By Senator Jones

| | 34-00118B-25 20251272 |
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| 1 | A bill to be entitled |
| 2 | An act relating to guardianship; amending s. 744.361, |
| 3 | F.S.; prohibiting a guardian from restricting the |
| 4 | ability of an adult ward to maintain contact with a |
| 5 | person except in certain circumstances; requiring a |
| 6 | guardian to provide a ward with a notice of a change |
| 7 | in residential setting in certain circumstances; |
| 8 | requiring a guardian to provide notice to any person |
| 9 | identified in an initial guardianship plan; amending |
| 10 | s. 744.363, F.S.; requiring that an initial |
| 11 | guardianship plan identify the persons entitled to |
| 12 | certain information; requiring that an initial |
| 13 | guardianship plan for an incapacitated person identify |
| 14 | persons entitled to certain notice and to visit the |
| 15 | incapacitated person; providing construction; |
| 16 | providing an effective date. |
| 17 | |
| 18 | Be It Enacted by the Legislature of the State of Florida: |
| 19 | |
| 20 | Section 1. Paragraphs (b) and (h) of subsection (13) of |
| 21 | section 744.361, Florida Statutes, are amended, and paragraph |
| 22 | (k) is added to that subsection, to read: |
| 23 | 744.361 Powers and duties of guardian |
| 24 | (13) Recognizing that every individual has unique needs and |
| 25 | abilities, a guardian who is given authority over a ward's |
| 26 | person shall, as appropriate under the circumstances: |
| 27 | (b) Allow the ward to maintain contact with family and |
| 28 | friends. If the ward is a minor, the guardian may restrict the |
| 29 | ability of the ward to maintain any contact that the guardian |

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| 30 | believes may cause harm to the ward. If the ward is an adult, |
| 31 | the guardian may not restrict the ability of the ward to |
| 32 | maintain contact with a specified person unless the guardian has |
| 33 | good cause to believe that interaction with the person poses a |
| 34 | risk of significant physical, psychological, or financial harm |
| 35 | to the ward, and the restriction is: |
| 36 | 1. For no more than 7 business days, if the person has a |
| 37 | family or preexisting social relationship with the ward; |
| 38 | 2. For no more than 60 days, if the person does not have a |
| 39 | family or preexisting social relationship with the ward; or |
| 40 | 3. Authorized by specific order of the court unless the |
| 41 | guardian believes that such contact may cause harm to the ward. |
| 42 | (h) Evaluate the ward's medical and health care options, |
| 43 | financial resources, and desires when making residential |
| 44 | decisions that are best suited for the current needs of the |
| 45 | ward. The guardian must provide the ward with notice of a change |
| 46 | in residential setting at least 14 days before the change occurs |
| 47 | if the new residential setting will be more restrictive than the |
| 48 | current residential setting. Such notice is not required if the |
| 49 | change in residential setting is authorized by the guardianship |
| 50 | plan or a court order. |
| 51 | (k) Provide appropriate notice to any person identified in |
| 52 | an initial guardianship plan pursuant to s. 744.363(1)(h). |
| 53 | Section 2. Paragraph (h) is added to subsection (1) of |
| 54 | section 744.363, Florida Statutes, to read: |
| 55 | 744.363 Initial guardianship plan.— |
| 56 | (1) The initial guardianship plan shall include all of the |
| 57 | following: |
| 58 | (h) Identification of all of the following persons: |
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| 59 | 1. The persons entitled to receive notice of the following |
| 60 | information, when such information is known or can be reasonably |
| 61 | ascertained by the guardian: |
| 62 | a. The incapacitated person's death. |
| 63 | b. The intended disposition of the remains of the decedent. |
| 64 | c. The funeral arrangements for the decedent. |
| 65 | d. The final resting place of the decedent. |
| 66 | 2. If the ward is incapacitated: |
| 67 | a. The persons entitled to notice of the incapacitated |
| 68 | person's transfer to a medical facility. |
| 69 | b. The persons entitled to visit the incapacitated person. |
| 70 | However, the identification of such persons in the plan does not |
| 71 | limit the persons entitled to visit the incapacitated person. |
| 72 | Section 3. This act shall take effect July 1, 2025. |
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