

	LEGISLATIVE ACTION	
Senate		House
Comm: RCS		
03/24/2021		
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The Committee on Governmental Oversight and Accountability (Rodriguez) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Section 20.059, Florida Statutes, is created to read:

- 20.059 Quasi-public entities.-
- (1) As used in this section, the term:
- (a) "Governmental entity" means a state, regional, county, municipal, special district, or other political subdivision,

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whether executive, judicial, or legislative, including, but not limited to, a department, a division, a bureau, a commission, an authority, a district, or an agency thereof or a public school, a Florida College System institution, a state university, or an associated board.

- (b) "Operational audit" has the same meaning as in s. 11.45(1).
- (c) "Quasi-public entity" means an entity established by general law, regardless of form, for a public purpose or to effectuate a government program and which is not directly controlled by a governmental entity. The term does not include a citizen support organization or a direct-support organization.
- (2) (a) For a quasi-public entity created in law before July 1, 2021:
- 1. The Governor must specify a department with which the quasi-public entity will be affiliated, unless a department is already specified in law, no later than December 31, 2021. The affiliated department, whether specified by the Governor or in law, shall serve in an advisory capacity to the governing body of the affiliated quasi-public entity. The head of the affiliated department shall review the activities of the affiliated quasi-public entity at least annually and shall recommend appropriate statutory changes to the Legislature, as necessary, to ensure the most efficient and cost-effective operation.
- (b) For a quasi-public entity created in law on or after July 1, 2021, the law creating the quasi-public entity shall specify a department with which the quasi-public entity will be affiliated. The affiliated department shall serve in an advisory

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capacity to the governing body of the affiliated quasi-public entity. The head of the affiliated department shall review the activities of the affiliated quasi-public entity at least annually and shall recommend appropriate statutory changes to the Legislature, as necessary, to ensure the most efficient and cost-effective operation.

- (3) Each quasi-public entity shall have an operational audit completed by the Auditor General at least once every three years.
- (4) By September 15 of each year, each quasi-public entity shall submit a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and its affiliated department which includes all of the following information:
- (a) The name, mailing address, physical address, telephone number, and website address of the quasi-public entity.
- (b) The statutory authority creating the quasi-public entity.
 - (c) A description of the quasi-public entity's mission.
- (d) A description of the quasi-public entity's plans for the next 3 fiscal years.
 - (e) A copy of the quasi-public entity's code of ethics.
- (f) If the quasi-public entity is a corporation not for profit, a copy of the entity's most recent federal Internal Revenue Service Return of Organization Exempt from Income Tax Form (Form 990).
- (g) If the quasi-public entity is organized as a corporation, a copy of all of the following:
 - 1. Corporate governance framework and structure.



69 2. Policies and practices of the corporation's significant 70 committees, including any compensation committee. 71 3. Policies and practices for directing senior management. 72 4. Processes by which the board, its committees, and senior 73 management ensure an appropriate amount of oversight over the 74 corporation's activities. 75 (h) If the quasi-public entity has created an entity of any 76 type with which it is affiliated, the following information must 77 be included for each such affiliated entity: 78 1. The name, mailing address, physical address, telephone number, and website address of the affiliated entity. 79 80 2. The statutory authority creating or authorizing the 81 creation of the affiliated entity, if any. 82 3. A description of the affiliated entity's mission. 83 4. If the affiliated entity is a corporation, a copy of all 84 of the information described in paragraph (g). 85 5. If the affiliated entity is a corporation not for 86 profit, a copy of the entity's most recent federal Internal 87 Revenue Service Return of Organization Exempt from Income Tax 88 Form (Form 990). 89 (5) Each quasi-public entity shall maintain a publicly 90 accessible website. The website must include the following: 91 (a) The report required pursuant to subsection (4). 92 (b) The most recently approved operating budget, which must 93 be maintained on the website for 2 years. 94 (c) Position title and annual salary or rate of pay for 95 each regularly established position.

(d) A link to any state audit or report of the entity's

operations.

