By the Committee on Education; and Senator Hutson

A bill to be entitled

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2 An act relating to charter schools; amending s. 3 218.39, F.S.; providing that a hope operator that has 4 not been notified that a financial audit for a fiscal 5 year will be performed by the Auditor General must 6 retain an independent certified public accountant to 7 complete, within 9 months after the end of its fiscal 8 year, an annual financial audit of its accounts, which 9 must be paid from its public funds; requiring an 10 auditor to discuss comments that will be included in 11 the audit report with the hope operator's board chair 12 or the chair's designee; requiring the auditor to 13 notify each hope operator board member of specified information; requiring hope operators to file an 14 15 officer's written statement of explanation or rebuttal concerning an auditor's findings within a certain 16 17 timeframe; authorizing the Legislative Auditing 18 Committee to require the chair of the hope operator or 19 the chair's designee to appear before the committee if 20 it is determined that the written statement is 21 insufficient; requiring each hope operator to file a 22 copy of its audit report with specified entities; 23 amending s. 1002.33, F.S.; authorizing state 24 universities and Florida College System institutions 25 to solicit applications and sponsor charter schools under certain circumstances; prohibiting certain 2.6 27 charter schools from being sponsored by a Florida College System institution until such charter school's 28 29 existing charter expires; authorizing a state

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30	university or Florida College System institution to,
31	at its discretion, deny an application for a charter
32	school; revising the contents of an annual report that
33	charter school sponsors must provide to the Department
34	of Education; revising the date by which the
35	department must post a specified annual report;
36	revising provisions relating to Florida College System
37	institutions that are operating charter schools;
38	requiring the board of trustees of a state university
39	or Florida College System institution that is
40	sponsoring a charter school to serve as the local
41	educational agency for such school; prohibiting
42	certain charter school students from being included in
43	specified school district grade calculations;
44	requiring the department to develop a sponsor
45	evaluation framework; providing requirements for the
46	framework; requiring the department to compiles
47	results in a specified manner; deleting obsolete
48	language; revising requirements for the charter school
49	application process; revising the student populations
50	for which a charter school is authorized to limit the
51	enrollment process; providing a calculation for the
52	operational funding for a charter school sponsored by
53	a state university or Florida College System
54	institution; requiring the department to develop a
55	tool for state universities and Florida College System
56	institutions for specified purposes relating to
57	certain funding calculations; providing that such
58	funding must be appropriated to the charter school;
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59	providing for capital outlay funding for such schools;
60	authorizing a sponsor to withhold an administrative
61	fee for the provision of certain services to an
62	exceptional student education center that meets
63	specified requirements; conforming provisions to
64	changes made by the act; amending s. 1002.331, F.S.;
65	revising provisions relating to the opening of
66	additional high-performing charter schools; amending
67	s. 1002.333, F.S.; revising the definition of the term
68	"persistently low-performing school"; authorizing,
69	instead of requiring, a school of hope designated as a
70	local education agency to report students in
71	accordance with procedures and timelines adopted by
72	the Department of Education; requiring hope operators,
73	rather than schools of hope, to provide school
74	districts with quarterly financial statement summary
75	sheets; revising the manner in which underused,
76	vacant, or surplus facilities owned or operated by
77	school districts are identified; increasing the number
78	of years for which certain funds may be carried
79	forward; amending s. 1003.493, F.S.; authorizing a
80	charter school to offer a career and professional
81	academy; amending s. 1008.3415, F.S.; requiring the
82	Commissioner of Education, upon request by a charter
83	school that meets specified criteria, to provide a
84	letter to the charter school and the charter school's
85	sponsor authorizing the charter school to replicate
86	the charter school's education program; amending s.
87	1012.32, F.S.; providing an alternate screening method

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88	for specified persons employed by certain schools of
89	hope or serving on certain school of hope governing
90	boards; amending s. 1013.62, F.S.; expanding
91	eligibility to receive capital outlay funds to schools
92	of hope operated by a hope operator; providing an
93	effective date.
94	
95	Be It Enacted by the Legislature of the State of Florida:
96	
97	Section 1. Subsections (1), (5), and (6), paragraph (b) of
98	subsection (8), and subsection (10) of section 218.39, Florida
99	Statutes, are amended to read:
100	218.39 Annual financial audit reports
101	(1) If, by the first day in any fiscal year, a local
102	governmental entity, district school board, charter school, <u>hope</u>
103	<u>operator,</u> or charter technical career center has not been
104	notified that a financial audit for that fiscal year will be
105	performed by the Auditor General, each of the following entities
106	shall have an annual financial audit of its accounts and records
107	completed within 9 months after the end of its fiscal year by an
108	independent certified public accountant retained by it and paid
109	from its public funds:
110	(a) Each county.
111	(b) Any municipality with revenues or the total of
112	expenditures and expenses in excess of \$250,000, as reported on
113	the fund financial statements.
114	(c) Any special district with revenues or the total of
115	expenditures and expenses in excess of \$100,000, as reported on
116	the fund financial statements.
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581-03259-21 20211028c1 (d) Each district school board. 117 118 (e) Each charter school established under s. 1002.33. 119 (f) Each charter technical center established under s. 1002.34. 120 121 (g) Each municipality with revenues or the total of 122 expenditures and expenses between \$100,000 and \$250,000, as 123 reported on the fund financial statements, which has not been 124 subject to a financial audit pursuant to this subsection for the 2 preceding fiscal years. 125 126 (h) Each special district with revenues or the total of 127 expenditures and expenses between \$50,000 and \$100,000, as 128 reported on the fund financial statement, which has not been 129 subject to a financial audit pursuant to this subsection for the 130 2 preceding fiscal years. 131 (i) Each hope operator operating at least one school of 132 hope in this state. 133 (5) At the conclusion of the audit, the auditor shall 134 discuss with the chair of the governing body of the local 135 governmental entity or the chair's designee, the elected 136 official of each county agency or the elected official's 137 designee, the chair of the district school board or the chair's 138 designee, the chair of the board of the charter school or the 139 chair's designee, the chair of the board of the hope operator or 140 the chair's designee, or the chair of the board of the charter 141 technical career center or the chair's designee, as appropriate, 142 all of the auditor's comments that will be included in the audit 143 report. If the officer is not available to discuss the auditor's 144 comments, their discussion is presumed when the comments are 145 delivered in writing to his or her office. The auditor shall

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581-03259-21 20211028c1 146 notify each member of the governing body of a local governmental 147 entity, district school board, charter school, hope operator, or charter technical career center for which: 148 149 (a) Deteriorating financial conditions exist that may cause 150 a condition described in s. 218.503(1) to occur if actions are not taken to address such conditions. 151 152 (b) A fund balance deficit in total or a deficit for that 153 portion of a fund balance not classified as restricted, 154 committed, or nonspendable, or a total or unrestricted net 155 assets deficit, as reported on the fund financial statements of 156 entities required to report under governmental financial 157 reporting standards or on the basic financial statements of 158 entities required to report under not-for-profit financial reporting standards, for which sufficient resources of the local 159 160 governmental entity, charter school, hope operator, charter 161 technical career center, or district school board, as reported 162 on the fund financial statements, are not available to cover the 163 deficit. Resources available to cover reported deficits include 164 fund balance or net assets that are not otherwise restricted by 165 federal, state, or local laws, bond covenants, contractual 166 agreements, or other legal constraints. Property, plant, and 167 equipment, the disposal of which would impair the ability of a 168 local governmental entity, charter school, hope operator, 169 charter technical career center, or district school board to carry out its functions, are not considered resources available 170 171 to cover reported deficits. 172 (6) The officer's written statement of explanation or

172 (6) The officer's written statement of explanation or
173 rebuttal concerning the auditor's findings, including corrective
174 action to be taken, must be filed with the governing body of the

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581-03259-21 20211028c1 175 local governmental entity, district school board, charter 176 school, hope operator, or charter technical career center within 177 30 days after the delivery of the auditor's findings. 178 (8) The Auditor General shall notify the Legislative 179 Auditing Committee of any audit report prepared pursuant to this section which indicates that an audited entity has failed to 180 181 take full corrective action in response to a recommendation that 182 was included in the two preceding financial audit reports. (b) If the committee determines that the written statement 183 is not sufficient, it may require the chair of the governing 184 185 body of the local governmental entity or the chair's designee, 186 the elected official of each county agency or the elected official's designee, the chair of the district school board or 187 188 the chair's designee, the chair of the board of the charter 189 school or the chair's designee, the chair of the hope operator 190 or the chair's designee, or the chair of the board of the 191 charter technical career center or the chair's designee, as 192 appropriate, to appear before the committee.

(10) Each charter school, hope operator who operates a charter school, and charter technical career center must file a copy of its audit report with the sponsoring entity; the local district school board, if not the sponsoring entity; the Auditor General; and with the Department of Education.

