Bill No. CS/SB 7030, 1st Eng. (2025)

Amendment No.

	CHAMBER ACTION
	Senate House
1	Representative Persons-Mulicka offered the following:
2	
3	Amendment (with title amendment)
4	Remove everything after the enacting clause and insert:
5	Section 1. Paragraph (a) of subsection (4) of section
6	216.136, Florida Statutes, is amended to read:
7	216.136 Consensus estimating conferences; duties and
8	principals
9	(4) EDUCATION ESTIMATING CONFERENCE
10	(a) <u>1.</u> The Education Estimating Conference shall develop
11	such official information relating to the state public and
12	private educational system, including forecasts of the number of
13	full-time equivalent students eligible for funding in the
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14 Florida Education Finance Program, the number of scholarships 15 established in s. 1002.395 eligible for funding with tax credit 16 revenue student enrollments, the national average of tuition and 17 fees at public postsecondary educational institutions, the 18 number of students qualified for state financial aid programs 19 and for the William L. Boyd, IV, Effective Access to Student 20 Education Grant Program and the appropriation required to fund 21 the full award amounts for each program, fixed capital outlay 22 needs, and any other estimates Florida Education Finance Program 23 formula needs, as the conference determines are is needed for the state planning and budgeting system. 24

25 2. All governmental agencies shall provide the Office of 26 Economic and Demographic Research with all the necessary data to 27 accomplish the purposes of the conference. Further, the 28 nonprofit scholarship-funding organizations authorized pursuant 29 to s. 1002.395 shall submit all data requested by the 30 conference, including, but not limited to, historical tax credit 31 remittance data, historical and estimated prior year authorized 32 carry forward amounts, and historical and estimated amounts of funds transferred pursuant to s. 1002.395(6)(1). 33

34 <u>3.a.</u> The <u>conference shall convene and adopt an</u> 35 conference's initial <u>forecast of full-time equivalent public</u> 36 <u>school students which shall be made available and reviewed by</u> 37 projections of enrollments in public schools shall be forwarded

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by the conference to each school district before the final 38 39 forecast is adopted by the conference. 40 b. The conference's initial forecast of scholarships pursuant to s. 1002.395 shall be made available and reviewed by 41 42 each authorized nonprofit scholarship-funding organization before the final forecast is adopted by the conference. Once 43 44 adopted, scholarship-funding organizations must maintain the level of active participants identified within the official 45 46 information, as defined in s. 216.133(2), unless subsequently revised by the conference no later than 2 months prior to the 47 start of the regular session of the Legislature. Each school 48 49 district may, in writing, request adjustments to the initial 50 projections. Any adjustment request shall be submitted to the 51 conference no later than 1 month prior to the start of the 52 regular session of the Legislature and shall be considered by 53 the principals of the conference. A school district may amend 54 its adjustment request, in writing, during the first 3 weeks of 55 the legislative session, and such amended adjustment request 56 shall be considered by the principals of the conference. For any 57 adjustment so requested, the district shall indicate and explain, using definitions adopted by the conference, the 58 59 components of anticipated enrollment changes that correspond to continuation of current programs with workload changes; program 60 improvement; program reduction or elimination; initiation of new 61 programs; and any other information that may be needed by the 62 225079

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63	Legislature. For public schools, the conference shall submit its
64	full-time equivalent student consensus estimate to the
65	Legislature no later than 1 month after the start of the regular
66	session of the Legislature.
67	4. Official information, as defined in s. 216.133(2),
68	adopted by the No conference estimate may <u>not</u> be changed without
69	the agreement of the full conference.
70	Section 2. Paragraphs (i) through (n) of subsection (2) of
71	section 1002.394, Florida Statutes, are redesignated as
72	paragraphs (j) through (o), respectively, subsection (1),
73	paragraph (a) of subsection (4), paragraphs (a) and (b) of
74	subsection (5), subsection (6), paragraphs (a) and (b) of
75	subsection (8), paragraph (b) of subsection (9), paragraphs (a)
76	and (b) of subsection (10), paragraphs (a), (b), and (c) of
77	subsection (11), and paragraphs (a), (b), and (d) of subsection
78	(12) are amended, a new paragraph (i) is added to subsection
79	(2), paragraph (f) is added to subsection (7), and paragraphs
80	(e), (f), and (g) are added to subsection (11) of that section,
81	to read:
82	1002.394 The Family Empowerment Scholarship Program
83	(1) PURPOSE.—The Family Empowerment Scholarship Program is
84	established to provide children of families in this state which
85	have limited financial resources with educational options to
86	achieve success in their education, with priority given to
87	children of families with limited financial resources.
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88	(2) DEFINITIONSAs used in this section, the term:	
89	(i) "Fraud" means an intentional deception, omission, or	
90	misrepresentation made by a person with knowledge that the	
91	deception, omission, or misrepresentation may result in	
92	unauthorized benefit to that person or another person, or any	
93	aiding and abetting of the commission of such an act. The term	
94	includes any act that constitutes fraud under applicable federal	
95	or state law.	
96	(4) AUTHORIZED USES OF PROGRAM FUNDS	
97	(a) Program funds awarded to a student determined eligible	
98	pursuant to paragraph (3)(a) may be used for:	
99	1. Tuition and fees at an eligible private school.	
100	2. Instructional materials, including digital materials	
101	and Internet resources.	
102	3. Curriculum as defined in subsection (2).	
103	4. Tuition and fees associated with full-time or part-time	
104	enrollment in an eligible postsecondary educational institution	
105	or a program offered by the postsecondary educational	
106	institution, unless the program is subject to s. 1009.25 or	
107	reimbursed pursuant to s. 1009.30; an approved preapprenticeship	
108	program as defined in s. 446.021(5) which is not subject to s.	
109	1009.25 and complies with all applicable requirements of the	
110	department pursuant to chapter 1005; a private tutoring program	
111	authorized under s. 1002.43; a virtual program offered by a	
112	department-approved private online provider that meets the	
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113 provider qualifications specified in s. 1002.45(2)(a); the 114 Florida Virtual School as a private paying student; or an 115 approved online course offered pursuant to s. 1003.499 or s. 116 1004.0961.

5. Fees for nationally standardized, norm-referenced achievement tests, Advanced Placement Examinations, industry certification examinations, assessments related to postsecondary education, or other assessments.

6. Contracted services provided by a public school or 121 122 school district, including classes. A student who receives contracted services under this subparagraph is not considered 123 124 enrolled in a public school for eligibility purposes as specified in subsection (6) but rather attending a public school 125 126 on a part-time basis as authorized under s. 1002.44. A school 127 district may not report a student who is receiving contracted 128 services under this subparagraph for funding in the Florida 129 Education Finance Program.

Tuition and fees for part-time tutoring services or 130 7. 131 fees for services provided by a choice navigator. Such services 132 must be provided by a person who holds a valid Florida 133 educator's certificate pursuant to s. 1012.56, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, a 134 person who has a bachelor's degree or a graduate degree in the 135 subject area in which instruction is given, a person who has 136 demonstrated a mastery of subject area knowledge pursuant to s. 137 225079

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138 1012.56(5), or a person certified by a nationally or 139 internationally recognized research-based training program as 140 approved by the department. As used in this subparagraph, the 141 term "part-time tutoring services" does not qualify as regular 142 school attendance as defined in s. 1003.01(16)(e).

143 (5) TERM OF SCHOLARSHIP.-For purposes of continuity of 144 educational choice:

(a)1. A scholarship funded to an eligible student pursuantto paragraph (3) (a) shall remain in force until:

147 a. The organization determines that the student is not148 eligible for program renewal;

b. The Commissioner of Education suspends or revokesprogram participation or use of funds;

151 c. The student's parent has forfeited participation in the 152 program for failure to comply with subsection (10);

d. The student, who uses the scholarship for tuition and fees pursuant to subparagraph (4)(a)1., enrolls in <u>and is in</u> <u>attendance at</u> a public school. However, if a student enters a Department of Juvenile Justice detention center for a period of no more than 21 days, the student is not considered to have returned to a public school on a full-time basis for that purpose; or

160 e. The student graduates from high school or attains 21161 years of age, whichever occurs first.

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162 2.a. The student's scholarship account must be closed and 163 any remaining funds shall revert to the state after: 164 (I) Denial or revocation of program eligibility by the 165 commissioner for fraud or abuse, including, but not limited to, 166 the student or student's parent accepting any payment, refund, 167 or rebate, in any manner, from a provider of any services 168 received pursuant to paragraph (4) (a) or expending funds from such a provider while the student attends a public school; 169 170 Two consecutive fiscal years in which an account has (II) 171 been inactive; or 172 (III) A student remains unenrolled in an eligible private school for 30 days while receiving a scholarship that requires 173 174 full-time enrollment; or 175 (IV) A parent has failed to approve the quarterly deposit 176 of scholarship funds. 177 b. Reimbursements for program expenditures may continue 178 until the account balance is expended or remaining funds have reverted to the state. 179 180 (b)1. A scholarship funded to an eligible student pursuant to paragraph (3) (b) shall remain in force until: 181 182 The parent does not renew program eligibility; a. 183 The organization determines that the student is not b. eligible for program renewal; 184 185 The Commissioner of Education suspends or revokes с. program participation or use of funds; 186 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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187 d. The student's parent has forfeited participation in the188 program for failure to comply with subsection (10);

189 e. The student enrolls <u>and is in attendance</u> full time in a190 public school; or

191 f. The student graduates from high school or attains 22192 years of age, whichever occurs first.

Reimbursements for program expenditures may continue
 until the account balance is expended or the account is closed.

195 3. A student's scholarship account must be closed and any 196 remaining funds, including, but not limited to, contributions 197 made to the Stanley G. Tate Florida Prepaid College Program or 198 earnings from or contributions made to the Florida College 199 Savings Program using program funds pursuant to subparagraph 200 (4) (b) 6., shall revert to the state after:

201 a. Denial or revocation of program eligibility by the 202 commissioner for fraud or abuse, including, but not limited to, 203 the student or student's parent accepting any payment, refund, 204 or rebate, in any manner, from a provider of any services 205 received pursuant to subsection (4);

b. Any period of 3 consecutive years after high school completion or graduation during which the student has not been enrolled in an eligible postsecondary educational institution or a program offered by the institution; or

210 c. Two consecutive fiscal years in which an account has 211 been inactive; or

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212 <u>d.</u> A	parent has failed to approve the quarterly deposit of
213 <u>scholarship</u>	p funds.
214 (6) S	SCHOLARSHIP PROHIBITIONS.—A student is not eligible
215 for a Famil	Ly Empowerment Scholarship while he or she is:
216 (a) E	Enrolled full time in a public school, including, but
217 not limited	d to, the Florida School for the Deaf and the Blind,
218 the College	e-Preparatory Boarding Academy, the Florida School for
219 Competitive	Academics, the Florida Virtual School, the Florida
220 Scholars Ac	cademy, a developmental research school authorized
221 under s. 10	002.32, or a charter school authorized under this
222 chapter. Fo	or purposes of this paragraph, a 3- or 4-year-old
223 child who r	receives services funded through the Florida Education
224 Finance Pro	ogram is considered to be a student enrolled in a
225 public scho	ool. Funding provided under this section for a child
226 <u>eligible fo</u>	or enrollment in the Voluntary Prekindergarten
227 <u>Education E</u>	Program shall constitute funding for the child under
228 <u>part V of t</u>	chis chapter, and no additional funding shall be
229 provided fo	or the child under part V. \div
230 (b) E	Enrolled in a school operating for the purpose of
231 providing e	educational services to youth in a Department of
232 Juvenile Ju	astice commitment program <u>.</u> +
233 (c) F	Receiving any other educational scholarship pursuant
234 to this cha	apter. However, an eligible public school student
235 receiving a	a scholarship under s. 1002.411 may receive a
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(4) (a) 2.+

238 (d) Not having regular and direct contact with his or her 239 private school teachers pursuant to s. 1002.421(1)(i), unless he 240 or she is eligible pursuant to paragraph (3) (b) and enrolled in 241 an eligible the participating private school's transition-to-242 work program pursuant to subsection (16) or a home education 243 program pursuant to s. 1002.41.+ 244 (e) Participating in a private tutoring program pursuant 245 to s. 1002.43 unless he or she is determined eligible pursuant 246 to paragraph (3) (b) .; or 247 (f) Participating in virtual instruction pursuant to s.

scholarship for transportation pursuant to subparagraph

248 1002.455 that receives state funding pursuant to the student's 249 participation.

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(7) SCHOOL DISTRICT OBLIGATIONS.-

251 (f) Upon the request of a parent, each school district 252 must provide verification of the student's withdrawal from a 253 public school in a format prescribed by the department.

- (8) DEPARTMENT OF EDUCATION OBLIGATIONS.-
- (a) The department shall:

1. Publish and update, as necessary, information on the department website about the Family Empowerment Scholarship Program, including, but not limited to, student eligibility criteria; parental responsibilities; a list of approved

260 <u>specialized instructional service providers required by s.</u> 225079

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2.61 1002.66; a list of nationally norm-referenced tests identified 262 as satisfying the testing requirements of subparagraph (9)(c)1.; 263 eligible postsecondary educational institutions; eligible 264 private schools; and eligible nonprofit scholarship-funding 265 organizations, and relevant data. 266 2.a. Assign a Florida student identification number pursuant to s. 1008.386 to each eligible scholarship student who 267 268 has not previously been assigned a Florida student 269 identification number. 270 b. Cross-check each eligible nonprofit scholarship-funding 271 organization's verified list of scholarship students eligible to 272 receive a quarterly payment pursuant to paragraphs (11) (a) and 273 (b) and the full-time equivalent student membership survey data pursuant to s. 1011.62(1)(a), to verify that a school district 274 275 has not also reported the student as a public school student. If 276 both the organization and a school district have reported the 277 same full-time equivalent student for funding, the department 278 must use the most recent student attendance records and reports 279 data collected pursuant to s. 1003.23 to resolve the reporting 280 duplication and may not release state scholarship funds for the 281 student until the duplication has been resolved. 282 c.2. Report, as part of the determination of full-time equivalent membership pursuant to s. 1011.62(1)(a), all 283 284 scholarship students funded through the Florida Education 285 Finance Program who are not reported as enrolled by a school 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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286	district, and cross-check the list of scholarship students
287	submitted by the eligible nonprofit scholarship-funding
288	organization with the full-time equivalent student membership
289	survey data to avoid duplication.
290	d. Based on the number of scholarship students reported in
291	sub-subparagraph b., calculate the amount of state Florida
292	Education Finance Program funds to withhold for purposes of
293	funding scholarship students. The department may not use a
294	different data source for purposes of calculating the amount of
295	state Florida Education Finance Program funds to withhold.
296	3. Suspend or permanently revoke a scholarship recipient's
297	program participation when he or she is enrolled in and in
298	attendance at a public school.
299	4. Comply with all the requirements for the release of
300	scholarship funding established in subsection (12).
301	3. Maintain and annually publish a list of nationally
302	norm-referenced tests identified for purposes of satisfying the
303	testing requirement in subparagraph (9)(c)1. The tests must meet
304	industry standards of quality in accordance with state board
305	rule.
306	4. Notify eligible nonprofit scholarship-funding
307	organizations of the deadlines for submitting the verified list
308	of eligible scholarship students.
309	5. Deny or terminate program participation upon a parent's
310	failure to comply with subsection (10).
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311 Notify the parent and the organization when a 6. 312 scholarship account is closed and program funds revert to the 313 state. 314 Notify an eligible nonprofit scholarship-funding 7. 315 organization of any of the organization's or other 316 organization's identified students who are receiving 317 scholarships under this chapter. 318 8. Develop and provide to the scholarship-funding 319 organizations and school districts a standard request form for student withdrawal from a public school and a standard request 320 321 form for withdrawal from the scholarship program. 322 8. Maintain on its website a list of approved providers as 323 required by s. 1002.66, eligible postsecondary educational 324 institutions, eligible private schools, and eligible 325 organizations and may identify or provide links to lists of 326 other approved providers. Require each organization to verify eligible 327 9. expenditures before the distribution of funds for any 328 329 expenditures made pursuant to subparagraphs (4)(b)1. and 2. Review of expenditures made for services specified in 330 331 subparagraphs (4) (b) 3.-15. may be completed after the purchase is made. 332 10. Investigate to determine possible fraud any written 333 334 complaint of a violation of this section by a parent, an 335 eligible a student, a participating private school, a public 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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336 school, a school district, an organization, a provider, or 337 another appropriate party in accordance with the process 338 established under s. 1002.421. <u>During the investigation, the</u> 339 <u>department may examine all records and make inquiry of all</u> 340 <u>persons who may have knowledge as to any irregularity incidental</u> 341 <u>to the disbursement of state funds or other items or benefits</u> 342 authorizations to scholarship recipients.

343 Require quarterly reports by an organization, which 11. must include, at a minimum, the number of students participating 344 in the program; the demographics of program participants; the 345 346 disability category of program participants; the matrix level of 347 services, if known; the scholarship program award amount per student; the total expenditures for the purposes specified in 348 349 paragraph (4) (b); the types of providers of services to 350 students; the number of scholarship applications received, the 351 number of applications processed within 30 days after receipt, 352 and the number of incomplete applications received; data related to reimbursement submissions, including the average number of 353 354 days for a reimbursement to be reviewed and the average number 355 of days for a reimbursement to be approved; any parent input and 356 feedback collected regarding the program; and any other 357 information deemed necessary by the department. Within 30 days after receipt of each quarterly report, the department shall 358 359 submit a copy of the report to the Legislature.

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360 12. Notify eligible nonprofit scholarship-funding 361 organizations that scholarships may not be awarded in a school 362 district in which the award will exceed 99 percent of the school 363 district's share of state funding through the Florida Education 364 Finance Program as calculated by the department.

365 13. Adjust payments to eligible nonprofit scholarship366 funding organizations and, when the Florida Education Finance
367 Program is recalculated, adjust the amount of state funds
368 allocated to school districts through the Florida Education
369 Finance Program based upon the results of the cross-check
370 completed pursuant to subparagraph 2.

371 (b) At the direction of the Commissioner of Education, the 372 department may:

373 1. Suspend or revoke program participation or use of 374 program funds by the student or participation or eligibility of 375 an organization, eligible postsecondary educational institution, 376 approved provider, or other party for a violation of this 377 section.

378 2. Determine the length of, and conditions for lifting, a379 suspension or revocation specified in this paragraph.

380 3. Recover <u>state</u> <u>unexpended program</u> funds or withhold 381 payment of an equal amount of <u>state</u> program funds to recover 382 <u>state</u> program funds that were not authorized for use, <u>improperly</u> 383 <u>received or retained</u>, <u>or improperly used while the student was</u>

384 <u>enrolled and in attendance at a public school</u>.

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386 In determining whether to suspend or revoke participation or 387 lift a suspension or revocation in accordance with this 388 paragraph, the department may consider factors that include, but 389 are not limited to, acts or omissions that led to a previous 390 suspension or revocation of participation in a state or federal 391 program or an education scholarship program; failure to 392 reimburse the organization for funds improperly received or 393 retained; failure to reimburse state government funds improperly 394 received or retained; imposition of a prior criminal sanction 395 related to the person or entity or its officers or employees; 396 imposition of a civil fine or administrative fine, license 397 revocation or suspension, or program eligibility suspension, 398 termination, or revocation related to a person's or entity's 399 management or operation; or other types of criminal proceedings 400 in which the person or entity or its officers or employees were 401 found guilty of, regardless of adjudication, or entered a plea 402 of nolo contendere or guilty to, any offense involving fraud, 403 deceit, dishonesty, or moral turpitude.

404 (9) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.-To be
405 eligible to participate in the Family Empowerment Scholarship
406 Program, a private school may be sectarian or nonsectarian and
407 must:

(b) Provide to the organization all documentation required for a student's participation, including confirmation of the 225079

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410 student's admission to the private school, the private school's 411 and student's fee schedules, and any other information required 412 by the organization to process scholarship payment under 413 subparagraph (12) (a) 3. (12) (a) 4. Such information must be 414 provided by the deadlines established by the organization and in accordance with the requirements of this section. A student is 415 416 not eligible to receive a quarterly scholarship payment if the 417 private school fails to meet the deadline.

418

419 If a private school fails to meet the requirements of this 420 subsection or s. 1002.421, the commissioner may determine that 421 the private school is ineligible to participate in the 422 scholarship program.

423 (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM424 PARTICIPATION.—

(a) A parent who applies for a <u>new</u> scholarship under
paragraph (3) (a) whose student will be enrolled full time in an
eligible private school must:

428 1. Select an eligible private school and apply for the429 admission of his or her student.

430 <u>2. Comply with the process for applying for a new</u>
431 scholarship established in subparagraph (11) (a) 2.

432 2. Request the scholarship by the date established by the 433 organization in a manner that creates a written or electronic 434 record of the request and the date of receipt of the request. 225079

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435 3.a. Beginning with new applications for the 2025-2026 school year and thereafter, notify the organization by December 436 437 15 that the scholarship is being accepted by July 1 to be 438 eligible for the first quarter payment, by September 1 to be eligible for the second quarter payment, and by December 1 to be 439 eligible for the third quarter payment. All notifications must 440 441 include confirmation of the student's admission acceptance at an 442 eligible private school pursuant to subsection (9). A 443 scholarship is deemed declined if notification is not received 444 by December 1 or declined.

b. Beginning with renewal applications for the 2025-2026 school year and thereafter, notify the organization by May 31 that the scholarship is being renewed by submitting all required documentation, including confirmation of the student's admission acceptance to an eligible private school pursuant to subsection (9). A scholarship is deemed or declined if notification is not received by May 31.

