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LEGISLATIVE ACTION

Senate Comm: WD 02/28/2018 House

The Committee on Appropriations (Brandes) recommended the following:

Senate Amendment to Amendment (240726) (with title amendment)

amendment

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Delete lines 609 - 756

and insert:

Section 12. Paragraph (d) of subsection (2), paragraphs (d) and (h) of subsection (5), subsection (8), and paragraph (a) of subsection (11) of section 1002.385, Florida Statutes, are amended, and paragraph (p) is added to subsection (5) of that section, to read:

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(2) DEFINITIONS.-As used in this section, the term:

1002.385 The Gardiner Scholarship.-

13 (d) "Disability" means, for a 3- or 4-year-old child or for 14 a student in kindergarten to grade 12, autism spectrum disorder, as defined in the Diagnostic and Statistical Manual of Mental 15 Disorders, Fifth Edition, published by the American Psychiatric 16 17 Association; cerebral palsy, as defined in s. 393.063(6); Down syndrome, as defined in s. 393.063(15); an intellectual 18 disability, as defined in s. 393.063(24); Phelan-McDermid 19 20 syndrome, as defined in s. 393.063(28); Prader-Willi syndrome, 21 as defined in s. 393.063(29); spina bifida, as defined in s. 22 393.063(40); being a high-risk child, as defined in s. 23 393.063(23)(a); muscular dystrophy; Williams syndrome; a rare 24 disease, a disorder that affects diseases which affect patient 25 populations of fewer than 200,000 individuals or fewer in the 26 United States, as defined by the Orphan Drug Act of 1983, Pub. 27 L. No. 97-414 National Organization for Rare Disorders; 28 anaphylaxis; deaf; visually impaired; traumatic brain injured; 29 hospital or homebound; or identification as dual sensory 30 impaired, as defined by rules of the State Board of Education 31 and evidenced by reports from local school districts. The term 32 "hospital or homebound" includes a student who has a medically 33 diagnosed physical or psychiatric condition or illness, as defined by the state board in rule, and who is confined to the 34 35 home or hospital for more than 6 months.

36 (5) AUTHORIZED USES OF PROGRAM FUNDS.-Program funds must be
37 used to meet the individual educational needs of an eligible
38 student and may be spent for the following purposes:

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(d) Enrollment in, or Tuition or fees associated with full-

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40 time or part-time enrollment  $in_{\overline{r}}$  a home education program, an eligible private school, an eligible postsecondary educational 41 42 institution or a program offered by the postsecondary 43 institution, a private tutoring program authorized under s. 44  $1002.43_{7}$  a virtual program offered by a department-approved 45 private online provider that meets the provider qualifications specified in s. 1002.45(2)(a), the Florida Virtual School as a 46 47 private paying student, or an approved online course offered pursuant to s. 1003.499 or s. 1004.0961. 48

49 (h) Tuition and fees for part-time tutoring services 50 provided by a person who holds a valid Florida educator's 51 certificate pursuant to s. 1012.56; a person who holds an 52 adjunct teaching certificate pursuant to s. 1012.57; a person 53 who has a bachelor's degree or a graduate degree in the subject 54 area in which instruction is given; or a person who has 55 demonstrated a mastery of subject area knowledge pursuant to s. 56 1012.56(5). As used in this paragraph, the term "part-time 57 tutoring services" does not qualify as regular school attendance 58 as defined in s. 1003.01(13) s. 1003.01(13)(e).

59 (p) Tuition or fees associated with enrollment in a 60 nationally or internationally recognized research-based training 61 program for a child with a neurological disorder or brain damage.

64 A provider of any services receiving payments pursuant to this 65 subsection may not share, refund, or rebate any moneys from the 66 Gardiner Scholarship with the parent or participating student in any manner. A parent, student, or provider of any services may 67 not bill an insurance company, Medicaid, or any other agency for 68

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69 the same services that are paid for using Gardiner Scholarship 70 funds. 71 (8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.-An eligible 72 private school may be sectarian or nonsectarian and shall: 73 (a) Comply with all requirements for private schools 74 participating in state school choice scholarship programs 75 pursuant to s. 1002.421. 76 (b) Provide to the organization, upon request, all 77 documentation required for the student's participation, including the private school's and student's fee schedules. 78 79 (c) Be academically accountable to the parent for meeting 80 the educational needs of the student by: 81 1. At a minimum, annually providing to the parent a written 82 explanation of the student's progress. 83 2. Annually administering or making provision for students participating in the program in grades 3 through 10 to take one 84 85 of the nationally norm-referenced tests identified by the Department of Education or the statewide assessments pursuant to 86 87 s. 1008.22. Students with disabilities for whom standardized testing is not appropriate are exempt from this requirement. A 88 89 participating private school shall report a student's scores to 90 the parent. 91 3. Cooperating with the scholarship student whose parent 92 chooses to have the student participate in the statewide 93 assessments pursuant to s. 1008.22 or, if a private school 94 chooses to offer the statewide assessments, administering the

a. A participating private school may choose to offer andadminister the statewide assessments to all students who attend

assessments at the school.

