By Senator Hooper

	16-00001-200 202020
1	Senate Concurrent Resolution
2	A concurrent resolution establishing the Joint Rules
3	of the Florida Legislature for the 2020-2022 term.
4	
5	Be It Resolved by the Senate of the State of Florida, the House
6	of Representatives Concurring:
7	
8	That the following joint rules shall govern the Florida
9	Legislature for the 2020-2022 term:
10	
11	JOINT RULES
12	
13	Joint Rule One-Lobbyist Registration and Compensation Reporting
14	
15	1.1-Those Required to Register; Exemptions; Committee Appearance
16	Records
17	(1) All lobbyists before the Florida Legislature must
18	register with the Lobbyist Registration Office in the Office of
19	Legislative Services. Registration is required for each
20	principal represented.
21	(2) As used in Joint Rule One, unless the context otherwise
22	requires, the term:
23	(a) "Compensation" means payment, distribution, loan,
24	advance, reimbursement, deposit, salary, fee, retainer, or
25	anything of value provided or owed to a lobbying firm, directly
26	or indirectly, by a principal for any lobbying activity.
27	(b) "Legislative action" means introduction, sponsorship,
28	testimony, debate, voting, or any other official action on any
29	measure, resolution, amendment, nomination, appointment, or

Page 1 of 41

54

16-00001-200 202020 30 report of, or any matter that may be the subject of action by, 31 either house of the Legislature or any committee thereof. (c) "Lobby" or "lobbying" means influencing or attempting 32 33 to influence legislative action or nonaction through oral or 34 written communication or through an attempt to obtain the goodwill of a member or employee of the Legislature. 35 36 (d) "Lobbying firm" means any business entity, including an 37 individual contract lobbyist, that receives or becomes entitled to receive any compensation for the purpose of lobbying and 38 39 where any partner, owner, officer, or employee of the business 40 entity is a lobbyist. "Lobbying firm" does not include an entity that has employees who are lobbyists if the entity does not 41 42 derive compensation from principals for lobbying or if such 43 compensation is received exclusively from a subsidiary or 44 affiliate corporation of the employer. As used in this 45 paragraph, an affiliate corporation is a corporation that 46 directly or indirectly shares the same ultimate parent 47 corporation as the employer and does not receive compensation 48 for lobbying from any unaffiliated entity. 49 (e) "Lobbyist" means a person who is employed and receives 50 payment, or who contracts for economic consideration, for the 51 purpose of lobbying or a person who is principally employed for 52 governmental affairs by another person or governmental entity to 53 lobby on behalf of that other person or governmental entity. An

is principally employed for governmental affairs. The term "principally employed for governmental affairs" means that one of the principal or most significant responsibilities of the employee to the employer is overseeing the employer's various

Page 2 of 41

employee of the principal is not a lobbyist unless the employee

16-00001-200 202020 59 relationships with government or representing the employer in 60 its contacts with government. Any person employed by the 61 Governor, the Executive Office of the Governor, or any executive 62 or judicial department of the state or any community college of 63 the state who seeks to encourage the passage, defeat, or 64 modification of any legislation by personal appearance or 65 attendance before the House of Representatives or the Senate, or 66 any member or committee thereof, is a lobbyist. 67 (f) "Lobbyist Registration and Compensation Reporting System (LRCRS)" means the online application that serves as the 68 69 system of record for the Lobbyist Registration Office in the 70 Office of Legislative Services and consists of the electronic 71 registration system and the electronic filing system. 72 (g) "LRO" means the Lobbyist Registration Office in the 73 Office of Legislative Services. 74 (h) "Office" means the Office of Legislative Services. 75 (i) "Payment" or "salary" means wages or any other 76 consideration provided in exchange for services but does not 77 include reimbursement for expenses. 78 (j) "Principal" means the person, firm, corporation, or 79 other entity that has employed or retained a lobbyist. When an 80 association has employed or retained a lobbyist, the association 81 is the principal; the individual members of the association are 82 not principals merely because of their membership in the association. 83 (k) "Unusual circumstances," with respect to any failure of 84 85 a person to satisfy a filing requirement, means uncommon, rare, 86 or sudden events over which the person has no control and which 87 directly result in the failure to satisfy the filing

Page 3 of 41

202020 16-00001-200 88 requirement. (3) For purposes of Joint Rule One, the terms "lobby" and 89 "lobbying" do not include any of the following: 90 91 (a) A response to an inquiry for information made by any 92 member, committee, or staff of the Legislature. (b) An appearance in response to a legislative subpoena. 93 94 (c) Advice or services that arise out of a contractual obligation with the Legislature, a member, a committee, any 95 staff, or any legislative entity to render the advice or 96 97 services where such obligation is fulfilled through the use of 98 public funds. 99 (d) Representation of a client before the House of Representatives or the Senate, or any member or committee 100 101 thereof, when the client is subject to disciplinary action by 102 the House of Representatives or the Senate, or any member or 103 committee thereof. 104 (4) For purposes of registration and reporting, the term 105 "lobbyist" does not include any of the following: 106 (a) A member of the Legislature. 107 (b) A person who is employed by the Legislature. 108 (c) A judge who is acting in that judge's official 109 capacity. 110 (d) A person who is a state officer holding elective office 111 or an officer of a political subdivision of the state holding elective office and who is acting in that officer's official 112 113 capacity. 114 (e) A person who appears as a witness or for the purpose of 115 providing information at the written request of the chair of a committee, subcommittee, or legislative delegation. 116

Page 4 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 117 (f) A person employed by any executive or judicial 118 department of the state or any community college of the state 119 who makes a personal appearance or attendance before the House 120 of Representatives or the Senate, or any member or committee 121 thereof, while that person is on approved leave or outside 122 normal working hours and who does not otherwise meet the 123 definition of a lobbyist. 124 (5) When a person, regardless of whether the person is 125 registered as a lobbyist, appears before a committee of the 126 Legislature, that person must submit a Committee Appearance 127 Record as required by the respective house. 128 (6) The responsibilities of the Office and of the LRO under 129 Joint Rule One may be assigned to another entity by agreement of 130 the President of the Senate and the Speaker of the House of 131 Representatives for a contract period not to extend beyond 132 December 1 following the Organization Session of the next 133 biennium, provided that the powers and duties of the President, 134 the Speaker, the General Counsel of the Office of Legislative 135 Services, and any legislative committee referenced in Joint Rule 136 One may not be delegated. 137

138 1.2-Method of Registration

(1) Each person required to register with the LRO must register through the LRCRS and attest to that person's full legal name, business address, e-mail address, and telephone number; the name, business address, e-mail address, and telephone number of each principal that person represents; and the extent of any direct business association or partnership that person has with any member of the Legislature. If the

Page 5 of 41

16-00001-200 202020 lobbyist is, or belongs to, a lobbying firm, the lobbyist must 146 147 state the name, address, and telephone number of the lobbying firm and the e-mail address of the person responsible for the 148 149 submission of compensation reports. All lobbyists associated 150 with the same firm must register using the identical name, 151 address, and e-mail address of the firm in the LRCRS. 152 Registration is not complete until the LRCRS receives 153 authorization from the principal's representative and the 154 registration fee. Lobbyists may not authorize themselves on 155 behalf of the principal representative. Any changes to the 156 information existing in the LRCRS must be updated online in the 157 LRCRS within 15 days from the effective date of the change.