452 4. <u>Notify Inform</u> the applicable school district <u>that</u> when 453 the parent withdraws his or her student <u>is withdrawing</u> from a 454 public school <u>before his or her student's attendance at</u> to 455 attend an eligible private school.

456 5. Require his or her student participating in the 457 <u>scholarship</u> program to remain in attendance at the eligible 458 private school throughout the school year unless excused by the 459 school for illness or other good cause.

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460 6. Meet with the eligible private school's principal or
461 the principal's designee to review the school's academic
462 programs and policies, specialized services, code of student
463 conduct, and attendance policies before enrollment.

464 7. Require his or her student participating in the scholarship program to take the norm-referenced assessment 465 466 offered by the eligible private school. The parent may also 467 choose to have the student participate in the statewide assessments pursuant to paragraph (7) (d). If the parent requests 468 469 that the student participating in the scholarship program take 470 all statewide assessments required pursuant to s. 1008.22, the 471 parent is responsible for transporting the student to the 472 assessment site designated by the school district.

473 Verify that his or her student is not attending a 8. 474 public school and approve each quarterly payment established in paragraph (12)(a) before the scholarship funds are may be 475 476 deposited by funds transfer pursuant to subparagraph (12) (a)3. 477 The parent may not designate any entity or individual associated 478 with an eligible the participating private school as the 479 parent's attorney in fact to approve a funds transfer. A 480 participant who fails to comply with this paragraph forfeits the 481 scholarship.

482
9. Agree to have the organization commit scholarship funds
483 on behalf of his or her student for tuition and fees for which
484 the parent is responsible for payment at the eligible private
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485 school before using scholarship account funds for additional 486 authorized uses under paragraph (4)(a). A parent is responsible 487 for all eligible expenses in excess of the amount of the 488 scholarship.

489 10. Comply with the scholarship application and renewal 490 processes and requirements established by <u>this section</u> the 491 organization.

(b) A parent who applies for a scholarship under paragraph
(3) (b) is exercising his or her parental option to determine the
appropriate placement or the services that best meet the needs
of his or her child and must:

496 1. Apply to an eligible nonprofit scholarship-funding 497 organization to participate in the program <u>and comply with the</u> 498 <u>application process established in subparagraph (11)(b)2.</u> by a 499 date set by the organization. The request must be communicated 500 directly to the organization in a manner that creates a written 501 or electronic record of the request and the date of receipt of 502 the request.

2.a. Beginning with new applications for the 2025-2026 school year and thereafter, notify the organization by <u>July 1</u> December 15 that the scholarship is being accepted <u>to be</u> <u>eligible for the first quarter payment, by September 1 to be</u> <u>eligible for the second quarter payment, and by December 1 to be</u> <u>eligible for the third quarter payment. If applicable, all</u> <u>notifications must include confirmation of the student's</u>

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510 <u>admission acceptance at an eligible private school pursuant to</u> 511 <u>subsection (9). A scholarship is deemed declined if notification</u> 512 is not received by December 1 or declined.

513 b. Beginning with renewal applications for the 2025-2026 514 school year and thereafter, notify the organization by May 31 515 that the scholarship is being renewed <u>by submitting all required</u> 516 <u>documentation, including, if applicable, confirmation of the</u> 517 <u>student's admission acceptance to an eligible private school</u> 518 <u>pursuant to subsection (9). A scholarship is deemed declined if</u> 519 <u>notification is not received by May 31</u> or declined.

520 3. Sign an agreement with the organization and annually 521 submit a sworn compliance statement to the organization to 522 satisfy or maintain program eligibility, including eligibility 523 to receive and spend program payments by:

a. Affirming that the student is enrolled in a program that meets regular school attendance requirements as provided in s. 1003.01(16)(b), (c), or (d).

Affirming that the program funds are used only for 527 b. 528 authorized purposes serving the student's educational needs, as 529 described in paragraph (4) (b); that any prepaid college plan or 530 college savings plan funds contributed pursuant to subparagraph 531 (4) (b) 6. will not be transferred to another beneficiary while the plan contains funds contributed pursuant to this section; 532 and that they will not receive a payment, refund, or rebate of 533 534 any funds provided under this section.

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535 c. Affirming that the parent is responsible for all 536 eligible expenses in excess of the amount of the scholarship and 537 for the education of his or her student by, as applicable:

538 (I) Requiring the student to take an assessment in 539 accordance with paragraph (9)(c);

540 (II) Providing an annual evaluation in accordance with s. 541 1002.41(1)(f); or

542 (III) Requiring the child to take any preassessments and postassessments selected by the provider if the child is 4 years 543 544 of age and is enrolled in a program provided by an eligible 545 Voluntary Prekindergarten Education Program provider. A student 546 with disabilities for whom the physician or psychologist who 547 issued the diagnosis or the IEP team determines that a 548 preassessment and postassessment is not appropriate is exempt 549 from this requirement. A participating provider shall report a 550 student's scores to the parent.

551 d. Affirming that the student remains in good standing 552 with the provider or school if those options are selected by the 553 parent.

e. Enrolling his or her child in a program from a Voluntary Prekindergarten Education Program provider authorized under s. 1002.55, a school readiness provider authorized under s. 1002.88, a prekindergarten program offered by an eligible private school, or an eligible private school if selected by the parent.

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560 f. Complying Comply with the scholarship application and 561 renewal processes and requirements established by this section 562 the organization. A student whose participation in the program 563 is not renewed may continue to spend scholarship funds that are 564 in his or her account from prior years unless the account must 565 be closed pursuant to subparagraph (5) (b)3. Notwithstanding any changes to the student's IEP, a student who was previously 566 567 eligible for participation in the program shall remain eligible 568 to apply for renewal. However, for a high-risk child to continue 569 to participate in the program in the school year after he or she 570 reaches 6 years of age, the child's application for renewal of 571 program participation must contain documentation that the child 572 has a disability defined in paragraph (2) (e) other than high-573 risk status.

574 q. Procuring the services necessary to educate the 575 student. If such services include enrollment in an eligible 576 private school, the parent must meet with the private school's principal or the principal's designee to review the school's 577 578 academic programs and policies, specialized services, code of 579 student conduct, and attendance policies before his or her 580 student is enrolled. The parent must also approve each quarterly 581 payment to the eligible private school before the scholarship funds may be deposited by funds transfer pursuant to 582 subparagraph (12) (a) 4. The parent may not designate any entity 583 584 or individual associated with the eligible private school as the 225079

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585 parent's attorney in fact to approve a funds transfer. When the 586 student receives a scholarship, the district school board is not 587 obligated to provide the student with a free appropriate public 588 education. For purposes of s. 1003.57 and the Individuals with 589 Disabilities in Education Act, a participating student has only 590 those rights that apply to all other unilaterally parentally 591 placed students, except that, when requested by the parent, 592 school district personnel must develop an IEP or matrix level of 593 services.

594 <u>h. Verifying that his or her student is not attending a</u> 595 <u>public school before approving each quarterly deposit of</u> 596 <u>scholarship funds.</u>

597 (11) OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING598 ORGANIZATIONS.-

(a) An eligible nonprofit scholarship-funding organization
awarding scholarships to eligible students pursuant to paragraph
(3) (a) shall:

602 1. Establish a process for parents whose students were 603 funded a scholarship in the prior school year who are in 604 compliance with paragraph (10) (a) to renew their students' 605 scholarships which is consistent with the requirements of 606 subsection (10). Renewal applications for the 2025-2026 school year and thereafter must provide for a renewal timeline 607 beginning February 1 of the prior school year and ending April 608 609 30 of the prior school year. A student's renewal is contingent 225079

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610	upon an eligible private school providing confirmation of
611	student admission pursuant to subsection (9). The process must
612	- require that parents confirm that the scholarship is being
613	renewed or declined by May 31.
614	2. Establish a process <u>for parents</u> that allows a parent to
615	apply for a new scholarship which must include:
616	a. A submission period for submitting an application which
617	must. The process may begin no earlier than February 1 of the
618	prior school year and must <u>end on</u> authorize submission of
619	applications until November 15. The process must be in a manner
620	that creates a written or electronic record of the application
621	request and the date of receipt of the application request.
622	Applications received after November 15 the deadline may be
623	considered for scholarship award in the subsequent fiscal year.
624	b. Submission of the completed application must be in a
625	manner that creates a written or electronic record of the
626	application and the date of receipt and includes all required
627	documentation for verifying student eligibility The process must
628	require that parents confirm that the scholarship is being
629	accepted or declined by December 15.
630	3. Verify the household income level of students seeking
631	priority eligibility and submit the verified list of students to
632	the department.
633	4. Submit to the department the verified list of
634	scholarship students eligible to receive a quarterly payment 30
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635 <u>days before the release of each quarterly payment established in</u> 636 <u>paragraph (12)(a). If applicable, verification must include</u> 637 <u>confirmation of withdrawal from a public school. Quarterly</u> 638 <u>payment requests must include the Florida student identification</u> 639 <u>number when assigned by the department.</u>

640 <u>5.4.</u> Award scholarships in priority order pursuant to 641 paragraph (3)(a).

642 <u>6.5.</u> Establish and maintain separate scholarship accounts 643 for each eligible student. For each account, the organization 644 must maintain a record of accrued interest that is retained in 645 the student's account and available only for authorized 646 scholarship program expenditures.

7.6. Permit eligible students to use scholarship program 647 funds for the purposes specified in paragraph (4)(a), as 648 649 authorized in the organization's purchasing handbook, by paying 650 for the authorized use directly, then submitting a reimbursement 651 request to the eligible nonprofit scholarship-funding organization. However, an eligible nonprofit scholarship-funding 652 653 organization may require the use of an online platform for 654 direct purchases of products so long as such use does not limit 655 a parent's choice of curriculum or academic programs. If a 656 parent purchases a product identical to one offered by an organization's online platform for a lower price, the 657 658 organization must reimburse the parent the cost of the product.

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659	8. Comply with all requirements for the release of state
660	funds for scholarship students established in subsections (10)
661	and (12).
662	7. In a timely manner, submit the verified list of
663	students and any information requested by the department
664	relating to the scholarship under this section.
665	9.8. Notify the department about any violation of this
666	section.
667	<u>10.9.</u> Document each student's eligibility for <u>each</u> a
668	fiscal year before <u>awarding a new or renewed</u> granting a
669	scholarship for that fiscal year. A student is ineligible for a
670	scholarship if the student's account has been inactive for 2
671	consecutive fiscal years.
672	<u>11.10.</u> Notify each parent that participation in the
673	scholarship program does not guarantee enrollment.
674	<u>12.a.</u> Commit scholarship funds on behalf of the student
675	for tuition and fees for which the parent is responsible for
676	payment at <u>an eligible</u> the participating private school before
677	using scholarship account funds for additional authorized uses
678	under paragraph (4)(a).
679	b. Make payment for tuition and fees for full-time
680	enrollment at an eligible private school within 7 business days
681	after receiving approval by the parent pursuant to paragraph
682	(10) (a). Payment must be by funds transfer or any other means of

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683	payment that the department deems to be commercially viable or
684	cost-effective.
685	13. Recover funds improperly received or retained by an
686	eligible private school. Funds are considered improperly
687	received or retained when the private school verifies enrollment
688	and attendance of a student enrolled and in attendance at a
689	public school.
690	(b) An eligible nonprofit scholarship-funding organization
691	awarding scholarships to eligible students pursuant to paragraph
692	(3)(b) shall:
693	1. Establish a process for parents whose students were
694	funded a scholarship in the prior school year who are in
695	compliance with paragraph (10)(b) to renew their students'
696	scholarships. Renewal applications for the 2025-2026 school year
697	and thereafter must provide for a renewal timeline beginning
698	February 1 of the prior school year and ending April 30 of the
699	prior school year. A student's renewal is contingent upon an
700	eligible private school providing confirmation of student
701	admission pursuant to subsection (9), if applicable. The process
702	must require that parents confirm that the scholarship is being
703	renewed or declined by May 31.
704	2. Establish a process <u>for parents</u> that allows a parent to
705	apply for a new scholarship which must include:
706	a. A submission period for submitting an application which
707	must. The process may begin no earlier than February 1 of the

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708 prior school year and end on must authorize the submission of 709 applications until November 15. The process must be in a manner 710 that creates a written or electronic record of the application 711 request and the date of receipt of the application request. 712 Applications received after November 15 the deadline may be 713 considered for scholarship award in the subsequent fiscal year. The process must require that parents confirm that the 714 715 scholarship is being accepted or declined by December 15. 716 b. Submission of the completed application must be in a 717 manner that creates a written or electronic record of the 718 application and the date of receipt and includes all required 719 documentation for verifying student eligibility. 720 3. Submit to the department the verified list of 721 scholarship students eligible to receive a quarterly payment 30 722 days before the release of each quarterly payment established in 723 paragraph (12) (b). If applicable, verification must include 724 confirmation of withdrawal from a public school. Quarterly 725 payment requests must include the Florida student identification 726 number when assigned by the department. 727 4. Make payment for tuition and fees for full-time 728 enrollment at an eligible private school within 7 business days 729 after receiving approval by the parent pursuant to paragraph 730 (10) (b). Payment must be by funds transfer or any other means of payment that the department deems to be commercially viable or 731 732 cost-effective. 225079

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733 <u>5.3.</u> Review applications and award scholarships using the
 734 following priorities:

735

a. Renewing students from the previous school year.

b. An eligible student who <u>is determined eligible</u> meets
the criteria for <u>a new scholarship</u> an initial award pursuant to
paragraph (3) (b) on a first-come, first-served basis.

739 <u>6.4.</u> Establish and maintain separate accounts for each 740 eligible student. For each account, the organization must 741 maintain a record of accrued interest that is retained in the 742 student's account and available only for authorized <u>scholarship</u> 743 program expenditures.

744 <u>7.5.</u> Verify qualifying educational expenditures pursuant 745 to the requirements of paragraph (4)(b).

746 <u>8.6.</u> Return any remaining <u>scholarship</u> program funds to the 747 department pursuant to paragraph (6)(b).

748 <u>9.7</u>. Notify the parent about the availability of, and the 749 requirements associated with requesting, an initial IEP or IEP 750 reevaluation every 3 years for each student participating in the 751 program.

752 <u>10.8.</u> Notify the parent of available state and local
753 services, including, but not limited to, services under chapter
754 413.

755 <u>11. Comply with all requirements for the release of state</u>
756 funds for scholarship students pursuant to subsection (12).

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757 9. In a timely manner, submit to the department the
758 verified list of eligible scholarship students and any
759 information requested by the department relating to the
760 scholarship under this section.

761 <u>12.10.</u> Notify the department of any violation of this 762 section.

763 <u>13.11.</u> Document each scholarship student's eligibility for 764 <u>each</u> a fiscal year before <u>awarding</u> granting a scholarship for 765 that fiscal year pursuant to paragraph (3) (b) <u>and disburse</u> 766 <u>quarterly payments upon approval of the parent</u>. A student is 767 ineligible for a scholarship if the student's account has been 768 inactive for 2 consecutive fiscal years.

769 <u>14. Recover funds improperly received or retained by a</u> 770 parent. Funds are considered improperly received or retained 771 when the parent's student is enrolled and in attendance at a 772 public school.

773 An eligible nonprofit scholarship-funding organization (C) 774 may, from eligible contributions received pursuant to s. 775 1002.395(6)(1)1., use an amount not to exceed 2.5 percent of the 776 total amount of all scholarships funded under this section for 777 administrative expenses associated with performing functions 778 under this section. An organization that, for the prior fiscal year, has complied with the expenditure requirements of s. 779 780 1002.395(6)(1)2. s. 1002.395(6)(1)3. may use an amount not to exceed 3 percent. Such administrative expense amount is 781 225079

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782 considered within the 3-percent limit on the total amount an 783 organization may use to administer scholarships under this 784 chapter. 785 (e) An eligible scholarship-funding organization may not 786 award a scholarship to a student in a school district in which 787 the award will exceed 99 percent of the school district's share 788 of state funding through the Florida Education Finance Program 789 as calculated by the department. 790 (f) An eligible scholarship-funding organization shall 791 provide to the Auditor General any information or documentation 792 requested in connection with an operational audit conducted 793 pursuant to s. 11.45(2)(1) and with an audit of students funded 794 in the Florida Education Finance Program pursuant to s. 795 1010.305. 796 (g) An eligible scholarship-funding organization must use 797 the standard request forms for withdrawal provided by the 798 department pursuant to subsection (8). SCHOLARSHIP FUNDING AND PAYMENT.-799 (12)800 (a)1. The calculated scholarship amount for a 801 participating student determined eligible pursuant to paragraph 802 (3) (a) shall be based upon the grade level and school district 803 in which the student was assigned as 100 percent of the funds per unweighted full-time equivalent in the Florida Education 804 Finance Program for a student in the basic program established 805 806 pursuant to s. 1011.62(1)(c)1., plus a per-full-time equivalent 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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807 share of funds for the categorical programs established in s.
808 1011.62(5), (7)(a), and (16), as funded in the General
809 Appropriations Act.

810 2.a. For renewing scholarship students, the organization 811 must submit the verified list of scholarship students eligible 812 to receive a quarterly payment to the department and, contingent upon compliance with subsection (8) verify the student's 813 continued eligibility to participate in the scholarship program 814 815 at least 30 days before each payment. Upon receiving the verified list of eligible scholarship students, the department 816 817 shall release, from state funds only, the amount calculated pursuant to subparagraph 1. to the organization for deposit into 818 819 the student's account in quarterly payments that are released on 820 no later than August 1, November 1, February 1, and April 1 of 821 each school year in which the scholarship is in force. The 822 department may not release state funds for scholarships outside 823 of the authorized quarterly payment schedule.

b. For new scholarship students, the organization must 824 825 submit the verified list of scholarship students eligible to 826 receive a quarterly payment to the department and, contingent 827 upon compliance with subsection (8) verify the student's 828 eligibility to participate in the scholarship program at least 30 days before each payment. Upon receiving the verified list of 829 830 eligible scholarship students, the department shall release, from state funds only, the amount calculated pursuant to 831 225079

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832 subparagraph 1. to the organization for deposit into the 833 student's account in quarterly payments that are released on no 834 later than September 1, November 1, February 1, and April 1 of 835 each school year in which the scholarship is in force. For a 836 student exiting a Department of Juvenile Justice commitment 837 program who chooses to participate in the scholarship program, 838 the amount calculated pursuant to subparagraph 1. must be transferred from the school district in which the student last 839 840 attended a public school before commitment to the Department of 841 Juvenile Justice. The department may not release state funds for 842 scholarships outside of the authorized quarterly payment 843 schedule.

c. The department is authorized to release the state funds contingent upon verification that the organization <u>providing</u> written verification to the department and the Legislature that the organization has complied with the requirements of will comply with s. 1002.395(6)(1) based upon the organization's submitted verified list of eligible scholarship students pursuant to s. 1002.395.

<u>d. The department may not release state funds to a</u>
 <u>scholarship student who has not been assigned a Florida student</u>
 identification number pursuant to s. 1008.386.

854 3. The initial payment shall be made after the 855 organization's verification of admission acceptance, and 856 subsequent payments shall be made upon verification of continued 225079

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857 enrollment and attendance at the participating private school. 858 Payments for tuition and fees for full-time enrollment shall be 859 made within 7 business days after approval by the parent 860 pursuant to paragraph (10) (a) and the private school pursuant to paragraph (9) (b). Payment must be by funds transfer or any other 861 862 means of payment that the department deems to be commercially 863 viable or cost-effective. An organization shall ensure that the 864 parent has approved a funds transfer before any scholarship 865 funds are deposited.

3.4. An organization may not transfer any funds to an
account of a student determined eligible pursuant to paragraph
(3) (a) which has a balance in excess of \$24,000.

869 (b)1. For the 2024-2025 school year, the maximum number of 870 scholarships funded under paragraph (3) (b) shall be 72,615. 871 Beginning in the 2025-2026 school year, the maximum number of 872 scholarships funded under paragraph (3) (b) shall annually 873 increase by 5 percent of the state's total exceptional student 874 education full-time equivalent student membership, not including 875 gifted students. The maximum number of scholarships funded shall 876 increase by 1 percent of the state's total exceptional student 877 education full-time equivalent student membership, not including 878 gifted students, in the school year following any school year in which the number of scholarships funded exceeds 95 percent of 879 880 the number of available scholarships for that school year. An 881 eligible student who meets any of the following requirements 225079

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882 shall be excluded from the maximum number of students if the 883 student:

a. Received specialized instructional services under the Voluntary Prekindergarten Education Program pursuant to s. 1002.66 during the previous school year and the student has a current IEP developed by the district school board in accordance with rules of the State Board of Education;

b. Is a dependent child of a law enforcement officer or a
member of the United States Armed Forces, a foster child, or an
adopted child; or

c. Spent the prior school year in attendance at a Florida public school or the Florida School for the Deaf and the Blind. For purposes of this subparagraph, the term "prior school year in attendance" means that the student was enrolled and reported by:

(I) A school district for funding during either the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12, which includes time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;

903 (II) The Florida School for the Deaf and the Blind during 904 the preceding October or February full-time equivalent student 905 membership surveys in kindergarten through grade 12;

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906 (III) A school district for funding during the preceding 907 October or February full-time equivalent student membership 908 surveys, was at least 4 years of age when enrolled and reported, 909 and was eligible for services under s. 1003.21(1)(e); or

910 (IV) Received a John M. McKay Scholarship for Students911 with Disabilities in the 2021-2022 school year.