Section 2. Paragraph (c) of subsection (2), subsection (5), paragraph (b) of subsection (6), paragraphs (a) and (d) of subsection (7), paragraphs (d) and (e) of subsection (8), paragraphs (g) and (n) of subsection (9), paragraph (e) of subsection (10), subsection (14), paragraph (c) of subsection (15), subsection (17), paragraph (e) of subsection (18),

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204	subsections (20) and (21), paragraph (a) of subsection (25), and
205	subsection (28) of section 1002.33, Florida Statutes, are
200	amended to read:
207	1002.33 Charter schools
208	(2) GUIDING PRINCIPLES; PURPOSE
209	(c) Charter schools may fulfill the following purposes:
210	1. Create innovative measurement tools.
211	2. Provide rigorous competition within the public school
212	system district to stimulate continual improvement in all public
213	schools.
214	3. Expand the capacity of the public school system.
215	4. Mitigate the educational impact created by the
216	development of new residential dwelling units.
217	5. Create new professional opportunities for teachers,
218	including ownership of the learning program at the school site.
219	(5) SPONSOR; DUTIES.—
220	(a) Sponsoring entities.—
221	1. A district school board may sponsor a charter school in
222	the county over which the district school board has
223	jurisdiction.
224	2. A state university may grant a charter to a lab school
225	created under s. 1002.32 and shall be considered to be the
226	school's sponsor. Such school shall be considered a charter lab
227	school.
228	3. Because needs relating to educational capacity,
229	workforce qualifications, and career education opportunities are
230	constantly changing and extend beyond school district
231	boundaries:
232	a. A state university may, upon approval by the Department
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581-03259-21 20211028c1 233 of Education, solicit applications and sponsor a charter school 234 to meet regional education or workforce demands by serving students from multiple school districts. 235 236 b. A Florida College System institution may, upon approval 237 by the Department of Education, solicit applications and sponsor 238 a charter school in any county within its service area to meet 239 workforce demands and may offer postsecondary programs leading 240 to industry certifications to eligible charter school students. 241 A charter school established under subparagraph (b)4. may not be sponsored by a Florida College System institution until its 242 243 existing charter with the school district expires as provided 244 under subsection (7). 245 c. Notwithstanding paragraph (6)(b), a state university or 246 Florida College System institution may, at its discretion, deny an application for a charter school. 247 248 (b) Sponsor duties.-249 1.a. The sponsor shall monitor and review the charter 250 school in its progress toward the goals established in the 251 charter. 252 b. The sponsor shall monitor the revenues and expenditures 253 of the charter school and perform the duties provided in s. 254 1002.345. 255 c. The sponsor may approve a charter for a charter school 256 before the applicant has identified space, equipment, or 257 personnel, if the applicant indicates approval is necessary for 2.58 it to raise working funds. 259 d. The sponsor shall not apply its policies to a charter school unless mutually agreed to by both the sponsor and the 260 charter school. If the sponsor subsequently amends any agreed-261

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581-03259-21 20211028c1 262 upon sponsor policy, the version of the policy in effect at the 263 time of the execution of the charter, or any subsequent modification thereof, shall remain in effect and the sponsor may 264 265 not hold the charter school responsible for any provision of a 266 newly revised policy until the revised policy is mutually agreed 267 upon. 268 e. The sponsor shall ensure that the charter is innovative 269 and consistent with the state education goals established by s. 270 1000.03(5). 271 f. The sponsor shall ensure that the charter school 272 participates in the state's education accountability system. If 273 a charter school falls short of performance measures included in 274 the approved charter, the sponsor shall report such shortcomings 275 to the Department of Education. 276 g. The sponsor shall not be liable for civil damages under 277 state law for personal injury, property damage, or death 278 resulting from an act or omission of an officer, employee, 279 agent, or governing body of the charter school. 280 h. The sponsor shall not be liable for civil damages under 281 state law for any employment actions taken by an officer, 282 employee, agent, or governing body of the charter school. 283 i. The sponsor's duties to monitor the charter school shall 284 not constitute the basis for a private cause of action. 285 j. The sponsor shall not impose additional reporting 286 requirements on a charter school without providing reasonable 287 and specific justification in writing to the charter school.

288 k. The sponsor shall submit an annual report to the289 Department of Education in a web-based format to be determined290 by the department.

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581-03259-21 20211028c1 291 (I) The report shall include the following information: 292 (A) The number of draft applications received on or before May 1 and each applicant's contact information. 293 294 (B) The number of final applications received on or before 295 February August 1 and each applicant's contact information. 296 (B) (C) The date each application was approved, denied, or 297 withdrawn. 298 (C) (D) The date each final contract was executed. 299 (II) Annually, by November 1 Beginning August 31, 2013, and each year thereafter, the sponsor shall submit to the department 300 301 the information for the applications submitted the previous 302 year. 303 (III) The department shall compile an annual report, by 304 sponsor district, and post the report on its website by January 305 15 November 1 of each year. 306 2. Immunity for the sponsor of a charter school under 307 subparagraph 1. applies only with respect to acts or omissions 308 not under the sponsor's direct authority as described in this 309 section. 310 3. This paragraph does not waive a sponsor's district 311 school board's sovereign immunity. 312 4. A Florida College System institution may work with the 313 school district or school districts in its designated service 314 area to develop charter schools that offer secondary education. 315 These charter schools must include an option for students to 316 receive an associate degree upon high school graduation. If a 317 Florida College System institution operates an approved teacher preparation program under s. 1004.04 or s. 1004.85, the 318 319 institution may operate no more than one charter schools school

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CODING: Words stricken are deletions; words underlined are additions.

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581-03259-21 20211028c1 320 that serve serves students in kindergarten through grade 12 in 321 any school district within the service area of the institution. 322 In kindergarten through grade 8, the charter school shall 323 implement innovative blended learning instructional models in 324 which, for a given course, a student learns in part through 325 online delivery of content and instruction with some element of 326 student control over time, place, path, or pace and in part at a 327 supervised brick-and-mortar location away from home. A student 328 in a blended learning course must be a full-time student of the charter school and receive the online instruction in a classroom 329 330 setting at the charter school. District school boards shall 331 cooperate with and assist the Florida College System institution 332 on the charter application. Florida College System institution 333 applications for charter schools are not subject to the time deadlines outlined in subsection (6) and may be approved by the 334 335 district school board at any time during the year. Florida 336 College System institutions may not report FTE for any students 337 participating under this subparagraph who receive FTE funding 338 through the Florida Education Finance Program. 339 5. A school district may enter into nonexclusive interlocal

340 agreements with federal and state agencies, counties, 341 municipalities, and other governmental entities that operate 342 within the geographical borders of the school district to act on 343 behalf of such governmental entities in the inspection, issuance, and other necessary activities for all necessary 344 345 permits, licenses, and other permissions that a charter school 346 needs in order for development, construction, or operation. A 347 charter school may use, but may not be required to use, a school district for these services. The interlocal agreement must 348

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349	include, but need not be limited to, the identification of fees
350	that charter schools will be charged for such services. The fees
351	must consist of the governmental entity's fees plus a fee for
352	the school district to recover no more than actual costs for
353	providing such services. These services and fees are not
354	included within the services to be provided pursuant to
355	subsection (20).
356	6. The board of trustees of a sponsoring state university
357	or Florida College System institution under paragraph (a) is the
358	local educational agency for all charter schools it sponsors for
359	purposes of receiving federal funds and accepts full
360	responsibility for all local educational agency requirements and
361	the schools for which it will perform local educational agency
362	responsibilities. A student enrolled in a charter school that is
363	sponsored by a state university or Florida College System
364	institution may not be included in the calculation of the school
365	district's grade under s. 1008.34(5) for the school district in
366	which he or she resides.
367	(c) Sponsor accountability.—
368	1. The department shall, in collaboration with charter
369	school sponsors and charter school operators, develop a sponsor
370	evaluation framework that must address, at a minimum:
371	a. The sponsor's strategic vision for charter school
372	authorizing and the sponsor's progress toward that vision.
373	b. The alignment of the sponsor's policies and practices to
374	best practices for charter school authorizing.
375	c. The academic and financial performance of all operating
376	charter schools overseen by the sponsor.
377	d. The status of charter schools authorized by the sponsor,

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581-03259-21 20211028c1 378 including approved, operating, and closed schools. 2. The department shall compile the results by sponsor and 379 380 include the results in the report required under sub-sub-381 subparagraph (b)1.k.(III). 382 (6) APPLICATION PROCESS AND REVIEW.-Charter school 383 applications are subject to the following requirements: 384 (b) A sponsor shall receive and review all applications for 385 a charter school using the evaluation instrument developed by 386 the Department of Education. A sponsor shall receive and 387 consider charter school applications received on or before 388 August 1 of each calendar year for charter schools to be opened 389 at the beginning of the school district's next school year, or 390 to be opened at a time agreed to by the applicant and the 391 sponsor. A sponsor may not refuse to receive a charter school 392 application submitted before August 1 and may receive an 393 application submitted later than August 1 if it chooses. 394 Beginning in 2018 and thereafter, A sponsor shall receive and 395 consider charter school applications received on or before 396 February 1 of each calendar year for charter schools to be 397 opened 18 months later at the beginning of the school district's 398 school year, or to be opened at a time determined by the 399 applicant. A sponsor may not refuse to receive a charter school 400 application submitted before February 1 and may receive an application submitted later than February 1 if it chooses. A 401 402 sponsor may not charge an applicant for a charter any fee for 403 the processing or consideration of an application, and a sponsor 404 may not base its consideration or approval of a final 405 application upon the promise of future payment of any kind. 406 Before approving or denying any application, the sponsor shall

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costs.

