Bill No. CS/CS/HB 637 (2020)

Amendment No.

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Committee/Subcommittee hearing bill: State Affairs Committee Representative DiCeglie offered the following:

#### Amendment (with title amendment)

Remove everything after the enacting clause and insert: 5 6 Section 1. Subsections (32) through (52) of section 7 163.3164, Florida Statutes, are renumbered as subsections (34) 8 through (54) and subsections (32) and (33) are created to read: 9 (32) "Mobility fee" means a local government fee schedule 10 established by ordinance and based on the projects included in the adopted mobility plan. The fee is designed to pay the costs 11 12 of those multimodal transportation projects identified in a mobility plan that are attributable to the per person travel 13 demand created by new development and redevelopment. The fee 14 15 must include measurable standards for per person mobility and 16 quantifiable per person capacity for the projects included in 099691 - h0637-strike-all.docx Published On: 2/19/2020 7:13:45 PM

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the adopted mobility plan. The mobility fee shall be a one-time payment by the development or redevelopment project and cannot use recurring multimodal transportation costs in the formula. The payment from the development or redevelopment project may be used as a contribution to the operating expenses for autonomous vehicle shuttles or shared mobility programs and services identified in the mobility plan that results in an increase in per person capacity to offset the projected increase in per person travel demand from such projects. (33) "Mobility plan" means an integrated land use and transportation plan adopted into a local government comprehensive plan that promotes compact, mixed-use, and interconnected development served by a multimodal transportation system. The plan shall include measurable standards for the

31 movement of people and quantifying the per person capacity of 32 multimodal transportation projects included in the plan. The 33 projects shall include improvements, programs, and services to 34 encourage the safe and efficient movement of people through 35 means such as walking, bicycling, scooting, riding transit,

36 <u>autonomous transit shuttles, driving, and utilizing shared</u>
37 <u>mobility and new mobility technologies. The plan shall serve as</u>
38 <u>the basis for an adopted transportation mitigation improvement</u>
39 <u>fee to fund projects for the movement of people through viable</u>
40 multimedal transportation with the plan shall serve as

40 <u>multimodal transportation options without sole reliance upon a</u>

41 motor vehicle for personal mobility.

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42 Section 2. Section 163.31801, Florida Statutes, is amended 43 to read:

44 163.31801 Impact fees; short title; intent; minimum 45 requirements; audits; challenges.-

46 (1) This section may be cited as the "Florida Impact Fee 47 Act."

48 (2)The Legislature finds that impact fees are an 49 important source of revenue for a local government to use in 50 funding the infrastructure necessitated by new growth. The 51 Legislature further finds that impact fees are an outgrowth of 52 the home rule power of a local government to provide certain 53 services within its jurisdiction. Due to the growth of impact 54 fee collections and local governments' reliance on impact fees, 55 it is the intent of the Legislature to ensure that, when a 56 county or municipality adopts, collects, and administers an 57 impact fee by ordinance or a special district adopts, collects, 58 and administers an impact fee by resolution, the governing 59 authority complies with this section to ensure a consistent 60 statewide process.

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(3) For purposes of this section:

(a) The term "infrastructure" means any fixed capital
 expenditure or fixed capital outlay associated with the
 construction, reconstruction, or improvement of a public
 facility, excluding the cost of repairs or maintenance, that

66 <u>have a life expectancy of 5 or more years; any related land</u> 099691 - h0637-strike-all.docx

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67	acquisition, land improvement, design, engineering, and
68	permitting costs; and all other related construction costs
69	required to bring the public facility into service. For
70	independent special fire control districts, the term
71	"infrastructure" shall also include "new facilities" as defined
72	<u>in s. 191.009(4).</u>
73	(b) The term "public facility" means any facility as
74	defined in s. 163.3164(39), and includes public libraries,
75	parks, emergency medical services, and any fire and law
76	enforcement facility.
77	(4) At a minimum, each county and municipality that
78	adopts, collects, and administers an impact fee by ordinance and
79	each special district that adopts, collects, and administers an
80	impact fee by resolution must an impact fee adopted by ordinance
81	of a county or municipality or by resolution of a special
82	district must satisfy all of the following conditions:
83	(a) <u>Require that</u> the calculation of the impact fee <del>must</del> be
84	based on the most recent and localized data collected within the
85	last 36 months and excludes any cost that does not meet the
86	definition of infrastructure.
87	(b) Account for the revenues and expenditures of such
88	impact fee in a separate impact fee account, if the local
89	governmental entity imposes an impact fee to address its
90	infrastructure needs. The local government must provide for
91	accounting and reporting of impact fee collections and
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92 expenditures. If a local governmental entity imposes an impact 93 fee to address its infrastructure needs, the entity must account 94 for the revenues and expenditures of such impact fee in a 95 separate accounting fund.

