1 A bill to be entitled 2 An act relating to dissolution of marriage; amending 3 s. 61.046, F.S.; defining the term "active gross 4 income"; revising the definition of the term "income"; 5 amending s. 61.08, F.S.; defining terms; requiring the 6 court to make certain written findings in its awards 7 of alimony; limiting the court's ability to award a 8 combination of forms of alimony to only certain 9 circumstances; removing the court's ability to consider adultery of either spouse in determining the 10 11 amount of an alimony award; requiring the court to make certain written findings; revising factors that 12 13 the court must consider in determining the proper type and amount of alimony; removing the court's ability to 14 15 order an obligor to purchase or maintain a life 16 insurance policy or other instrument to secure an 17 alimony award; authorizing a party to whom the court 18 has awarded alimony to purchase or maintain a life 19 insurance policy on the obligor's life to protect an award of alimony; requiring the obligor to cooperate 20 21 in the process of procuring the life insurance policy; 22 modifying certain rebuttable presumptions related to 23 the length of a marriage for purposes of determining 24 alimony; prohibiting the length of an award of rehabilitative alimony from exceeding a specified 25

Page 1 of 36

26

27

28

29

30

31

32

33

34

35

36

37

38

39

40 41

42

43

44

45

46

47

48

49

50

timeframe; revising a provision authorizing the modification of rehabilitative alimony upon completion of the rehabilitative plan to include a certain condition; revising provisions related to durational alimony; prohibiting the length of an award of durational alimony from exceeding specified timeframes; authorizing the court to extend durational alimony under certain circumstances; specifying what constitutes the length of a marriage for the purpose of determining durational alimony; requiring the court to make certain written findings when awarding durational alimony; providing a formula for the calculation of durational alimony; requiring the court to reduce the length of an award of durational alimony based on certain payments made by the obligor; requiring the court to consider specified factors when determining an alimony award involving the existence of a supportive relationship between the obligee and another person; providing for the burden of proof in such determinations; requiring the court to make certain written findings in such determinations; providing for the termination of a durational alimony award upon retirement of the obligor under certain circumstances; providing an exception; providing that a party who has reached full retirement age before

Page 2 of 36

51

52

53

54

55

56

57

58

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

adjudication of a petition for dissolution of marriage may not be ordered to pay alimony; providing exceptions; prohibiting alimony from being awarded to a party who has a certain monthly net income; prohibiting social security retirement benefits from being imputed to the obligor; providing an exception; requiring an obligee to meet certain requirements if he or she alleges that a physical disability has impaired his or her ability to earn income; removing the court's ability to grant permanent alimony; providing applicability; amending s. 61.13, F.S.; creating a presumption that equal time-sharing is in the best interests of a minor child; providing an exception; creating a presumption for purposes of modifying a parenting plan or time-sharing schedule; amending s. 61.14, F.S.; authorizing the court to order an obligee to reimburse alimony payments to the obligor under certain circumstances; specifying a timeframe for the court to consider a supportive relationship between the obligee and another person for purposes of reducing or terminating an award of alimony or ordering reimbursement of alimony payments; providing for the burden of proof in such determinations; revising factors the court may consider when determining whether a supportive

Page 3 of 36

76

77

78

79

80

81

82

83

84

85

8687

88

89

90

91

92

93

94

95

96

97

98

99

100

relationship exists or existed between the obligee and another person; requiring the court to make written findings related to such factors; providing that an obligor's subsequent remarriage or cohabitation is not a basis for modification of alimony; authorizing an obligor to file a notice of retirement and intent to terminate alimony within a specified timeframe before such retirement; providing notice and response requirements; requiring the court to make written findings regarding specified factors when deciding whether to reduce the amount or duration of alimony; providing for the reduction and termination of alimony within specified timeframes under certain circumstances; authorizing the court to extend durational alimony beyond an obligor's full retirement age or reasonable retirement age for his or her profession or line of work under certain circumstances, notwithstanding its other findings; authorizing the court to terminate an alimony obligation if the obligor retires at a reasonable age for his or her profession or line of work or is older than his or her full retirement age; requiring the court to consider certain factors in determining whether the obligor's retirement is reasonable; authorizing an obligor to prospectively file a

Page 4 of 36

101

102

103

104

105

106

107

108

109

110

111

112

113

114

115

116

117

118

119

120

121

122

123

124

125

petition for modification or termination of alimony effective upon his or her retirement; requiring a court to modify or terminate an alimony award upon retirement of the obligor; providing an exception; providing that certain benefits of the obligee constitute a change in circumstances for which an obligor may seek modification of an alimony award; providing that certain agreements on alimony payments are considered expressly modifiable or eligible for termination under certain circumstances; amending s. 61.19, F.S.; requiring the court to grant, upon request of either party, a final judgment of dissolution of marriage and reserve jurisdiction to adjudicate other substantive issues under certain circumstances; requiring the court to enter temporary orders necessary to protect the parties and their children, if any; providing that such temporary orders are effective until all other issues are adjudicated by the court; providing applicability; providing an effective date. Be It Enacted by the Legislature of the State of Florida:

