By Senator Brandes

| | 24-01160-22 20221170 |
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| 1 | A bill to be entitled |
| 2 | An act relating to state housing assistance programs; |
| 3 | amending s. 381.0081, F.S.; revising the distribution |
| 4 | of certain proceeds from the sale of certain seized |
| 5 | migrant labor camp or residential migrant housing |
| 6 | property; amending s. 420.507, F.S.; removing powers |
| 7 | of the Florida Housing Finance Corporation to develop |
| 8 | and administer the State Apartment Incentive Loan |
| 9 | Program; repealing s. 420.5087, F.S., relating to the |
| 10 | State Apartment Incentive Loan Program; providing for |
| 11 | continuation of existing loans under the program; |
| 12 | repealing s. 420.5095, F.S., relating to the Community |
| 13 | Workforce Housing Loan Program; amending s. 420.9071, |
| 14 | F.S.; conforming provisions to changes made by the |
| 15 | act; amending s. 420.9072, F.S.; renaming the State |
| 16 | Housing Initiatives Partnership Program as the State |
| 17 | Housing Initiatives Partnership Block Grant Program; |
| 18 | removing municipalities from eligibility under the |
| 19 | program; providing that the corporation shall |
| 20 | distribute moneys appropriated by the Legislature for |
| 21 | the program, rather than distribute moneys in the |
| 22 | Local Government Housing Trust Fund; authorizing |
| 23 | participating counties to make subgrants to their |
| 24 | municipalities according to interlocal agreements; |
| 25 | revising counties' authorized uses of local housing |
| 26 | distributions relating to rent subsidies; conforming |
| 27 | provisions to changes made by the act; amending s. |
| 28 | 420.9073, F.S.; revising eligible counties and |
| 29 | distribution calculations under the State Housing |

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| 30 | Initiatives Partnership Block Grant Program; revising |
| 31 | the guaranteed amount for each state fiscal year; |
| 32 | conforming provisions to changes made by the act; |
| 33 | amending s. 420.9075, F.S.; revising criteria for the |
| 34 | use of funds awarded to eligible sponsors or eligible |
| 35 | persons under the program; conforming provisions to |
| 36 | changes made by the act; amending ss. 193.018, 212.08, |
| 37 | 220.03, 220.183, 420.503, 420.5061, 420.5088, 420.511, |
| 38 | 420.517, 420.531, 420.628, 420.9076, 420.9089, and |
| 39 | 624.5105, F.S.; conforming provisions to changes made |
| 40 | by the act; providing an effective date. |
| 41 | |
| 42 | Be It Enacted by the Legislature of the State of Florida: |
| 43 | |
| 44 | Section 1. Paragraphs (b) and (c) of subsection (5) of |
| 45 | section 381.0081, Florida Statutes, are amended to read: |
| 46 | 381.0081 Permit required to operate a migrant labor camp or |
| 47 | residential migrant housing; penalties for unlawful |
| 48 | establishment or operation; allocation of proceeds |
| 49 | (5) SEIZURE |
| 50 | (b) After satisfying any liens on the property, the |
| 51 | remaining proceeds from the sale of the property seized under |
| 52 | this section shall be allocated as follows if the department |
| 53 | participated in the inspection or investigation leading to |
| 54 | seizure and forfeiture under this section: |
| 55 | 1. One-third of the proceeds shall be allocated to the law |
| 56 | enforcement agency involved in the seizure, to be used as |
| 57 | provided in s. 932.7055. |
| 58 | 2. One-third of the proceeds shall be allocated to the |
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24-01160-22 20221170 59 department, to be used for purposes of enforcing the provisions 60 of this section. 61 3. One-third of the proceeds shall be deposited in the State Housing Trust Fund State Apartment Incentive Loan Fund, to 62 63 be used for the purpose of providing funds to sponsors who provide housing for farmworkers. 64 65 (c) After satisfying any liens on the property, the 66 remaining proceeds from the sale of the property seized under 67 this section shall be allocated equally between the law 68 enforcement agency involved in the seizure and the State Housing 69 Trust Fund State Apartment Incentive Loan Fund if the department 70 did not participate in the inspection or investigation leading to seizure and forfeiture. 71 72 Section 2. Subsection (22) and present subsection (48) of 73 section 420.507, Florida Statutes, are amended to read: 74 420.507 Powers of the corporation.-The corporation shall 75 have all the powers necessary or convenient to carry out and 76 effectuate the purposes and provisions of this part, including 77 the following powers which are in addition to all other powers 78 granted by other provisions of this part: 79 (22) To develop and administer the State Apartment 80 Incentive Loan Program. In developing and administering that 81 program, the corporation may: (a) Make first, second, and other subordinated mortgage 82 loans including variable or fixed rate loans subject to 83 84 contingent interest for all State Apartment Incentive Loans 85 provided in this chapter based upon available cash flow of the projects. The corporation shall make loans exceeding 25 percent 86 87 of project cost only to nonprofit organizations and public

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| 88 | bodies that are able to secure grants, donations of land, or |
| 89 | contributions from other sources and to projects meeting the |
| 90 | criteria of subparagraph 1. Mortgage loans shall be made |
| 91 | available at the following rates of interest: |
| 92 | 1. Zero to 3 percent interest for sponsors of projects that |
| 93 | set aside at least 80 percent of their total units for residents |
| 94 | qualifying as farmworkers, commercial fishing workers, the |
| 95 | homeless as defined in s. 420.621, or persons with special needs |
| 96 | as defined in s. 420.0004(13) over the life of the loan. |
| 97 | 2. Zero to 3 percent interest based on the pro rata share |
| 98 | of units set aside for homeless residents or persons with |
| 99 | special needs if the total of such units is less than 80 percent |
| 100 | of the units in the borrower's project. |
| 101 | 3. One to 9 percent interest for sponsors of projects |
| 102 | targeted at populations other than farmworkers, commercial |
| 103 | fishing workers, homeless persons, or persons with special |
| 104 | needs. |
| 105 | (b) Make loans exceeding 25 percent of project cost when |
| 106 | the project serves extremely-low-income persons or projects as |
| 107 | provided in paragraph (d). |
| 108 | (c) Forgive indebtedness for a share of the loan |
| 109 | attributable to the units in a project reserved for extremely- |
| 110 | low-income persons. |
| 111 | (d) In counties or rural areas of counties that do not have |
| 112 | existing units set aside for homeless persons, forgive |
| 113 | indebtedness for loans provided to create permanent rental |
| 114 | housing units for persons who are homeless, as defined in s. |
| 115 | 420.621, or for persons residing in time-limited transitional |
| 116 | housing or institutions as a result of a lack of permanent, |
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| 117 | affordable housing. Such developments must be supported by a |
| 118 | continuum of care developed under s. 420.6225, be developed by |
| 119 | nonprofit applicants, be small properties as defined by |
| 120 | corporation rule, and be a project in the local housing |
| 121 | assistance continuum of care plan recognized by the State Office |
| 122 | on Homelessness. |
| 123 | (e) Geographically and demographically target the |
| 124 | utilization of loans. |
| 125 | (f) Underwrite credit, and reject projects which do not |
| 126 | meet the established standards of the corporation. |
| 127 | (g) Negotiate with governing bodies within the state after |
| 128 | a loan has been awarded to obtain local government |
| 129 | contributions. |
| 130 | (h) Inspect any records of a sponsor at any time during the |
| 131 | life of the loan or the agreed period for maintaining the |
| 132 | provisions of s. 420.5087. |
| 133 | (i) Establish, by rule, the procedure for competitively |
| 134 | evaluating and selecting all applications for funding based on |
| 135 | the criteria set forth in s. 420.5087(6)(c), determining actual |
| 136 | loan amounts, making and servicing loans, and exercising the |
| 137 | powers authorized in this subsection. |
| 138 | (j) Establish a loan loss insurance reserve to be used to |
| 139 | protect the outstanding program investment in case of a default, |
| 140 | deed in lieu of foreclosure, or foreclosure of a program loan. |
| 141 | (47) (48) To award its annual allocation of low-income |
| 142 | housing tax credits and $_{	au}$ nontaxable revenue bonds $_{	au}$ and State |
| 143 | Apartment Incentive Loan Program funds appropriated by the |
| 144 | Legislature and available to allocate by request for proposals |
| 145 | or other competitive solicitation. The corporation shall reserve |
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| 146 | up to 5 percent of each allocation for high-priority affordable |
| 147 | housing projects, such as housing to support economic |
| 148 | development and job-creation initiatives, housing for veterans |
| 149 | and their families, and other special needs populations in |
| 150 | communities throughout the state as determined by the |
| 151 | corporation on an annual basis. The corporation shall reserve an |
| 152 | additional 5 percent of each allocation for affordable housing |
| 153 | projects that target persons who have a disabling condition, as |
| 154 | defined in s. 420.0004, and their families. These allocations |
| 155 | must prioritize projects or initiatives piloting or |
| 156 | demonstrating cost-effective best practices that meet the |
| 157 | housing needs and preferences of such persons. Any tax credits |
| 158 | or funds not allocated because of a lack of eligible projects |
| 159 | targeting persons who have a disabling condition shall be |
| 160 | distributed by the corporation for high-priority housing |
| 161 | projects. |
| 162 | Section 3. Section 420.5087, Florida Statutes, is repealed. |
| 163 | Section 4. Any existing loans made under the State |
| 164 | Apartment Incentive Loan Program pursuant to s. 420.5087, |
| 165 | Florida Statutes, must continue for the duration of the loan |
| 166 | period and continue to be subject to s. 420.5087, Florida |
| 167 | Statutes, and other related laws as existing on June 30, 2022. |
| 168 | Section 5. Section 420.5095, Florida Statutes, is repealed. |
| 169 | Section 6. Subsections (1) through (4), (9), and (10) and |
| 170 | present subsections (11), (16), (17), (19), (26), and (27) of |
| 171 | section 420.9071, Florida Statutes, are amended to read: |
| 172 | 420.9071 Definitions.—As used in ss. 420.907-420.9079, the |
| 173 | term: |
| 174 | (1) "Adjusted for family size" means adjusted in a manner |
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24-01160-22 20221170 175 that results in an income eligibility level that is lower for 176 households having fewer than four people, or higher for 177 households having more than four people, than the base income 178 eligibility determined as provided in subsection (19) (20), 179 subsection (20) (21), or subsection (29) (30), based upon a formula established by the United States Department of Housing 180 181 and Urban Development. 182 (2) "Affordable" means that monthly rents or monthly mortgage payments including taxes and insurance do not exceed 30 183 184 percent of that amount which represents the percentage of the 185 median annual gross income for the households as indicated in 186 subsection (19) $\frac{(20)}{(20)}$, subsection (20) $\frac{(21)}{(21)}$, or subsection (29) 187 (30). However, it is not the intent to limit an individual 188 household's ability to devote more than 30 percent of its income 189 for housing, and housing for which a household devotes more than 190 30 percent of its income shall be deemed affordable if the first 191 institutional mortgage lender is satisfied that the household 192 can afford mortgage payments in excess of the 30 percent 193 benchmark. The term also includes housing provided by a not-for-194 profit corporation that derives at least 75 percent of its 195 annual revenues from contracts or services provided to a state 196 or federal agency for low-income persons and low-income 197 households; that provides supportive housing for persons who 198 suffer from mental health issues, substance abuse, or domestic 199 violence; and that provides on-premises social and community 200 support services relating to job training, life skills training, 201 alcohol and substance abuse disorders, child care, and client 202 case management. (3) "Affordable housing advisory committee" means the 203

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24-01160-22 20221170 204 committee appointed by the governing body of a county or 205 eligible municipality for the purpose of recommending specific 206 initiatives and incentives to encourage or facilitate affordable 207 housing as provided in s. 420.9076. (4) "Annual gross income" means annual income as defined 208 209 under the Section 8 housing assistance payments programs in 24 C.F.R. part 5; annual income as reported under the census long 210 form for the recent available decennial census; or adjusted 211 gross income as defined for purposes of reporting under Internal 212 Revenue Service Form 1040 for individual federal annual income 213 214 tax purposes or as defined by standard practices used in the 215 lending industry as detailed in the local housing assistance 216 plan and approved by the corporation. Counties and eligible 217 municipalities shall calculate income by annualizing verified 218 sources of income for the household as the amount of income to 219 be received in a household during the 12 months following the 220 effective date of the determination. 221 (9) "Eligible housing" means any real and personal property 222 located within the county or the eligible municipality which is 223 designed and intended for the primary purpose of providing 224 decent, safe, and sanitary residential units that are designed 225 to meet the standards of the Florida Building Code or previous 226 building codes adopted under chapter 553, or manufactured 227 housing constructed after June 1994 and installed in accordance with the installation standards for mobile or manufactured homes 228 229 contained in rules of the Department of Highway Safety and Motor

Vehicles, for home ownership or rental for eligible persons as
designated by each county or eligible municipality participating
in the State Housing Initiatives Partnership <u>Block Grant</u>

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| 233 | Program. | |
| 234 | (10) "Eligible municipality" means a municipality tha | t is |
| 235 | eligible for federal community development block grant | |
| 236 | entitlement moneys as an entitlement community identified | <u>in 24</u> |
| 237 | C.F.R. s. 570, subpart D, Entitlement Grants, or a | |
| 238 | nonentitlement municipality that is receiving local housin | đ |
| 239 | distribution funds under an interlocal agreement that prov | ides |
| 240 | for possession and administrative control of funds to be | |
| 241 | transferred to the nonentitlement municipality. An eligibl | e |
| 242 | municipality that defers its participation in community | |
| 243 | development block grants does not affect its eligibility f | or |
| 244 | participation in the State Housing Initiatives Partnership | - |
| 245 | Program. | |
| 216 | (10) (11) "Fligible person" or "eligible bousebold" me | ang |

246 <u>(10)(11)</u> "Eligible person" or "eligible household" means 247 one or more natural persons or a family determined by the county 248 or eligible municipality to be of very low income, low income, 249 or moderate income according to the income limits adjusted to 250 family size published annually by the United States Department 251 of Housing and Urban Development based upon the annual gross 252 income of the household.