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98 the private school in grades 3 through 10.

99 b. A participating private school shall submit a request in 00 writing to the Department of Education by March 1 of each year 01 in order to administer the statewide assessments in the 02 subsequent school year.

(d) Employ or contract with teachers who have regular and direct contact with each student receiving a scholarship under this section at the school's physical location.

(e) Provide a report from an independent certified public accountant who performs the agreed-upon procedures developed under s. 1002.395(6)(o) if the private school receives more than \$250,000 in funds from scholarships awarded under this <u>chapter</u> <u>section</u> in a state fiscal year. A private school subject to this paragraph must annually submit the report by September 15 to the organization that awarded the majority of the school's scholarship funds. The agreed-upon procedures must be conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants.

If a private school <u>fails or refuses</u> is unable to meet the requirements of this subsection or has consecutive years of material exceptions listed in the report required under paragraph (e), the commissioner may determine that the private school is ineligible to participate in the program.

(11) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
PARTICIPATION.—A parent who applies for program participation
under this section is exercising his or her parental option to
determine the appropriate placement or the services that best
meet the needs of his or her child. The scholarship award for a



127 student is based on a matrix that assigns the student to support 128 Level III services. If a parent receives an IEP and a matrix of 129 services from the school district pursuant to subsection (7), 130 the amount of the payment shall be adjusted as needed, when the 131 school district completes the matrix.

(a) To satisfy or maintain program eligibility, includingeligibility to receive and spend program payments, the parentmust sign an agreement with the organization and annually submita notarized, sworn compliance statement to the organization to:

1. Affirm that the student is enrolled in a program that meets regular school attendance requirements as provided in <u>s.</u> 1003.01(13)(b) or (c) <u>s. 1003.01(13)(b)-(d)</u>.

2. Affirm that the program funds are used only for authorized purposes serving the student's educational needs, as described in subsection (5).

3. Affirm that the parent is responsible for the education of his or her student by, as applicable:

a. Requiring the student to take an assessment in accordance with paragraph (8)(c);

b. Providing an annual evaluation in accordance with s. 1002.41(1)(c); or

148 c. Requiring the child to take any preassessments and 149 postassessments selected by the provider if the child is 4 years 150 of age and is enrolled in a program provided by an eligible 151 Voluntary Prekindergarten Education Program provider. A student 152 with disabilities for whom a preassessment and postassessment is 153 not appropriate is exempt from this requirement. A participating 154 provider shall report a student's scores to the parent.

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4. Affirm that the student remains in good standing with

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156	the provider or school if those options are selected by the
157	parent.
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159	A parent who fails to comply with this subsection forfeits the
160	Gardiner Scholarship.
161	Section 13. Section 1002.411, Florida Statutes, is created
162	to read:
163	1002.411 Reading scholarship accounts
164	(1) READING SCHOLARSHIP ACCOUNTSReading scholarship
165	accounts are established to provide educational options for
166	students.
167	(2) ELIGIBILITYContingent upon available funds, and on a
168	first-come, first-served basis, each student in grades 3 through
169	5 who is enrolled in a Florida public school is eligible for a
170	reading scholarship account if the student scored below a Level
171	3 on the grade 3 or grade 4 statewide, standardized English
172	Language Arts (ELA) assessment in the prior school year. An
173	eligible student who is classified as an English Learner and is
174	enrolled in a program or receiving services that are
175	specifically designed to meet the instructional needs of English
176	Learner students shall receive priority.
177	(3) PARENT AND STUDENT RESPONSIBILITIES FOR PARTICIPATION
178	(a) For an eligible student to receive a reading
179	scholarship account, the student's parent must:
180	1. Submit an application to an eligible nonprofit
181	scholarship-funding organization by the deadline established by
182	such organization; and
183	2. Submit eligible expenses to the eligible nonprofit
184	scholarship-funding organization for reimbursement of qualifying