581-03259-21 20211028c1 407 allow the applicant, upon receipt of written notification, at 408 least 7 calendar days to make technical or nonsubstantive 409 corrections and clarifications, including, but not limited to, 410 corrections of grammatical, typographical, and like errors or 411 missing signatures, if such errors are identified by the sponsor as cause to deny the final application. 412 413 1. In order to facilitate an accurate budget projection 414 process, a sponsor shall be held harmless for FTE students who are not included in the FTE projection due to approval of 415 416 charter school applications after the FTE projection deadline. 417 In a further effort to facilitate an accurate budget projection, 418 within 15 calendar days after receipt of a charter school 419 application, a sponsor shall report to the Department of 420 Education the name of the applicant entity, the proposed charter 421 school location, and its projected FTE. 422 2. In order to ensure fiscal responsibility, an application 423 for a charter school shall include a full accounting of expected 424 assets, a projection of expected sources and amounts of income, 425 including income derived from projected student enrollments and 426 from community support, and an expense projection that includes 427 full accounting of the costs of operation, including start-up 428

429 3.a. A sponsor shall by a majority vote approve or deny an 430 application no later than 90 calendar days after the application 431 is received, unless the sponsor and the applicant mutually agree 432 in writing to temporarily postpone the vote to a specific date, 433 at which time the sponsor shall by a majority vote approve or 434 deny the application. If the sponsor fails to act on the application, an applicant may appeal to the State Board of 435

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581-03259-21 20211028c1 436 Education as provided in paragraph (c). If an application is 437 denied, the sponsor shall, within 10 calendar days after such 438 denial, articulate in writing the specific reasons, based upon 439 good cause, supporting its denial of the application and shall 440 provide the letter of denial and supporting documentation to the 441 applicant and to the Department of Education. 442 b. An application submitted by a high-performing charter 443 school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332 may be 444 445 denied by the sponsor only if the sponsor demonstrates by clear 446 and convincing evidence that: 447 (I) The application of a high-performing charter school 448 does not materially comply with the requirements in paragraph 449 (a) or, for a high-performing charter school system, the application does not materially comply with s. 1002.332(2)(b); 450 451 (II) The charter school proposed in the application does 452 not materially comply with the requirements in paragraphs 453 (9) (a) - (f); 454 (III) The proposed charter school's educational program 455 does not substantially replicate that of the applicant or one of 456 the applicant's high-performing charter schools; 457 (IV) The applicant has made a material misrepresentation or 458 false statement or concealed an essential or material fact 459 during the application process; or 460 (V) The proposed charter school's educational program and 461 financial management practices do not materially comply with the 462 requirements of this section. 463 Material noncompliance is a failure to follow requirements or a 464

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581-03259-21 20211028c1 465 violation of prohibitions applicable to charter school 466 applications, which failure is quantitatively or qualitatively 467 significant either individually or when aggregated with other 468 noncompliance. An applicant is considered to be replicating a 469 high-performing charter school if the proposed school is 470 substantially similar to at least one of the applicant's high-471 performing charter schools and the organization or individuals 472 involved in the establishment and operation of the proposed 473 school are significantly involved in the operation of replicated 474 schools.

475 c. If the sponsor denies an application submitted by a 476 high-performing charter school or a high-performing charter 477 school system, the sponsor must, within 10 calendar days after 478 such denial, state in writing the specific reasons, based upon 479 the criteria in sub-subparagraph b., supporting its denial of 480 the application and must provide the letter of denial and 481 supporting documentation to the applicant and to the Department 482 of Education. The applicant may appeal the sponsor's denial of 483 the application in accordance with paragraph (c).

484 4. For budget projection purposes, the sponsor shall report 485 to the Department of Education the approval or denial of an 486 application within 10 calendar days after such approval or 487 denial. In the event of approval, the report to the Department 488 of Education shall include the final projected FTE for the 489 approved charter school.

490 5. Upon approval of an application, the initial startup
491 shall commence with the beginning of the public school calendar
492 for the district in which the charter is granted. A charter
493 school may defer the opening of the school's operations for up

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581-03259-21 20211028c1 494 to 3 years to provide time for adequate facility planning. The 495 charter school must provide written notice of such intent to the 496 sponsor and the parents of enrolled students at least 30 497 calendar days before the first day of school. 498 (7) CHARTER.-The terms and conditions for the operation of 499 a charter school shall be set forth by the sponsor and the 500 applicant in a written contractual agreement, called a charter. 501 The sponsor and the governing board of the charter school shall 502 use the standard charter contract pursuant to subsection (21), 503 which shall incorporate the approved application and any addenda 504 approved with the application. Any term or condition of a 505 proposed charter contract that differs from the standard charter 506 contract adopted by rule of the State Board of Education shall 507 be presumed a limitation on charter school flexibility. The 508 sponsor may not impose unreasonable rules or regulations that 509 violate the intent of giving charter schools greater flexibility 510 to meet educational goals. The charter shall be signed by the 511 governing board of the charter school and the sponsor, following 512 a public hearing to ensure community input. 513

(a) The charter shall address and criteria for approval ofthe charter shall be based on:

515 1. The school's mission, the students to be served, and the 516 ages and grades to be included.

517 2. The focus of the curriculum, the instructional methods 518 to be used, any distinctive instructional techniques to be 519 employed, and identification and acquisition of appropriate 520 technologies needed to improve educational and administrative 521 performance which include a means for promoting safe, ethical, 522 and appropriate uses of technology which comply with legal and

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523 professional standards.

a. The charter shall ensure that reading is a primary focus of the curriculum and that resources are provided to identify and provide specialized instruction for students who are reading below grade level. The curriculum and instructional strategies for reading must be consistent with the Next Generation Sunshine State Standards and grounded in scientifically based reading research.

531 b. In order to provide students with access to diverse 532 instructional delivery models, to facilitate the integration of 533 technology within traditional classroom instruction, and to 534 provide students with the skills they need to compete in the 535 21st century economy, the Legislature encourages instructional 536 methods for blended learning courses consisting of both 537 traditional classroom and online instructional techniques. 538 Charter schools may implement blended learning courses which combine traditional classroom instruction and virtual 539 540 instruction. Students in a blended learning course must be full-541 time students of the charter school pursuant to s. 542 1011.61(1)(a)1. Instructional personnel certified pursuant to s. 543 1012.55 who provide virtual instruction for blended learning 544 courses may be employees of the charter school or may be under 545 contract to provide instructional services to charter school 546 students. At a minimum, such instructional personnel must hold 547 an active state or school district adjunct certification under 548 s. 1012.57 for the subject area of the blended learning course. 549 The funding and performance accountability requirements for 550 blended learning courses are the same as those for traditional 551 courses.

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581-03259-21 20211028c1 552 3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the 553 554 method of measurement that will be used. The criteria listed in 555 this subparagraph shall include a detailed description of: a. How the baseline student academic achievement levels and 556 557 prior rates of academic progress will be established. 558 b. How these baseline rates will be compared to rates of 559 academic progress achieved by these same students while 560 attending the charter school. 561 c. To the extent possible, how these rates of progress will 562 be evaluated and compared with rates of progress of other 563 closely comparable student populations. 564 565 A The district school board is required to provide academic 566 student performance data to charter schools for each of their 567 students coming from the district school system, as well as 568 rates of academic progress of comparable student populations in 569 the district school system. 570 4. The methods used to identify the educational strengths 571 and needs of students and how well educational goals and 572 performance standards are met by students attending the charter 573 school. The methods shall provide a means for the charter school 574 to ensure accountability to its constituents by analyzing 575 student performance data and by evaluating the effectiveness and 576 efficiency of its major educational programs. Students in 577 charter schools shall, at a minimum, participate in the 578 statewide assessment program created under s. 1008.22. 579

579 5. In secondary charter schools, a method for determining 580 that a student has satisfied the requirements for graduation in

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charter school.