253 <u>(15)(16)</u> "Local housing assistance strategies" means the 254 housing construction, rehabilitation, repair, or finance program 255 implemented by a participating county or eligible municipality 256 with the local housing distribution or other funds deposited 257 into the local housing assistance trust fund.

258 <u>(16)</u> (17) "Local housing distributions" means the proceeds 259 of the taxes collected under chapter 201 deposited into the 260 Local Government Housing Trust Fund and distributed to counties and eligible municipalities participating in the State Housing

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24-01160-22 62 Initiatives Partnership Block Grant 20221170

262 Initiatives Partnership <u>Block Grant</u> Program pursuant to s. 263 420.9073.

264 (18) (19) "Local housing partnership" means the 265 implementation of the local housing assistance plan in a manner 266 that involves the applicable county or eligible municipality, 267 lending institutions, housing builders and developers, real 268 estate professionals, advocates for low-income persons, 269 community-based housing and service organizations, and providers 270 of professional services relating to affordable housing. The 271 term includes initiatives to provide support services for 272 housing program beneficiaries such as training to prepare 273 persons for the responsibility of homeownership, counseling of 274 tenants, and the establishing of support services such as day 275 care, health care, and transportation.

276 <u>(25)(26)</u> "Program income" means the proceeds derived from 277 interest earned on or investment of the local housing 278 distribution and other funds deposited into the local housing 279 assistance trust fund, proceeds from loan repayments, recycled 280 funds, and all other income derived from use of funds deposited 281 in the local housing assistance trust fund. It does not include 282 recaptured funds as defined in subsection (27).

283 (26) (27) "Recaptured funds" means funds that are recouped 284 by a county or eligible municipality in accordance with the 285 recapture provisions of its local housing assistance plan 286 pursuant to s. 420.9075(5)(e) s. 420.9075(5)(j) from eligible 287 persons or eligible sponsors, which funds were not used for 288 assistance to an eligible household for an eligible activity, 289 when there is a default on the terms of a grant award or loan 290 award.

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291
          Section 7. Section 420.9072, Florida Statutes, is amended
     to read:
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293
          420.9072 State Housing Initiatives Partnership Block Grant
294
     Program.-The State Housing Initiatives Partnership Block Grant
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     Program is created for the purpose of providing funds to
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     counties and eligible municipalities as an incentive for the
297
     creation of local housing partnerships, to expand production of
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and preserve affordable housing, to further the housing element of the local government comprehensive plan specific to affordable housing, and to increase housing-related employment.

301 (1) (a) In addition to the legislative findings set forth in 302 s. 420.6015, the Legislature finds that affordable housing is 303 most effectively provided by combining available public and 304 private resources to conserve and improve existing housing and 305 provide new housing for very-low-income households, low-income 306 households, and moderate-income households. The Legislature 307 intends to encourage partnerships in order to secure the 308 benefits of cooperation by the public and private sectors and to 309 reduce the cost of housing for the target group by effectively 310 combining all available resources and cost-saving measures. The Legislature further intends that local governments achieve this 311 312 combination of resources by encouraging active partnerships between government, lenders, builders and developers, real 313 314 estate professionals, advocates for low-income persons, and 315 community groups to produce affordable housing and provide related services. Extending the partnership concept to encompass 316 317 cooperative efforts among small counties as defined in s. 120.52(19), and among counties and municipalities is 318 specifically encouraged. Local governments are also intended to 319

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320
     establish an affordable housing advisory committee to recommend
321
     monetary and nonmonetary incentives for affordable housing as
     provided in s. 420.9076.
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323
           (b) The Legislature further intends that the State Housing
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     Initiatives Partnership Block Grant Program provide the maximum
325
     flexibility to local governments to determine the use of funds
326
     for housing programs while ensuring accountability for the
327
     efficient use of public resources and guaranteeing that benefits
328
     are provided to those in need.
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          (2) (a) To be eligible to receive funds under the program, a
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     county or eligible municipality must:
331
          1. Submit to the corporation its local housing assistance
332
     plan describing the local housing assistance strategies
333
     established pursuant to s. 420.9075;
334
          2. Within 12 months after adopting the local housing
335
     assistance plan, amend the plan to incorporate the local housing
336
     incentive strategies defined in s. 420.9071 s. 420.9071(18) and
     described in s. 420.9076; and
337
338
          3. Within 24 months after adopting the amended local
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     housing assistance plan to incorporate the local housing
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     incentive strategies, amend its land development regulations or
     establish local policies and procedures, as necessary, to
341
     implement the local housing incentive strategies adopted by the
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343
     local governing body. A county or an eligible municipality that
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     has adopted a housing incentive strategy pursuant to s. 420.9076
     before the effective date of this act shall review the status of
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     implementation of the plan according to its adopted schedule for
347
     implementation and report its findings in the annual report
     required by s. 420.9075(10). If, as a result of the review, a
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24-01160-22 20221170 349 county or an eligible municipality determines that the 350 implementation is complete and in accordance with its schedule, 351 no further action is necessary. If a county or an eligible 352 municipality determines that implementation according to its 353 schedule is not complete, it must amend its land development 354 regulations or establish local policies and procedures, as 355 necessary, to implement the housing incentive plan within 12 356 months after the effective date of this act, or if extenuating 357 circumstances prevent implementation within 12 months, pursuant 358 to s. 420.9075(13), enter into an extension agreement with the 359 corporation.

360 (b) A county or an eligible municipality seeking approval
361 to receive its share of the local housing distribution must
362 adopt an ordinance containing the following provisions:

363 1. Creation of a local housing assistance trust fund as 364 described in s. 420.9075(6).

365 2. Adoption by resolution of a local housing assistance 366 plan as defined in <u>s. 420.9071</u> s. 420.9071(15) to be implemented 367 through a local housing partnership as defined in <u>s. 420.9071</u> s. 368 $\frac{420.9071(19)}{100}$.

369 3. Designation of the responsibility for the administration 370 of the local housing assistance plan. Such ordinance may also 371 provide for the contracting of all or part of the administrative 372 or other functions of the program to a third person or entity.

373 4. Creation of the affordable housing advisory committee as374 provided in s. 420.9076.

The ordinance must not take effect until at least 30 days after the date of formal adoption. Ordinances in effect prior to the

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24-01160-2220221170_378effective date of amendments to this section shall be amended as379needed to conform to new provisions.

(3) (a) The governing board of the county or of an eligible 380 381 municipality must submit to the corporation one copy of its 382 local housing assistance plan. The transmittal of the plan must 383 include a copy of the ordinance, the adopting resolution, the 384 local housing assistance plan, and such other information as the 385 corporation requires by rule; however, information to be 386 included in the plan is intended to demonstrate consistency with 387 the requirements of ss. 420.907-420.9079 and corporation rule 388 without posing an undue burden on the local government. Plans 389 shall be reviewed by a committee composed of corporation staff 390 as established by corporation rule.

(b) Within 45 days after receiving a plan, the review 391 392 committee shall review the plan and either approve it or 393 identify inconsistencies with the requirements of the program. 394 The corporation shall assist a local government in revising its 395 plan if it initially proves to be inconsistent with program 396 requirements. A plan that is revised by the local government to 397 achieve consistency with program requirements shall be reviewed 398 within 45 days after submission. The deadlines for submitting original and revised plans shall be established by corporation 399 400 rule; however, the corporation shall not require submission of a 401 new local housing assistance plan to implement amendments to 402 this act until the currently effective plan expires.

(c) The Legislature intends that approval of plans be expedited to ensure that the production of needed housing and the related creation of jobs occur as quickly as possible. After being approved for funding, a local government may amend by

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| 407 | resolution its local housing assistance plan if the plan as |
| | |
| 408 | amended complies with program requirements; however, a local |
| 409 | government must submit its amended plan for review according to |
| 410 | the process established in this subsection in order to ensure |
| 411 | continued consistency with the requirements of the State Housing |
| 412 | Initiatives Partnership <u>Block Grant</u> Program. |
| 413 | (4) Moneys appropriated by the Legislature for the program |
| 414 | in the Local Government Housing Trust Fund shall be distributed |
| 415 | by the corporation to each approved county and eligible |
| 416 | municipality within the county as provided in s. 420.9073. |
| 417 | Distributions shall be allocated to The participating county <u>may</u> |
| 418 | make subgrants to a and to each eligible municipality within the |
| 419 | county according to an interlocal agreement between the county |
| 420 | governing authority and the governing body of the cligible |
| 421 | municipality or, if there is no interlocal agreement, according |
| 422 | to population. The portion for each eligible municipality is |
| 423 | computed by multiplying the total moneys earmarked for a county |
| 424 | by a fraction, the numerator of which is the population of the |
| 425 | eligible municipality and the denominator of which is the total |
| 426 | population of the county. The remaining revenues shall be |
| 427 | distributed to the governing body of the county. |
| 428 | (5)(a) Local governments are encouraged to make the most |
| 429 | efficient use of their resources by cooperating to provide |
| 430 | affordable housing assistance. Local governments may enter into |
| 431 | an interlocal agreement for the purpose of establishing a joint |

432 local housing assistance plan subject to the requirements of ss. 433 420.907-420.9079. The local housing distributions for such 434 counties and eligible municipalities shall be directly disbursed 435 on a monthly basis to each county or eligible municipality to be

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436
     administered in conformity with the interlocal agreement
437
     providing for a joint local housing assistance plan.
438
           (b) If a county or eligible municipality enters into an
439
     interlocal agreement with a municipality that becomes eligible
440
     as a result of entering into that interlocal agreement, the
     county or eligible municipality that has agreed to transfer the
441
442
     control of funds to a municipality that was not originally
     eligible must ensure through its local housing assistance plan
443
444
     and through the interlocal agreement that all program funds are
     used in a manner consistent with ss. 420.907-420.9079. This must
445
446
     be accomplished by:
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1. Providing that the use of the portion of funds
transferred to the municipality meets all requirements of ss.
420.907-420.9079, or

450 2. Providing that the use of the portion of funds 451 transferred to the municipality, when taken in combination with 452 the use of the local housing distribution from which funds were 453 transferred, meets all requirements of ss. 420.907-420.9079.

(6) The moneys that otherwise would be distributed pursuant to s. 420.9073 to a local government that does not meet the program's requirements for receipts of such distributions shall remain in the Local Government Housing Trust Fund to be administered by the corporation.

(7) (a) A county or an eligible municipality must expend its
portion of the local housing distribution only to implement a
local housing assistance plan or as provided in this subsection.

(b) A county or an eligible municipality may not expend its
portion of the local housing distribution to provide ongoing
rent subsidies, including for the following except for:

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| 465 | 1. Security and utility deposit assistance. |
| 466 | 2. Eviction prevention not to exceed 6 months' rent. |
| 467 | 3. A rent subsidy program for very-low-income households |
| 468 | with at least one adult who is a person with special needs as |
| 469 | defined in s. 420.0004 or homeless as defined in s. 420.621. The |
| 470 | period of rental assistance may not exceed 12 months for any |
| 471 | eligible household. |
| 472 | 4. A housing choice voucher program to assist eligible |
| 473 | households seeking workforce housing or very-low-income |
| 474 | households, the elderly, or persons with special needs to afford |
| 475 | decent, safe, and sanitary housing in the private market. |
| 476 | (8) Funds distributed under this program may not be pledged |
| 477 | to pay the debt service on any bonds. |
| 478 | (9) The corporation shall adopt rules necessary to |
| 479 | implement ss. 420.907-420.9079. |
| 480 | Section 8. Section 420.9073, Florida Statutes, is amended |
| 481 | to read: |
| 482 | 420.9073 Local housing distributions |
| 483 | (1) Distributions calculated in this section shall be |
| 484 | disbursed on a quarterly or more frequent basis by the |
| 485 | corporation pursuant to s. 420.9072, subject to availability of |
| 486 | funds. Each county's share of the funds to be distributed from |
| 487 | the portion of the funds appropriated annually for the State |
| 488 | Housing Initiatives Partnership Block Grant Program $rac{in}{in}$ the Local |
| 489 | Government Housing Trust Fund received pursuant to s. |
| 490 | 201.15(4)(c) shall be calculated by the corporation for each |
| 491 | fiscal year as follows: |
| 492 | (a) Each county other than a county that has implemented |
| 493 | chapter 83-220, Laws of Florida, as amended by chapters 84-270, |
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| 494 | 86-152, and 89-252, Laws of Florida, shall receive the |
| 495 | guaranteed amount for each fiscal year. |
| 496 | (b) Each county other than a county that has implemented |
| 497 | chapter 83-220, Laws of Florida, as amended by chapters 84-270, |
| 498 | 86-152, and 89-252, Laws of Florida, may receive an additional |
| 499 | share calculated as follows: |
| 500 | 1. Multiply each county's percentage of the total state |
| 501 | population excluding the population of any county that has |
| 502 | implemented chapter 83-220, Laws of Florida, as amended by |
| 503 | chapters 84-270, 86-152, and 89-252, Laws of Florida, by the |
| 504 | total funds to be distributed. |
| 505 | 2. If the result in subparagraph 1. is less than the |
| 506 | guaranteed amount as determined in subsection (2) (3), that |
| 507 | county's additional share shall be zero. |
| 508 | 3. For each county in which the result in subparagraph 1. |
| 509 | is greater than the guaranteed amount as determined in |
| 510 | subsection (2) (3), the amount calculated in subparagraph 1. |
| 511 | shall be reduced by the guaranteed amount. The result for each |
| 512 | such county shall be expressed as a percentage of the amounts so |
| 513 | determined for all counties. Each such county shall receive an |
| 514 | additional share equal to such percentage multiplied by the |
| 515 | total funds received by the Local Government Housing Trust Fund |
| 516 | pursuant to s. 201.15(4)(c) reduced by the guaranteed amount |
| 517 | paid to all counties. |
| 518 | (2) Distributions calculated in this section shall be |
| 519 | disbursed on a quarterly or more frequent basis by the |
| 520 | corporation pursuant to s. 420.9072, subject to availability of |
| 521 | funds. Each county's share of the funds to be distributed from |
| 522 | the portion of the funds in the Local Government Housing Trust |
| | |

