1 A bill to be entitled 2 An act relating to higher education; providing a short 3 title; amending s. 1001.706, F.S.; requiring state 4 universities to identify internship opportunities in 5 high-demand fields; amending s. 1001.7065, F.S.; 6 revising the preeminent state research universities 7 program graduation rate requirements and funding 8 distributions; deleting the authority for such 9 universities to stipulate a special course requirement 10 for incoming students; requiring the Board of 11 Governors to establish certain standards by a 12 specified date; amending s. 1001.92, F.S.; requiring certain performance-based metrics to include specified 13 14 graduation rates and access benchmarks; amending s. 15 1004.28, F.S.; directing a state university board of 16 trustees to limit the services, activities, and 17 expenses of its direct-support organizations; requiring the chair of the board of trustees to 18 19 appoint at least one representative to the board of directors and executive committee of a university 20 21 direct-support organization; requiring the disclosure 22 of certain financial documents; creating s. 1004.6497, 23 F.S.; establishing the World Class Faculty and Scholar 24 Program; providing the purpose and intent; authorizing 25 state university investments in certain faculty

Page 1 of 36

CODING: Words stricken are deletions; words underlined are additions.

26 retention, recruitment, and recognition activities; 27 specifying funding as provided in the General 28 Appropriations Act; requiring an annual report to the 29 Governor and the Legislature by a specified date; 30 creating s. 1004.6498, F.S.; establishing the State 31 University Professional and Graduate Degree Excellence 32 Program; providing the purpose; listing the quality 33 improvement efforts that may be used to elevate the prominence of state university medicine, law, and 34 35 graduate-level business programs; specifying funding 36 as provided in the General Appropriations Act; 37 requiring an annual report to the Governor and the Legislature by a specified date; amending s. 1008.30, 38 39 F.S.; authorizing certain state universities to continue to provide developmental education 40 41 instruction; amending ss. 1009.22 and 1009.23, F.S.; removing the prohibition on the inclusion of a 42 43 technology fee in the Florida Bright Futures Scholarship Program award; amending s. 1009.24, F.S.; 44 removing the prohibition on the inclusion of a 45 technology fee and a tuition differential fee in the 46 47 Florida Bright Futures Scholarship Program award; 48 requiring each state university board of trustees to implement a block tuition policy for specified 49 50 undergraduate students beginning in a specified

Page 2 of 36

CODING: Words stricken are deletions; words underlined are additions.

51 academic semester; requiring the Chancellor of the 52 State University System to submit a report to the 53 Governor and the Legislature by a specified date; 54 amending s. 1009.53, F.S.; authorizing a student to 55 use Florida Bright Futures Scholarship Program awards 56 for summer term enrollment; amending s. 1009.534, 57 F.S.; specifying Florida Academic Scholars award 58 amounts to cover tuition, fees, textbooks, and other 59 educational expenses; amending s. 1009.535, F.S.; 60 specifying Florida Medallion Scholars award amounts to 61 cover specified tuition and fees; amending s. 62 1009.701, F.S.; revising the state-to-private match requirement for contributions to the First Generation 63 64 Matching Grant Program beginning in a specified fiscal year; extending the program to include Florida College 65 System institution students; amending s. 1009.893, 66 F.S.; extending coverage of the Benacquisto 67 68 Scholarship Program to include tuition and fees for 69 qualified nonresident students; creating s. 1009.894, 70 F.S.; creating the Florida Farmworker Student 71 Scholarship Program; providing a purpose; requiring 72 the Department of Education to administer the 73 scholarship program; providing student eligibility 74 criteria; specifying award amounts and distributions; 75 providing for funding as specified in the General

Page 3 of 36

CODING: Words stricken are deletions; words underlined are additions.

76	Appropriations Act; amending s. 1009.98, F.S.;
77	providing that certain payments from the Florida
78	Prepaid College Board to a state university on behalf
79	of a qualified beneficiary may not exceed a specified
80	amount; providing for retroactive application;
81	providing a directive to the Division of Law Revision
82	and Information; providing an effective date.
83	
84	Be It Enacted by the Legislature of the State of Florida:
85	
86	Section 1. This act shall be cited as the "Florida
87	Excellence in Higher Education Act of 2018."
88	Section 2. Paragraph (b) of subsection (5) of section
89	1001.706, Florida Statutes, is amended to read:
90	1001.706 Powers and duties of the Board of Governors
91	(5) POWERS AND DUTIES RELATING TO ACCOUNTABILITY
92	(b) The Board of Governors shall develop a strategic plan
93	specifying goals and objectives for the State University System
94	and each constituent university, including each university's
95	contribution to overall system goals and objectives. The
96	strategic plan must:
97	1. Include performance metrics and standards common for
98	all institutions and metrics and standards unique to
99	institutions depending on institutional core missions,
100	including, but not limited to, student admission requirements,
	Page 4 of 36

CODING: Words stricken are deletions; words underlined are additions.

101 retention, graduation, percentage of graduates who have attained 102 employment, percentage of graduates enrolled in continued 103 education, licensure passage, average wages of employed 104 graduates, average cost per graduate, excess hours, student loan 105 burden and default rates, faculty awards, total annual research 106 expenditures, patents, licenses and royalties, intellectual 107 property, startup companies, annual giving, endowments, and 108 well-known, highly respected national rankings for institutional 109 and program achievements.

2. Consider reports and recommendations of the Higher
Education Coordinating Council pursuant to s. 1004.015 and the
Articulation Coordinating Committee pursuant to s. 1007.01.

3. Include student enrollment and performance data
delineated by method of instruction, including, but not limited
to, traditional, online, and distance learning instruction.