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581-03259-21 20211028c1 581 s. 1002.3105(5), s. 1003.4281, or s. 1003.4282. 582 6. A method for resolving conflicts between the governing 583 board of the charter school and the sponsor. 584 7. The admissions procedures and dismissal procedures, 585 including the school's code of student conduct. Admission or 586 dismissal must not be based on a student's academic performance. 587 8. The ways by which the school will achieve a 588 racial/ethnic balance reflective of the community it serves or 589 within the racial/ethnic range of other nearby public schools in 590 the same school district. 591 9. The financial and administrative management of the 592 school, including a reasonable demonstration of the professional 593 experience or competence of those individuals or organizations 594 applying to operate the charter school or those hired or retained to perform such professional services and the 595 596 description of clearly delineated responsibilities and the 597 policies and practices needed to effectively manage the charter 598 school. A description of internal audit procedures and 599 establishment of controls to ensure that financial resources are 600 properly managed must be included. Both public sector and 601 private sector professional experience shall be equally valid in 602 such a consideration. 603 10. The asset and liability projections required in the 604 application which are incorporated into the charter and shall be 605 compared with information provided in the annual report of the

607 11. A description of procedures that identify various risks
608 and provide for a comprehensive approach to reduce the impact of
609 losses; plans to ensure the safety and security of students and

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610	staff; plans to identify, minimize, and protect others from
611	violent or disruptive student behavior; and the manner in which
612	the school will be insured, including whether or not the school
613	will be required to have liability insurance, and, if so, the
614	terms and conditions thereof and the amounts of coverage.
615	12. The term of the charter which shall provide for
616	cancellation of the charter if insufficient progress has been
617	made in attaining the student achievement objectives of the
618	charter and if it is not likely that such objectives can be
619	achieved before expiration of the charter. The initial term of a
620	charter shall be for 5 years, excluding 2 planning years. In
621	order to facilitate access to long-term financial resources for
622	charter school construction, charter schools that are operated
623	by a municipality or other public entity as provided by law are
624	eligible for up to a 15-year charter, subject to approval by the
625	<u>sponsor</u> district school board . A charter lab school is eligible
626	for a charter for a term of up to 15 years. In addition, to
627	facilitate access to long-term financial resources for charter
628	school construction, charter schools that are operated by a
629	private, not-for-profit, s. 501(c)(3) status corporation are
630	eligible for up to a 15-year charter, subject to approval by the
631	sponsor district school board. Such long-term charters remain
632	subject to annual review and may be terminated during the term
633	of the charter, but only according to the provisions set forth
634	in subsection (8).
635	13. The facilities to be used and their location. The

635 13. The facilities to be used and their location. The
636 sponsor may not require a charter school to have a certificate
637 of occupancy or a temporary certificate of occupancy for such a
638 facility earlier than 15 calendar days before the first day of

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639 school. 640 14. The qualifications to be required of the teachers and 641 the potential strategies used to recruit, hire, train, and 642 retain qualified staff to achieve best value. 643 15. The governance structure of the school, including the 644 status of the charter school as a public or private employer as 645 required in paragraph (12)(i). 646 16. A timetable for implementing the charter which 647 addresses the implementation of each element thereof and the 648 date by which the charter shall be awarded in order to meet this 649 timetable. 650 17. In the case of an existing public school that is being 651 converted to charter status, alternative arrangements for 652 current students who choose not to attend the charter school and 653 for current teachers who choose not to teach in the charter 654 school after conversion in accordance with the existing 655 collective bargaining agreement or district school board rule in 656 the absence of a collective bargaining agreement. However, 657 alternative arrangements shall not be required for current 658 teachers who choose not to teach in a charter lab school, except 659 as authorized by the employment policies of the state university 660 which grants the charter to the lab school.

661 18. Full disclosure of the identity of all relatives 662 employed by the charter school who are related to the charter 663 school owner, president, chairperson of the governing board of 664 directors, superintendent, governing board member, principal, 665 assistant principal, or any other person employed by the charter 666 school who has equivalent decisionmaking authority. For the 667 purpose of this subparagraph, the term "relative" means father,

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668	mother, son, daughter, brother, sister, uncle, aunt, first
669	cousin, nephew, niece, husband, wife, father-in-law, mother-in-
670	law, son-in-law, daughter-in-law, brother-in-law, sister-in-law,
671	stepfather, stepmother, stepson, stepdaughter, stepbrother,
672	stepsister, half brother, or half sister.
673	19. Implementation of the activities authorized under s.
674	1002.331 by the charter school when it satisfies the eligibility
675	requirements for a high-performing charter school. A high-
676	performing charter school shall notify its sponsor in writing by
677	March 1 if it intends to increase enrollment or expand grade
678	levels the following school year. The written notice shall
679	specify the amount of the enrollment increase and the grade
680	levels that will be added, as applicable.
681	(d) A charter may be modified during its initial term or
682	any renewal term upon the recommendation of the sponsor or the
683	charter school's governing board and the approval of both
684	parties to the agreement. Modification during any term may
685	include, but is not limited to, consolidation of multiple
686	charters into a single charter if the charters are operated
687	under the same governing board, regardless of the renewal cycle.
688	A charter school that is not subject to a school improvement
689	plan and that closes as part of a consolidation shall be
690	reported by the <u>sponsor</u> school district as a consolidation.
691	(8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER
692	(d) When a charter is not renewed or is terminated, the

693 school shall be dissolved under the provisions of law under 694 which the school was organized, and any unencumbered public 695 funds, except for capital outlay funds and federal charter 696 school program grant funds, from the charter school shall revert

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697 to the sponsor. Capital outlay funds provided pursuant to s. 698 1013.62 and federal charter school program grant funds that are 699 unencumbered shall revert to the department to be redistributed 700 among eligible charter schools. In the event a charter school is 701 dissolved or is otherwise terminated, all sponsor district 702 school board property and improvements, furnishings, and 703 equipment purchased with public funds shall automatically revert 704 to full ownership by the sponsor district school board, subject 705 to complete satisfaction of any lawful liens or encumbrances. 706 Any unencumbered public funds from the charter school, district 707 school board property and improvements, furnishings, and 708 equipment purchased with public funds, or financial or other 709 records pertaining to the charter school, in the possession of 710 any person, entity, or holding company, other than the charter school, shall be held in trust upon the sponsor's district 711 712 school board's request, until any appeal status is resolved.

713 (e) If a charter is not renewed or is terminated, the 714 charter school is responsible for all debts of the charter 715 school. The sponsor district may not assume the debt from any 716 contract made between the governing body of the school and a 717 third party, except for a debt that is previously detailed and 718 agreed upon in writing by both the sponsor district and the 719 governing body of the school and that may not reasonably be 720 assumed to have been satisfied by the sponsor district.

721

(9) CHARTER SCHOOL REQUIREMENTS.-

(g)1. In order to provide financial information that is comparable to that reported for other public schools, charter schools are to maintain all financial records that constitute their accounting system:

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726 a. In accordance with the accounts and codes prescribed in 727 the most recent issuance of the publication titled "Financial 728 and Program Cost Accounting and Reporting for Florida Schools"; 729 or 730 b. At the discretion of the charter school's governing 731 board, a charter school may elect to follow generally accepted 732 accounting standards for not-for-profit organizations, but must 733 reformat this information for reporting according to this paragraph. 2. Charter schools shall provide annual financial report 736 and program cost report information in the state-required formats for inclusion in sponsor district reporting in compliance with s. 1011.60(1). Charter schools that are operated by a municipality or are a component unit of a parent nonprofit organization may use the accounting system of the municipality or the parent but must reformat this information for reporting 742 according to this paragraph. 3. A charter school shall, upon approval of the charter 744 contract, provide the sponsor with a concise, uniform, monthly 745 financial statement summary sheet that contains a balance sheet 746 and a statement of revenue, expenditures, and changes in fund 747 balance. The balance sheet and the statement of revenue, expenditures, and changes in fund balance shall be in the governmental funds format prescribed by the Governmental Accounting Standards Board. A high-performing charter school pursuant to s. 1002.331 may provide a quarterly financial 752 statement in the same format and requirements as the uniform 753 monthly financial statement summary sheet. The sponsor shall

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review each monthly or quarterly financial statement to identify

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581-03259-21 20211028c1 755 the existence of any conditions identified in s. 1002.345(1)(a). 756 4. A charter school shall maintain and provide financial 757 information as required in this paragraph. The financial 758 statement required in subparagraph 3. must be in a form 759 prescribed by the Department of Education. 760 (n)1. The director and a representative of the governing 761 board of a charter school that has earned a grade of ``D'' or ``F''762 pursuant to s. 1008.34 shall appear before the sponsor to 763 present information concerning each contract component having 764 noted deficiencies. The director and a representative of the 765 governing board shall submit to the sponsor for approval a 766 school improvement plan to raise student performance. Upon 767 approval by the sponsor, the charter school shall begin 768 implementation of the school improvement plan. The department 769 shall offer technical assistance and training to the charter 770 school and its governing board and establish guidelines for 771 developing, submitting, and approving such plans. 772 2.a. If a charter school earns three consecutive grades 773 below a "C," the charter school governing board shall choose one 774 of the following corrective actions: 775 (I) Contract for educational services to be provided 776 directly to students, instructional personnel, and school 777 administrators, as prescribed in state board rule; 778 (II) Contract with an outside entity that has a 779 demonstrated record of effectiveness to operate the school; 780 (III) Reorganize the school under a new director or 781 principal who is authorized to hire new staff; or 782 (IV) Voluntarily close the charter school.

b. The charter school must implement the corrective action

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581-03259-2120211028c1784in the school year following receipt of a third consecutive785grade below a "C."

c. The sponsor may annually waive a corrective action if it determines that the charter school is likely to improve a letter grade if additional time is provided to implement the intervention and support strategies prescribed by the school improvement plan. Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" is subject to subparagraph 3.

d. A charter school is no longer required to implement a corrective action if it improves to a "C" or higher. However, the charter school must continue to implement strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 4.