158 (2) Any person required to register must do so with respect 159 to each principal prior to commencement of lobbying on behalf of that principal. The LRCRS will request authorization from the 160 161 principal with the principal's name, business address, e-mail 162 address, and telephone number to confirm that the registrant is 163 authorized to represent the principal. The principal or 164 principal's representative shall also identify and designate the 165 principal's main business pursuant to a classification system 166 approved by the Office, which shall be the North American 167 Industry Classification System (NAICS) six-digit numerical code 168 that most accurately describes the principal's main business.

(3) Any person required to register must renew theregistration annually for each calendar year through the LRCRS.

(4) A lobbyist shall promptly cancel the registration for a
principal upon termination of the lobbyist's representation of
that principal. A cancellation takes effect the day it is
received by the LRCRS. Notwithstanding this requirement, the LRO

Page 6 of 41

	16-00001-200 202020_
175	may remove the name of a lobbyist from the list of registered $$
176	lobbyists if the principal notifies the LRO in writing that the
177	lobbyist is no longer authorized to represent that principal.
178	(5) Should a registered lobbyist identify a scrivener's
179	error in their own registration in the LRCRS after submission,
180	they may make a written request to the LRO to correct such
181	error. The request must clearly identify and describe the error.
182	Each request will be reviewed by the Office before any changes
183	will be made.
184	(6) The LRO shall retain registration information submitted
185	under this rule.
186	(7) A person required to register under Joint Rule One
187	shall be considered a lobbyist of the Legislature for the
188	purposes of ss. 11.045, 112.3148, and 112.3149, Florida
189	Statutes.
190	
191	1.3-Registration Costs; Exemptions
192	(1) To cover the costs incurred for the administration of
193	Joint Rule One, each person who registers under Joint Rule 1.1
194	must pay an annual registration fee to the LRO. The annual
195	period runs from January 1 to December 31. These fees must be
196	paid at the time of registration.
197	(2) The following persons are exempt from paying the fee,
198	provided they are designated in writing by the agency head or
199	person designated in this subsection:
200	(a) Two employees of each department of the executive
201	branch created under chapter 20, Florida Statutes.
202	(b) Two employees of the Fish and Wildlife Conservation
203	Commission.

Page 7 of 41

16-00001-200 202020 204 (c) Two employees of the Executive Office of the Governor. 205 (d) Two employees of the Commission on Ethics. 206 (e) Two employees of the Florida Public Service Commission. 207 (f) Two employees of the judicial branch designated in 208 writing by the Chief Justice of the Florida Supreme Court. 209 (3) The annual fee is up to \$50 per legislative entity for 210 a person to register to represent one principal and up to an 211 additional \$10 per legislative entity for each additional principal that the person registers to represent. The amount of 212 213 each fee shall be established annually by the President of the 214 Senate and the Speaker of the House of Representatives. The fees 215 set must be adequate to ensure operation of the lobbyists' 216 registration, compensation, and reporting functions. The fees 217 collected by the LRO under this rule shall be deposited into the State Treasury and credited to the Legislative Lobbyist 218 219 Registration Trust Fund specifically to cover the costs incurred 220 in administering Joint Rule One. 221 222 1.4-Reporting of Lobbying Firm Compensation

(1) (a) Each lobbying firm shall file a compensation report with the LRO through the LRCRS for each calendar quarter during any portion of which one or more of the firm's lobbyists were registered to represent a principal. The report must include the:

1. Full name, business address, and telephone number of the lobbying firm;

230

2. Registration name of each of the firm's lobbyists; and

3. Total compensation provided or owed to the lobbying firmfrom all principals for the reporting period, reported in one of

Page 8 of 41

16-00001-200 202020 the following categories: \$0; \$1 to \$49,999; \$50,000 to \$99,999; 233 234 \$100,000 to \$249,999; \$250,000 to \$499,999; \$500,000 to 235 \$999,999; or \$1 million or more. 236 (b) For each principal represented by one or more of the 237 firm's lobbyists, the lobbying firm's compensation report must 238 also include the: 239 1. Full name, business address, and telephone number of the 240 principal; and 2. Total compensation provided or owed to the lobbying firm 241 242 for the reporting period, reported in one of the following 243 categories: \$0; \$1 to \$9,999; \$10,000 to \$19,999; \$20,000 to 244 \$29,999; \$30,000 to \$39,999; \$40,000 to \$49,999; or \$50,000 or more. If the category "\$50,000 or more" is selected, the 245 246 specific dollar amount of compensation must be reported, rounded up or down to the nearest \$1,000. 247 248 (c) Compensation shall be reported using the accrual basis 249 of accounting. 250 (d) Compensation reports should reflect compensation 251 received for lobbying the legislative branch only. 252 (e) If the lobbying firm subcontracts work from another 253 lobbying firm and not from the original principal: 254 1. The lobbying firm providing the work to be subcontracted 255 shall be treated as the reporting lobbying firm's principal for 256 reporting purposes under this paragraph; and 257 2. The reporting lobbying firm shall, for each lobbying 258 firm identified as the reporting lobbying firm's principal under 259 paragraph (b), identify the name, business address, and 260 telephone number of the principal originating the lobbying work. 261 (f) The senior partner, officer, or owner of the lobbying

Page 9 of 41

	16-00001-200 202020
262	firm shall certify to the veracity and completeness of the
263	information submitted pursuant to this rule; certify that no
264	compensation has been omitted from this report by deeming such
265	compensation as "consulting services," "media services,"
266	"professional services," or anything other than compensation;
267	and certify that no officer or employee of the firm has made an
268	expenditure in violation of s. 11.045, Florida Statutes.
269	(2) For each principal represented by more than one
270	lobbying firm, the Office shall aggregate the reporting-period
271	and calendar-year compensation reported as provided or owed by
272	the principal. Compensation reported within a category shall be
273	aggregated as follows:
274	
	Category (dollars) Dollar amount to use aggregating
275	
	0 0
276	
	1-9,999 5,000
277	
	10,000-19,999 15,000
278	
	20,000-29,999 25,000
279	
	30,000-39,999 35,000
280	
0.01	40,000-49,999 45,000
281	
	50,000 or more Actual amount reported
282	

Page 10 of 41

311

SCR 2-Org.