Include criteria for designating baccalaureate degree 116 4. 117 and master's degree programs at specified universities as high-118 demand programs of emphasis. Fifty percent of the criteria for 119 designation as high-demand programs of emphasis must be based on achievement of performance outcome thresholds determined by the 120 121 Board of Governors, and 50 percent of the criteria must be based 122 on achievement of performance outcome thresholds specifically linked to: 123

a. Job placement in employment of 36 hours or more perweek and average full-time wages of graduates of the degree

Page 5 of 36

CODING: Words stricken are deletions; words underlined are additions.

2018

126	programs 1 year and 5 years after graduation, based in part on
127	data provided in the economic security report of employment and
128	earning outcomes produced annually pursuant to s. 445.07.
129	b. Data-driven gap analyses, conducted by the Board of
130	Governors, of the state's job market demands and the outlook for
131	jobs that require a baccalaureate or higher degree. <u>Each state</u>
132	university must use the gap analyses to identify internship
133	opportunities for students to benefit from mentorship by
134	industry experts, earn industry certifications, and become
135	employed in high-demand fields.
136	Section 3. Paragraph (d) of subsection (2), paragraph (c)
137	of subsection (5), and subsections (6), (7), and (8) of section
138	1001.7065, Florida Statutes, are amended to read:
139	1001.7065 Preeminent state research universities program
140	(2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDSThe
141	following academic and research excellence standards are
142	established for the preeminent state research universities
143	program:
144	(d) A <u>4-year graduation rate of 60 percent or higher for</u>
145	full-time, first-time-in-college students, as reported annually
146	to the IPEDS. However, for the 2018 determination of a state
147	university's preeminence designation and the related
148	distribution of the 2018-2019 fiscal year appropriation
149	associated with preeminence and emerging preeminence, a
150	university is considered to have satisfied this graduation rate
	Dage 6 of 26

Page 6 of 36

CODING: Words stricken are deletions; words underlined are additions.

151 <u>measure by attaining a</u> 6-year graduation rate of 70 percent or 152 higher <u>by October 1, 2017</u>, for full-time, first-time-in-college 153 students, as reported annually to the IPEDS <u>and confirmed by the</u> 154 Board of Governors.

155 (5) PREEMINENT STATE RESEARCH UNIVERSITIES PROGRAM 156 SUPPORT.-

(c) The award of funds under this subsection is contingent upon funding provided in the General Appropriations Act to support the preeminent state research universities program created under this section. Funding increases appropriated beyond the amounts funded in the previous fiscal year shall be distributed as follows:

163 1. Each designated preeminent state research university 164 that meets the criteria in paragraph (a) shall receive an equal 165 amount of funding.

166 2. Each designated emerging preeminent state research 167 university that meets the criteria in paragraph (b) shall, 168 <u>beginning in the 2018-2019 fiscal year</u>, receive an amount of 169 funding that is equal to <u>one-fourth</u> one-half of the total 170 increased amount awarded to each designated preeminent state 171 research university.

172 (6) PREEMINENT STATE RESEARCH UNIVERSITY SPECIAL COURSE
 173 REQUIREMENT AUTHORITY.—In order to provide a jointly shared
 174 educational experience, a university that is designated a
 175 preeminent state research university may require its incoming

Page 7 of 36

CODING: Words stricken are deletions; words underlined are additions.

176 first-time-in-college students to take a six-credit set of 177 unique courses specifically determined by the university and 178 published on the university's website. The university may 179 stipulate that credit for such courses may not be earned through 180 any acceleration mechanism pursuant to s. 1007.27 or s. 1007.271 181 or any other transfer credit. All accelerated credits earned up 182 to the limits specified in ss. 1007.27 and 1007.271 shall be 183 applied toward graduation at the student's request. 184 (6) (7) PREEMINENT STATE RESEARCH UNIVERSITY FLEXIBILITY 185 AUTHORITY.-The Board of Governors is encouraged to identify and grant all reasonable, feasible authority and flexibility to 186 187 ensure that each designated preeminent state research university and each designated emerging preeminent state research 188 189 university is free from unnecessary restrictions. 190 (7) (8) PROGRAMS OF EXCELLENCE THROUGHOUT THE STATE 191 UNIVERSITY SYSTEM.-The Board of Governors shall is encouraged to 192 establish standards and measures whereby individual 193 undergraduate, graduate, and professional degree programs in 194 state universities which that objectively reflect national 195 excellence can be identified and make recommendations to the 196 Legislature by September 1, 2018, as to how any such programs 197 could be enhanced and promoted. Section 4. Subsection (1) of section 1001.92, Florida 198 Statutes, is amended to read: 199 200 1001.92 State University System Performance-Based

Page 8 of 36

CODING: Words stricken are deletions; words underlined are additions.

201 Incentive.-

202 A State University System Performance-Based Incentive (1) 203 shall be awarded to state universities using performance-based 204 metrics adopted by the Board of Governors of the State 205 University System. Beginning with the Board of Governors' 206 determination of each university's performance improvement and achievement ratings for 2018, and the related distribution of 207 208 the 2018-2019 fiscal year appropriation, the performance-based 209 metrics must include 4-year graduation rates; retention rates; 210 postgraduation education rates; degree production; affordability; postgraduation employment and salaries, including 211 212 wage thresholds that reflect the added value of a baccalaureate 213 degree; access, with benchmarks that reward institutions with 214 access rates at or above 50 percent; and other metrics approved 215 by the board in a formally noticed meeting. The board shall adopt benchmarks to evaluate each state university's performance 216 217 on the metrics to measure the state university's achievement of 218 institutional excellence or need for improvement and minimum 219 requirements for eligibility to receive performance funding. 220 Section 5. Subsections (2), (3), and (4) and paragraph (b) 221 of subsection (5) of section 1004.28, Florida Statutes, are 222 amended to read:

223 1004.28 Direct-support organizations; use of property; 224 board of directors; activities; audit; facilities.-225 (2) USE OF PROPERTY.-

Page 9 of 36

CODING: Words stricken are deletions; words underlined are additions.