800 e. A charter school implementing a corrective action that 801 does not improve to a "C" or higher after 2 full school years of 802 implementing the corrective action must select a different 803 corrective action. Implementation of the new corrective action 804 must begin in the school year following the implementation 805 period of the existing corrective action, unless the sponsor 806 determines that the charter school is likely to improve to a "C" 807 or higher if additional time is provided to implement the 808 existing corrective action. Notwithstanding this sub-809 subparagraph, a charter school that earns a second consecutive 810 grade of "F" while implementing a corrective action is subject 811 to subparagraph 3.

812

3. A charter school's charter contract is automatically

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581-03259-21 20211028c1 813 terminated if the school earns two consecutive grades of "F" 814 after all school grade appeals are final unless: 815 a. The charter school is established to turn around the 816 performance of a district public school pursuant to s. 817 1008.33(4)(b)2. Such charter schools shall be governed by s. 818 1008.33; 819 b. The charter school serves a student population the 820 majority of which resides in a school zone served by a district 821 public school subject to s. 1008.33(4) and the charter school 822 earns at least a grade of "D" in its third year of operation. 823 The exception provided under this sub-subparagraph does not 824 apply to a charter school in its fourth year of operation and 825 thereafter; or 826 c. The state board grants the charter school a waiver of 827 termination. The charter school must request the waiver within 828 15 days after the department's official release of school

829 grades. The state board may waive termination if the charter school demonstrates that the Learning Gains of its students on 830 831 statewide assessments are comparable to or better than the 832 Learning Gains of similarly situated students enrolled in nearby 833 district public schools. The waiver is valid for 1 year and may 834 only be granted once. Charter schools that have been in 835 operation for more than 5 years are not eligible for a waiver 836 under this sub-subparagraph.

837

The sponsor shall notify the charter school's governing board, the charter school principal, and the department in writing when a charter contract is terminated under this subparagraph. A charter terminated under this subparagraph must follow the

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581-03259-21 20211028c1 842 procedures for dissolution and reversion of public funds 843 pursuant to paragraphs (8)(d) - (f) and (9)(o). 844 4. The director and a representative of the governing board 845 of a graded charter school that has implemented a school 846 improvement plan under this paragraph shall appear before the 847 sponsor at least once a year to present information regarding 848 the progress of intervention and support strategies implemented 849 by the school pursuant to the school improvement plan and 850 corrective actions, if applicable. The sponsor shall communicate 851 at the meeting, and in writing to the director, the services 852 provided to the school to help the school address its 853 deficiencies. 854 5. Notwithstanding any provision of this paragraph except 855 sub-subparagraphs 3.a.-c., the sponsor may terminate the charter 856 at any time pursuant to subsection (8). 857 (10) ELIGIBLE STUDENTS.-858 (e) A charter school may limit the enrollment process only 859 to target the following student populations: 860

1. Students within specific age groups or grade levels.

861 2. Students considered at risk of dropping out of school or 862 academic failure. Such students shall include exceptional 863 education students.

864 3. Students enrolling in a charter school-in-the-workplace 865 or charter school-in-a-municipality established pursuant to 866 subsection (15).

867 4. Students residing within a reasonable distance of the 868 charter school, as described in paragraph (20) (c). Such students 869 shall be subject to a random lottery and to the racial/ethnic 870 balance provisions described in subparagraph (7) (a)8. or any

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581-03259-21 20211028c1 871 federal provisions that require a school to achieve a 872 racial/ethnic balance reflective of the community it serves or 873 within the racial/ethnic range of other nearby public schools in 874 the same school district. 875 5. Students who meet reasonable academic, artistic, or 876 other eligibility standards established by the charter school 877 and included in the charter school application and charter or, in the case of existing charter schools, standards that are 878 879 consistent with the school's mission and purpose. Such standards 880 shall be in accordance with current state law and practice in 881 public schools and may not discriminate against otherwise 882 qualified individuals. 883 6. Students articulating from one charter school to another 884 pursuant to an articulation agreement between the charter 885 schools that has been approved by the sponsor. 886 7. Students living in a development in which a developer, 887 including any affiliated business entity or charitable 888 foundation, contributes to the formation, acquisition, 889 construction, or operation of one or more charter schools or 890 charter provides the school facilities facility and related 891 property in an amount equal to or having a total an appraised 892 value of at least \$5 million to be used as $\frac{1}{2}$ charter schools 893 school to mitigate the educational impact created by the 894 development of new residential dwelling units. Students living 895 in the development are shall be entitled to no more than 50 896 percent of the student stations in the charter schools school. 897 The students who are eligible for enrollment are subject to a 898 random lottery, the racial/ethnic balance provisions, or any 899 federal provisions, as described in subparagraph 4. The

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581-03259-2120211028c1900remainder of the student stations must shall be filled in901accordance with subparagraph 4.

902 (14) CHARTER SCHOOL FINANCIAL ARRANGEMENTS; INDEMNIFICATION 903 OF THE STATE AND SPONSOR SCHOOL DISTRICT; CREDIT OR TAXING POWER 904 NOT TO BE PLEDGED.-Any arrangement entered into to borrow or 905 otherwise secure funds for a charter school authorized in this 906 section from a source other than the state or a sponsor school 907 district shall indemnify the state and the sponsor school 908 district from any and all liability, including, but not limited 909 to, financial responsibility for the payment of the principal or 910 interest. Any loans, bonds, or other financial agreements are 911 not obligations of the state or the sponsor school district but 912 are obligations of the charter school authority and are payable 913 solely from the sources of funds pledged by such agreement. The 914 credit or taxing power of the state or the sponsor school 915 district shall not be pledged and no debts shall be payable out 916 of any moneys except those of the legal entity in possession of 917 a valid charter approved by a sponsor district school board 918 pursuant to this section.

919 (15) CHARTER SCHOOLS-IN-THE-WORKPLACE; CHARTER SCHOOLS-IN-920 A-MUNICIPALITY.-

921 (c) A charter school-in-a-municipality designation may be 922 granted to a municipality that possesses a charter; enrolls 923 students based upon a random lottery that involves all of the 924 children of the residents of that municipality who are seeking 925 enrollment, as provided for in subsection (10); and enrolls 926 students according to the racial/ethnic balance provisions 927 described in subparagraph (7) (a)8. When a municipality has 928 submitted charter applications for the establishment of a

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929	charter school feeder pattern, consisting of elementary, middle,
930	and senior high schools, and each individual charter application
931	is approved by the <u>sponsor</u> district school board , such schools
932	shall then be designated as one charter school for all purposes
933	listed pursuant to this section. Any portion of the land and
934	facility used for a public charter school shall be exempt from
935	ad valorem taxes, as provided for in s. 1013.54, for the
936	duration of its use as a public school.
937	(17) FUNDINGStudents enrolled in a charter school,
938	regardless of the sponsorship, shall be funded as if they are in
939	a basic program or a special program, the same as students
940	enrolled in other public schools in <u>a</u> the school district.
941	Funding for a charter lab school shall be as provided in s.
942	1002.32.
943	(a) Each charter school shall report its student enrollment
944	to the sponsor as required in s. 1011.62, and in accordance with
945	the definitions in s. 1011.61. The sponsor shall include each
946	charter school's enrollment in the <u>sponsor's</u> district's report
947	of student enrollment. All charter schools submitting student
948	record information required by the Department of Education shall
949	comply with the Department of Education's guidelines for
950	electronic data formats for such data, and all sponsors
951	districts shall accept electronic data that complies with the
952	Department of Education's electronic format.
953	(b) $1.$ The basis for the agreement for funding students
954	enrolled in a charter school shall be the sum of the school

955 district's operating funds from the Florida Education Finance 956 Program as provided in s. 1011.62 and the General Appropriations 957 Act, including gross state and local funds, discretionary

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581-03259-21 20211028c1 958 lottery funds, and funds from the school district's current 959 operating discretionary millage levy; divided by total funded 960 weighted full-time equivalent students in the school district; 961 and multiplied by the weighted full-time equivalent students for 962 the charter school. Charter schools whose students or programs 963 meet the eligibility criteria in law are entitled to their 964 proportionate share of categorical program funds included in the 965 total funds available in the Florida Education Finance Program 966 by the Legislature, including transportation, the research-based reading allocation, and the Florida digital classrooms 967 968 allocation. Total funding for each charter school shall be 969 recalculated during the year to reflect the revised calculations 970 under the Florida Education Finance Program by the state and the 971 actual weighted full-time equivalent students reported by the 972 charter school during the full-time equivalent student survey 973 periods designated by the Commissioner of Education. For charter 974 schools operated by a not-for-profit or municipal entity, any 975 unrestricted current and capital assets identified in the 976 charter school's annual financial audit may be used for other 977 charter schools operated by the not-for-profit or municipal 978 entity within the school district. Unrestricted current assets 979 shall be used in accordance with s. 1011.62, and any 980 unrestricted capital assets shall be used in accordance with s. 981 1013.62(2). 982 2.a. Students enrolled in a charter school sponsored by a