16-00001-200 202020 283 (3) The compensation reports shall be filed no later than 284 45 days after the end of each reporting period. The four reporting periods are from January 1 through March 31, April 1 285 286 through June 30, July 1 through September 30, and October 1 287 through December 31, respectively. The reports shall be rendered 288 in the identical form provided by the respective houses and 289 shall be open to public inspection. 290 (4) A report filed pursuant to this rule must be completed 291 and filed through the LRCRS not later than 11:59 p.m. of the day 292 designated in subsection (3). A report not filed by 11:59 p.m. 293 of the day designated is a late-filed report and is subject to 294 the penalties under Joint Rule 1.5(1). 295 (5) Each person given secure sign-on credentials in the 296 LRCRS is responsible for protecting the credentials from 297 disclosure and is responsible for all filings made by use of 298 such credentials, unless and until the Office is notified that 299 the person's credentials have been compromised. Each report 300 filed by electronic means pursuant to this rule shall be deemed 301 certified in accordance with paragraph (1)(f) by the person 302 given the secure sign-on credentials and, as such, subjects the 303 person and the lobbying firm to the provisions of s. 11.045(8), 304 Florida Statutes, as well as any discipline provided under the 305 rules of the Senate or House of Representatives. 306 (6) If the President of the Senate and the Speaker of the 307 House of Representatives jointly declare that the electronic

308 system is not operable, the reports shall be filed in accordance 309 with instructions on the LRCRS website which will be posted for 310 a reasonable period of time.

Page 11 of 41

16-00001-200 202020 312 1.5-Failure to File Timely Compensation Report; Notice and 313 Assessment of Fines; Appeals (1) Upon determining that the report is late, the LRCRS 314 315 shall immediately notify the lobbying firm by e-mail as to the 316 failure to timely file the report and that a fine is being 317 assessed for each late day. The fine shall be \$50 per day per 318 report for each late day, not to exceed \$5,000 per report. 319 (2) Upon submittal of the late-filed report by the lobbying 320 firm, the LRCRS shall determine the amount of the fine based on 321 the submittal date shown in the electronic receipt issued by the 322 LRCRS. 323 (3) Such fine shall be paid within 30 days after the notice 324 of payment due is transmitted by the LRCRS, unless an appeal is 325 made to the LRO. The moneys shall be deposited into the 326 Legislative Lobbyist Registration Trust Fund. 327 (4) A fine may not be assessed against a lobbying firm the 328 first time the report for which the lobbying firm is responsible 329 is not timely filed. However, to receive the one-time fine 330 waiver, the report for which the lobbying firm is responsible

331 must be filed within 30 days after the notice of failure to file 332 is transmitted by the LRCRS. A fine shall be assessed for all 333 subsequent late-filed reports.

(5) Any lobbying firm may appeal or dispute a fine, based upon unusual circumstances surrounding the failure to file on the designated due date, and may request and shall be entitled to a hearing before the General Counsel of the Office of Legislative Services, who shall recommend to the President of the Senate and the Speaker of the House of Representatives, or their respective designees, that the fine be waived in whole or

Page 12 of 41

366

SCR 2-Org.

16-00001-200 202020 341 in part for good cause shown. The President of the Senate and 342 the Speaker of the House of Representatives, or their respective designees, may, by joint agreement, concur in the recommendation 343 344 and waive the fine in whole or in part. Any such request shall 345 be made within 30 days after the notice of payment due is transmitted by the LRCRS. In such case, the lobbying firm shall, 346 347 within the 30-day period, notify the LRO in writing of the 348 firm's intention to request a hearing. 349 (6) A lobbying firm may request that the filing of a report be waived upon good cause shown, based on unusual circumstances. 350 351 The request must be filed with the General Counsel of the Office 352 of Legislative Services, who shall make a recommendation 353 concerning the waiver request to the President of the Senate and 354 the Speaker of the House of Representatives. The President of 355 the Senate and the Speaker of the House of Representatives may, 356 by joint agreement, grant or deny the request. 357 (7) (a) All lobbyist registrations for lobbyists who are 358 partners, owners, officers, or employees of a lobbying firm that 359 fails to timely pay a fine are automatically suspended until the 360 fine is paid or waived and all late reports have been filed or 361 waived. The LRO shall promptly notify all affected principals, 362 the President of the Senate, and the Speaker of the House of 363 Representatives of any suspension or reinstatement. All 364 lobbyists who are partners, owners, officers, or employees of a 365 lobbying firm are jointly and severally liable for any

367 (b) Such lobbyist may not be reinstated in any capacity
368 representing any principal until the fine is paid and all late
369 reports have been filed or waived or until the fine is waived as

outstanding fine owed by a lobbying firm.

Page 13 of 41

16-00001-200 202020 370 to that lobbyist and all late reports for that lobbyist have 371 been filed or waived. A suspended lobbyist may request a waiver 372 upon good cause shown, based on unusual circumstances. The 373 request must be filed with the General Counsel of the Office of Legislative Services who shall, as soon as practicable, make a 374 375 recommendation concerning the waiver request to the President of 376 the Senate and the Speaker of the House of Representatives. The 377 President of the Senate and the Speaker of the House of 378 Representatives may, by joint agreement, grant or deny the 379 request. 380 (8) The LRO shall notify the coordinator of the Office of 381 the failure of a lobbying firm to file a report after notice or 382 of the failure of a lobbying firm to pay the fine imposed. 383 384 1.6-Open Records; Internet Publication of Registrations and 385 Compensation Reports 386 (1) All of the lobbyist registration forms and compensation 387 reports received by the LRO shall be available for public 388 inspection and for duplication at reasonable cost. 389 (2) The LRO shall make information filed pursuant to Joint 390 Rules 1.2 and 1.4 reasonably available on the Internet in an 391 easily understandable and accessible format through the LRCRS. 392 The LRCRS must include, but not be limited to including, the 393 names and business addresses of lobbyists, lobbying firms, and 394 principals; the affiliations between lobbyists and principals; 395 and the classification system designated and identified with 396 respect to principals pursuant to Joint Rule 1.2. 397 1.7-Records Retention and Inspection and Complaint Procedure 398

Page 14 of 41

16-00001-200 202020 399 (1) Each lobbying firm and each principal shall preserve 400 for a period of 4 years all accounts, bills, receipts, computer records, books, papers, and other documents and records 401 402 necessary to substantiate compensation reports and registration 403 documentation. 404 (2) Upon receipt of a complaint based on the personal 405 knowledge of the complainant made pursuant to the Senate Rules 406 or the Rules of the House of Representatives, any such documents 407 and records may be inspected when authorized by the President of 408 the Senate or the Speaker of the House of Representatives, as applicable. The person authorized to perform the inspection 409 410 shall be designated in writing and shall be a member of The 411 Florida Bar or a certified public accountant licensed in 412 Florida. Any information obtained by such an inspection may only 413 be used for purposes authorized by law, Joint Rule One, the 414 Senate Rules, or the Rules of the House of Representatives, 415 which purposes may include the imposition of sanctions against a 416 person subject to Joint Rule One, the Senate Rules, or the Rules 417 of the House of Representatives. Any employee who uses that 418 information for an unauthorized purpose is subject to 419 discipline. Any member who uses that information for an 420 unauthorized purpose is subject to discipline under the 421 applicable rules of each house.