2. For a student who has a Level I to Level III matrix of 912 services or a diagnosis by a physician or psychologist, the 913 calculated scholarship amount for a student participating in the 914 program must be based upon the grade level and school district 915 916 in which the student would have been enrolled as the total funds 917 per unweighted full-time equivalent in the Florida Education 918 Finance Program for a student in the basic exceptional student education program pursuant to s. 1011.62(1)(c) and (d), plus a 919 920 per full-time equivalent share of funds for the categorical programs established in s. 1011.62(5), (7)(a), (8), and (16), as 921 922 funded in the General Appropriations Act. For the categorical 923 program established in s. 1011.62(8), the funds must be 924 allocated based on the school district's average exceptional 925 student education guaranteed allocation funds per exceptional 926 student education full-time equivalent student.

927 3. For a student with a Level IV or Level V matrix of 928 services, the calculated scholarship amount must be based upon 929 the school district to which the student would have been 930 assigned as the total funds per full-time equivalent for the 225079

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931 Level IV or Level V exceptional student education program 932 pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time 933 equivalent share of funds for the categorical programs 934 established in s. 1011.62(5), (7)(a), and (16), as funded in the 935 General Appropriations Act.

936 4. For a student who received a Gardiner Scholarship 937 pursuant to former s. 1002.385 in the 2020-2021 school year, the 938 amount shall be the greater of the amount calculated pursuant to 939 subparagraph 2. or the amount the student received for the 2020-940 2021 school year.

5. For a student who received a John M. McKay Scholarship pursuant to former s. 1002.39 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.

946 6. The organization must verify the student's eligibility
947 to participate in the scholarship program at least 30 days
948 before each payment.

949 <u>6.7-a.</u> For renewing scholarship students <u>enrolled in an</u>
950 <u>eligible private school</u>, <u>the organization must submit</u> upon
951 receiving the verified list of eligible scholarship students
952 <u>eligible to receive a quarterly payment to the department and</u>,
953 <u>contingent upon compliance with subsection (8)</u>, the department
954 shall release, from state funds only, the amount calculated
955 pursuant to subparagraph 1. to the organization for deposit into
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956 the student's account in quarterly payments <u>on</u> no later than 957 August 1, November 1, February 1, and April 1 of each school 958 year in which the scholarship is in force. <u>The department may</u> 959 <u>not release state funds for scholarships outside of the</u> 960 designated quarterly payment schedule.

961 For new scholarship students and renewing scholarship b. 962 students not enrolled in a private school, the organization must submit upon receiving the verified list of eligible scholarship 963 964 students eligible to receive a quarterly payment to the 965 department and, contingent upon compliance with subsection (8), the department shall release, from state funds only, the amount 966 967 calculated pursuant to subparagraph 1. to the organization. The 968 organization shall for deposit into the student's account each 969 in quarterly payment that is released on payments no later than 970 September 1, November 1, February 1, and April 1 of each school 971 year in which the scholarship is in force. The department may 972 not release state funds for scholarships outside of the 973 authorized quarterly payment schedule.

974 <u>c. The department may not release state funds to a</u> 975 <u>scholarship student who has not been assigned a Florida student</u> 976 identification number pursuant to s. 1008.386.

977 8. If a scholarship student is attending an eligible
978 private school full time, the initial payment shall be made
979 after the organization's verification of admission acceptance,
980 and subsequent payments shall be made upon verification of
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981 continued enrollment and attendance at the eligible private 982 school. Payments for tuition and fees for full-time enrollment 983 shall be made within 7 business days after approval by the 984 parent pursuant to paragraph (10) (b) and the private school 985 pursuant to paragraph (9) (b).

986 <u>7.9.</u> Accrued interest in the student's account is in 987 addition to, and not part of, the <u>released state</u> awarded funds. 988 <u>Scholarship</u> Program funds include both the <u>released state</u> 989 awarded funds and accrued interest.

990 8.10. The organization may develop a system for deposit 991 payment of funds benefits by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other 992 993 means of payment which the department deems to be commercially 994 viable or cost-effective. A student's scholarship amount award 995 may not be reduced for debit card or electronic payment fees. 996 Commodities or services related to the development of such a 997 system must be procured by competitive solicitation unless they 998 are purchased from a state term contract pursuant to s. 287.056.

999 <u>9.11.</u> An organization may not transfer any funds to an 1000 account of a student determined to be eligible pursuant to 1001 paragraph (3) (b) which has a balance in excess of \$50,000.

1002 <u>10.12.</u> Moneys received pursuant to this section do not 1003 constitute taxable income to the qualified student or the parent 1004 of the qualified student.

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Within 45 30 days after each quarterly the release of 1005 (d) 1006 state funds pursuant to paragraphs (a) and (b), the eligible 1007 scholarship-funding organization shall certify to the department the amount of state funds deposited into distributed for student 1008 1009 scholarship accounts scholarships. If the amount of state funds released by the department is more than the amount deposited 1010 1011 into student scholarship accounts distributed by the 1012 organization, the department must is authorized to adjust the amount of the overpayment in the subsequent quarterly payment 1013 1014 release.

Section 3. Paragraph (b) of subsection (2), paragraphs (a) and (c) of subsection (4), paragraphs (d) through (h), (l), (p), (q), (t), and (x) of subsection (6), paragraphs (a) and (b) of subsection (7), paragraphs (d) and (i) of subsection (9), and paragraphs (b), (c), and (d) of subsection (11) of section 1002.395, Florida Statutes, are amended, and paragraphs (z) and (aa) are added to subsection (6) of that section, to read:

1022 1023 1002.395 Florida Tax Credit Scholarship Program.-

(2) DEFINITIONS.-As used in this section, the term:

(b) "Choice navigator" means an individual who meets the requirements of sub-subparagraph <u>(6)(d)5.g.</u> (6)(d)4.g. and who provides consultations, at a mutually agreed upon location, on the selection of, application for, and enrollment in educational options addressing the academic needs of a student; curriculum selection; and advice on career and postsecondary education

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1030 opportunities. However, nothing in this section authorizes a 1031 choice navigator to oversee or exercise control over the 1032 curricula or academic programs of a personalized education 1033 program.

1034 (4) SCHOLARSHIP PROHIBITIONS.—A student is not eligible1035 for a scholarship while he or she is:

1036 (a) Enrolled full time in a public school, including, but 1037 not limited to, the Florida School for the Deaf and the Blind, the College-Preparatory Boarding Academy, the Florida School for 1038 1039 Competitive Academics, the Florida Virtual School, the Florida Scholars Academy, a developmental research school authorized 1040 1041 under s. 1002.32, or a charter school authorized under this 1042 chapter. For purposes of this paragraph, a 3- or 4-year-old 1043 child who receives services funded through the Florida Education 1044 Finance Program is considered a student enrolled full time in a public school; 1045

1046 (c) Receiving any other educational scholarship pursuant 1047 to this chapter. However, an eligible public school student 1048 receiving a scholarship under s. 1002.411 may receive a 1049 scholarship for transportation pursuant to subparagraph (6) (d) 5. 1050 (6) (d) 4.;

1051 (6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING
 1052 ORGANIZATIONS.—An eligible nonprofit scholarship-funding
 1053 organization:

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(d)1. For the 2023-2024 school year, may fund no more than 20,000 scholarships for students who are enrolled pursuant to paragraph (7)(b). The number of scholarships funded for such students may increase by 40,000 in each subsequent school year <u>pursuant paragraph (g)</u>. This subparagraph is repealed July 1, 2027.

1060 2. Shall establish a process for parents whose students 1061 received a scholarship in the prior year and who are in 1062 compliance with paragraph (7) (a) to renew their students' 1063 scholarships. Renewal applications for the 2025-2026 school year 1064 and thereafter must provide for a renewal timeline beginning 1065 February 1 of the prior school year and ending April 30 of the prior school year. A student's renewal is contingent upon an 1066 1067 eligible private school providing confirmation of admission 1068 pursuant to subsection (8). The process must require that 1069 parents confirm that the scholarship is being renewed and submit all required documentation for verifying eligibility that the 1070 scholarship is being renewed or declined by May 31. A parent's 1071 1072 failure to comply with the May 31 deadline shall result in the 1073 scholarship being deemed declined.

3.<u>a.</u> Shall establish a process that allows a parent to
apply for a new scholarship which begins no earlier than
February 1 of the prior school year and ends on November 15.
<u>Applications received after November 15 may be considered for</u>
scholarship award in the subsequent fiscal year.

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1079b.The process must be in a manner that creates a written1080or electronic record of the application request and the date of1081its receipt and includes all required documentation for1082verifying student eligibility of the application request. The1083process must require that parents confirm that the scholarship1084is being accepted or declined by a date set by the organization.

<u>4. Shall submit to the Department of Education the</u>
<u>verified list of scholarship students eligible to receive a</u>
<u>quarterly payment 30 days before the release of the quarterly</u>
<u>payment established in subsection (11). Verification must</u>
<u>include confirmation of withdrawal from a public school, if</u>
<u>applicable, and inclusion of the Florida student identification</u>
<u>number when assigned by the Department of Education.</u>

1092 <u>5.4.</u> Must establish and maintain separate scholarship 1093 accounts from eligible contributions for each eligible student. 1094 For each account, the organization must maintain a record of 1095 accrued interest retained in the student's account. The 1096 organization must verify that scholarship funds are used for:

1097a. Tuition and fees for full-time or part-time enrollment1098in an eligible private school.

1099 b. Instructional materials, including digital materials 1100 and Internet resources.

1101

c. Curriculum as defined in s. 1002.394(2).

d. Tuition and fees associated with full-time or part-time enrollment in a home education instructional program; an 225079

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1104 eligible postsecondary educational institution or a program 1105 offered by the postsecondary educational institution, unless the 1106 program is subject to s. 1009.25 or reimbursed pursuant to s. 1009.30; an approved preapprenticeship program as defined in s. 1107 1108 446.021(5) which is not subject to s. 1009.25 and complies with 1109 all applicable requirements of the Department of Education 1110 pursuant to chapter 1005; a private tutoring program authorized 1111 under s. 1002.43; a virtual program offered by a departmentapproved private online provider that meets the provider 1112 qualifications specified in s. 1002.45(2)(a); the Florida 1113 1114 Virtual School as a private paying student; or an approved 1115 online course offered pursuant to s. 1003.499 or s. 1004.0961.

1116 e. Fees for nationally standardized, norm-referenced 1117 achievement tests, Advanced Placement Examinations, industry 1118 certification examinations, assessments related to postsecondary 1119 education, or other assessments.

1120 f. Contracted services provided by a public school or 1121 school district, including classes. A student who receives 1122 contracted services under this sub-subparagraph is not 1123 considered enrolled in a public school for eligibility purposes 1124 as specified in subsection (11) but rather attending a public 1125 school on a part-time basis as authorized under s. 1002.44. A 1126 school district may not report a student who is receiving contracted services under this sub-subparagraph for funding in 1127 the Florida Education Finance Program. 1128

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1129 Tuition and fees for part-time tutoring services or q. fees for services provided by a choice navigator. Such services 1130 1131 must be provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56, a person who 1132 holds an adjunct teaching certificate pursuant to s. 1012.57, a 1133 1134 person who has a bachelor's degree or a graduate degree in the 1135 subject area in which instruction is given, a person who has 1136 demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or 1137 1138 internationally recognized research-based training program as approved by the Department of Education. As used in this 1139 1140 paragraph, the term "part-time tutoring services" does not 1141 qualify as regular school attendance as defined in s. 1142 1003.01(16)(e).

1143 (e) For students determined eligible pursuant to paragraph
1144 (7)(b), must:

1145 Establish a process for parents who are in compliance 1. 1146 with subparagraph (7) (b)1. to apply for a new scholarship. New scholarship applications for the 2025-2026 school year and 1147 thereafter must provide for an application timeline beginning 1148 1149 February 1 of the prior school year and ending April 30 of the prior school year. The process must require that parents confirm 1150 that the scholarship is being accepted or declined by May 31. A 1151 parent's failure to comply with the May 31 deadline shall result 1152 in the scholarship being deemed declined. 1153

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2. 1154 Establish a process for parents whose students received 1155 a scholarship in the prior year who are in compliance with 1156 paragraph (7) (b) to renew their students' scholarships. Renewal scholarship applications for the 2025-2026 school year and 1157 1158 thereafter must provide for a renewal timeline beginning February 1 of the prior school year and ending April 30 of the 1159 1160 prior school year. The process must require that parents confirm 1161 that the scholarship is being renewed and submit all required documentation for verifying eligibility, including the updated 1162 student learning plan, or declined by May 31. A parent's failure 1163 to comply with the May 31 deadline shall result in the 1164 1165 scholarship being deemed declined.

Submit to the Department of Education the verified list of scholarship students eligible to receive a quarterly payment and any before the release of the quarterly payment established in subsection (11). Verification must include confirmation of student withdrawal from a public school, if applicable, and inclusion of the Florida student identification number when assigned by the Department of Education.

1173 <u>4.3.</u> Maintain a signed agreement from the parent which 1174 constitutes compliance with the attendance requirements under 1175 ss. 1003.01(16) and 1003.21(1).

1176 <u>5.4</u>. Receive eligible student test scores and, beginning 1177 with the 2027-2028 school year, by August 15, annually report

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1178 test scores for students pursuant to paragraph (7)(b) to a state 1179 university pursuant to paragraph (9)(f).

1180 <u>6.5.</u> Provide parents with information, guidance, and 1181 support to create and annually update a student learning plan 1182 for their student. The organization must maintain the plan and 1183 allow parents to electronically submit, access, and revise the 1184 plan continuously.

1185 6. Upon submission by the parent of an annual student 1186 learning plan, fund a scholarship for a student determined 1187 eligible.

(f) Must give first priority to eligible renewal students 1188 1189 who received a scholarship funding from an eligible nonprofit scholarship-funding organization during the previous school 1190 1191 year. The eligible nonprofit scholarship-funding organization 1192 must obligate fully apply and exhaust all funds pursuant to paragraph (1) available under this section for renewal 1193 1194 scholarships scholarship awards before awarding any new initial 1195 scholarships. For purposes of this paragraph, the term 1196 "obligate" means to reserve funds for students determined 1197 eligible for funding in accordance with subsection (7).

(g) Must <u>award provide</u> a new scholarship to an eligible student, including students determined eligible pursuant to paragraph (7)(b), on a first-come, first-served basis unless the student is seeking priority eligibility pursuant to subsection (3).

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(h) Must refer any student eligible for a scholarship pursuant to this section who did not receive a renewal or <u>new</u> initial scholarship based solely on the lack of available funds under this section to another eligible nonprofit scholarshipfunding organization that may have funds available.

1208 (1)1. May use eligible contributions received pursuant to 1209 this section and ss. 212.099, 212.1831, and 212.1832 during the 1210 state fiscal year in which such contributions are collected for administrative expenses if the organization has operated as an 1211 1212 eligible nonprofit scholarship-funding organization for at least the preceding 3 fiscal years and did not have any findings of 1213 1214 material weakness or material noncompliance in its most recent audit under paragraph (o) or is in good standing in each state 1215 1216 in which it administers a scholarship program and the audited 1217 financial statements for the preceding 3 fiscal years are free of material misstatements and going concern issues. 1218 1219 Administrative expenses from eligible contributions may not 1220 exceed 3 percent of the total amount of all scholarships and 1221 stipends funded by an eligible scholarship-funding organization 1222 under this chapter. Such administrative expenses must be 1223 reasonable and necessary for the organization's management and 1224 distribution of scholarships funded under this chapter. Administrative expenses may include developing or contracting 1225 1226 with rideshare programs or facilitating carpool strategies for recipients of a transportation scholarship under s. 1002.394. No 1227 225079

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1228 funds authorized under this subparagraph shall be used for 1229 lobbying or political activity or expenses related to lobbying 1230 or political activity. Up to one-third of the funds authorized 1231 for administrative expenses under this subparagraph may be used 1232 for expenses related to the recruitment of contributions from 1233 taxpayers. An eligible nonprofit scholarship-funding 1234 organization may not charge an application fee.

1235 2. Must expend for annual or partial-year scholarships 100 1236 percent of any eligible contributions from the prior fiscal 1237 year.

1238 2.3. Must disburse expend for annual or partial-year 1239 scholarships an amount equal to or greater than 85 75 percent of all net eligible contributions, as defined in subsection (2), 1240 1241 remaining after administrative expenses during the state fiscal 1242 year in which such eligible contributions are collected. No more than 15 25 percent of such net eligible contributions or the 1243 amount adopted by the Education Estimating Conference pursuant 1244 to s. 216.136(4), whichever is less, may be carried forward to 1245 1246 the following state fiscal year. All amounts carried forward, 1247 for audit purposes, must be specifically identified for 1248 particular students, by student name and the name of the school 1249 to which the student is admitted, subject to the requirements of 1250 ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232g, and the 1251 applicable rules and regulations issued pursuant thereto. Any amounts carried forward shall be expended for annual or partial-1252 225079

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1253 year scholarships in the following state fiscal year. Eligible contributions remaining on June 30 of each year that are in 1254 1255 excess of the 15 25 percent that may be carried forward shall be used to provide scholarships to eligible students or transferred 1256 1257 to other eligible nonprofit scholarship-funding organizations to provide scholarships for eligible students. All transferred 1258 1259 funds must be deposited by each eligible nonprofit scholarship-1260 funding organization receiving such funds into its scholarship account. All transferred amounts received by any eligible 1261 1262 nonprofit scholarship-funding organization must be separately disclosed in the annual financial audit required under paragraph 1263 1264 (o). For purposes of this subparagraph and subparagraph 3., the term "disburse" means to pay scholarship funds to students 1265 1266 verified as eligible in accordance with subsection (7).

1267 <u>3. Must disburse 100 percent of all eligible contributions</u>
 1268 <u>carried forward from the prior fiscal year, including eligible</u>
 1269 <u>contributions transferred pursuant to subparagraph 2., for</u>
 1270 <u>scholarships during the following fiscal year.</u>

4. Must, before <u>awarding granting</u> a scholarship for an
academic year, document each scholarship student's eligibility
for that academic year. A scholarship-funding organization may
not grant multiyear scholarships in one approval process.

(p) Must prepare and submit quarterly reports to the Department of Education pursuant to paragraph (9) (i). <u>Within 30</u> days after receipt of the quarterly report, the Department of

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Education shall submit a copy of the quarterly report to the Legislature In addition, an eligible nonprofit scholarshipfunding organization must submit in a timely manner the verified list of eligible scholarship students and any information requested by the Department of Education relating to the scholarship program.

1284 (q)1.a. Must participate in the joint development of 1285 agreed-upon procedures during the 2025-2026 2009-2010 state 1286 fiscal year. The agreed-upon procedures must uniformly apply to 1287 all private schools and must determine, at a minimum, whether the private school has been verified as eligible by the 1288 1289 Department of Education under s. 1002.421; has an adequate 1290 accounting system, system of financial controls, process for 1291 verifying student attendance, and process for deposit and 1292 classification of scholarship funds; and has properly expended 1293 scholarship funds for education-related expenses. During the 1294 development of the procedures, the participating scholarship-1295 funding organizations shall specify guidelines governing the 1296 materiality of exceptions that may be found during the 1297 accountant's performance of the procedures. The procedures and guidelines shall be provided to private schools and the 1298 1299 Commissioner of Education by March 15, 2026 2011.

b. Must participate in a joint review of the agreed-upon
procedures and guidelines developed under sub-subparagraph a.,
by February of each biennium, if the scholarship-funding
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organization provided more than \$250,000 in scholarship funds under this chapter during the state fiscal year preceding the biennial review. If the procedures and guidelines are revised, the revisions must be provided to private schools and the Commissioner of Education by March 15 of the year in which the revisions were completed. The revised agreed-upon procedures and guidelines shall take effect the subsequent school year.

c. Must monitor the compliance of <u>an eligible</u> a participating private school with s. 1002.421(1)(q) if the scholarship-funding organization provided the majority of the scholarship funding to the school. For each <u>eligible</u> participating private school subject to s. 1002.421(1)(q), the appropriate scholarship-funding organization shall annually notify the Commissioner of Education by October 30 of:

1317 (I) A private school's failure to submit a report required1318 under s. 1002.421(1)(q); or

1319 (II) Any material exceptions set forth in the report 1320 required under s. 1002.421(1)(q).

1321 2. Must seek input from the accrediting associations that 1322 are members of the Florida Association of Academic Nonpublic 1323 Schools and the Department of Education when jointly developing 1324 the agreed-upon procedures and guidelines under sub-subparagraph 1325 1.a. and conducting a review of those procedures and guidelines 1326 under sub-subparagraph 1.b.

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1.32.7 (t)1. Must develop a purchasing handbook that includes 1328 policies for authorized uses of scholarship funds under 1329 paragraph (d) and s. 1002.394(4)(a). The handbook must include, at a minimum, a routinely updated list of prohibited items and 1330 1331 services, and items or services that require preauthorization or additional documentation. Annually By August 1, 2024, and by 1332 1333 each July 1 thereafter, the purchasing handbook must be provided 1334 to the Commissioner of Education and published on the eligible nonprofit scholarship-funding organization's website. Any 1335 revisions must be provided to the commissioner and published on 1336 1337 the organization's website within 30 days after such revisions.