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| 523 | Fund received pursuant to s. 201.15(4)(d) shall be calculated by |
| 524 | the corporation for each fiscal year as follows: |
| 525 | (a) Each county shall receive the guaranteed amount for |
| 526 | each fiscal year. |
| 527 | (b) Each county may receive an additional share calculated |
| 528 | as follows: |
| 529 | 1. Multiply each county's percentage of the total state |
| 530 | population, by the total funds to be distributed. |
| 531 | 2. If the result in subparagraph 1. is less than the |
| 532 | guaranteed amount as determined in subsection (3), that county's |
| 533 | additional share shall be zero. |
| 534 | 3. For each county in which the result in subparagraph 1. |
| 535 | is greater than the guaranteed amount, the amount calculated in |
| 536 | subparagraph 1. shall be reduced by the guaranteed amount. The |
| 537 | result for each such county shall be expressed as a percentage |
| 538 | of the amounts so determined for all counties. Each such county |
| 539 | shall receive an additional share equal to this percentage |
| 540 | multiplied by the total funds received by the Local Government |
| 541 | Housing Trust Fund pursuant to s. 201.15(4)(d) as reduced by the |
| 542 | guaranteed amount paid to all counties. |
| 543 | (3) Calculation of guaranteed amounts: |
| 544 | (a) The guaranteed amount under subsection (1) shall be |
| 545 | calculated for each state fiscal year <u>is \$500,000</u> by multiplying |
| 546 | \$350,000 by a fraction, the numerator of which is the amount of |
| 547 | funds distributed to the Local Government Housing Trust Fund |
| 548 | pursuant to s. 201.15(4)(c) and the denominator of which is the |
| 549 | total amount of funds distributed to the Local Government |
| 550 | Housing Trust Fund pursuant to s. 201.15. |
| 551 | (b) The guaranteed amount under subsection (2) shall be |
| I | |

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| 552 | calculated for each state fiscal year by multiplying \$350,000 by |
| 553 | a fraction, the numerator of which is the amount of funds |
| 554 | distributed to the Local Government Housing Trust Fund pursuant |
| 555 | to s. 201.15(4)(d) and the denominator of which is the total |
| 556 | amount of funds distributed to the Local Government Housing |
| 557 | Trust Fund pursuant to s. 201.15. |
| 558 | (3) (4) Funds distributed pursuant to this section may not |
| 559 | be pledged to pay debt service on any bonds. |
| 560 | (4) (5) Notwithstanding subsections (1), (2), and (3) (1)- |
| 561 | (4), the corporation may withhold up to \$5 million of the total |
| 562 | amount distributed each fiscal year from the Local Government |
| 563 | Housing Trust Fund to provide additional funding to counties and |
| 564 | eligible municipalities where a state of emergency has been |
| 565 | declared by the Governor pursuant to chapter 252. Any portion of |
| 566 | the withheld funds not distributed by the end of the fiscal year |
| 567 | shall be distributed as provided in subsection (1) subsections |
| 568 | (1) and (2) . |
| 569 | (5)(6) Notwithstanding subsections (1), (2), and (3) (1)- |
| 570 | $\left(4 ight)$, the corporation may withhold up to \$5 million from the |
| 571 | total amount distributed each fiscal year from the Local |
| 572 | Government Housing Trust Fund to provide funding to counties and |
| 573 | eligible municipalities to purchase properties subject to a |
| 574 | State Housing <u>Initiatives</u> Initiative Partnership <u>Block Grant</u> |
| 575 | Program lien and on which foreclosure proceedings have been |
| 576 | initiated by any mortgagee. Each county and eligible |
| 577 | municipality that receives funds under this subsection shall |
| 578 | repay such funds to the corporation not later than the |
| 579 | expenditure deadline for the fiscal year in which the funds were |
| 580 | awarded. Amounts not repaid shall be withheld from the |
| | |

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| 581 | subsequent year's distribution. Any portion of such funds not |
| 582 | distributed under this subsection by the end of the fiscal year |
| 583 | shall be distributed as provided in subsection (1) subsections |
| 584 | (1) and (2) . |
| 585 | <u>(6)</u> A county receiving local housing distributions under |
| 586 | this section which or an eligible municipality that receives |
| 587 | local housing distributions under an interlocal agreement shall |
| 588 | expend those funds in accordance with the provisions of ss. |
| 589 | 420.907-420.9079, rules of the corporation, and the county's |
| 590 | local housing assistance plan. |
| 591 | Section 9. Section 420.9075, Florida Statutes, is amended |
| 592 | to read: |
| 593 | 420.9075 Local housing assistance plans; partnerships |
| 594 | (1)(a) Each county or eligible municipality participating |
| 595 | in the State Housing Initiatives Partnership <u>Block Grant</u> Program |
| 596 | shall develop and implement a local housing assistance plan |
| 597 | created to make affordable residential units available to |
| 598 | persons of very low income, low income, or moderate income and |
| 599 | to persons who have special housing needs, including, but not |
| 600 | limited to, homeless people, the elderly, migrant farmworkers, |
| 601 | and persons with disabilities. Counties or eligible |
| 602 | municipalities may include strategies to assist persons and |
| 603 | households having annual incomes of not more than 140 percent of |
| 604 | area median income. The plans are intended to increase the |
| 605 | availability of affordable residential units by combining local |
| 606 | resources and cost-saving measures into a local housing |
| 607 | partnership and using private and public funds to reduce the |
| 608 | cost of housing. |
| 609 | (b) Local housing assistance plans may allocate funds to: |

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| 610 | 1. Implement local housing assistance strategies for the |
| 611 | provision of affordable housing. |
| 612 | 2. Supplement funds available to the corporation to provide |
| 613 | enhanced funding of state housing programs within the county $rac{\partial \mathbf{r}}{\partial \mathbf{r}}$ |
| 614 | the eligible municipality. |
| 615 | 3. Provide the local matching share of federal affordable |
| 616 | housing grants or programs. |
| 617 | 4. Fund emergency repairs, including, but not limited to, |
| 618 | repairs performed by existing service providers under |
| 619 | weatherization assistance programs under ss. 409.509-409.5093. |
| 620 | 5. Further the housing element of the local government |
| 621 | comprehensive plan adopted pursuant to s. 163.3184, specific to |
| 622 | affordable housing. |
| 623 | (2)(a) Each county and each eligible municipality |
| 624 | participating in the State Housing Initiatives Partnership <u>Block</u> |
| 625 | Grant Program shall encourage the involvement of appropriate |
| 626 | public sector and private sector entities as partners in order |
| 627 | to combine resources to reduce housing costs for the targeted |
| 628 | population. This partnership process should involve: |
| 629 | 1. Lending institutions. |
| 630 | 2. Housing builders and developers. |
| 631 | 3. Nonprofit and other community-based housing and service |
| 632 | organizations. |
| 633 | 4. Providers of professional services relating to |
| 634 | affordable housing. |
| 635 | 5. Advocates for low-income persons, including, but not |
| 636 | limited to, homeless people, the elderly, and migrant |
| 637 | farmworkers. |
| 638 | 6. Real estate professionals. |

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24-01160-22 20221170 639 7. Other persons or entities who can assist in providing 640 housing or related support services. 641 8. Lead agencies of local homeless assistance continuums of 642 care. 643 (b) The specific participants in partnership activities may vary according to the community's resources and the nature of 644 645 the local housing assistance plan. 646 (3) (a) Each local housing assistance plan shall include a definition of essential service personnel for the county or 647 648 eligible municipality, including, but not limited to, teachers 649 and educators, other school district, community college, and 650 university employees, police and fire personnel, health care 651 personnel, skilled building trades personnel, and other job 652 categories. 653 (b) Each county and each eligible municipality is 654 encouraged to develop a strategy within its local housing 655 assistance plan that emphasizes the recruitment and retention of 656 essential service personnel. The local government is encouraged 657 to involve public and private sector employers. Compliance with 658 the eligibility criteria established under this strategy shall 659 be verified by the county or eligible municipality. 660 (c) Each county and each eligible municipality is

661 encouraged to develop a strategy within its local housing 662 assistance plan that addresses the needs of persons who are 663 deprived of affordable housing due to the closure of a mobile 664 home park or the conversion of affordable rental units to 665 condominiums.

666 (d) Each county and each eligible municipality shall
667 describe initiatives in the local housing assistance plan to

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668
     encourage or require innovative design, green building
669
     principles, storm-resistant construction, or other elements that
670
     reduce long-term costs relating to maintenance, utilities, or
671
     insurance.
672
           (e) Each county and each eligible municipality is
673
     encouraged to develop a strategy within its local housing
674
     assistance plan which provides program funds for the
675
     preservation of assisted housing.
676
           (f) Each county and each eligible municipality is
677
     encouraged to develop a strategy within its local housing
678
     assistance plan which provides program funds for reducing
679
     homelessness.
           (g) Local governments may create regional partnerships
680
     across jurisdictional boundaries through the pooling of
681
     appropriated funds to address homeless housing needs identified
682
683
     in local housing assistance plans.
684
           (4) Each local housing assistance plan is governed by the
685
     following criteria and administrative procedures:
686
           (a) Each county, eligible municipality, or entity formed
687
     through interlocal agreement to participate in the State Housing
688
     Initiatives Partnership Block Grant Program must develop a
689
     qualification system and selection criteria for applications for
690
     awards by eligible sponsors, adopt criteria for the selection of
691
     eligible persons, and adopt a maximum award schedule or system
692
     of amounts consistent with the intent and budget of its local
693
     housing assistance plan, with ss. 420.907-420.9079, and with
694
     corporation rule.
695
           (b) The county or eligible municipality or its
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696 administrative representative shall advertise the notice of

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697
     funding availability in a newspaper of general circulation and
698
     periodicals serving ethnic and diverse neighborhoods, at least
699
     30 days before the beginning of the application period. If no
700
     funding is available due to a waiting list, no notice of funding
701
     availability is required.
702
           (c) In accordance with the provisions of ss. 760.20-760.37,
703
     it is unlawful to discriminate on the basis of race, creed,
704
     religion, color, age, sex, marital status, familial status,
705
     national origin, or handicap in the award application process
706
     for eligible housing.
707
          (d) As a condition of receipt of an award, the eligible
708
     sponsor or eligible person must contractually commit to comply
709
     with the affordable housing criteria provided under ss. 420.907-
     420.9079 applicable to the affordable housing objective of the
710
     award. The plan criteria adopted by the county or eligible
711
712
     municipality must prescribe the contractual obligations required
713
     to ensure compliance with award conditions.
714
           (e) The staff or entity that has administrative authority
715
     for implementing a local housing assistance plan assisting
716
     rental developments shall annually monitor and determine tenant
717
     eligibility or, to the extent another governmental entity or
718
     corporation program provides periodic monitoring and
719
     determination, a municipality, county, or local housing
720
     financing authority may rely on such monitoring and
721
     determination of tenant eligibility. However, any loan or grant
     in the original amount of $10,000 or less is not subject to
722
723
     these annual monitoring and determination of tenant eligibility
724
     requirements.
725
          (5) The following criteria apply to awards made to eligible
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| 726 | sponsors or eligible persons for the purpose of providing |
| 727 | eligible housing: |
| 728 | (a) At least 65 percent of the funds made available in each |
| 729 | county and eligible municipality from the local housing |
| 730 | distribution must be reserved for home ownership for eligible |
| 731 | persons. |
| 732 | (b) Up to 25 percent of the funds made available in each |
| 733 | county and eligible municipality from the local housing |
| 734 | distribution may be reserved for rental housing for eligible |
| 735 | persons or for the purposes enumerated in s. 420.9072(7)(b). |
| 736 | (c) At least 75 percent of the funds made available in each |
| 737 | county and eligible municipality from the local housing |
| 738 | distribution must be reserved for construction, rehabilitation, |
| 739 | or emergency repair of affordable, eligible housing. |
| 740 | (d) Each local government must use a minimum of 20 percent |
| 741 | of its local housing distribution to serve persons with special |
| 742 | needs as defined in s. 420.0004. A local government must certify |
| 743 | that it will meet this requirement through existing approved |
| 744 | strategies in the local housing assistance plan or submit a new |
| 745 | local housing assistance plan strategy for this purpose to the |
| 746 | corporation for approval to ensure that the plan meets this |
| 747 | requirement. The first priority of these special needs funds |
| 748 | must be to serve persons with developmental disabilities as |
| 749 | defined in s. 393.063, with an emphasis on home modifications, |
| 750 | including technological enhancements and devices, which will |
| 751 | allow homeowners to remain independent in their own homes and |
| 752 | maintain their homeownership. |
| 753 | (e) Not more than 20 percent of the funds made available in |
| 754 | each county and eligible municipality from the local housing |
| | |

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24-01160-22 20221170 755 distribution may be used for manufactured housing.