422 (3) The right of inspection may be enforced by appropriate
423 writ issued by any court of competent jurisdiction.
424

425 1.8-Questions Regarding Interpretation of Joint Rule One
426 (1) A person may request in writing an informal opinion
427 from the General Counsel of the Office of Legislative Services

Page 15 of 41

16-00001-200 202020 428 as to the application of Joint Rule One to a specific situation 429 involving that person's conduct. The General Counsel shall issue 430 the opinion within 10 days after receiving the request. The 431 informal opinion may be relied upon by the person who requested 432 the informal opinion. A copy of each informal opinion that is 433 issued shall be provided to the presiding officer of each house. 434 A committee of either house designated pursuant to section 435 11.045(5), Florida Statutes, may revise any informal opinion 436 rendered by the General Counsel through an advisory opinion to 437 the person who requested the informal opinion. The advisory 438 opinion shall supersede the informal opinion as of the date the 439 advisory opinion is issued. 440 (2) A person in doubt about the applicability or 441 interpretation of Joint Rule One with respect to that person's 442 conduct may submit in writing the facts for an advisory opinion 443 to the committee of either house designated pursuant to s. 444 11.045(5), Florida Statutes, and may appear in person before the 445 committee in accordance with s. 11.045(5), Florida Statutes. 446 447 1.9-Effect of Readoption and Revision 448 All obligations existing under Joint Rule One as of the last day 449 of the previous legislative biennium are hereby ratified, 450 preserved, and reimposed pursuant to the terms thereof as of 451 that date. The provisions of Joint Rule One are imposed 452 retroactively to the first day of the present legislative 453 biennium except that provisions new to this revision are 454 effective on the date of adoption or as otherwise expressly 455 provided herein. 456

Page 16 of 41

16-00001-200 202020 457 Joint Rule Two-General Appropriations Review Period and Budget 458 Conference Committee Rules 459 460 2.1-General Appropriations and Related Bills; Review Periods 461 (1) A general appropriations bill shall be subject to a 72-462 hour public review period before a vote is taken on final 463 passage of the bill in the form that will be presented to the 464 Governor. 465 (2) If a bill is returned to the house in which the bill 466 originated and the originating house does not concur in all the 467 amendments or adds additional amendments, no further action 468 shall be taken on the bill by the nonoriginating house, and a 469 conference committee shall be established by operation of this 470 rule to consider the bill. (3) If a bill is referred to a conference committee by 471 472 operation of this rule, a 72-hour public review period shall be 473 provided prior to a vote being taken on the conference committee 474 report by either house. 475 (4) A copy of the bill, a copy of the bill with amendments adopted by the nonoriginating house, or the conference committee 476 477 report shall be furnished to each member of the Legislature, the 478 Governor, the Chief Justice of the Supreme Court, and each 479 member of the Cabinet. Copies for the Governor, Chief Justice, and members of the Cabinet shall be furnished to the official's 480 481 office in the Capitol or Supreme Court Building. 482 (5) (a) Copies required to be furnished under subsection (4) 483 shall be furnished to members of the Legislature as follows: 484 1. A printed copy may be placed on each member's desk in 485 the appropriate chamber; or

Page 17 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 486 2. An electronic copy may be furnished to each member. The 487 Legislature hereby deems and determines that a copy shall have 488 been furnished to the members of the Legislature when an 489 electronic copy is made available to every member of the 490 Legislature. An electronic copy is deemed to have been made 491 available when it is accessible via the Internet or other 492 information network consisting of systems ordinarily serving the 493 members of the Senate or the House of Representatives. 494 (b) An official other than a member of the Legislature who 495 is to be furnished a copy of a general appropriations bill under 496 subsection (4) may officially request that an electronic copy of 497 the bill be furnished in lieu of a printed copy, and, if 498 practicable, the copy may be furnished to the official in the 499 manner requested. 500 (6) The Secretary of the Senate shall be responsible for 501 furnishing copies under this rule for Senate bills, House bills 502 as amended by the Senate, and conference committee reports on 503 Senate bills. The Clerk of the House shall be responsible for 504 furnishing copies under this rule for House bills, Senate bills 505 as amended by the House, and conference committee reports on 506 House bills. 507 (7) The 72-hour public review period shall begin to run upon completion of the furnishing of copies required to be 508 509 furnished under subsection (4). The Speaker of the House of 510 Representatives and the President of the Senate, as appropriate, 511 shall be informed of the completion time, and such time shall be 512 announced on the floor prior to vote on final passage in each 513 house and shall be entered in the journal of each house. 514 Saturdays, Sundays, and holidays shall be included in the

Page 18 of 41

16-00001-200

202020 515 computation under this rule. 516 (8) An implementing or conforming bill recommended by a 517 conference committee shall be subject to a 24-hour public review 518 period before a vote is taken on the conference committee report by either house, if the conference committee submits its report 519 520 after the furnishing of a general appropriations bill to which 521 the 72-hour public review period applies. 522 (9) With respect to each bill that may be affected, a 523 member of the Senate or the House of Representatives may not 524 raise a point of order under this rule after a vote is taken on 525 the bill. Except as may be required by the Florida Constitution, 526 noncompliance with any requirement of this rule may be waived by 527 a two-thirds vote of those members present and voting in each 528 house. 529 530 2.2-General Appropriations and Related Bills; Definitions 531 As used in Joint Rule Two, the term: 532 (1) "Conforming bill" means a bill that amends the Florida 533 Statutes to conform to a general appropriations bill. 534 (2) "General appropriations bill" means a bill that 535 provides for the salaries of public officers and other current 536 expenses of the state and contains no subject other than 537 appropriations. A bill that contains appropriations that are 538 incidental and necessary solely to implement a substantive law 539 is not included within this term. For the purposes of Joint Rule 540 Two and Section 19(d) of Article III of the Florida 541 Constitution, the Legislature hereby determines that, after a 542 general appropriations bill has been enacted and establishes governing law for a particular fiscal year, a bill considered in 543

Page 19 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 544 any subsequent session that makes net reductions in such enacted 545 appropriations or that makes supplemental appropriations shall 546 not be deemed to be a general appropriations bill unless such 547 bill provides for the salaries of public officers and other 548 current expenses of the state for a subsequent fiscal year. (3) "Implementing bill" means a bill, effective for one 549 550 fiscal year, implementing a general appropriations bill. 551 (4) (a) "Appropriations project" means a specific 552 appropriation, proviso, or item on a conference committee 553 spreadsheet agreed to by House and Senate conferees providing 554 funding for: 555 1. A local government, private entity, or privately-556 operated program, wherein the specific appropriation, proviso, 557 or item on a conference committee spreadsheet specifically names 558 the local government, private entity, or privately-operated 559 program or the appropriation, proviso, or item is written in 560 such a manner as to describe a particular local government, 561 private entity, or privately-operated program; 562 2. A specific transportation facility that was not part of 563 the Department of Transportation's 5-year work program submitted 564 pursuant to s. 339.135, Florida Statutes; 565 3. An education fixed capital outlay project that was not submitted pursuant to s. 1013.60 or s. 1013.64, Florida 566 567 Statutes, unless funds for the specific project were appropriated by the Legislature in a prior year and additional 568 569 funds are needed to complete the project as originally proposed; 570 4. A specified program, research initiative, institute,