1338 2. The organization shall assist the Florida Center for Students with Unique Abilities established under s. 1004.6495 1339 1340 with the development of purchasing guidelines, which must 1341 include a routinely updated list of prohibited items and services, and items or services for which preauthorization or 1342 1343 additional documentation is required, for authorized uses of 1344 scholarship funds under s. 1002.394(4)(b) and publish the 1345 guidelines on the organization's website. Any approval or denial 1346 of items and services must be consistent with the purchasing guidelines developed by the center. 1347

1348 If the organization fails to submit the purchasing 3. 1349

handbook required by subparagraph 1., the Department of Education may assess a financial penalty, not to exceed \$10,000, 1350

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1351 as prescribed by State Board of Education rule. This
1352 subparagraph expires July 1, 2026.

(x) Beginning September 30, 2023, Must submit to the
Department of Education quarterly reports that provide the
estimated and actual amounts of the net eligible contributions,
as defined in subsection (2), and all funds carried forward from
the prior state fiscal year. Within 30 days after receipt of the
quarterly report, the Department of Education shall submit a
copy of the quarterly report to the Legislature.

1360 (z) Must recover funds improperly received or retained by 1361 <u>a private school. Funds are considered improperly received or</u> 1362 <u>retained when the private school verifies enrollment and</u> 1363 <u>attendance of a student enrolled and in attendance at a public</u> 1364 <u>school.</u>

1365 <u>(aa) Must use the standard request forms for withdrawal</u> 1366 <u>provided by the Department of Education pursuant to s.</u> 1367 <u>1002.394(8)(a)8.</u>

Information and documentation provided to the Department of Education and the Auditor General relating to the identity of a taxpayer that provides an eligible contribution under this section shall remain confidential at all times in accordance with s. 213.053.

1374 (7) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM1375 PARTICIPATION.-

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A parent who applies for a scholarship whose student 1376 (a) will be enrolled full time in an eligible private school must: 1377 1378 1. Select an eligible private school and apply for the 1379 admission of his or her child. 1380 2. Request the scholarship by the date established by the 1381 organization in a manner that creates a written or electronic record of the request and the date of receipt of the request. 1382 1383 2.3.a. Beginning with new applications for the 2025-2026 1384 school year and thereafter, comply with the application process 1385 established in paragraph (6)(d) and notify the nonprofit 1386 scholarship-funding organization that the scholarship is being 1387 accepted by July 1 to be eligible for the first quarter payment, by September 1 to be eligible for the second quarter payment, 1388 1389 and by December 1 to be eligible for the third quarter payment. 1390 All notifications must include confirmation of the student's 1391 admission acceptance at an eligible private school pursuant to subsection (8). A scholarship is deemed declined if notification 1392 1393 is not received by December 1 notify the organization by a date 1394 set by the organization that the scholarship is being accepted 1395 or declined. 1396 Beginning with renewal applications for the 2025-2026 b. 1397 school year and thereafter, notify the organization by May 31 that the scholarship is being renewed by submitting all required 1398 documentation, including confirmation of the student's admission 1399

1400 <u>acceptance at an eligible private school pursuant to subsection</u> 225079

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1401 (8). A scholarship is deemed or declined if notification is not 1402 received by May 31.

1403 <u>3.4.</u> Inform the applicable school district when the parent 1404 withdraws his or her student from a public school to attend an 1405 eligible private school.

1406 <u>4.5.</u> Require his or her student participating in the 1407 program to remain in attendance at the eligible private school 1408 throughout the school year unless excused by the school for 1409 illness or other good cause and comply with the private school's 1410 published policies.

1411 <u>5.6.</u> Meet with the eligible private school's principal or 1412 the principal's designee to review the school's academic 1413 programs and policies, specialized services, code of student 1414 conduct, and attendance policies before enrollment.

6.7. Require his or her student participating in the 1415 program to take the norm-referenced assessment offered by the 1416 1417 eligible participating private school. The parent may also 1418 choose to have the student participate in the statewide 1419 assessments pursuant to s. 1008.22. If the parent requests that the student participating in the program take statewide 1420 assessments pursuant to s. 1008.22 and the eligible 1421 1422 participating private school has not chosen to offer and 1423 administer the statewide assessments, the parent is responsible 1424 for transporting the student to the assessment site designated by the school district. 1425

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1426 <u>7.8.</u> Approve each <u>quarterly</u> payment <u>established in</u> 1427 <u>paragraph (11) (b)</u> before the scholarship funds may be deposited 1428 by funds transfer. The parent may not designate any entity or 1429 individual associated with the <u>eligible</u> <u>participating</u> private 1430 school as the parent's attorney in fact to approve a funds 1431 transfer. A participant who fails to comply with this paragraph 1432 forfeits the scholarship.

1433 <u>8.9.</u> Authorize the nonprofit scholarship-funding
1434 organization to access information needed for income eligibility
1435 determination and verification held by other state or federal
1436 agencies, including the Department of Revenue, the Department of
1437 Children and Families, the Department of Education, the
1438 Department of Commerce, and the Agency for Health Care
1439 Administration, for students seeking priority eligibility.

1440 <u>9.10.</u> Agree to have the organization commit scholarship 1441 funds on behalf of his or her student for tuition and fees for 1442 which the parent is responsible for payment at the <u>eligible</u> 1443 participating private school before using scholarship account 1444 funds for additional authorized uses under paragraph (6)(d). A 1445 parent is responsible for all eligible expenses in excess of the 1446 amount of the scholarship.

1447 <u>10.11.</u> Comply with the scholarship application and renewal 1448 processes and requirements established by <u>this section</u> the 1449 organization.

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(b) A parent whose student will not be enrolled full timein a public or private school must:

1452 1. Apply to an eligible nonprofit scholarship-funding 1453 organization to participate in the program as a personalized 1454 education student by a date set by the organization. The request must be communicated directly to the organization in a manner 1455 1456 that creates a written or electronic record of the request and 1457 the date of receipt of the request. Beginning with new and renewal applications for the 2025-2026 school year and 1458 1459 thereafter, comply with the application process established in 1460 paragraph (6) (e) a parent must notify the organization by May 31 1461 that the scholarship is being accepted, renewed, or declined.

1462 2. Sign an agreement with the organization and annually 1463 submit a sworn compliance statement to the organization to 1464 satisfy or maintain program eligibility, including eligibility 1465 to receive and spend program payments, by:

1466 a. Affirming that the program funds are used only for 1467 authorized purposes serving the student's educational needs, as 1468 described in paragraph (6)(d), and that they will not receive a 1469 payment, refund, or rebate of any funds provided under this 1470 section.

b. Affirming that the parent is responsible for all
eligible expenses in excess of the amount of the scholarship and
for the education of his or her student.

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1474 с. Submitting a student learning plan to the organization 1475 and revising the plan at least annually before program renewal. 1476 d. Requiring his or her student to take a nationally normreferenced test identified by the Department of Education, or a 1477 1478 statewide assessment under s. 1008.22, and provide assessment 1479 results to the organization before the student's program 1480 renewal.

e. Complying with the scholarship application and renewal processes and requirements established by <u>this section</u> the organization. A student whose participation in the program is not renewed may continue to spend scholarship funds that are in his or her account from prior years unless the account must be closed pursuant to s. 1002.394(5)(a)2.

1487 f. Procuring the services necessary to educate the 1488 student. When the student receives a scholarship, the district 1489 school board is not obligated to provide the student with a free 1490 appropriate public education.

1492 For purposes of this paragraph, full-time enrollment does not 1493 include enrollment at a private school that addresses regular 1494 and direct contact with teachers through the student learning 1495 plan in accordance with s. 1002.421(1)(i).

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1497 An eligible nonprofit scholarship-funding organization may not 1498 further regulate, exercise control over, or require 225079

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1499 documentation beyond the requirements of this subsection unless 1500 the regulation, control, or documentation is necessary for 1501 participation in the program.

1502 (9) DEPARTMENT OF EDUCATION OBLIGATIONS.—The Department of 1503 Education shall:

1504 (d)<u>1. Assign a Florida student identification number to</u>
1505 <u>each eligible scholarship student if the student has not</u>
1506 <u>previously been assigned a Florida student identification</u>
1507 <u>number.</u>

1508 2. For parents in compliance with paragraph (7)(a), cross-1509 check each eligible nonprofit scholarship-funding organization's Notify eligible nonprofit scholarship-funding organizations of 1510 1511 the deadlines for submitting the verified list of eligible 1512 scholarship students to receive a quarterly payment pursuant to 1513 paragraph (11) (b) and the full-time equivalent student 1514 membership survey data pursuant to s. 1011.62(1)(a), to verify 1515 that the school district has not also reported the student as a public school student. If both the organization and a school 1516 1517 district have reported the same full-time equivalent student for 1518 funding, the Department of Education must use the most recent 1519 student attendance records and reports data collected pursuant 1520 to s. 1003.23 to resolve the reporting duplication. The organization may not release scholarship funds until the 1521 1522 reporting duplication has been resolved; cross-check the verified list with the public school enrollment lists to avoid 1523 225079

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1524 duplication; and, when the Florida Education Finance Program is 1525 recalculated, adjust the amount of state funds allocated to 1526 school districts through the Florida Education Finance Program 1527 based upon the results of the cross-check.

1528 3. For parents in compliance with paragraph (7)(b), cross-1529 check most recent student attendance records and reports data 1530 collected pursuant to s. 1003.23 and the full-time equivalent 1531 student membership survey data pursuant to s. 1011.62(1)(a); the 1532 most recent home education program data pursuant to s. 1002.41; 1533 and the most recent private school data pursuant to s. 1002.42 1534 before the eligible nonprofit scholarship-funding organization's 1535 release of each quarterly payment established in subsection (11). If the cross-check results in a student also being 1536 1537 reported by a school district or a private school or registered 1538 in a home education program pursuant to s. 1002.41, the 1539 Department of Education must resolve the reporting duplication. The organization may not release scholarship funds until the 1540 1541 reporting duplication has been resolved.

(i) Require quarterly reports by an eligible nonprofit scholarship-funding organization regarding the number of students participating in the program; the private schools at which the students are enrolled; the number of scholarship applications received, the number of applications processed within 30 days after receipt, and the number of incomplete applications received; data related to reimbursement

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1549 submissions, including the average number of days for a 1550 reimbursement to be reviewed and the average number of days for 1551 a reimbursement to be approved; any parent input and feedback collected regarding the program; and any other information 1552 deemed necessary by the Department of Education. Within 30 days 1553 1554 after receipt of each quarterly report, the Department of 1555 Education shall submit a copy of the report to the Legislature. SCHOLARSHIP AMOUNT AND PAYMENT.-1556 (11)

1557 Payment of the scholarship by the eligible nonprofit (b) 1558 scholarship-funding organization shall be by funds transfer, 1559 including, but not limited to, debit cards, electronic payment 1560 cards, or any other means of payment that the Department of Education deems to be commercially viable or cost-effective. 1561 1562 Before the deposit of scholarship funds into a student's 1563 account, his or her parent must approve the transfer of funds An eligible nonprofit scholarship-funding organization shall ensure 1564 1565 that the parent has approved a funds transfer before any 1566 scholarship funds are deposited.

(c)<u>1.a.</u> If a scholarship student is attending an eligible private school full time, the <u>first quarterly</u> initial payment shall be made after the organization's verification of admission acceptance <u>and the Department of Education's completion of the</u> <u>cross-check required under subsection (9).</u>, and

1572 <u>b.</u> Subsequent <u>quarterly</u> payments shall be made upon 1573 verification of continued enrollment and attendance at the 225079

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1574	eligible private school and completion of the cross-check
1575	required under subsection (9).
1576	<u>c.</u> Payments shall be made within 7 business days after
1577	approval by the parent pursuant to paragraph (7)(a) and the
1578	private school pursuant to paragraph (8)(b).
1579	2. If a scholarship student is not attending a private
1580	school, all quarterly payments shall be made after the
1581	organization's verification of eligibility and the Department of
1582	Education's completion of the cross-check required under
1583	subsection (9).
1584	(d)1. For new scholarship students and renewing
1585	scholarship students not enrolled in a private school, payment
1586	of the scholarship shall be made by the eligible nonprofit
1587	scholarship-funding organization <u>on September 1, November 1,</u>
1588	February 1, and April 1 of each school year in which the
1589	scholarship is in force no less frequently than on a quarterly
1590	basis.
1591	2. For renewing scholarship students enrolled in a private
1592	school, payment of the scholarship shall be made by the eligible
1593	nonprofit scholarship-funding organization on August 1, November
1594	1, February 1, and April 1 of each school year in which the
1595	scholarship is in force.
1596	Section 4. Paragraph (a) of subsection (3) of section
1597	1002.421, Florida Statutes, is amended to read:
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1598 1002.421 State school choice scholarship program 1599 accountability and oversight.-

1600 (3) COMMISSIONER OF EDUCATION AUTHORITY AND OBLIGATIONS.-1601 The Commissioner of Education:

1602 (a) Shall deny, suspend, or revoke a private school's 1603 participation in a scholarship program if it is determined that 1604 the private school has failed to comply with this section, has 1605 failed to reimburse a scholarship-funding organization for funds 1606 improperly received, or exhibits a previous pattern of failure 1607 to comply. However, if the noncompliance is correctable within a reasonable amount of time, not to exceed 45 days, and if the 1608 1609 health, safety, or welfare of the students is not threatened, 1610 the commissioner may issue a notice of noncompliance which 1611 provides the private school with a timeframe within which to provide evidence of compliance before taking action to suspend 1612 1613 or revoke the private school's participation in the scholarship 1614 program.

1615 Section 5. Subsection (2) of section 1008.386, Florida 1616 Statutes, is amended to read:

1008.386 Florida student identification.-

1618 (2) The department shall establish a process for assigning 1619 a <u>unique</u> Florida student identification number to each student 1620 in the state, <u>including students participating in a state</u> 1621 <u>scholarship program under chapter 1002.</u> at which time A school 1622 district <u>and an eligible nonprofit scholarship-funding</u> 225079

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1623 organization administering the state scholarship program

1624 <u>pursuant to chapter 1002</u> may not use social security numbers as 1625 student identification numbers in its management information 1626 systems.

1627 Section 6. Section 1010.305, Florida Statutes, is amended 1628 to read:

16291010.305Audit of students funded in the Florida Education1630Finance Program student enrollment.-

1631 The Auditor General shall annually periodically (1)1632 examine the records of school districts and eligible 1633 scholarship-funding organizations administering a state 1634 scholarship program pursuant to chapter 1002, and other agencies 1635 as appropriate, to determine compliance with law and State Board 1636 of Education rules relating to the classification, assignment, and verification of full-time equivalent students students 1637 enrollment and student transportation reported for funding in 1638 under the Florida Education Finance Program. 1639

1640 If it is determined that the approved criteria and (2) 1641 procedures for the placement and reporting of full-time 1642 equivalent students and the conduct of programs have not been 1643 followed by the district or the scholarship-funding 1644 organization, appropriate adjustments in the full-time 1645 equivalent student count for that district and scholarshipfunding organization must be made, and any excess funds must be 1646 deducted from subsequent allocations of state funds to that 1647 225079

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1648 district or scholarship-funding organization. As provided for by 1649 rule, if errors in a specific program of a district or a 1650 scholarship-funding organization recur in consecutive years due to lack of corrective action by the district or the scholarship-1651 1652 funding organization, adjustments may be made based upon 1653 statistical estimates of error projected to the overall district 1654 or scholarship-funding organization program. 1655 Section 7. Section 1011.61, Florida Statutes, is amended

1656 to read:

1657 1011.61 Definitions.-Notwithstanding the provisions of s.
1658 1000.21, the following terms are defined as follows for the
1659 purposes of the Florida Education Finance Program:

(1) A "full-time equivalent student" in each program of the district is defined in terms of full-time students and parttime students as follows:

(a) A "full-time student" is one student on the membership roll of one school program or a combination of school programs listed in s. 1011.62(1)(c) for the school year or the equivalent for:

1667 1. Instruction in a standard school, comprising not less 1668 than 900 net hours for a student in or at the grade level of 4 1669 through 12, or not less than 720 net hours for a student in or 1670 at the grade level of kindergarten through grade 3 or in an 1671 authorized prekindergarten exceptional program; or

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1672 2. Instruction comprising the appropriate number of net 1673 hours set forth in subparagraph 1. for students who, within the 1674 past year, have moved with their parents for the purpose of 1675 engaging in the farm labor or fish industries, if a plan 1676 furnishing such an extended school day or week, or a combination 1677 thereof, has been approved by the commissioner. Such plan may be 1678 approved to accommodate the needs of migrant students only or 1679 may serve all students in schools having a high percentage of 1680 migrant students. The plan described in this subparagraph is 1681 optional for any school district and is not mandated by the 1682 state.

A "part-time student" is a student on the active 1683 (b) 1684 membership roll of a school program or combination of school 1685 programs listed in s. 1011.62(1)(c) who is less than a full-time 1686 student. A student who receives instruction in a school that operates for less than the minimum term shall generate full-time 1687 1688 equivalent student membership proportional to the amount of 1689 instructional hours provided by the school divided by the 1690 minimum term requirement as provided in s. 1011.60(2).

(c)1. A "full-time equivalent student" is:

1692a. A full-time student in any one of the programs listed1693in s. 1011.62(1)(c); or

b. A combination of full-time or part-time students in any one of the programs listed in s. 1011.62(1)(c) which is the

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1696 equivalent of one full-time student based on the following 1697 calculations:

1698 (I) A full-time student in a combination of programs 1699 listed in s. 1011.62(1)(c) shall be a fraction of a full-time 1700 equivalent membership in each special program equal to the 1701 number of net hours per school year for which he or she is a 1702 member, divided by the appropriate number of hours set forth in 1703 subparagraph (a)1. The difference between that fraction or sum of fractions and the maximum value as set forth in subsection 1704 (3) (4) for each full-time student is presumed to be the balance 1705 1706 of the student's time not spent in a special program and shall 1707 be recorded as time in the appropriate basic program.

1708 (II) A prekindergarten student with a disability shall1709 meet the requirements specified for kindergarten students.

1710 (III) A full-time equivalent student for students in 1711 kindergarten through grade 12 in a full-time virtual instruction 1712 program under s. 1002.45 or a virtual charter school under s. 1713 1002.33 shall consist of six full-credit completions or the 1714 prescribed level of content that counts toward promotion to the 1715 next grade in programs listed in s. 1011.62(1)(c). Credit 1716 completions may be a combination of full-credit courses or half-1717 credit courses.

1718 (IV) A full-time equivalent student for students in 1719 kindergarten through grade 12 in a part-time virtual instruction 1720 program under s. 1002.45 shall consist of six full-credit 225079

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1721 completions in programs listed in s. 1011.62(1)(c)1. and 3. 1722 Credit completions may be a combination of full-credit courses 1723 or half-credit courses.

1724 (V) A Florida Virtual School full-time equivalent student 1725 shall consist of six full-credit completions or the prescribed 1726 level of content that counts toward promotion to the next grade 1727 in the programs listed in s. 1011.62(1)(c)1. and 3. for students 1728 participating in kindergarten through grade 12 part-time virtual 1729 instruction and the programs listed in s. 1011.62(1)(c) for 1730 students participating in kindergarten through grade 12 fulltime virtual instruction. Credit completions may be a 1731 1732 combination of full-credit courses or half-credit courses.

(VI) Each successfully completed full-credit course earned through an online course delivered by a district other than the one in which the student resides shall be calculated as 1/6 FTE.

(VII) A full-time equivalent student for courses requiring passage of a statewide, standardized end-of-course assessment under s. 1003.4282 to earn a standard high school diploma shall be defined and reported based on the number of instructional hours as provided in this subsection.

(VIII) For students enrolled in a school district as a full-time student, the district may report 1/6 FTE for each student who passes a statewide, standardized end-of-course assessment without being enrolled in the corresponding course. 225079

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1746 2. A student in membership in a program scheduled for more or less than 180 school days or the equivalent on an hourly 1747 1748 basis as specified by rules of the State Board of Education is a 1749 fraction of a full-time equivalent membership equal to the 1750 number of instructional hours in membership divided by the 1751 appropriate number of hours set forth in subparagraph (a)1.; 1752 however, for the purposes of this subparagraph, membership in 1753 programs scheduled for more than 180 days is limited to students 1754 enrolled in:

1755

1756

a. Juvenile justice education programs.

b. The Florida Virtual School.

1757 Virtual instruction programs and virtual charter с. 1758 schools for the purpose of course completion and credit recovery 1759 pursuant to ss. 1002.45 and 1003.498. Course completion applies 1760 only to a student who is reported during the second or third membership surveys and who does not complete a virtual education 1761 1762 course by the end of the regular school year. The course must be 1763 completed no later than the deadline for amending the final 1764 student enrollment survey for that year. Credit recovery applies 1765 only to a student who has unsuccessfully completed a traditional 1766 or virtual education course during the regular school year and 1767 must retake the course in order to be eligible to graduate with the student's class. 1768

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1770 The full-time equivalent student enrollment calculated under 1771 this subsection is subject to the requirements in subsection (3) 1772 (4).

1774 The department shall determine and implement an equitable method 1775 of equivalent funding for schools operating under emergency 1776 conditions, which schools have been approved by the department 1777 to operate for less than the minimum term as provided in s. 1778 1011.60(2).