96 (c) <u>Limit</u> administrative charges for the collection of 97 impact fees must be limited to actual costs. <u>The cost per</u> 98 <u>student station established in school impact fee calculations</u> 99 <u>may not exceed that statutory total maximum cost per student</u> 100 station calculated under s. 1013.64(6).

The local government must Provide notice not less than 101 (d) 102 90 days before the effective date of an ordinance or resolution 103 imposing a new or increased impact fee. Unless the result is to 104 reduce the total mitigation costs or impact fees imposed on an 105 applicant, new or increased impact fees may not apply to current 106 or pending permit applications submitted before the effective 107 date of an ordinance or resolution imposing a new or increased 108 impact fee. A county or municipality is not required to wait 90 109 days to decrease, suspend, or eliminate an impact fee.

(e) Collection of the impact fee may not be required to occur earlier than the date of issuance of the building permit for the property that is subject to the fee.

(e) (f) Ensure that the impact fee is must be proportional and reasonably connected to, or has have a rational nexus with, the need for additional infrastructure capital facilities and the increased impact generated by the new residential or

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117 commercial construction.

118 <u>(f)(g)</u> Ensure that the impact fee is must be proportional 119 and reasonably connected to, or has have a rational nexus with, 120 the expenditures of the funds collected and the benefits 121 accruing to the new residential or nonresidential construction.

122 (g) (h) The local government must Specifically earmark 123 funds collected under the impact fee for use in acquiring, 124 constructing, or improving <u>infrastructure</u> capital facilities to 125 benefit new users.

(5) Collection of the impact fee may not be required to
 occur earlier than the date of issuance of the building permit
 for the property that is subject to the fee.

129 (6) (i) Revenues generated by the impact fee may not be 130 used, in whole or in part, to pay existing debt or for 131 previously approved projects unless the expenditure is 132 reasonably connected to, or has a rational nexus with, the 133 increased impact generated by the new residential or 134 nonresidential construction.

135 <u>(7) (4)</u> The local government must credit against the 136 collection of the impact fee any contribution, whether 137 identified in a proportionate share agreement or other form of 138 exaction, related to public education facilities, including land 139 dedication, site planning and design, or construction. Any 140 contribution must be applied to reduce any education-based 141 impact fees on a dollar-for-dollar basis at fair market value. 099691 - h0637-strike-all.docx

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142 (8) (5) If a local government increases its impact fee rates, the holder of any impact fee credits, whether such 143 144 credits are granted under s. 163.3180, s. 380.06, or otherwise, which were in existence before the increase, is entitled to the 145 146 full benefit of the intensity or density prepaid by the credit 147 balance as of the date it was first established. This subsection shall operate prospectively and not retrospectively. 148 149 (9) (a) (6) No later than 9 months from the end of the 150 fiscal year of the local governmental entity or the district 151 school board, the chief financial officer of the local 152 governmental entity or the district school board shall file an 153 affidavit with the governing body for the applicable local 154 governmental entity attesting under penalty of perjury that all 155 impact fees were collected and expended by the local 156 governmental entity, or were collected and expended on behalf of 157 the district school board, in full compliance with this section. 158 1. The affidavit shall also attest that the local 159 governmental entity or district school board has complied with 160 this section and the spending period provision in the local 161 ordinance or resolution, and that funds expended from each 162 separate impact fee account were used only to acquire, 163 construct, or improve public facilities to meet the specific 164 infrastructure need for which the impact fee account was 165 created. 2. The affidavit shall be posted on the website for the 166 099691 - h0637-strike-all.docx

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# 167 local governmental entity or the district school board, as 168 applicable, for at least 12 months from the date of its filing 169 with the governing body.

Audits of financial statements of local governmental 170 (b) 171 entities and district school boards which are performed by a 172 certified public accountant pursuant to s. 218.39 and submitted to the Auditor General must include the an affidavit signed by 173 the chief financial officer required in paragraph (a) of the 174 local governmental entity or district school board stating that 175 the local governmental entity or district school board has 176 177 complied with this section.

178 (10) (10) (7) In any action challenging an impact fee or the 179 government's failure to provide required dollar-for-dollar credits for the payment of impact fees or for contributions made 180 181 as provided in this chapter s. 163.3180(6)(h)2.b., the 182 government has the burden of proving by a preponderance of the evidence that the imposition or amount of the fee or credit 183 meets the requirements of state legal precedent and this 184 185 section. The court may not use a deferential standard for the 186 benefit of the government.