226 Each state university board of trustees is authorized (a) 227 to permit the use of property, facilities, and personal services 228 at any state university by any university direct-support 229 organization, and, subject to the provisions of this section, 230 direct-support organizations may establish accounts with the 231 State Board of Administration for investment of funds pursuant 232 to part IV of chapter 218. Beginning July 1, 2023, a state 233 university board of trustees may not permit any university 234 direct-support organization to use personal services.

(b) The board of trustees, in accordance with <u>regulations</u>
rules and guidelines of the Board of Governors, shall prescribe
by <u>regulation</u> rule conditions with which a university directsupport organization must comply in order to use property,
facilities, or personal services at any state university. Such
<u>regulations</u> rules shall provide for budget and audit review and
oversight by the board of trustees.

(c) The board of trustees shall not permit the use of property, facilities, or personal services at any state university by any university direct-support organization that does not provide equal employment opportunities to all persons regardless of race, color, religion, gender, age, or national origin.

248 (d) The board of trustees may not permit the use of state 249 funds for travel expenses by any university direct-support 250 organization.

Page 10 of 36

CODING: Words stricken are deletions; words underlined are additions.

251 BOARD OF DIRECTORS.-The chair of the university board (3) 252 of trustees shall may appoint at least one a representative to 253 the board of directors and the executive committee of any 254 direct-support organization established under this section. The 255 president of the university for which the direct-support 256 organization is established, or his or her designee, shall also 257 serve on the board of directors and the executive committee of 258 any direct-support organization established to benefit that 259 university.

(4) ACTIVITIES; RESTRICTION.-A university direct-support
organization is prohibited from giving, either directly or
indirectly, any gift to a political committee as defined in s.
106.011 for any purpose other than those certified by a majority
roll call vote of the governing board of the direct-support
organization at a regularly scheduled meeting as being directly
related to the educational mission of the university.

267 (5) ANNUAL AUDIT; PUBLIC RECORDS EXEMPTION; PUBLIC
 268 MEETINGS EXEMPTION.—

(b) All records of the organization other than the
auditor's report, management letter, <u>any records related to the</u>
<u>expenditure of state funds, any records related to the</u>
<u>expenditure of private funds for travel</u>, and any supplemental
data requested by the Board of Governors, the university board
of trustees, the Auditor General, and the Office of Program
Policy Analysis and Government Accountability shall be

Page 11 of 36

CODING: Words stricken are deletions; words underlined are additions.

FLO	RIDA	HOUS	E O F	REPRES	3 E N T A	ΤΙΥΕS
-----	------	------	-------	--------	-----------	-------

2018

276	confidential and exempt from s. 119.07(1).
277	Section 6. Section 1004.6497, Florida Statutes, is created
278	to read:
279	1004.6497 World Class Faculty and Scholar Program
280	(1) PURPOSE AND LEGISLATIVE INTENTThe World Class
281	Faculty and Scholar Program is established to fund, beginning in
282	the 2017-2018 fiscal year, and support the efforts of state
283	universities to recruit and retain exemplary faculty and
284	research scholars. It is the intent of the Legislature to
285	elevate the national competitiveness of Florida's state
286	universities through faculty and scholar recruitment and
287	retention.
288	(2) INVESTMENTSRetention, recruitment, and recognition
289	efforts, activities, and investments may include, but are not
290	limited to, investments in research-centric cluster hires,
291	faculty research and research commercialization efforts,
292	instructional and research infrastructure, undergraduate student
293	participation in research, professional development, awards for
294	outstanding performance, and postdoctoral fellowships.
295	(3) FUNDING AND USEFunding for the program shall be as
296	provided in the General Appropriations Act. Each state
297	university shall use the funds only for the purpose and
298	investments authorized under this section. These funds may not
299	be used to construct buildings.
300	(4) ACCOUNTABILITYBy March 15 of each year, the Board of

Page 12 of 36

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

301 Governors shall provide to the Governor, the President of the 302 Senate, and the Speaker of the House of Representatives a report 303 summarizing information from the universities in the State 304 University System, including, but not limited to: (a) Specific expenditure information as it relates to the 305 306 investments identified in subsection (2). 307 (b) The impact of those investments in elevating the 308 national competitiveness of the universities, specifically 309 relating to: 310 1. The success in recruiting research faculty and the 311 resulting research funding; 312 2. The 4-year graduation rate for undergraduate students; 313 The number of undergraduate courses offered with fewer 3. 314 than 50 students; and 315 4. The increase in national academic standing of targeted 316 programs, specifically advancement in ranking among top 50 317 universities in the targeted programs in well-known and highly 318 respected national public university rankings, including, but 319 not limited to, the U.S. News and World Report rankings, which 320 reflect national preeminence, using the most recent rankings. 321 Section 7. Section 1004.6498, Florida Statutes, is created 322 to read: 323 1004.6498 State University Professional and Graduate 324 Degree Excellence Program.-325 PURPOSE.-The State University Professional and (1)

Page 13 of 36

CODING: Words stricken are deletions; words underlined are additions.

326 Graduate Degree Excellence Program is established to fund, 327 beginning in the 2017-2018 fiscal year, and support the efforts 328 of state universities to enhance the quality and excellence of 329 professional and graduate schools and degree programs in 330 medicine, law, and business and expand the economic impact of 331 state universities. 332 (2) INVESTMENTS.-Quality improvement efforts may include, 333 but are not limited to, targeted investments in faculty, students, research, infrastructure, and other strategic 334 335 endeavors to elevate the national and global prominence of state 336 university medicine, law, and graduate-level business programs. 337 (3) FUNDING AND USE.-Funding for the program shall be as 338 provided in the General Appropriations Act. Each state 339 university shall use the funds only for the purpose and investments authorized under this section. These funds may not 340 341 be used to construct buildings. 342 (4) ACCOUNTABILITY.-By March 15 of each year, the Board of 343 Governors shall provide to the Governor, the President of the 344 Senate, and the Speaker of the House of Representatives a report 345 summarizing information from the universities in the State University System, including, but not limited to: 346 347 (a) Specific expenditure information as it relates to the 348 investments identified in subsection (2). 349 (b) The impact of those investments in elevating the 350 national and global prominence of the state university medicine,

Page 14 of 36

CODING: Words stricken are deletions; words underlined are additions.