1779 (2) A "full-time equivalent student" is a student in grades 4 through 8 who is participating in a student-teacher adviser program conducted during homeroom period, who is a fraction of a full-time equivalent membership based on net hours in the program, with a maximum of 36 net hours in any fiscal year. Each district program shall be approved by the Department of Education.

1786 <u>(2)</u> (3) For the purpose of calculating the <u>Florida</u> 1787 <u>Education Finance Program</u>, <u>"current operation program</u>," a 1788 student is in membership until he or she withdraws or until the 1789 close of the 11th consecutive school day of his or her absence, 1790 whichever comes first.

1791 <u>(3)</u>(4) The maximum value for funding a student in 1792 kindergarten through grade 12 or in a prekindergarten program 1793 for exceptional children as provided in s. 1003.21(1)(e) shall

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1794 be the sum of the calculations in paragraphs (a), (b), and (c) 1795 as calculated by the department.

1796 The sum of the student's full-time equivalent student (a) 1797 membership value for the school year or the equivalent derived from paragraphs (1)(a) and (b), subparagraph (1)(c)1., and sub-1798 1799 subparagraphs (1) (c)2.b. and c., and subsection (2). If the sum 1800 is greater than 1.0, the full-time equivalent student membership 1801 value for each program or course shall be reduced by an equal 1802 proportion so that the student's total full-time equivalent 1803 student membership value is equal to 1.0.

(b) If the result in paragraph (a) is less than 1.0 fulltime equivalent student and the student has full-time equivalent student enrollment pursuant to sub-sub-subparagraph (1)(c)1.b.(VIII), calculate an amount that is the lesser of the value in sub-sub-subparagraph (1)(c)1.b.(VIII) or the value of 1809 1.0 less the value in paragraph (a).

1810 (c) The full-time equivalent student enrollment value in1811 sub-subparagraph (1)(c)2.a.

1812 (4) (5) The "Florida Education Finance Program" includes 1813 all programs and costs as provided in ss. 1003.03, 1011.62, 1814 1011.68, and 1011.685 <u>and shall be used exclusively for current</u> 1815 operation.

1816 (6) "Basic programs" include, but are not limited to, 1817 language arts, mathematics, art, music, physical education, 1818 science, and social studies.

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Section 8. Subsection (1), paragraph (b) of subsection (2), paragraph (a) of subsection (4), subsection (5), paragraphs (a) and (c) of subsection (7), subsection (8), paragraph (a) of subsection (9), and subsections (12), (13), and (15) through (18) of section 1011.62, Florida Statutes, are amended, and paragraph (c) is added to subsection (6) of that section, to read:

1826 1011.62 Funds for operation of schools.—If the annual 1827 allocation from the Florida Education Finance Program to each 1828 district for operation of schools is not determined in the 1829 annual appropriations act or the substantive bill implementing 1830 the annual appropriations act, it shall be determined as 1831 follows:

(1) COMPUTATION OF THE <u>BASE FLORIDA EDUCATION FINANCE</u>
 1833 <u>PROGRAM</u> BASIC AMOUNT TO BE INCLUDED FOR OPERATION.—The following
 1834 procedure shall be followed in determining the <u>base Florida</u>
 1835 <u>Education Finance Program for annual allocation to</u> each district
 1836 for operation:

(a)<u>1.</u> Determination of full-time equivalent membership.1837 (a)<u>1.</u> Determination of full-time equivalent membership.1838 During the fiscal year each of several school weeks, including
1839 scheduled intersessions of a year-round school program during
1840 the fiscal year, each district shall complete four full-time
1841 equivalent a program membership surveys survey of each school
1842 shall be made by each district by aggregating the full-time

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equivalent student membership of each program by school and by 1843 1844 district. 1845 a. Survey 1 shall cover the period from the beginning of 1846 the fiscal year to the beginning of the defined 180-day school year. Survey 1 shall be conducted in the first full week of 1847 1848 July, and all districts shall report their survey data to the 1849 department within 1 week after the completion of the survey. 1850 Districts shall report all final amended survey data to the 1851 department by September 30. 1852 b. Survey 2 shall cover the first 90 days of the 180-day 1853 school year. Survey 2 shall be conducted in the third full week 1854 of September, and all districts shall report their survey data 1855 to the department within 1 week after the completion of the survey. Districts shall report all final amended survey data to 1856 1857 the department by November 30. 1858 c. Survey 3 shall cover the second 90 days of the 180-day school year. Survey 3 shall be conducted in the third full week 1859 1860 of January, and all districts shall report their survey data to 1861 the department within 1 week after the completion of the survey. 1862 Districts shall report all final amended survey data to the 1863 department by March 30. 1864 d. Survey 4 shall cover the period from the end of the 180-day school year to the end of the fiscal year. Survey 4 1865 shall be conducted in the third full week of June, and districts 1866 1867 shall report their survey data to the department within 1 week 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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1868 after completion of the survey. Districts shall report all final 1869 amended survey data to the department by August 15 The 1870 department shall establish the number and interval of membership 1871 calculations, except that for basic and special programs such 1872 calculations shall not exceed nine for any fiscal year. The 1873 district's full-time equivalent membership shall be computed and 1874 currently maintained in accordance with regulations of the 1875 commissioner.

1876 <u>2. All final reported full-time equivalent survey data</u> 1877 <u>must include the unduplicated count of both school district</u> 1878 <u>full-time equivalent students and full-time equivalent Family</u> 1879 Empowerment Scholarship students.

(b) Determination of base student allocation.—The base student allocation for the Florida Education Finance Program for kindergarten through grade 12 shall be determined annually by the Legislature and shall be that amount prescribed in the current year's General Appropriations Act.

1885 Determination of programs.-Cost factors based on (C) 1886 desired relative cost differences between the following programs 1887 shall be established in the annual General Appropriations Act. 1888 The cost factor for secondary career education programs must be 1889 greater than the cost factor for basic programs grade 9 through 1890 12. The Commissioner of Education shall specify a matrix of services and intensity levels to be used by districts in the 1891 determination of the two weighted cost factors for exceptional 1892 225079

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students with the highest levels of need. For these students, 1893 the funding support level shall fund the exceptional students' 1894 1895 education program, with the exception of extended school year 1896 services for students with disabilities. 1897 1. Basic programs.-Kindergarten and grades 1, 2, and 3. 1898 a. Grades 4, 5, 6, 7, and 8. 1899 b. Grades 9, 10, 11, and 12. 1900 с. 1901 Programs for exceptional students.-2. 1902 Support Level IV. a. 1903 Support Level V. b. 1904 3. Secondary career education programs. 1905 4. English for Speakers of Other Languages. 1906 (d) Funding model for exceptional student education 1907 programs.-The funding model for exceptional student education programs shall include all of the following: 1908 1909 For programs for exceptional students in support levels 1. 1910 IV and V as established in paragraph (c), the funding model 1911 shall include program cost factors. 1912 Exceptional education cost factors are determined by a. 1913 using a matrix of services to document the services that each support level IV and support level V exceptional student will 1914 receive. The nature and intensity of the services indicated on 1915 the matrix shall be consistent with the services described in 1916 each exceptional student's individual educational plan. 1917 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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1918 In order to generate funds using one of the two b. 1919 weighted cost factors, a matrix of services must be completed at 1920 the time of the student's initial placement into an exceptional 1921 student education program and at least once every 3 years by 1922 personnel who have received approved training. Nothing listed in 1923 the matrix shall be construed as limiting the services a school 1924 district must provide in order to ensure that exceptional 1925 students are provided a free, appropriate public education.

For students identified as exceptional in accordance 1926 2. 1927 with chapter 6A-6, Florida Administrative Code, who do not have 1928 a matrix of services as specified in subparagraph 1. and for 1929 students who are gifted in grades kindergarten through 8, the funding model shall include the funds generated on the basis of 1930 1931 full-time equivalent student membership in the Florida Education 1932 Finance Program at the same funding level per student as 1933 provided for a basic student and additional funds provided by 1934 the exceptional student education guaranteed allocation 1935 established pursuant to subsection (8).

1936 <u>3. For school districts with a full-time equivalent</u>
1937 <u>student membership of fewer than 10,000 and fewer than three</u>
1938 <u>full-time equivalent students in exceptional student education</u>
1939 <u>support levels IV and V, in addition to the program cost factors</u>
1940 <u>established in subparagraph 1., these students are eligible for</u>
1941 <u>the exceptional student education guaranteed allocation</u>
1942 established pursuant to subsection (8).

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1943 (e) Calculation of additional full-time equivalent 1944 membership for small school district exceptional student 1945 education.-An additional value per full-time equivalent student 1946 membership is provided to school districts with a full-time 1947 equivalent student membership of fewer than 10,000 and fewer 1948 than three full-time equivalent students in exceptional student education support levels IV and V. The Department of Education 1949 shall set the amount of the additional value based on documented 1950 evidence of the difference between the cost of the school 1951 1952 district's exceptional student education support levels IV and V 1953 services and the applicable Florida Education Finance Program 1954 funds appropriated in the General Appropriations Act. The total 1955 statewide value may not exceed a value per weighted full-time 1956 equivalent student as specified in the General Appropriations 1957 Act. The additional value for an eliqible school district shall 1958 not exceed three full-time equivalent students for each of the 1959 exceptional student education support levels IV and V.

1960 (e) (f) Small district factor.—An additional value per 1961 full-time equivalent student membership is provided to each 1962 school district with a full-time equivalent student membership 1963 of fewer than 20,000 full-time equivalent students which is in a 1964 fiscally constrained county as described in s. 218.67(1). The 1965 amount of the additional value shall be specified in the General 1966 Appropriations Act.

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1967 <u>(f) (g)</u> Education for speakers of other languages.—A school 1968 district or a full-time virtual instruction program is eligible 1969 to report full-time equivalent student membership in the ESOL 1970 program in the Florida Education Finance Program provided the 1971 following conditions are met:

1972 1. The school district or the full-time virtual
 1973 instruction program has a plan approved by the Department of
 1974 Education.

1975 2. The eligible student is identified and assessed as1976 limited English proficient based on assessment criteria.

1977 3.a. An eligible student may be reported for funding in 1978 the ESOL program for a base period of 3 years. However, a 1979 student whose English competency does not meet the criteria for 1980 proficiency after 3 years in the ESOL program may be reported 1981 for a fourth, fifth, and sixth year of funding, provided his or her limited English proficiency is assessed and properly 1982 1983 documented prior to his or her enrollment in each additional 1984 year beyond the 3-year base period.

b. If a student exits the program and is later reclassified as limited English proficient, the student may be reported in the ESOL program for funding for an additional year, or extended annually for a period not to exceed a total of 6 years pursuant to this paragraph, based on an annual evaluation of the student's status.

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4. An eligible student may be reported for funding in the
ESOL program for membership in ESOL instruction in English and
ESOL instruction or home language instruction in the basic
subject areas of mathematics, science, social studies, and
computer literacy.

1996 (g) (h) Small, isolated schools.-Districts that levy the 1997 maximum nonvoted discretionary millage, exclusive of millage for 1998 capital outlay purposes levied pursuant to s. 1011.71(2), may 1999 calculate full-time equivalent students for small, isolated 2000 district-operated schools by multiplying the number of 2001 unweighted full-time equivalent students times 2.75. The 2002 following schools may be considered small, isolated schools 2003 under this paragraph:

2004 1. A high school that is located at least 28 miles by the 2005 shortest route from another high school; has been serving 2006 students primarily in basic studies provided by sub-2007 subparagraphs (c)1.b. and c. and may include subparagraph (c)4.; 2008 and has a membership of at least 28, but no more than 100, 2009 students in grades 9 through 12; or

2010 2. A district elementary school with a grade configuration 2011 of kindergarten through grade 5, but which may also include 2012 prekindergarten, grade 6, grade 7, or grade 8, that is located 2013 at least 35 miles by the shortest route from another elementary 2014 school within the district; has been serving students primarily 2015 in basic studies provided by sub-subparagraphs (c)1.a. and b. 225079

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2016 and may include subparagraph (c)4.; has a student population in 2017 which 75 percent or greater of students are eligible for free 2018 and reduced-price school lunch; and has a membership of at least 2019 28, but no more than 100, students.

2020 <u>(h)(i)</u> Calculation of full-time equivalent membership with 2021 respect to dual enrollment instruction.-

2022 1. Full-time equivalent students.-Students enrolled in 2023 dual enrollment instruction pursuant to s. 1007.271 may be 2024 included in calculations of full-time equivalent student 2025 memberships for basic programs for grades 9 through 12 by a 2026 district school board. Instructional time for dual enrollment 2027 may vary from 900 hours; however, the full-time equivalent 2028 student membership value shall be subject to the provisions in 2029 s. 1011.61(3) s. 1011.61(4). Dual enrollment full-time 2030 equivalent student membership shall be calculated in an amount 2031 equal to the hours of instruction that would be necessary to 2032 earn the full-time equivalent student membership for an 2033 equivalent course if it were taught in the school district. 2034 Students in dual enrollment courses may also be calculated as 2035 the proportional shares of full-time equivalent enrollments they 2036 generate for a Florida College System institution or university 2037 conducting the dual enrollment instruction. Early admission 2038 students shall be considered dual enrollments for funding purposes. Students may be enrolled in dual enrollment 2039 instruction provided by an eligible independent college or 2040 225079

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2041 university and may be included in calculations of full-time 2042 equivalent student memberships for basic programs for grades 9 2043 through 12 by a district school board. However, those provisions 2044 of law which exempt dual enrolled and early admission students 2045 from payment of instructional materials and tuition and fees, 2046 including laboratory fees, shall not apply to students who 2047 select the option of enrolling in an eligible independent 2048 institution. An independent college or university, which is not 2049 for profit, is accredited by a regional or national accrediting 2050 agency recognized by the United States Department of Education, 2051 and confers degrees as defined in s. 1005.02 shall be eligible 2052 for inclusion in the dual enrollment or early admission program. 2053 Students enrolled in dual enrollment instruction shall be exempt 2054 from the payment of tuition and fees, including laboratory fees. 2055 No student enrolled in college credit mathematics or English 2056 dual enrollment instruction shall be funded as a dual enrollment 2057 unless the student has successfully completed the relevant 2058 section of the entry-level examination required pursuant to s. 2059 1008.30.

2060 2. Additional full-time equivalent student membership.-For 2061 students enrolled in an early college program pursuant to s. 2062 1007.273, a value of <u>0.08</u> 0.16 full-time equivalent student 2063 membership shall be calculated for each student who completes a 2064 general education core course through the dual enrollment 2065 program with a grade of "A" or better. For students who are not 225079

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2066 enrolled in an early college program, a value of 0.04 0.08 full-2067 time equivalent student membership shall be calculated for each 2068 student who completes a general education core course through 2069 the dual enrollment program with a grade of "A." A value of 0.04 2070 0.08 full-time equivalent student membership must be calculated 2071 for each student who completes a career course through the dual 2072 enrollment program with a grade of "A" in a pathway that leads 2073 to an industry certification that is included on the CAPE 2074 Industry Certification Funding List. In addition, a value of 2075 $0.15 \quad 0.3$ full-time equivalent student membership shall be 2076 calculated for any student who receives an associate degree 2077 through the dual enrollment program with a 3.0 grade point 2078 average or better. This value shall be added to the total full-2079 time equivalent student membership in basic programs for grades 2080 9 through 12 in the subsequent fiscal year. This section shall 2081 be effective for credit earned by dually enrolled students for 2082 courses taken in the 2020-2021 school year and each school year 2083 thereafter. If the associate degree described in this paragraph 2084 is earned in 2020-2021 following completion of courses taken in 2085 the 2020-2021 school year, then courses taken toward the degree 2086 as part of the dual enrollment program before 2020-2021 may not 2087 preclude eligibility for the 0.3 additional full-time equivalent 2088 student membership bonus. Each school district shall allocate at least 50 percent of the funds received from the dual enrollment 2089 2090 bonus FTE funding, in accordance with this paragraph, to the 225079

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2091 schools that generated the funds to support student academic 2092 guidance and postsecondary readiness.

3. Qualifying courses.—For the purposes of this paragraph, general education core courses are those that are identified in rule by the State Board of Education and in regulation by the Board of Governors pursuant to s. 1007.25(3).

2097 <u>(i)</u> (j) Instruction in exploratory career education.—
2098 Students in grades 7 through 12 who are enrolled for more than
2099 four semesters in exploratory career education may not be
2100 counted as full-time equivalent students for this instruction.

2101 (j)(k) Study hall.—A student who is enrolled in study hall 2102 may not be included in the calculation of full-time equivalent 2103 student membership for funding under this section.

2104 (k) (1) Calculation of additional full-time equivalent 2105 membership based on International Baccalaureate examination scores of students.-A value of 0.08 0.16 full-time equivalent 2106 2107 student membership shall be calculated for each student enrolled 2108 in an International Baccalaureate course who receives a score of 2109 4 or higher on a subject examination. A value of 0.15 0.3 full-2110 time equivalent student membership shall be calculated for each 2111 student who receives an International Baccalaureate diploma. 2112 Such value shall be added to the total full-time equivalent 2113 student membership in basic programs for grades 9 through 12 in 2114 the subsequent fiscal year. Each school district shall allocate 80 percent of the funds received from International 2115

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2116 Baccalaureate bonus FTE funding to the school program whose 2117 students generate the funds and to school programs that prepare 2118 prospective students to enroll in International Baccalaureate courses. Funds shall be expended solely for the payment of 2119 2120 allowable costs associated with the International Baccalaureate 2121 program. Allowable costs include International Baccalaureate 2122 annual school fees; International Baccalaureate examination 2123 fees; salary, benefits, and bonuses for teachers and program 2124 coordinators for the International Baccalaureate program and 2125 teachers and coordinators who prepare prospective students for 2126 the International Baccalaureate program; supplemental books; 2127 instructional supplies; instructional equipment or instructional 2128 materials for International Baccalaureate courses; other 2129 activities that identify prospective International Baccalaureate students or prepare prospective students to enroll in 2130 2131 International Baccalaureate courses; and training or 2132 professional learning for International Baccalaureate teachers. 2133 School districts shall allocate the remaining 20 percent of the 2134 funds received from International Baccalaureate bonus FTE 2135 funding for programs that assist academically disadvantaged 2136 students to prepare for more rigorous courses. The school district shall distribute to each classroom teacher who provided 2137 International Baccalaureate instruction: 2138

2139 1. A bonus in the amount of \$50 for each student taught by 2140 the International Baccalaureate teacher in each International 225079

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2141 Baccalaureate course who receives a score of 4 or higher on the 2142 International Baccalaureate examination.

2143 2. An additional bonus of \$500 to each International 2144 Baccalaureate teacher in a school designated with a grade of "D" 2145 or "F" who has at least one student scoring 4 or higher on the 2146 International Baccalaureate examination, regardless of the 2147 number of classes taught or of the number of students scoring a 2148 4 or higher on the International Baccalaureate examination.

2150 Bonuses awarded under this paragraph shall be in addition to any 2151 regular wage or other bonus the teacher received or is scheduled 2152 to receive. For such courses, the teacher shall earn an 2153 additional bonus of \$50 for each student who has a qualifying 2154 score.

2155 (1) (m) Calculation of additional full-time equivalent 2156 membership based on Advanced International Certificate of 2157 Education examination scores of students.-A value of 0.08 $\frac{0.16}{0.16}$ 2158 full-time equivalent student membership shall be calculated for 2159 each student enrolled in a full-credit Advanced International 2160 Certificate of Education course who receives a score of E or 2161 higher on a subject examination. A value of 0.04 0.08 full-time 2162 equivalent student membership shall be calculated for each student enrolled in a half-credit Advanced International 2163 Certificate of Education course who receives a score of E or 2164 higher on a subject examination. A value of 0.15 $\frac{0.3}{0.3}$ full-time 2165 225079

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2166 equivalent student membership shall be calculated for each student who receives an Advanced International Certificate of 2167 2168 Education diploma. Such value shall be added to the total full-2169 time equivalent student membership in basic programs for grades 2170 9 through 12 in the subsequent fiscal year. Each school district 2171 shall allocate at least 80 percent of the funds received from the Advanced International Certificate of Education bonus FTE 2172 2173 funding, in accordance with this paragraph, to the school 2174 program that generated the funds and to school programs 2175 administered by the University of Cambridge Local Examinations Syndicate that prepare prospective students to enroll in 2176 2177 Advanced International Certificate of Education courses. These 2178 funds shall be expended solely for the payment of costs 2179 associated with the application and registration process; 2180 program fees and site licenses; training, professional learning, salaries, benefits, and bonuses for instructional personnel and 2181 2182 program coordinators; examination and diploma fees; membership 2183 fees; supplemental books; instructional supplies, materials, and 2184 equipment; and other activities that identify prospective 2185 Advanced International Certificate of Education students or 2186 prepare prospective students to enroll in Advanced International 2187 Certificate of Education courses. The school district shall 2188 distribute to each classroom teacher who provided Advanced International Certificate of Education or International General 2189 2190 Certificate of Secondary Education (pre-AICE) instruction: 225079

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2191 A bonus in the amount of \$50 for each student taught by 1. the Advanced International Certificate of Education teacher in 2192 2193 each Advanced International Certificate of Education course who 2194 receives a score of E or higher on the Advanced International 2195 Certificate of Education examination. A bonus in the amount of 2196 \$25 for each student taught by the pre-AICE teacher in each pre-2197 AICE course who receives a score of E or higher on the pre-AICE 2198 examination.