185	expenditures, which may include:
186	a. Instructional materials.
187	b. Curriculum. As used in this sub-subparagraph, the term
188	"curriculum" means a complete course of study for a particular
189	content area or grade level, including any required supplemental
190	materials and associated online instruction.
191	c. Tuition and fees for part-time tutoring services
192	provided by a person who holds a valid Florida educator's
193	certificate pursuant to s. 1012.56; a person who holds a
194	baccalaureate or graduate degree in the subject area; a person
195	who holds an adjunct teaching certificate pursuant to s.
196	1012.57; or a person who has demonstrated a mastery of subject
197	area knowledge pursuant to s. 1012.56(5).
198	d. Fees for summer education programs.
199	e. Fees for after-school education programs.
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201	A provider of any services receiving payments pursuant to this
202	subparagraph may not share any moneys from the reading
203	scholarship with, or provide a refund or rebate of any moneys
204	from such scholarship to, the parent or participating student in
205	any manner. A parent, student, or provider of any services may
206	not bill an insurance company, Medicaid, or any other agency for
207	the same services that are paid for using reading scholarship
208	funds.
209	(b) The parent is responsible for the payment of all
210	eligible expenses in excess of the amount in the account in
211	accordance with the terms agreed to between the parent and any
212	providers and may not receive any refund or rebate of any
213	expenditures made in accordance with paragraph (a).

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214	(4) ADMINISTRATIONAn eligible nonprofit scholarship-
215	funding organization participating in the Florida Tax Credit
216	Scholarship Program established by s. 1002.395 may establish
217	reading scholarship accounts for eligible students in accordance
218	with the requirements of eligible nonprofit scholarship-funding
219	organizations under this chapter.
220	(5) DEPARTMENT OBLIGATIONSThe department shall have the
221	same duties imposed by this chapter upon the department
222	regarding oversight of scholarship programs administered by an
223	eligible nonprofit scholarship-funding organization.
224	(6) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONSBy
225	September 30, the school district shall notify the parent of
226	each student in grades 3 through 5 who scored below a level 3 on
227	the statewide, standardized ELA assessment in the prior school
228	year of the process to request and receive a reading
229	scholarship, subject to available funds.
230	(7) ACCOUNT FUNDING AND PAYMENT
231	(a) For the 2018-2019 school year, the amount of the
232	scholarship shall be \$500 per eligible student. Thereafter, the
233	maximum amount awarded an eligible student shall be provided in
234	the General Appropriations Act.
235	(b) One hundred percent of the funds appropriated for the
236	reading scholarship accounts shall be released to the department
237	at the beginning of the first quarter of each fiscal year.
238	(c) Upon notification from the eligible nonprofit
239	scholarship-funding organization that a student has been
240	determined eligible for a reading scholarship, the department
241	shall release the student's scholarship funds to such
242	organization to be deposited into the student's account.

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243 (d) Accrued interest in the student's account is in 244 addition to, and not part of, the awarded funds. Account funds 245 include both the awarded funds and accrued interest. 246 (e) The eligible nonprofit scholarship-funding organization 247 may develop a system for payment of scholarship funds by funds 248 transfer, including, but not limited to, debit cards, electronic 249 payment cards, or any other means of payment that the department 250 deems to be commercially viable or cost-effective. A student's 251 scholarship award may not be reduced for debit card or 252 electronic payment fees. Commodities or services related to the 253 development of such a system shall be procured by competitive 254 solicitation unless they are purchased from a state term 255 contract pursuant to s. 287.056. 256 (f) Payment of the scholarship shall be made by the 257 eligible nonprofit scholarship-funding organization no less 258 frequently than on a quarterly basis. 259 (g) In addition to funds appropriated for scholarships and 260 subject to a separate, specific legislative appropriation, an 261 organization may receive an amount equivalent to not more than 3 262 percent of the amount of each scholarship from state funds for 263 administrative expenses if the organization has operated as a 264 nonprofit entity for at least the preceding 3 fiscal years and 265 did not have any findings of material weakness or material 266 noncompliance in its most recent audit under s. 1002.395. Such 267 administrative expenses must be reasonable and necessary for the 268 organization's management and distribution of scholarships under 269 this section. Funds authorized under this paragraph may not be 270 used for lobbying or political activity or expenses related to 271 lobbying or political activity. An organization may not charge