756 (f) The sales price or value of new or existing eligible 757 housing may not exceed 90 percent of the average area purchase 758 price in the statistical area in which the eligible housing is 759 located. Such average area purchase price may be that calculated 760 for any 12-month period beginning not earlier than the fourth 761 calendar year prior to the year in which the award occurs or as 762 otherwise established by the United States Department of the 763 Treasury.

(b) (g)1. All units constructed, rehabilitated, or otherwise assisted with the funds provided from the local housing assistance trust fund must be occupied by very-low-income persons, low-income persons, and moderate-income persons except as otherwise provided in this section.

769 2. At least 30 percent of the funds deposited into the 770 local housing assistance trust fund must be reserved for awards 771 to very-low-income persons or eligible sponsors who will serve 772 very-low-income persons, and at least an additional 30 percent 773 of the funds deposited into the local housing assistance trust 774 fund must be reserved for awards to low-income persons or 775 eligible sponsors who will serve low-income persons.

776 (c) (h) Loans shall be provided for periods not exceeding 30 777 years, except for deferred payment loans or loans that extend 778 beyond 30 years which continue to serve eligible persons.

(d) (i) Loans or grants for eligible rental housing constructed, rehabilitated, or otherwise assisted from the local housing assistance trust fund must be subject to recapture requirements as provided by the county or eligible municipality in its local housing assistance plan unless reserved for

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| 784 | eligible persons for 15 years or the term of the assistance, |
| 785 | whichever period is longer. Eligible sponsors that offer rental |
| 786 | housing for sale before 15 years or that have remaining |
| 787 | mortgages funded under this program must give a first right of |
| 788 | refusal to eligible nonprofit organizations for purchase at the |
| 789 | current market value for continued occupancy by eligible |
| 790 | persons. |
| 791 | <u>(e)</u> Loans or grants for eligible owner-occupied housing |
| 792 | constructed, rehabilitated, or otherwise assisted from proceeds |
| 793 | provided from the local housing assistance trust fund shall be |
| 794 | subject to recapture requirements as provided by the county or |
| 795 | eligible municipality in its local housing assistance plan. |
| 796 | (f)(k) The total amount of monthly mortgage payments or the |
| 797 | amount of monthly rent charged by the eligible sponsor or her or |
| 798 | his designee must be made affordable. |
| 799 | (g)(1) The maximum sales price or value per unit and the |
| 800 | maximum award per unit for eligible housing benefiting from |
| 801 | awards made pursuant to this section must be established in the |
| 802 | local housing assistance plan. |
| 803 | (h) (m) The benefit of assistance provided through the State |
| 804 | Housing Initiatives Partnership <u>Block Grant</u> Program must accrue |
| 805 | to eligible persons occupying eligible housing. This provision |
| 806 | shall not be construed to prohibit use of the local housing |
| 807 | distribution funds for a mixed income rental development. |
| 808 | (i) (n) Funds may from the local housing distribution not |

808 <u>(i)(n)</u> Funds <u>may</u> from the local housing distribution not 809 used to meet the criteria established in paragraph (a) or 810 paragraph (c) or not used for the administration of a local 811 housing assistance plan must be used for housing production and 812 finance activities, including, but not limited to, financing

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     preconstruction activities or the purchase of existing units,
813
814
     providing rental housing, and providing home ownership training
815
     to prospective home buyers and owners of homes assisted through
816
     the local housing assistance plan.
817
          1. Notwithstanding the provisions of paragraphs (a) and
     (c), Program income as defined in s. 420.9071 s. 420.9071(26)
818
     may also be used to fund activities described in this paragraph.
819
820
          2. When preconstruction due-diligence activities conducted
821
     as part of a preservation strategy show that preservation of the
822
     units is not feasible and will not result in the production of
823
     an eligible unit, such costs shall be deemed a program expense
824
     rather than an administrative expense if such program expenses
825
     do not exceed 3 percent of the annual local housing
826
     distribution.
827
          3. If both an award under the local housing assistance plan
828
     and federal low-income housing tax credits are used to assist a
829
     project and there is a conflict between the criteria prescribed
830
     in this subsection and the requirements of s. 42 of the Internal
831
     Revenue Code of 1986, as amended, the county or eligible
832
     municipality may resolve the conflict by giving precedence to
833
     the requirements of s. 42 of the Internal Revenue Code of 1986,
     as amended, in lieu of following the criteria prescribed in this
834
835
     subsection with the exception of paragraphs (a) and (b) \frac{(q)}{(q)} of
     this subsection.
836
```

4. Each county and each eligible municipality may award
funds as a grant for construction, rehabilitation, or repair as
part of disaster recovery or emergency repairs or to remedy
accessibility or health and safety deficiencies. Any other
grants must be approved as part of the local housing assistance

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842 plan.

843 (6) Each county or eligible municipality receiving local 844 housing distribution moneys shall establish and maintain a local 845 housing assistance trust fund. All moneys of a county or an eligible municipality received from its share of the local 846 847 housing distribution, program income, recaptured funds, and 848 other funds received or budgeted to implement the local housing 849 assistance plan shall be deposited into the trust fund; however, 850 local housing distribution moneys used to match federal HOME 851 program moneys may be repaid to the HOME program fund if 852 required by federal law or regulations. Expenditures other than 853 for the administration and implementation of the local housing 854 assistance plan may not be made from the fund.

855 (7) The moneys deposited in the local housing assistance 856 trust fund shall be used to administer and implement the local 857 housing assistance plan. The cost of administering the plan may 858 not exceed 5 percent of the local housing distribution moneys 859 and program income deposited into the trust fund. A county or an 860 eligible municipality may not exceed the 5-percent limitation on 861 administrative costs, unless its governing body finds, by resolution, that 5 percent of the local housing distribution 862 863 plus 5 percent of program income is insufficient to adequately 864 pay the necessary costs of administering the local housing 865 assistance plan. The cost of administering the program may not 866 exceed 10 percent of the local housing distribution plus 5 867 percent of program income deposited into the trust fund, except 868 that small counties, as defined in s. 120.52(19), and eligible municipalities receiving a local housing distribution of up to 869 870 \$350,000 may use up to 10 percent of program income for

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871 administrative costs.

(8) Pursuant to s. 420.531, the corporation shall provide
training and technical assistance to local governments regarding
the creation of partnerships, the design of local housing
assistance strategies, the implementation of local housing
incentive strategies, and the provision of support services.

(9) The corporation shall monitor the activities of local
governments to determine compliance with program requirements
and shall collect data on the operation and achievements of
housing partnerships.

881 (10) Each county or eligible municipality shall submit to 882 the corporation by September 15 of each year a report of its 883 affordable housing programs and accomplishments through June 30 884 immediately preceding submittal of the report. The report shall 885 be certified as accurate and complete by the local government's 886 chief elected official or his or her designee. Transmittal of 887 the annual report by a county's or eligible municipality's chief 888 elected official, or his or her designee, certifies that the 889 local housing incentive strategies, or, if applicable, the local 890 housing incentive plan, have been implemented or are in the 891 process of being implemented pursuant to the adopted schedule 892 for implementation. The report must include, but is not limited 893 to:

(a) The number of households served by income category,
age, family size, and race, and data regarding any special needs
populations such as farmworkers, homeless persons, persons with
disabilities, and the elderly. Counties shall report this
information separately for households served in the
unincorporated area and each municipality within the county.

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| 900 | (b) The number of units and the average cost of producing |
| 901 | units under each local housing assistance strategy. |
| 902 | (c) The average area purchase price of single-family units |
| 903 | and the amount of rent charged for a rental unit based on unit |
| 904 | size. |
| 905 | (d) By income category, the number of mortgages made, the |
| 906 | average mortgage amount, and the rate of default. |
| 907 | (e) A description of the status of implementation of each |
| 908 | local housing incentive strategy, or if applicable, the local |
| 909 | housing incentive plan as set forth in the local government's |
| 910 | adopted schedule for implementation. |
| 911 | (f) A concise description of the support services that are |
| 912 | available to the residents of affordable housing provided by |
| 913 | local programs. |
| 914 | (g) The sales price or value of housing produced and an |
| 915 | accounting of what percentage was financed by the local housing |
| 916 | distribution, other public moneys, and private resources. |
| 917 | (h) Such other data or affordable housing accomplishments |
| 918 | considered significant by the reporting county or eligible |
| 919 | municipality or by the corporation. |
| 920 | (i) A description of efforts to reduce homelessness. |
| 921 | (j) The number of affordable housing applications |
| 922 | submitted, the number approved, and the number denied. |
| 923 | (11) The report shall be made available by the county or |
| 924 | eligible municipality for public inspection and comment prior to |
| 925 | certifying the report and transmitting it to the corporation. |
| 926 | The county or eligible municipality shall provide notice of the |
| 927 | availability of the proposed report and solicit public comment. |
| 928 | The notice must state the public place where a copy of the |
| ļ | |

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| 929 | proposed report can be obtained by interested persons. Members |
| 930 | of the public may submit written comments on the report to the |
| 931 | county or eligible municipality and the corporation. Written |
| 932 | public comments shall identify the author by name, address, and |
| 933 | interest affected. The county or eligible municipality shall |
| 934 | attach a copy of all such written comments and its responses to |
| 935 | the annual report submitted to the corporation. |
| 936 | (12) The corporation shall review the report of each county |
| 937 | or eligible municipality and any written comments from the |
| 938 | public and include any comments concerning the effectiveness of |
| 939 | local programs in the report required by s. 420.511. |
| 940 | (13)(a) If, as a result of the review of the annual report |
| 941 | or public comment and written response from the county or |
| 942 | eligible municipality, or at any other time, the corporation |
| 943 | determines that a county or eligible municipality may have |
| 944 | established a pattern of violation of the criteria for a local |
| 945 | housing assistance plan established under ss. 420.907-420.9079 |
| 946 | or that an eligible sponsor or eligible person has violated the |
| 947 | applicable award conditions, the corporation shall report such |
| 948 | pattern of violation of criteria or violation of award |
| 949 | conditions to its compliance monitoring agent and the Executive |
| 950 | Office of the Governor. The corporation's compliance monitoring |
| 951 | agent must determine within 60 days whether the county $rac{\mathbf{or}}{\mathbf{or}}$ |
| 952 | eligible municipality has violated program criteria and shall |
| 953 | issue a written report thereon. If a violation has occurred, the |
| 954 | distribution of program funds to the county or eligible |
| 955 | municipality must be suspended until the violation is corrected. |
| 956 | (b) If, as a result of its review of the annual report, the |
| 957 | corporation determines that a county or eligible municipality |

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| 958 | has failed to implement a local housing incentive strategy, or, |
| 959 | if applicable, a local housing incentive plan, it shall send a |
| 960 | notice of termination of the local government's share of the |
| 961 | local housing distribution by certified mail to the affected |
| 962 | county or eligible municipality. |
| 963 | 1. The notice must specify a date of termination of the |
| 964 | funding if the affected county or eligible municipality does not |
| 965 | implement the plan or strategy and provide for a local response. |
| 966 | A county or eligible municipality shall respond to the |
| 967 | corporation within 30 days after receipt of the notice of |
| 968 | termination. |
| 969 | 2. The corporation shall consider the local response that |
| 970 | extenuating circumstances precluded implementation and grant an |
| 971 | extension to the timeframe for implementation. Such an extension |
| 972 | shall be made in the form of an extension agreement that |
| 973 | provides a timeframe for implementation. The chief elected |

974 official of a county or eligible municipality or his or her 975 designee shall have the authority to enter into the agreement on 976 behalf of the local government.

977 3. If the county or the eligible municipality has not 978 implemented the incentive strategy or entered into an extension 979 agreement by the termination date specified in the notice, the 980 local housing distribution share terminates, and any uncommitted 981 local housing distribution funds held by the affected county or eligible municipality in its local housing assistance trust fund 982 983 shall be transferred to the Local Government Housing Trust Fund to the credit of the corporation to administer. 984

985 4.a. If the affected local government fails to meet the 986 timeframes specified in the agreement, the corporation shall

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| 987 | terminate funds. The corporation shall send a notice of |
| 988 | termination of the local government's share of the local housing |
| 989 | distribution by certified mail to the affected local government. |
| 990 | The notice shall specify the termination date, and any |
| 991 | uncommitted funds held by the affected local government shall be |
| 992 | transferred to the Local Government Housing Trust Fund to the |
| 993 | credit of the corporation to administer. |
| 994 | b. If the corporation terminates funds to a county, but an |
| 995 | eligible municipality receiving a local housing distribution |
| 996 | pursuant to an interlocal agreement maintains compliance with |
| 997 | program requirements, the corporation shall thereafter |
| 998 | distribute directly to the participating eligible municipality |
| 999 | its share calculated in the manner provided in ss. 420.9072 and |
| 1000 | 420.9073. |
| 1001 | c. Any county or eligible municipality whose local |
| 1002 | distribution share has been terminated may subsequently elect to |
| 1003 | receive directly its local distribution share by adopting the |
| 1004 | ordinance, resolution, and local housing assistance plan in the |
| 1005 | manner and according to the procedures provided in ss. 420.907- |
| 1006 | 420.9079. |
| 1007 | (14) If the corporation determines that a county or |
| 1008 | eligible municipality has expended program funds for an |
| 1009 | ineligible activity, the corporation shall require such funds to |
| 1010 | be repaid to the local housing assistance trust fund. Such |
| 1011 | repayment may not be made with funds from the State Housing |
| 1012 | Initiatives Partnership <u>Block Grant</u> Program. |
| 1013 | Section 10. Subsection (2) of section 193.018, Florida |
| 1014 | Statutes, is amended to read: |
| 1015 | 193.018 Land owned by a community land trust used to |
| I | |

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1016
      provide affordable housing; assessment; structural improvements,
1017
      condominium parcels, and cooperative parcels.-
1018
            (2) A community land trust may convey structural
1019
      improvements, condominium parcels, or cooperative parcels, that
1020
      are located on specific parcels of land that are identified by a
1021
      legal description contained in and subject to a ground lease
1022
      having a term of at least 99 years, for the purpose of providing
1023
      affordable housing to natural persons or families who meet the
      extremely-low-income, very-low-income, low-income, or moderate-
1024
1025
      income limits specified in s. 420.0004, or the income limits for
1026
      workforce housing, as defined in s. 420.5095(3). As used in this
1027
      subsection, the term "workforce housing" means housing
1028
      affordable to natural persons or families whose total annual
1029
      household income does not exceed 80 percent of the area median
1030
      income, adjusted for household size, or 120 percent of area
1031
      median income, adjusted for household size, in areas of critical
1032
      state concern designated under s. 380.05, for which the
1033
      Legislature has declared its intent to provide affordable
1034
      housing, and areas that were designated as areas of critical
1035
      state concern for at least 20 consecutive years before removal
1036
      of the designation. A community land trust shall retain a
1037
      preemptive option to purchase any structural improvements,
1038
      condominium parcels, or cooperative parcels on the land at a
1039
      price determined by a formula specified in the ground lease
1040
      which is designed to ensure that the structural improvements,
1041
      condominium parcels, or cooperative parcels remain affordable.
1042
           Section 11. Paragraphs (g) and (r) of subsection (5) of
      section 212.08, Florida Statutes, are amended to read:
1043
           212.08 Sales, rental, use, consumption, distribution, and
1044
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1045
      storage tax; specified exemptions.-The sale at retail, the
1046
      rental, the use, the consumption, the distribution, and the
1047
      storage to be used or consumed in this state of the following
1048
      are hereby specifically exempt from the tax imposed by this
1049
      chapter.
            (5) EXEMPTIONS; ACCOUNT OF USE.-
1050
1051
            (q) Building materials used in the rehabilitation of real
      property located in an enterprise zone.-
1052
1053
           1. Building materials used in the rehabilitation of real
1054
      property located in an enterprise zone are exempt from the tax
1055
      imposed by this chapter upon an affirmative showing to the
1056
      satisfaction of the department that the items have been used for
1057
      the rehabilitation of real property located in an enterprise
1058
      zone. Except as provided in subparagraph 2., this exemption
1059
      inures to the owner, lessee, or lessor at the time the real
1060
      property is rehabilitated, but only through a refund of
1061
      previously paid taxes. To receive a refund pursuant to this
1062
      paragraph, the owner, lessee, or lessor of the rehabilitated
1063
      real property must file an application under oath with the
1064
      governing body or enterprise zone development agency having
1065
      jurisdiction over the enterprise zone where the business is
1066
      located, as applicable. A single application for a refund may be
1067
      submitted for multiple, contiguous parcels that were part of a
      single parcel that was divided as part of the rehabilitation of
1068
1069
      the property. All other requirements of this paragraph apply to
1070
      each parcel on an individual basis. The application must
1071
      include:
1072
           a. The name and address of the person claiming the refund.
```