351	law, and graduate-level business programs, specifically relating
352	to:
353	1. The first-time pass rate on the United States Medical
354	Licensing Examination;
355	2. The first-time pass rate on The Florida Bar
356	Examination;
357	3. The percentage of graduates enrolled or employed at a
358	wage threshold that reflects the added value of a graduate-level
359	business degree;
360	4. The advancement in the rankings of the state university
361	medicine, law, and graduate-level programs in well-known and
362	highly respected national graduate-level university rankings,
363	including, but not limited to, the U.S. News and World Report
364	rankings, which reflect national preeminence, using the most
365	recent rankings; and
366	5. The added economic benefit of the universities to the
367	state.
368	Section 8. Paragraph (c) of subsection (5) of section
369	1008.30, Florida Statutes, is amended to read:
370	1008.30 Common placement testing for public postsecondary
371	education
372	(5)
373	(c) A university board of trustees may contract with a
374	Florida College System institution board of trustees for the
375	Florida College System institution to provide developmental
	Page 15 of 36

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

376 education on the state university campus. Any state university 377 in which the percentage of incoming students requiring 378 developmental education equals or exceeds the average percentage 379 of such students for the Florida College System may offer 380 developmental education without contracting with a Florida 381 College System institution; however, any state university 382 offering college-preparatory instruction as of January 1, 1996, 383 may continue to provide developmental education instruction as 384 defined in s. 1008.02(1) such services.

385 Section 9. Subsection (7) of section 1009.22, Florida 386 Statutes, is amended to read:

387

1009.22 Workforce education postsecondary student fees.-

Each district school board and Florida College System 388 (7) 389 institution board of trustees is authorized to establish a 390 separate fee for technology, not to exceed 5 percent of tuition 391 per credit hour or credit-hour equivalent for resident students 392 and not to exceed 5 percent of tuition and the out-of-state fee per credit hour or credit-hour equivalent for nonresident 393 394 students. Revenues generated from the technology fee shall be 395 used to enhance instructional technology resources for students 396 and faculty and shall not be included in any award under the Florida Bright Futures Scholarship Program. Fifty percent of 397 technology fee revenues may be pledged by a Florida College 398 System institution board of trustees as a dedicated revenue 399 400 source for the repayment of debt, including lease-purchase

Page 16 of 36

CODING: Words stricken are deletions; words underlined are additions.

401 agreements, not to exceed the useful life of the asset being 402 financed. Revenues generated from the technology fee may not be 403 bonded.

404 Section 10. Subsection (10) of section 1009.23, Florida 405 Statutes, is amended to read:

406

1009.23 Florida College System institution student fees.-

407 (10) Each Florida College System institution board of 408 trustees is authorized to establish a separate fee for 409 technology, which may not exceed 5 percent of tuition per credit 410 hour or credit-hour equivalent for resident students and may not exceed 5 percent of tuition and the out-of-state fee per credit 411 412 hour or credit-hour equivalent for nonresident students. 413 Revenues generated from the technology fee shall be used to 414 enhance instructional technology resources for students and 415 faculty. The technology fee may apply to both college credit and 416 developmental education and shall not be included in any award 417 under the Florida Bright Futures Scholarship Program. Fifty 418 percent of technology fee revenues may be pledged by a Florida 419 College System institution board of trustees as a dedicated 420 revenue source for the repayment of debt, including lease-421 purchase agreements, not to exceed the useful life of the asset 422 being financed. Revenues generated from the technology fee may not be bonded. 423

424 Section 11. Subsection (13), paragraph (r) of subsection 425 (14), paragraphs (a) and (b) of subsection (15), paragraphs (a),

Page 17 of 36

CODING: Words stricken are deletions; words underlined are additions.

(b), and (e) of subsection (16), and subsection (20) of section 426 427 1009.24, Florida Statutes, are amended to read: 428 1009.24 State university student fees.-429 (13) Each university board of trustees may establish a 430 technology fee of up to 5 percent of the tuition per credit hour. The revenue from this fee shall be used to enhance 431 432 instructional technology resources for students and faculty. The 433 technology fee may not be included in any award under the 434 Florida Bright Futures Scholarship Program established pursuant to ss. 1009.53-1009.538. 435 436 (14) Except as otherwise provided in subsection (15), each 437 university board of trustees is authorized to establish the 438 following fees: 439 (r) Traffic and parking fines, charges for parking decals, 440 and transportation access fees. Only universitywide 441 transportation access fees may be included in any state 442 financial assistance award authorized under part III of chapter 443 1009, as specifically authorized by law or the General 444 Appropriations Act. 445 446 With the exception of housing rental rates and except as 447 otherwise provided, fees assessed pursuant to paragraphs (h) - (s)shall be based on reasonable costs of services. The Board of 448 Governors shall adopt regulations and timetables necessary to 449 implement the fees and fines authorized under this subsection. 450 Page 18 of 36

CODING: Words stricken are deletions; words underlined are additions.

451 The fees assessed under this subsection may be used for debt 452 only as authorized under s. 1010.62.

453

(15)(a) The Board of Governors may approve:

454 1. A proposal from a university board of trustees to
455 establish a new student fee that is not specifically authorized
456 by this section.