Page 5 of 36

Florida Statutes, are renumbered as subsections (2) through

Section 1. Subsections (1) through (23) of section 61.046,

126 (24), respectively, a new subsection (1) is added to that 127 section, and present subsection (8) of that section is amended, 128 to read: 129 61.046 Definitions.—As used in this chapter, the term: 130 (1) "Active gross income" means salary, wages, bonuses, commissions, allowances, overtime, tips, and other similar 131 132 payments and business income from self-employment, partnerships, 133 close corporations, independent contracts, and other similar 134 sources. For purposes of this subsection, the term "business 135 income" means gross receipts minus ordinary and necessary expenses required to produce income and requires that such 136 137 business income be derived in a way that meets any of the material participation tests outlined in the Internal Revenue 138 139 Service's Publication 925 (2020), Passive Activity and At-Risk 140 Rules. 141 (9) "Income" means any form of payment to an 142 individual, regardless of source, including, but not limited 143 to, + wages, salary, commissions and bonuses, compensation as an 144 independent contractor, worker's compensation, disability 145 benefits, annuity and retirement benefits, pensions, dividends, 146 interest, royalties, trust distributions trusts, and any other payments, made by any person, private entity, federal or state 147 148 government, or any unit of local government. United States 149 Department of Veterans Affairs disability benefits and

Page 6 of 36

reemployment assistance or unemployment compensation, as defined

CODING: Words stricken are deletions; words underlined are additions.

150

| 151 | in chapter 443, are excluded from this definition of income      |
|-----|------------------------------------------------------------------|
| 152 | except for purposes of establishing an amount of support.        |
| 153 | Section 2. Section 61.08, Florida Statutes, is amended to        |
| 154 | read:                                                            |
| 155 | 61.08 Alimony.—                                                  |
| 156 | (1) As used in this section, the term:                           |
| 157 | (a) "Alimony" means a court-ordered or voluntary payment         |
| 158 | of support by one spouse to the other spouse. The term includes  |
| 159 | any voluntary payment made after the date of filing an order for |
| 160 | maintenance, spousal support, temporary support, or separate     |
| 161 | support when the payment is not intended for the benefit of a    |
| 162 | child in common.                                                 |
| 163 | (b) "Gross income" means gross income as determined in           |
| 164 | accordance with s. 61.30(2).                                     |
| 165 | (c) "Net income" means income that is determined by              |
| 166 | subtracting allowable deductions from gross income. For purposes |
| 167 | of this section, allowable deductions include any of the         |
| 168 | <pre>following:</pre>                                            |
| 169 | 1. Federal, state, or local income tax deductions,               |
| 170 | adjusted for actual filing status and allowable dependents, and  |
| 171 | <pre>income tax liabilities.</pre>                               |
| 172 | 2. Federal insurance contributions or self-employment tax.       |
| 173 | 3. Mandatory union dues.                                         |
| 174 | 4. Mandatory retirement payments.                                |

Page 7 of 36

5. Health insurance payments, excluding payments for

176 coverage of a minor child.

- 6. Court-ordered support for other children which is actually paid.
- 7. Spousal support paid pursuant to a court order from a previous marriage.
- (2)(a) In a proceeding for dissolution of marriage, the court may grant alimony to either party in the form of, which alimony may be bridge-the-gap, rehabilitative, or durational alimony, or a permanent in nature or any combination of these forms of alimony. In an any award of alimony, the court may order periodic payments, or payments in lump sum, or both.
- (b) The court shall make written findings regarding the basis for awarding a combination of forms of alimony, including the type of alimony and the length of time for which the alimony is awarded. The court may award a combination of forms of alimony only to provide greater economic assistance in order to allow the recipient to achieve rehabilitation.
- (c) The court may consider the adultery of either spouse and the circumstances thereof in determining the amount of alimony, if any, to be awarded. In all dissolution actions, the court shall include written findings of fact relative to the factors provided enumerated in subsection (3) (2) supporting the an award or denial of alimony.
- $\underline{(3)}$  In determining whether to award alimony or maintenance, the court shall first make a specific, written

Page 8 of 36

factual determination as to whether the either party seeking alimony or maintenance has an actual need for it alimony or maintenance and whether the other either party has the ability to pay alimony or maintenance. If the court finds that the aparty seeking alimony or maintenance has a need for it alimony or maintenance and that the other party has the ability to pay alimony or maintenance, then in determining the proper type and amount of alimony or maintenance under subsections (5)-(9) (5)-(8), the court must shall consider all relevant factors, including, but not limited to:

- (a) The standard of living established during the marriage, including the needs and necessities of life for each party after the dissolution of marriage, taking into consideration the presumption that both parties will have a lower standard of living after the dissolution of marriage than their standard of living during the marriage. This presumption may be overcome by a preponderance of the evidence.
  - (b) The duration of the marriage.

