1	A bill to be entitled			
2	An act relating to the Florida Retirement System;			
3	amending s. 121.021, F.S.; redefining the term			
4	"termination"; providing a definition for the term			
5	"volunteer services"; amending s. 121.091; authorizing			
6	the Division of Retirement to adopt rules for the			
7	provision of volunteer services; authorizing employers			
8	to create volunteer programs; providing an effective			
9	date.			
10				
11	Be It Enacted by the Legislature of the State of Florida:			
12				
13	Section 1. Subsection (39) of section 121.021, Florida			
14	Statutes, is amended, and subsection (65) is added to that			
15	section, to read:			
16	121.021 DefinitionsThe following words and phrases as			
17	used in this chapter have the respective meanings set forth			
18	unless a different meaning is plainly required by the context:			
19	(39)(a) "Termination" occurs, except as provided in			
20	paragraphs <del>paragraph</del> (b) and (c), when a member ceases all			
21	employment relationships with, and ceases providing services to,			
22	all participating employers, however:			
23	1. For retirements effective before July 1, 2010, if a			
24	member is employed by, or provides services to, any <del>such</del>			
25	employer within the next calendar month, termination shall be			
	Page 1 of 6			

CODING: Words stricken are deletions; words underlined are additions.

deemed not to have occurred. A leave of absence constitutes a continuation of the employment relationship, except that a leave of absence without pay due to disability may constitute termination if such member makes application for and is approved for disability retirement in accordance with s. 121.091(4). The department or state board may require other evidence of termination as it deems necessary.

33 2. For retirements effective on or after July 1, 2010, if 34 a member is employed by, or provides services to, any such employer within the next 6 calendar months, termination shall be 35 36 deemed not to have occurred. A leave of absence constitutes a continuation of the employment relationship, except that a leave 37 38 of absence without pay due to disability may constitute 39 termination if such member makes application for and is approved for disability retirement in accordance with s. 121.091(4). The 40 41 department or state board may require other evidence of 42 termination as it deems necessary.

(b) "Termination" for a member <u>ending participation</u> electing to participate in the Deferred Retirement Option Program occurs when the program participant ceases all employment relationships with, and ceases providing services to, <u>all participating employers in accordance with s. 121.091(13),</u> however:

49 1. For termination dates occurring before July 1, 2010, if
50 <u>a the member is employed by or provides services to,</u> any such

## Page 2 of 6

CODING: Words stricken are deletions; words underlined are additions.

51 employer within the next calendar month, termination shall will 52 be deemed not to have occurred, except as provided in s. 53 121.091(13)(b)4.c. A leave of absence constitutes shall constitute a continuation of the employment relationship. 54 55 2. For termination dates occurring on or after July 1, 56 2010, if a the member becomes employed by, or provides services 57 to, any such employer within the next 6 calendar months, 58 termination shall will be deemed not to have occurred, except as 59 provided in s. 121.091(13)(b)4.c. A leave of absence constitutes a continuation of the employment relationship. 60 Effective July 1, 2011, "termination" for a member 61 (C) receiving a refund of employee contributions occurs when a 62 63 member ceases all employment relationships with, and ceases 64 providing services to, all participating employers for 3 65 calendar months. A leave of absence constitutes a continuation 66 of the employment relationship. 67 68 All terminations must be a termination of employment as defined 69 in 26 C.F.R. s. 1.409A-1(h)(1)(ii). Volunteer services do not constitute employment by, or provision of services to, an 70 employer. The department or state board may require any evidence 71 72 of termination necessary to determine compliance with this 73 chapter or the rules promulgated thereunder. 74 (65) "Volunteer services" means services provided in 75 accordance with any rules promulgated under s. 121.091(15). Page 3 of 6

CODING: Words stricken are deletions; words underlined are additions.

76 Section 2. Paragraph (c) of subsection (4) of section 77 121.091, Florida Statutes, is amended, and subsection (15) is 78 added to that section, to read:

79 121.091 Benefits payable under the system.-Benefits may 80 not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or begun 81 82 participation in the Deferred Retirement Option Program as 83 provided in subsection (13), and a proper application has been 84 filed in the manner prescribed by the department. The department 85 may cancel an application for retirement benefits when the member or beneficiary fails to timely provide the information 86 87 and documents required by this chapter and the department's rules. The department shall adopt rules establishing procedures 88 89 for application for retirement benefits and for the cancellation 90 of such application when the required information or documents 91 are not received.

92

(4) DISABILITY RETIREMENT BENEFIT.-

93 (c) Proof of disability.—The administrator, before 94 approving payment of any disability retirement benefit, shall 95 require proof that the member is totally and permanently 96 disabled as provided herein:

97 1. Such proof shall include the certification of the
98 member's total and permanent disability by two licensed
99 physicians of the state and such other evidence of disability as
100 the administrator may require, including reports from vocational

## Page 4 of 6

CODING: Words stricken are deletions; words underlined are additions.

101 rehabilitation, evaluation, or testing specialists who have 102 evaluated the applicant for employment. A member whose position 103 with an employer requires that the member work full time outside this state in the United States may include certification by two 104 105 licensed physicians of the state where the member works. A member who is receiving care at a federal Veterans Health 106 107 Administration facility may include certification by two licensed physicians working at the facility. 108

109

2. It must be documented that:

a. The member's medical condition occurred or became
symptomatic during the time the member was employed in an
employee/employer relationship with his or her employer;

b. The member was totally and permanently disabled at the time he or she terminated covered employment; and

115 c. The member has not been employed with, or provided any 116 services to, any other employer after such termination.

3. If the application is for in-line-of-duty disability, in addition to the requirements of subparagraph 2., it must be documented by competent medical evidence that the disability was caused by a job-related illness or accident which occurred while the member was in an employee/employer relationship with his or her employer.

4. The unavailability of an employment position that the
member is physically and mentally capable of performing will not
be considered as proof of total and permanent disability.

## Page 5 of 6

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA	HOUSE	OF REP	RESENTA	ATIVES
---------	-------	--------	---------	--------

2022

126	(15) VOLUNTEER SERVICES.—The division may adopt rules
127	establishing criteria for volunteer services that retirees may
128	provide to an employer while still being deemed to have a
129	termination as defined in s. 121.021(39). Employers may
130	establish volunteer programs in accordance with these rules.
131	Section 3. This act shall take effect July 1, 2022.

Page 6 of 6

CODING: Words stricken are deletions; words underlined are additions.