2. An additional bonus of \$500 to each Advanced 2199 2200 International Certificate of Education teacher in a school designated with a grade of "D" or "F" who has at least one 2201 2202 student scoring E or higher on the Advanced International 2203 Certificate of Education examination, regardless of the number 2204 of classes taught or of the number of students scoring an E or 2205 higher on the Advanced International Certificate of Education 2206 examination.

3. Additional bonuses of \$250 each to teachers of pre-AICE classes in a school designated with a grade of "D" or "F" which has at least one student scoring an E or higher on the pre-AICE examination in that class. Teachers receiving an award under subparagraph 2. are not eligible for a bonus under this subparagraph.

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2214 Bonuses awarded to a teacher according to this paragraph shall 2215 be in addition to any regular wage or other bonus the teacher 2216 received or is scheduled to receive.

2217 (m) (n) Calculation of additional full-time equivalent 2218 membership based on college board advanced placement scores of 2219 students and earning college board advanced placement capstone 2220 diplomas.-A value of 0.08 0.16 full-time equivalent student 2221 membership shall be calculated for each student in each advanced 2222 placement course who receives a score of 3 or higher on the 2223 College Board Advanced Placement Examination for the prior year 2224 and added to the total full-time equivalent student membership 2225 in basic programs for grades 9 through 12 in the subsequent fiscal year. A value of 0.15 0.3 full-time equivalent student 2226 2227 membership shall be calculated for each student who receives a 2228 College Board Advanced Placement Capstone Diploma and meets the 2229 requirements for a standard high school diploma under s. 1003.4282. Such value shall be added to the total full-time 2230 2231 equivalent student membership in basic programs for grades 9 2232 through 12 in the subsequent fiscal year. Each district must 2233 allocate at least 80 percent of the funds provided to the 2234 district for advanced placement instruction, in accordance with 2235 this paragraph, to the high school that generates the funds. The school district shall distribute to each classroom teacher who 2236 2237 provided advanced placement instruction:

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1. A bonus in the amount of \$50 for each student taught by the Advanced Placement teacher in each advanced placement course who receives a score of 3 or higher on the College Board Advanced Placement Examination.

2242 2. An additional bonus of \$500 to each Advanced Placement 2243 teacher in a school designated with a grade of "D" or "F" who 2244 has at least one student scoring 3 or higher on the College 2245 Board Advanced Placement Examination, regardless of the number 2246 of classes taught or of the number of students scoring a 3 or 2247 higher on the College Board Advanced Placement Examination.

2249 Bonuses awarded under this paragraph shall be in addition to any 2250 regular wage or other bonus the teacher received or is scheduled 2251 to receive. For such courses, the teacher shall earn an 2252 additional bonus of \$50 for each student who has a qualifying 2253 score.

2254 $(n) \rightarrow (o)$ Calculation of additional full-time equivalent 2255 membership based on successful completion of a career-themed 2256 course pursuant to ss. 1003.491-1003.493, or courses with 2257 embedded CAPE industry certifications or CAPE Digital Tool 2258 certificates, and issuance of industry certification identified 2259 on the CAPE Industry Certification Funding List pursuant to 2260 rules adopted by the State Board of Education or CAPE Digital 2261 Tool certificates pursuant to s. 1003.4203.-

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1.a. A value of <u>0.0125</u> 0.025 full-time equivalent student membership shall be calculated for CAPE Digital Tool certificates earned by students in elementary and middle school grades.

2266 b. A value of 0.05 $\frac{0.1}{0.1}$ or 0.1 $\frac{0.2}{0.2}$ full-time equivalent 2267 student membership shall be calculated for each student who 2268 completes a course as defined in s. 1003.493(1)(b) or courses 2269 with embedded CAPE industry certifications and who is issued an 2270 industry certification identified annually on the CAPE Industry 2271 Certification Funding List approved under rules adopted by the 2272 State Board of Education. A value of 0.1 0.2 full-time 2273 equivalent membership shall be calculated for each student who 2274 is issued a CAPE industry certification that has a statewide 2275 articulation agreement for college credit approved by the State 2276 Board of Education. For CAPE industry certifications that do not 2277 articulate for college credit, the Department of Education shall 2278 assign a full-time equivalent value of $0.05 \frac{0.1}{0.1}$ for each 2279 certification. Middle grades students who earn additional FTE 2280 membership for a CAPE Digital Tool certificate pursuant to sub-2281 subparagraph a. may not rely solely on the previously funded 2282 examination to satisfy the requirements for earning an industry 2283 certification under this sub-subparagraph. The State Board of Education shall include the assigned values on the CAPE Industry 2284 Certification Funding List under rules adopted by the state 2285 board. Such value shall be added to the total full-time 2286 225079

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equivalent student membership for grades 6 through 12 in the 2287 subsequent year. CAPE industry certifications earned through 2288 2289 dual enrollment must be reported and funded pursuant to s. 2290 1011.80. However, if a student earns a certification through a 2291 dual enrollment course and the certification is not a fundable 2292 certification on the postsecondary certification funding list, 2293 or the dual enrollment certification is earned as a result of an 2294 agreement between a school district and a nonpublic 2295 postsecondary institution, the bonus value shall be funded in 2296 the same manner as other nondual enrollment course industry 2297 certifications. In such cases, the school district may provide 2298 for an agreement between the high school and the technical 2299 center, or the school district and the postsecondary institution 2300 may enter into an agreement for equitable distribution of the 2301 bonus funds.

c. A value of <u>0.15</u> 0.3 full-time equivalent student membership shall be calculated for student completion of at least three courses and an industry certification in a single career and technical education program or program of study.

2306 d. A value of 0.25 0.5 full-time equivalent student 2307 membership shall be calculated for CAPE Acceleration Industry 2308 Certifications that articulate for 15 to 29 college credit 2309 hours, and 0.5 1.0 full-time equivalent student membership shall 2310 be calculated for CAPE Acceleration Industry Certifications that 2311 articulate for 30 or more college credit hours pursuant to CAPE 225079

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Acceleration Industry Certifications approved by the commissioner pursuant to ss. 1003.4203(4) and 1008.44.

2. Each district must allocate at least 80 percent of the funds provided for CAPE industry certification, in accordance with this paragraph, to the program that generated the funds, and any remaining funds provided for CAPE industry certification for school district career and technical education programs. This allocation may not be used to supplant funds provided for basic operation of the program.

3. For CAPE industry certifications earned in the 2013-2322 2014 school year and in subsequent years, the school district 2323 shall distribute to each classroom teacher who provided direct 2324 instruction toward the attainment of a CAPE industry 2325 certification that qualified for additional full-time equivalent 2326 membership under subparagraph 1.:

a. A bonus of \$25 for each student taught by a teacher who
provided instruction in a course that led to the attainment of a
CAPE industry certification on the CAPE Industry Certification
Funding List with a weight of 0.05 0.1.

b. A bonus of \$50 for each student taught by a teacher who
provided instruction in a course that led to the attainment of a
CAPE industry certification on the CAPE Industry Certification
Funding List with a weight of 0.1 0.2.

2335 c. A bonus of \$75 for each student taught by a teacher who 2336 provided instruction in a course that led to the attainment of a 225079

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2337 CAPE industry certification on the CAPE Industry Certification2338 Funding List with a weight of 0.15 0.3.

2339 d. A bonus of \$100 for each student taught by a teacher 2340 who provided instruction in a course that led to the attainment 2341 of a CAPE industry certification on the CAPE Industry 2342 Certification Funding List with a weight of 0.25 + 0.5 or 0.5 + 1.0. 2343

2344 Bonuses awarded pursuant to this paragraph shall be provided to 2345 teachers who are employed by the district in the year in which 2346 the additional FTE membership calculation is included in the 2347 calculation. Bonuses shall be calculated based upon the 2348 associated weight of a CAPE industry certification on the CAPE 2349 Industry Certification Funding List for the year in which the 2350 certification is earned by the student. Any bonus awarded to a 2351 teacher pursuant to this paragraph is in addition to any regular 2352 wage or other bonus the teacher received or is scheduled to receive. A bonus may not be awarded to a teacher who fails to 2353 2354 maintain the security of any CAPE industry certification 2355 examination or who otherwise violates the security or 2356 administration protocol of any assessment instrument that may 2357 result in a bonus being awarded to the teacher under this 2358 paragraph.

2359 <u>(o) (p)</u> Calculation of additional full-time equivalent 2360 membership based upon early high school graduation.—Each school 2361 district may receive funding for each student who graduates 225079

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2362 early pursuant to s. 1003.4281. A district may earn 0.125 0.25 2363 additional FTE for a student who graduates one semester in 2364 advance of the student's cohort and 0.25 $\frac{0.5}{0.5}$ additional FTE for a student who graduates 1 year or more in advance of the 2365 2366 student's cohort. If the student was enrolled in the district as 2367 a full-time high school student for at least 2 years, the 2368 district shall report the additional FTE for payment in the 2369 subsequent fiscal year. If the student was enrolled in the 2370 district for less than 2 years, the district of enrollment shall 2371 report the additional FTE and shall transfer a proportionate 2372 share of the funds earned for early graduation to the district 2373 in which the student was previously enrolled. Additional FTE 2374 included in the 2014-2015 Florida Education Finance Program for 2375 early graduation shall be reported and funded pursuant to this 2376 paragraph.

2377 <u>(p) (q)</u> Year-round-school programs.—The Commissioner of 2378 Education is authorized to adjust student eligibility 2379 definitions, funding criteria, and reporting requirements of 2380 statutes and rules in order that year-round-school programs may 2381 achieve equivalent application of funding requirements with non-2382 year-round-school programs.

2383 (q)(r) Extended-school-year program.—It is the intent of 2384 the Legislature that students be provided additional instruction 2385 by extending the school year to 210 days or more. Districts may

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apply to the Commissioner of Education for funds to be used in 2386 2387 planning and implementing an extended-school-year program. 2388 (r) (s) Determination of the base Florida Education Finance 2389 Program basic amount for current operation. - The base basic 2390 amount for current operation to be included in the Florida 2391 Education Finance Program for kindergarten through grade 12 for 2392 each district shall be the product of the following: 2393 1. The full-time equivalent student membership in each 2394 program, multiplied by 2395 2. The cost factor for each program as provided $in_{\overline{r}}$ 2396 adjusted for the maximum as provided by paragraph (c), added to 2397 3. The additional full-time equivalent membership weights provided in paragraphs (g), (h), (k), (l), (m), (n), and (o), 2398 2399 multiplied by 2400 4.3. The comparable wage factor, if applicable, multiplied 2401 by 2402 5.4. The small district factor, if applicable, and 2403 multiplied by 2404 6.5. The base student allocation. 2405 (t) Computation for funding through the Florida Education 2406 Finance Program.-The State Board of Education may adopt rules 2407 establishing programs, industry certifications, and courses for 2408 which the student may earn credit toward high school graduation 2409 and the criteria under which a student's industry certification or grade may be rescinded. 2410 225079

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(2) DETERMINATION OF COMPARABLE WAGE FACTOR.(b) The comparable wage factor for each school district is
used in the calculation of the <u>base Florida Education Finance</u>
<u>Program basic amount for current operation</u> pursuant to
subsection (1) if the comparable wage factor is greater than
1.000.

(4) COMPUTATION OF DISTRICT REQUIRED LOCAL EFFORT.—The
Legislature shall prescribe the aggregate required local effort
for all school districts collectively as an item in the General
Appropriations Act for each fiscal year. The amount that each
district shall provide annually toward the cost of the Florida
Education Finance Program for kindergarten through grade 12
programs shall be calculated as follows:

2424

(a) Estimated taxable value calculations.-

2425 1.a. Not later than 2 working days before July 19, the 2426 Department of Revenue shall certify to the Commissioner of 2427 Education its most recent estimate of the taxable value for school purposes in each school district and the total for all 2428 2429 school districts in the state for the current calendar year 2430 based on the latest available data obtained from the local 2431 property appraisers. The value certified shall be the taxable 2432 value for school purposes for that year, and no further 2433 adjustments shall be made, except those made pursuant to paragraphs (c) and (d), or an assessment roll change required by 2434 final judicial decisions as specified in paragraph (15) (b). Not 2435 225079

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2436 later than July 19, the Commissioner of Education shall compute 2437 a millage rate, rounded to the next highest one one-thousandth 2438 of a mill, which, when applied to 96 percent of the estimated 2439 state total taxable value for school purposes, would generate 2440 the prescribed aggregate required local effort for that year for 2441 all districts. The Commissioner of Education shall certify to 2442 each district school board the millage rate, computed as 2443 prescribed in this subparagraph, as the minimum millage rate 2444 necessary to provide the district required local effort for that 2445 year.

2446 The General Appropriations Act shall direct the b. 2447 computation of the statewide adjusted aggregate amount for required local effort for all school districts collectively from 2448 2449 ad valorem taxes to ensure that no school district's revenue 2450 from required local effort millage will produce more than 85 90 2451 percent of the district's total Florida Education Finance 2452 Program calculation as calculated and adopted by the 2453 Legislature, and the adjustment of the required local effort 2454 millage rate of each district that produces more than 85 90 2455 percent of its total Florida Education Finance Program 2456 entitlement to a level that will produce only 85 90 percent of 2457 its total Florida Education Finance Program entitlement in the 2458 July calculation.

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2459 2. On the same date as the certification in sub-2460 subparagraph 1.a., the Department of Revenue shall certify to 2461 the Commissioner of Education for each district:

2462 a. Each year for which the property appraiser has 2463 certified the taxable value pursuant to s. 193.122(2) or (3), if 2464 applicable, since the prior certification under sub-subparagraph 2465 1.a.

b. For each year identified in sub-subparagraph a., the taxable value certified by the appraiser pursuant to s. 193.122(2) or (3), if applicable, since the prior certification under sub-subparagraph 1.a. This is the certification that reflects all final administrative actions of the value adjustment board.

2472 (5) DISCRETIONARY MILLAGE COMPRESSION SUPPLEMENT.-The 2473 Legislature shall prescribe in the General Appropriations Act, 2474 pursuant to s. 1011.71(1), the rate of nonvoted current 2475 operating discretionary millage that shall be used to calculate 2476 a discretionary millage compression supplement. If the 2477 prescribed millage generates an amount of funds per unweighted 2478 full-time equivalent student for the district that is less than the state average, the district shall receive an amount per 2479 2480 full-time equivalent student that, when added to the funds per full-time equivalent student generated by the designated levy, 2481 shall equal the state average. The discretionary millage 2482

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2483 <u>compression supplement shall be recalculated during the fiscal</u> 2484 year pursuant to paragraph (1)(a).

2485 (6) STATE-FUNDED DISCRETIONARY CONTRIBUTION.-The state-2486 funded discretionary contribution is created to fund the 2487 nonvoted discretionary millage for operations pursuant to s. 2488 1011.71(1) and (3) for developmental research schools (lab 2489 schools) established in s. 1002.32, charter schools sponsored by 2490 a Florida College System institution or a state university pursuant to s. 1002.33(5), and the Florida Virtual School 2491 2492 established in s. 1002.37.

2493 (c) The state-funded discretionary contribution shall be 2494 recalculated during the fiscal year pursuant to paragraph 2495 (1) (a).

2496

(7) EDUCATIONAL ENRICHMENT ALLOCATION.-

2497 The educational enrichment allocation is created to (a) assist school districts in providing educational enrichment 2498 2499 activities and services that support and increase the academic 2500 achievement of students in grades kindergarten through 12. 2501 Educational enrichment activities and services may be provided 2502 in a manner and at any time during or beyond the regular 180-day term identified by the school district as being the most 2503 2504 effective and efficient way to best help the student progress 2505 from grade to grade and graduate from high school. For fiscal year 2023-2024, the educational enrichment allocation shall 2506 2507 consist of a base amount as specified in the General

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Appropriations Act. Beginning in fiscal year 2024-2025, the 2508 2509 educational enrichment allocation shall consist of the base 2510 amount that includes a workload adjustment based on changes in 2511 the unweighted full-time equivalent membership. Beginning in 2512 fiscal year 2025-2026, and each year thereafter, the statewide 2513 average base amount as specified in the General Appropriations 2514 Act shall be used for any new educational entity funded in the 2515 Florida Education Finance Program.

(c) The educational enrichment allocation, to include the supplemental amount, shall be recalculated during the fiscal year pursuant to paragraph (1) (a). If the recalculated amount is greater than the amount provided in the General Appropriations Act, the allocation shall be prorated to the level provided to support the appropriation, based on each school district's proportionate share of the total allocation.

(8) EXCEPTIONAL STUDENT EDUCATION GUARANTEED ALLOCATION.The exceptional student education guaranteed allocation is
created to fund the additional costs of programs for exceptional
students specified in <u>subparagraphs</u> subparagraph (1) (d) 2. <u>and 3.</u>
and shall be supplemental to the funds appropriated in the
Florida Education Finance Program for the basic student funding
level.

(a) The amount of each school district's exceptional student education guaranteed allocation shall be the greater of either the school district's prior year exceptional student 225079

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education guaranteed allocation funds per eligible full-time equivalent student or the exceptional student education guaranteed allocation factor as specified in the General Appropriations Act multiplied by the school district's total number of eligible full-time equivalent students.

2538 The exceptional student education guaranteed (b) 2539 allocation shall be recalculated during the fiscal year pursuant 2540 to paragraph (1) (a) based on actual full-time equivalent student 2541 membership. If the recalculated amount is greater than the 2542 amount provided in the General Appropriations Act, the total 2543 shall be prorated to the level of the appropriation based on 2544 each school district's share of the total recalculated 2545 allocation amount.

(9) CALCULATION OF SUPPLEMENTAL ALLOCATION FOR JUVENILEJUSTICE EDUCATION PROGRAMS.—

2548 The total kindergarten through grade 12 weighted full-(a) 2549 time equivalent student membership in juvenile justice education 2550 programs in each school district shall be multiplied by the 2551 amount of the state average class-size-reduction factor 2552 multiplied by the comparable wage factor for the school district 2553 established in subsection (2). An amount equal to the sum of 2554 this calculation shall be allocated in the Florida Education 2555 Finance Program to each school district to supplement other 2556 sources of funding for students in juvenile justice education 2557 programs. The supplemental allocation for juvenile justice 225079

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2558 <u>education programs shall be recalculated during the fiscal year</u> 2559 pursuant to paragraph (1) (a).

2560 (12)SAFE SCHOOLS ALLOCATION. - A safe schools allocation is 2561 created to provide funding to assist school districts in their 2562 compliance with ss. 1006.07-1006.12, with priority given to 2563 safe-school officers pursuant to s. 1006.12. Each school district shall receive a minimum safe schools allocation in an 2564 2565 amount provided in the General Appropriations Act. Of the 2566 remaining balance of the safe schools allocation, one-third 2567 shall be allocated to school districts based on the most recent 2568 official Florida Crime Index provided by the Department of Law 2569 Enforcement and two-thirds shall be allocated based on each 2570 school district's proportionate share of the state's total 2571 unweighted full-time equivalent student enrollment. If a 2572 district school board is required by s. 1006.12 to assign a 2573 school resource officer or school safety officer to a charter 2574 school, the charter school's share of costs for such officer may 2575 not exceed the amount of funds allocated to the charter school 2576 under this subsection. The safe schools allocation shall be 2577 recalculated during the fiscal year pursuant to paragraph 2578 (1)(a).

(13) MENTAL HEALTH ASSISTANCE ALLOCATION.—The mental health assistance allocation is created to provide funding to assist school districts in implementing their school-based mental health assistance program pursuant to s. 1006.041. These 225079

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funds shall be allocated annually in the General Appropriations 2583 Act or other law to each eligible school district. Each school 2584 2585 district shall receive a minimum of \$100,000, with the remaining 2586 balance allocated based on each school district's proportionate 2587 share of the state's total unweighted full-time equivalent 2588 student enrollment. The mental health assistance allocation 2589 shall be recalculated during the fiscal year pursuant to 2590 paragraph (1)(a).

(15) TOTAL ALLOCATION OF STATE FUNDS TO EACH DISTRICT FOR
CURRENT OPERATION. The total annual state allocation to each
district for current operation for the Florida Education Finance
Program shall be distributed to districts pursuant to s. 1011.66
and based on the results of the full-time equivalent membership
surveys established in paragraph (1) (a) periodically in the
manner prescribed in the General Appropriations Act.

2598 (a) When the Florida Education Finance Program is 2599 recalculated pursuant to paragraph (1)(a), if the base funds 2600 appropriated for current operation of the Florida Education 2601 Finance Program and the categorical program funding, except for 2602 the categorical funding provided in ss. 1011.685 and 1011.695, 2603 including funds appropriated pursuant to subsection (18), are 2604 not sufficient to pay the state requirement in full, the department shall prorate the available state funds to each 2605 2606 district in the following manner:

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2607	1. To determine the amount that must be prorated among all
2608	school districts, subtract the sum of the recalculated base
2609	Florida Education Finance Program and the categorical programs,
2610	except for the categorical funding provided in ss. 1011.685 and
2611	1011.695, and any prior year adjustments pursuant to subsection
2612	(17), from the corresponding amount of state funds appropriated
2613	in the General Appropriations Act.
2614	2. Each school district's amount of proration is
2615	calculated based on its proportionate share of the base Florida
2616	Education Finance Program and categorical programs, except for
2617	the categorical programs established in ss. 1011.685 and
2618	<u>1011.695.</u>
2619	1. Determine the percentage of proration by dividing the
2620	sum of the total amount for current operation, as provided in
2621	this paragraph for all districts collectively, and the total
2622	district required local effort into the sum of the state funds
2623	available for current operation and the total district required
2624	local effort.
2625	2. Multiply the percentage so determined by the sum of the
2626	total amount for current operation as provided in this paragraph
2627	and the required local effort for each individual district.
2628	3. From the product of such multiplication, subtract the
2629	required local effort of each district; and the remainder shall
2630	be the amount of state funds allocated to the district for
2631	current operation. However, no calculation subsequent to the
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2632 appropriation shall result in negative state funds for any 2633 district.