- (c) The age and the physical and emotional condition of each party.
- (d) The financial resources of each party, including the nonmarital and the marital assets and liabilities distributed to each.
- (e) The earning capacities, educational levels, vocational skills, and employability of the parties and, when applicable,

Page 9 of 36

the time necessary for either party to acquire sufficient education or training to enable such party to find appropriate employment.

- (f) The contribution of each party to the marriage, including, but not limited to, services rendered in homemaking, child care, education, and career building of <a href="either-the-other">either</a> the other party.
- (g) The responsibilities each party will have with regard to any minor children whom the parties they have in common.
- (h) The tax treatment and consequences to both parties of <a href="mailto:an\_any">any</a> alimony award, including the designation of all or a portion of the payment as a nontaxable, nondeductible payment.
- (i) All sources of income available to either party, including income available to either party through investments of any asset held by that party.
- (j) Any other factor necessary <u>for</u> to do equity and justice between the parties, if such factor is specifically identified in the award with findings of fact justifying the application of such factor.
- (4)(3) To the extent necessary to protect an award of alimony, the obligee may court may order any party who is ordered to pay alimony to purchase or maintain a life insurance policy on the obligor's life in an amount adequate to or a bond, or to otherwise secure such alimony award. If the obligee purchases a life insurance policy, the obligor must cooperate in

Page 10 of 36

the process of procuring the issuance and underwriting of the life insurance policy with any other assets which may be suitable for that purpose.

(5)(4) For purposes of determining alimony, there is a rebuttable presumption that a short-term marriage is a marriage having a duration of <u>fewer less</u> than <u>10</u> 7 years, a moderate-term marriage is a marriage having a duration <u>between 10 and 20 of greater than 7 years but less than 17 years</u>, and <u>a long-term marriage is a marriage having a duration of <u>20 17</u> years or <u>longer greater</u>. The length of a marriage is the period of time from the date of marriage until the date of filing <del>of</del> an action for dissolution of marriage.</u>

(6)(5) Bridge-the-gap alimony may be awarded to assist a party by providing support to allow the party to make a transition from being married to being single. Bridge-the-gap alimony is designed to assist a party with legitimate identifiable short-term needs, and the length of an award of bridge-the-gap alimony may not exceed 2 years. An award of bridge-the-gap alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. An award of bridge-the-gap alimony is shall not be modifiable in amount or duration.

(7) (a) (6) (a) Rehabilitative alimony may be awarded to assist a party in establishing the capacity for self-support through either:

Page 11 of 36

- 1. The redevelopment of previous skills or credentials; or
- 2. The acquisition of education, training, or work experience necessary to develop appropriate employment skills or credentials.

2.76

- (b) In order to award rehabilitative alimony, there must be a specific and defined rehabilitative plan which shall be included as a part of any order awarding rehabilitative alimony.
- (c) The length of an award of rehabilitative alimony may not exceed 5 years.
- (d) An award of rehabilitative alimony may be modified or terminated in accordance with s. 61.14 based upon a substantial change in circumstances, upon noncompliance with the rehabilitative plan, or upon completion of the rehabilitative plan is completed before the length of the award of rehabilitative alimony expires.
- (8)(a)(7) Durational alimony may be awarded when permanent periodic alimony is inappropriate. The purpose of durational alimony is to provide a party with economic assistance for a set period of time following a marriage of short or moderate duration or following a marriage of long duration if there is no engoing need for support on a permanent basis. An award of durational alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. The amount of an award of durational alimony may be modified or terminated based upon a substantial change in circumstances in accordance

301 with s. 61.14. Durational alimony may not be awarded following a 302 marriage lasting fewer than 3 years. However, The length of an 303 award of durational alimony may not be modified except under 304 exceptional circumstances and may not exceed 50 percent of the 305 length of a the marriage lasting between 3 and 10 years, 60 306 percent of the length of a marriage lasting between 10 and 20 307 years, or 75 percent of the length of a marriage lasting 20 years or longer. However, if the party seeking alimony is either 308 309 permanently mentally or physically disabled and unable to 310 provide for his or her own support, either partially or fully, or is the full-time in-home caregiver to a fully and permanently 311 312 mentally or physically disabled child who is common to the parties, the court may extend durational alimony beyond the 313 314 thresholds established in this paragraph based on the duration 315 of the marriage until the death of the child or until the court 316 determines that there is no longer a need for durational 317 alimony. For purposes of this subsection, the length of a 318 marriage is the period of time beginning on the date of marriage 319 and ending on the date an action for dissolution of marriage is filed. When awarding durational alimony, the court must make 320 written findings of fact that an award of another type of 321 alimony, or a combination of the other forms of alimony, is not 322 323 appropriate. 324 (b) The amount of durational alimony is the amount 325 determined to be the obligee's reasonable need or an amount not

Page 13 of 36

to exceed 35 percent of the difference between the parties' net incomes, whichever amount is less.