b. An address and assessment roll parcel number of the

1073

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24-01160-22 20221170 1074 rehabilitated real property for which a refund of previously 1075 paid taxes is being sought. 1076 c. A description of the improvements made to accomplish the 1077 rehabilitation of the real property. 1078 d. A copy of a valid building permit issued by the county 1079 or municipal building department for the rehabilitation of the 1080 real property. 1081 e. A sworn statement, under penalty of perjury, from the 1082 general contractor licensed in this state with whom the 1083 applicant contracted to make the improvements necessary to 1084 rehabilitate the real property, which lists the building 1085 materials used to rehabilitate the real property, the actual 1086 cost of the building materials, and the amount of sales tax paid in this state on the building materials. If a general contractor 1087 1088 was not used, the applicant, not a general contractor, shall 1089 make the sworn statement required by this sub-subparagraph. 1090 Copies of the invoices that evidence the purchase of the 1091 building materials used in the rehabilitation and the payment of 1092 sales tax on the building materials must be attached to the 1093 sworn statement provided by the general contractor or by the 1094 applicant. Unless the actual cost of building materials used in 1095 the rehabilitation of real property and the payment of sales 1096 taxes is documented by a general contractor or by the applicant 1097 in this manner, the cost of the building materials is deemed to 1098 be an amount equal to 40 percent of the increase in assessed 1099 value for ad valorem tax purposes. f. The identifying number assigned pursuant to s. 290.0065 1100

1101 to the enterprise zone in which the rehabilitated real property 1102 is located.

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24-01160-22 20221170 1103 g. A certification by the local building code inspector 1104 that the improvements necessary to rehabilitate the real 1105 property are substantially completed. 1106 h. A statement of whether the business is a small business 1107 as defined by s. 288.703. 1108 i. If applicable, the name and address of each permanent 1109 employee of the business, including, for each employee who is a resident of an enterprise zone, the identifying number assigned 1110 1111 pursuant to s. 290.0065 to the enterprise zone in which the 1112 employee resides. 1113 2. This exemption inures to a municipality, county, other 1114 governmental unit or agency, or nonprofit community-based 1115 organization through a refund of previously paid taxes if the 1116 building materials used in the rehabilitation are paid for from 1117 the funds of a community development block grant, State Housing 1118 Initiatives Partnership Block Grant Program, or similar grant or 1119 loan program. To receive a refund, a municipality, county, other governmental unit or agency, or nonprofit community-based 1120 organization must file an application that includes the same 1121 1122 information required in subparagraph 1. In addition, the 1123 application must include a sworn statement signed by the chief 1124 executive officer of the municipality, county, other governmental unit or agency, or nonprofit community-based 1125 1126 organization seeking a refund which states that the building 1127 materials for which a refund is sought were funded by a 1128 community development block grant, State Housing Initiatives 1129 Partnership Block Grant Program, or similar grant or loan 1130 program.

1131

3. Within 10 working days after receipt of an application,

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24-01160-22 20221170 1132 the governing body or enterprise zone development agency shall 1133 review the application to determine if it contains all the 1134 information required by subparagraph 1. or subparagraph 2. and 1135 meets the criteria set out in this paragraph. The governing body 1136 or agency shall certify all applications that contain the required information and are eligible to receive a refund. If 1137 1138 applicable, the governing body or agency shall also certify if 1139 20 percent of the employees of the business are residents of an 1140 enterprise zone, excluding temporary and part-time employees. 1141 The certification must be in writing, and a copy of the 1142 certification shall be transmitted to the executive director of 1143 the department. The applicant is responsible for forwarding a 1144 certified application to the department within the time specified in subparagraph 4. 1145 1146

1146 4. An application for a refund must be submitted to the 1147 department within 6 months after the rehabilitation of the 1148 property is deemed to be substantially completed by the local 1149 building code inspector or by November 1 after the rehabilitated 1150 property is first subject to assessment.

5. Only one exemption through a refund of previously paid 1151 1152 taxes for the rehabilitation of real property is permitted for 1153 any single parcel of property unless there is a change in ownership, a new lessor, or a new lessee of the real property. A 1154 1155 refund may not be granted unless the amount to be refunded 1156 exceeds \$500. A refund may not exceed the lesser of 97 percent 1157 of the Florida sales or use tax paid on the cost of the building 1158 materials used in the rehabilitation of the real property as 1159 determined pursuant to sub-subparagraph 1.e. or \$5,000, or, if at least 20 percent of the employees of the business are 1160

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| 1161 | |
| 1162 | time employees, the amount of refund may not exceed the lesser |
| 1163 | of 97 percent of the sales tax paid on the cost of the building |
| 1164 | materials or \$10,000. A refund shall be made within 30 days |
| 1165 | after formal approval by the department of the application for |
| 1166 | the refund. |
| 1167 | 6. The department shall adopt rules governing the manner |
| 1168 | and form of refund applications and may establish guidelines as |
| 1169 | to the requisites for an affirmative showing of qualification |
| 1170 | for exemption under this paragraph. |
| 1171 | 7. The department shall deduct an amount equal to 10 |
| 1172 | percent of each refund granted under this paragraph from the |
| 1173 | amount transferred into the Local Government Half-cent Sales Tax |
| 1174 | Clearing Trust Fund pursuant to s. 212.20 for the county area in |
| 1175 | which the rehabilitated real property is located and shall |
| 1176 | transfer that amount to the General Revenue Fund. |
| 1177 | 8. For the purposes of the exemption provided in this |
| 1178 | paragraph, the term: |
| 1179 | a. "Building materials" means tangible personal property |
| 1180 | that becomes a component part of improvements to real property. |
| 1181 | b. "Real property" has the same meaning as provided in s. |
| 1182 | 192.001(12), except that the term does not include a condominium |
| 1183 | parcel or condominium property as defined in s. 718.103. |
| 1184 | c. "Rehabilitation of real property" means the |
| 1185 | reconstruction, renovation, restoration, rehabilitation, |
| 1186 | construction, or expansion of improvements to real property. |
| 1187 | d. "Substantially completed" has the same meaning as |
| 1188 | provided in s. 192.042(1). |
| 1189 | 9. This paragraph expires on the date specified in s. |

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| 1190 | 290.016 for the expiration of the Florida Enterprise Zone Act. |
| 1191 | (r) Building materials, the rental of tangible personal |
| 1192 | property, and pest control services used in new construction |
| 1193 | located in a rural area of opportunity |
| 1194 | 1. As used in this paragraph, the term: |
| 1195 | a. "Building materials" means tangible personal property |
| 1196 | that becomes a component part of improvements to real property. |
| 1197 | b. "Exempt goods and services" means building materials, |
| 1198 | the rental of tangible personal property, and pest control |
| 1199 | services used in new construction. |
| 1200 | c. "New construction" means improvements to real property |
| 1201 | which did not previously exist. The term does not include the |
| 1202 | reconstruction, renovation, restoration, rehabilitation, |
| 1203 | modification, alteration, or expansion of buildings already |
| 1204 | located on the parcel on which the new construction is built. |
| 1205 | d. "Pest control" has the same meaning as in s. 482.021. |
| 1206 | e. "Real property" has the same meaning as provided in s. |
| 1207 | 192.001, but does not include a condominium parcel or |
| 1208 | condominium property as defined in s. 718.103. |
| 1209 | f. "Substantially completed" has the same meaning as in s. |
| 1210 | 192.042(1). |
| 1211 | 2. Building materials, the rental of tangible personal |
| 1212 | property, and pest control services used in new construction |
| 1213 | located in a rural area of opportunity, as designated by the |
| 1214 | Governor pursuant to s. 288.0656, are exempt from the tax |
| 1215 | imposed by this chapter if an owner, lessee, or lessor can |
| 1216 | demonstrate to the satisfaction of the department that the |
| 1217 | requirements of this paragraph have been met. Except as provided |
| 1218 | in subparagraph 3., this exemption inures to the owner, lessee, |
| | |

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| 1219 | or lessor at the time the new construction occurs, but only |
| 1220 | through a refund of previously paid taxes. To receive a refund |
| 1221 | pursuant to this paragraph, the owner, lessee, or lessor of the |
| 1222 | new construction must file an application under oath with the |
| 1223 | Department of Economic Opportunity. The application must include |
| 1224 | all of the following: |
| 1225 | a. The name and address of the person claiming the refund. |
| 1226 | b. An address and assessment roll parcel number of the real |
| 1227 | property that was improved by the new construction for which a |
| 1228 | refund of previously paid taxes is being sought. |
| 1229 | c. A description of the new construction. |
| 1230 | d. A copy of a valid building permit issued by the county |
| 1231 | or municipal building department for the new construction. |
| 1232 | e. A sworn statement, under penalty of perjury, from the |
| 1233 | general contractor licensed in this state with whom the |
| 1234 | applicant contracted to build the new construction, which |
| 1235 | specifies the exempt goods and services, the actual cost of the |
| 1236 | exempt goods and services, and the amount of sales tax paid in |
| 1237 | this state on the exempt goods and services, and which states |
| 1238 | that the improvement to the real property was new construction. |
| 1239 | If a general contractor was not used, the applicant shall make |
| 1240 | the sworn statement required by this sub-subparagraph. Copies of |
| 1241 | the invoices evidencing the actual cost of the exempt goods and |
| 1242 | services and the amount of sales tax paid on such goods and |
| 1243 | services must be attached to the sworn statement provided by the |
| 1244 | general contractor or by the applicant. If copies of such |
| 1245 | invoices are not attached, the cost of the exempt goods and |
| 1246 | services is deemed to be an amount equal to 40 percent of the |
| 1247 | increase in assessed value of the property for ad valorem tax |

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24-01160-22 purposes.