571 center, or similar entity at a specific state college or572 university, unless recommended by the Board of Governors or the

Page 20 of 41

16-00001-200 202020 573 State Board of Education in their Legislative Budget Request; or 574 5. A local water project. 575 (b) The term does not include an appropriation that: 576 1. Is specifically authorized by statute; 577 2. Is part of a statewide distribution to local 578 governments; or 579 3. Was recommended by a commission, council, or other 580 similar entity created in statute to make annual funding 581 recommendations, provided that such appropriation does not 582 exceed the amount of funding recommended by the commission, 583 council, or other similar entity. 584 585 2.3-Budget Conference Committee Rules 586 (1) For an appropriations project to be included in a conference committee report: 587 588 (a) The appropriations project must be included in a bill 589 or an amendment placed into a budget conference; and 590 (b) Information required by subsections (2) and (3) relating to the appropriations project must have been in writing 591 592 and published online prior to the passage by that chamber of the 593 bill or amendment which was placed into a budget conference. 594 (2) The information collected must include: 595 (a) A descriptive title of the appropriations project. 596 (b) The date of the submission. 597 (c) The name of the submitting member. 598 (d) The most recent year in which the appropriations 599 project received state funding, if applicable. 600 (e) Whether the most recent funding for the project had 601 been vetoed.

Page 21 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 602 (f) The amount of the nonrecurring request. 603 (g) The amount of funding received in the prior year on a 604 recurring or nonrecurring basis. 605 (h) In what agency the project is best placed and whether 606 the agency has been contacted. 607 (i) The name of the organization or entity receiving the 608 funds as well as a point of contact for the organization or 609 entity. (j) The name of the registered lobbyist of the entity 610 611 requesting the appropriations project. 612 (k) Whether the organization to receive the funds is a for-613 profit entity, a not-for-profit entity, a local entity, a state university or college, or other type of organization. 614 615 (1) The specific purpose or goal that will be achieved by 616 the funds requested. 617 (m) The activities and services that will be provided to 618 meet the intended purpose of these funds. 619 (n) Specific descriptions of how the funds will be 620 expended, including a description and the amounts to be expended 621 on: administrative costs, itemized to include the salary of the 622 executive director or project head, other salaries and benefits, 623 expenses, and consultants, contractors, or studies; operational 624 costs, itemized to include salaries and benefits, expenses, and 625 consultants, contractors, or studies; and fixed capital outlay, itemized to include land purchase, planning, engineering, 626 627 construction, and renovation. 628 (o) The owner of the facility to receive, directly or 629 indirectly, any fixed capital outlay funding, and the 630 relationship between the owners of the facility and the entity.

Page 22 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 631 (p) A description of the direct services to be provided to 632 citizens by the appropriations project, if applicable. 633 (q) A description of the target population to be served and 634 the number of individuals to be served by the appropriations 635 project. 636 (r) A description of the specific benefit or outcome, 637 including the methodology by which this outcome will be 638 measured. 639 (s) The amount and percentage of federal, local, and state 640 funds, excluding the funds requested for the appropriations 641 project, or other matching funds available for the 642 appropriations project. 643 (t) How much additional nonrecurring funding is anticipated 644 to be requested in future years by amount per year. 645 (u) The suggested penalties that the contracting agency may 646 consider in addition to its standard penalties for failing to 647 meet deliverables or performance measures provided for in the 648 contract. 649 (3) With respect to an appropriations project that is also 650 a local water project, the information collected must also 651 include: 652 (a) Whether alternative state funding such as the Waste 653 Water Revolving Loan, Drinking Water Revolving Loan, Small 654 Community Waste Water Drinking grant, or other funding has been 655 requested. 656 (b) Whether the project is for a financially disadvantaged 657 community, as defined in chapter 62-552, Florida Administrative 658 Code; a financially disadvantaged municipality; a rural area of 659 critical economic concern; or a rural area of opportunity, as

Page 23 of 41

	16-00001-200 202020
660	defined in s. 288.0656, Florida Statutes.
661	(c) Whether the construction status is shovel-ready.
662	(d) The percentage of construction completed and the
663	estimated completion date.
664	(4) Each chamber must collect the required information
665	described in subsections (2) and (3) in the form and manner
666	prescribed by that chamber.
667	(5) The portion of an appropriations project which was
668	funded with recurring funds in the most recently enacted general
669	appropriations act is exempt from subsections (1), (2) and (3).
670	(6) An appropriations project may only be funded with
671	nonrecurring funds, except that the portion of an appropriations
672	project which was funded with recurring funds as provided in
673	subsection (5) may be continued with or without additional
674	nonrecurring funds.
675	(7) The nonrecurring funding of an appropriations project
676	in the conference committee report may be less than, equal to,
677	or greater than the funding for the appropriations project as
678	originally committed to the conference committee.
679	(8) An appropriations project that was not included in
680	either chamber's bill in accordance with subsections (1), (2),
681	and (3) may not be included in a conference report.
682	(9)(a) To be included in a conference committee report, all
683	appropriations projects, except as otherwise provided in
684	paragraph (b), must be clearly identified in the bill or
685	amendment that will be considered by a conference committee and
686	in any conference report.
687	(b) An appropriations project funded with recurring funds

Page 24 of 41

688 in the most recently enacted general appropriation act that is

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 689 not appropriated any additional funds is exempt from the 690 provisions of paragraph (a). 691 (10) The conference committee must allow for public 692 testimony regarding appropriations projects at each noticed 693 meeting. 694 (11) Nothing in this rule shall limit either chamber's 695 ability to apply a stricter standard to its own bills prior to 696 the commencement of conference proceedings. This Joint Rule 697 applies to all conference committee reports related to the 698 General Appropriations Act and supersedes either chamber's rules 699 that are contrary to or inconsistent with the provisions of this 700 Joint Rule. 701 702 Joint Rule Three-Joint Offices and Policies 703 704 3.1-Joint Legislative Offices

705 (1) The following offices of the Legislature are 706 established: 707 (a) Office of Economic and Demographic Research. 708 (b) Office of Legislative Information Technology Services. 709 (c) Office of Legislative Services. 710 (d) Office of Program Policy Analysis and Government 711 Accountability. 712 (2) Offices established under this rule shall provide 713 support services to the Legislature that are determined by the 714 President of the Senate and the Speaker of the House of 715 Representatives to be necessary and that can be effectively 716 provided jointly to both houses and other units of the 717 Legislature. Each office shall be directed by a coordinator