326

327

328

329

330

331

332

333

334

335

336

337

338

339

340

341

342

343

344

345

346347

348

349

350

- (c) In determining the length of an award of durational alimony, the court shall reduce the length of an award of durational alimony for the length of time during which the obligor made temporary support payments to the obligee, either voluntarily or pursuant to a court order, after the date of filing a petition for dissolution of marriage.
- (d) In determining the extent to which alimony should be granted because a supportive relationship exists or has existed between the party seeking alimony and another person who is not related by consanguinity or affinity at any time since 180 days before filing the petition for dissolution of marriage, the court shall consider all relevant factors presented concerning the nature and extent of the supportive relationship in question. The burden is on the obligor to prove by a preponderance of the evidence that a supportive relationship exists. If a supportive relationship is proven to exist, the burden shifts to the obligee to disprove by a preponderance of the evidence that the court should deny or reduce the initial award of alimony. The court must make written findings of fact concerning the circumstances of the supportive relationship, including, but not limited to, the factors set forth in s. 61.14(1)(b)2.
  - (e) If an obligor reaches full retirement age as

Page 14 of 36

determined by the Social Security Administration or the customary retirement age for his or her profession before the end of the durational period indicated by paragraph (a), the durational alimony shall end on the date the obligor retires if all of the following conditions are met:

- 1. The obligor files a notice of retirement and intent to terminate alimony with the court and personally serves the alimony recipient or his or her last known attorney of record at least 1 year before the date on which the obligor's retirement is intended to become effective.
- 2. The obligee has not contested the notice of retirement and intent to terminate alimony according to the factors specified in s. 61.14(12)(b) or the court has determined that such factors do not apply. If the court makes any of the findings specified in s. 61.14(12)(b), the court must consider and make written findings regarding the factors listed in s. 61.14(12)(c) to determine whether to extend the length of the alimony award as set forth in s. 61.08(8)(a).

However, if the obligor continues to work beyond his or her retirement age as provided under this paragraph and earns active gross income of more than 50 percent of the obligor's average preretirement annual active gross income for the 3 years preceding his or her retirement age, the court may extend alimony until the durational limitations established in this

Page 15 of 36

subsection have been satisfied or the obligor retires and reduces his or her active gross income below the 50 percent threshold established in this paragraph.

- (9) A party against whom alimony is sought who has attained his or her full retirement age as determined by the Social Security Administration before the adjudication of the petition for dissolution of marriage may not be ordered to pay bridge-the-gap, rehabilitative, or durational alimony, unless the court determines that:
- (a) The party seeking alimony has not reached the age to qualify for any social security retirement benefits; and
- (b)1. As a result of the dissolution of marriage, the party seeking alimony would have an income less than 130 percent of the federal poverty guidelines for a one-person household, as published by the United States Department of Health and Human Services, based on the income and investable assets available after the dissolution of marriage is final, including any retirement assets from which the obligee can access income without incurring early withdrawal penalties; or
- 2. The party seeking alimony is the full-time in-home caregiver to a fully and permanently mentally or physically disabled child who is common to the parties, or the party is permanently mentally or physically disabled and unable to provide for his or her own support, either partially or fully.
  - (10) Notwithstanding any other law, alimony may not be

Page 16 of 36

awarded to a party who has a monthly net income that is equal to or more than the other party's monthly net income.

- (11) Social security retirement benefits may not be imputed to the obligor as demonstrated by a social security retirement benefits entitlement letter unless those benefits are actually being paid.
- impaired his or her capability to earn income, the obligee must have qualified for benefits under the Social Security

  Administration Disability Insurance program or, in the event the obligee is not eligible for the program, must demonstrate that his or her disability meets the disability qualification standards of the Social Security Administration Disability Insurance program.
- (8) Permanent alimony may be awarded to provide for the needs and necessities of life as they were established during the marriage of the parties for a party who lacks the financial ability to meet his or her needs and necessities of life following a dissolution of marriage. Permanent alimony may be awarded following a marriage of long duration if such an award is appropriate upon consideration of the factors set forth in subsection (2), following a marriage of moderate duration if such an award is appropriate based upon clear and convincing evidence after consideration of the factors set forth in subsection (2), or following a marriage of short duration if

there are written findings of exceptional circumstances. In awarding permanent alimony, the court shall include a finding that no other form of alimony is fair and reasonable under the circumstances of the parties. An award of permanent alimony terminates upon the death of either party or upon the remarriage of the party receiving alimony. An award may be modified or terminated based upon a substantial change in circumstances or upon the existence of a supportive relationship in accordance with s. 61.14.