1248

1249 f. A certification by the local building code inspector 1250 that the new construction is substantially completed and is new 1251 construction.

1252 3. The exemption under this paragraph inures to a 1253 municipality, county, other governmental unit or agency, or 1254 nonprofit community-based organization through a refund of 1255 previously paid taxes if the exempt goods and services are paid 1256 for from the funds of a community development block grant, the 1257 State Housing Initiatives Partnership Block Grant Program, or a 1258 similar grant or loan program. To receive a refund, a 1259 municipality, county, other governmental unit or agency, or 1260 nonprofit community-based organization must file an application 1261 that includes the same information required under subparagraph 1262 2. In addition, the application must include a sworn statement 1263 signed by the chief executive officer of the municipality, 1264 county, other governmental unit or agency, or nonprofit 1265 community-based organization seeking a refund which states that 1266 the exempt goods and services for which a refund is sought were 1267 funded by a community development block grant, the State Housing 1268 Initiatives Partnership Block Grant Program, or a similar grant 1269 or loan program.

4. Within 10 working days after receiving an application, the Department of Economic Opportunity shall review the application to determine whether it contains all of the information required by subparagraph 2. or subparagraph 3., as appropriate, and meets the criteria set out in this paragraph. The Department of Economic Opportunity shall certify all applications that contain the required information and are

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| 1277 | eligible to receive a refund. The certification must be in |
| 1278 | writing and a copy must be transmitted by the Department of |
| 1279 | Economic Opportunity to the executive director of the |
| 1280 | department. The applicant is responsible for forwarding a |
| 1281 | certified application to the department within the period |
| 1282 | specified in subparagraph 5. |
| 1283 | 5. An application for a refund must be submitted to the |
| 1284 | department within 6 months after the new construction is deemed |
| 1285 | to be substantially completed by the local building code |
| 1286 | inspector or by November 1 after the improved property is first |
| 1287 | subject to assessment. |
| 1288 | 6. Only one exemption through a refund of previously paid |
| 1289 | taxes for the new construction may be claimed for any single |
| 1290 | parcel of property unless there is a change in ownership, a new |
| 1291 | lessor, or a new lessee of the real property. A refund may not |
| 1292 | be granted unless the amount to be refunded exceeds \$500. A |
| 1293 | refund may not exceed the lesser of 97.5 percent of the Florida |
| 1294 | sales or use tax paid on the cost of the exempt goods and |
| 1295 | services as determined pursuant to sub-subparagraph 2.e. or |
| 1296 | \$10,000. The department shall issue a refund within 30 days |
| 1297 | after it formally approves a refund application. |
| 1298 | 7. The department shall deduct 10 percent of each refund |
| 1299 | amount granted under this paragraph from the amount transferred |
| 1300 | into the Local Government Half-cent Sales Tax Clearing Trust |

1301 Fund pursuant to s. 212.20 for the county area in which the new 1302 construction is located and shall transfer that amount to the 1303 General Revenue Fund.

8. The department may adopt rules governing the manner and 1304 1305 format of refund applications and may establish guidelines as to

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| 1 | 24-01160-22 20221170 |
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| 1306 | the requisites for an affirmative showing of qualification for |
| 1307 | exemption under this paragraph. |
| 1308 | 9. This exemption does not apply to improvements for which |
| 1309 | construction began before July 1, 2017. |
| 1310 | Section 12. Paragraph (t) of subsection (1) of section |
| 1311 | 220.03, Florida Statutes, is amended to read: |
| 1312 | 220.03 Definitions |
| 1313 | (1) SPECIFIC TERMSWhen used in this code, and when not |
| 1314 | otherwise distinctly expressed or manifestly incompatible with |
| 1315 | the intent thereof, the following terms shall have the following |
| 1316 | meanings: |
| 1317 | (t) "Project" means any activity undertaken by an eligible |
| 1318 | sponsor, as defined in s. 220.183(2)(c), which is designed to |
| 1319 | construct, improve, or substantially rehabilitate housing that |
| 1320 | is affordable to low-income or very-low-income households as |
| 1321 | defined in <u>s. 420.9071(19) and (29)</u> s. 420.9071(20) and (30) ; |
| 1322 | designed to provide housing opportunities for persons with |
| 1323 | special needs as defined in s. 420.0004; designed to provide |
| 1324 | commercial, industrial, or public resources and facilities; or |
| 1325 | designed to improve entrepreneurial and job-development |
| 1326 | opportunities for low-income persons. A project may be the |
| 1327 | investment necessary to increase access to high-speed broadband |
| 1328 | capability in a rural community that had an enterprise zone |
| 1329 | designated pursuant to chapter 290 as of May 1, 2015, including |
| 1330 | projects that result in improvements to communications assets |
| 1331 | that are owned by a business. A project may include the |
| 1332 | provision of museum educational programs and materials that are |
| 1333 | directly related to any project approved between January 1, |
| 1334 | 1996, and December 31, 1999, and located in an area that was in |

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| 1335 | an enterprise zone designated pursuant to s. 290.0065 as of May |
| 1336 | 1, 2015. This paragraph does not preclude projects that propose |
| 1337 | to construct or rehabilitate low-income or very-low-income |
| 1338 | housing on scattered sites or housing opportunities for persons |
| 1339 | with special needs as defined in s. 420.0004. With respect to |
| 1340 | housing, contributions may be used to pay the following eligible |
| 1341 | project-related activities: |
| 1342 | 1. Project development, impact, and management fees for |
| 1343 | special needs, low-income, or very-low-income housing projects; |
| 1344 | 2. Down payment and closing costs for eligible persons |
| 1345 | described in s. 420.9071(19) or (29), as defined in s. |
| 1346 | 420.9071(20) and (30); |
| 1347 | 3. Administrative costs, including housing counseling and |
| 1348 | marketing fees, not to exceed 10 percent of the community |
| 1349 | contribution, directly related to special needs, low-income, or |
| 1350 | very-low-income projects; and |
| 1351 | 4. Removal of liens recorded against residential property |
| 1352 | by municipal, county, or special-district local governments when |
| 1353 | satisfaction of the lien is a necessary precedent to the |
| 1354 | transfer of the property to an eligible person described in s. |
| 1355 | 420.9071(19) or (29), as defined in s. 420.9071(20) and (30), |
| 1356 | for the purpose of promoting home ownership. Contributions for |
| 1357 | lien removal must be received from a nonrelated third party. |
| 1358 | Section 13. Paragraphs (b) and (d) of subsection (2) of |
| 1359 | section 220.183, Florida Statutes, are amended to read: |
| 1360 | 220.183 Community contribution tax credit |
| 1361 | (2) ELIGIBILITY REQUIREMENTS |
| 1362 | (b)1. All community contributions must be reserved |
| 1363 | exclusively for use in projects as defined in s. 220.03(1)(t). |
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24-01160-22 20221170 1364 2. If, during the first 10 business days of the state 1365 fiscal year, eligible tax credit applications for projects that 1366 provide housing opportunities for persons with special needs as defined in s. 420.0004 or homeownership opportunities for low-1367 1368 income or very-low-income households as defined in s. 420.9071(19) and (29) s. 420.9071(20) and (30) are received for 1369 1370 less than the annual tax credits available for those projects, 1371 the Department of Economic Opportunity shall grant tax credits 1372 for those applications and shall grant remaining tax credits on 1373 a first-come, first-served basis for any subsequent eligible 1374 applications received before the end of the state fiscal year. 1375 If, during the first 10 business days of the state fiscal year, 1376 eligible tax credit applications for projects that provide 1377 housing opportunities for persons with special needs as defined 1378 in s. 420.0004 or homeownership opportunities for low-income or very-low-income households as defined in s. 420.9071(19) and 1379 1380 (29) s. 420.9071(20) and (30) are received for more than the 1381 annual tax credits available for those projects, the Department 1382 of Economic Opportunity shall grant the tax credits for those 1383 applications as follows:

a. If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credit shall be granted in full if the tax credit
applications are approved.

b. If tax credit applications submitted for approved projects of an eligible sponsor exceed \$200,000 in total, the amount of tax credits granted under sub-subparagraph a. shall be subtracted from the amount of available tax credits, and the remaining credits shall be granted to each approved tax credit

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24-01160-22 202 1393 application on a pro rata basis. 1394 3. If, during the first 10 business days of the state

1394 1395 fiscal year, eligible tax credit applications for projects other 1396 than those that provide housing opportunities for persons with 1397 special needs as defined in s. 420.0004 or homeownership 1398 opportunities for low-income or very-low-income households as 1399 defined in s. 420.9071(19) and (29) s. 420.9071(20) and (30) are 1400 received for less than the annual tax credits available for those projects, the Department of Economic Opportunity shall 1401 1402 grant tax credits for those applications and shall grant 1403 remaining tax credits on a first-come, first-served basis for 1404 any subsequent eligible applications received before the end of 1405 the state fiscal year. If, during the first 10 business days of 1406 the state fiscal year, eligible tax credit applications for 1407 projects other than those that provide housing opportunities for persons with special needs as defined in s. 420.0004 or 1408 1409 homeownership opportunities for low-income or very-low-income households as defined in s. 420.9071(19) and (29) s. 1410 420.9071(20) and (30) are received for more than the annual tax 1411 1412 credits available for those projects, the Department of Economic 1413 Opportunity shall grant the tax credits for those applications 1414 on a pro rata basis.

1415(d) The project shall be located in an area that was1416designated as an enterprise zone pursuant to chapter 290 as of1417May 1, 2015, or a Front Porch Florida Community. Any project1418designed to construct or rehabilitate housing for low-income or1419very-low-income households as defined in $\underline{s. 420.9071(19)}$ and1420(29) $\underline{s. 420.9071(20)}$ and (30)1421for persons with special needs as defined in $\underline{s. 420.0004}$ is

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| 1422 | exempt from the area requirement of this paragraph. This section |
| 1423 | does not preclude projects that propose to construct or |
| 1424 | rehabilitate housing for low-income or very-low-income |
| 1425 | households on scattered sites or provide housing opportunities |
| 1426 | for persons with special needs. Any project designed to provide |
| 1427 | increased access to high-speed broadband capabilities which |
| 1428 | includes coverage of a rural enterprise zone may locate the |
| 1429 | project's infrastructure in any area of a rural county. |
| 1430 | Section 14. Subsections (20) and (22) of section 420.503, |
| 1431 | Florida Statutes, are amended to read: |
| 1432 | 420.503 DefinitionsAs used in this part, the term: |
| 1433 | (20) "Housing for the elderly" means, for purposes of s. |
| 1434 | $420.5087(3)(e)_r$ any nonprofit housing community that is financed |
| 1435 | by a mortgage loan made or insured by the United States |
| 1436 | Department of Housing and Urban Development under s. 202, s. 202 |
| 1437 | with a s. 8 subsidy, s. 221(d)(3) or (4), or s. 236 of the |
| 1438 | National Housing Act, as amended, and that is subject to income |
| 1439 | limitations established by the United States Department of |
| 1440 | Housing and Urban Development, or any program funded by the |
| 1441 | Rural Development Agency of the United States Department of |
| 1442 | Agriculture and subject to income limitations established by the |
| 1443 | United States Department of Agriculture. A project which |
| 1444 | qualifies for an exemption under the Fair Housing Act as housing |
| 1445 | for older persons as defined by s. 760.29(4) shall qualify as |
| 1446 | housing for the elderly for purposes of s. 420.5087(3)(e) and |
| 1447 | for purposes of any loans made pursuant to s. 420.508. In |
| 1448 | addition, if the corporation adopts a qualified allocation plan |
| 1449 | pursuant to s. 42(m)(1)(B) of the Internal Revenue Code or any |
| 1450 | other rules that prioritize projects targeting the elderly for |
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| 1451 | purposes of allocating tax credits pursuant to s. 420.5099 or |
| 1452 | for purposes of the HOME program under s. 420.5089, a project |
| 1453 | which qualifies for an exemption under the Fair Housing Act as |
| 1454 | housing for older persons as defined by s. 760.29(4) shall |
| 1455 | qualify as a project targeted for the elderly, if the project |
| 1456 | satisfies the other requirements set forth in this part. |
| 1457 | (22) "Loan," for purposes of the State Apartment Incentive |
| 1458 | Loan Program and HOME Investment Partnership Program, means any |
| 1459 | direct loan or loan guaranty issued or backed by such funds. |
| 1460 | Section 15. Section 420.5061, Florida Statutes, is amended |
| 1461 | to read: |
| 1462 | 420.5061 Transfer of agency assets and liabilitiesThe |
| 1463 | corporation is the legal successor in all respects to the |
| 1464 | agency, is obligated to the same extent as the agency under any |
| 1465 | agreements existing on December 31, 1997, and is entitled to any |
| 1466 | rights and remedies previously afforded the agency by law or |
| 1467 | contract, including specifically the rights of the agency under |
| 1468 | chapter 201 and part VI of chapter 159. Effective January 1, |
| 1469 | 1998, all references under Florida law to the agency are deemed |
| 1470 | to mean the corporation. The corporation shall transfer to the |
| 1471 | General Revenue Fund an amount which otherwise would have been |
| 1472 | deducted as a service charge pursuant to s. 215.20(1) if the |
| 1473 | Florida Housing Finance Corporation Fund established by s. |
| 1474 | 420.508(5), the State Apartment Incentive Loan Fund established |
| 1475 | by former s. 420.5087(7), the Florida Homeownership Assistance |
| 1476 | Fund established by s. 420.5088(4), the HOME Investment |
| 1477 | Partnership Fund established by s. 420.5089(1), and the Housing |
| 1478 | Predevelopment Loan Fund established by s. 420.525(1) were each |
| 1479 | trust funds. For purposes of s. 112.313, the corporation is |