2634 (b) The amount thus obtained shall be the net annual 2635 allocation to each school district. However, if it is determined 2636 that any school district received an under allocation or over 2637 allocation for any prior year because of an arithmetical error, 2638 assessment roll change required by final judicial decision, 2639 full-time equivalent student membership error, or any allocation error revealed in an audit report, the allocation to that 2640 2641 district shall be appropriately adjusted. An under allocation in 2642 a prior year caused by a school district's error may not be the 2643 basis for a positive allocation adjustment for the current year. Beginning with the 2011-2012 fiscal year, If a special program 2644 2645 cost factor is less than the basic program cost factor, an audit 2646 adjustment may not result in the reclassification of the special 2647 program FTE to the basic program FTE. If the Department of 2648 Education audit adjustment recommendation is based upon 2649 controverted findings of fact, the Commissioner of Education is 2650 authorized to establish the amount of the adjustment based on 2651 the best interests of the state.

2652 (c) The amount thus obtained shall represent the net annual state allocation to each district; however, notwithstanding any of the provisions herein, each district shall be guaranteed a minimum level of funding in the amount and manner prescribed in the General Appropriations Act. 225079

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2657	(16) STATE-FUNDED DISCRETIONARY SUPPLEMENT
2658	(a) The state-funded discretionary supplement is created
2659	to fund the nonvoted discretionary millage for operations
2660	pursuant to s. 1011.71(1) and (3) for students awarded a Family
2661	Empowerment Scholarship in accordance with s. 1002.394. To
2662	calculate the state-funded discretionary supplement for
2663	inclusion in the amount of the scholarship funding:
2664	1. For fiscal year 2023-2024, multiply the maximum
2665	allowable nonvoted discretionary millage for operations pursuant
2666	to s. 1011.71(1) and (3) by the value of 96 percent of the
2667	current year's taxable value for school purposes for the school
2668	district where the student is reported for purposes of the
2669	Florida Education Finance Program as appropriated in the General
2670	Appropriations Act; divide the result by the school district's
2671	total unweighted full-time equivalent membership as appropriated
2672	in the General Appropriations Act; and multiply the result by
2673	the total unweighted full-time equivalent membership associated
2674	with the number of Family Empowerment Scholarship students
2675	included in the school district's total unweighted full-time
2676	equivalent membership. A base amount as specified in the General
2677	Appropriations Act shall be added to this amount for purposes of
2678	calculating the total amount of the supplement.
2679	2. Beginning in fiscal year 2024-2025 and thereafter,
2680	multiply the maximum allowable nonvoted discretionary millage
2681	for operations pursuant to s. 1011.71(1) and (3) by the value of
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96 percent of the current year's taxable value for school 2682 purposes for the school district where the student is reported 2683 2684 for purposes of the Florida Education Finance Program as 2685 appropriated in the General Appropriations Act; divide the 2686 result by the school district's total unweighted full-time 2687 equivalent membership as appropriated in the General Appropriations Act; and multiply the result by the total 2688 unweighted full-time equivalent membership associated with the 2689 2690 number of Family Empowerment Scholarship students. The prior 2691 year's base amount shall be adjusted based on changes in the 2692 eligible number of unweighted full-time equivalent membership 2693 associated with the number of Family Empowerment Scholarship 2694 students.

(b) The state-funded discretionary supplement shall be recalculated during the fiscal year pursuant to paragraph (1) (a). If the recalculated amount is greater than the amount provided in the General Appropriations Act, the allocation shall be prorated to the level provided to support the appropriation, based on each school district's proportionate share of the total allocation.

2702

(16) (17) CATEGORICAL FUNDS.-

(a) If a district school board determines that some or all
of the funds received for any of the categorical programs
established in this section are needed to maintain or enhance
school board-specified academic classroom instruction, maintain
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or expand career and technical education instruction, or improve school safety, the school district may consider and approve an amendment to the school district's operating budget by transferring the identified amount of the categorical funds to the appropriate account for expenditure.

2712 Each school district shall include in its annual (b) 2713 financial report to the Department of Education the amount of 2714 funds the school board transferred from each of the categorical 2715 funds identified in this subsection and the specific academic 2716 classroom instruction, career and technical education 2717 instruction, or school safety need for which the transferred 2718 funds were expended. The department shall provide instructions 2719 and specify the format to be used in submitting this required 2720 information as part of the district annual financial report. The 2721 department shall annually submit a report to the Legislature 2722 that identifies by school district and by categorical fund the 2723 amount transferred and the specific academic classroom or career 2724 and technical education activity or school safety need for which 2725 the funds were expended.

2726

(18) EDUCATIONAL ENROLLMENT STABILIZATION PROGRAM.-

2727 (a) The educational enrollment stabilization program is 2728 created to provide supplemental state funds as needed to 2729 maintain the stability of the operations of public schools in 2730 each school district and to protect districts, including charter 2731 schools, from financial instability as a result of changes in 225079

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2732 full-time equivalent student enrollment throughout the school
2733 vear.

2734 (b) The Legislature shall annually appropriate funds in 2735 the General Appropriations Act to the Department of Education 2736 for this program in an amount necessary to maintain a projected 2737 minimum balance of \$250 million at the beginning of the upcoming 2738 fiscal year. The Department of Education shall use funds as appropriated to ensure that based on each recalculation of the 2739 2740 Florida Education Finance Program pursuant to paragraph (1) (a), 2741 a school district's funds per unweighted full-time equivalent 2742 student are not less than the greater of either the school 2743 district's funds per unweighted full-time equivalent student as 2744 appropriated in the General Appropriations Act or the school 2745 district's funds per unweighted full-time equivalent student as 2746 recalculated based upon the receipt of the certified taxable 2747 value for school purposes pursuant to s. 1011.62(4).

(c) Notwithstanding s. 216.301 and pursuant to s. 216.351, the unexpended balance of funds appropriated pursuant to this subsection which is not disbursed by June 30 of the fiscal year in which the funds are appropriated may be carried forward for up to 10 years after the effective date of the original appropriation.

2754 Section 9. Section 1011.622, Florida Statutes, is amended 2755 to read:

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2756 1011.622 Adjustments for students without a Florida 2757 student identification number.-The Florida Education Finance 2758 Program funding calculations, including the calculations 2759 authorized in ss. 1011.62, 1011.68, and 1011.685, shall include 2760 funding for a student, including a student enrolled in a public 2761 school and a student participating in a state scholarship 2762 program pursuant to chapter 1002, only when all of the student's 2763 applicable records are reported to the Department of Education 2764 under a Florida student identification number. The State Board 2765 of Education may adopt rules pursuant to ss. 120.536(1) and 120.54 to implement this section. 2766

2767Section 10.Section 1011.65, Florida Statutes, is amended2768to read:

2769 1011.65 Recalculation of the Florida Education Finance 2770 Program Appropriation Allocation Conference. - Prior to the 2771 distribution of any funds appropriated in the General 2772 Appropriations Act for the K-12 Florida Education Finance 2773 Program formula and for the formula-funded categorical programs, 2774 the Commissioner of Education shall conduct an allocation 2775 conference. Conference principals shall include representatives of the Department of Education, the Executive Office of the 2776 Covernor, and the appropriations committees of the Senate and 2777 2778 the House of Representatives. Conference principals shall 2779 discuss and agree to all conventions, including rounding conventions, and methods of computation to be used to calculate 2780 225079

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2781 Florida Education Finance Program and categorical entitlements of the districts for the fiscal year for which the 2782 2783 appropriations are made. These conventions and calculation methods shall remain in effect until further agreements are 2784 2785 reached in subsequent allocation conferences called by the 2786 commissioner for that purpose. The commissioner shall also, 2787 Prior to each recalculation of Florida Education Finance Program 2788 pursuant to s. 1011.62(1)(a), the department shall and 2789 categorical allocations of the districts, provide to the 2790 Legislature and the Executive Office of the Governor conference 2791 principals with all data necessary for the Legislature and the 2792 Executive Office of the Governor to replicate the department's 2793 recalculation of the Florida Education Finance Program. The 2794 recalculated Florida Education Finance Program may not be 2795 provided to school districts until the Legislature and the 2796 Executive Office of the Governor provide written notification to 2797 the department that the recalculated Florida Education Finance 2798 Program complies with law those allocations precisely. This data 2799 shall include a matrix by district by program of all full-time 2800 equivalent changes made by the department as part of its 2801 administration of state full-time equivalent caps. 2802 Section 11. Section 1011.695, Florida Statutes, is created 2803 to read:

2804 <u>1011.695</u> State-funded discretionary supplement.—The state-2805 <u>funded discretionary supplement is created to fund the nonvoted</u> 225079

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2806	discretionary millage for operations pursuant to s. 1011.71(1)	
2807	and (3) for students awarded Family Empowerment Scholarships in	
2808	accordance with s. 1002.394. To calculate the state-funded	
2809	discretionary supplement for inclusion in the amount of the	
2810	scholarship funding:	
2811	(1) Multiply the maximum allowable nonvoted discretionary	
2812	millage for operations pursuant to s. 1011.71(1) and (3) by the	
2813	value of 96 percent of the current year's taxable value for	
2814	school purposes for the district where the student is reported	
2815	for purposes of funding in the Florida Education Finance Program	
2816	as appropriated in the General Appropriations Act; divide the	
2817	result by the district's total unweighted full-time equivalent	
2818	membership as appropriated in the General Appropriations Act;	
2819	and multiply the result by the total unweighted full-time	
2820	equivalent membership associated with the number of Family	
2821	Empowerment Scholarship students included in the district's	
2822	total unweighted full-time equivalent membership. The amount of	
2823	the prior year's base amount shall be adjusted based on changes	
2824	in the eligible number of unweighted full-time equivalent	
2825	membership associated with the number of Family Empowerment	
2826	Scholarship students.	
2827	(2) The state-funded discretionary supplement shall be	
2828	recalculated during the fiscal year pursuant to s.	
2829	1011.62(1)(a). If the recalculated amount is greater than the	
2830	amount provided in the General Appropriations Act, the	
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2831	allocation shall be prorated to the level provided to support
2832	the appropriation, based on each school district's proportionate
2833	share of the total allocation.
2834	Section 12. Paragraph (a) of subsection (1) of section
2835	110.1228, Florida Statutes, is amended to read:
2836	110.1228 Participation by small counties, small
2837	municipalities, and district school boards located in small
2838	counties
2839	(1) As used in this section, the term:
2840	(a) "District school board" means a district school board
2841	located in a small county or a district school board that
2842	receives funding pursuant to <u>s. 1011.62(1)(e)</u> s. 1011.62(1)(f) .
2843	Section 13. Subsection (6) of section 402.22, Florida
2844	Statutes, is amended to read:
2845	402.22 Education program for students who reside in
2846	residential care facilities operated by the Department of
2847	Children and Families or the Agency for Persons with
2848	Disabilities
2849	(6) Notwithstanding the provisions of s. 1001.42(4)(m),
2850	the educational program at the Marianna Sunland Center in
2851	Jackson County shall be operated by the Department of Education,
2852	either directly or through grants or contractual agreements with
2853	other public educational agencies. The annual state allocation
2854	to any such agency shall be computed pursuant to s. 1011.62(1),
2855	(2), and $\underline{(16)}$ $\overline{(17)}$ and allocated in the amount that would have
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2856 been provided the local school district in which the residential 2857 facility is located. 2858 Section 14. Paragraph (a) of subsection (9) of section 2859 1002.32, Florida Statutes, is amended to read: 2860 1002.32 Developmental research (laboratory) schools.-2861 FUNDING.-Funding for a lab school, including a charter (9) 2862 lab school, shall be provided as follows: 2863 Each lab school shall receive state funds for (a) 2864 operating purposes as provided in the Florida Education Finance 2865 Program as defined in s. $1011.61(4) = \frac{1011.61(5)}{5}$ based on the 2866 county in which the lab school is located and as specified in 2867 the General Appropriations Act. The nonvoted required local effort millage established 2868 1. 2869 pursuant to s. 1011.71(1) that would otherwise be required for 2870 lab schools shall be allocated from state funds. 2871 An equivalent amount of funds for the operating 2. 2872 discretionary millage authorized pursuant to s. 1011.71(1) shall 2873 be allocated to each lab school through a state-funded 2874 discretionary contribution established pursuant to s. 2875 1011.62(6). 2876 Section 15. Paragraph (b) of subsection (17) of section 2877 1002.33, Florida Statutes, is amended to read: 1002.33 Charter schools.-2878 2879 FUNDING.-Students enrolled in a charter school, (17)2880 regardless of the sponsorship, shall be funded based upon the 225079 Approved For Filing: 4/9/2025 2:43:18 PM Page 117 of 142

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2881 applicable program pursuant to s. 1011.62(1)(c), the same as 2882 students enrolled in other public schools in a school district. 2883 Funding for a charter lab school shall be as provided in s. 2884 1002.32.

2885 (b)1. Funding for students enrolled in a charter school 2886 sponsored by a school district shall be the sum of the school 2887 district's operating funds from the Florida Education Finance 2888 Program as defined in s. 1011.61(5) and the General 2889 Appropriations Act, including gross state and local funds, and 2890 funds from the school district's current operating discretionary 2891 millage levy; divided by total funded weighted full-time 2892 equivalent students in the school district; and multiplied by the weighted full-time equivalent students for the charter 2893 2894 school. Charter schools whose students or programs meet the 2895 eligibility criteria in law are entitled to their proportionate 2896 share of categorical program funds included in the total funds 2897 available in the Florida Education Finance Program by the 2898 Legislature, including the student transportation allocation and 2899 the educational enrichment allocation. Total funding for each 2900 charter school shall be recalculated during the year to reflect 2901 the revised calculations under the Florida Education Finance 2902 Program by the state and the actual weighted full-time equivalent students reported by the charter school during the 2903 2904 full-time equivalent student survey periods designated by the 2905 Commissioner of Education. For charter schools operated by a 225079

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2906 not-for-profit or municipal entity, any unrestricted current and 2907 capital assets identified in the charter school's annual 2908 financial audit may be used for other charter schools operated 2909 by the not-for-profit or municipal entity within the school 2910 district. For charter schools operated by a not-for-profit 2911 entity, any unrestricted current or capital assets identified in 2912 the charter school's annual audit may be used for other charter 2913 schools operated by the not-for-profit entity which are located 2914 outside of the originating charter school's school district, but 2915 within the state, through an unforgivable loan that must be 2916 repaid within 5 years to the originating charter school by the 2917 receiving charter school. Unrestricted current assets shall be used in accordance with s. 1011.62, and any unrestricted capital 2918 2919 assets shall be used in accordance with s. 1013.62(2).

2920 2.a. Funding for students enrolled in a charter school 2921 sponsored by a state university or Florida College System 2922 institution pursuant to paragraph (5) (a) shall be provided in 2923 the Florida Education Finance Program as defined in s. 2924 1011.61(5) and as specified in the General Appropriations Act. 2925 The calculation to determine the amount of state funds includes 2926 the sum of the basic amount for current operations established 2927 in s. 1011.62(1)(r) s. 1011.62(1)(s), the discretionary millage 2928 compression supplement established in s. 1011.62(5), and the state-funded discretionary contribution established in s. 2929 2930 1011.62(6). Charter schools whose students or programs meet the

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2931 eligibility criteria in law are entitled to their proportionate 2932 share of categorical program funds included in the total funds 2933 available in the Florida Education Finance Program. The Florida 2934 College System institution or state university sponsoring the 2935 charter school shall be the fiscal agent for these funds, and 2936 all rules of the institution governing the budgeting and 2937 expenditure of state funds shall apply to these funds unless 2938 otherwise provided by law or rule of the State Board of 2939 Education.

(I) The nonvoted required local millage established pursuant to s. 1011.71(1) that would otherwise be required for the charter schools shall be allocated from state funds.

(II) An equivalent amount of funds for the operating discretionary millage authorized pursuant to s. 1011.71(1) shall be allocated to each charter school through a state-funded discretionary contribution established pursuant to s. 1011.62(6).

2948 (III) The comparable wage factor as provided in s. 2949 1011.62(2) shall be established as 1.000.

2950 b. Total funding for each charter school shall be 2951 recalculated during the year to reflect the revised calculations 2952 under the Florida Education Finance Program by the state and the 2953 actual weighted full-time equivalent students reported by the 2954 charter school during the full-time equivalent student survey 2955 periods designated by the Commissioner of Education.

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2956 c. The Department of Education shall develop a tool that 2957 each state university or Florida College System institution 2958 sponsoring a charter school shall use for purposes of 2959 calculating the funding amount for each eligible charter school 2960 student. The total amount obtained from the calculation must be 2961 appropriated from state funds in the General Appropriations Act 2962 to the charter school.

2963 Capital outlay funding for a charter school sponsored d. 2964 by a state university or Florida College System institution 2965 pursuant to paragraph (5) (a) is determined as follows: multiply 2966 the maximum allowable nonvoted discretionary millage under s. 2967 1011.71(2) by 96 percent of the current year's taxable value for school purposes for the district in which the charter school is 2968 2969 located; divide the result by the total full-time equivalent 2970 student membership; and multiply the result by the full-time 2971 equivalent student membership of the charter school. The amount 2972 obtained shall be the discretionary capital improvement funds 2973 and shall be appropriated from state funds in the General 2974 Appropriations Act.

2975 Section 16. Paragraphs (a) and (f) of subsection (3) and 2976 paragraph (b) of subsection (9) of section 1002.37, Florida 2977 Statutes, are amended to read:

1002.37 The Florida Virtual School.-

2979 (3) Funding for the Florida Virtual School shall be 2980 provided as follows:

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2981 (a)1. The calculation of "full-time equivalent student"
2982 shall be as prescribed in s. 1011.61(1)(c)1.b.(V) and is subject
2983 to s. 1011.61(3) s. 1011.61(4).

2984 2. For a student in a home education program, funding 2985 shall be provided in accordance with this subsection upon course 2986 completion if the parent verifies, upon enrollment for each 2987 course, that the student is registered with the school district 2988 as a home education student pursuant to s. 1002.41(1)(a).

2989 The Florida Virtual School shall receive state funds (f) 2990 for operating purposes as provided in the General Appropriations 2991 Act. The calculation to determine the amount of state funds 2992 includes: the sum of the basic amount for current operations established in s. 1011.62(1)(r) s. 1011.62(1)(s), the 2993 2994 discretionary millage compression supplement established in s. 2995 1011.62(5), the state-funded discretionary contribution 2996 established in s. 1011.62(6), a per-full-time equivalent share 2997 of the exceptional student education guaranteed allocation 2998 established in s. 1011.62(8), and the mental health assistance 2999 allocation established in s. 1011.62(13).

3000 (9)

(b) For students receiving part-time instruction in kindergarten through grade 5 and students receiving full-time instruction in kindergarten through grade 12 from the Florida Virtual School, the full-time equivalent student enrollment

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3005 calculated under this subsection is subject to the requirements 3006 in s. 1011.61(3) s. 1011.61(4).

3007 Section 17. Paragraphs (a) and (b) of subsection (6) of 3008 section 1002.45, Florida Statutes, are amended to read:

1002.45 Virtual instruction programs.-

3010 (6) VIRTUAL INSTRUCTION PROGRAM AND VIRTUAL CHARTER SCHOOL 3011 FUNDING.-

3012 All virtual instruction programs established pursuant (a) to paragraph (1) (b) are subject to the requirements of s. 3013 3014 1011.61(1)(c)1.b.(III), (IV), (VI), and (3) (4), and the school3015 district providing the virtual instruction program shall report 3016 the full-time equivalent students in a manner prescribed by the department. A school district may report a full-time equivalent 3017 3018 student for credit earned by a student who is enrolled in a virtual instruction course provided by the district which was 3019 3020 completed after the end of the regular school year if the full-3021 time equivalent student is reported no later than the deadline 3022 for amending the final full-time equivalent student membership 3023 report for that year.

(b) Students enrolled in a virtual instruction program shall be funded in the Florida Education Finance Program as provided in the General Appropriations Act. The calculation to determine the amount of funds for each student through the Florida Education Finance Program shall include the sum of the basic amount for current operations established in <u>s.</u>

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3030 $\frac{1011.62(1)(r)}{s.1011.62(1)(s)}$ and all categorical programs 3031 except for the categorical programs established in ss. 3032 1011.62(7) and τ (12), and (16), 1011.68, and 1011.685. Students 3033 residing outside of the school district reporting the full-time 3034 equivalent virtual student shall be funded from state funds 3035 only.

3036 Section 18. Paragraph (a) of subsection (2) and 3037 subsections (3) and (4) of section 1003.4203, Florida Statutes, 3038 are amended to read:

3039 1003.4203 Digital materials, CAPE Digital Tool 3040 certificates, and technical assistance.-

(2) CAPE DIGITAL TOOL CERTIFICATES.—The department shall identify, in the CAPE Industry Certification Funding List under ss. 1003.492 and 1008.44, CAPE Digital Tool certificates that indicate a student's digital skills. The department shall notify each school district when the certificates are available. The certificates shall be made available to all public elementary and middle grades students.