- (9) The award of alimony may not leave the payor with significantly less net income than the net income of the recipient unless there are written findings of exceptional circumstances.
- (13) (a) (10) (a) With respect to any order requiring the payment of alimony entered on or after January 1, 1985, unless the provisions of paragraph (c) or paragraph (d) applies apply, the court shall direct in the order that the payments of alimony be made through the appropriate depository as provided in s. 61.181.
- (b) With respect to any order requiring the payment of alimony entered before January 1, 1985, upon the subsequent appearance, on or after that date, of one or both parties before the court having jurisdiction for the purpose of modifying or enforcing the order or in any other proceeding related to the order, or upon the application of either party, unless the

Page 18 of 36

provisions of paragraph (c) or paragraph (d) applies apply, the court shall modify the terms of the order as necessary to direct that payments of alimony be made through the appropriate depository as provided in s. 61.181.

- (c) If there is no minor child, alimony payments need not be directed through the depository.
- (d)1. If there is a minor child of the parties and both parties so request, the court may order that alimony payments need not be directed through the depository. In this case, the order of support <u>must shall</u> provide, or be deemed to provide, that either party may subsequently apply to the depository to require that payments be made through the depository. The court shall provide a copy of the order to the depository.
- 2. If the provisions of subparagraph 1. applies apply, either party may subsequently file with the depository an affidavit alleging default or arrearages in payment and stating that the party wishes to initiate participation in the depository program. The party shall provide copies of the affidavit to the court and the other party or parties. Fifteen days after receipt of the affidavit, the depository shall notify all parties that future payments shall be directed to the depository.
- 3. In IV-D cases, the IV-D agency  $\underline{\text{has}}$  shall have the same rights as the obligee in requesting that payments be made through the depository.

Page 19 of 36

(14) The court shall apply this section to all petitions for dissolution of marriage which have not been adjudicated before July 1, 2022, and to any petitions for dissolution of marriage filed on or after July 1, 2022.

Section 3. Paragraph (c) of subsection (2) and subsection (3) of section 61.13, Florida Statutes, are amended to read:

61.13 Support of children; parenting and time-sharing; powers of court.—

(2)

- (c) The court shall determine all matters relating to parenting and time-sharing of each minor child of the parties in accordance with the best interests of the child and in accordance with the Uniform Child Custody Jurisdiction and Enforcement Act, except that modification of a parenting plan and time-sharing schedule requires a showing of a substantial, material, and unanticipated change of circumstances.
- 1. It is the public policy of this state that each minor child has frequent and continuing contact with both parents after the parents separate or the marriage of the parties is dissolved and to encourage parents to share the rights and responsibilities, and joys, of childrearing. Unless otherwise provided in this section or agreed to by the parties, there is a presumption that equal time-sharing of a minor child is in the best interests of the minor child who is common to the parties Except as otherwise provided in this paragraph, there is no

Page 20 of 36

presumption for or against the father or mother of the child or for or against any specific time-sharing schedule when creating or modifying the parenting plan of the child.

- 2. The court shall order that the parental responsibility for a minor child be shared by both parents unless the court finds that shared parental responsibility would be detrimental to the child. The following evidence creates a rebuttable presumption of detriment to the child:
- a. A parent has been convicted of a misdemeanor of the first degree or higher involving domestic violence, as defined in s. 741.28 and chapter 775;
  - b. A parent meets the criteria of s. 39.806(1)(d); or
- c. A parent has been convicted of or had adjudication withheld for an offense enumerated in s. 943.0435(1) (h) 1.a., and at the time of the offense:
  - (I) The parent was 18 years of age or older.
- (II) The victim was under 18 years of age or the parent believed the victim to be under 18 years of age.

If the presumption is not rebutted after the convicted parent is advised by the court that the presumption exists, shared parental responsibility, including time-sharing with the child, and decisions made regarding the child, may not be granted to the convicted parent. However, the convicted parent is not relieved of any obligation to provide financial support. If the

Page 21 of 36

court determines that shared parental responsibility would be detrimental to the child, it may order sole parental responsibility and make such arrangements for time-sharing as specified in the parenting plan as will best protect the child or abused spouse from further harm. Whether or not there is a conviction of any offense of domestic violence or child abuse or the existence of an injunction for protection against domestic violence, the court shall consider evidence of domestic violence or child abuse as evidence of detriment to the child.