Page 25 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 718 selected by and serving at the pleasure of the President of the 719 Senate and the Speaker of the House of Representatives. Upon the 720 initial adoption of these joint rules in a biennium, each 721 coordinator position shall be deemed vacant until an appointment 722 is made. 723 (3) Within the monetary limitations of the approved 724 operating budget, the salaries and expenses of the coordinator 725 and the staff of each office shall be governed by joint 726 policies. 727 (4) The Office of Legislative Services shall provide 728 legislative support services other than those prescribed in 729 subsections (5) - (7). 730 (5) The Office of Legislative Information Technology 731 Services shall provide support services to assist the 732 Legislature in achieving its objectives through the application 733 of cost-effective information technology. 734 (6) The Office of Economic and Demographic Research shall 735 provide research support services, principally regarding 736 forecasting economic and social trends that affect policymaking, 737 revenues, and appropriations. 738 (7) The Office of Program Policy Analysis and Government 739 Accountability shall: 740 (a) Perform independent examinations, program reviews, and 741 other projects as provided by general law, as provided by 742 concurrent resolution, as directed by the Legislative Auditing 743 Committee, or as directed by the President of the Senate or the 744 Speaker of the House and shall provide recommendations, 745 training, or other services to assist the Legislature. 746 (b) Transmit to the President of the Senate and the Speaker

Page 26 of 41

	16-00001-200 202020
747	of the House of Representatives, by December 1 of each year, a
748	list of statutory and fiscal changes recommended by office
749	reports. The recommendations shall be presented in two
750	categories: one addressing substantive law and policy issues and
751	the other addressing budget issues.
752	
753	3.2-Joint Policies
754	(1) The President of the Senate and the Speaker of the
755	House of Representatives shall jointly adopt policies they
756	consider advisable to carry out the functions of the
757	Legislature. Such policies shall be binding on all employees of
758	joint offices and joint committees.
759	(2) The employees of all joint committees and joint
760	legislative offices shall be under the exclusive control of the
761	Legislature. No officer or agency in the executive or judicial
762	branch shall exercise any manner of control over legislative
763	employees with respect to the exercise of their duties or the
764	terms and conditions of their employment.
765	
766	Joint Rule Four-Joint Committees
767	
768	4.1-Standing Joint Committees
769	(1) The following standing joint committees are
770	established:
771	(a) Administrative Procedures Committee.
772	(b) Committee on Public Counsel Oversight.
773	(c) Legislative Auditing Committee.
774	(2) No other joint committee shall exist except as agreed
775	to by the presiding officers or by concurrent resolution
	Page 27 of 41

16-00001-200 202020 776 approved by the Senate and the House of Representatives. 777 (3) Appointments to each standing joint committee shall be 778 made or altered and vacancies shall be filled by the Senate and 779 the House of Representatives in accordance with their respective 780 rules. There shall be appointed to each standing joint committee 781 no fewer than five and no more than seven members from each 782 house. 783 (4) (a) The President of the Senate shall appoint a member 784 of the Senate to serve as the chair, and the Speaker of the 785 House of Representatives shall appoint a member of the House of 786 Representatives to serve as the vice chair, for: 787 1. The Legislative Auditing Committee and the Committee on 788 Public Counsel Oversight, for the period from the Organization 789 Session until noon on August 1 of the calendar year following 790 the general election. 791 2. The Administrative Procedures Committee for the period 792 from noon on August 1 of the calendar year following the general 793 election until the next general election. 794 (b) The Speaker of the House of Representatives shall 795 appoint a member of the House of Representatives to serve as the 796 chair, and the President of the Senate shall appoint a member of 797 the Senate to serve as the vice chair, for: 798 1. The Legislative Auditing Committee and the Committee on 799 Public Counsel Oversight, for the period from noon on August 1 800 of the calendar year following the general election until the 801 next general election. 802 2. The Administrative Procedures Committee for the period 803 from the Organization Session until noon on August 1 of the 804 calendar year following the general election.

Page 28 of 41

16-00001-200 202020 805 (c) A vacancy in an appointed chair or vice chair shall be 806 filled in the same manner as the original appointment. 807 4.2-Procedures in Joint Committees 808 809 The following rules shall govern procedures in joint committees 810 other than conference committees: 811 (1) A quorum for a joint committee shall be a majority of 812 the appointees of each house. No business of any type may be conducted in the absence of a quorum. 813 (2) (a) Joint committees shall meet only within the dates, 814 815 times, and locations authorized by both the President of the 816 Senate and the Speaker of the House of Representatives. 817 (b) Joint committee meetings shall meet at the call of the chair. In the absence of the chair, the vice chair shall assume 818 819 the duty to convene and preside over meetings and such other 820 duties as provided by law or joint rule. During a meeting 821 properly convened, the presiding chair may temporarily assign 822 the duty to preside at that meeting to another joint committee 823 member until the assignment is relinquished or revoked. 824 (c) Before any joint committee may hold a meeting, a notice 825 of such meeting shall be provided to the Secretary of the Senate 826 and the Clerk of the House of Representatives no later than 4:30 827 p.m. of the 7th day before the meeting. For purposes of 828 effecting notice to members of the house to which the chair does 829 not belong, notice to the Secretary of the Senate shall be 830 deemed notice to members of the Senate and notice to the Clerk 831 of the House shall be deemed notice to members of the House of 832 Representatives. Noticed meetings may be canceled by the chair 833 with the approval of at least one presiding officer.

Page 29 of 41

16-00001-200 202020 834 (d) If a majority of its members from each house agree, a 835 joint committee may continue a properly noticed meeting after 836 the expiration of the time called for the meeting. However, a 837 joint committee may not meet beyond the time authorized by the 838 presiding officers without special leave granted by both 839 presiding officers. 840 (3) The presiding officers shall interpret, apply, and 841 enforce rules governing joint committees by agreement when the rule at issue is a joint rule. Unless otherwise determined or 842 843 overruled by an agreement of the presiding officers, the chair 844 shall determine all questions of order arising in joint 845 committee meetings, but such determinations may be appealed to 846 the committee during the meeting. 847 (4) Each question, including any appeal of a ruling of the 848 chair, shall be decided by a majority vote of the members of the 849 joint committee of each house present and voting. 850 851 4.3-Powers of Joint Committees 852 (1) A joint committee may exercise the subpoena powers 853 vested by law in a standing committee of the Legislature. A 854 subpoena issued under this rule must be approved and signed by 855 the President of the Senate and the Speaker of the House of 856 Representatives and attested by the Secretary of the Senate and 857 the Clerk of the House.

(2) A joint committee may adopt rules of procedure that do
not conflict with the Florida Constitution or any law or joint
rule, subject to the joint approval of the President of the
Senate and the Speaker of the House of Representatives.

862

(3) A joint committee may not create subcommittees or

Page 30 of 41

16-00001-200 202020 863 workgroups unless authorized by both presiding officers. 864 4.4-Administration of Joint Committees 865 866 (1) Within the monetary limitations of the approved 867 operating budget, the expenses of the members and the salaries 868 and expenses of the staff of each joint committee shall be 869 governed by joint policies adopted under Joint Rule 3.2. 870 (2) Subject to joint policies adopted under Joint Rule 3.2, 871 the presiding officers shall appoint and remove the staff director and, if needed, a general counsel and any other staff 872 873 necessary to assist each joint committee. All joint committee 874 staff shall serve at the pleasure of the presiding officers. 875 Upon the initial adoption of these joint rules in a biennium, 876 each joint committee staff director position shall be deemed 877 vacant until an appointment is made. 878 879 4.5-Special Powers and Duties of the Legislative Auditing 880 Committee 881 (1) The Legislative Auditing Committee may direct the 882 Auditor General or the Office of Program Policy Analysis and 883 Government Accountability to conduct an audit, review, or 884 examination of any entity or record described in s. 11.45(2) or 885 (3), Florida Statutes. 886 (2) The Legislative Auditing Committee may receive requests 887 for audits and reviews from legislators and any audit request, 888 petition for audit, or other matter for investigation directed 889 or referred to it pursuant to general law. The committee may 890 make any appropriate disposition of such requests or referrals 891 and shall, within a reasonable time, report to the requesting

Page 31 of 41

CODING: Words stricken are deletions; words underlined are additions.