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98 (e) A link to any program or activity descriptions for 99 which funds may be expended. (f) All meeting notices for meetings of the entity's 100 101 governing body, which must be maintained on the website for 2 102 years. 103 (g) The official minutes of each meeting of the entity's 104 governing body, which must be posted no later than 7 days after 105 the date of the meeting in which the minutes are approved. 106 (6) A quasi-public entity may not use public funds to 107 retain a lobbyist to represent the entity before the legislative 108 or executive branch. However, a full-time employee of the quasi-109 public entity may register as a lobbyist and represent the 110 entity before the legislative or executive branch. Except as a 111 full-time employee, a person may not accept public funds from a 112 quasi-public entity for lobbying. 113 (7) Unless specifically authorized by law, a quasi-public 114 entity may not create an entity separate from itself, including 115 a citizen support organization or a direct-support organization. 116 (8) Any meeting of a quasi-public entity's governing body 117 must be video recorded. 118 (9) The executive director of a quasi-public entity, or an 119 officer with responsibilities similar to that of an executive 120 director, may not recommend or otherwise be involved in the 121 selection, appointment, or retention of any member of the 122 entity's governing body. Section 2. Subsection (14) of section 215.985, Florida 123 124 Statutes, is amended to read: 125 215.985 Transparency in government spending.-

(14) The Chief Financial Officer shall establish and

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maintain a secure contract tracking system available for viewing and downloading by the public through a secure website. The Chief Financial Officer shall use appropriate Internet security measures to ensure that no person has the ability to alter or modify records available on the website.

- (a) Within 30 calendar days after executing a contract, each state and quasi-public entity shall post the following information relating to the contract on the contract tracking system:
 - 1. The names of the contracting entities.
 - 2. The procurement method.
 - 3. The contract beginning and ending dates.
- 4. The nature or type of the commodities or services purchased.
 - 5. Applicable contract unit prices and deliverables.
- 6. Total compensation to be paid or received under the contract.
 - 7. All payments made to the contractor to date.
 - 8. Applicable contract performance measures.
- 9. If a competitive solicitation was not used to procure the goods or services, the justification of such action, including citation to a statutory exemption or exception from competitive solicitation, if any.
- 10. Electronic copies of the contract and procurement documents that have been redacted to exclude confidential or exempt information.
- (b) Within 30 calendar days after an amendment to an existing contract, the state entity or quasi-public entity that is a party to the contract must update the information described

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in paragraph (a) in the contract tracking system. An amendment to a contract includes, but is not limited to, a renewal, termination, or extension of the contract or a modification of the terms of the contract.

- (c) By January 1, 2014, each state and quasi-public entity shall post to the contract tracking system the information required in paragraph (a) for each existing contract that was executed before July 1, 2013, with payment from state funds made after June 30, 2013.
- (d) 1. Records made available on the contract tracking system may not reveal information made confidential or exempt by law.
- 2. Each state and quasi-public entity that is a party to a contract must redact confidential or exempt information from the contract and procurement documents before posting an electronic copy on the contract tracking system. If a state entity or quasi-public entity that is a party to the contract becomes aware that an electronic copy of a contract or a procurement document has been posted but has not been properly redacted, the state entity or quasi-public entity must immediately notify the Chief Financial Officer and must immediately remove the contract or procurement document from the contract tracking system. Within 7 business days, the state entity or quasi-public entity must post a properly redacted copy of the contract or procurement document on the contract tracking system.
- 3.a. If a party to a contract, or an authorized representative of a party to a contract, discovers that an electronic copy of a contract or procurement document has been posted to the contract tracking system but has not been properly

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redacted, the party or representative may request the state entity or quasi-public entity that is a party to the contract to redact the confidential or exempt information. Upon receipt of the request, the state entity or quasi-public entity shall redact the confidential or exempt information.

- b. A request to redact confidential or exempt information must be made in writing and delivered by mail, facsimile, electronic transmission, or in person to the state entity or quasi-public entity that is a party to the contract. The request must identify the specific document, the page numbers that include the confidential or exempt information, the information that is confidential or exempt, and the applicable statutory exemption. A fee may not be charged for a redaction made pursuant to the request.
- c. A party to a contract may petition the circuit court for an order directing compliance with this paragraph.
- 4. The contract tracking system shall display a notice of the right of an affected party to request redaction of confidential or exempt information contained on the system.
- 5.a. The Chief Financial Officer, the Department of Financial Services, or an officer, employee, or contractor thereof, is not responsible for redacting confidential or exempt information from an electronic copy of a contract or procurement document posted by another state entity or quasi-public entity on the system.
- b. The Chief Financial Officer, the Department of Financial Services, or an officer, employee, or contractor thereof, is not liable for the failure of a state entity or quasi-public entity to redact the confidential or exempt information.