457 2. A proposal from a university board of trustees to
458 increase the current cap for an existing fee authorized pursuant
459 to paragraphs (14)(a)-(g).

3.a. A proposal from a university board of trustees to 460 461 implement flexible tuition policies, such as undergraduate or 462 graduate block tuition, block tuition differential, or market 463 tuition rates for graduate-level online courses or graduate-464 level courses offered through a university's continuing 465 education program. A block tuition policy for resident 466 undergraduate students or undergraduate-level courses must shall 467 be based on the per-credit-hour undergraduate tuition 468 established under subsection (4). A block tuition policy for 469 nonresident undergraduate students must shall be based on the 470 per-credit-hour undergraduate tuition and out-of-state fee 471 established under subsection (4). Flexible tuition policies, 472 including block tuition, may not increase the state's fiscal liability or obligation. 473

474 b. A block tuition policy, which must be adopted by each
475 university board of trustees for implementation beginning in the

Page 19 of 36

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA HOUSE OF	R E P R E S E N T A T I V E S
------------------	-------------------------------

476	fall 2018 academic semester. The policy must apply to the
477	entering freshman class of full-time, first-time-in-college
478	students and may be extended to include other enrolled students.
479	The policy must, at a minimum:
480	(I) Include block tuition and any required fees,
481	including, but not limited to, tuition differential fees,
482	activity and service fees, financial aid fees, capital
483	improvement fees, athletic fees, health fees, and technology
484	fees.
485	(II) Require the university to maximize the application of
486	appropriate accelerated credits to minimize unnecessary credits
487	and excess hours.
488	(III) Enable students to have the flexibility to earn at
489	least 30 credits per academic year in any combination of fall,
490	spring, and summer academic terms or semesters.
491	(b) A proposal developed pursuant to paragraph (a) shall
492	be submitted in accordance with the public notification
493	requirements of subsection (20) and guidelines established by
494	the Board of Governors. Approval by the Board of Governors of
495	such <u>proposals</u> proposal must be made in accordance with the
496	provisions of this subsection. <u>By April 1, 2018, each state</u>
497	university board of trustees must submit to the Board of
498	Governors its block tuition policy, adopted pursuant to
499	subparagraph (a)3., along with information on the potential
500	impact of the policy on students. By August 1, 2018, the
	Page 20 of 36

Page 20 of 36

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

501 <u>Chancellor of the State University System must submit to the</u> 502 <u>Governor, the President of the Senate, and the Speaker of the</u> 503 <u>House of Representatives a summary report of such policies, the</u> 504 <u>status of the board's review and approval of such policies, and</u> 505 <u>the board's recommendations for improving block tuition and fee</u> 506 <u>benefits for students.</u>

507 (16) Each university board of trustees may establish a 508 tuition differential for undergraduate courses upon receipt of approval from the Board of Governors. However, beginning July 1, 509 2014, the Board of Governors may only approve the establishment 510 511 of or an increase in tuition differential for a state research 512 university designated as a preeminent state research university 513 pursuant to s. 1001.7065(3). The tuition differential shall 514 promote improvements in the quality of undergraduate education 515 and shall provide financial aid to undergraduate students who 516 exhibit financial need.

Seventy percent of the revenues from the tuition 517 (a) 518 differential shall be expended for purposes of undergraduate 519 education. Such expenditures may include, but are not limited 520 to, increasing course offerings, improving graduation rates, 521 increasing the percentage of undergraduate students who are 522 taught by faculty, decreasing student-faculty ratios, providing salary increases for faculty who have a history of excellent 523 524 teaching in undergraduate courses, improving the efficiency of the delivery of undergraduate education through academic 525

Page 21 of 36

CODING: Words stricken are deletions; words underlined are additions.

2018

526 advisement and counseling, and reducing the percentage of 527 students who graduate with excess hours. This expenditure for 528 undergraduate education may not be used to pay the salaries of 529 graduate teaching assistants. Except as otherwise provided in 530 this subsection, the remaining 30 percent of the revenues from 531 the tuition differential, or the equivalent amount of revenue 532 from private sources, shall be expended to provide financial aid 533 to undergraduate students who exhibit financial need, including 534 students who are scholarship recipients under s. 1009.984, to 535 meet the cost of university attendance. This expenditure for need-based financial aid shall not supplant the amount of need-536 537 based aid provided to undergraduate students in the preceding fiscal year from financial aid fee revenues, the direct 538 539 appropriation for financial assistance provided to state 540 universities in the General Appropriations Act, or from private sources. The total amount of tuition differential waived under 541 542 subparagraph (b)7. (b)8. may be included in calculating the 543 expenditures for need-based financial aid to undergraduate 544 students required by this subsection. If the entire tuition and 545 fee costs of resident students who have applied for and received Pell Grant funds have been met and the university has excess 546 funds remaining from the 30 percent of the revenues from the 547 tuition differential required to be used to assist students who 548 exhibit financial need, the university may expend the excess 549 550 portion in the same manner as required for the other 70 percent

Page 22 of 36

CODING: Words stricken are deletions; words underlined are additions.

551 of the tuition differential revenues.

552 (b) Each tuition differential is subject to the following 553 conditions:

554 1. The tuition differential may be assessed on one or more 555 undergraduate courses or on all undergraduate courses at a state 556 university.

2. The tuition differential may vary by course or courses, by campus or center location, and by institution. Each university board of trustees shall strive to maintain and increase enrollment in degree programs related to math, science, high technology, and other state or regional high-need fields when establishing tuition differentials by course.