	16-00001-200 202020
892	party the disposition of any audit request.
893	(3) The Legislative Auditing Committee may review the
894	performance of the Auditor General and report thereon to the
895	Senate and the House of Representatives.
896	
897	4.6-Special Powers and Duties of the Administrative Procedures
898	Committee
899	The Administrative Procedures Committee shall:
900	(1) Maintain a continuous review of the statutory authority
901	on which each administrative rule is based and, whenever such
902	authority is eliminated or significantly changed by repeal,
903	amendment, holding by a court of last resort, or other factor,
904	advise the agency concerned of the fact.
905	(2) Maintain a continuous review of administrative rules
906	and identify and request an agency to repeal any rule or any
907	provision of any rule that reiterates or paraphrases any statute
908	or for which the statutory authority has been repealed.
909	(3) Review administrative rules and advise the agencies
910	concerned of its findings.
911	(4) Exercise the duties prescribed by chapter 120, Florida
912	Statutes, concerning the adoption and promulgation of rules.
913	(5) Generally review agency action pursuant to the
914	operation of chapter 120, Florida Statutes, the Administrative
915	Procedure Act.
916	(6) Report to the President of the Senate and the Speaker
917	of the House of Representatives at least annually, no later than
918	the first week of the regular session, and recommend needed
919	legislation or other appropriate action. Such report shall
920	include the number of objections voted by the committee, the
	Page 32 of 41

1	16-00001-200 202020
921	number of suspensions recommended by the committee, the number
922	of administrative determinations filed on the invalidity of a
923	proposed or existing rule, the number of petitions for judicial
924	review filed on the invalidity of a proposed or existing rule,
925	and the outcomes of such actions. Such report shall also include
926	any recommendations provided to the standing committees during
927	the preceding year under subsection (11).
928	(7) Consult regularly with legislative standing committees
929	that have jurisdiction over the subject areas addressed in
930	agency proposed rules regarding legislative authority for the
931	proposed rules and other matters relating to legislative
932	authority for agency action.
933	(8) Subject to the approval of the President of the Senate
934	and the Speaker of the House of Representatives, have standing
935	to seek judicial review, on behalf of the Legislature or the
936	citizens of this state, of the validity or invalidity of any
937	administrative rule to which the committee has voted an
938	objection and that has not been withdrawn, modified, repealed,
939	or amended to meet the objection. Judicial review under this
940	subsection may not be initiated until the Governor and the head
941	of the agency making the rule to which the committee has
942	objected have been notified of the committee's proposed action
943	and have been given a reasonable opportunity, not to exceed 60
944	days, for consultation with the committee. The committee may
945	expend public funds from its appropriation for the purpose of
946	seeking judicial review.
917	(9) Maintain a continuous rouiou of the administrative

947 (9) Maintain a continuous review of the administrative
948 rulemaking process, including a review of agency procedure and
949 of complaints based on such agency procedure.

Page 33 of 41

16-00001-200 202020 950 (10) Establish measurement criteria to evaluate whether 951 agencies are complying with the delegation of legislative 952 authority in adopting and implementing rules. 953 (11) Maintain a continuous review of statutes that 954 authorize agencies to adopt rules and shall make recommendations 955 to the appropriate standing committees of the Senate and the 956 House of Representatives as to the advisability of considering 957 changes to the delegated legislative authority to adopt rules in 958 specific circumstances. 959 960 4.7-Special Powers and Duties of the Committee on Public Counsel 961 Oversight 962 (1) The Committee on Public Counsel Oversight shall appoint 963 a Public Counsel. 964 (2) The Committee on Public Counsel Oversight may file a 965 complaint with the Commission on Ethics alleging a violation of 966 chapter 350, Florida Statutes, by a current or former public 967 service commissioner, an employee of the Public Service 968 Commission, or a member of the Public Service Commission 969 Nominating Council. 970 (3) Notwithstanding Joint Rule 4.4(2), the Committee on 971 Public Counsel Oversight shall not have any permanent staff but 972 shall be served as needed by other legislative staff selected by 973 the President of the Senate and the Speaker of the House of 974 Representatives. 975 976 Joint Rule Five-Auditor General 977 5.1-Rulemaking Authority 978

Page 34 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200

979 The Auditor General shall make and enforce reasonable rules and 980 regulations necessary to facilitate audits that he or she is 981 authorized to perform. 982 983 5.2-Budget and Accounting 984 (1) The Auditor General shall prepare and submit annually 985 to the President of the Senate and the Speaker of the House of 986 Representatives for their joint approval a proposed budget for 987 the ensuing fiscal year. (2) Within the limitations of the approved operating 988 989 budget, the salaries and expenses of the Auditor General and the 990 staff of the Auditor General shall be paid from the 991 appropriation for legislative expense or any other moneys 992 appropriated by the Legislature for that purpose. The Auditor 993 General shall approve all bills for salaries and expenses for 994 his or her staff before the same shall be paid. 995 996 5.3-Audit Report Distribution 997 (1) A copy of each audit report shall be submitted to the 998 Governor, to the Chief Financial Officer, and to the officer or 999 person in charge of the state agency or political subdivision 1000 audited. One copy shall be filed as a permanent public record in 1001 the office of the Auditor General. In the case of county 1002 reports, one copy of the report of each county office, school district, or other district audited shall be submitted to the 1003 1004 board of county commissioners of the county in which the audit 1005 was made and shall be filed in the office of the clerk of the 1006 circuit court of that county as a public record. When an audit is made of the records of the district school board, a copy of 1007

Page 35 of 41

CODING: Words stricken are deletions; words underlined are additions.

SCR 2-Org.

202020

16-00001-200 202020 1008 the audit report shall also be filed with the district school 1009 board, and thereupon such report shall become a part of the 1010 public records of such board. 1011 (2) A copy of each audit report shall be made available to 1012 each member of the Legislative Auditing Committee. 1013 (3) The Auditor General shall transmit a copy of each audit 1014 report to the appropriate substantive and fiscal committees of 1015 the Senate and House of Representatives. 1016 (4) Other copies may be furnished to other persons who, in 1017 the opinion of the Auditor General, are directly interested in 1018 the audit or who have a duty to perform in connection therewith. 1019 (5) The Auditor General shall transmit to the President of 1020 the Senate and the Speaker of the House of Representatives, by 1021 December 1 of each year, a list of statutory and fiscal changes 1022 recommended by audit reports. The recommendations shall be presented in two categories: one addressing substantive law and 1023 1024 policy issues and the other addressing budget issues. The 1025 Auditor General may also transmit recommendations at other times 1026 of the year when the information would be timely and useful for

1027 the Legislature.