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- (e)1. The posting of information on the contract tracking system or the provision of contract information on a website for public viewing and downloading does not supersede the duty of a state entity or quasi-public entity to respond to a public records request or subpoena for the information.
- 2. A request for a copy of a contract or procurement document or certified copy of a contract or procurement document shall be made to the state entity or quasi-public entity that is party to the contract. The request may not be made to the Chief Financial Officer, the Department of Financial Services, or an officer, employee, or contractor thereof, unless the Chief Financial Officer or the department is a party to the contract.
- 3. A subpoena for a copy of a contract or procurement document or certified copy of a contract or procurement document must be served on the state entity or quasi-public entity that is a party to the contract and that maintains the original documents. The Chief Financial Officer, the Department of Financial Services, or an officer, employee, or contractor thereof, may not be served a subpoena for those records unless the Chief Financial Officer or the department is a party to the contract.
- (f) The Chief Financial Officer may regulate and prohibit the posting of records that could facilitate identity theft or fraud, such as signatures; compromise or reveal an agency investigation; reveal the identity of undercover personnel; reveal proprietary business information or trade secrets; reveal an individual's medical information; or reveal another record or information that the Chief Financial Officer believes may jeopardize the health, safety, or welfare of the public.

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However, such action by the Chief Financial Officer does not supersede the duty of a state entity or quasi-public entity to provide a copy of a public record upon request.

- (g) The Chief Financial Officer may adopt rules to administer this subsection.
 - (h) For purposes of this subsection, the term:
- 1. "Procurement document" means any document or material provided to the public or any vendor as part of a formal competitive solicitation of goods or services undertaken by a state entity or quasi-public entity, and a document or material submitted in response to a formal competitive solicitation by any vendor who is awarded the resulting contract.
- 2. "Quasi-public entity" means an entity established by law, regardless of form, for a public purpose or to effectuate a government program and which is not directly controlled by a governmental entity. This term does not include a citizen support organization or a direct-support organization.
- 3.2. "State entity" means an official, officer, commission, board, authority, council, committee, or department of the executive branch of state government; a state attorney, public defender, criminal conflict and civil regional counsel, capital collateral regional counsel, and the Justice Administrative Commission; the Public Service Commission; and any part of the judicial branch of state government.
- (i) In lieu of posting in the contract tracking system administered by the Chief Financial Officer, the Department of Legal Affairs and the Department of Agriculture and Consumer Services may post the information described in paragraphs (a) through (c) to its own agency-managed website. The data posted



on the agency-managed website must be downloadable in a format that allows offline analysis.

(j) The requirement under paragraphs (a) through (c) that each agency post information and documentation relating to contracts on the tracking system does not apply to any record that could reveal attorney work product or strategy.

Section 3. This act shall take effect July 1, 2021.

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======== T I T L E A M E N D M E N T ============ And the title is amended as follows:

Delete everything before the enacting clause and insert:

A bill to be entitled

An act relating to quasi-public entities; creating s. 20.059, F.S.; providing definitions; requiring the Governor to specify affiliated departments for certain quasi-public entities by a certain date; providing requirements for the affiliated departments; providing requirements for a law creating a quasi-public entity; requiring the completion of an operational audit at certain intervals; requiring a quasi-public entity to submit an annual report that includes certain information to the Governor, the Legislature, and its affiliated department by a certain date; requiring a quasi-public entity to maintain a website that includes certain information; prohibiting a quasipublic entity from using public funds to retain a lobbyist; authorizing certain employees of a quasipublic entity to register as a lobbyist and represent

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the quasi-public entity; prohibiting a quasi-public entity from creating an entity separate from itself; requiring that meetings of the quasi-public entity's governing body be video recorded; prohibiting an executive director or similar officer of a quasipublic entity from certain involvement with the entity's governing body; amending s. 215.985, F.S.; requiring a quasi-public entity to post and update certain information on the secure contract tracking system established and maintained by the Chief Financial Officer; requiring a quasi-public entity to redact certain information; providing that the Chief Financial Officer, the Department of Financial Services, and officers, employees, and contractors thereof are not responsible for redacting, and are not liable for the failure to redact, certain information posted on the secure contract tracking system by a quasi-public entity; providing that the posting of certain information does not supersede the duty of a quasi-public entity to respond to certain requests or subpoenas; providing that certain actions by the Chief Financial Officer do not supersede the duty of a quasi-public entity to provide certain records upon request; revising and providing definitions; providing an effective date.