- 3. In ordering shared parental responsibility, the court may consider the expressed desires of the parents and may grant to one party the ultimate responsibility over specific aspects of the child's welfare or may divide those responsibilities between the parties based on the best interests of the child. Areas of responsibility may include education, health care, and any other responsibilities that the court finds unique to a particular family.
- 4. The court shall order sole parental responsibility for a minor child to one parent, with or without time-sharing with the other parent if it is in the best interests of the minor child.
- 5. There is a rebuttable presumption against granting time-sharing with a minor child if a parent has been convicted of or had adjudication withheld for an offense enumerated in s. 943.0435(1)(h)1.a., and at the time of the offense:

Page 22 of 36

- a. The parent was 18 years of age or older.
- b. The victim was under 18 years of age or the parent believed the victim to be under 18 years of age.

A parent may rebut the presumption upon a specific finding in writing by the court that the parent poses no significant risk of harm to the child and that time-sharing is in the best interests of the minor child. If the presumption is rebutted, the court shall consider all time-sharing factors in subsection (3) when developing a time-sharing schedule.

- 6. Access to records and information pertaining to a minor child, including, but not limited to, medical, dental, and school records, may not be denied to either parent. Full rights under this subparagraph apply to either parent unless a court order specifically revokes these rights, including any restrictions on these rights as provided in a domestic violence injunction. A parent having rights under this subparagraph has the same rights upon request as to form, substance, and manner of access as are available to the other parent of a child, including, without limitation, the right to in-person communication with medical, dental, and education providers.
- (3) For purposes of establishing or modifying parental responsibility and creating, developing, approving, or modifying a parenting plan, including a time-sharing schedule, which governs each parent's relationship with his or her minor child

Page 23 of 36

and the relationship between each parent with regard to his or her minor child, the best interest of the child shall be the primary consideration. A determination of parental responsibility, a parenting plan, or a time-sharing schedule may not be modified without a showing of a substantial, material, and unanticipated change in circumstances and a determination that the modification is in the best interests of the child. For purposes of the modification of a parenting plan and time-sharing schedule, a parent's permanent relocation to a residence within 50 miles of the primary residence of the child is presumed to be a substantial, material, and unanticipated change in circumstances. Determination of the best interests of the child shall be made by evaluating all of the factors affecting the welfare and interests of the particular minor child and the circumstances of that family, including, but not limited to:

- (a) The demonstrated capacity and disposition of each parent to facilitate and encourage a close and continuing parent-child relationship, to honor the time-sharing schedule, and to be reasonable when changes are required.
- (b) The anticipated division of parental responsibilities after the litigation, including the extent to which parental responsibilities will be delegated to third parties.
- (c) The demonstrated capacity and disposition of each parent to determine, consider, and act upon the needs of the child as opposed to the needs or desires of the parent.

Page 24 of 36

(d) The length of time the child has lived in a stable, satisfactory environment and the desirability of maintaining continuity.

- (e) The geographic viability of the parenting plan, with special attention paid to the needs of school-age children and the amount of time to be spent traveling to effectuate the parenting plan. This factor does not create a presumption for or against relocation of either parent with a child.
  - (f) The moral fitness of the parents.

601

602

603

604

605

606

607

608

609

610

611

612

613

614

615

616

617

618

619

620

621

622

623

624

625

- (g) The mental and physical health of the parents.
- (h) The home, school, and community record of the child.
- (i) The reasonable preference of the child, if the court deems the child to be of sufficient intelligence, understanding, and experience to express a preference.
- (j) The demonstrated knowledge, capacity, and disposition of each parent to be informed of the circumstances of the minor child, including, but not limited to, the child's friends, teachers, medical care providers, daily activities, and favorite things.
- (k) The demonstrated capacity and disposition of each parent to provide a consistent routine for the child, such as discipline, and daily schedules for homework, meals, and bedtime.
- (1) The demonstrated capacity of each parent to communicate with and keep the other parent informed of issues

Page 25 of 36

and activities regarding the minor child, and the willingness of each parent to adopt a unified front on all major issues when dealing with the child.

- (m) Evidence of domestic violence, sexual violence, child abuse, child abandonment, or child neglect, regardless of whether a prior or pending action relating to those issues has been brought. If the court accepts evidence of prior or pending actions regarding domestic violence, sexual violence, child abuse, child abandonment, or child neglect, the court must specifically acknowledge in writing that such evidence was considered when evaluating the best interests of the child.
- (n) Evidence that either parent has knowingly provided false information to the court regarding any prior or pending action regarding domestic violence, sexual violence, child abuse, child abandonment, or child neglect.
- (o) The particular parenting tasks customarily performed by each parent and the division of parental responsibilities before the institution of litigation and during the pending litigation, including the extent to which parenting responsibilities were undertaken by third parties.
- (p) The demonstrated capacity and disposition of each parent to participate and be involved in the child's school and extracurricular activities.
- (q) The demonstrated capacity and disposition of each parent to maintain an environment for the child which is free

Page 26 of 36

CS/CS/HB 1395

651 from substance abuse.