(a) Targeted skills to be mastered for the certificate include digital skills that are necessary to the student's academic work and skills the student may need in future employment. CAPE Digital Tool certificates earned by students are eligible for additional full-time equivalent membership under s. 1011.62(1)(n)1.a. s. 1011.62(1)(o)1.a.

3054 (3) CAPE INDUSTRY CERTIFICATIONS.-

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3055 (a) CAPE industry certifications, issued to middle school 3056 and high school students, which do not articulate for college 3057 credit, are eligible for additional full-time equivalent 3058 membership pursuant to s. 1011.62(1)(n)1.b. s. 1011.62(1)(o)1.b. 3059 (b) CAPE industry certifications, issued to high school 3060 students, which articulate for college credit, are eligible for 3061 additional full-time equivalent membership pursuant to s. 3062 1011.62(1)(n)1.b. s. 1011.62(1)(o)1.b. 3063 CAPE ACCELERATION.-Industry certifications that (4) 3064 articulate for 15 or more college credit hours and, if 3065 successfully completed, are eligible for additional full-time 3066 equivalent membership under s. 1011.62(1)(n)1.d. s. 3067 1011.62(1)(o)1.d. Each approved industry certification must be specifically identified in the CAPE Industry Certification 3068 3069 Funding List as a CAPE Acceleration Industry Certification. 3070 Section 19. Paragraph (1) of subsection (4) of section 3071 1003.485, Florida Statutes, is amended to read: 3072 1003.485 The New Worlds Reading Initiative.-3073 ADMINISTRATOR RESPONSIBILITIES.-The administrator (4) 3074 shall: 3075 (1) Expend eligible contributions received only for the 3076 purchase and delivery of books and to implement the requirements of this section, as well as for administrative expenses not to 3077 exceed 2 percent of total eligible contributions. 3078 Notwithstanding s. 1002.395(6)(1)2. s. 1002.395(6)(1)3., the 3079 225079 Approved For Filing: 4/9/2025 2:43:18 PM

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3080 administrator may carry forward up to 25 percent of eligible 3081 contributions made before January 1 of each state fiscal year 3082 and 100 percent of eligible contributions made on or after 3083 January 1 of each state fiscal year to the following state 3084 fiscal year for purposes authorized by this subsection. Any 3085 eligible contributions in excess of the allowable carry forward 3086 not used to provide additional books throughout the year to 3087 eligible students shall revert to the state treasury.

3088 Section 20. Subsection (3) of section 1003.4935, Florida
3089 Statutes, is amended to read:

3090 1003.4935 Middle grades career and professional academy 3091 courses and career-themed courses.-

(3) CAPE Digital Tool certificates and CAPE industry certifications offered in the middle grades that are included on the CAPE Industry Certification Funding List, if earned by students, are eligible for additional full-time equivalent membership pursuant to <u>s. 1011.62(1)(n)1.a.</u> s. 1011.62(1)(o)1.a. and b.

3098 Section 21. Paragraph (b) of subsection (2) of section 3099 1003.498, Florida Statutes, is amended to read:

1003.498 School district virtual course offerings.-

3101 (2) School districts may offer virtual courses for
3102 students enrolled in the school district. These courses must be
3103 identified in the course code directory. Students may

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3104 participate in these virtual course offerings pursuant to s. 3105 1002.455.

(b)1. Any student who is enrolled in a school district may register and enroll in an online course offered by any other school district in the state. The school district in which the student completes the course shall report the student's completion of that course for funding pursuant to s. 1011.61(1)(c)1.b.(VI), and the home school district shall not report the student for funding for that course.

3113 2. The full-time equivalent student membership calculated 3114 under this subsection is subject to the requirements in <u>s.</u> 3115 1011.61(3) s. 1011.61(4). The Department of Education shall 3116 establish procedures to enable interdistrict coordination for 3117 the delivery and funding of this online option.

3118 3. Funding for virtual courses shall be as provided in s.
3119 1002.45(6).

3120 Section 22. Subsection (2), paragraph (b) of subsection 3121 (13), subsection (23), paragraph (b) of subsection (24), and 3122 subsection (25) of section 1007.271, Florida Statutes, are 3123 amended to read:

3124

1007.271 Dual enrollment programs.-

3125 (2) For the purpose of this section, an eligible secondary 3126 student is a student who is enrolled in any of grades 6 through 3127 12 in a Florida public school or in a Florida private school 3128 that is in compliance with s. 1002.42(2) and provides a 225079

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3129 secondary curriculum pursuant to s. 1003.4282. Students who are 3130 eligible for dual enrollment pursuant to this section may enroll 3131 in dual enrollment courses conducted during school hours, after school hours, and during the summer term. However, if the 3132 3133 student is projected to graduate from high school before the 3134 scheduled completion date of a postsecondary course, the student 3135 may not register for that course through dual enrollment. The 3136 student may apply to the postsecondary institution and pay the 3137 required registration, tuition, and fees if the student meets 3138 the postsecondary institution's admissions requirements under s. 1007.263. Instructional time for dual enrollment may vary from 3139 3140 900 hours; however, the full-time equivalent student membership 3141 value shall be subject to the provisions in s. 1011.61(3) s. 3142 1011.61(4). A student enrolled as a dual enrollment student is 3143 exempt from the payment of registration, tuition, and laboratory fees. Applied academics for adult education instruction, 3144 developmental education, and other forms of precollegiate 3145 3146 instruction, as well as physical education courses that focus on 3147 the physical execution of a skill rather than the intellectual 3148 attributes of the activity, are ineligible for inclusion in the 3149 dual enrollment program. Recreation and leisure studies courses 3150 shall be evaluated individually in the same manner as physical 3151 education courses for potential inclusion in the program.

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Each public postsecondary institution eligible to 3153 (b) participate in the dual enrollment program pursuant to s. 3154 3155 1011.62(1)(h) s. 1011.62(1)(i) must enter into a home education articulation agreement with each home education student seeking 3156 3157 enrollment in a dual enrollment course and the student's parent. By August 1 of each year, the eligible postsecondary institution 3158 3159 shall complete and submit the home education articulation 3160 agreement to the Department of Education. The home education articulation agreement must include, at a minimum: 3161

3162 1. A delineation of courses and programs available to 3163 dually enrolled home education students. Courses and programs 3164 may be added, revised, or deleted at any time by the 3165 postsecondary institution. Any course or program limitations may 3166 not exceed the limitations for other dually enrolled students.

3167 The initial and continued eligibility requirements for 2. home education student participation, not to exceed those 3168 3169 required of other dually enrolled students. A high school grade 3170 point average may not be required for home education students 3171 who demonstrate achievement of college-level communication and 3172 computation skills as provided under s. 1008.30(1) or (2); 3173 however, home education student eligibility requirements for 3174 continued enrollment in dual enrollment courses must include the maintenance of the minimum postsecondary grade point average 3175 established by the postsecondary institution. 3176

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3177 3. The student's responsibilities for providing his or her 3178 own transportation.

3179 4. A copy of the statement on transfer guarantees3180 developed by the Department of Education under subsection (15).

3181 (23) District school boards and Florida College System 3182 institutions may enter into additional dual enrollment 3183 articulation agreements with state universities for the purposes 3184 of this section. School districts may also enter into dual 3185 enrollment articulation agreements with eligible independent 3186 colleges and universities pursuant to s. 1011.62(1)(h) s. 3187 1011.62(1)(i). By August 1 of each year, the district school 3188 board and the Florida College System institution shall complete 3189 and submit the dual enrollment articulation agreement with the 3190 state university or an eligible independent college or 3191 university, as applicable, to the Department of Education. (24)3192

3193 Each public postsecondary institution eligible to (b) 3194 participate in the dual enrollment program pursuant to s. 3195 1011.62(1)(h) s. 1011.62(1)(i) must enter into a private school 3196 articulation agreement with each eligible private school in its geographic service area seeking to offer dual enrollment courses 3197 3198 to its students, including, but not limited to, students with disabilities. By August 1 of each year, the eligible 3199 postsecondary institution shall complete and submit the private 3200 school articulation agreement to the Department of Education. 3201 225079

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3202 The private school articulation agreement must include, at a 3203 minimum:

1. A delineation of courses and programs available to the private school student. The postsecondary institution may add, revise, or delete courses and programs at any time.

3207 2. The initial and continued eligibility requirements for 3208 private school student participation, not to exceed those 3209 required of other dual enrollment students.

3210 3. The student's responsibilities for providing his or her3211 own transportation.

3212 4. A provision clarifying that the private school will
3213 award appropriate credit toward high school completion for the
3214 postsecondary course under the dual enrollment program.

3215 5. A provision expressing that costs associated with 3216 tuition and fees, including registration, and laboratory fees, 3217 will not be passed along to the student.

3218 (25)For students with disabilities, a postsecondary 3219 institution eligible to participate in dual enrollment pursuant 3220 to s. 1011.62(1)(h) s. 1011.62(1)(i) shall include in its dual 3221 enrollment articulation agreement, services and resources that 3222 are available to students with disabilities who register in a 3223 dual enrollment course at the eligible institution and provide information regarding such services and resources to the Florida 3224 Center for Students with Unique Abilities. The Department of 3225 Education shall provide to the center the Internet website link 3226 225079

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3227 to dual enrollment articulation agreements specific to students 3228 with disabilities. The center shall include in the information 3229 that it is responsible for disseminating to students with 3230 disabilities and their parents pursuant to s. 1004.6495, dual 3231 enrollment articulation agreements and opportunities for 3232 meaningful campus experience through dual enrollment.

3233 Section 23. Subsection (1) of section 1008.44, Florida 3234 Statutes, is amended to read:

1008.44 CAPE Industry Certification Funding List.-

3236 (1)The State Board of Education shall adopt, at least 3237 annually, based upon recommendations by the Commissioner of 3238 Education, the CAPE Industry Certification Funding List that 3239 assigns additional full-time equivalent membership to 3240 certifications identified in the Master Credentials List under 3241 s. 445.004(4) that meets a statewide, regional, or local demand. 3242 Additional full-time equivalent membership funding for regional 3243 and local demand certifications may only be earned in those 3244 areas with regional or local demand as identified by the 3245 Credentials Review Committee. The CAPE Industry Certification 3246 Funding List may include the following certificates and 3247 certifications:

(a) CAPE industry certifications identified as credentials of value that meet the framework of quality under s. 445.004(4), that must be applied in the distribution of funding to school districts under <u>s. 1011.62(1)(n)</u> s. 1011.62(1)(o). The CAPE 225079

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3252 Industry Certification Funding List shall incorporate by 3253 reference the industry certifications on the career pathways 3254 list approved for the Florida Gold Seal CAPE Scholars award.

CAPE Digital Tool certificates selected by the 3255 (b) 3256 department under s. 1003.4203(2) that do not articulate for 3257 college credit. The certificates must be made available to 3258 students in elementary school and middle school grades and, if 3259 earned by a student, must be eligible for additional full-time 3260 equivalent membership under s. 1011.62(1)(n)1. s. 3261 1011.62(1)(o)1. The department shall annually review available 3262 assessments that meet the requirements for inclusion on the 3263 list.

3264 (c) CAPE Acceleration Industry Certifications that 3265 articulate for 15 or more college credit hours under s. 3266 1003.4203(4). Such certifications must, if successfully 3267 completed, be eligible for additional full-time equivalent 3268 membership under <u>s. 1011.62(1)(n)1.</u> s. 1011.62(1)(o)1.

The Commissioner of Education shall conduct a review 32.69 (d) 3270 of the methodology used to determine additional full-time equivalent membership weights assigned in s. 1011.62(1)(n) $\frac{1}{3}$ 3271 3272 1011.62(1)(o) and, if necessary, recommend revised weights. The weights must factor in the prioritization of critical shortages 3273 of labor market demand and middle-level to high-level wage 3274 earning outcomes as identified by the Credentials Review 3275 3276 Committee under s. 445.004. The results of the review and the 225079

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3277 commissioner's recommendations must be submitted to the
3278 Governor, the President of the Senate, and the Speaker of the
3279 House of Representatives no later than December 1, 2023.
3280 Section 24. Paragraph (a) of subsection (2) and paragraph

3280 Section 24. Paragraph (a) of subsection (2) and paragraph 3281 (b) of subsection (3) of section 1010.20, Florida Statutes, are 3282 amended to read:

3283 1010.20 Cost accounting and reporting for school 3284 districts.-

3285

(2) COST REPORTING.-

(a) Each district shall report on a district-aggregate
basis expenditures for inservice training pursuant to s.
1011.62(3) and for categorical programs as provided in <u>s.</u>
1011.62(16) <u>s. 1011.62(17)</u>.

3290

(3) PROGRAM EXPENDITURE REQUIREMENTS.-

3291 (b) Funds for inservice training established in s. 3292 1011.62(3) and for categorical programs established in <u>s.</u> 3293 <u>1011.62(16)</u> s. 1011.62(17) shall be expended for the costs of 3294 the identified programs as provided by law and in accordance 3295 with the rules of the State Board of Education.

3296 Section 25. Paragraph (d) of subsection (1) of section 3297 1011.68, Florida Statutes, is amended to read:

3298 1011.68 Funds for student transportation.—The annual 3299 allocation to each district for transportation to public school 3300 programs, including charter schools as provided in s.

3301 1002.33(17)(b), of students in membership in kindergarten

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3302 through grade 12 and in migrant and exceptional student programs 3303 below kindergarten shall be determined as follows:

(1) Subject to the rules of the State Board of Education, each district shall determine the membership of students who are transported:

3307 By reason of being career, dual enrollment, or (d) 3308 students with disabilities transported from one school center to 3309 another to participate in an instructional program or service; or students with disabilities, transported from one designation 3310 3311 to another in the state, provided one designation is a school center and provided the student's individual educational plan 3312 3313 (IEP) identifies the need for the instructional program or 3314 service and transportation to be provided by the school 3315 district. A "school center" is defined as a public school 3316 center, Florida College System institution, state university, or 3317 other facility rented, leased, or owned and operated by the 3318 school district or another public agency. A "dual enrollment 3319 student" is defined as a public school student in membership in 3320 both a public secondary school program and a Florida College 3321 System institution or a state university program under a written 3322 agreement to partially fulfill ss. 1003.435 and 1007.23 and 3323 earning full-time equivalent membership under s. 1011.62(1)(h) 3324 s. 1011.62(1)(i).

3325 Section 26. Section 1012.44, Florida Statutes, is amended 3326 to read:

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3327	1012.44 Qualifications for certain persons providing
3328	speech-language servicesThe State Board of Education shall
3329	adopt rules for speech-language services to school districts
3330	that qualify for additional full-time equivalent membership
3331	under <u>s. 1011.62(1)(e)</u> s. 1011.62(1)(f) . These services may be
3332	provided by baccalaureate degree level persons for a period of 3
3333	years. The rules shall authorize the delivery of speech-language
3334	services by baccalaureate degree level persons under the
3335	direction of a certified speech-language pathologist with a
3336	master's degree or higher.
3337	Section 27. This act shall take effect July 1, 2025.
3338	
3339	
3340	TITLE AMENDMENT
3341	Remove everything before the enacting clause and insert:
3342	A bill to be entitled
3343	An act relating to education; amending s. 216.136,
3344	F.S.; revising the official information the Education
3345	Estimating Conference is required to forecast to
3346	include specified student calculations; requiring
3347	governmental agencies to provide the Office of
3348	Economic and Demographic Research with specified data;
3349	requiring nonprofit scholarship-funding organizations
3350	to submit specified information to the conference;
3351	requiring the conference's forecasted numbers of
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3352 certain students to be forwarded to and approved by 3353 the school districts; requiring the conference's 3354 forecasted scholarships to be made available to and 3355 reviewed by nonprofit scholarship-funding 3356 organizations; providing requirements for such 3357 organizations; requiring the full conference to agree 3358 to changes in official information of the conference; 3359 amending s. 1002.394, F.S.; revising the purpose of 3360 the Family Empowerment Scholarship Program; defining 3361 the term "fraud"; prohibiting school districts from 3362 reporting specified students for funding in the 3363 Florida Education Finance Program; revising the 3364 requirements for certain scholarships to no longer 3365 remain in force and student ineligibility criteria; 3366 providing that certain funding through the program 3367 constitutes funding under specified provisions of law; 3368 requiring school districts to provide verification of student disenrollment under certain circumstances; 3369 3370 revising the information the Department of Education 3371 must publish and update relating to the program; 3372 requiring the department to assign a Florida student 3373 identification number to certain students; revising 3374 department, eligible nonprofit scholarship-funding organization, and parent responsibilities and duties 3375 3376 relating to applying for a scholarship, verifying 225079

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student eligibility, and funding and award 3377 3378 disbursement; requiring the department to develop 3379 standard request forms for student withdrawal from 3380 public schools and the program and provide the forms 3381 to specified entities; revising requirements for 3382 calculation of funding and disbursement of funds for 3383 the program; revising requirements for the application 3384 process and continued participation in the program; 3385 authorizing the department to suspend or permanently 3386 revoke a student's participation in the program under 3387 certain circumstances; requiring the department to 3388 investigate possible fraud within the program; 3389 requiring the department to provide to the Legislature 3390 certain information; providing that noncompliance with 3391 specified requirements shall lead to a declined 3392 scholarship; requiring parents to verify that students 3393 are not attending a public school; requiring eligible 3394 nonprofit scholarship-funding organizations to recover 3395 specified funds and provide specified information to 3396 the Auditor General; prohibiting eligible nonprofit 3397 scholarship-funding organizations from awarding 3398 scholarships under certain circumstances; prohibiting 3399 the department from releasing program funds outside of 3400 a specified schedule or releasing funds to students 3401 who have not been assigned a Florida Student

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3402 identification number; amending s. 1002.395, F.S.; 3403 revising department, eligible nonprofit scholarship-3404 funding organization, and parent responsibilities and 3405 duties relating to applying for a scholarship, 3406 verifying student eligibility, and funding and award 3407 disbursement for the Florida Tax Credit Scholarship 3408 Program; requiring a school district to provide verification of student disenrollment under certain 3409 3410 circumstances; providing that noncompliance with 3411 specified requirements shall lead to a declined 3412 scholarship; prohibiting school districts from 3413 reporting certain students for funding through the Florida Education Finance Program; defining the terms 3414 3415 "obligate" and "disburse"; deleting a provision 3416 including certain transportation expenses in program administrative expenses; revising the requirements for 3417 3418 the cross-check of certain student attendance 3419 information; requiring the department to assign a 3420 Florida student identification number to certain 3421 students; requiring the department to submit specified 3422 reports to the Legislature within a specified 3423 timeframe; requiring specified approvals and denials of certain expenses to be consistent with specified 3424 3425 guidelines; requiring eligible nonprofit scholarship-3426 funding organizations to recover specified funds;

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requiring eligible nonprofit scholarship-funding 3427 3428 organizations to use specified forms for certain 3429 purposes; revising requirements for the disbursement 3430 of program funds; amending s. 1002.421, F.S.; 3431 prohibiting a private school from participating in 3432 certain scholarship programs for failure to reimburse 3433 an eligible nonprofit scholarship-funding organization 3434 under certain circumstances; amending s. 1008.386, 3435 F.S.; requiring the department to establish unique 3436 Florida student identification numbers for students 3437 participating in certain scholarship programs; 3438 amending s. 1010.305, F.S.; requiring the Auditor General to annually examine certain records of 3439 3440 specified eligible nonprofit scholarship-funding 3441 organizations; authorizing specified actions to be 3442 taken against such organizations under certain 3443 circumstances; amending s. 1011.61, F.S.; revising 3444 definitions; amending s. 1011.62, F.S.; revising 3445 requirements for base funding through the Florida 3446 Education Finance Program; providing requirements for 3447 full-time equivalent membership surveys for the 3448 program; revising specified additional full-time equivalent student membership calculations within the 3449 3450 program; revising the calculation for the 3451 determination of the base program; removing an 225079

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3452 authorization for the State Board of Education to 3453 adopt rules relating to credits for high school 3454 graduation; revising the exceptional student education 3455 guaranteed allocation to include specified additional 3456 costs; requiring certain allocations within the 3457 program to be recalculated pursuant to the membership 3458 surveys; requiring a specified funding amount to be 3459 used for new educational entities funded through the 3460 program; revising the requirements for the total 3461 allocation of state funds to each district; removing 3462 the state-funded discretionary supplement and the 3463 educational enrollment stabilization program from the 3464 program; amending s. 1011.622, F.S.; providing that 3465 certain provisions relating to program calculations 3466 apply to specific students; amending s. 1011.65, F.S.; 3467 removing requirements relating to the Florida 3468 Education Finance Program Appropriation Allocation 3469 Conference; requiring certain information to be 3470 provided to the Legislature and the Executive Office 3471 of the Governor for specified purposes; requiring the 3472 Legislature and the Executive Office of the Governor 3473 to provide a certain written notification before the 3474 release of specified funds through the program; 3475 creating s. 1011.695, F.S.; creating the state-funded 3476 discretionary supplement; providing requirements for 225079

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3477	the supplement; amending ss. 110.1228, 402.22,
3478	1002.32, 1002.33, 1002.37, 1002.45, 1003.4203,
3479	1003.485, 1003.4935, 1003.498, 1007.271, 1008.44,
3480	1010.20, 1011.68, and 1012.44, F.S.; conforming cross-
3481	references; providing an effective date.

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