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272	an application fee for a scholarship. Administrative expenses
273	may not be deducted from funds appropriated for scholarships.
274	(h) Moneys received pursuant to this section do not
275	constitute taxable income to the qualified student or his or her
276	parent.
277	(i) A student's scholarship account must be closed and any
278	remaining funds shall revert to the state after:
279	1. Denial or revocation of scholarship eligibility by the
280	commissioner for fraud or abuse, including, but not limited to,
281	the student or student's parent accepting any payment, refund,
282	or rebate, in any manner, from a provider of any services
283	received pursuant to subsection (3); or
284	2. Three consecutive fiscal years in which an account has
285	been inactive.
286	(8) LIABILITYNo liability shall arise on the part of the
287	state based on the award or use of a reading scholarship
288	account.
289	Section 14. Paragraph (a) of subsection (1) of section
290	1003.436, Florida Statutes, is amended to read:
291	1003.436 Definition of "credit."-
292	(1)(a) For the purposes of requirements for high school
293	graduation, one full credit means a minimum of 135 hours of bona
294	fide instruction in a designated course of study that contains
295	student performance standards, except as otherwise provided
296	through the Credit Acceleration Program (CAP) under s.
297	1003.4295(3). One full credit means a minimum of 120 hours of
298	bona fide instruction in a designated course of study that
299	contains student performance standards for purposes of meeting
300	high school graduation requirements in a district school that

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301	has been authorized to implement block scheduling by the
302	district school board. In lieu of the 135- and 120-hour
303	instruction requirements, district school boards participating
304	in the Mastery-Based Education Pilot Program under s. 1003.4996,
305	may determine and award credit based on a student's mastery of
306	the core content and skills, consistent with s. 1003.41, as
307	approved by the district school board. The State Board of
308	Education shall determine the number of postsecondary credit
309	hours earned through dual enrollment pursuant to s. 1007.271
310	that satisfy the requirements of a dual enrollment articulation
311	agreement according to s. 1007.271(21) and that equal one full
312	credit of the equivalent high school course identified pursuant
313	to s. 1007.271(9).
314	Section 15. Section 1003.437, Florida Statutes, is amended
315	to read:
316	1003.437 Middle and high school grading system
317	(1) The grading system and interpretation of letter grades
318	used to measure student success in grade 6 through grade 12
319	courses for students in public schools shall be as follows:
320	(a) (1) Grade "A" equals 90 percent through 100 percent, has
321	a grade point average value of 4, and is defined as "outstanding
322	progress."
323	(b)-(2) Grade "B" equals 80 percent through 89 percent, has
324	a grade point average value of 3, and is defined as "above
325	average progress."
326	<u>(c)</u> Grade "C" equals 70 percent through 79 percent, has
327	a grade point average value of 2, and is defined as "average
328	progress."
329	(d)-(4) Grade "D" equals 60 percent through 69 percent, has
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330 a grade point average value of 1, and is defined as "lowest 331 acceptable progress." 332 <u>(e) (5)</u> Grade "F" equals zero percent through 59 percent, 333 has a grade point average value of zero, and is defined as

"failure." (f)<del>(6)</del> Grade "I" equals zero percent, has a grade point

average value of zero, and is defined as "incomplete."

(2) District school boards participating in the Mastery-Based Education Pilot Program under s. 1003.4996 may use an alternative interpretation of letter grades to measure student success in grades 6 through 12.

For the purposes of class ranking, district school boards may exercise a weighted grading system pursuant to s. 1007.271.

344 Section 16. Section 1003.4996, Florida Statutes, is amended 345 to read:

346 1003.4996 Mastery-Based Competency-Based Education Pilot Program.-Beginning with the 2016-2017 school year, The Mastery-347 348 Based Competency-Based Education Pilot Program is created within 349 the Department of Education to be administered for a period of 5 350 years. The purpose of the pilot program is to provide an 351 educational environment that allows students to advance to 352 higher levels of learning upon the mastery of concepts and 353 skills through statutory exemptions relating to student 354 progression and the awarding of credits.

(1) PARTICIPATION.—The P.K. Yonge Developmental Research School and <u>public school districts</u>, including, but not limited to, the Lake, Palm Beach, Pinellas, and Seminole County School Districts, may submit an application in a format prescribed by

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359 the department to participate in the pilot program. 360 (2) APPLICATION.-The application to participate in the 361 pilot program must, at a minimum, include: 362 (a) The vision and timelines for the implementation of 363 mastery-based competency-based education within the school 364 district, including a list of the schools that will participate 365 in the pilot program during the first school year and the list 366 of schools that will be integrated into the program in 367 subsequent school years. 368 (b) The annual goals and performance outcomes for 369 participating schools, including, but not limited to: 370 1. Student performance as defined in s. 1008.34. 371 2. Promotion and retention rates. 372 3. Graduation rates. 373 4. Indicators of college and career readiness. 374 (c) A communication plan for parents and other 375 stakeholders, including local businesses and community members. 376 (d) The scope of and timelines for professional development 377 for school instructional and administrative personnel. 378 (e) A plan for student progression based on the mastery of 379 content, including mechanisms that determine and ensure that a 380 student has satisfied the requirements for grade-level promotion 381 and content mastery. (f) A plan for using technology and digital and blended 382 383 learning to enhance student achievement and facilitate the 384 mastery-based competency-based education system. 385 (g) The proposed allocation of resources for the pilot 386 program at the school and district levels. 387 (h) The recruitment and selection of participating schools.