- (r) The capacity and disposition of each parent to protect the child from the ongoing litigation as demonstrated by not discussing the litigation with the child, not sharing documents or electronic media related to the litigation with the child, and refraining from disparaging comments about the other parent to the child.
- (s) The developmental stages and needs of the child and the demonstrated capacity and disposition of each parent to meet the child's developmental needs.
- (t) Any other factor that is relevant to the determination of a specific parenting plan, including the time-sharing schedule.
- Section 4. Paragraph (b) of subsection (1) of section 61.14, Florida Statutes, is amended, and paragraph (c) is added to subsection (11) and subsections (12), (13), and (14) are added to that section, to read:
- 61.14 Enforcement and modification of support, maintenance, or alimony agreements or orders.—

(1)

(b)1. The court may reduce or terminate an award of alimony or order reimbursement to the obligor for any amount the court determines is equitable upon specific written findings by the court that since the granting of a divorce and the award of alimony, a supportive relationship exists or has existed between

Page 27 of 36

the obligee and another a person at any time during the 180 days before the filing of a petition for modification of alimony with whom the obligee resides. On the issue of whether alimony should be reduced or terminated under this paragraph, the burden is on the obligor to prove by a preponderance of the evidence that a supportive relationship exists or existed. If the obligor proves that a supportive relationship exists or existed, the burden shifts to the obligee to disprove, by a preponderance of the evidence, that the court should terminate an existing award of alimony.

- 2. In determining the extent to which whether an existing award of alimony should be reduced or terminated because of an alleged supportive relationship between an obligee and a person who is not related by consanguinity or affinity and with whom the obligee resides, the court must make written findings of fact concerning the nature and the extent of the supportive relationship in question and the circumstances of the supportive relationship, including, but not limited to, the following factors shall elicit the nature and extent of the relationship in question. The court shall give consideration, without limitation, to circumstances, including, but not limited to, the following, in determining the relationship of an obligee to another person:
- a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in

Page 28 of 36

conduct such as using the same last name, using a common mailing address, referring to each other in terms such as "my husband" or "my wife," or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.

- b. The period of time that the obligee has resided with the other person in a permanent place of abode.
- c. The extent to which the obligee and the other person have pooled their assets or income or otherwise exhibited financial interdependence.
- d. The extent to which the obligee or the other person has supported the other, in whole or in part.
- e. The extent to which the obligee or the other person has performed valuable services for the other.
- f. The extent to which the obligee or the other person has performed valuable services for the other's company or employer.
- g. Whether the obligee and the other person have worked together to create or enhance anything of value.
- h. Whether the obligee and the other person have jointly contributed to the purchase of any real or personal property.
- i. Evidence in support of a claim that the obligee and the other person have an express agreement regarding property sharing or support.
- j. Evidence in support of a claim that the obligee and the other person have an implied agreement regarding property sharing or support.

Page 29 of 36

k. Whether the obligee and the other person have provided support to the children of one another, regardless of any legal duty to do so.

3. This paragraph does not abrogate the requirement that every marriage in this state be solemnized under a license, does not recognize a common law marriage as valid, and does not recognize a de facto marriage. This paragraph recognizes only that relationships do exist that provide economic support equivalent to a marriage and that alimony terminable on remarriage may be reduced or terminated upon the establishment of equivalent equitable circumstances as described in this paragraph. The existence of a conjugal relationship, though it may be relevant to the nature and extent of the relationship, is not necessary for the application of the provisions of this paragraph.

(11)

- (c) An obligor's subsequent remarriage or cohabitation does not constitute a basis for either party to seek a modification of an alimony award.
- (12) (a) Up to 12 months before seeking to terminate alimony as provided under this section, an obligor may file a notice of retirement and intent to terminate alimony with the court and shall personally serve the obligee or his or her last known attorney of record with such notice.
  - (b) The obligee has 20 days after the date of service of

Page 30 of 36

751 the notice to request the court to enter findings that as of the
752 date on which the notice was filed:

- 1. The reduction or termination of alimony would result in any of the following:
- a. The obligee's income would be less than 130 percent of the federal poverty guidelines for a one-person household, as published by the United States Department of Health and Human Services, based on the obligee's income and investable assets, including any retirement assets from which the obligee can access income without incurring early withdrawal penalties.
- b. A violation of the terms of the marital settlement agreement between the parties because the marital settlement agreement either does not allow for modification or termination of the alimony award or the proposed reduction in alimony does not comply with applicable terms for modification of alimony specified in the agreement;
- 2. The obligee is the full-time in-home caregiver to a fully and permanently mentally or physically disabled child who is common to the parties; or
- 3. The obligee is permanently mentally or physically disabled and unable to provide for his or her own support, either partially or fully.
- (c) If the court makes any of the findings specified in paragraph (b), the court must consider and make written findings regarding the following factors when deciding whether to reduce