563 3. For each state university that is designated as a 564 preeminent state research university by the Board of Governors, 565 pursuant to s. 1001.7065, the aggregate sum of tuition and the 566 tuition differential may be increased by no more than 6 percent 567 of the total charged for the aggregate sum of these fees in the 568 preceding fiscal year. The tuition differential may be increased 569 if the university meets or exceeds performance standard targets 570 for that university established annually by the Board of 571 Governors for the following performance standards, amounting to 572 no more than a 2-percent increase in the tuition differential for each performance standard: 573

a. An increase in the <u>4-year</u> 6-year graduation rate for full-time, first-time-in-college students, as reported annually

Page 23 of 36

CODING: Words stricken are deletions; words underlined are additions.

2018

576 to the Integrated Postsecondary Education Data System. 577 An increase in the total annual research expenditures. b. 578 An increase in the total patents awarded by the United с. 579 States Patent and Trademark Office for the most recent years. 580 The aggregate sum of undergraduate tuition and fees per 4. 581 credit hour, including the tuition differential, may not exceed 582 the national average of undergraduate tuition and fees at 4-year 583 degree-granting public postsecondary educational institutions. 5. The tuition differential shall not be included in any 584 585 award under the Florida Bright Futures Scholarship Program established pursuant to ss. 1009.53-1009.538. 586 587 5.6. Beneficiaries having prepaid tuition contracts pursuant to s. 1009.98(2)(b) which were in effect on July 1, 588 589 2007, and which remain in effect, are exempt from the payment of 590 the tuition differential. 591 6.7. The tuition differential may not be charged to any 592 student who was in attendance at the university before July 1, 593 2007, and who maintains continuous enrollment. 594 7.8. The tuition differential may be waived by the 595 university for students who meet the eligibility requirements 596 for the Florida public student assistance grant established in 597 s. 1009.50. 598 8.9. Subject to approval by the Board of Governors, the tuition differential authorized pursuant to this subsection may 599 take effect with the 2009 fall term. 600 Page 24 of 36

CODING: Words stricken are deletions; words underlined are additions.

601 The Board of Governors shall submit a report to the (e) 602 President of the Senate, the Speaker of the House of 603 Representatives, and the Governor describing the implementation 604 of the provisions of this subsection no later than February 1 of 605 each year. The report shall summarize proposals received by the 606 board during the preceding fiscal year and actions taken by the 607 board in response to such proposals. In addition, the report 608 shall provide the following information for each university that has been approved by the board to assess a tuition differential: 609

610 1. The course or courses for which the tuition611 differential was assessed and the amount assessed.

612 2. The total revenues generated by the tuition613 differential.

614 3. With respect to waivers authorized under subparagraph 615 (b)7. (b)8., the number of students eligible for a waiver, the 616 number of students receiving a waiver, and the value of waivers 617 provided.

618 4. Detailed expenditures of the revenues generated by the619 tuition differential.

5. Changes in retention rates, graduation rates, the percentage of students graduating with more than 110 percent of the hours required for graduation, pass rates on licensure examinations, the number of undergraduate course offerings, the percentage of undergraduate students who are taught by faculty, student-faculty ratios, and the average salaries of faculty who

Page 25 of 36

CODING: Words stricken are deletions; words underlined are additions.

626 teach undergraduate courses.

627 (20) Each state university shall publicly notice and
628 notify all enrolled students of any proposal to <u>change</u> increase
629 tuition or fees at least 28 days before its consideration at a
630 board of trustees meeting. The notice must:

(a) Include the date and time of the meeting at which theproposal will be considered.

(b) Specifically outline the details of existing tuition
and fees, the rationale for the proposed <u>change</u> increase, and
how the funds from the proposed <u>change</u> increase will be used.

636 (c) Be posted on the university's website and issued in a637 press release.

638 Section 12. Subsection (9) of section 1009.53, Florida639 Statutes, is amended to read:

640

1009.53 Florida Bright Futures Scholarship Program.-

(9) A student may use <u>a Florida Academic Scholar</u> an award
for summer term enrollment <u>beginning in the 2018 summer term, as</u>
<u>funded in the General Appropriations Act. A student may use</u>
<u>other Florida Bright Futures Scholarship Program awards for</u>
<u>summer term enrollment, if funded in the General Appropriations</u>
<u>Act if funds are available</u>.
Section 13. Subsection (2) of section 1009.534, Florida

648 Statutes, is amended to read:

649 1009.534 Florida Academic Scholars award.-

(2) A Florida Academic Scholar who is enrolled in a

Page 26 of 36

CODING: Words stricken are deletions; words underlined are additions.

651	certificate, diploma, associate, or baccalaureate degree program
652	at a public or nonpublic postsecondary education institution is
653	eligible, beginning in the 2017-2018 academic year, for an award
654	equal to the amount <u>required to pay 100 percent of tuition and</u>
655	fees established under ss. 1009.22(3), (5), (6), and (7);
656	1009.23(3), (4), (7), (8), (10), and (11); and 1009.24(4), (7)-
657	(13), (14)(r), and (16), as applicable, and is eligible for an
658	additional \$300 each fall and spring academic semester or the
659	equivalent for textbooks and specified in the General
660	Appropriations Act to assist with the payment of educational
661	expenses.
662	Section 14. Subsection (2) of section 1009.535, Florida
663	Statutes, is amended to read:
664	1009.535 Florida Medallion Scholars award.—
665	(2) A Florida Medallion Scholar who is enrolled in a
666	certificate, diploma, associate, or baccalaureate degree program
667	at a public or nonpublic postsecondary education institution is
668	eligible, beginning in the fall 2018 semester, for an award
669	equal to the amount <u>required to pay 75 percent of tuition and</u>
670	fees established under ss. 1009.22(3), (5), (6), and (7);
671	1009.23(3), (4), (7), (8), (10), and (11); and 1009.24(4), (7)-
672	(13), (14)(r), and (16), as applicable specified in the General
673	Appropriations Act to assist with the payment of educational
674	expenses.
675	Section 15. Subsections (1), (2), and (4) and paragraph
	$D_{ama} = 0.7 \pm 0.0$
	Page 27 of 36

CODING: Words stricken are deletions; words underlined are additions.