983 state university or Florida College System institution pursuant 984 to paragraph (5) (a) shall be funded as if they are in a basic 985 program or a special program in the school district. The basis 986 for funding these students is the sum of the total operating

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987	funds from the Florida Education Finance Program for the school
988	district in which the school is located as provided in s.
989	1011.62 and the General Appropriations Act, including gross
990	state and local funds, discretionary lottery funds, and funds
991	from each school district's current operating discretionary
992	millage levy, divided by total funded weighted full-time
993	equivalent students in the district, and multiplied by the full-
994	time equivalent membership of the charter school. The Department
995	of Education shall develop a tool that each state university or
996	Florida College System institution sponsoring a charter school
997	shall use for purposes of calculating the funding amount for
998	each eligible charter school student. The total amount obtained
999	from the calculation must be appropriated from state funds in
1000	the General Appropriations Act to the charter school.
1001	b. Capital outlay funding for a charter school sponsored by
1002	a state university or Florida College System institution
1003	pursuant to paragraph (5)(a) is determined pursuant to s.
1004	1013.62 and the General Appropriations Act.
1005	(c) Pursuant to 20 U.S.C. 8061 s. 10306, all charter

1006 schools shall receive all federal funding for which the school 1007 is otherwise eligible, including Title I funding, not later than 1008 5 months after the charter school first opens and within 5 1009 months after any subsequent expansion of enrollment. Unless 1010 otherwise mutually agreed to by the charter school and its sponsor, and consistent with state and federal rules and 1011 1012 regulations governing the use and disbursement of federal funds, 1013 the sponsor shall reimburse the charter school on a monthly 1014 basis for all invoices submitted by the charter school for federal funds available to the sponsor for the benefit of the 1015

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581-03259-21 20211028c1 1016 charter school, the charter school's students, and the charter 1017 school's students as public school students in the school 1018 district. Such federal funds include, but are not limited to, 1019 Title I, Title II, and Individuals with Disabilities Education 1020 Act (IDEA) funds. To receive timely reimbursement for an 1021 invoice, the charter school must submit the invoice to the 1022 sponsor at least 30 days before the monthly date of 1023 reimbursement set by the sponsor. In order to be reimbursed, any 1024 expenditures made by the charter school must comply with all 1025 applicable state rules and federal regulations, including, but 1026 not limited to, the applicable federal Office of Management and 1027 Budget Circulars; the federal Education Department General 1028 Administrative Regulations; and program-specific statutes, 1029 rules, and regulations. Such funds may not be made available to 1030 the charter school until a plan is submitted to the sponsor for 1031 approval of the use of the funds in accordance with applicable 1032 federal requirements. The sponsor has 30 days to review and 1033 approve any plan submitted pursuant to this paragraph.

(d) Charter schools shall be included by the Department of Education and the district school board in requests for federal stimulus funds in the same manner as district school boardoperated public schools, including Title I and IDEA funds and shall be entitled to receive such funds. Charter schools are eligible to participate in federal competitive grants that are available as part of the federal stimulus funds.

(e) <u>Sponsors</u> District school boards shall make timely and
efficient payment and reimbursement to charter schools,
including processing paperwork required to access special state
and federal funding for which they may be eligible. Payments of

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581-03259-21 20211028c1 funds under paragraph (b) shall be made monthly or twice a 1045 1046 month, beginning with the start of the sponsor's district school 1047 board's fiscal year. Each payment shall be one-twelfth, or one 1048 twenty-fourth, as applicable, of the total state and local funds 1049 described in paragraph (b) and adjusted as set forth therein. 1050 For the first 2 years of a charter school's operation, if a 1051 minimum of 75 percent of the projected enrollment is entered 1052 into the sponsor's student information system by the first day of the current month, the sponsor district school board shall 1053 1054 distribute funds to the school for the months of July through 1055 October based on the projected full-time equivalent student 1056 membership of the charter school as submitted in the approved 1057 application. If less than 75 percent of the projected enrollment 1058 is entered into the sponsor's student information system by the 1059 first day of the current month, the sponsor shall base payments 1060 on the actual number of student enrollment entered into the 1061 sponsor's student information system. Thereafter, the results of 1062 full-time equivalent student membership surveys shall be used in 1063 adjusting the amount of funds distributed monthly to the charter 1064 school for the remainder of the fiscal year. The payments shall 1065 be issued no later than 10 working days after the sponsor 1066 district school board receives a distribution of state or federal funds or the date the payment is due pursuant to this 1067 1068 subsection. If a warrant for payment is not issued within 10 1069 working days after receipt of funding by the sponsor district 1070 school board, the sponsor school district shall pay to the charter school, in addition to the amount of the scheduled 1071 1072 disbursement, interest at a rate of 1 percent per month 1073 calculated on a daily basis on the unpaid balance from the

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1074	expiration of the 10 working days until such time as the warrant
1075	is issued. The district school board may not delay payment to a
1076	charter school of any portion of the funds provided in paragraph
1077	(b) based on the timing of receipt of local funds by the
1078	district school board.
1079	(f) Funding for a virtual charter school shall be as
1080	provided in s. 1002.45(7).
1081	(g) To be eligible for public education capital outlay
1082	(PECO) funds, a charter school must be located in the State of
1083	Florida.
1084	(h) A charter school that implements a schoolwide standard
1085	student attire policy pursuant to s. 1011.78 is eligible to
1086	receive incentive payments.
1087	(18) FACILITIES
1088	(e) If a district school board facility or property is
1089	available because it is surplus, marked for disposal, or
1090	otherwise unused, it shall be provided for a charter school's
1091	use on the same basis as it is made available to other public
1092	schools in the district. A charter school receiving property
1093	from the <u>sponsor</u> school district may not sell or dispose of such
1094	property without written permission of the <u>sponsor</u> school
1095	district. Similarly, for an existing public school converting to
1096	charter status, no rental or leasing fee for the existing
1097	facility or for the property normally inventoried to the
1098	conversion school may be charged by the district school board to
1099	the parents and teachers organizing the charter school. The
1100	charter school shall agree to reasonable maintenance provisions
1101	in order to maintain the facility in a manner similar to
1102	district school board standards. The Public Education Capital

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581-03259-21 20211028c1 1103 Outlay maintenance funds or any other maintenance funds 1104 generated by the facility operated as a conversion school shall 1105 remain with the conversion school. 1106 (20) SERVICES.-1107 (a)1. A sponsor shall provide certain administrative and 1108 educational services to charter schools. These services shall 1109 include contract management services; full-time equivalent and 1110 data reporting services; exceptional student education administration services; services related to eligibility and 1111 1112 reporting duties required to ensure that school lunch services 1113 under the National School Lunch Program, consistent with the 1114 needs of the charter school, are provided by the sponsor school 1115 district at the request of the charter school, that any funds 1116 due to the charter school under the National School Lunch 1117 Program be paid to the charter school as soon as the charter school begins serving food under the National School Lunch 1118 1119 Program, and that the charter school is paid at the same time 1120 and in the same manner under the National School Lunch Program 1121 as other public schools serviced by the sponsor or the school 1122 district; test administration services, including payment of the 1123 costs of state-required or district-required student 1124 assessments; processing of teacher certificate data services; 1125 and information services, including equal access to the 1126 sponsor's student information systems that are used by public schools in the district in which the charter school is located 1127 1128 or by schools in the sponsor's portfolio of charter schools if 1129 the sponsor is not a school district. Student performance data 1130 for each student in a charter school, including, but not limited 1131 to, FCAT scores, standardized test scores, previous public

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1132	school student report cards, and student performance measures,
1133	shall be provided by the sponsor to a charter school in the same
1134	manner provided to other public schools in the district <u>or by</u>
1135	schools in the sponsor's portfolio of charter schools if the
1136	sponsor is not a school district.
1137	2. A sponsor may withhold an administrative fee for the
1138	provision of such services which shall be a percentage of the
1139	available funds defined in paragraph (17)(b) calculated based on
1140	weighted full-time equivalent students. If the charter school
1141	serves 75 percent or more exceptional education students as
1142	defined in s. 1003.01(3), the percentage shall be calculated
1143	based on unweighted full-time equivalent students. The
1144	administrative fee shall be calculated as follows:
1145	a. Up to 5 percent for:
1146	(I) Enrollment of up to and including 250 students in a
1147	charter school as defined in this section.
1148	(II) Enrollment of up to and including 500 students within
1149	a charter school system which meets all of the following:
1150	(A) Includes conversion charter schools and nonconversion
1151	charter schools.
1152	(B) Has all of its schools located in the same county.
1153	(C) Has a total enrollment exceeding the total enrollment
1154	of at least one school district in the state.
1155	(D) Has the same governing board for all of its schools.
1156	(E) Does not contract with a for-profit service provider
1157	for management of school operations.
1158	(III) Enrollment of up to and including 250 students in a
1159	virtual charter school.
1160	b. Up to 2 percent for enrollment of up to and including