Page 31 of 36

either the amount or duration of alimony:

- 1. The duration of the marriage.
- 2. The financial resources of the obligee, including the nonmarital and marital assets and liabilities distributed to the obligee, as well as the obligee's role in conserving or depleting the marital assets distributed at the dissolution of marriage.
- 3. The sources of income available to the obligee, including income available to the obligee through investments of any asset, including retirement assets from which the obligee can access income without incurring early withdrawal penalties.
- 4. The effort and sacrifices of time and leisure necessary for the obligor to continue to provide such alimony and consideration of the presumption that the obligor has a right to retire when attaining full retirement age as determined by the Social Security Administration.
  - 5. The age and health of the obligor.
- 6. The terms of the marital settlement agreement between the parties which govern modification of alimony.
- (d) If the court does not make any of the findings specified in paragraph (b), the alimony award amount shall decrease by 25 percent on the date on which the obligor reaches 65 years of age or 1 year after the date on which the notice of retirement and intent to terminate alimony is filed, whichever occurs later, and shall continue to decrease by 25 percent each

Page 32 of 36

year thereafter until the date the obligor reaches 68 years of age or 4 years after the date on which the notice of retirement is filed, whichever occurs later, at which time alimony shall terminate.

- (e) Notwithstanding paragraphs (a) (d), if the obligor continues to work beyond full retirement age as determined by the United States Social Security Administration or beyond the reasonable retirement age for his or her profession or line of work as determined in paragraph (f), whichever occurs earlier, and earns active gross income of more than 50 percent of the obligor's average preretirement annual active gross income for the 3 years preceding his or her full retirement age, actual retirement date, or reasonable retirement age, as applicable, the court may extend alimony until the obligor retires and reduces his or her active gross income below the 50 percent active gross income threshold established under this paragraph.
- (f) If an obligor seeks to retire at an age that is reasonable for his or her profession or line of work, but before he or she reaches 65 years of age, or if the obligor is older than his or her full retirement age as determined by the Social Security Administration, the court may terminate an alimony award if it determines that the obligor's retirement is reasonable. In determining whether the obligor's retirement is reasonable, the court shall consider all of the following:
  - 1. The obligor's age and health.

Page 33 of 36

2. The obligor's motivation for retirement.

- 3. The obligor's profession or line of work and the typical retirement age for that profession or line of work.
- 4. The impact that a termination or reduction of alimony would have on the obligee. In determining the impact, the court must consider any assets accumulated or received by the obligee since the final judgment of dissolution of marriage, including any income generated by such assets and retirement assets from which the obligee can access income without incurring early withdrawal penalties, and the obligee's role in the depletion or conservation of any assets.
- retirement under paragraph (f), the obligor may file a petition to modify or terminate the alimony award, effective upon his or her actual retirement date. The court shall modify or terminate the alimony award after the obligor's retirement date unless the court makes written findings of fact under paragraph (f) that the obligor's retirement is not reasonable.
- (13) Any amount of social security or disability benefits or retirement payments received by an obligee subsequent to an initial award of alimony constitutes a change in circumstances for which an obligor may seek modification of an alimony award.
- (14) Agreements on alimony payments, voluntary or pursuant to a court order, which allow for modification or termination of alimony by virtue of either party reaching a certain age,

Page 34 of 36

income, or other threshold, or agreements that establish a limited period of time after which alimony is modifiable, are considered agreements that are expressly modifiable or eligible for termination for purposes of this section once the specified condition is met.

Section 5. Section 61.19, Florida Statutes, is amended to read:

- 61.19 Entry of judgment of dissolution of marriage  $\underline{i}_{\tau}$  delay period; separate adjudication of issues.—
- (1) A No final judgment of dissolution of marriage may not be entered until at least 20 days have elapsed from the date of filing the original petition for dissolution of marriage, that the court, on a showing that injustice would result from this delay, may enter a final judgment of dissolution of marriage at an earlier date.
- (2) If more than 2 years have elapsed after the date of service of the original petition for dissolution of marriage, absent a showing by either party that irreparable harm will result from granting a final judgment of dissolution of marriage, the court shall, upon request of either party, grant a final judgment of dissolution of marriage with a reservation of jurisdiction to subsequently determine all other substantive issues. Before granting the judgment, the court shall enter temporary orders necessary to protect the parties and their children, if any, which orders remain effective until all other

| 0/0 | issues are adjudicated by the court. This subsection applies to  |
|-----|------------------------------------------------------------------|
| 877 | all petitions for dissolution of marriage filed on or after July |
| 878 | <u>1, 2022.</u>                                                  |
| 879 | Section 6. The court shall apply this act to any action          |
| 880 | pending on or after July 1, 2022.                                |
| 881 | Section 7. This act shall take effect July 1, 2022.              |

Page 36 of 36