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| 1480 | deemed to be a continuation of the agency, and the provisions |
| 1481 | thereof are deemed to apply as if the same entity remained in |
| 1482 | place. Any employees of the agency and agency board members |
| 1483 | covered by s. 112.313(9)(a)6. shall continue to be entitled to |
| 1484 | the exemption in that subparagraph, notwithstanding being hired |
| 1485 | by the corporation or appointed as board members of the |
| 1486 | corporation. |
| 1487 | Section 16. Subsections (1) and (2) of section 420.5088, |
| 1488 | Florida Statutes, are amended to read: |
| 1489 | 420.5088 Florida Homeownership Assistance Program.—There is |
| 1490 | created the Florida Homeownership Assistance Program for the |
| 1491 | purpose of assisting low-income and moderate-income persons in |
| 1492 | purchasing a home as their primary residence by reducing the |
| 1493 | cost of the home with below-market construction financing, by |
| 1494 | reducing the amount of down payment and closing costs paid by |
| 1495 | the borrower to a maximum of 5 percent of the purchase price, or |
| 1496 | by reducing the monthly payment to an affordable amount for the |
| 1497 | purchaser. Loans shall be made available at an interest rate |
| 1498 | that does not exceed 3 percent. The balance of any loan is due |
| 1499 | at closing if the property is sold, refinanced, rented, or |
| 1500 | transferred, unless otherwise approved by the corporation. |
| 1501 | (1) For loans made available pursuant to <u>s</u> . |
| 1502 | <u>420.507(22)(a)1. or 2.</u> s. 420.507(23)(a)1. or 2. : |
| 1503 | (a) The corporation may underwrite and make those mortgage |
| 1504 | loans through the program to persons or families who have |
| 1505 | incomes that do not exceed 120 percent of the state or local |
| 1506 | median income, whichever is greater, adjusted for family size. |
| 1507 | (b) Loans shall be made available for the term of the first |
| 1508 | mortgage. |
| | |

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| 1509 | (c) Loans may not exceed the lesser of 35 percent of the |
| 1510 | purchase price of the home or the amount necessary to enable the |
| 1511 | purchaser to meet credit underwriting criteria. |
| 1512 | (2) For loans made pursuant to <u>s. 420.507(22)(a)3.</u> s. |
| 1513 | 420.507(23)(a)3. : |
| 1514 | (a) Availability is limited to nonprofit sponsors or |
| 1515 | developers who are selected for program participation pursuant |
| 1516 | to this subsection. |
| 1517 | (b) Preference must be given to community-based |
| 1518 | organizations as defined in s. 420.503. |
| 1519 | (c) Priority must be given to projects that have received |
| 1520 | state assistance in funding project predevelopment costs. |
| 1521 | (d) The benefits of making such loans shall be |
| 1522 | contractually provided to the persons or families purchasing |
| 1523 | homes financed under this subsection. |
| 1524 | (e) At least 30 percent of the units in a project financed |
| 1525 | pursuant to this subsection must be sold to persons or families |
| 1526 | who have incomes that do not exceed 80 percent of the state or |
| 1527 | local median income, whichever amount is greater, adjusted for |
| 1528 | family size; and at least another 30 percent of the units in a |
| 1529 | project financed pursuant to this subsection must be sold to |
| 1530 | persons or families who have incomes that do not exceed 65 |
| 1531 | percent of the state or local median income, whichever amount is |
| 1532 | greater, adjusted for family size. |
| 1533 | (f) The maximum loan amount may not exceed 33 percent of |
| 1534 | the total project cost. |
| 1535 | (g) A person who purchases a home in a project financed |
| 1536 | under this subsection is eligible for a loan authorized by $\underline{s.}$ |
| 1537 | <u>420.507(22)(a)1. or 2.</u> s. 420.507(23)(a)1. or 2. in an aggregate |

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| 1538 | amount not exceeding the construction loan made pursuant to this |
| 1539 | subsection. The home purchaser must meet all the requirements |
| 1540 | for loan recipients established pursuant to the applicable loan |
| 1541 | program. |
| 1542 | (h) The corporation shall provide, by rule, for the |
| 1543 | establishment of a review committee composed of corporation |
| 1544 | staff and shall establish, by rule, a scoring system for |
| 1545 | evaluating and ranking applications submitted for construction |
| 1546 | loans under this subsection, including, but not limited to, the |
| 1547 | following criteria: |
| 1548 | 1. The affordability of the housing proposed to be built. |
| 1549 | 2. The direct benefits of the assistance to the persons who |
| 1550 | will reside in the proposed housing. |
| 1551 | 3. The demonstrated capacity of the applicant to carry out |
| 1552 | the proposal, including the experience of the development team. |
| 1553 | 4. The economic feasibility of the proposal. |
| 1554 | 5. The extent to which the applicant demonstrates potential |
| 1555 | cost savings by combining the benefits of different governmental |
| 1556 | programs and private initiatives, including the local government |
| 1557 | contributions and local government comprehensive planning and |
| 1558 | activities that promote affordable housing. |
| 1559 | 6. The use of the least amount of program loan funds |
| 1560 | compared to overall project cost. |
| 1561 | 7. The provision of homeownership counseling. |
| 1562 | 8. The applicant's agreement to exceed the requirements of |
| 1563 | paragraph (e). |
| 1564 | 9. The commitment of first mortgage financing for the |
| 1565 | balance of the construction loan and for the permanent loans to |
| 1566 | the purchasers of the housing. |
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| 1567 | 10. The applicant's ability to proceed with construction. |
| 1568 | 11. The targeting objectives of the corporation which will |
| 1569 | ensure an equitable distribution of loans between rural and |
| 1570 | urban areas. |
| 1571 | 12. The extent to which the proposal will further the |
| 1572 | purposes of this program. |
| 1573 | (i) The corporation may reject any and all applications. |
| 1574 | (j) The review committee established by corporation rule |
| 1575 | pursuant to this subsection shall make recommendations to the |
| 1576 | corporation board regarding program participation under this |
| 1577 | subsection. The corporation board shall make the final ranking |
| 1578 | for participation based on the scores received in the ranking, |
| 1579 | further review of the applications, and the recommendations of |
| 1580 | the review committee. The corporation board shall approve or |
| 1581 | reject applicants for loans and shall determine the tentative |
| 1582 | loan amount available to each program participant. The final |
| 1583 | loan amount shall be determined pursuant to rule adopted under |
| 1584 | <u>s. 420.507(22)(h)</u> s. 420.507(23)(h) . |
| 1585 | Section 17. Paragraphs (a) and (i) of subsection (3) of |
| 1586 | section 420.511, Florida Statutes, are amended to read: |

1587 420.511 Strategic business plan; long-range program plan; 1588 annual report; audited financial statements.-

(3) The corporation shall submit to the Governor and the presiding officers of each house of the Legislature, within 6 months after the end of its fiscal year, a complete and detailed report setting forth the corporation's state and federal program accomplishments using the most recent available data. The report must include, but is not limited to:

1595

(a) The following tenant characteristics in the existing

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| 1596 | rental units financed through corporation-administered programs: |
| 1597 | 1. The number of households served, delineated by income, |
| 1598 | race, ethnicity, and age of the head of household. |
| 1599 | 2. The number of households served in large, medium, and |
| 1600 | small counties as described in <u>former</u> s. 420.5087(1), <u>Florida</u> |
| 1601 | Statutes 2021, and the extent to which geographic distribution |
| 1602 | has been achieved in accordance with former s. 420.5087, Florida |
| 1603 | Statutes 2021. |
| 1604 | 3. The number of farmworker and commercial fishing worker |
| 1605 | households served. |
| 1606 | 4. The number of homeless households served. |
| 1607 | 5. The number of special needs households served. |
| 1608 | 6. By county, the average rent charged based on unit size. |
| 1609 | (i) For the State Apartment Incentive Loan Program (SAIL), |
| 1610 | a comprehensive list of all closed loans outstanding at the end |
| 1611 | of the most recent fiscal year, including, but not limited to, |
| 1612 | development name, city, county, developer, set-aside type, set- |
| 1613 | aside percentage, affordability term, total number of units, |
| 1614 | number of set-aside units, lien position, original loan amount, |
| 1615 | loan maturity date, loan balance at close of year, status of |
| 1616 | loan, rate of interest, and interest paid. |
| 1617 | Section 18. Section 420.517, Florida Statutes, is amended |
| 1618 | to read: |
| 1619 | 420.517 Affordable housing and job training coordination |
| 1620 | The Florida Housing Finance Corporation shall undertake efforts |
| 1621 | to provide incentives to developers to build housing that |
| 1622 | encourages onsite job skills training to enable low-income |
| 1623 | residents to obtain and maintain meaningful employment. To the |
| 1624 | extent possible, the corporation shall direct all recipients of |

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| 1625 | |
| 1626 | cooperation with local and regional Job Training Partnerships |
| 1627 | Boards to provide training to residents and others who may be |
| 1628 | making the transition from welfare to the workforce. The |
| 1629 | corporation shall provide incentives through housing policy and |
| 1630 | program guidelines to prioritize those developments that |
| 1631 | encourage workforce training and skills development. |
| 1632 | Section 19. Subsection (1) of section 420.531, Florida |
| 1633 | Statutes, is amended to read: |
| 1634 | 420.531 Affordable Housing Catalyst Program |
| 1635 | (1) The corporation shall operate the Affordable Housing |
| 1636 | Catalyst Program for the purpose of securing the expertise |
| 1637 | necessary to provide specialized technical support to local |
| 1638 | governments and community-based organizations to implement the |
| 1639 | HOME Investment Partnership Program, State Apartment Incentive |
| 1640 | Loan Program, State Housing Initiatives Partnership Block Grant |
| 1641 | Program, and other affordable housing programs. To the maximum |
| 1642 | extent feasible, the entity to provide the necessary expertise |
| 1643 | must be recognized by the Internal Revenue Service as a |
| 1644 | nonprofit tax-exempt organization. It must have as its primary |
| 1645 | mission the provision of affordable housing training and |
| 1646 | technical assistance, an ability to provide training and |
| 1647 | technical assistance statewide, and a proven track record of |
| 1648 | successfully providing training and technical assistance under |
| 1649 | the Affordable Housing Catalyst Program. The technical support |
| 1650 | shall, at a minimum, include training relating to the following |
| 1651 | key elements of the partnership programs: |
| 1652 | (a) Formation of local and regional housing partnerships as |
| 1653 | a means of bringing together resources to provide affordable |

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| 1654 | housing. |
| 1655 | (b) Implementation of regulatory reforms to reduce the risk |
| 1656 | and cost of developing affordable housing. |
| 1657 | (c) Implementation of affordable housing programs included |
| 1658 | in local government comprehensive plans. |
| 1659 | (d) Compliance with requirements of federally funded |
| 1660 | housing programs. |
| 1661 | Section 20. Paragraph (d) of subsection (1) and subsection |
| 1662 | (2) of section 420.628, Florida Statutes, are amended to read: |
| 1663 | 420.628 Affordable housing for children and young adults |
| 1664 | leaving foster care; legislative findings and intent |
| 1665 | (1) |
| 1666 | (d) The Legislature intends that the Florida Housing |
| 1667 | Finance Corporation, agencies within the State Housing |
| 1668 | <u>Initiatives</u> Initiative Partnership <u>Block Grant</u> Program, local |
| 1669 | housing finance agencies, public housing authorities, and their |
| 1670 | agents, and other providers of affordable housing coordinate |
| 1671 | with the Department of Children and Families, their agents, and |
| 1672 | community-based care providers who provide services under s. |
| 1673 | 409.986 to develop and implement strategies and procedures |
| 1674 | designed to make affordable housing available whenever and |
| 1675 | wherever possible to young adults who leave the child welfare |
| 1676 | system. |
| 1677 | (2) Young adults who leave the child welfare system meet |
| 1678 | the definition of eligible persons under <u>ss. 420.503(17) and</u> |
| 1679 | <u>420.9071(10)</u> ss. 420.503(17) and 420.9071(11) for affordable |
| 1680 | housing $_{m{	au}}$ and are encouraged to participate in federal, state, |
| 1681 | and local affordable housing programs. Students deemed to be |
| 1682 | eligible occupants under 26 U.S.C. s. 42(i)(3)(D) shall be |
| ļ | |