678

676 (c) of subsection (5) of section 1009.701, Florida Statutes, are 677 amended to read:

1009.701 First Generation Matching Grant Program.-

679 The First Generation Matching Grant Program is created (1)to enable each state university and Florida College System 680 681 institution to provide donors with a matching grant incentive 682 for contributions that will create grant-based student financial 683 aid for undergraduate students who demonstrate financial need and whose parents, as defined in s. 1009.21(1), have not earned 684 685 a baccalaureate degree. In the case of any individual who 686 regularly resided with and received support from only one 687 parent, an individual whose only such parent did not complete a 688 baccalaureate degree would also be eligible.

689 (2) Funds appropriated by the Legislature for the program 690 shall be allocated by the Office of Student Financial Assistance to match private contributions on a dollar-for-dollar basis; 691 692 however, beginning in the 2018-2019 fiscal year, such funds 693 shall be allocated at a ratio of \$2 of state funds to \$1 of 694 private contributions. Contributions made to a state university 695 or a Florida College System institution and pledged for the 696 purposes of this section are eligible for state matching funds 697 appropriated for this program and are not eligible for any other state matching grant program. Pledged contributions are not 698 eligible for matching prior to the actual collection of the 699 700 total funds. The Office of Student Financial Assistance shall

Page 28 of 36

CODING: Words stricken are deletions; words underlined are additions.

701 reserve a proportionate allocation of the total appropriated 702 funds for each state university and Florida College System 703 institution on the basis of full-time equivalent enrollment. 704 Funds that remain unmatched as of December 1 shall be 705 reallocated to state universities and colleges that have 706 remaining unmatched private contributions for the program on the 707 basis of full-time equivalent enrollment. 708 Each participating state university and Florida (4) 709 College System institution shall establish an application process, determine student eligibility for initial and renewal 710 711 awards in conformance with subsection (5), identify the amount 712 awarded to each recipient, and notify recipients of the amount 713 of their awards. 714 (5) In order to be eligible to receive a grant pursuant to this section, an applicant must: 715 Be accepted at a state university or Florida College 716 (C) 717 System institution. 718 Section 16. Subsections (2), (4), and (5) of section 719 1009.893, Florida Statutes, are amended to read: 720 1009.893 Benacquisto Scholarship Program.-721 The Benacquisto Scholarship Program is created to (2) 722 reward a any Florida high school graduate who receives recognition as a National Merit Scholar or National Achievement 723 724 Scholar and who initially enrolls in the 2014-2015 academic year 725 or, later, in a baccalaureate degree program at an eligible Page 29 of 36

CODING: Words stricken are deletions; words underlined are additions.

726 Florida public or independent postsecondary educational 727 institution. 728 (4) In order to be eligible for an award under the 729 scholarship program, a student must meet the requirements of 730 paragraph (a) or paragraph (b).+ 731 A student who is a resident of the state, Be a state (a) resident as determined in s. 1009.40 and rules of the State 732 733 Board of Education, must: + 734 1.(b) Earn a standard Florida high school diploma or its 735 equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 1003.4282, 736 or s. 1003.435 unless: 737 a.1. The student completes a home education program 738 according to s. 1002.41; or b.2. The student earns a high school diploma from a non-739 740 Florida school while living with a parent who is on military or 741 public service assignment out of this state; 742 2.(c) Be accepted by and enroll in a Florida public or 743 independent postsecondary educational institution that is 744 regionally accredited; and 745 3.(d) Be enrolled full-time in a baccalaureate degree 746 program at an eligible regionally accredited Florida public or 747 independent postsecondary educational institution during the fall academic term following high school graduation. 748 A student who initially enrolls in a baccalaureate 749 (b) 750 degree program in the 2018-2019 academic year or later and who

Page 30 of 36

CODING: Words stricken are deletions; words underlined are additions.

751 is not a resident of this state, as determined in s. 1009.40 and 752 rules of the State Board of Education, must: 753 1. Physically reside in this state on or near the campus 754 of the postsecondary educational institution in which the 755 student is enrolled; 756 2. Earn a high school diploma from a school outside 757 Florida which is comparable to a standard Florida high school 758 diploma or its equivalent pursuant to s. 1002.3105, s. 759 1003.4281, s. 1003.4282, or s. 1003.435 or must complete a home 760 education program in another state; and 761 3. Be accepted by and enrolled full-time in a baccalaureate degree program at an eligible regionally 762 763 accredited Florida public or independent postsecondary 764 educational institution during the fall academic term following 765 high school graduation. 766 (5) (a)1. An eligible student who meets the requirements of 767 paragraph (4)(a), who is a National Merit Scholar or National 768 Achievement Scholar, and who attends a Florida public 769 postsecondary educational institution shall receive a 770 scholarship award equal to the institutional cost of attendance 771 minus the sum of the student's Florida Bright Futures 772 Scholarship and National Merit Scholarship or National Achievement Scholarship. 773 774 2. An eligible student who meets the requirements under 775 paragraph (4)(b), who is a National Merit Scholar, and who Page 31 of 36

CODING: Words stricken are deletions; words underlined are additions.

