed by online notarization or witnessed
49	electronically; providing for construction;