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1683
      considered eligible persons for purposes of all projects funded
1684
      under this chapter.
1685
           Section 21. Subsections (1) through (4), (6), and (7) of
1686
      section 420.9076, Florida Statutes, are amended to read:
1687
           420.9076 Adoption of affordable housing incentive
1688
      strategies; committees.-
1689
            (1) Each county or eligible municipality participating in
1690
      the State Housing Initiatives Partnership Block Grant Program,
1691
      including a municipality receiving program funds through the
1692
      county, or an eligible municipality must, within 12 months after
1693
      the original adoption of the local housing assistance plan,
1694
      amend the plan to include local housing incentive strategies as
1695
      defined in s. 420.9071 s. 420.9071(18).
1696
            (2) The governing board of a county or municipality shall
1697
      appoint the members of the affordable housing advisory
1698
      committee. Pursuant to the terms of any interlocal agreement, a
1699
      county and municipality may create and jointly appoint an
1700
      advisory committee. The local action adopted pursuant to s.
      420.9072 which creates the advisory committee and appoints the
1701
1702
      advisory committee members must name at least 8 but not more
1703
      than 11 committee members and specify their terms. Effective
1704
      October 1, 2020, The committee must consist of one locally
1705
      elected official from each county or municipality participating
1706
      in the State Housing Initiatives Partnership Block Grant Program
1707
      and one representative from at least six of the categories
1708
      below:
1709
            (a) A citizen who is actively engaged in the residential
```

1710 home building industry in connection with affordable housing.
1711 (b) A citizen who is actively engaged in the banking or

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24-01160-22 20221170 1712 mortgage banking industry in connection with affordable housing. 1713 (c) A citizen who is a representative of those areas of 1714 labor actively engaged in home building in connection with 1715 affordable housing. 1716 (d) A citizen who is actively engaged as an advocate for low-income persons in connection with affordable housing. 1717 1718 (e) A citizen who is actively engaged as a for-profit 1719 provider of affordable housing. (f) A citizen who is actively engaged as a not-for-profit 1720 1721 provider of affordable housing. 1722 (g) A citizen who is actively engaged as a real estate 1723 professional in connection with affordable housing. 1724 (h) A citizen who actively serves on the local planning 1725 agency pursuant to s. 163.3174. If the local planning agency is 1726 comprised of the governing board of the county or municipality, 1727 the governing board may appoint a designee who is knowledgeable 1728 in the local planning process. 1729 (i) A citizen who resides within the jurisdiction of the 1730 local governing body making the appointments. 1731 (j) A citizen who represents employers within the 1732 jurisdiction. 1733 (k) A citizen who represents essential services personnel, 1734 as defined in the local housing assistance plan. 1735 (3) All meetings of the advisory committee are public 1736 meetings, and all committee records are public records. Staff, 1737 administrative, and facility support to the advisory committee shall be provided by the appointing county or eligible 1738 1739 municipality. (4) Annually, the advisory committee shall review the 1740

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| 1741 | established policies and procedures, ordinances, land |
| 1742 | development regulations, and adopted local government |
| 1743 | comprehensive plan of the appointing local government and shall |
| 1744 | recommend specific actions or initiatives to encourage or |
| 1745 | facilitate affordable housing while protecting the ability of |
| 1746 | the property to appreciate in value. The recommendations may |
| 1747 | include the modification or repeal of existing policies, |
| 1748 | procedures, ordinances, regulations, or plan provisions; the |
| 1749 | creation of exceptions applicable to affordable housing; or the |
| 1750 | adoption of new policies, procedures, regulations, ordinances, |
| 1751 | or plan provisions, including recommendations to amend the local |
| 1752 | government comprehensive plan and corresponding regulations, |
| 1753 | ordinances, and other policies. At a minimum, each advisory |
| 1754 | committee shall submit an annual report to the local governing |
| 1755 | body and to the entity providing statewide training and |
| 1756 | technical assistance for the Affordable Housing Catalyst Program |
| 1757 | which includes recommendations on the implementation of |
| 1758 | affordable housing incentives in the following areas: |
| 1759 | (a) The processing of approvals of development orders or |
| 1760 | permits for affordable housing projects is expedited to a |
| 1761 | greater degree than other projects, as provided in s. |
| 1762 | 163.3177(6)(f)3. |
| 1763 | (b) All allowable fee waivers provided for the development |
| 1764 | or construction of affordable housing. |
| 1765 | (c) The allowance of flexibility in densities for |
| 1766 | affordable housing. |
| 1767 | (d) The reservation of infrastructure capacity for housing |
| 1768 | for very-low-income persons, low-income persons, and moderate- |

1768 for very-low-income persons, low-income persons, and moderate-1769 income persons.

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| 1770 | (e) Affordable accessory residential units. |
| 1771 | (f) The reduction of parking and setback requirements for |
| 1772 | affordable housing. |
| 1773 | (g) The allowance of flexible lot configurations, including |
| 1774 | zero-lot-line configurations for affordable housing. |
| 1775 | (h) The modification of street requirements for affordable |
| 1776 | housing. |
| 1777 | (i) The establishment of a process by which a local |
| 1778 | government considers, before adoption, policies, procedures, |
| 1779 | ordinances, regulations, or plan provisions that increase the |
| 1780 | cost of housing. |
| 1781 | (j) The preparation of a printed inventory of locally owned |
| 1782 | public lands suitable for affordable housing. |
| 1783 | (k) The support of development near transportation hubs and |
| 1784 | major employment centers and mixed-use developments. |
| 1785 | |
| 1786 | The advisory committee recommendations may also include other |
| 1787 | affordable housing incentives identified by the advisory |
| 1788 | committee. Local governments that receive the minimum allocation |
| 1789 | under the State Housing Initiatives Partnership <u>Block Grant</u> |
| 1790 | Program shall perform an initial review but may elect to not |
| 1791 | perform the annual review. |
| 1792 | (6) Within 90 days after the date of receipt of the |
| 1793 | evaluation and local housing incentive strategies |
| 1794 | recommendations from the advisory committee, the governing body |
| 1795 | of the appointing local government shall adopt an amendment to |
| 1796 | its local housing assistance plan to incorporate the local |
| 1797 | housing incentive strategies it will implement within its |
| 1798 | jurisdiction. The amendment must include, at a minimum, the |
| I | |

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1799
      local housing incentive strategies required under s.
1800
      420.9071(17) s. 420.9071(18). The local government must consider
      the strategies specified in paragraphs (4)(a)-(k) as recommended
1801
1802
      by the advisory committee.
1803
            (7) The governing board of the county or the eligible
      municipality shall notify the corporation by certified mail of
1804
1805
      its adoption of an amendment of its local housing assistance
1806
      plan to incorporate local housing incentive strategies. The
1807
      notice must include a copy of the approved amended plan.
1808
            (a) If the corporation fails to receive timely the approved
1809
      amended local housing assistance plan to incorporate local
1810
      housing incentive strategies, a notice of termination of its
1811
      share of the local housing distribution shall be sent by
1812
      certified mail by the corporation to the affected county or
1813
      eligible municipality. The notice of termination must specify a
1814
      date of termination of the funding if the affected county or
1815
      eligible municipality has not adopted an amended local housing
1816
      assistance plan to incorporate local housing incentive
1817
      strategies. If the county or the eligible municipality has not
1818
      adopted an amended local housing assistance plan to incorporate
1819
      local housing incentive strategies by the termination date
1820
      specified in the notice of termination, the local distribution
1821
      share terminates; and any uncommitted local distribution funds
1822
      held by the affected county or eligible municipality in its
1823
      local housing assistance trust fund shall be transferred to the
      Local Government Housing Trust Fund to the credit of the
1824
1825
      corporation to administer the local government housing program.
1826
            (b) If a county fails to timely adopt an amended local
      housing assistance plan to incorporate local housing incentive
1827
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| 1828 | |
| 1829 | housing distribution pursuant to an interlocal agreement within |
| 1830 | the county does timely adopt an amended local housing assistance |
| 1831 | plan to incorporate local housing incentive strategies, the |
| 1832 | corporation, after issuance of a notice of termination, shall |
| 1833 | thereafter distribute directly to the participating eligible |
| 1834 | municipality its share calculated in the manner provided in s. |
| 1835 | 420.9073. |
| 1836 | (c) Any county or eligible municipality whose local |
| 1837 | distribution share has been terminated may subsequently elect to |
| 1838 | receive directly its local distribution share by adopting an |
| 1839 | amended local housing assistance plan to incorporate local |
| 1840 | housing incentive strategies in the manner and according to the |
| 1841 | procedure provided in this section and by adopting an ordinance |
| 1842 | in the manner required in s. 420.9072. |
| 1843 | Section 22. Section 420.9089, Florida Statutes, is amended |
| 1844 | to read: |
| 1845 | 420.9089 National Housing Trust Fund.—The Legislature finds |
| 1846 | that more funding for housing to assist individuals and families |
| 1847 | who are experiencing homelessness or who are at risk of |
| 1848 | homelessness is needed and encourages the state entity |
| 1849 | designated to administer funds made available to the state from |
| 1850 | the National Housing Trust Fund to propose an allocation plan |
| 1851 | that includes strategies to reduce homelessness and the risk of |
| 1852 | homelessness in this state. These strategies shall be in |
| 1853 | addition to strategies developed under s. 420.5087. |
| 1854 | Section 23. Paragraphs (d) and (e) of subsection (2) of |
| 1855 | section 624.5105, Florida Statutes, are amended to read: |
| 1856 | 624.5105 Community contribution tax credit; authorization; |

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| 1857 | limitations; eligibility and application requirements; |
| 1858 | administration; definitions; expiration |
| 1859 | (2) ELIGIBILITY REQUIREMENTS |
| 1860 | (d) The project shall be located in an area that was |
| 1861 | designated as an enterprise zone pursuant to chapter 290 as of |
| 1862 | May 1, 2015, or a Front Porch Florida Community. Any project |
| 1863 | designed to provide housing opportunities for persons with |
| 1864 | special needs as defined in s. 420.0004 or to construct or |
| 1865 | rehabilitate housing for low-income or very-low-income |
| 1866 | households as defined in <u>s. 420.9071(19)</u> and (29) s. |
| 1867 | 420.9071(20) and (30) is exempt from the area requirement of |
| 1868 | this paragraph. |
| 1869 | (e)1. If, during the first 10 business days of the state |
| 1870 | fiscal year, eligible tax credit applications for projects that |
| 1871 | provide housing opportunities for persons with special needs as |
| 1872 | defined in s. 420.0004 or homeownership opportunities for low- |
| 1873 | income or very-low-income households as defined in <u>s.</u> |
| 1874 | <u>420.9071(19) and (29)</u> s. 420.9071(20) and (30) are received for |
| 1875 | less than the annual tax credits available for those projects, |
| 1876 | the Department of Economic Opportunity shall grant tax credits |
| 1877 | for those applications and shall grant remaining tax credits on |
| 1878 | a first-come, first-served basis for any subsequent eligible |
| 1879 | applications received before the end of the state fiscal year. |
| 1880 | If, during the first 10 business days of the state fiscal year, |
| 1881 | eligible tax credit applications for projects that provide |
| 1882 | housing opportunities for persons with special needs as defined |
| 1883 | in s. 420.0004 or homeownership opportunities for low-income or |
| 1884 | very-low-income households as defined in <u>s. 420.9071(19)</u> and |
| 1885 | (29) s. 420.9071(20) and (30) are received for more than the |

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1886
      annual tax credits available for those projects, the Department
1887
      of Economic Opportunity shall grant the tax credits for those
1888
      applications as follows:
1889
           a. If tax credit applications submitted for approved
1890
      projects of an eligible sponsor do not exceed $200,000 in total,
1891
      the credits shall be granted in full if the tax credit
1892
      applications are approved.
1893
           b. If tax credit applications submitted for approved
1894
      projects of an eligible sponsor exceed $200,000 in total, the
1895
      amount of tax credits granted under sub-subparagraph a. shall be
1896
      subtracted from the amount of available tax credits, and the
1897
      remaining credits shall be granted to each approved tax credit
1898
      application on a pro rata basis.
1899
           2. If, during the first 10 business days of the state
1900
      fiscal year, eligible tax credit applications for projects other
1901
      than those that provide housing opportunities for persons with
1902
      special needs as defined in s. 420.0004 or homeownership
1903
      opportunities for low-income or very-low-income households as
1904
      defined in s. 420.9071(19) and (29) s. 420.9071(20) and (30) are
1905
      received for less than the annual tax credits available for
1906
      those projects, the Department of Economic Opportunity shall
1907
      grant tax credits for those applications and shall grant
      remaining tax credits on a first-come, first-served basis for
1908
1909
      any subsequent eligible applications received before the end of
1910
      the state fiscal year. If, during the first 10 business days of
1911
      the state fiscal year, eligible tax credit applications for
1912
      projects other than those that provide housing opportunities for
      persons with special needs as defined in s. 420.0004 or
1913
      homeownership opportunities for low-income or very-low-income
1914
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| 1915 | households as defined in <u>s. 420.9071(19) and (29)</u> s. |
| 1916 | 420.9071(20) and (30) are received for more than the annual tax |
| 1917 | credits available for those projects, the Department of Economic |
| 1918 | Opportunity shall grant the tax credits for those applications |
| 1919 | on a pro rata basis. |
| 1920 | Section 24. This act shall take effect July 1, 2022. |
| | |