776 attends a Florida public postsecondary educational institution 777 shall receive a scholarship award equal to the institutional 778 cost of attendance for a resident of this state minus the student's National Merit Scholarship. Such student is exempt 779 780 from the payment of out-of-state fees. 781 An eligible student who is a National Merit Scholar or (b) 782 National Achievement Scholar and who attends a Florida 783 independent postsecondary educational institution shall receive 784 a scholarship award equal to the highest cost of attendance for 785 a resident of this state enrolled at a Florida public 786 university, as reported by the Board of Governors of the State 787 University System, minus the sum of the student's Florida Bright 788 Futures Scholarship and National Merit Scholarship or National 789 Achievement Scholarship. 790 Section 17. Section 1009.894, Florida Statutes, is created 791 to read: 792 1009.894 Florida Farmworker Student Scholarship Program.-793 The Legislature recognizes the vital contribution of farmworkers 794 to the economy of this state. The Florida Farmworker Student 795 Scholarship Program is created to provide scholarships for 796 farmworkers, as defined in s. 420.503, and the children of such 797 farmworkers. The Department of Education shall administer the 798 (1) 799 Florida Farmworker Student Scholarship Program according to 800 rules and procedures established by the State Board of

Page 32 of 36

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA HOUSE OF RE	PRESENTATIVES
---------------------	---------------

801 Education. Beginning in the 2017-2018 academic year, up to 50 802 scholarships shall be awarded annually according to the criteria 803 established in subsection (2) and contingent upon an 804 appropriation in the General Appropriations Act. 805 (2)(a) To be eligible for an initial scholarship, a 806 student must, at a minimum: 807 1. Have a resident status as required by s. 1009.40 and 808 rules of the State Board of Education; 809 2. Earn a minimum cumulative weighted grade point average 810 of 3.5 for all high school courses creditable toward a diploma; 3. Complete a minimum of 30 hours of community service; 811 812 and 813 4. Have at least a 90 percent attendance rate and not have 814 had any disciplinary action brought against him or her, as 815 documented on the student's high school transcript. 816 817 For purposes of this section, students who are undocumented for 818 federal immigration purposes are not eligible for an award. 819 The department shall rank eligible initial applicants (b) 820 for the purposes of awarding scholarships based on need, as 821 determined by the department. (c) To renew a scholarship awarded pursuant to this 822 823 section, a student must maintain at least a cumulative grade 824 point average of 2.5 or higher on a 4.0 scale for college 825 coursework.

Page 33 of 36

CODING: Words stricken are deletions; words underlined are additions.

2018

826	(3) A scholarship recipient must enroll in a minimum of 12
827	credit hours per term, or the equivalent, at a public
828	postsecondary educational institution in this state to receive
829	funding.
830	(4) A scholarship recipient may receive an award for a
831	maximum of 100 percent of the number of credit hours required to
832	complete an associate or baccalaureate degree program or receive
833	an award for a maximum of 100 percent of the credit hours or
834	clock hours required to complete up to 90 credit hours of a
835	program that terminates in a career certificate. The scholarship
836	recipient is eligible for an award equal to the amount required
837	to pay the tuition and fees established under ss. 1009.22(3),
838	(5), (6), and (7); 1009.23(3), (4), (7), (8), (10), and (11);
839	and 1009.24(4), (7)-(13), (14)(r), and (16), as applicable, at a
840	public postsecondary educational institution in this state.
841	Renewal scholarship awards must take precedence over new
842	scholarship awards in a year in which funds are not sufficient
843	to accommodate both initial and renewal awards. The scholarship
844	must be prorated for any such year.
845	(5) Subject to appropriation in the General Appropriations
846	Act, the department shall annually issue awards from the
847	scholarship program. Before the registration period each
848	semester, the department shall transmit payment for each award
849	to the president or director of the postsecondary educational
850	institution, or his or her representative. However, the
	Page 34 of 36

Page 34 of 36

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

2018

851	department may withhold payment if the receiving institution
852	fails to submit the following reports or make the following
853	refunds to the department:
854	(a) Each institution shall certify to the department the
855	eligibility status of each student to receive a disbursement
856	within 30 days before the end of its regular registration
857	period, inclusive of a drop and add period. An institution is
858	not required to reevaluate the student eligibility after the end
859	of the drop and add period.
860	(b) An institution that receives funds from the
861	scholarship program must certify to the department the amount of
862	funds disbursed to each student and remit to the department any
863	undisbursed advance within 60 days after the end of the regular
864	registration period.
865	(6) The department shall allocate funds to the appropriate
866	institutions and collect and maintain data regarding the
867	scholarship program within the student financial assistance
868	database as specified in s. 1009.94.
869	(7) Funding for this program shall be as provided in the
870	General Appropriations Act.
871	Section 18. Present paragraphs (e) and (f) of subsection
872	(10) of section 1009.98, Florida Statutes, are redesignated as
873	paragraphs (f) and (g), respectively, and a new paragraph (e) is
874	added to that subsection, to read:
875	1009.98 Stanley G. Tate Florida Prepaid College Program
	Page 35 of 36
	1 age 33 01 30

CODING: Words stricken are deletions; words underlined are additions.

2018

876	(10) PAYMENTS ON BEHALF OF QUALIFIED BENEFICIARIES
877	(e) Notwithstanding the number of credit hours used by a
878	state university to assess the amount for registration fees,
879	tuition, tuition differential, or local fees, the amount paid by
880	the board to any state university on behalf of a qualified
881	beneficiary of an advance payment contract purchased before July
882	1, 2024, may not exceed the number of credit hours taken by that
883	qualified beneficiary at the state university.
884	Section 19. The provisions of this act creating ss.
885	1004.6497, 1004.6498, and 1009.894, Florida Statutes, and the
886	provisions amending ss. 1009.22, 1009.23, 1009.24, 1009.53, and
887	1009.534(2), Florida Statutes, apply retroactively to July 1,
888	2017.
889	Section 20. The Division of Law Revision and Information
890	is directed to substitute the term "Effective Access to Student
891	Education Grant Program" for "Florida Resident Access Grant
892	Program" and the term "Effective Access to Student Education
893	grant" for "Florida resident access grant" wherever those terms
894	appear in the Florida Statutes.
895	Section 21. This act shall take effect upon becoming a
896	law.
	Page 36 of 36

CODING: Words stricken are deletions; words underlined are additions.