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388	(i) The rules to be waived for participating schools
389	pursuant to subsection (3) to implement the pilot program.
390	(3) EXEMPTION FROM RULESIn addition to the waivers
391	authorized in s. 1001.10(3), the State Board of Education may
392	authorize the commissioner to grant an additional waiver of
393	rules relating to student progression and the awarding of
394	credits.
395	(4) ALTERNATE CREDIT AND LETTER GRADE SYSTEMS
396	(a) Beginning with the 2018-2019 school year, participating
397	school districts may amend their applications to include
398	alternatives for awarding credit, as authorized under s.
399	1003.436, and for the interpretation of middle and high school
400	letter grades, as authorized under s. 1003.437.
401	1. Alternatives to awarding credit must include a
402	verification of the student's mastery of the applicable course
403	content using rigorous scoring rubrics to evaluate the student's
404	work.
405	2. Alternatives to the interpretation of middle and high
406	school letter grades may substitute the applicable language from
407	the school district's rigorous scoring rubric.
408	(b) An application that is amended pursuant to this
409	subsection must be approved by the district school board.
410	(5)(4) STUDENT FUNDING.—Students enrolled in a
411	participating school shall be reported for and generate funding
412	pursuant to s. 1011.62.
413	(6)(5) DEPARTMENT DUTIESThe department shall:
414	(a) Compile the student and staff schedules of
415	participating schools before and after implementation of the
416	pilot program.

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417	(b) Provide participating schools with access to statewide,
418	standardized assessments required under s. 1008.22.
419	(c) Annually, by June 1, provide to the Governor, the
420	President of the Senate, and the Speaker of the House of
421	Representatives a report summarizing the activities and
422	accomplishments of the pilot program and any recommendations for
423	statutory revisions.
424	(6) RULESThe State Board of Education shall adopt rules
425	to administer this section.
426	Section 17. Subsection (7) is added to section 1007.23,
427	Florida Statutes, to read:
428	1007.23 Statewide articulation agreement
429	(7) The articulation agreement must ensure fair and
430	equitable access for high school graduates with mastery-based,
431	nontraditional diplomas and transcripts.
432	Section 18. For the 2018-2019 fiscal year, the sum of \$9.7
433	million in recurring funds from the General Revenue Fund is
434	appropriated to the Department of Education to fund reading
435	scholarship accounts pursuant to s. 1002.411, Florida Statutes,
436	and \$300,000 in recurring funds from the General Revenue Fund
437	shall be provided as an administrative fee pursuant to s.
438	1002.411(7)(g), Florida Statutes.
439	
440	========= TITLE AMENDMENT ==========
441	And the title is amended as follows:
442	Delete lines 3387 - 3391
443	and insert:
444	eligible expenditures for the program; revising
445	requirements for private schools that participate in



446 the program; specifying that the failure or refusal, 447 rather than the inability of, a private school to meet 448 certain requirements constitutes a basis for program 449 ineligibility; conforming cross-references; creating 450 s. 1002.411, F.S.; establishing reading scholarship 451 accounts for specified purposes; providing for 452 eligibility for scholarships; providing for 453 administration; providing duties of the Department of 454 Education; providing school district obligations; 455 specifying options for parents; providing that maximum 456 funding shall be specified in the General 457 Appropriations Act; providing for payment of funds; 458 specifying that no state liability arises from the 459 award or use of such an account; amending s. 1003.436, 460 F.S.; authorizing a district school board 461 participating in the Mastery-Based Education Pilot 462 Program to award credit based on student mastery of 463 certain content and skills; amending s. 1003.437, 464 F.S.; authorizing a district school board 465 participating in the Mastery-Based Education Pilot 466 Program to use an alternative interpretation of letter 467 grades for certain students; amending s. 1003.4996, 468 F.S.; renaming the Competency-Based Education Pilot 469 Program as the Mastery-Based Education Pilot Program; 470 authorizing public school districts to submit 471 applications for the program; authorizing 472 participating school districts to amend their 473 applications to include alternatives for the award 474 credits and interpretation of letter grades; providing

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475 requirements for such alternatives; deleting a 476 requirement that the State Board of Education adopt 477 rules; amending s. 1007.23, F.S.; requiring the 478 statewide articulation agreement to ensure fair and 479 equitable access for students with mastery-based, 480 nontraditional diplomas and transcripts; providing an 481 appropriation; amending