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1161 250 students in a high-performing charter school as defined in 1162 s. 1002.331. c. Up to 2 percent for enrollment of up to and including 1163 1164 250 students in an exceptional student education center that 1165 meets the requirements of the rules adopted by the State Board 1166 of Education pursuant to s. 1008.3415(3). 1167 3. A sponsor may not charge charter schools any additional fees or surcharges for administrative and educational services 1168 1169 in addition to the maximum percentage of administrative fees 1170 withheld pursuant to this paragraph. 1171 4. A sponsor shall provide to the department by September 1172 15 of each year the total amount of funding withheld from 1173 charter schools pursuant to this subsection for the prior fiscal 1174 year. The department must include the information in the report 1175 required under sub-subparagraph (5)(b)1.k.(III). 1176 (b) If goods and services are made available to the charter 1177 school through the contract with the sponsor school district, 1178 they shall be provided to the charter school at a rate no 1179 greater than the sponsor's district's actual cost unless 1180 mutually agreed upon by the charter school and the sponsor in a 1181 contract negotiated separately from the charter. When mediation 1182 has failed to resolve disputes over contracted services or 1183 contractual matters not included in the charter, an appeal may 1184 be made to an administrative law judge appointed by the Division 1185 of Administrative Hearings. The administrative law judge has 1186 final order authority to rule on the dispute. The administrative 1187 law judge shall award the prevailing party reasonable attorney 1188 fees and costs incurred during the mediation process, 1189 administrative proceeding, and any appeals, to be paid by the

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581-03259-21 20211028c1 1190 party whom the administrative law judge rules against. To maximize the use of state funds, sponsors school districts shall 1191 1192 allow charter schools to participate in the sponsor's bulk 1193 purchasing program if applicable. 1194 (c) Transportation of charter school students shall be 1195 provided by the charter school consistent with the requirements 1196 of subpart I.E. of chapter 1006 and s. 1012.45. The governing 1197 body of the charter school may provide transportation through an 1198 agreement or contract with the sponsor district school board, a 1199 private provider, or parents. The charter school and the sponsor 1200 shall cooperate in making arrangements that ensure that 1201 transportation is not a barrier to equal access for all students 1202 residing within a reasonable distance of the charter school as 1203 determined in its charter. 1204 (d) Each charter school shall annually complete and submit 1205

1205 a survey, provided in a format specified by the Department of 1206 Education, to rate the timeliness and quality of services 1207 provided by the <u>sponsor</u> district in accordance with this 1208 section. The department shall compile the results, by <u>sponsor</u> 1209 district, and include the results in the report required under 1210 sub-subparagraph (5) (b) 1.k. (III).

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(21) PUBLIC INFORMATION ON CHARTER SCHOOLS.-

(a) The Department of Education shall provide information
to the public, directly and through sponsors, on how to form and
operate a charter school and how to enroll in a charter school
once it is created. This information shall include the standard
application form, standard charter contract, standard evaluation
instrument, and standard charter renewal contract, which shall
include the information specified in subsection (7) and shall be

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581-03259-21 20211028c1 1219 developed by consulting and negotiating with both sponsors 1220 school districts and charter schools before implementation. The 1221 charter and charter renewal contracts shall be used by charter 1222 school sponsors. 1223 (b)1. The Department of Education shall report to each 1224 charter school receiving a school grade pursuant to s. 1008.34 1225 or a school improvement rating pursuant to s. 1008.341 the 1226 school's student assessment data. 1227 2. The charter school shall report the information in 1228 subparagraph 1. to each parent of a student at the charter 1229 school, the parent of a child on a waiting list for the charter 1230 school, the sponsor district in which the charter school is 1231 located, and the governing board of the charter school. This 1232 paragraph does not abrogate the provisions of s. 1002.22, 1233 relating to student records, or the requirements of 20 U.S.C. s. 1234 1232q, the Family Educational Rights and Privacy Act. 1235 (25) LOCAL EDUCATIONAL AGENCY STATUS FOR CERTAIN CHARTER 1236 SCHOOL SYSTEMS.-1237 (a) A charter school system's governing board shall be 1238 designated a local educational agency for the purpose of 1239 receiving federal funds, the same as though the charter school 1240

1240 system were a school district, if the governing board of the 1241 charter school system has adopted and filed a resolution with 1242 its <u>sponsor</u> sponsoring district school board and the Department 1243 of Education in which the governing board of the charter school 1244 system accepts the full responsibility for all local education 1245 agency requirements and the charter school system meets all of 1246 the following:

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1. Has all schools located in the same county;

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581-03259-21 20211028c1 1248 2. Has a total enrollment exceeding the total enrollment of 1249 at least one school district in the state; and 1250 3. Has the same governing board. 1251 1252 Such designation does not apply to other provisions unless 1253 specifically provided in law. 1254 (28) RULEMAKING.-The Department of Education, after 1255 consultation with sponsors school districts and charter school 1256 directors, shall recommend that the State Board of Education 1257 adopt rules to implement specific subsections of this section. 1258 Such rules shall require minimum paperwork and shall not limit 1259 charter school flexibility authorized by statute. The State 1260 Board of Education shall adopt rules, pursuant to ss. 120.536(1) 1261 and 120.54, to implement a standard charter application form, 1262 standard application form for the replication of charter schools 1263 in a high-performing charter school system, standard evaluation 1264 instrument, and standard charter and charter renewal contracts 1265 in accordance with this section. 1266 Section 3. Paragraph (b) of subsection (3) of section 1267 1002.331, Florida Statutes, is amended to read: 1268 1002.331 High-performing charter schools.-1269 (3) 1270 (b) A high-performing charter school may submit not 1271 establish more than two applications for a charter school 1272 schools within the state under paragraph (a) to be opened at a 1273 time determined by the high-performing charter school in any 1274 year. A subsequent application to establish a charter school 1275 under paragraph (a) may not be submitted unless each charter 1276 school applicant commences operations or an application is

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1277	otherwise withdrawn established in this manner achieves high-
1278	performing charter school status. However, a high-performing
1279	charter school may establish more than one charter school within
1280	the state under paragraph (a) in any year if it operates in the
1281	area of a persistently low-performing school and serves students
1282	from that school. This paragraph applies to any high-performing
1283	charter school with an existing approved application.
1284	Section 4. Paragraph (c) of subsection (1), paragraphs (g)
1285	and (h) of subsection (6), paragraph (d) of subsection (7), and
1286	paragraph (b) of subsection (10) of section 1002.333, Florida
1287	Statutes, are amended to read:
1288	1002.333 Persistently low-performing schools
1289	(1) DEFINITIONSAs used in this section, the term:
1290	(c) "Persistently low-performing school" means a school
1291	that has earned three grades lower than a "C," pursuant to s.
1292	1008.34, in at least 3 of the previous 5 years that the school
1293	received a grade and has not earned a grade of "B" or higher in
1294	the most recent 2 school years, and a school that was closed
1295	pursuant to s. 1008.33(4) within 2 years after the submission of
1296	a notice of intent.
1297	(6) STATUTORY AUTHORITY
1298	(g) Each school of hope that has not been designated as a
1299	local education agency shall report its students to the school
1300	district as required in s. 1011.62, and in accordance with the
1301	definitions in s. 1011.61. The school district shall include
1302	each charter school's enrollment in the district's report of
1303	student enrollment. <u>A school of hope designated as a local</u>
1304	education agency may report its students to the department in
1305	accordance with the definitions in s. 1011.61 pursuant to
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581-03259-21 20211028c1 1306 procedures and timelines adopted by the department. All charter 1307 schools submitting student record information required by the 1308 department shall comply with the department's guidelines for 1309 electronic data formats for such data, and all districts shall 1310 accept electronic data that complies with the department's 1311 electronic format. 1312 (h) A school of hope operator shall provide the school district with a concise, uniform, quarterly financial statement 1313 summary sheet that contains a balance sheet and a statement of 1314 1315 revenue, expenditures, and changes in fund balance. The balance 1316 sheet and the statement of revenue, expenditures, and changes in 1317 fund balance shall be in the governmental fund format prescribed 1318 by the Governmental Accounting Standards Board. Additionally, a 1319 school of hope operator shall comply with the annual audit 1320 requirement for charter schools in s. 218.39. 1321 (7) FACILITIES.-1322 (d) No later than January October 1, the department each 1323 school district shall annually provide to school districts the 1324 Department of Education a list of all underused, vacant, or 1325 surplus facilities owned or operated by the school district as 1326 reported in the Florida Inventory of School Houses. A school 1327 district may provide evidence to the department that the list 1328 contains errors or omissions within 30 days after receipt of the 1329 list. By each April 1, the department shall update and publish a 1330 final list of all underused, vacant, or surplus facilities owned 1331 or operated by each school district, based upon updated 1332 information provided by each school district. A hope operator 1333 establishing a school of hope may use an educational facility identified in this paragraph at no cost or at a mutually 1334