1035

1036

1028 (6) A copy required to be provided under this rule may be 1029 provided in an electronic or other digital format if the Auditor 1030 General determines that the intended recipient has appropriate 1031 resources to review the copy. Copies to members, committees, and 1032 offices of the Legislature shall be provided in electronic 1033 format as may be provided in joint policies adopted under Joint Rule 3.2. 1034

Joint Rule Six-Joint Legislative Budget Commission

Page 36 of 41

6.1-General Responsibilities (1) The commission, as provided in chapter 216, Florida Statutes, shall receive and review notices of budget and personnel actions taken or proposed to be taken by the executive and judicial branches and shall approve or disapprove such actions. (2) Through its chair, the commission shall advise the Governor and the Chief Justice of actions or proposed actions that exceed delegated authority or that are contrary to legislative policy and intent. (3) To the extent possible, the commission shall inform members of the Legislature of budget amendments requested by the executive or judicial branches. (4) The commission shall consult with the Chief Financial Officer and the Executive Office of the Governor on matters as required by chapter 216, Florida Statutes. (5) The President of the Senate and the Speaker of the House of Representatives may jointly assign other responsibilities to the commission in addition to those assigned by law.

1058 (6) The commission shall develop policies and procedures 1059 necessary to carry out its assigned responsibilities, subject to 1060 the joint approval of the President of the Senate and the 1061 Speaker of the House of Representatives.

(7) The commission, with the approval of the President of the Senate and the Speaker of the House of Representatives, may appoint subcommittees as necessary to facilitate its work.

Page 37 of 41

CODING: Words stricken are deletions; words underlined are additions.

202020

16-00001-200

1043

1044

1045

1046

1047

1048

1049

1050

1051 1052

1053

1054

1055

1056

1057

1037 1038

202020 16-00001-200 6.2-Organizational Structure 1066 1067 (1) The commission is not subject to Joint Rule Four. The 1068 commission shall be composed of seven members of the Senate 1069 appointed by the President of the Senate and seven members of 1070 the House of Representatives appointed by the Speaker of the 1071 House of Representatives. 1072 (2) The commission shall be jointly staffed by the 1073 appropriations committees of both houses. The Senate shall 1074 provide the lead staff when the chair of the commission is a 1075 member of the Senate. The House of Representatives shall provide 1076 the lead staff when the chair of the commission is a member of 1077 the House of Representatives. 1078 1079 6.3-Notice of Commission Meetings 1080 Not less than 7 days prior to a meeting of the commission, a 1081 notice of the meeting, stating the items to be considered, date, 1082 time, and place, shall be filed with the Secretary of the Senate 1083 when the chair of the commission is a member of the Senate or 1084 with the Clerk of the House when the chair of the commission is 1085 a member of the House of Representatives. The Secretary of the 1086 Senate or the Clerk of the House shall distribute notice to the 1087 Legislature and the public, consistent with the rules and 1088 policies of their respective houses. 1089 1090 6.4-Effect of Adoption; Intent 1091 This Joint Rule Six replaces all prior joint rules governing the 1092 Joint Legislative Budget Commission and is intended to implement 1093 constitutional provisions relating to the Joint Legislative 1094 Budget Commission existing as of the date of the rule's

Page 38 of 41

16-00001-200 202020 1095 adoption. 1096 1097 Joint Rule Seven-Qualifications of Members 1098 1099 7.1-Residency 1100 (1) A member shall be a legal resident and elector of his 1101 or her district at the time of election and shall maintain his 1102 or her legal residence within that district for the duration of 1103 his or her term of office. While a member may have multiple 1104 residences, he or she shall have only one legal residence. The 1105 legal residence of a member at a designated location is 1106 demonstrated by a totality of the circumstances. Factors to be 1107 considered include, but are not limited to: 1108 (a) Where one claims to reside, as reflected in statements to others or in official documents; 1109 1110 (b) The abandonment of a prior legal residence, as 1111 evidenced by moving from or selling a prior legal residence; 1112 (c) The abandonment of rights and privileges associated 1113 with a prior legal residence; 1114 (d) Where one is registered as a voter; 1115 (e) Where one claims a legal residence for a homestead 1116 exemption; 1117 (f) Where one claims a legal residence for a driver license 1118 or other government privilege or benefit; (q) The transfer of one's bank accounts to the district 1119 1120 where one maintains a legal residence; (h) Where one's spouse and minor children maintain a legal 1121 1122 residence, work, and attend school; 1123 (i) Where one receives mail and other correspondence;

Page 39 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 1124 (j) Where one customarily resides; 1125 (k) Where one conducts business affairs; 1126 (1) Where one rents or leases property; and 1127 (m) Where one plans the construction of a new legal 1128 residence. (2) In accordance with Section 3 of Article X of the 1129 1130 Florida Constitution, a vacancy in office occurs when a member 1131 fails to maintain a legal residence within his or her district as required at the time of election. 1132 (3) In accordance with Section 2 of Article III of the 1133 1134 Florida Constitution, each house of the Legislature shall be the 1135 sole judge of the qualifications of its members, including 1136 whether a member no longer satisfies his or her qualifications 1137 for office. 1138 (4) Each member shall affirm in writing that he or she is a 1139 legal resident and elector of his or her district based on the 1140 provisions of this Joint Rule. Each member shall file the 1141 written affirmation with the Secretary of the Senate or the 1142 Clerk of the House of Representatives before the convening of 1143 Organization Session following each general election. For a 1144 member who is elected pursuant to a special election, the member 1145 must execute the written affirmation before or concurrent with 1146 taking the oath of office and provide such affirmation to the 1147 Secretary of the Senate or the Clerk of the House of Representatives. The form of the written affirmation shall be 1148 prescribed by the Secretary of the Senate and the Clerk of the 1149 1150 House of Representatives for members of their respective house 1151 of the Legislature. 1152

Page 40 of 41

CODING: Words stricken are deletions; words underlined are additions.

16-00001-200 202020 1153 Joint Rule Eight-Adjourning and Reconvening of Each House of the 1154 Legislature and Providing for Adjournment Sine Die 1155 1156 8.1-Adjourning and Reconvening 1157 Pursuant to Section 3(e) of Article III of the Florida Constitution, during any legislative session, each house of the 1158 1159 Legislature may, without consent from the other house, determine 1160 its respective dates and times for adjourning and reconvening 1161 daily sittings. 1162 1163 8.2-Adjournment Sine Die (1) During regular sessions, both houses of the Legislature 1164 1165 shall adjourn sine die by concurrent resolution or concurrent 1166 motions or on the 60th day at 11:59 p.m., unless extended. 1167 (2) During special sessions, both houses shall adjourn sine 1168 die by concurrent resolution or concurrent motions or upon 1169 reaching the hour on which the special session is adjourned sine 1170 die by operation of the proclamation, unless extended.

Page 41 of 41