187 (11) Impact fee credits are assignable and transferable at
 188 any time after establishment from one development or parcel to
 189 any other development or parcel within the jurisdiction of the
 190 local governmental entity that imposes the impact fee for the

# 191 <u>same type of public facility for which the impact fee applies.</u>

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192 (12) (8) A county, municipality, or special district may 193 provide an exception or waiver for an impact fee for the 194 development or construction of housing that is affordable, as defined in s. 420.9071. If a county, municipality, or special 195 196 district provides such an exception or waiver, it is not 197 required to use any revenues to offset the impact. 198 (13) To ensure impact fees or equivalent contributions are 199 not imposed more than once for the same impacts, a local 200 government shall provide impact fee credits or other forms of 201 compensation if a contribution is greater in value than the applicable impact fee. Contributions related to the 202 203 transportation system are creditable against the combined total 204 of all impact fees, mobility fees, or other forms of exactions 205 charged to mitigate transportation impacts. This subsection 206 applies at the time any contribution is accepted, regardless of 207 when the agreement or commitment of the contribution was made. 208 (14) (a) Each local governmental entity that assesses 209 impact fees must establish an impact fee review committee. 210 (b)1. The committee shall be composed of the following 211 members appointed by the county commission or the governing body 212 of the municipality, as applicable: a. Two members who represent the business community who 213 are neither elected officials nor employees of the local 214 215 governmental entity. b. Two members who are local licensed general or 216 099691 - h0637-strike-all.docx Published On: 2/19/2020 7:13:45 PM

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217	residential contractors who are neither elected officials nor
218	employees of the local governmental entity.
219	c. One at-large member who is neither an elected official
220	nor an employee of the local governmental entity.
221	2. The county commission or the governing body of the
222	municipality, as applicable, shall appoint three alternate
223	members, consisting of one representative from each of the
224	categories described in subparagraph 1. who shall serve in the
225	absence of the respective member.
226	3. Members and alternate members must be qualified
227	electors of the county or municipality, as applicable, for at
228	least 2 years before their appointment.
229	4. Committee members shall serve at the pleasure of the
230	local governmental entity and shall serve until they are
231	replaced.
232	(c)1. Each committee meeting must be duly noticed and open
233	to the public as required by s. 286.011.
234	2. A meeting may not be held unless a quorum is present. A
235	quorum consists of a majority of members of the committee, but
236	an alternate member shall count toward the quorum when a regular
237	member is absent.
238	3. A member who fails to attend three consecutive meetings
239	or fails to attend two-thirds of the meetings within a calendar
240	year automatically forfeits the appointment, and the county
241	commissioners or members of the governing body of the
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242	municipality, as applicable, shall promptly fill the vacancy.
243	4. Members of the committee shall serve without
244	compensation.
245	(d) The committee shall meet as needed to:
246	1. Establish a policy and methodology for determining
247	impact fees on new developments.
248	2. Review the proposed impact fee on each new development
249	before the fee becomes final.
250	3. Submit recommendations made by the impact fee committee
251	to the county commission or governing body of the municipality,
252	as applicable. The recommendations must be presented at the
253	meeting when the impact fee on the new development will be
254	discussed and voted upon.
255	4. After each impact fee is adopted by the local
256	government, review all proposed expenditures of that impact fee
257	to ensure the fee is used for capital projects within the
258	jurisdiction.
259	(e) In lieu of the impact fee review committee provided
260	herein, a local governmental entity that asseses an impact fee
261	may utilize an existing committee which contains representation
262	from the building or development community and reviews building
263	or development projects.
264	(15) <del>(9)</del> This section does not apply to water and sewer
265	connection fees.
266	Section 3. This act shall take effect July 1, 2020.
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270	TITLE AMENDMENT
271	Remove everything before the enacting clause and insert:
272	An act relating to impact fees; amending s. 163.3164, F.S.;
273	providing definitions; amending s. 163.31801, F.S.; providing
274	definitions; revising the conditions that counties,
275	municipalities, and special districts must satisfy before
276	enacting an impact fee by ordinance or passing an impact fee by
277	resolution; providing timeframes for the collection of impact
278	fees by local governments; providing that impact fee credits are
279	assignable and transferrable under certain conditions; requiring
280	certain counties and municipalities to establish impact fee
281	review committees; providing for membership; providing
282	procedures for holding meetings and establishing quorums;
283	providing committee duties; providing an effective date.
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