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581-03259-21 20211028c1 1335 agreeable cost not to exceed \$600 per student. A hope operator 1336 using a facility pursuant to this paragraph may not sell or 1337 dispose of such facility without the written permission of the 1338 school district. For purposes of this paragraph, the term 1339 "underused, vacant, or surplus facility" means an entire facility or portion thereof which is not fully used or is used 1340 1341 irregularly or intermittently by the school district for 1342 instructional or program use. (10) SCHOOLS OF HOPE PROGRAM.-The Schools of Hope Program 1343 1344 is created within the Department of Education. 1345 (b) Notwithstanding s. 216.301 and pursuant to s. 216.351, 1346 funds allocated for the purpose of this subsection which are not 1347 disbursed by June 30 of the fiscal year in which the funds are 1348 allocated may be carried forward for up to 7 $\frac{5}{5}$ years after the 1349 effective date of the original appropriation. 1350 Section 5. Paragraph (a) of subsection (1) of section 1351 1003.493, Florida Statutes, is amended to read: 1352 1003.493 Career and professional academies and career-1353 themed courses.-1354 (1) (a) A "career and professional academy" is a research-1355 based program that integrates a rigorous academic curriculum 1356 with an industry-specific curriculum aligned directly to 1357 priority workforce needs established by the local workforce 1358 development board or the Department of Economic Opportunity. 1359 Career and professional academies shall be offered by public 1360 schools and school districts. Career and professional academies 1361 may be offered by charter schools. The Florida Virtual School is 1362 encouraged to develop and offer rigorous career and professional 1363 courses as appropriate. Students completing career and

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581-03259-21 20211028c1 1364 professional academy programs must receive a standard high 1365 school diploma, the highest available industry certification, 1366 and opportunities to earn postsecondary credit if the academy 1367 partners with a postsecondary institution approved to operate in 1368 the state. 1369 Section 6. Present subsection (3) of section 1008.3415, 1370 Florida Statutes, is redesignated as subsection (4), and a new 1371 subsection (3) is added to that section, to read: 1372 1008.3415 School grade or school improvement rating for 1373 exceptional student education centers.-1374 (3) The Commissioner of Education, upon request by a 1375 charter school that is an exceptional student education center 1376 and that has received two consecutive ratings of "maintaining" 1377 or higher pursuant to s. 1008.341(2), shall provide a letter to 1378 the charter school and to the charter school's sponsor stating 1379 that the charter school may replicate its educational program in 1380 the same manner as a high-performing charter school under s. 1381 1002.331(3). 1382 Section 7. Subsection (2) of section 1012.32, Florida 1383 Statutes, is amended to read: 1384 1012.32 Qualifications of personnel.-1385 (2) (a) Instructional and noninstructional personnel who are 1386 hired or contracted to fill positions that require direct 1387 contact with students in any district school system or 1388 university lab school must, upon employment or engagement to provide services, undergo background screening as required under 1389 1390 s. 1012.465 or s. 1012.56, whichever is applicable. 1391 (b)1. Instructional and noninstructional personnel who are 1392 hired or contracted to fill positions in a any charter school Page 48 of 52

581-03259-21 20211028c1 1393 other than a school of hope as defined in s. 1002.333(1)(d)1., 1394 and members of the governing board of such any charter school, 1395 in compliance with s. 1002.33(12)(g), must, upon employment, 1396 engagement of services, or appointment, shall undergo background 1397 screening as required under s. 1012.465 or s. 1012.56, whichever is applicable, by filing with the district school board for the 1398 1399 school district in which the charter school is located a 1400 complete set of fingerprints taken by an authorized law 1401 enforcement agency or an employee of the school or school 1402 district who is trained to take fingerprints. 1403 2. Instructional and noninstructional personnel who are 1404 hired or contracted to fill positions in a school of hope as defined in s. 1002.333(1)(d)1., and members of the governing 1405 board of such school of hope, shall file with the school of hope 1406 1407 a complete set of fingerprints taken by an authorized law 1408 enforcement agency, by an employee of the school of hope or 1409 school district who is trained to take fingerprints, or by any 1410 other entity recognized by the Department of Law Enforcement to 1411 take fingerprints. 1412 (c) Instructional and noninstructional personnel who are 1413 hired or contracted to fill positions that require direct 1414 contact with students in an alternative school that operates 1415 under contract with a district school system must, upon 1416 employment or engagement to provide services, undergo background 1417 screening as required under s. 1012.465 or s. 1012.56, whichever

1418 is applicable, by filing with the district school board for the 1419 school district to which the alternative school is under 1420 contract a complete set of fingerprints taken by an authorized 1421 law enforcement agency or an employee of the school or school

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1422	district who is trained to take fingerprints.
1423	(d) Student teachers and persons participating in a field
1424	experience pursuant to s. 1004.04(5) or s. 1004.85 in any
1425	district school system, lab school, or charter school must, upon
1426	engagement to provide services, undergo background screening as
1427	required under s. 1012.56.
1428	
1429	<u>Required</u> fingerprints <u>must</u> shall be submitted to the Department
1430	of Law Enforcement for statewide criminal and juvenile records
1431	checks and to the Federal Bureau of Investigation for federal
1432	criminal records checks. A person subject to this subsection who
1433	is found ineligible for employment under s. 1012.315, or
1434	otherwise found through background screening to have been
1435	convicted of any crime involving moral turpitude as defined by
1436	rule of the State Board of Education, shall not be employed,
1437	engaged to provide services, or serve in any position that
1438	requires direct contact with students. Probationary persons
1439	subject to this subsection terminated because of their criminal
1440	record have the right to appeal such decisions. The cost of the
1441	background screening may be borne by the district school board,
1442	the charter school, the employee, the contractor, or a person
1443	subject to this subsection. A district school board shall
1444	reimburse a charter school the cost of background screening if
1445	it does not notify the charter school of the eligibility of a
1446	governing board member or instructional or noninstructional
1447	personnel within the earlier of 14 days after receipt of the
1448	background screening results from the Florida Department of Law
1449	Enforcement or 30 days of submission of fingerprints by the
1450	governing board member or instructional or noninstructional

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581-03259-21 20211028c1 1451 personnel. 1452 Section 8. Paragraph (a) of subsection (1) of section 1013.62, Florida Statutes, is amended to read: 1453 1454 1013.62 Charter schools capital outlay funding.-1455 (1) For the 2020-2021 fiscal year, charter school capital 1456 outlay funding shall consist of state funds appropriated in the 1457 2020-2021 General Appropriations Act. Beginning in fiscal year 2021-2022, charter school capital outlay funding shall consist 1458 1459 of state funds when such funds are appropriated in the General 1460 Appropriations Act and revenue resulting from the discretionary 1461 millage authorized in s. 1011.71(2) if the amount of state funds 1462 appropriated for charter school capital outlay in any fiscal 1463 year is less than the average charter school capital outlay 1464 funds per unweighted full-time equivalent student for the 2018-1465 2019 fiscal year, multiplied by the estimated number of charter school students for the applicable fiscal year, and adjusted by 1466 1467 changes in the Consumer Price Index issued by the United States 1468 Department of Labor from the previous fiscal year. Nothing in 1469 this subsection prohibits a school district from distributing to 1470 charter schools funds resulting from the discretionary millage 1471 authorized in s. 1011.71(2). 1472 (a) To be eligible to receive capital outlay funds, a 1473 charter school must:

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1.a. Have been in operation for 2 or more years;

b. Be governed by a governing board established in the state for 2 or more years which operates both charter schools and conversion charter schools within the state;

1478 c. Be an expanded feeder chain of a charter school within 1479 the same school district that is currently receiving charter

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1480	school capital outlay funds;
1481	d. Have been accredited by a regional accrediting
1482	association as defined by State Board of Education rule; or
1483	e. Serve students in facilities that are provided by a
1484	business partner for a charter school-in-the-workplace pursuant
1485	to s. 1002.33(15)(b) <u>; or</u>
1486	f. Be operated by a hope operator pursuant to s. 1002.333.
1487	2. Have an annual audit that does not reveal any of the
1488	financial emergency conditions provided in s. 218.503(1) for the
1489	most recent fiscal year for which such audit results are
1490	available.
1491	3. Have satisfactory student achievement based on state
1492	accountability standards applicable to the charter school.
1493	4. Have received final approval from its sponsor pursuant
1494	to s. 1002.33 for operation during that fiscal year.
1495	5. Serve students in facilities that are not provided by
1496	the charter school's sponsor.
1497	Section 9. This act shall take effect July 1, 2021.

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